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Message From the Commissioner

Over the past six decades, Social Security has become part of the fabric of America. It is the most successful federal domestic government program in the nation's history, and also the most popular. Today, more than 150 million American workers and their families are covered by Social Security, and more than 44 million people receive monthly Social Security benefit payments.

In the coming century, this venerable program will become even more important, as 76 million baby boomers reach retirement age.

However, while nearly all Americans are familiar with Social Security, many people do not understand the scope of the program in family economics, or the varying importance of the program among different levels of wage earners or different population groups. This *Annual Statistical Supplement* to the *Social Security Bulletin* provides this data—and more.

For example, the 250 detailed tables also illustrate how demographic changes have affected Social Security over the past 60 years, and provide related information on other social welfare expenditures and employment and earnings data. In the narrative sections of the *Supplement*, readers will find a description and a legislative history of each of the Social Security (retirement, survivors, disability insurance), Supplemental Security Income, and Medicare programs.

For almost 60 years now, legislators, policy analysts, students, and workers and their employers have been able to turn to this book for reliable, factual information on the Social Security program. I believe that everyone who consults this edition of the *Annual Statistical Supplement* will find it to be a comprehensive and useful reference source.

Kenneth S. Apfel
Commissioner of Social Security

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Program and Administrative Highlights

Old-Age, Survivors, and Disability Insurance (OASDI)

1998: OASDI benefits increased by a 1.3 percent cost-of-living adjustment effective for December 1998. Amounts of taxable and creditable earnings increased in 1999 to \$72,600. In 1999, the amount of earnings required for a quarter of coverage increased to \$740. The retirement test exempt amounts increased to \$15,500 for persons aged 65–69 and \$9,600 for those under age 65.

Social Security

Number of beneficiaries, December 1998:

Old-Age, Survivors, and Disability Insurance	44.2 million
Old-Age Insurance	30.8 million
Retired workers	27.5 million
Survivors Insurance.....	7.1 million
Widows and widowers, nondisabled	4.8 million
Disability Insurance	6.3 million
Disabled workers	4.7 million

Average monthly benefits, December 1998:

Retired workers	\$780
Widows and widowers, nondisabled	749
Disabled workers	733

Benefit payments, 1998:

Old-Age, Survivors, and Disability Insurance	\$375.0 billion
Old-Age and Survivors Insurance Trust Fund	326.8 billion
Disability Insurance Trust Fund	48.2 billion

Number of workers in OASDI covered employment, 1998..... 148.5 million

Average earnings, 1998

\$27,748

Earnings required in 1999 for—

1 quarter of coverage	\$740
Maximum of 4 quarters of coverage	2,960

Earnings test exempt amounts for 1999:

Under age 65	\$9,600 (\$800 monthly)
Aged 65-69	\$15,500 (\$1,291.66 monthly)

Administrative costs, 1998:

OASI	\$1.9 billion
As a percent of total benefits paid .....	.6 percent
DI	\$1.6 billion
As a percent of total benefits paid	3.3 percent

Supplemental Security Income (SSI)

1998: Effective January 1, 1999, 1.3 percent cost-of-living adjustment to federal benefit rates; new rates are \$500 monthly for an individual living in his or her own household and \$751 for a couple.

SSI

Total:	
Benefits paid in 1998	\$30.2 billion
Number of recipients, December 1998	6.6 million
Average benefit, December 1998	\$365.28
Federally administered payments:	
Benefits paid in 1998	\$29.4 billion
Number of recipients, December 1998	6.6 million
Average benefit, December 1998	\$359.45
Federal SSI payments:	
Benefits paid in 1998	\$26.4 billion
Number of recipients, December 1998	6.3 million
Average benefit, December 1998	\$336.06
Federally administered state supplementation:	
Benefits paid in 1998	\$3.0 billion
Number of recipients, December 1998	12.4 million
Average benefit, December 1998	\$102.33
State-administered supplementation:	
Benefits paid in 1998	\$0.8 billion
Number of recipients, December 1998	2.7 million
Average benefit, December 1998	\$102.97

¹ Includes 2.1 million persons receiving federal SSI and state supplementation and 0.3 million persons receiving state supplementation only.

² Includes 83,400 persons receiving state supplementation only.

Health Care

Medicare

Hospital Insurance (Part A):	
Total benefits paid in calendar year 1998	\$134.0 billion
Number of enrollees in July 1998	38.4 million
Supplementary Medical Insurance (Part B):	
Total benefits paid in calendar year 1998	\$76.1 billion
Number of enrollees in July 1998	36.8 million
Administrative costs, 1998:	
Hospital Insurance	\$1.8 billion
As a percent of total benefits paid	1.3 percent
Supplementary Medical Insurance	\$1.5 billion
As a percent of total benefits paid	2.0 percent

Medicaid

Medical service expenditures in fiscal year 1997	\$124.4 billion
Number of unduplicated recipients, fiscal year 1997	34.9 million

Black Lung

1999: Effective January 1, 1999, 3.1 percent adjustment to benefits of miners or widows; new amount is \$469.50 monthly.

**Temporary Assistance
for Needy Families (TANF)/
Aid to Families with
Dependent Children
(AFDC)**

TANF/AFDC, 1997

Total payments	\$22.0 billion
Average monthly number of—	
Recipients	10.4 million
Families	3.8 million
Average monthly payment:	
Per recipient	\$177
Per family	490

Food Stamps

1998: Monthly Food Stamp benefits for the year beginning October 1 are \$419 for an eligible four-person household with no income. The standard deduction is \$134 monthly.

Average number of participants in fiscal year 1998	19.8 million
Benefits in fiscal year 1998	\$16.9 billion

**Low-Income Home Energy
Assistance Program
(LIHEAP)**

1996 (fiscal year): States used \$0.86 billion in Low-Income Home Energy Assistance Program funds to assist about 4.2 million households with heating costs.

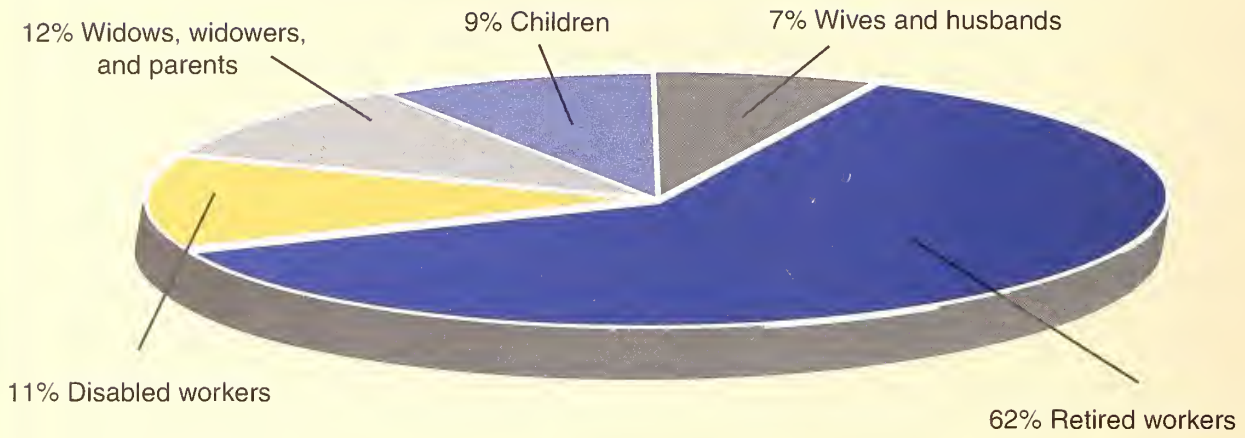
Unemployment Insurance

Total payments, 1998	\$19.9 billion
Payments under regular programs	19.9 billion
State programs	19.4 billion
Federal employees and ex-servicemembers .....	.4 billion
Extended Benefits program .....	.03 billion
Average weekly insured unemployment (regular programs)	2.3 million

Poverty

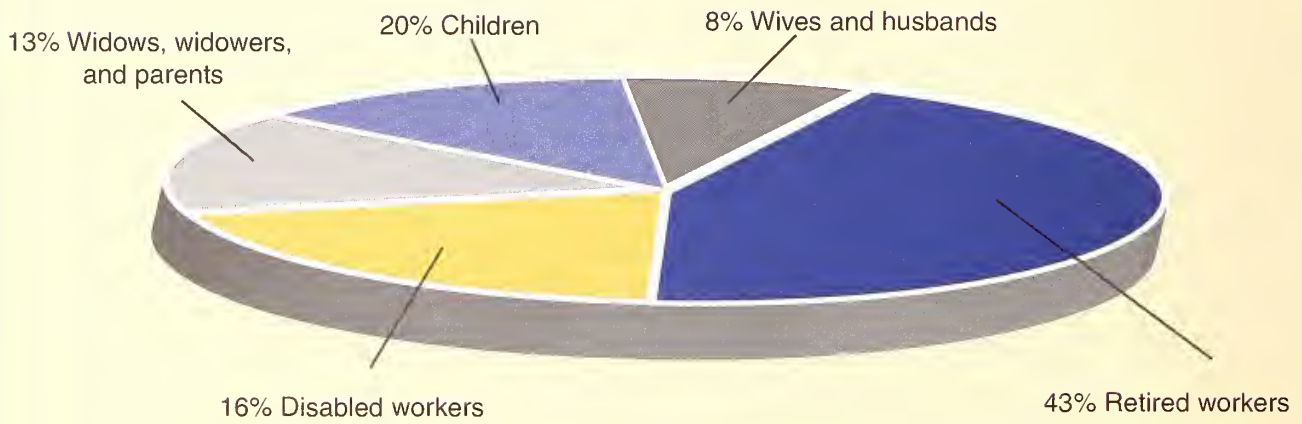
1998 poverty income thresholds:	
Individual, aged 65 or older	\$7,818
Couple, householder aged 65 or older	9,863
Family of four	16,655

OASDI beneficiaries, by type of benefit, December 1998



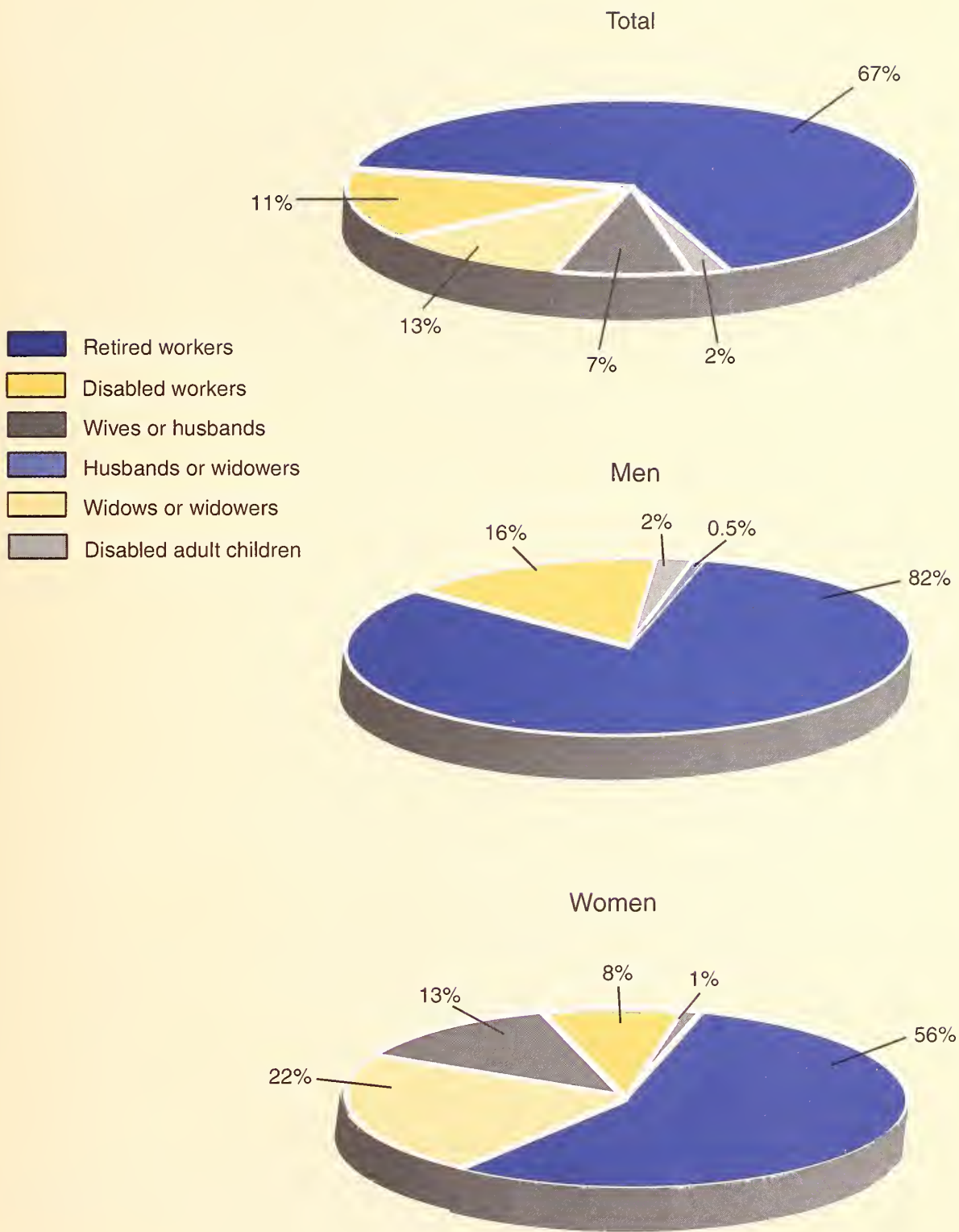
Source: Table 5.A4.

OASDI benefits awarded, by type of benefit, December 1998



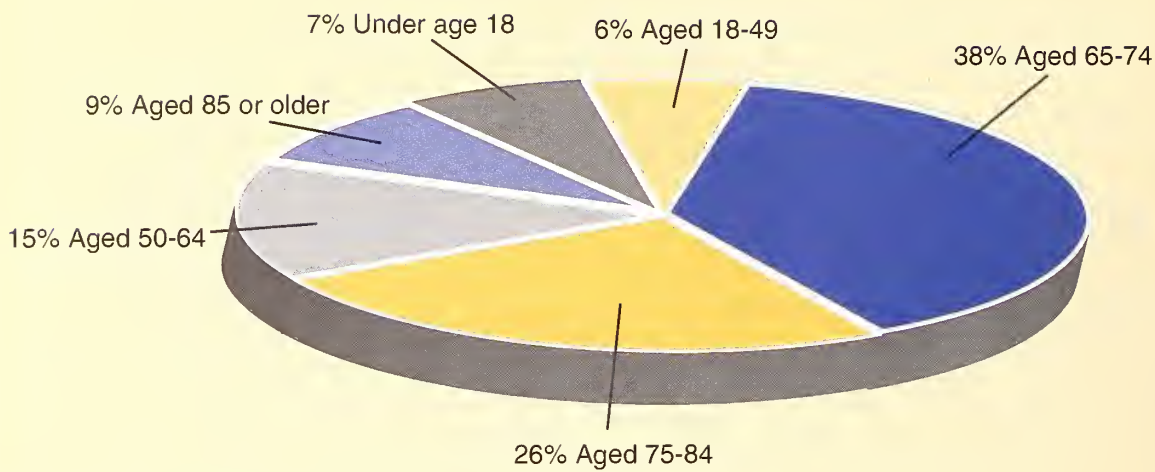
Source: Table 6.A1.

Adult OASDI beneficiaries, by sex, December 1998



Source: Table 5.A16.

OASDI beneficiaries, by age, December 1998



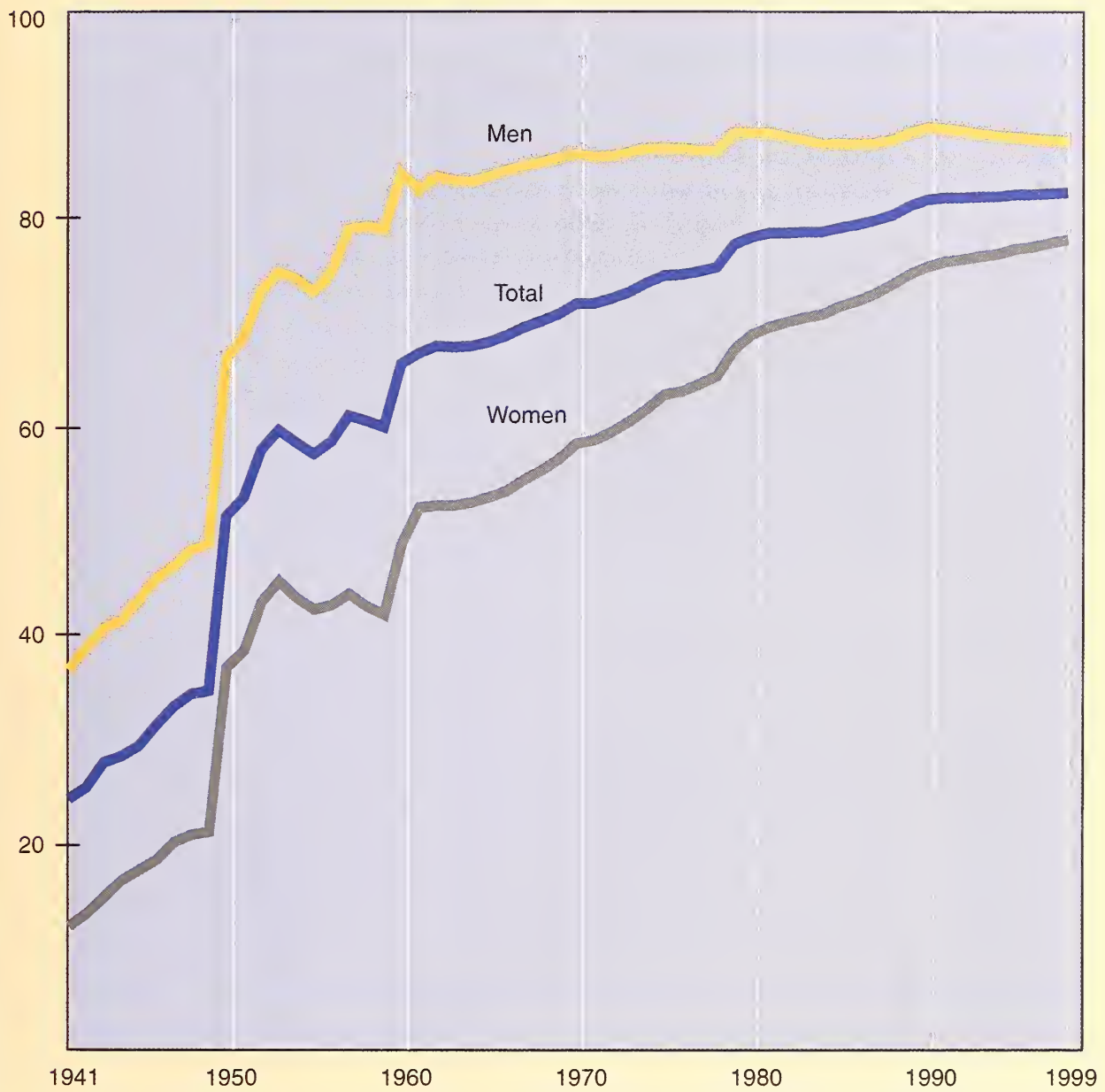
Source: Tables 5.A1 and 5.A10.

Average monthly OASDI benefit amount, December 1998



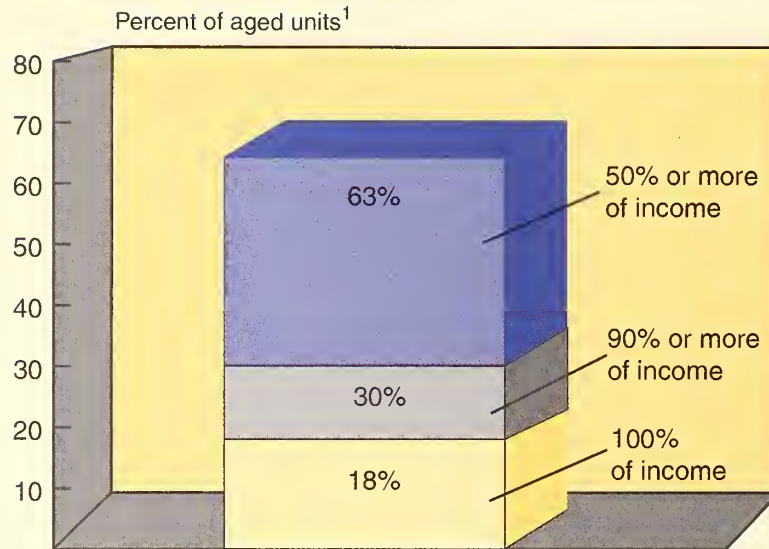
Source: Table 5.A1.

Fully insured population as a percent of population aged 17 or older in Social Security area, as of January 1, 1941-99



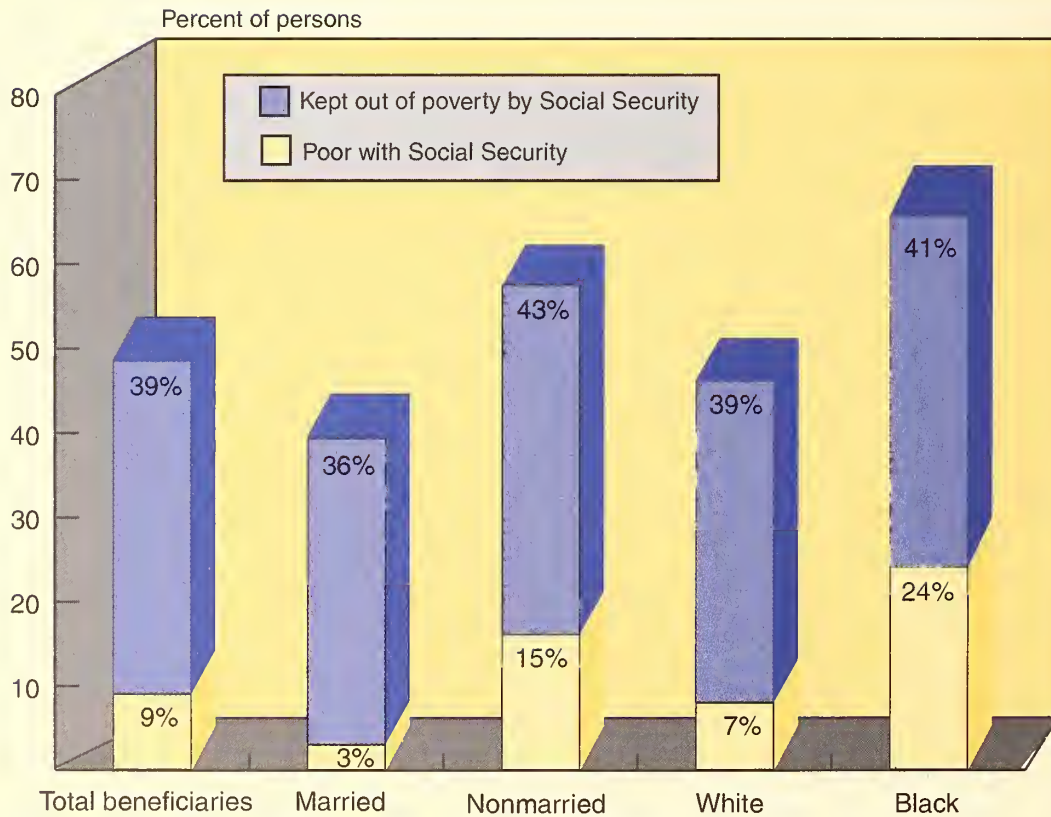
Source: Table 4.C5.

Social Security provides at least half of the total income for a majority of beneficiaries, 1998



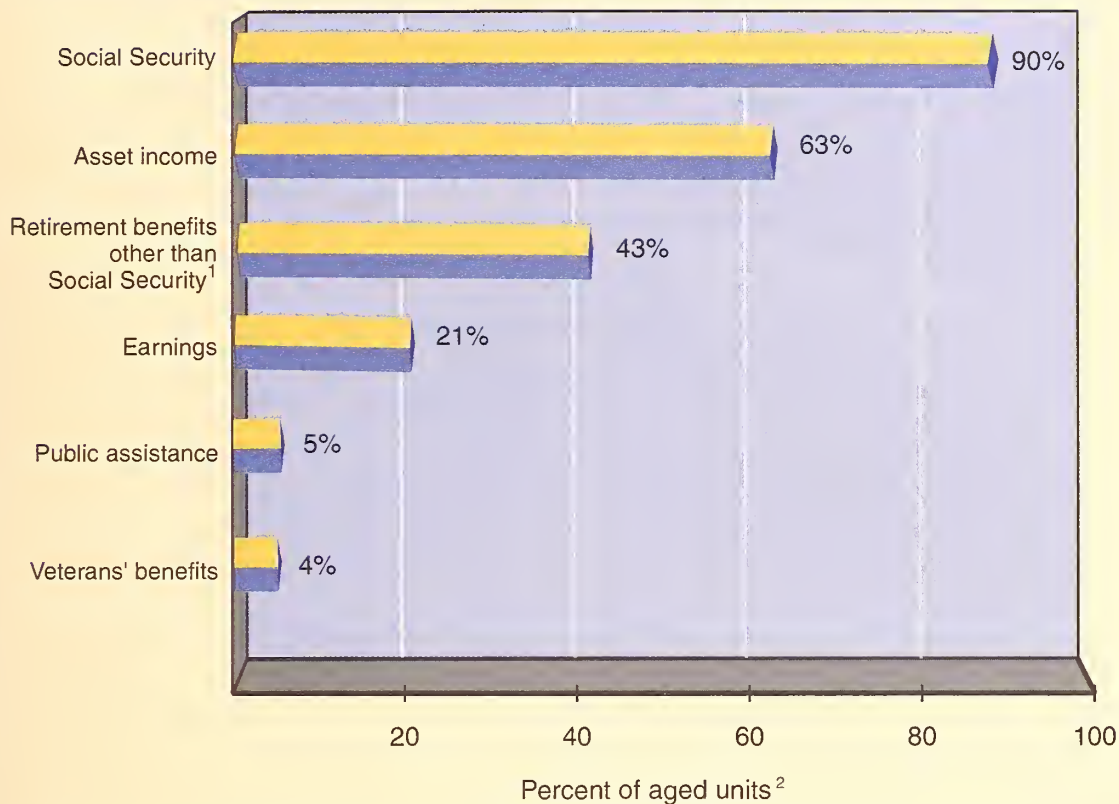
¹An aged unit is either a married couple living together with the husband or wife aged 65 or older, or a person 65 or older, who does not live with a spouse. Beneficiary units are the subset of this group who are receiving Social Security benefits.
 Source: *Income of the Population 55 or Older, 1998* (forthcoming).

Social Security's role in reducing poverty, 1998



Source: *Income of the Population 55 or Older, 1998* (forthcoming).

Social Security is a source of income for nearly all the aged, 1998

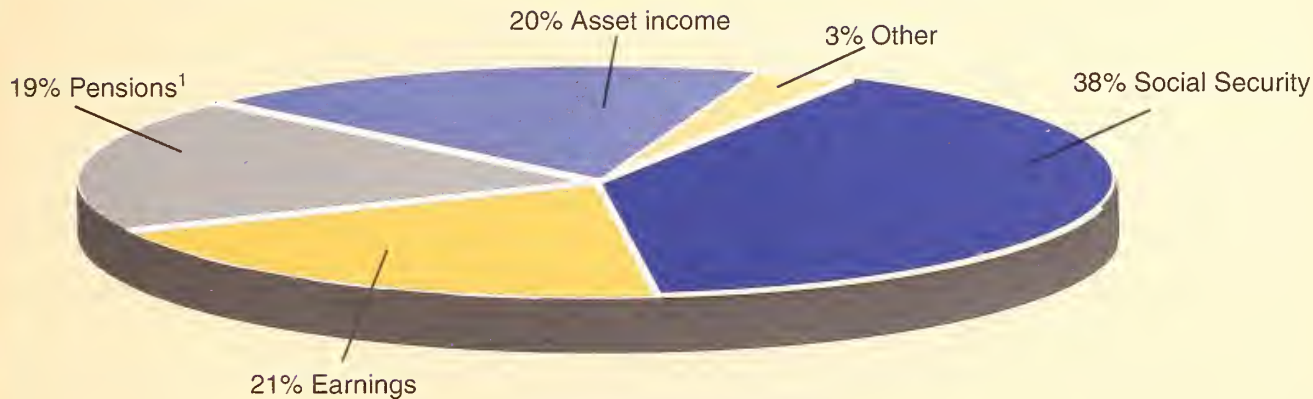


¹Includes private pensions and annuities, government employee pensions, Railroad Retirement, and IRA, Keogh, and 401(k) payments.

²An aged unit is either a married couple living together with the husband or wife aged 65 or older, or a person 65 or older, who does not live with a spouse. Beneficiary units are the subset of this group who are receiving Social Security benefits.

Source: *Income of the Population 55 or Older, 1998* (forthcoming).

Social Security provides the majority of income for the aged, 1998

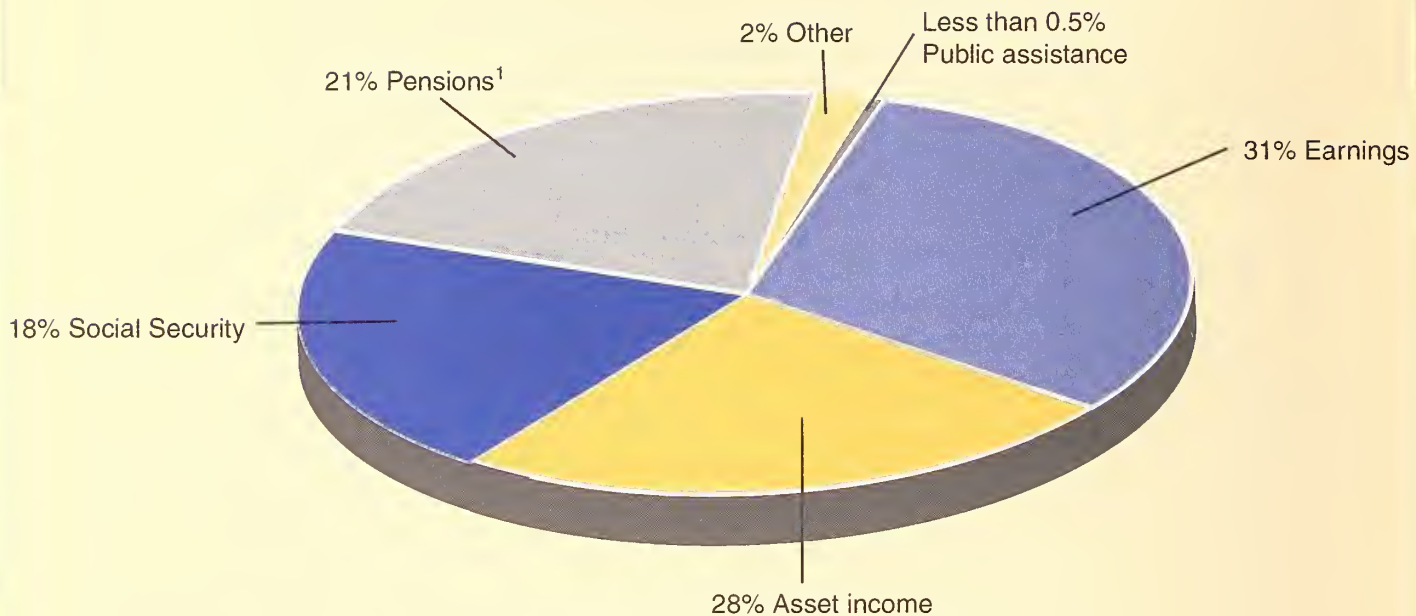


¹Includes private pensions and annuities, government employee pensions, Railroad Retirement, and IRA, Keogh, and 401(k) payments.

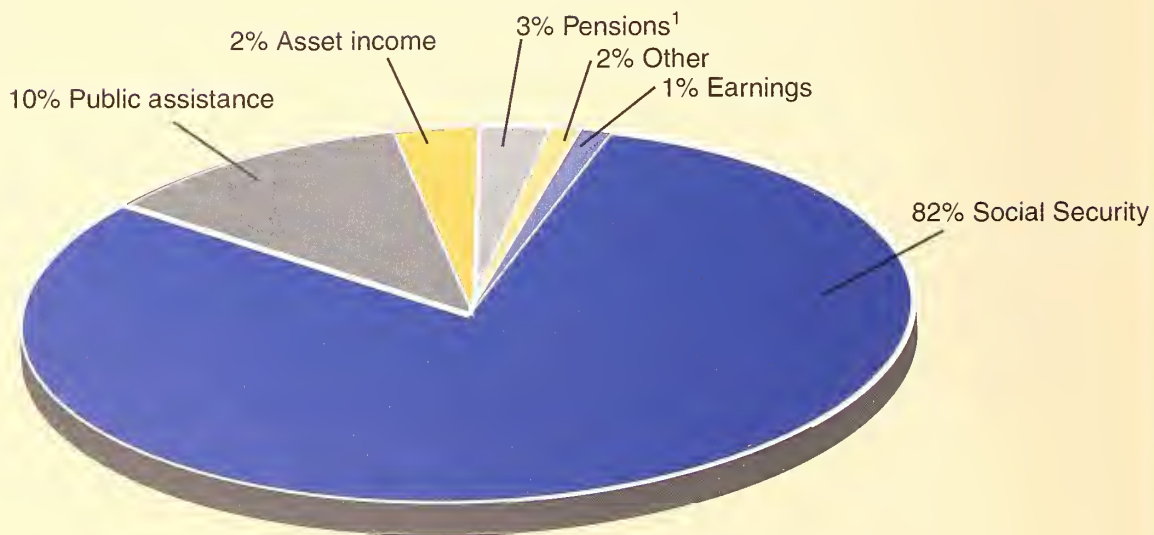
Source: *Income of the Population 55 or Older, 1998* (forthcoming).

The share supplied by each income source differs greatly by income level, 1998

Highest income quintile



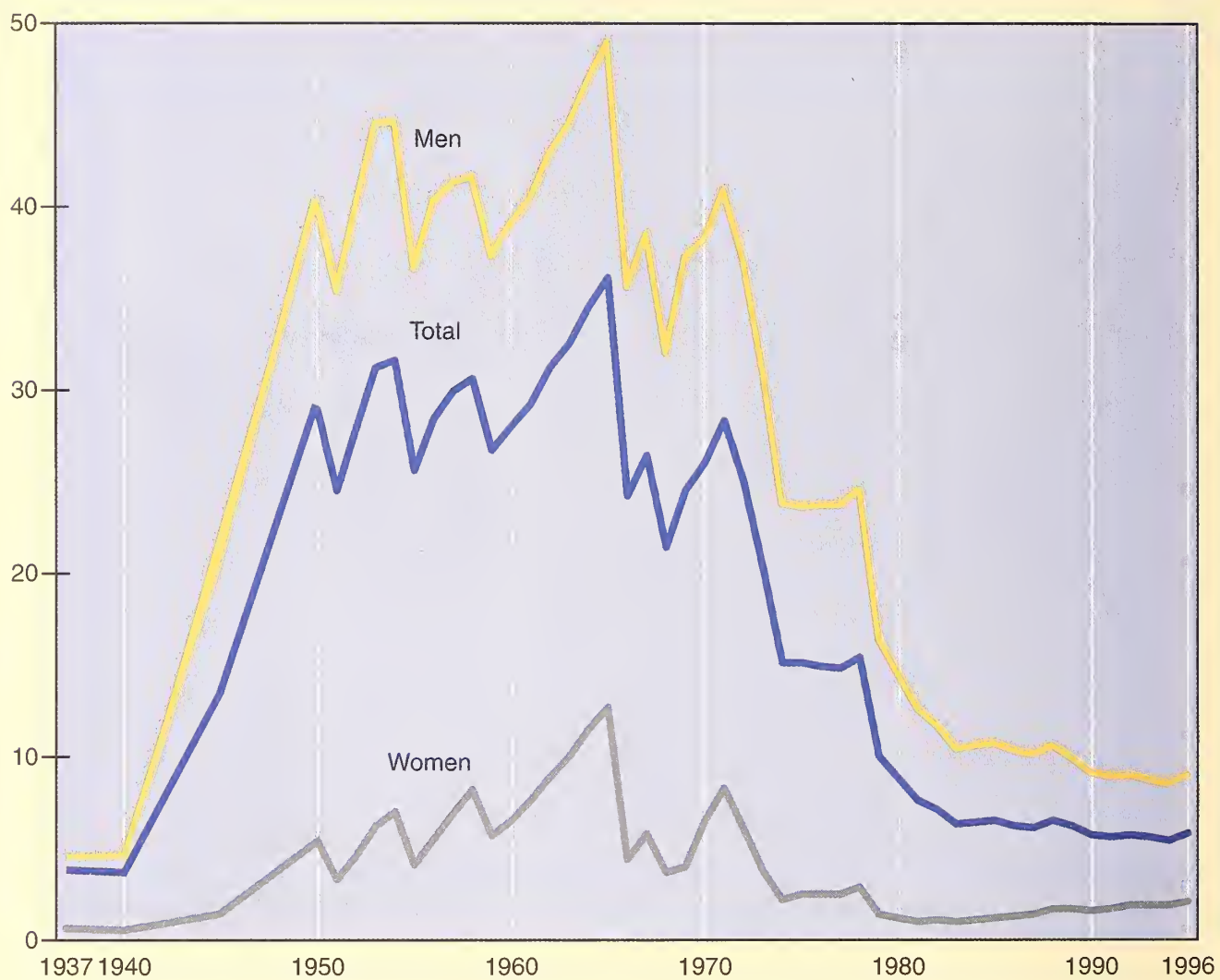
Lowest income quintile



¹Includes private pensions and annuities, government employee pensions, Railroad Retirement, and IRA, Keogh, and 401(k) payments.

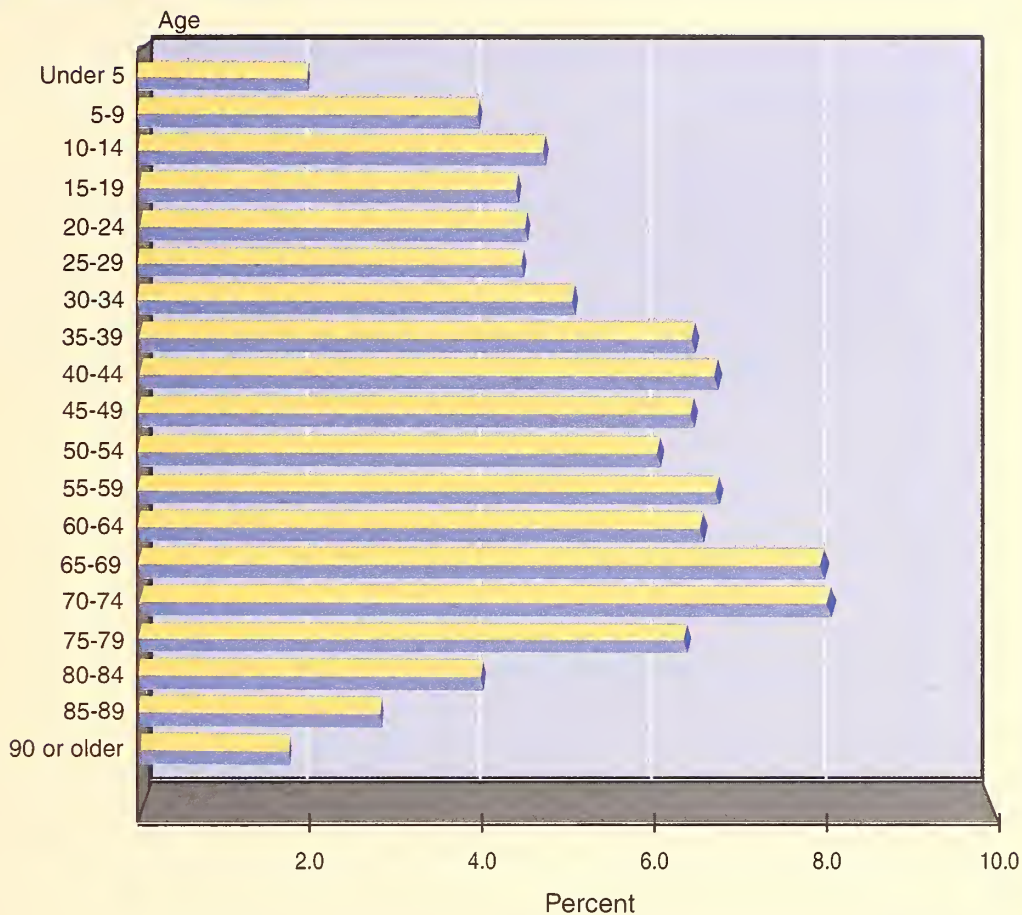
Source: *Income of the Population 55 or Older, 1998* (forthcoming).

Percent of Social Security covered workers with maximum taxable earnings, by sex, 1937-96



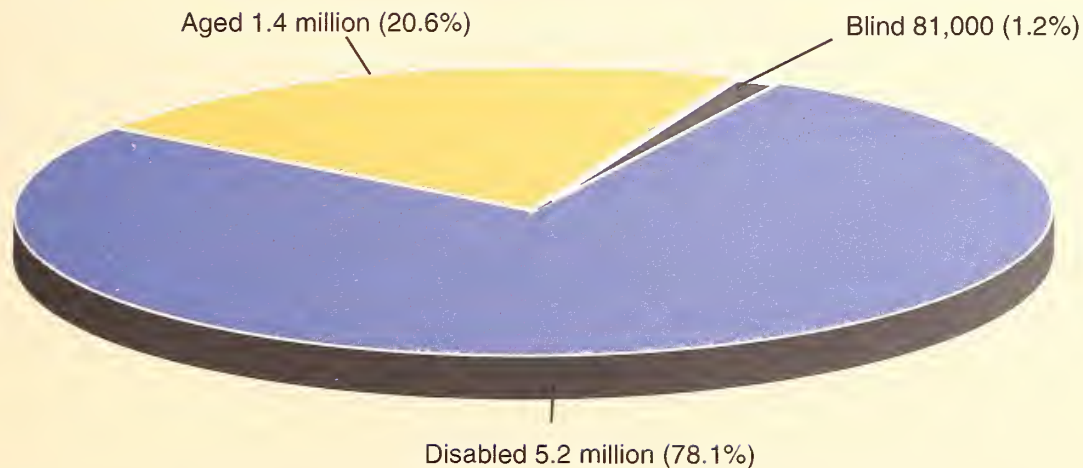
Source: Table 4.B4.

Percentage distribution of persons receiving federally administered SSI payments, by age, December 1998



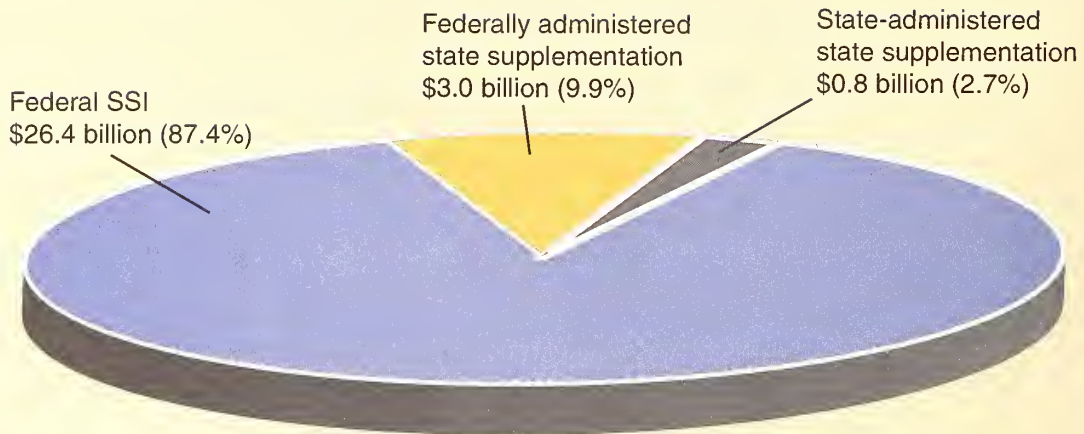
Source: Unpublished data.

Percent of recipients of federally and state-administered SSI, by category, December 1998



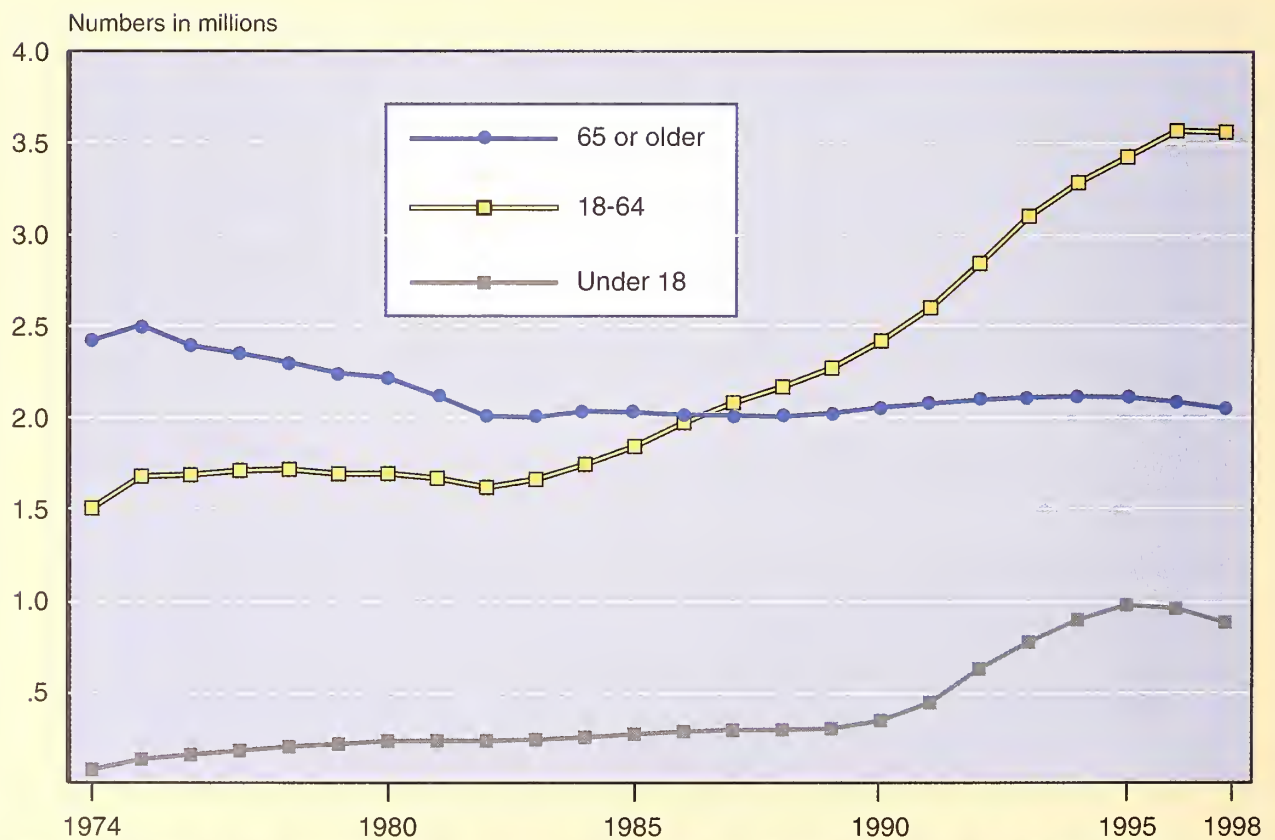
Source: Table 7.A3.

Amount of SSI payments, by source of payment, 1998



Source: Table 7.A4.

Number of SSI recipients, by age, 1974-98



Source: Data for 1974-95 from "Reinventing SSI Statistics: SSA's New Longitudinal File," Clark D. Pickett and Charles G. Scott, *Social Security Bulletin*, Summer 1996. Subsequent data, unpublished.

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Social Security

The national Old-Age, Survivors, and Disability Insurance (OASDI) program, popularly referred to as Social Security, is the largest income-maintenance program in the United States. This section provides a brief program summary followed by a description of the history and current provisions of the OASDI program.

Program Summary

The Old-Age, Survivors, and Disability Insurance (OASDI) program provides monthly benefits to retired and disabled workers and their dependents and to survivors of insured workers. Benefits are paid as a matter of earned right to workers who gain insured status and to their eligible spouses and children and survivors. Retirement benefits were provided by the original Social Security Act of 1935, benefits for dependents and survivors by the 1939 amendments, benefits for the disabled by the 1956 amendments, and benefits for the dependents of disabled workers by the 1958 amendments. In 1965, the Health Insurance program, generally known as Medicare, was enacted. Medicare is administered by the Health Care Financing Administration.

A person builds protection under the OASDI program through work in employment covered under Social Security. Coverage in general is compulsory. Taxes on wage and salary workers' earnings, up to a statutory maximum taxable amount each year, are withheld and matched by employers. Self-employed persons pay taxes on their annual earnings up to the same maximum as employees but at the combined employer-employee rate. However, special tax deduction provisions apply that are designed to treat the self-employed in much the same manner as employers and employees are treated for purposes of Social Security and income taxes. While taxes of workers with more than one employer are withheld and matched up to the annual maximum by each employer, the employee's share of taxes on total wages above the maximum is refundable through the income tax system. All taxes are credited to

the OASI and DI Trust Funds, which by law may be used only to meet the cost of:

- (1) Monthly benefits when the worker retires, dies, or becomes disabled;
- (2) lump-sum death payments to survivors;
- (3) vocational rehabilitation services for disability beneficiaries; and
- (4) administrative expenses.

Benefits are financed principally through contributions from employers, employees, and the self-employed. The trust funds also receive income from: interest on investments of trust fund assets in securities issued or guaranteed by the U.S. government; federal general revenues to finance the cost of benefits attributable to military and other gratuitous wage credits and "special age-72" benefits; and revenues resulting from the inclusion of part of Social Security benefits in adjusted gross income for federal income tax purposes.

The OASDI program is administered by the Social Security Administration (SSA). Public Law 103-296, signed August 15, 1994, established SSA as an independent agency, effective March 31, 1995. Prior to that date, SSA had been a component of the Department of Health and Human Services (HHS). As an independent agency, SSA is headed by a Commissioner, appointed to a 6-year term by the President, subject to Senate confirmation. In addition, a seven-member bipartisan Social Security Advisory Board was established to review and make recommendations to the Commissioner concerning policies related to the OASDI and Supplemental Security Income (SSI) programs.

Three members of the Board are appointed by the President and the remainder by Congress.

Provisions for Railroad Retirement Beneficiaries

The OASDI tables do not include a number of persons receiving Railroad Retirement benefits who would be eligible for Social Security benefits had they applied. The reason they have not applied is that receipt of a Social Security benefit would reduce their Railroad Retirement benefit by a like amount. The number of persons is not available, but is estimated to be less than 100,000.

The Railroad Retirement Act of 1974, effective January 1, 1975, provided that the regular annuity for employees with 10 or more years of railroad service who retired after December 31, 1974, will consist of two components:

Tier 1—A basic Social Security level component equivalent to what would be paid under the Social Security Act on the basis of the employee's combined railroad and nonrailroad service, reduced by the amount of any monthly benefit under OASDI actually paid on the basis of nonrailroad work; and

Tier 2—A staff level component payable over and above the Social Security equivalent, on the basis of a formula applicable only to railroad service.

Recent Legislative and Program Changes

Increase in substantial gainful activity (SGA amount).—Effective July 1, 1999, the Social Security Administration raised from \$500 to \$700 the amount of monthly earnings necessary for a disabled individual with impairments other than blindness to be considered engaging in substantial gainful activity (SGA). This regulatory change was issued as part of an effort to encourage disabled individuals to attempt to return to the workforce.

The SGA threshold is part of the definition of disability that requires an

individual to be unable to engage in substantial gainful activity to be eligible for benefits. Earnings of more than \$700 a month will ordinarily demonstrate that an individual is engaged in SGA. Earnings of less than \$300 a month will ordinarily demonstrate that an individual is not engaged in SGA. Earnings between \$300 and \$700 a month will require that consideration be given to circumstances related to the work activity.

A different definition of SGA applies to blind persons receiving Social Security disability benefits. Increases in the SGA amount for blind individuals are pegged to increases in the national average wage index and thus were not affected by the 1999 rule change. The SGA level for blind individuals increased from \$1,050 in 1998 to \$1,110 in 1999.

Annual earnings test.—Public Law 104-121, The Contract With America Advancement Act, enacted March 29, 1996, raised the exempt amounts under the annual earnings test for persons who have reached the normal retirement age, currently age 65. These amounts are \$12,500 in 1996; \$13,500 in 1997; \$14,500 in 1998; \$15,500 in 1999; \$17,000 in 2000; \$25,000 in 2001; and \$30,000 in 2002. After 2002, the annual exempt amount will be indexed to the growth in average wages.

The legislation did not change the computation of annual exempt amount for beneficiaries under age 65, which continues to be pegged to increases in the average wage. This amount increased from \$9,120 in 1998 to \$9,600 in 1999. The earnings test does not apply to beneficiaries aged 70 or older and to persons receiving disability benefits.

Elimination of annual report of earnings.—Social Security beneficiaries under age 70 who have earnings above certain exempt amounts may have some or all of their benefits withheld due to the earnings test. Beneficiaries who are subject to the earnings test and who receive some benefits during the year are required

by law to file an annual report of earnings with the Social Security Administration (SSA). SSA has changed its regulations to state that beginning for reports due on or after April 15, 1997, the information on W-2 forms from employers and self-employment tax returns sent to the Internal Revenue Service may be considered the annual report. SSA will use the earnings information available in its records along with other pertinent information to adjust benefits under the earnings test. This change will reduce the public reporting burden.

History of Provisions

This section describes the history and current provisions of the Social Security program. In the tables, the word "Act" refers to legislation enacted in the year shown (except that the 1967 Act was signed January 2, 1968). 1972a denotes legislation of July 1; 1972b denotes legislation of October 30; 1973a denotes legislation of July 9; 1973b denotes legislation of December 31; 1981a denotes legislation of August 13; 1981b denotes legislation of December 29; 1994a denotes legislation of August 15; and 1994b denotes legislation of October 22.

Coverage, Financing, and Insured Status

In 1998, about 148.5 million persons worked in employment or self-employment covered under the OASDI program. In recent years, coverage has become nearly universal for work performed in the United States (including American Samoa, Guam, the Northern Mariana Islands, Puerto Rico, and the Virgin Islands). About 96 percent of all jobs in the United States are covered. Coverage generally applies to persons irrespective of their age, sex, or citizenship. Table 2.A1 outlines the history of coverage provisions, and table 2.A2, the history of provisions regarding noncontributory wage credits, mostly for military service.

Workers excluded from coverage fall into five major categories:

- (1) Federal civilian employees hired before January 1, 1984,
- (2) railroad workers (who are covered under the railroad retirement system which is coordinated with Social Security),
- (3) certain employees of state and local governments who are covered under a retirement system,
- (4) household workers and farm workers whose earnings do not

meet certain minimum requirements (workers in industry and commerce are covered regardless of the amount of earnings), and

- (5) persons with very low net earnings from self-employment (generally less than \$400 per year).

Employees and employers and the self-employed each pay mandated contributions, or taxes, on earnings in covered employment and self-employment up to an annual maximum taxable amount for OASDI but, effective for 1994, without any upper limit on taxable earnings for HI (Medicare). The OASDI maximum taxable amount—\$72,600 in 1999—is updated automatically each year in proportion to increases in nationwide average wage and salary earnings—generally called the average annual wage. The current Federal Insurance Contributions Act (FICA) tax rate applicable to the employee and the employer each is 6.2 percent for OASDI (5.35 and 0.85 percent, respectively, for OASI and DI) and 1.45 percent for HI. The self-employed person pays the combined employee-employer rate of 12.4 percent for OASDI and 2.9 for HI under the Self-Employment Contributions Act (SECA). See table 2.A3 for annual amounts of maximum taxable earnings and contribution rates, 1937–99, and contribution rates scheduled for future years. Table 2.A4 shows annual maximum amounts of contributions by employees and self-employed persons, 1937–99.

Two deduction provisions reduce the SECA and income tax liability of self-employed persons. The intent of these provisions is to treat the self-employed in much the same manner as employees and employers are treated for purposes of FICA and income taxes. The first provision allows a deduction from net earnings from self-employment equal to the amount of net earnings before the deduction, times one-half the SECA tax rate. The effect of this deduction

is intended to be analogous to the treatment of the FICA tax paid by the employer, which is disregarded as remuneration to the employee for FICA and income tax purposes. The second provision allows an income tax deduction, equal to one-half of the amount of the SECA tax paid, which is designed to reflect the income tax deductibility of the employer's share of the FICA tax.

Table 2.A5 describes income tax credits for 1984–89 intended to cushion the impact of increases in FICA and SECA taxes enacted in 1983. The SECA tax credits were replaced, effective 1990, by the deduction provisions described above.

The FICA and SECA taxes are deposited to the OASI, DI, and HI Trust Funds. In addition to the taxes on covered earnings, OASI and DI Trust Fund revenues include mainly interest on trust fund investments in securities guaranteed by the Federal Government, tax receipts attributable to income taxation of OASI and DI benefits, and transfers from the general fund of payments for costs of noncontributory military service wage credits and of benefits to certain uninsured persons who attained age 72 before 1972. Table 2.A6 outlines the history of provisions regarding appropriations from general revenues and interfund borrowing.

Public Law 103-387, signed October 22, 1994, simplified procedures for the reporting of wages paid to domestic employees and the payment of Social Security taxes on those wages. The threshold for coverage of a domestic employee's wages was raised from \$50 per calendar quarter to \$1,000 per calendar year, effective in 1994. For years after 1995, this amount will increase in \$100 increments as average wages rise. The 1999 threshold is \$1,100.

Under this legislation, domestic employees on farms are now treated like other domestic employees and their wages are subject to the new

2.A OASDI: Coverage, Financing, & Insured Status

threshold instead of the threshold applicable to agricultural employees; domestic employees are no longer covered under Social Security in any year in which they are under age 18, unless they are no longer attending school and their principal occupation is household employment. Also, in cases where the employer has only domestic employees, their wages will be reported annually, rather than quarterly, on the employer's personal income tax return, and Social Security employer and employee taxes will be subject to quarterly estimated payments.

To become eligible for his or her benefit and benefits for family members or survivors, a worker must earn a certain number of credits based on work in covered employment or self-employment. These credits are measured in terms of quarters of coverage (QC). In 1999, a QC is acquired for each \$740 in annual covered earnings up to a maximum of four QC for the year based on earnings of \$2,960 or more. The amount of earnings required for a QC is adjusted automatically each year in proportion to increases in the average wage level.

Eligibility for most types of benefits requires that the worker be fully insured. To be fully insured a worker must have a number of QC at least equal to the number of full calendar years elapsing between age 21, or 1950 if later, and the year in which he or she reaches age 62, becomes disabled, or dies—whichever occurs first. Under this requirement, workers who reach age 62 in 1991 or later need the maximum number of 40 QC to be fully insured. For workers who become disabled or die before age 62, the number of QC needed for fully insured status depends on their age at the time of onset of disability or death. A minimum of 6 QC is required.

In the case of workers who die before achieving fully insured status, benefits may be paid to a worker's children and to his or her widow(er) caring for such children under age 16,

if the worker was currently insured at the time of death. To be currently insured, the worker must have earned 6 QC over the 13 calendar quarter period ending with the quarter of death.

To qualify for disability benefits a worker must be fully insured and, except where he or she is disabled because of blindness, must also meet a test of substantial recent work activity. Under this test, the worker aged 31 or older must have at least 20 QC during the period of 40 calendar quarters ending with the quarter in which the disability began. Workers disabled at ages 24 through 30 must have QC in one-half of the calendar quarters elapsing after age 21, and workers under age 24 need 6 QC in the period of 12 quarters ending with the quarter of disability onset. Table 2.A7 summarizes the basic provisions concerning benefit eligibility.

The President is authorized to enter into international agreements to provide coordination between the Social Security programs of the United States and the programs of other countries. The United States currently has social security agreements in effect with 17 countries, as shown in the following tabulation.

Social Security agreement with—	Effective in—
Austria	1991
Belgium	1984
Canada	1984
Finland	1992
France	1988
Germany	1979
Greece	1994
Ireland	1993
Italy	1978
Luxembourg	1993
Netherlands	1990
Norway	1984
Portugal	1989
Spain	1988
Sweden	1987
Switzerland	1980
United Kingdom	1985

An international social security agreement is designed to benefit both workers and employers. Such agreements eliminate dual coverage and contributions with respect to the same work under the social security

programs of the countries that are parties to the agreement. Agreements also prevent the reduction of social security protection that results when a person works under the social security programs of two countries but is not eligible for benefits in one or both of the countries when he or she retires, becomes disabled, or dies. Under an agreement, each country takes into account periods of coverage that are completed under the laws of the other country and that were not already credited under its own laws. A partial benefit is then computed by each country based on the proportion of total covered work completed in that country.

Table 2.A1.—Type of covered employment and self-employment

Act	Coverage election or waiver if any	Category of worker
1935.....		All workers in commerce and industry (except railroads) under age 65 in the continental United States, Alaska, and Hawaii and on American vessels. (Covered after 1936.)
1939.....		Age restriction eliminated.
1946.....		Railroad and Social Security earnings combined to determine eligibility for and amount of survivors benefits.
1950.....		Regularly employed farm and domestic workers. Nonfarm self-employed (except members of professional groups). Federal civilian employees not under a Federal retirement system. U.S. citizens employed outside the United States by American employers. Workers in Puerto Rico and the Virgin Islands (effective Jan. 1, 1951).
	Elective by employer	State and local government employees not under a state and local government retirement system. Termination permitted 2 years after giving notice if group has 5 years of coverage when notice is given.
	Elective by employer and employee	Employees (other than members of the clergy) of nonprofit organizations (upon election by employer, each current employee given a choice as to coverage; new employees are covered). Nonprofit organizations permitted to terminate coverage 2 years after giving notice, if the organization has 8 years of coverage when notice is given.
1951.....		Railroad workers with less than 10 years of service, for all benefits. (After October 1951, coverage retroactive to 1937.)
1954.....		Farm self-employed. Professional self-employed except lawyers, dentists, physicians, and members of other medical groups (taxable years ending after 1954). Additional regularly employed farm and domestic workers. Homeworkers.
	Elective by employer	U.S. citizens employed outside the United States by a foreign subsidiary of an American employer.
	Elective by employer and employee	State and local government employees (except fire fighters and police personnel) under a state or local government retirement system (coverage provided at State's option; a majority of the eligible employees must vote in favor). See above (elective by employer, 1950) for termination rule.
	Elective by individual	Members of the clergy and of religious orders not under a vow of poverty.
1956.....		Members of the uniformed services on active duty or on active duty for training. Remainder of professional self-employed except physicians (taxable years ending after 1955). Farm landlords who materially participate in farm operations.
	Elective by employer and employee	Fire fighters and police personnel in designated states. State and local government employees under a state or local government retirement system in designated states may be divided into two systems, one excluding employees not desiring coverage (new employees covered).
1960.....		U.S. citizens employed in United States by foreign governments or international organizations. Parents working for children (except domestic or casual labor). Workers in Guam and American Samoa.
1965.....		Interns. Self-employed physicians (taxable years ending on or after Dec. 31, 1965). Tips for employee tax only.
	Elective by individual	Members of certain religious sects may obtain exemptions from self-employed coverage (retroactive to 1951).
1967.....	Elective by employer and employee	Fire fighters under state and local government retirement system (under a majority favorable vote) and only if Governor of state certifies social security protection.
	Subject to waiver by individual	Members of the clergy and of religious orders not under a vow of poverty are covered automatically, but they can choose to be exempt on grounds of conscience or religious principles. Taxable years ending after 1967.
1972b.....	Elective by employer	Members of a religious order who are subject to a vow of poverty. Retroactivity allowed for 5 years but not earlier than Jan. 1, 1968.
1977.....	Elective by individual	Members of the clergy and of religious orders who filed an application for exemption from coverage may revoke the exemption if the revocation is filed before the due date of the individual's federal income tax return for the first taxable year beginning after Dec. 20, 1977.
1982.....		Federal employees—Hospital Insurance (Part A) program only, effective Jan. 1, 1983.
1983.....		Federal employees (except reemployed annuitants) hired before Jan. 1, 1984, including executive, legislative, and judicial branch employees and including those with previous periods of federal service if the break in service lasted more than 365 days.
		Legislative branch employees hired before 1984 who were not participating in the Civil Service Retirement System on Dec. 31, 1983.

2.A OASDI: Coverage, Financing, & Insured Status

Table 2.A1.—Type of covered employment and self-employment —Continued

Act	Coverage election or waiver if any	Category of worker
1984	<p>Elective by employer</p> <p>Elective by employer or by employer and employee</p>	<p>Members of Congress, the President, the Vice-President, sitting Federal judges, and most executive-level political appointees of the federal government.</p> <p>Employees of nonprofit organizations.</p> <p>U.S. residents employed outside the United States by American employers.</p> <p>U.S. residents employed outside the United States by a foreign affiliate of an American employer.</p> <p>Employees of nonprofit organizations placed under compulsory coverage; nonprofit organizations prohibited from terminating coverage of their employees on or after Mar. 31, 1983.</p> <p>States prohibited from terminating coverage after April 20, 1983, of employees and permitted to reinstate coverage for a terminated group.</p> <p>Rehired federal employees whose previous service was covered.</p> <p>Persons exercising reemployment rights to noncovered federal employment retain exemption after a period (not limited to 365 or fewer days) of military or national guard service or work for an international organization.</p> <p>Generally, all legislative branch employees except those who were participating on Dec. 31, 1983, and are also currently participating in the Civil Service Retirement System or another federal retirement system.</p> <p>Employees of nonprofit organizations who are also participating on a mandatory basis in the Civil Service Retirement System are treated like federal employees for Social Security tax and coverage purposes. They are therefore not covered unless hired on or after Jan. 1, 1984, or reemployed after a break in service of more than 365 days.</p>
1986	<p>Elective by individual</p>	<p>Churches or church-related organizations may elect irrevocably to have services performed by their employees excluded from covered employment. Their employees are then treated as self-employed for Social Security purposes.</p> <p>State and local government employees hired after March 31, 1986—Hospital Insurance (Part A) program only.</p> <p>Members of the clergy and of religious orders who filed an application for exemption from coverage may revoke the exemption if the revocation is filed before the due date of the individual's federal income tax return for the first taxable year beginning after Oct. 22, 1986.</p>
1987		<p>Members of uniformed services reserve components on inactive duty training. Irregularly employed farm workers (if employer's annual expenditures for farm labor at least \$2,500). Services performed in trade or business of spouse or by children aged 18 or older in trade or business of parent. For employers, the full amount of covered tips.</p>
1990		<p>State and local government employees except (1) students employed by the educational institution they attend) not under a state or local government retirement system, and (2) election workers paid less than the mandated amount (\$100).</p>
1994		<p>Threshold for exclusion of wages paid to election workers raised from \$100 to \$1,000 annually beginning Jan. 1, 1995, and will be indexed for wage increases each year after Dec. 31, 1999.</p>
1994b		<p>Police and fire fighters under a public retirement system can be covered for social security in all states.</p> <p>Threshold for coverage of domestic employees' earnings raised from \$50 per calendar quarter to \$1,000 per calendar year per employer; amount subject to annual automatic adjustments. Domestic workers no longer covered for years in which they were under age 18, unless they are no longer in school and domestic employment is their principal occupation. Coverage of earnings of domestic workers on farms become subject to new annual threshold for domestic workers instead of annual threshold for agricultural employees.</p>

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Table 2.A2.—Noncontributory wage credits

Act	Provision
1946.....	Fully insured status and average monthly wage of \$160 for World War II veterans who died within 3 years after discharge.
1950.....	Wage credits of \$160 per month of military service during World War II (Sept. 16, 1940, to July 24, 1947).
1952.....	Same military wage credits to Dec. 31, 1953.
1953.....	Same military wage credits to June 30, 1955.
1954.....	Same military wage credits to Mar. 31, 1956.
1956.....	Same military wage credits to Dec. 31, 1956.
1967.....	For uniformed services, wage credits of \$100 for each \$100 (or fraction thereof) of basic pay not in excess of \$300 per calendar quarter, beginning in 1968.
1972b.....	For uniformed services, wage credits of \$300 per calendar quarter of service after 1956. (Supersedes 1967 provision.) For U.S. citizens of Japanese ancestry, wage credits for the period they were interned by the U.S. government during World War II (Dec. 7, 1941, to Dec. 31, 1946) and were aged 18 or older.
1977.....	For uniformed services, wage credits of \$100 for each \$300 of basic pay up to maximum credit of \$1,200 per calendar year after 1977.

2.A OASDI: Coverage, Financing, & Insured Status

Table 2.A3.—Annual maximum taxable earnings and actual contribution rates, 1937-99 and thereafter

Year	Annual maximum taxable earnings		Contribution rate (percent)							
			Employer and employee, each				Self-employed person			
	OASDI	HI	Total	OASI	DI	HI	Total	OASI	DI	HI
1937-49	\$3,000	...	1.0	1.0	...	...	...	...	...	...
1950	3,000	...	1.5	1.5	...	...	...	...	...	...
1951-53	3,600	...	1.5	1.5	...	...	2.25	2.25	...	...
1954	3,600	...	2.0	2.0	...	...	3.0	3.0	...	...
1955-56	4,200	...	2.0	2.0	...	...	3.0	3.0	...	...
1957-58	4,200	...	2.25	2.0	0.25	...	3.375	3.0	0.375	...
1959	4,800	...	2.5	2.25	.25	...	3.75	3.375	.375	...
1960-61	4,800	...	3.0	2.75	.25	...	4.5	4.125	.375	...
1962	4,800	...	3.125	2.875	.25	...	4.7	4.325	.375	...
1963-65	4,800	...	3.625	3.375	.25	...	5.4	5.025	.375	...
1966	6,600	\$6,600	4.2	3.5	.35	0.35	6.15	5.275	.525	0.35
1967	6,600	6,600	4.4	3.55	.35	.5	6.4	5.375	.525	.5
1968	7,800	7,800	4.4	3.325	.475	.6	6.4	5.0875	.7125	.6
1969	7,800	7,800	4.8	3.725	.475	.6	6.9	5.5875	.7125	.6
1970	7,800	7,800	4.8	3.65	.55	.6	6.9	5.475	.825	.6
1971	7,800	7,800	5.2	4.05	.55	.6	7.5	6.075	.825	.6
1972	9,000	9,000	5.2	4.05	.55	.6	7.5	6.075	.825	.6
1973	10,800	10,800	5.85	4.3	.55	1.0	8.0	6.205	.795	1.0
1974	13,200	13,200	5.85	4.375	.575	.9	7.9	6.185	.815	.9
1975	¹ 14,100	¹ 14,100	5.85	4.375	.575	.9	7.9	6.185	.815	.9
1976	¹ 15,300	¹ 15,300	5.85	4.375	.575	.9	7.9	6.185	.815	.9
1977	¹ 16,500	¹ 16,500	5.85	4.375	.575	.9	7.9	6.185	.815	.9
1978	¹ 17,700	¹ 17,700	6.05	4.275	.775	1.0	8.1	6.01	1.09	1.0
1979	22,900	22,900	6.13	4.33	.75	1.05	8.1	6.01	1.04	1.05
1980	25,900	25,900	6.13	4.52	.56	1.05	8.1	6.2725	.7775	1.05
1981	29,700	29,700	6.65	4.7	.65	1.3	9.3	7.025	.975	1.3
1982	¹ 32,400	¹ 32,400	6.7	4.575	.825	1.3	9.35	6.8125	1.2375	1.3
1983	¹ 35,700	¹ 35,700	6.7	4.775	.625	1.3	9.35	7.1125	.9375	1.3
1984	¹ 37,800	¹ 37,800	² 7.0	5.2	.5	1.3	² 14.0	10.4	1.0	2.6
1985	¹ 39,600	¹ 39,600	7.05	5.2	.5	1.35	² 14.1	10.4	1.0	2.7
1986	¹ 42,000	¹ 42,000	7.15	5.2	.5	1.45	² 14.3	10.4	1.0	2.9
1987	¹ 43,800	¹ 43,800	7.15	5.2	.5	1.45	² 14.3	10.4	1.0	2.9
1988	¹ 45,000	¹ 45,000	7.51	5.53	.53	1.45	² 15.02	11.06	1.06	2.9
1989	¹ 48,000	¹ 48,000	7.51	5.53	.53	1.45	² 15.02	11.06	1.06	2.9
1990	³ 51,300	³ 51,300	7.65	5.6	.6	1.45	15.3	11.2	1.2	2.9
1991	³ 53,400	⁴ 125,000	7.65	5.6	.6	1.45	15.3	11.2	1.2	2.9
1992	³ 55,500	³ 130,200	7.65	5.6	.6	1.45	15.3	11.2	1.2	2.9
1993	¹ 57,600	¹ 135,000	7.65	5.6	.6	1.45	15.3	11.2	1.2	2.9
1994	¹ 60,600	(5)	7.65	5.26	.94	1.45	15.3	10.52	1.88	2.9
1995	¹ 61,200	(5)	7.65	5.26	.94	1.45	15.3	10.52	1.88	2.9
1996	¹ 62,700	(5)	7.65	5.26	.94	1.45	15.3	10.52	1.88	2.9
1997	¹ 65,400	(5)	7.65	5.35	.85	1.45	15.3	10.7	1.7	2.9
1998	¹ 68,400	(5)	7.65	5.35	.85	1.45	15.3	10.7	1.7	2.9
1999	¹ 72,600	(5)	7.65	5.35	.85	1.45	15.3	10.7	1.7	2.9
Future schedule: 2000 and thereafter	(1)	(5)	7.65	5.3	.9	1.45	15.3	10.6	1.8	2.9

¹ Based on automatic adjustment, under 1972a Act (as modified by 1973a and 1973b Acts), in proportion to increases in average wage level.

² Includes tax credit, see table 2.A5.

³ Based on automatic adjustment, under 1972a Act (as modified by 1973a and 1973b Acts), using a transitional rule, specified by the Omnibus Budget

Reconciliation Act (OBRA) of 1989, for computing a "deemed" average annual wage for 1988, 1989, and 1990.

⁴ Based on 1990 legislation.

⁵ Upper limit on earnings subject to HI taxes was repealed by OBRA 1993.

Table 2.A4.—Maximum annual amount of contribution, 1937-99

Year	Employee					Self-employed person				
	Total OASDHI	Total OASDI	OASI	DI	HI	Total OASDHI	Total OASDI	OASI	DI	HI
1937-49.....	\$30.00	\$30.00	\$30.00	...	...	...	...	...	...	...
1950.....	45.00	45.00	45.00	...	...	...	...	...	...	...
1951-53.....	54.00	54.00	54.00	...	...	\$81.00	\$81.00	\$81.00	...	...
1954.....	72.00	72.00	72.00	...	...	108.00	108.00	108.00	...	...
1955-56.....	84.00	84.00	84.00	...	...	126.00	126.00	126.00	...	...
1957-58.....	94.50	94.50	84.00	\$10.50	...	141.75	141.75	126.00	\$15.75	...
1959.....	120.00	120.00	108.00	12.00	...	180.00	180.00	162.00	18.00	...
1960-61.....	144.00	144.00	132.00	12.00	...	216.00	216.00	198.00	18.00	...
1962.....	150.00	150.00	138.00	12.00	...	225.60	225.60	207.60	18.00	...
1963-65.....	174.00	174.00	162.00	12.00	...	259.20	259.20	241.20	18.00	...
1966.....	277.20	254.10	231.00	23.10	\$23.10	405.90	382.80	348.15	34.65	\$23.10
1967.....	290.40	257.40	234.30	23.10	33.00	422.40	389.40	354.75	34.65	33.00
1968.....	343.20	296.40	259.35	37.05	46.80	499.20	452.40	396.825	55.575	46.80
1969.....	374.40	327.60	290.55	37.05	46.80	538.20	491.40	435.825	55.575	46.80
1970.....	374.40	327.60	284.70	42.90	46.80	538.20	491.40	427.05	64.35	46.80
1971.....	405.60	358.80	315.90	42.90	46.80	585.00	538.20	473.85	64.35	46.80
1972.....	468.00	414.00	364.50	49.50	54.00	675.00	621.00	546.75	74.25	54.00
1973.....	631.80	523.80	464.40	59.40	108.00	864.00	756.00	670.14	85.86	108.00
1974.....	772.20	653.40	577.50	75.90	118.80	1,042.80	924.00	816.42	107.58	118.80
1975.....	824.85	697.95	616.875	81.075	126.90	1,113.90	987.00	872.085	114.915	126.90
1976.....	895.05	757.35	669.375	87.975	137.70	1,208.70	1,071.00	946.305	124.695	137.70
1977.....	965.25	816.75	721.875	94.875	148.50	1,303.50	1,155.00	1,020.525	134.475	148.50
1978.....	1,070.85	893.85	756.675	137.175	177.00	1,433.70	1,256.70	1,063.77	192.93	177.00
1979.....	1,403.77	1,163.32	991.59	171.75	240.45	1,854.90	1,614.45	1,376.29	238.16	240.45
1980.....	1,587.67	1,315.72	1,170.68	145.04	271.95	2,097.90	1,825.95	1,624.58	201.37	271.95
1981.....	1,975.05	1,588.95	1,395.90	193.05	386.10	2,762.10	2,376.00	2,086.43	289.57	386.10
1982.....	2,170.80	1,749.60	1,482.30	267.30	421.20	3,029.40	2,608.20	2,207.25	400.95	421.20
1983.....	2,391.90	1,927.80	1,704.675	223.125	464.10	3,337.95	2,873.85	2,539.1625	334.6875	464.10
1984 ¹	2,646.00	2,154.60	1,965.60	189.00	491.40	5,292.00	4,309.20	3,931.20	378.00	982.80
1985 ¹	2,791.80	2,257.20	2,059.20	198.00	534.60	5,583.60	4,514.40	4,118.40	396.00	1,069.20
1986 ¹	3,003.00	2,394.00	2,184.00	210.00	609.00	6,006.00	4,788.00	4,368.00	420.00	1,218.00
1987 ¹	3,131.70	2,496.60	2,277.60	219.00	635.10	6,263.40	4,993.20	4,555.20	438.00	1,270.20
1988 ¹	3,379.50	2,727.00	2,488.50	238.50	652.50	6,759.00	5,454.00	4,977.00	477.00	1,305.00
1989 ¹	3,604.80	2,908.80	2,654.40	254.40	696.00	7,209.60	5,817.60	5,308.80	508.80	1,392.00
1990.....	3,924.45	3,180.60	2,872.80	307.80	743.85	7,848.90	6,361.20	5,745.60	615.60	1,487.70
1991.....	5,123.30	3,310.80	2,990.40	320.40	1,812.50	10,246.60	6,621.60	5,980.80	640.80	3,625.00
1992.....	5,328.90	3,441.00	3,108.00	333.00	1,887.90	10,657.80	6,882.00	6,216.00	666.00	3,775.80
1993.....	5,528.70	3,571.20	3,225.60	345.60	1,957.50	11,057.40	7,142.40	6,451.20	691.20	3,915.00
1994.....	(2)	3,757.20	3,187.56	569.64	(2)	(2)	7,514.40	6,375.12	1,139.28	(2)
1995.....	(2)	3,794.40	3,219.12	575.28	(2)	(2)	7,588.80	6,438.24	1,150.56	(2)
1996.....	(2)	3,887.40	3,298.02	589.38	(2)	(2)	7,774.80	6,596.04	1,178.76	(2)
1997.....	(2)	4,054.80	3,498.90	555.90	(2)	(2)	8,109.60	6,997.80	1,111.80	(2)
1998.....	(2)	4,240.80	3,659.40	581.40	(2)	(2)	8,481.60	7,318.80	1,162.80	(2)
1999.....	(2)	4,501.20	3,884.10	617.10	(2)	(2)	9,002.40	7,768.20	1,234.20	(2)

¹ Includes tax credit, see table 2.A5.

Budget Reconciliation Act (OBRA) of 1993.

² Upper limit on earnings subject to HI taxes was repealed by the Omnibus

Table 2.A5.—Tax credits, 1983-89¹

Act	Group	Tax payable under—	Percent of earnings	Tax credit, effective with respect to—
1983.....	Employee	Federal Insurance Contributions Act (FICA)	0.3	Remuneration paid in calendar year 1984
	Self-employed	Self-Employment Contributions Act (SECA)	2.7	Self-employed income for taxable years beginning in 1984
			2.3	Self-employment income for taxable years beginning in 1985
			2.0	Self-employment income for taxable years beginning in 1986, 1987, 1988, and 1989

¹ During this period, scheduled taxes were credited to the Social Security trust funds, monies for tax credits were paid from the Treasury, and the reduced tax

rates were paid by employees and the self-employed.

2.A OASDI: Coverage, Financing, & Insured Status

Table 2.A6.—Appropriations from general revenues and interfund borrowing

Act	Type of transaction	Provision
1935	Appropriations from general revenues	Annual appropriations to the old-age reserve account to provide payments; direct appropriation to pay for administrative expenses.
1939		Trust fund created from which benefits and administrative expenses were to be paid.
1944		General authorization, to finance benefits and payments.
1947		For cost of gratuitous military service wage credits.
1950		General authorization repealed.
1951		Railroad interchange provisions enacted.
1956		For cost of gratuitous military service wage credits.
1966		For cost of transitional uninsured monthly benefits for those age 72 and
1972b		For cost of gratuitous wage credits for Japanese-American internees.
1983		A lump-sum payment to the OASDI Trust Funds equal to (1) the present value of the estimated additional benefits arising from the gratuitous military service wage credits for service before 1957 and (2) the amount of the combined employer-employee OASDI taxes on the gratuitous wage credits for service after 1956 and before 1984 but less any amounts previously transferred. After 1983, the trust funds will be reimbursed on a current basis for employer-employee taxes on such wage credits for service after 1983.
		A lump-sum payment to the OASDI Trust Funds representing the amount of uncashed benefit checks (including interest) issued in the past. In the future, the trust funds will be credited on a regular basis. All transfers made for uncashed benefit checks will be subject to the annual appropriation process.
		Transfers in each year from the Treasury Department to the OASDI Trust Funds amounts equal to income tax receipts attributable to inclusion of Social Security benefits in taxable income.
		For tax credits for part of the 1984 employment FICA tax and part of the tax on self-employment income under SECA for 1984-89, see table 2.A5.
1993		Transfers in each year from the Treasury Department to the HI Trust Fund of amounts equal to income tax receipts attributable to the increased portions of Social Security benefits included in taxable income under the 1993 Act.
1981	Interfund borrowing	Interfund borrowing permitted among OASI, DI, and HI Trust Funds as needed until Dec. 31, 1982. For all or part of any loan to be repaid, the managing trustee determines if assets of borrowing trust fund(s) are sufficient for that purpose. Interest with respect to any outstanding loan balance at a rate equal to the rate earned by lending trust fund is transferred from time to time.
1983		Interfund borrowing reauthorized among OASI, DI, and HI Trust Funds for calendar years 1983-87, with provisions for scheduled repayment, no later than Dec. 31, 1989, of principal and interest (including amounts borrowed in 1982). No borrowing permitted from any fund that has been reduced to specified levels.

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Table 2.A7.—Insured status (benefit eligibility)

Act	Insured status concept	Provision
1939.....	Quarter of coverage (QC)	Calendar quarter in which \$50 of wages is earned. Four QC are credited for covered earnings equal to maximum limitation for the year.
1946.....		Calendar quarter in which \$50 of wages is paid.
1950.....		Calendar quarter credited with \$100 of self-employment income (reported annually).
1954.....		Calendar quarter credited with \$100 of agricultural wages (reported annually).
1977.....		<p>Calendar quarters of coverage (up to 4) for each \$250 of annual earnings, effective Jan. 1, 1978 (<i>effective Jan. 1, 1979, dollar measure subject to automatic increase</i>):</p> <p>\$260, <i>effective Jan. 1, 1979</i>; \$290, <i>effective Jan. 1, 1980</i>; \$310, <i>effective Jan. 1, 1981</i>; \$340, <i>effective Jan. 1, 1982</i>; \$370, <i>effective Jan. 1, 1983</i>; \$390, <i>effective Jan. 1, 1984</i>; \$410, <i>effective Jan. 1, 1985</i>; \$440, <i>effective Jan. 1, 1986</i>; \$460, <i>effective Jan. 1, 1987</i>; \$470, <i>effective Jan. 1, 1988</i>; \$500, <i>effective Jan. 1, 1989</i>; \$520, <i>effective Jan. 1, 1990</i>; \$540, <i>effective Jan. 1, 1991</i>; \$570, <i>effective Jan. 1, 1992</i>; \$590, <i>effective Jan. 1, 1993</i>; \$620, <i>effective Jan. 1, 1994</i>; \$630, <i>effective Jan. 1, 1995</i>; \$640, <i>effective Jan. 1, 1996</i>; \$670, <i>effective Jan. 1, 1997</i>; \$700, <i>effective Jan. 1, 1998</i>; and \$740, <i>effective Jan. 1, 1999</i>.</p>
1954.....	Disability definition	Inability to engage in substantial gainful activity because of any medically determinable permanent physical or mental impairment.
1965.....		Disability lasting at least 12 months. For blind persons aged 55-64, inability to engage in usual occupation.
1967.....		Disability that precludes engagement in any substantial gainful work existing in the national economy. For surviving spouse, disability precludes any gainful activity.
1990.....		More restrictive definition for surviving spouse eliminated.
1954.....	Period of disability	Continuous period of at least 6 months as defined above or of blindness.
1972b.....		At least 5 months of disability.
1935.....	Fully insured	Cumulative wages of \$2,000 and employment in each of 5 years after 1936 and before attainment of age 65.
1939.....		QC equal to one-half the quarters elapsed after 1936 (or quarter in which age 21 attained) and before quarter of death or attainment of age 65. Minimum 6 QC, maximum 40 QC.
1950.....		Elapsed period measured after 1950 (QC earned at any time are used).
1954.....		Period of disability excluded from elapsed period. Alternatively, QC earned in all quarters after 1954 and before quarter in which age 65 attained (minimum 6 QC).
1956.....		Elapsed period measured to age 62 for women. Alternatively, QC earned in all except 4 quarters after 1954 and before quarter in which age 65 attained (62 for women).
1960.....		QC reduced to 1/3 the elapsed quarters.
1961.....		QC equal to years elapsed after 1950 (or year age 21 attained) and before year of death or age 65 (62 for women).
1972b.....		Elapsed period for men reaching age 62 after 1972, measured to age 62 or to 1975, if later.
1983.....		Any person aged 55 or older on Jan. 1, 1984, and employed by a nonprofit organization to whose employees coverage is extended solely by reason of the new compulsory coverage provision, will be deemed fully insured upon subsequently acquiring 6 QC if aged 60 or older on Jan. 1, 1984; 8 QC if aged 59; 12 QC if aged 58; 16 QC if aged 57; and 20 QC if aged 55 or 56.

2.A OASDI: Coverage, Financing, & Insured Status

Table 2.A7.—Insured status (benefit eligibility) —Continued

Act	Insured status concept	Provision
1939.....	Currently insured	6 QC earned in 12 quarters before quarter of death.
1946.....		6 QC earned in preceding 13 quarters, including quarter of death.
1950.....		Including quarter of retirement added.
1954.....		Including quarter of disablement added.
1954.....	Disability insured	20 QC earned in last 40 quarters, including quarter of disablement, and currently insured.
1956.....		Fully insured requirement added.
1958.....		Currently insured requirement eliminated.
1960.....		Alternatively, 20 QC earned before quarter of disablement (not necessarily in last 40 quarters) but QC earned in all quarters after 1950, with minimum of 6 such QC.
1965.....		Alternatively, for blind under age 31, QC earned in one-half the quarters elapsed after age 21, with minimum of 6 such QC. For blind under age 24, 6 QC earned in preceding 12 quarters.
1967.....		For all disabled under age 31, same alternative.
1972b.....		For blind, requirement for recent QC eliminated.
1983.....		For those who become disabled again at age 31 or older and who were previously disabled before age 31, same alternative as that for those under age 31.
1965.....	Transitionally insured	Same as fully insured, but minimum reduced to 3 QC.
1966.....	Requirement for special age-72 monthly benefit	3 QC for each year elapsed after 1966 and before attainment of age 72. (No QC if aged 72 before 1968.)

Benefit Computation and Automatic Adjustment Provisions

The primary insurance amount (PIA) is the monthly benefit amount payable to the worker upon retirement at age 65 or upon entitlement to disability benefits. The PIA is also the base figure from which monthly benefit amounts payable to the worker's family members or survivors are determined. The PIA is derived from the worker's annual taxable earnings, averaged over a time period that encompasses most of the worker's adult years. Until the late 1970s, the average monthly wage (AMW) was the earnings measure generally used. For worker's first eligible for benefits in or after 1979, average indexed monthly earnings (AIME) have replaced the AMW as the usually applicable earnings measure. The PIA computation based on AIME currently involves the following three steps:

- Indexing of earnings. The worker's annual taxable earnings after 1950 are updated, or indexed, to reflect the general earnings level in the indexing year—the second calendar year before the year in which the worker is first eligible, that is, first reaches age 62, becomes disabled, or dies. Earnings in years after the indexing year are not indexed but instead are counted at their nominal value. A worker's earnings for a given year are indexed by multiplying them by the following ratio (indexing factor): The average wage in the national economy for the indexing year, divided by the corresponding average wage figure for the year to be indexed. Table 2.A8 shows the indexing factors applicable to the earnings of workers who were first eligible in 1986–99. Table 2.A9 shows indexed earnings for workers first eligible in 1992–99 who had maximum taxable earnings in each year after 1950.
- Determining AIME. The length of the computation period used in calculating AIME equals the number of full calendar years elapsing after age 21, or 1950 if later, and up to the year of first eligibility, less generally 5 dropout years. (For workers who become disabled before age 47, the number of dropout years varies from 0 to 4 depending on the worker's age and child care dropout years—see "1980 Act" in table 2.A10.) The minimum length of the computation period is two years. The actual years selected for the computation period—the computation years—are the years of highest indexed earnings after 1950, including any years before age 22 or after age 61 as well as the year of disability or death. AIME are calculated as the sum of indexed earnings in the computation period, divided by the number of months in that period. Table 2.A10 outlines the history of provisions relating to the determination of AIME and AMW.
- Computing the PIA. The formula used to compute the PIA from AIME is weighted to provide a higher ratio of benefit to AIME for workers with comparatively lower AIME. The formula applies declining conversion rates to three AIME brackets. For workers who reach age 62, become disabled, or die in 1998, the formula provides a PIA equal to:
 - 90 percent of the first \$505 of AIME, plus
 - 32 percent of the next \$2,538 of AIME, plus
 - 15 percent of AIME over \$3,043.
 Beginning with the first year of eligibility, the PIA is increased by cost-of-living adjustments (COLAs). Table 2.A11 shows the PIA formula and first applicable COLA for workers first eligible in 1979 or later.

The dollar amounts defining the AIME brackets are referred to as bend points. These bend points—see table 2.A11—are updated automatically each year in proportion to increases in the national average wage level to ensure that benefit levels for successive annual cohorts of newly eligible workers keep up with rising earnings levels and thus incorporate constant rates of earnings replacement.

The benefit formula applicable to a worker depends on the year of first eligibility rather than, for example, on the year of retirement. Thus the PIA of a worker retiring at age 65 in 1999 is calculated using the benefit formula that applies to all workers first eligible in 1996. The PIA derived from that formula is then increased by the COLAs effective for December 1996, 1997, and 1998 to obtain the PIA effective at age 65. Analogously, when a worker's benefit is recomputed based on earnings recorded after the original benefit computation, the benefit formula used in that earlier computation is applied to the recalculated AIME and the resulting PIA increased by all COLAs beginning with the one effective for the year of first eligibility to establish the new PIA.

Workers with low earnings but steady attachment to the workforce over most of their adult years may qualify for monthly benefits based on the special minimum PIA computation. This computation—described in table 2.A12—does not depend on the worker's average earnings but on the number of coverage years—years in which the worker had earnings equal to or above a specified amount. The level of the special minimum PIA is the same for workers with the same number of coverage years, irrespective of age or year of first eligibility. Increases in the special minimum PIA are linked to COLAs.

The monthly benefits payable to the worker and family members or to the worker's survivors are subject to a maximum family benefit amount. The maximum benefit for retired-worker families or survivor families—see table 2.A13—varies, by PIA level, between 150

2.A OASDI: Benefit Computation & Automatic Adjustments

and 188 percent of the PIA. The bend points defining the PIA brackets in this formula are automatically adjusted in proportion to increases in the national average annual wage. The maximum benefit for disabled-worker families—see table 2.A14—is the smaller of 85 percent of AIME (or 100 percent of PIA if larger) and 150 percent of the PIA.

Like the formula for determining the PIA, the maximum family benefit formula applicable to a worker depends on the year of first eligibility. Once the worker's maximum family benefit amount for the year of first eligibility is determined, it is updated in line with the COLAs.

Tables 2.A15 And 2.A16 describe benefit computations based on the worker's nonindexed earnings after 1936 and 1950, respectively. Very few persons currently being awarded benefits have PIA's computed under these old-start or new-start computation methods. These methods, particularly the new-start method shown in table 2.A16, are more frequently applicable in earnings recomputations for workers who reached age 62 before 1979. Table 2.A17 shows the maximum family benefit amounts applicable in cases of first eligibility before 1979.

The following tabulation shows the history of provisions concerning the rounding of benefit amounts.

Act	Type of rounding
1935	Nearest cent.
1950	Next higher \$.10 at each computation step.
1981	Next lower \$.10 at each computation step. Final individual benefit check (after the Supplemental Medical Insurance (SMI) premium for Part B of Medicare and some other deductions, if any) to next lower \$1 (if not already multiple of \$1).

A cost-of-living increase in benefits generally is established each year if the Consumer Price Index for Urban

Wage Earners and Clerical Workers (CPI-W), prepared by the Department of Labor, indicates a percentage increase after rounding of at least 0.1 percent between two specified quarters. The arithmetical mean of the CPI-W for July, August, and September in the year of determination is compared with the arithmetical mean of the CPI-W for the later of (a) July, August, and September in the year in which the last effective cost-of-living increase was established or (b) the 3 months of the calendar quarter in which the effective month of the last general benefit increase occurred. The percentage increase in the CPI-W, rounded to the nearest 0.1 percent, represents the size of the increase in benefits, effective for December of the year in which the determination is made.

Under certain conditions, depending on the size of the combined OASDI Trust Funds relative to estimated disbursements, the applicability and size of a cost-of-living adjustment are determined under an alternative method, called the stabilizer provision. In no case, however, are benefits reduced below the level of benefits in the year of determination. The history of the provisions relating to the automatic adjustment of benefits, including a description of the stabilizer provision, is presented in table 2.A18.

In addition, table 2.A18 includes a summary history and description of provisions relating to the annual automatic adjustment of (1) the maximum amount of taxable and creditable earnings; (2) the dollar amount needed to establish a quarter of coverage; (3) the bend points defining the AIME brackets in the PIA formula and the PIA brackets in the maximum family benefit formula; and (4) the exempt amounts under the earnings (retirement) test. All of these adjustments are linked to increases in the national level of the average annual wage rather than in the CPI.

Table 2.A19 illustrates the cumulative effect of statutory and automatic increases in benefits for workers who have been in benefit status over varying time periods.

Table 2.A8.—Factors for indexing earnings, 1951-99

Year	Annual maximum taxable earnings	Average annual wage ¹	Factors ² for workers who were first eligible (attained age 62, became disabled, or died) in—						
			1986	1987	1988	1989	1990	1991	1992
1951	\$3,600	\$2,799.16	5.7642543	6.0098422	6.1882208	6.5828713	6.9070864	7.1805649	7.5122465
1952	3,600	2,973.32	5.4266174	5.6578202	5.8257503	6.1972845	6.5025090	6.7599687	7.0722223
1953	3,600	3,139.44	5.1394739	5.3584429	5.5174872	5.8693621	6.1584359	6.4022724	6.6980035
1954	3,600	3,155.64	5.1130896	5.3309345	5.4891623	5.8392307	6.1268205	6.3694053	6.6636182
1955	4,200	3,301.44	4.8872825	5.0955068	5.2467469	5.5813554	5.8562445	6.0881161	6.3693358
1956	4,200	3,532.36	4.5677875	4.7623996	4.9037527	5.2164870	5.4734059	5.6901194	5.9529550
1957	4,200	3,641.72	4.4306179	4.6193859	4.7564942	5.0598371	5.3090408	5.5192464	5.7741891
1958	4,200	3,673.80	4.3919293	4.5790489	4.7149600	5.0156541	5.2626817	5.4710518	5.7237683
1959	4,200	3,855.80	4.1846232	4.3629104	4.4924062	4.7789071	5.0142746	5.2128093	5.4535972
1960	4,800	4,007.12	4.0266002	4.1981548	4.3227605	4.5984423	4.8249216	5.0159591	5.2476542
1961	4,800	4,086.76	3.9481325	4.1163440	4.2385215	4.5088310	4.7308968	4.9182115	5.1453915
1962	4,800	4,291.40	3.7598616	3.9200517	4.0364030	4.2938225	4.5052990	4.6836813	4.9000280
1963	4,800	4,396.64	3.6698638	3.8262196	3.9397858	4.1910436	4.3974581	4.5715706	4.7827386
1964	4,800	4,576.32	3.5257740	3.6759908	3.7850981	4.0264907	4.2248007	4.3920770	4.5949540
1965	4,800	4,658.72	3.4634127	3.6109725	3.7181500	3.9552731	4.1500756	4.3143932	4.5136819
1966	6,600	4,938.36	3.2672932	3.4064973	3.5076058	3.7313015	3.9150730	4.0700860	4.2580897
1967	6,600	5,213.44	3.0948990	3.2267581	3.3225318	3.5344245	3.7084996	3.8553335	4.0334175
1968	7,800	5,571.76	2.8958659	3.0192453	3.1088597	3.3071256	3.4700059	3.6073969	3.7740283
1969	7,800	5,893.76	2.7376530	2.8542917	2.9390101	3.1264439	3.2804254	3.4103102	3.5678378
1970	7,800	6,186.24	2.6082192	2.7193433	2.8000563	2.9786284	3.1253298	3.2490738	3.3991536
1971	7,800	6,497.08	2.4834341	2.5892416	2.6660931	2.8361218	2.9758045	3.0936282	3.2365278
1972	9,000	7,133.80	2.2617777	2.3581415	2.4281337	2.5829866	2.7102021	2.8175096	2.9476548
1973	10,800	7,580.16	2.1285923	2.2192817	2.2851523	2.4308867	2.5506111	2.6515997	2.7740813
1974	13,200	8,030.76	2.0091585	2.0947594	2.1569341	2.2944914	2.4074982	2.5028204	2.6184296
1975	14,100	8,630.92	1.8694496	1.9490981	2.0069494	2.1349416	2.2400903	2.3287842	2.4363544
1976	15,300	9,226.48	1.7487785	1.8232858	1.8774029	1.9971333	2.0954947	2.1784635	2.2790902
1977	16,500	9,779.44	1.6498971	1.7201915	1.7712487	1.8842091	1.9770089	2.0552864	2.1502233
1978	17,700	10,556.03	1.5285169	1.5936398	1.6409408	1.7455909	1.8315636	1.9040823	1.9920349
1979	22,900	11,479.46	1.4055600	1.4654444	1.5089403	1.6051722	1.6842290	1.7509142	1.8317917
1980	25,900	12,513.46	1.2894172	1.3443532	1.3842550	1.4725352	1.5450595	1.6062344	1.6804289
1981	29,700	13,773.10	1.1714915	1.2214033	1.2576559	1.3378622	1.4037537	1.4593338	1.5267427
1982	32,400	14,531.34	1.1103635	1.1576709	1.1920318	1.2680530	1.3305063	1.3831863	1.4470778
1983	35,700	15,239.24	1.0587844	1.1038943	1.1366590	1.2091489	1.2687011	1.3189339	1.3798575
1984	37,800	16,135.07	1.0000000	1.0426053	1.0735510	1.1420161	1.1982619	1.2457058	1.3032469
1985	39,600	16,822.51	1.0000000	1.0000000	1.0296811	1.0953484	1.1492958	1.1948009	1.2499906
1986	42,000	17,321.82	1.0000000	1.0000000	1.0000000	1.0637745	1.1161668	1.1603602	1.2139590
1987	43,800	18,426.51	1.0000000	1.0000000	1.0000000	1.0000000	1.0492513	1.0907953	1.1411808
1988	45,000	19,334.04	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0395939	1.0876144
1989	48,000	20,099.55	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0461916
1990	51,300	21,027.98	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000
1991	53,400	21,811.60	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000
1992	55,500	22,935.42	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000
1993	57,600	23,132.67	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000
1994	60,600	23,753.53	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000
1995	61,200	24,705.66	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000
1996	62,700	25,913.90	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000
1997	65,400	27,426.00	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000
1998	68,400	...	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000
1999	72,600	...	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000

See footnotes at end of table.

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Table 2.A8.—Factors for indexing earnings, 1951-99—Continued

Year	Annual maximum taxable earnings	Average annual wage ¹	Factors ² for workers who were first eligible (attained age 62, became disabled, or died) in—						
			1993	1994	1995	1996	1997	1998	1999
1951	\$3,600	\$2,799.16	7.7921948	8.1936795	8.2641471	8.4859494	8.8260978	9.2577416	9.7979394
1952	3,600	2,973.32	7.3357728	7.7137409	7.7800809	7.9888912	8.3091157	8.7154763	9.2240324
1953	3,600	3,139.44	6.9476085	7.3055768	7.3684065	7.5661679	7.8694481	8.2543065	8.7359529
1954	3,600	3,155.64	6.9119418	7.2680724	7.3305795	7.5273257	7.8290489	8.2119317	8.6911054
1955	4,200	3,301.44	6.6066928	6.9470958	7.0068425	7.1948998	7.4832982	7.8492718	8.3072841
1956	4,200	3,532.36	6.1747953	6.4929452	6.5487861	6.7245496	6.9940946	7.3361435	7.7642143
1957	4,200	3,641.72	5.9893677	6.2979636	6.3521276	6.5226129	6.7840636	7.1158409	7.5310568
1958	4,200	3,673.80	5.9370679	6.2429691	6.2966601	6.4656568	6.7248244	7.0537046	7.4652948
1959	4,800	3,855.80	5.6568287	5.9482909	5.9994476	6.1604673	6.4074018	6.7207583	7.1129208
1960	4,800	4,007.12	5.4432111	5.7236669	5.7728918	5.9278310	6.1654405	6.4669638	6.8443171
1961	4,800	4,086.76	5.3371375	5.6121279	5.6603936	5.8123134	6.0452926	6.3409400	6.7109397
1962	4,800	4,291.40	5.0826304	5.3445076	5.3904716	5.5351470	5.7570164	6.0385655	6.3909214
1963	4,800	4,396.64	4.9609702	5.2165790	5.2614428	5.4026552	5.6192138	5.8940236	6.2379453
1964	4,800	4,576.32	4.7661877	5.0117605	5.0548629	5.1905308	5.3985866	5.6626066	5.9930250
1965	4,800	4,658.72	4.6818869	4.9231162	4.9654562	5.0987245	5.3031004	5.5624506	5.8870248
1966	6,600	4,938.36	4.4167699	4.6443394	4.6842818	4.8100037	5.0028066	5.2474708	5.5536656
1967	6,600	5,213.44	4.1837251	4.3992872	4.4371221	4.5562105	4.7388404	4.9705952	5.2606341
1968	7,800	5,571.76	3.9146697	4.1163690	4.1517707	4.2632005	4.4340855	4.6509361	4.9223226
1969	7,800	5,893.76	3.7007954	3.8914751	3.9249427	4.0302846	4.1918334	4.3968367	4.6533961
1970	7,800	6,186.24	3.5258251	3.7074895	3.7393748	3.8397363	3.9936472	4.1889581	4.4333876
1971	7,800	6,497.08	3.3571389	3.5301120	3.5604718	3.6560316	3.8025790	3.9885456	4.2212809
1972	9,000	7,133.80	3.0575009	3.2150355	3.2426855	3.3297163	3.4631837	3.6325521	3.8445148
1973	10,800	7,580.16	2.8774591	3.0257171	3.0517390	3.1336449	3.2592531	3.4186482	3.6181294
1974	13,200	8,030.76	2.7160070	2.8559464	2.8805082	2.9578184	3.0763788	3.2268303	3.4151189
1975	14,100	8,630.92	2.5271466	2.6573552	2.6802091	2.7521435	2.8624596	3.0024493	3.1776450
1976	15,300	9,226.48	2.3640218	2.4858256	2.5072043	2.5744954	2.6776907	2.8086443	2.9725312
1977	16,500	9,779.44	2.2303527	2.3452693	2.3654391	2.4289254	2.5262858	2.6498348	2.8044551
1978	17,700	10,556.03	2.0662692	2.1727316	2.1914176	2.2502333	2.3404310	2.4548907	2.5981359
1979	22,900	11,479.46	1.9000545	1.9979529	2.0151357	2.0692202	2.1521622	2.2574145	2.3891368
1980	25,900	12,513.46	1.7430511	1.8328600	1.8486230	1.8982384	1.9743268	2.0708821	2.1917200
1981	29,700	13,773.10	1.5836377	1.6652330	1.6795543	1.7246321	1.7937618	1.8814864	1.9912728
1982	32,400	14,531.34	1.5010040	1.5783417	1.5919158	1.6346414	1.7001639	1.7833111	1.8873690
1983	35,700	15,239.24	1.4312787	1.5050239	1.5179674	1.5587083	1.6211871	1.7004719	1.7996960
1984	37,800	16,135.07	1.3518132	1.4214639	1.4336889	1.4721678	1.5311777	1.6060606	1.6997757
1985	39,600	16,822.51	1.2965723	1.3633768	1.3751022	1.4120087	1.4686072	1.5404301	1.6303156
1986	42,000	17,321.82	1.2591979	1.3240768	1.3354642	1.3713068	1.4262739	1.4960264	1.5833209
1987	43,800	18,426.51	1.1837076	1.2446969	1.2554016	1.2890954	1.3407672	1.4063379	1.4883991
1988	45,000	19,334.04	1.1281450	1.1862715	1.1964737	1.2285860	1.2778323	1.3403251	1.4185344
1989	48,000	20,099.55	1.0851785	1.1410912	1.1509049	1.1817941	1.2291648	1.2892776	1.3645082
1990	51,300	21,027.98	1.0372656	1.0907096	1.1000900	1.1296154	1.1748946	1.2323533	1.3042622
1991	53,400	21,811.60	1.0000000	1.0515240	1.0605673	1.0890320	1.1326844	1.1880788	1.2574043
1992	55,500	22,935.42	1.0000000	1.0000000	1.0086002	1.0356702	1.0771837	1.1298638	1.1957924
1993	57,600	23,132.67	1.0000000	1.0000000	1.0000000	1.0268391	1.0679986	1.1202295	1.1855960
1994	60,600	23,753.53	1.0000000	1.0000000	1.0000000	1.0000000	1.0400837	1.0909494	1.1546073
1995	61,200	24,705.66	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0489054	1.1101100
1996	62,700	25,913.90	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0583509
1997	65,400	27,426.00	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000
1998	68,400	...	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000
1999	72,600	...	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000

¹ National average wage levels. For years before 1978, average wages were determined from wages earned during the first quarter of the year and reported to the Social Security Administration (SSA) for Social Security tax purposes. These wages were then multiplied by 4 to obtain the average wage for the year. For 1973-77, from data collected on all taxable wages reported to SSA; for 1957-72, based on 1% statistical sample; for 1951-56, based on 1/10 of 1% statistical sample. For 1978-84, from wage data collected by the Internal Revenue Service during processing of annual tax returns. For years after 1984, from W-2 data processed by SSA. For years after 1977, the average wage amounts have been

adjusted to be consistent with the pre-1978 series.

² The indexing factor for a given year represents the ratio of the average annual wage (col. 2) for the second year before the year of first eligibility to the average annual wage for the year to be indexed. Multiplying a worker's covered earnings, up to the maximum taxable amounts for various years after 1951, by the indicated factors gives the indexed earnings. Earnings in the year before the year of first eligibility, and any earnings thereafter, are not indexed. The actual taxable earnings for those years are considered in calculating the average indexed monthly earnings (AIME).

2.A OASDI: Benefit Computation & Automatic Adjustments

Table 2.A9.—Indexed earnings for workers with maximum earnings, 1951-99

Year	Annual maximum taxable earnings	Average annual wage ¹	Annual maximum indexed earnings ² for workers who were first eligible (attained age 62, became disabled, or died) in—							
			1992	1993	1994	1995	1996	1997	1998	1999
1951	\$3,600	\$2,799.16	\$27,044.09	\$28,051.90	\$29,497.25	\$29,750.93	\$30,549.42	\$31,773.95	\$33,327.87	\$35,272.58
1952	3,600	2,973.32	25,460.00	26,408.78	27,769.47	28,008.29	28,760.01	29,912.82	31,375.71	33,206.52
1953	3,600	3,139.44	24,112.81	25,011.39	26,300.08	26,526.26	27,238.20	28,330.01	29,715.50	31,449.43
1954	3,600	3,155.64	23,989.03	24,882.99	26,165.06	26,390.09	27,098.37	28,184.58	29,562.95	31,287.98
1955	4,200	3,301.44	26,751.21	27,748.11	29,177.80	29,428.74	30,218.58	31,429.85	32,966.94	34,890.59
1956	4,200	3,532.36	25,002.41	25,934.14	27,270.37	27,504.90	28,243.11	29,375.20	30,811.80	32,609.70
1957	4,200	3,641.72	24,251.59	25,155.34	26,451.45	26,678.94	27,394.97	28,493.07	29,886.53	31,630.44
1958	4,200	3,673.80	24,039.83	24,935.69	26,220.47	26,445.97	27,155.76	28,244.26	29,625.56	31,354.24
1959	4,800	3,855.80	26,177.27	27,152.78	28,551.80	28,797.35	29,570.24	30,755.53	32,259.64	34,142.02
1960	4,800	4,007.12	25,188.74	26,127.41	27,473.60	27,709.88	28,453.59	29,594.11	31,041.43	32,852.72
1961	4,800	4,086.76	24,697.88	25,618.26	26,938.21	27,169.89	27,899.10	29,017.40	30,436.51	32,212.51
1962	4,800	4,291.40	23,520.13	24,396.63	25,653.64	25,874.26	26,568.71	27,633.68	28,985.11	30,676.42
1963	4,800	4,396.64	22,957.15	23,812.66	25,039.58	25,254.93	25,932.75	26,972.23	28,291.31	29,942.14
1964	4,800	4,576.32	22,055.78	22,877.70	24,056.45	24,263.34	24,914.55	25,913.22	27,180.51	28,766.52
1965	4,800	4,658.72	21,665.67	22,473.06	23,630.96	23,834.19	24,473.88	25,454.88	26,699.76	28,257.72
1966	6,600	4,938.36	28,103.39	29,150.68	30,652.64	30,916.26	31,746.02	33,018.52	34,633.31	36,654.19
1967	6,600	5,213.44	26,620.56	27,612.59	29,035.30	29,285.01	30,070.99	31,276.35	32,805.93	34,720.18
1968	7,800	5,571.76	29,437.42	30,534.42	32,107.68	32,383.81	33,252.96	34,585.87	36,277.30	38,394.12
1969	7,800	5,893.76	27,829.14	28,866.20	30,353.51	30,614.55	31,436.22	32,696.30	34,295.33	36,296.49
1970	7,800	6,186.24	26,513.40	27,501.44	28,918.42	29,167.12	29,949.94	31,150.45	32,673.87	34,580.42
1971	7,800	6,497.08	25,244.92	26,185.68	27,534.87	27,771.68	28,517.05	29,660.12	31,110.66	32,925.99
1972	9,000	7,133.80	26,528.89	27,517.51	28,935.32	29,184.17	29,967.45	31,168.65	32,692.97	34,600.63
1973	10,800	7,580.16	29,960.08	31,076.56	32,677.75	32,958.78	33,843.37	35,199.93	36,921.40	39,075.80
1974	13,200	8,030.76	34,563.27	35,851.29	37,698.49	38,022.71	39,043.20	40,608.20	42,594.16	45,079.57
1975	14,100	8,630.92	34,352.60	35,632.77	37,468.71	37,790.95	38,805.22	40,360.68	42,334.54	44,804.79
1976	15,300	9,226.48	34,870.08	36,169.53	38,033.13	38,360.23	39,389.78	40,968.67	42,972.26	45,479.73
1977	16,500	9,779.44	35,478.68	36,800.82	38,696.94	39,029.75	40,077.27	41,683.72	43,722.27	46,273.51
1978	17,700	10,556.03	35,259.02	36,572.97	38,457.35	38,788.09	39,829.13	41,425.63	43,451.57	45,987.00
1979	22,900	11,479.46	41,948.03	43,511.25	45,753.12	46,146.61	47,385.14	49,284.51	51,694.79	54,711.23
1980	25,900	12,513.46	43,523.11	45,145.02	47,471.07	47,879.34	49,164.37	51,135.07	53,635.85	56,765.55
1981	29,700	13,773.10	45,344.26	47,034.04	49,457.42	49,882.76	51,221.57	53,274.72	55,880.15	59,140.80
1982	32,400	14,531.34	46,885.32	48,632.53	51,138.27	51,578.07	52,962.38	55,085.31	57,779.28	61,150.75
1983	35,700	15,239.24	49,260.91	51,096.65	53,729.35	54,191.44	55,645.89	57,876.38	60,706.85	64,249.15
1984	37,800	16,135.07	49,262.73	51,098.54	53,731.34	54,193.44	55,647.94	57,878.52	60,709.09	64,251.52
1985	39,600	16,822.51	49,499.63	51,344.26	53,989.72	54,454.05	55,915.54	58,156.85	61,001.03	64,560.50
1986	42,000	17,321.82	50,986.28	52,886.31	55,611.23	56,089.50	57,594.89	59,903.50	62,833.11	66,499.48
1987	43,800	18,426.51	49,983.72	51,846.39	54,517.72	54,986.59	56,462.38	58,725.60	61,597.60	65,191.88
1988	45,000	19,334.04	48,942.65	50,766.52	53,382.22	53,841.32	55,286.37	57,502.45	60,314.63	63,834.05
1989	48,000	20,099.55	50,217.20	52,088.57	54,772.38	55,243.43	56,726.12	58,999.91	61,885.33	65,496.39
1990	51,300	21,027.98	51,300.00	53,211.72	55,953.40	56,434.62	57,949.27	60,272.09	63,219.72	66,908.65
1991	53,400	21,811.60	53,400.00	53,400.00	56,151.38	56,634.29	58,154.31	60,485.35	63,443.41	67,145.39
1992	55,500	22,935.42	55,500.00	55,500.00	55,500.00	55,977.31	57,479.69	59,783.69	62,707.44	66,366.48
1993	57,600	23,132.67	57,600.00	57,600.00	57,600.00	57,600.00	59,145.93	61,516.72	64,525.22	68,290.33
1994	60,600	23,753.53	60,600.00	60,600.00	60,600.00	60,600.00	60,600.00	63,029.07	66,111.54	69,969.20
1995	61,200	24,705.66	61,200.00	61,200.00	61,200.00	61,200.00	61,200.00	61,200.00	64,193.01	67,938.73
1996	62,700	25,913.90	62,700.00	62,700.00	62,700.00	62,700.00	62,700.00	62,700.00	64,700.00	66,358.60
1997	65,400	27,426.00	65,400.00	65,400.00	65,400.00	65,400.00	65,400.00	65,400.00	65,400.00	65,400.00
1998	68,400	...	68,400.00	68,400.00	68,400.00	68,400.00	68,400.00	68,400.00	68,400.00	68,400.00
1999	72,600	...	72,600.00	72,600.00	72,600.00	72,600.00	72,600.00	72,600.00	72,600.00	72,600.00

¹ National average wage levels. For years before 1978, average wages were determined from wages earned during the first quarter of the year and reported to the Social Security Administration (SSA) for Social Security tax purposes. These wages were then multiplied by 4 to obtain the average wage for the year. For 1973-77, from data collected on all taxable wages reported to SSA; for 1957-72, based on 1% statistical sample; for 1951-56, based on 1/10 of 1% statistical sample. For 1978-84, from wage data collected by the Internal Revenue Service during processing of annual tax returns. For years after 1984, from W-2 data processed by SSA. For years after 1977, the average wage amounts have been adjusted to be consistent with the pre-1978 series.

² A worker's earnings for each year after 1950 and through the second year before the year of first eligibility are indexed by multiplying covered earnings, up to the maximum taxable amounts, by specified indexing factors (see table 2.A8). The indexing factor for a given year represents the ratio of the average annual wage (col. 2) for the second year before the year of first eligibility to the average annual wage for the year to be indexed. For example, if the year of first eligibility is 1992, the indexing factor for 1975 is \$21,027.98/\$8,630.92, or 2.4363544. Multiplication of maximum taxable earnings of \$14,100 for 1975 by this factor gives maximum indexed earnings of \$34,352.60 for 1975 for workers first eligible in 1992.

2.A OASDI: Benefit Computation & Automatic Adjustments

Table 2.A10.—Average monthly wage (AMW) and average indexed monthly earnings (AIME)

Act	Earnings measure	Provision
1939.....	AMW	Computed using creditable earnings after 1936 and before year of death or retirement, divided by months after 1936 and before quarter of death or retirement, excluding months before age 22 in quarters not QC.
1950.....		Alternatively, computed using creditable earnings after 1950 (or year aged 21, if later) and before year of death, year of retirement or subsequent year, or year age 65 attained if then insured, divided by number of months in those years.
1954.....		Earnings and months in 4 years may be excluded in all cases; in 5 years if worker has 20 QC. Period of disability may be excluded.
1956.....		Earnings and months in 5 years may be excluded in all cases. Computation period may end at age 62 for women then insured.
1960.....		Earnings may be used for any year after 1950 and before year of retirement but including year of death, with the number of years equal to the years elapsed after 1955 (or year age 26 attained) and before year of death or age 65 attained (62 for women).
1972b.....		Same method may be used for earnings after 1936 and years elapsed after 1941.
1977.....		Number of years for men reaching age 62 after 1972, measured to age 62 or to 1975, if later.
1977.....		For workers who attain age 62, become disabled, or die after 1978, excludes earnings in year of attainment of age 62 and later, computed using creditable earnings after 1936.
1977.....		For workers who attain age 62 after 1978 and before 1984, excludes earnings in year of attainment of age 62 and later, computed using creditable earnings after 1950.
1977.....	AIME	For workers who attain age 62, become disabled, or die after 1978, AIME is computed by using indexed earnings after 1950 for the same computation period applicable in calculating the AMW. Indexed earnings for a given year equal actual creditable earnings multiplied by the national average wage for the second year before worker attains age 62, becomes disabled, or dies, divided by the national average wage for the given year, except that for years after the second year before the worker attains age 62, becomes disabled, or dies, indexed earnings equal actual creditable earnings.
1980.....		For disabled workers, the number of years of earnings used equals the number of years elapsed after 1950 (or year age 21 attained, if later) and before year of disability, minus dropout years equal to one-fifth of the number of elapsed years rounded to the next lower integer (to a maximum of 5 dropout years). However, the number of years of earnings used is at least 2. <i>Effective for initial entitlement after June 1980.</i>
1983.....		Disabled workers who receive less than 3 dropout years under the one-fifth rule may be credited with additional dropout years based on child care, up to a total of 3 dropout years. (To receive this credit, a worker must have had no earnings in that year and have been living with a child under age 3.) However, the number of years of earnings used is at least 2. <i>Effective for July 1981.</i>
1983.....		For workers who die after 1978 but before attaining age 62, indexed earnings for a given year equal actual creditable earnings, multiplied by the national average wage for the earlier of (1) the year in which the worker reached or would have reached age 60, or (2) the second year before the survivor becomes eligible for aged- or disabled-widow(er) benefits, and then divided by the national average wage for the given year. This computation method applies only if a higher benefit results. <i>Effective for surviving spouses newly eligible after 1984.</i>

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2.A OASDI: Benefit Computation & Automatic Adjustments

Table 2.A11.—Formulas for computing PIA from AIME, increases in PIA based on cost-of-living adjustments, and minimum PIA, for workers who were first eligible (attained age 62, became disabled, or died) in 1979 or later

Act	Year of first eligibility	Percent of AIME applicable to PIA			First applicable cost-of-living adjustment		Minimum PIA based on indexed earnings
		90 percent of first—	Plus 32 percent of next—	Plus 15 percent above—	Effective for—	Percent increase	
1977 ¹	² 1979	\$180	\$905	\$1,085	June 1979	9.9	³ \$122
	² 1980	194	977	1,171	1980	14.3	³ 122
1981ab ⁴	² 1981	211	1,063	1,274	1981	11.2	³ 122
	² 1982	230	1,158	1,388	1982	7.4	(4)
1983 ⁵	² 1983	254	1,274	1,528	Dec. 1983	3.5	(4)
	1984	267	1,345	1,612	1984	3.5	(4)
	1985	280	1,411	1,691	1985	3.1	(4)
	1986	297	1,493	1,790	1986	1.3	(4)
	1987	310	1,556	1,866	1987	4.2	(4)
	1988	319	1,603	1,922	1988	4.0	(4)
	1989	339	1,705	2,044	1989	4.7	(4)
	1990	356	1,789	2,145	1990	5.4	(4)
	1991	370	1,860	2,230	1991	3.7	(4)
	1992	387	1,946	2,333	1992	3.0	(4)
	1993	401	2,019	2,420	1993	2.6	(4)
	1994	422	2,123	2,545	1994	2.8	(4)
	1995	426	2,141	2,567	1995	2.6	(4)
	1996	437	2,198	2,635	1996	2.9	(4)
	1997	455	2,286	2,741	1997	2.1	(4)
	1998	477	2,398	2,875	1998	1.3	(4)
1999	505	2,538	3,043	1999	...	(4)	

¹ The 1977 amendments provided for annual automatic adjustments of bend points (AIME brackets) in benefit formula in proportion to increases in average wage level. As a result, separate formulas are applicable to workers who were first eligible (attained age 62, became disabled, or died) in successive calendar years. The legislation also "froze" the minimum PIA at \$122.

² For workers who attained age 62 in the 1979-83 period, PIA cannot be less than that derived from PIA table in effect in December 1978 (approximated by PIA formula in table 2.A16) based on provisions in effect before 1979 but excluding earnings after year aged 61 in computations of AMW, and including any general benefit increase after year aged 61.

³ Not subject to automatic adjustments until earlier of year of attainment of age 65 or year of first receipt of benefits.

⁴ Minimum PIA eliminated by 1981ab legislation for workers who attain age 62 or die after 1981 (after 1991 for members of certain religious orders). 1981a legislation would have eliminated the minimum PIA effective March 1982 for workers who attained age 62 before November 1981 or who died (before attaining age 62) before March 1982; for all others, the minimum would have been eliminated effective November 1981. This legislation was superseded by 1981b legislation that restored the minimum PIA for workers who attained age 62 or died (before attaining age 62) before 1982.

⁵ The windfall elimination provision (WEP) in the 1983 amendments introduced a modified formula applicable to workers first eligible after 1985 who in addition first became eligible for a monthly periodic payment after 1985 based on noncovered employment. Under this formula the 90% factor applicable to the first AIME bracket is reduced to:

Factor	Workers first eligible in:
80%	1986
70%	1987
60%	1988
50%	1989
40%	1990 or later

The WEP does not apply to persons who were Federal or nonprofit employees on Jan. 1, 1984, and became covered by Social Security on that date; to persons

with Railroad Retirement pensions; or to workers with 30 years of Social Security coverage. For the definition of a year of coverage see table 2.A12, except that the change in the definition of a year of coverage under the 1990 amendments did not apply to the WEP. Accordingly, the earnings required for a year of coverage after 1990 for purposes of the WEP are \$9,900 for 1991; \$10,350 for 1992; \$10,725 for 1993; \$11,250 for 1994; \$11,325 for 1995; \$11,625 for 1996; \$12,150 for 1997; \$12,675 for 1998 and \$13,425 for 1999. For workers with more than 20 years but less than 30 years of coverage, the factor applicable to the first AIME bracket in the formula is increased (but not decreased) to:

(1) For benefits payable for months after 1988 (based on 1988 legislation)—

Factor	Years of coverage
85%	29
80%	28
75%	27
70%	26
65%	25
60%	24
55%	23
50%	22
45%	21

(2) For benefits payable for months before January 1989—

Factor	Years of coverage
80%	29
70%	28
70%	27
60%	26

Reduction in PIA (from 90% to the applicable lower percentage of the first AIME bracket) will not be greater than one-half of the periodic payment based on noncovered employment performed after 1956.

2.A OASDI: Benefit Computation & Automatic Adjustments

Table 2.A12.—Special minimum PIA: ¹ Formula applies to years of coverage

Act	Years of coverage		PIA computation		
	Applicable period	Number	Amount ² per year of coverage over 10 years	Maximum amount ² for workers with 30 or more years of coverage	Effective for—
1972b	1937-50	The number (disregarding any remainder and not exceeding 14) obtained by dividing total creditable wages in 1937-50 by \$900	\$8.50	\$170.00	January 1973
	After 1950	Number of years with creditable earnings equal to at least 25% of the effective annual maximum taxable earnings, that is: 1951-54 \$900 1955-58 1,050 1959-65 1,200 1966-67 1,650 1968-71 1,950 1972 2,250 1973 2,700 1974 3,300 1975 3,525 1976 3,825 1977 4,125 1978 4,425			
1973b .....	...	...	9.00	180.00	March 1974
1977 ³	After 1978	Number of years with creditable earnings equal to at least 25% of what the annual taxable maximum would have been if the statutory increases in the maximum under the 1977 amendments had not been enacted, that is: 1979 \$4,725 1980 5,100 1981 5,500 1982 6,075 1983 6,675 1984 7,050 1985 7,425 1986 7,875 1987 8,175 1988 8,400 1989 8,925 1990 9,525	11.50 ⁴ 12.64 ⁴ 14.45 ⁴ 16.07 ⁴ 17.26 ⁴ 17.86 ⁴ 18.48 ⁴ 19.05 ⁴ 19.29 ⁴ 20.10 ⁴ 20.90 ⁴ 21.88 ⁴ 23.06 ⁴ 23.91 ⁴ 24.63 ⁴ 25.27 ⁴ 25.98 ⁴ 26.66 ⁴ 27.43 ⁴ 28.01 ⁴ 28.37	230.00 252.80 289.00 321.40 345.10 357.10 369.50 380.90 385.80 402.00 418.00 437.60 461.20 478.20 492.50 505.30 519.60 533.20 548.60 560.10 567.30	January 1979 June 1979 June 1980 June 1981 June 1982 December 1983 December 1984 December 1985 December 1986 December 1987 December 1988 December 1989 December 1990 December 1991 December 1992 December 1993 December 1994 December 1995 December 1996 December 1997 December 1998
1990	After 1990	Number of years with creditable earnings equal to at least 15% of what the annual taxable maximum would have been if the statutory increases in the maximum under the 1977 amendments had not been enacted, that is: 1991 \$5,940 1992 6,210 1993 6,435 1994 6,750 1995 6,795 1996 6,975 1997 7,290 1998 7,605 1999 8,055	...	...	...

¹ Alternative PIA applicable when it exceeds the regularly computed PIA. The usual rates of actuarial reduction apply for retirement before age 65. No delayed retirement credits are applicable to the benefit derived from the special minimum PIA (but the resulting Old-Age Insurance benefit will be raised if necessary to equal the benefit derived from the regularly computed PIA plus any delayed retirement credits).

² The amount effective for a given month applies, as of that month, to all workers from the date of entitlement to benefits.

³ Provision for future automatic cost-of-living increases of amount per year of coverage (and maximum amount), beginning with the June 1979 increase.

⁴ Amounts are approximate.

2.A OASDI: Benefit Computation & Automatic Adjustments

Table 2.A13.—Formulas for computing maximum family benefit from PIA, and increases in maximum based on cost-of-living adjustments, for workers who attained age 62 or died (before attaining age 62) in 1979 or later

Act	Year of first eligibility	Percent of PIA applicable to maximum family benefit				First applicable cost-of-living adjustment	
		150 percent of first—	Plus 272 percent of next—	Plus 134 percent of next—	Plus 175 percent above—	Effective for—	Percent increase
1977 ¹	1979	\$230	\$102	\$101	\$433	June 1979	9.9
	1980	248	110	109	467	1980	14.3
	1981	270	120	118	508	1981	11.2
	1982	294	131	129	554	1982	7.4
	1983	324	144	142	610	Dec. 1983	3.5
	1984	342	151	150	643	1984	3.5
	1985	358	159	158	675	1985	3.1
	1986	379	169	166	714	1986	1.3
	1987	396	175	174	745	1987	4.2
	1988	407	181	179	767	1988	4.0
	1989	433	193	190	816	1989	4.7
	1990	455	201	200	856	1990	5.4
	1991	473	209	208	890	1991	3.7
	1992	495	219	217	931	1992	3.0
	1993	513	227	226	966	1993	2.6
	1994	539	240	237	1,016	1994	2.8
	1995	544	241	239	1,024	1995	2.6
	1996	559	247	246	1,052	1996	2.9
	1997	581	258	255	1,094	1997	2.1
	1998	609	271	267	1,147	1998	1.3
1999	645	286	283	1,214	1999	...	

¹ The 1977 amendments provided for annual automatic adjustments of bend points (PIA brackets) in maximum family benefit formula in proportion to increases

in average wage level. As a result, separate formulas are applicable to workers first eligible in successive calendar years.

Table 2.A14.—Formulas for computing maximum family benefit, and increases in maximum based on cost-of-living adjustments, for workers first eligible for disability benefits in 1979 or later

Act	Year of first eligibility	Formula for maximum family benefit
1977 ¹	1979 ²	150% of first \$230 of PIA + 272% of next \$102 of PIA + 134% of next \$101 of PIA + 175% of PIA over \$433. ³
	1980 ²	150% of first \$248 of PIA + 272% of next \$110 of PIA + 134% of next \$109 of PIA + 175% of PIA over \$467. ³
1980 ⁴	1979 or later	Smaller of (1) 85% of AIME or 100% of PIA, or larger, and (2) 150% of PIA ⁵

¹ The 1977 amendments provided for annual automatic adjustments of bend points (PIA brackets) in maximum family benefit formula in proportion to increases in average wage level. As a result, separate formulas are applicable to workers first eligible in successive calendar years.

² Applicability of formula limited to workers with initial entitlement before July 1980, as a result of 1980 amendments.

³ Calculated amount subject to cost-of-living adjustments beginning with the one

effective for June of the year of first eligibility.

⁴ Formula for computing maximum family benefit revised effective for workers with initial entitlement in or after July 1980. New formula remains unchanged for workers eligible in successive calendar years because it has no bend points requiring adjustments.

⁵ Calculated amount subject to cost-of-living adjustments beginning with the one effective in year of first eligibility (or in 1981, if later).

2.A OASDI: Benefit Computation & Automatic Adjustments

Table 2.A15.—Formulas for computing PIA¹ from creditable earnings after 1936

Act	Formula	Special provisions	Limited to—	Effective for—
Formula applied to cumulative wages after 1936				
1935.....	1/2 of 1% of first \$3,000 of wages plus 1/12 of 1% of next \$42,000 of wages plus 1/24 of 1% of next \$84,000 of wages.	...	...	January 1942, but never applicable; superseded by new formula under 1939 Act.
Formula applied to AMW based on earnings after 1936				
1939.....	40% of first \$50 of AMW plus 10% of next \$200 of AMW.	Sum increased by 1% for each increment year—year with at least \$200 of creditable wages—to obtain primary insurance benefit (PIB).	...	January 1940
1950.....	...	Number of increment years limited to 14 for years before 1951. Conversion table in the law, reflecting 1950 benefit increase, introduced for determining PIA from PIB.	...	September 1950
1960.....	...	...	Workers with at least 1 QC before 1951 and, if age 22 attained after 1950, with fewer than 6 QC after 1950.	Applications for benefits and recomputations filed after 1960.
1967.....	...	1967 simplified old-start formula: Total creditable wages for 1937-50 distributed over 9-14 years, with 14 increment years assumed.	Workers with at least 1 QC before 1951 who attained age 21 before 1937 or attained age 21 after 1950 but with fewer than 6 QC. ²	Applications for benefits and recomputations filed after Jan. 2, 1968.
1977.....	...	1977 simplified old-start formula: Total creditable wages for 1937-50 distributed over 1-14 years. Number of increment years equal to total 1937-50 wages, divided by \$1,650, with 4-14 increment years credited.	Workers with at least 1 QC before 1951 who either attained age 22 after 1936 and before 1950 or attained age 22 after 1950, but have fewer than 6 QC after 1950. ³	Workers first eligible after 1977.
1990.....	...	...	Applicability of pre-1977 formulas terminated. 1977 old-start formula expanded to apply to all workers with pre-1951 earnings.	Persons becoming newly entitled after May 1992.

¹ Old-age benefit under 1935 Act and primary insurance benefit (PIB) under 1939 Act. Effective for September 1950, the PIB became an intermediate step in benefit computations based on creditable earnings after 1936; a conversion table was introduced into the law for determining the PIA from the PIB. Each time a benefit increase becomes effective (see table 2.A16 for benefit increases since 1950), a new conversion table incorporating the increase takes effect.

² Under this computation method, a period of disability that began before 1951 is not taken into account. Earlier provisions remained in effect for workers who

attained age 21 after 1936 and before 1951 or for whom consideration of a period of disability that began before 1951 resulted in a higher PIA.

³ Under this computation method, a period of disability that began before 1951 is not taken into account. The 1967 simplified old-start method remained in effect for workers with first eligibility before 1978. The pre-1967 old-start formula remained in effect only for workers, irrespective of date of first eligibility, for whom consideration of a period of disability that began before 1951 resulted in a higher PIA.

2.A OASDI: Benefit Computation & Automatic Adjustments

Table 2.A16.—Formulas for computing PIA from AMW based on earnings after 1950, and percentage increases in PIA
 [Formulas apply, as of effective dates shown, to benefits based on AMW after 1950]

Act.....	1950	1952	1954	1958	1965	1967	1969	1971
Formula effective for.....	Apr. 1952	Sept. 1952	Sept. 1954	Jan. 1959	Jan. 1965	Feb. 1968	Jan. 1970	Jan. 1971
Percentage increase in PIA.....	¹ 77.0	² 12.5	³ 13.0	⁴ 7.0	⁵ 7.0	13.0	15.0	10.0
AMW	Percent of AMW applicable to PIA							
First \$110.....	⁶ 50.00	⁶ 55.00	55.00	58.85	62.97	71.16	81.83	90.01
Next 290.....	⁷ 15.00	⁷ 15.00	⁸ 20.00	21.40	22.90	25.88	29.76	32.74
Next 150.....	...	...	...	...	21.40	24.18	27.81	30.59
Next 100.....	...	...	...	...	...	28.43	32.69	35.96
Next 100.....	...	...	...	...	...	...	...	⁹ 20.00
Act.....	1972a ¹⁰	1973a ¹¹	1972b ¹²	1977 ¹⁴				
Formula effective for.....	Sept. 1972	(11)	June 1974	June 1975 ¹³	June 1976	June 1977	June 1978	June 1979
Percentage increase in PIA.....	20.00	(11)	11.0	8.0	6.4	5.9	6.5	9.9
AMW	Percent of AMW applicable to PIA							
First \$110.....	108.01	114.38	119.89	129.48	137.77	145.90	155.38	170.76
Next 290.....	39.29	41.61	43.61	47.10	50.10	53.06	56.51	62.10
Next 150.....	36.71	38.88	40.75	44.01	46.82	49.58	52.81	58.04
Next 100.....	43.15	45.70	47.90	51.73	55.05	58.30	62.09	68.24
Next 100.....	24.00	25.42	26.64	28.77	30.61	32.42	34.53	37.95
Next 250.....	¹⁵ 20.00	21.18	22.20	23.98	25.51	27.02	28.78	31.63
Next 175.....	...	¹⁶ 20.00	¹⁷ 20.00	21.60	22.98	24.34	25.92	28.49
Next 100.....	...	...	...	⁹ 20.00	21.28	22.54	24.01	26.39
Next 100.....	...	...	...	...	⁹ 20.00	21.18	22.56	24.79
Next 100.....	...	...	...	...	...	⁹ 20.00	21.30	23.41
Next 435.....	...	...	...	...	...	...	⁹ 20.00	21.98
Next 250.....	...	...	...	...	...	...	...	⁹ 20.00
Act.....	1983 ¹⁸							
Formula effective for.....	June 1980	June 1981	June 1982	Dec. 1983	Dec. 1984	Dec. 1985	Dec. 1986	Dec. 1987
Percentage increase in PIA.....	14.3	11.2	7.4	3.5	3.5	3.1	1.3	4.2
AMW	Percent of AMW applicable to PIA							
First \$110.....	195.18	217.04	233.10	241.26	249.70	257.44	260.79	271.74
Next 290.....	70.98	78.93	84.77	87.74	90.81	93.62	94.84	98.82
Next 150.....	66.34	73.77	79.23	82.00	84.87	87.50	88.64	92.36
Next 100.....	78.00	86.74	93.16	96.42	99.79	102.88	104.22	108.60
Next 100.....	43.38	48.24	51.81	53.62	55.50	57.22	57.96	60.39
Next 250.....	36.15	40.20	43.17	44.68	46.24	47.67	48.29	50.32
Next 175.....	32.56	36.21	38.89	40.25	41.66	42.95	43.51	45.34
Next 100.....	30.16	33.54	36.02	37.28	38.58	39.78	40.30	41.99
Next 100.....	28.33	31.50	33.83	35.01	36.24	37.36	37.85	39.44
Next 100.....	26.76	29.76	31.96	33.08	34.24	35.30	35.76	37.26
Next 435.....	25.12	27.93	30.00	31.05	32.14	33.14	33.57	34.98
Next 250.....	22.86	25.42	27.30	28.26	29.25	30.16	30.55	31.83
Next 315.....	⁹ 20.00	22.24	23.89	24.73	25.60	26.39	26.73	27.85
Next 225.....	...	⁹ 20.00	21.48	22.23	23.01	23.72	24.03	25.04
Next 275.....	...	...	⁹ 20.00	20.70	21.42	22.08	22.37	23.31
Next 175.....	...	...	...	⁹ 20.00	20.70	21.34	21.62	22.53
Next 150.....	...	...	...	...	⁹ 20.00	20.63	20.90	21.78
Next 200.....	...	...	...	...	...	⁹ 20.00	20.26	21.11
Next 150.....	...	...	...	...	...	...	⁹ 20.00	20.84
Next 100.....	...	...	...	...	...	...	...	⁹ 20.00

See footnotes at end of table.

2.A OASDI: Benefit Computation & Automatic Adjustments

Table 2.A16.—Formulas for computing PIA from AMW based on earnings after 1950, and percentage increases in PIA—*Continued*

[Formulas apply as of effective dates shown, to all benefits based on AMW after 1950]

Act	1983 ¹⁸										
	Dec. 1988	Dec. 1989	Dec. 1990	Dec. 1991	Dec. 1992	Dec. 1993	Dec. 1994	Dec. 1995	Dec. 1996	Dec. 1997	Dec. 1998
Formula effective for Percentage increase in PIA	4.0	4.7	5.4	3.7	3.0	2.6	2.8	2.6	2.9	2.1	1.3
AMW	Percent of AMW applicable to PIA										
First \$110.....	282.61	295.89	311.87	323.41	333.11	341.77	351.34	360.47	370.93	378.72	383.64
Next 290.....	102.77	107.60	113.42	117.62	121.15	124.30	127.78	131.10	134.90	137.73	139.52
Next 150.....	96.05	100.56	105.99	109.91	113.21	116.15	119.40	122.50	126.06	128.71	130.38
Next 100.....	112.94	118.25	124.64	129.25	133.13	136.59	140.41	144.06	148.24	151.35	153.32
Next 100.....	62.81	65.76	69.31	71.87	74.03	75.95	78.08	80.11	82.43	84.16	85.26
Next 250.....	52.33	54.79	57.75	59.89	61.69	63.29	65.06	66.75	68.69	70.13	71.04
Next 175.....	47.15	49.37	52.04	53.97	55.59	57.04	58.64	60.16	61.91	63.21	64.03
Next 100.....	43.67	45.72	48.19	49.97	51.47	52.81	54.29	55.70	57.32	58.52	59.28
Next 100.....	41.02	42.95	45.27	46.94	48.35	49.61	51.00	52.33	53.84	54.97	55.69
Next 100.....	38.75	40.57	42.76	44.34	45.67	46.86	48.17	49.42	50.86	51.93	52.60
Next 435.....	36.38	38.09	40.15	41.64	42.89	44.01	45.24	46.42	47.76	48.76	49.40
Next 250.....	33.10	34.66	36.53	37.88	39.02	40.03	41.15	42.22	43.44	44.35	44.93
Next 315.....	28.96	30.32	31.96	33.14	34.13	35.02	36.00	36.94	38.01	38.81	39.31
Next 225.....	26.04	27.26	28.73	29.79	30.68	31.48	32.36	33.20	34.16	34.88	35.33
Next 275.....	24.24	25.38	26.75	27.74	28.57	29.31	30.13	30.91	31.81	32.48	32.90
Next 175.....	23.43	24.53	25.85	26.81	27.61	28.33	29.12	29.88	30.74	31.39	31.79
Next 150.....	22.65	23.71	24.99	25.91	26.69	27.38	28.15	28.88	29.72	30.34	30.74
Next 200.....	21.95	22.98	24.22	25.12	25.87	26.54	27.28	27.99	28.80	29.40	29.79
Next 150.....	21.67	22.69	23.92	24.81	25.55	26.21	26.94	27.64	28.44	29.04	29.41
Next 100.....	20.80	21.78	22.96	23.81	24.52	25.16	25.86	26.53	27.30	27.87	28.24
Next 250.....	⁹ 20.00	20.94	22.07	22.89	23.58	24.19	24.87	25.52	26.26	26.81	27.16
Next 275.....	...	⁹ 20.00	21.08	21.86	22.52	23.11	23.76	24.38	25.08	25.61	25.94
Next 175.....	...	...	⁹ 20.00	20.74	21.36	21.92	22.53	23.12	23.79	24.29	24.61
Next 175.....	...	...	...	⁹ 20.00	20.60	21.14	21.73	22.29	22.94	23.42	23.73
Next 175.....	...	...	...	...	⁹ 20.00	20.52	21.09	21.64	22.27	22.74	23.03
Next 250.....	...	...	...	...	...	⁹ 20.00	20.56	21.09	21.71	22.17	22.45
Next 50.....	...	...	...	...	...	...	⁹ 20.00	20.52	21.12	21.56	21.84
Next 125.....	...	...	...	...	...	...	...	⁹ 20.00	20.58	21.01	21.29
Next 225.....	...	...	...	...	...	...	...	...	⁹ 20.00	20.42	20.69
Next 250.....	...	...	...	...	...	...	...	...	...	⁹ 20.00	20.26
Next 350.....	...	...	...	...	...	...	...	...	...	...	⁹ 20.00

¹ Average increase in benefits of about 77%—from 100% at the lowest level to 50% at the highest level.

² Increase of 12.5% or \$5, if larger.

³ Average increase of about 13%, with minimum increase of \$5.

⁴ Increase of 7% or \$3, if larger.

⁵ Increase of 7% or \$4, if larger.

⁶ Applied to first \$100 of AMW.

⁷ Applied to next \$200 of AMW.

⁸ Applied to next \$190 before 1955 and to next \$240 effective for January 1955.

⁹ Effective for January of following year.

¹⁰ Provision for automatic cost-of-living adjustments effective for January 1974.

¹¹ Increase of 5.9% effective for June 1974 but never applicable. Effective date of first automatic cost-of-living adjustment postponed to January 1975.

¹² Increase effective in two steps: 7% for March-May; full 11% for June 1974. Effective date of first automatic cost-of-living adjustment postponed to June 1975.

¹³ Beginning June 1975 all benefit increases are based on automatic cost-of-living adjustments.

¹⁴ Effective for January 1979. PIA formulas based on AMW after 1950 (as shown here) apply only to workers who attained age 62, became disabled, or died before 1979.

¹⁵ Applied to next \$150 effective for January 1973 and to next \$350 effective for January 1979.

¹⁶ Applied to next \$50.

¹⁷ Applied to next \$100 before January 1975.

¹⁸ Effective data for automatic cost-of-living adjustments moved from June to December beginning with 1983.

2.A OASDI: Benefit Computation & Automatic Adjustments

Table 2.A17.—Minimum PIA and maximum family benefit for workers who attained age 62, were first eligible for disabled-worker benefits, or died before 1979

Act	Effective for—	Minimum PIA ¹ (based on earnings)	Maximum family benefit	
			Percent of AMW	But not less than—
1935.....	...	\$10.00	...	...
1939.....	...	...	Lesser of 80% of AMW, \$85, or 200% of PIA.	\$20.
1950.....	September 1950	20.00	80% of first \$187.50	40.
1952.....	September 1952	25.00	80% of first \$210.93.	45.
1954.....	September 1954	30.00	80% of first \$250.	50 or 150% of PIA.
1958.....	January 1959	33.00	80% of first \$317.50.	20 + PIA or 150% of PIA.
1961.....	August 1961	40.00	...	150% of PIA.
1965.....	January 1965	44.00	80% of first \$370 + 40% of next \$180.	...
1967.....	February 1968	55.00	80% of first \$436 + 40% of next \$214.	...
1969.....	January 1970	64.00	...	...
1971.....	January 1971	70.40	88% of first \$436 + 44% of next \$191. ²	...
1972a.....	September 1972	84.50	105.6% of first \$436 + 52.8% of next \$191. ²	...
1973a ³	June 1974	89.50	111.8% of first \$436 + 55.9% of next \$191. ²	...
1973b ⁴	March 1974	90.50	113.0% of first \$436 + 56.5% of next \$191. ²	...
	June 1974	93.80	117.2% of first \$436 + 58.6% of next \$191. ²	...
	June 1975	101.40	126.6% of first \$436 + 63.3% of next \$191. ²	...
	June 1976	107.90	134.7% of first \$436 + 67.3% of next \$191. ²	...
	June 1977	114.30	142.6% of first \$436 + 71.3% of next \$191. ²	...
	June 1978	121.80	151.9% of first \$436 + 76.0% of next \$191. ²	...
	June 1979	133.90	167.0% of first \$436 + 83.5% of next \$191. ²	...
	June 1980	153.10	190.9% of first \$436 + 95.4% of next \$191. ²	...
	June 1981	170.30	212.2% of first \$436 + 106.1% of next \$191. ²	...
1981a ⁵	March 1982	(6)	...	...
1981b.....	June 1982	182.90	227.9% of first \$436 + 114.0% of next \$191. ²	...
	December 1983	189.30	235.9% of first \$436 + 118.0% of next \$191. ²	...
	December 1984	195.90	244.2% of first \$436 + 122.1% of next \$191. ²	...
	December 1985	201.90	251.8% of first \$436 + 125.9% of next \$191. ²	...
	December 1986	204.50	255.1% of first \$436 + 127.5% of next \$191. ²	...
	December 1987	213.00	265.8% of first \$436 + 132.9% of next \$191. ²	...
	December 1988	221.50	276.4% of first \$436 + 138.2% of next \$191. ²	...
	December 1989	231.90	289.4% of first \$436 + 144.7% of next \$191. ²	...
	December 1990	244.40	305.0% of first \$436 + 152.5% of next \$191. ²	...
	December 1991	253.40	316.3% of first \$436 + 158.1% of next \$191. ²	...
	December 1992	261.00	325.8% of first \$436 + 162.8% of next \$191. ²	...
	December 1993	267.70	334.3% of first \$436 + 167.0% of next \$191. ²	...
	December 1994	275.10	343.7% of first \$436 + 171.7% of next \$191. ²	...
	December 1995	282.20	352.6% of first \$436 + 176.2% of next \$191. ²	...
	December 1996	290.30	362.8% of first \$436 + 181.3% of next \$191. ²	...
	December 1997	296.30	370.4% of first \$436 + 185.1% of next \$191. ²	...
	December 1998	300.10	375.2% of first \$436 + 187.5% of next \$191. ²	...

¹ Subject to reduction if claimed before age 65.

² For AMW of \$628 or more, 175% of PIA.

³ Superseded by 1973b legislation.

⁴ Beginning in 1975, minimum PIA and percentages in maximum family benefit formula subject to automatic cost-of-living increases. (Superseded 1972a legisla-

tion for automatic increases beginning in 1974.)

⁵ Superseded by 1981b legislation that restored the minimum PIA for these groups.

⁶ Minimum PIA eliminated by 1981 legislation.

2.A OASDI: Benefit Computation & Automatic Adjustments

Table 2.A18.—Automatic adjustment provisions

Act	Adjustment of—	Provision
1972a.....	Benefits	Under the original provisions (based on the 1972a, 1973a, and 1973b Acts), the arithmetical mean of the CPI for January, February, and March in the year of determination was compared with the arithmetical mean of the CPI for the later of (a) January, February, and March of the year in which the last effective cost-of-living increase was established or (b) the 3 months of the calendar quarter in which the effective month of the last general benefit increase occurred. (Before the introduction, in 1977, of the alternative CPI series for "All Urban Consumers," or the CPI-U, the CPI-W was referred to as the CPI.) If the percentage increase in the CPI, rounded to the nearest one-tenth of 1 percent, was at least 3.0 (the triggering requirement), a cost-of-living benefit increase was established and the level of benefits increased by the same percentage, effective for June of the year in which the determination was made.
1983.....		<p>The 1983 Act moved the effective date for a cost-of-living benefit increase from June to December, beginning in 1983, and eliminated the "triggering requirement" for the 1983 increase only. Effective with the determination made in 1984, the two periods used in calculating the CPI-W percentage increase were shifted from the first to the third quarter.</p> <p>The 1983 Act also introduced an alternative method for determining the size of a cost-of-living adjustment. This method, called the stabilizer provision, is applied when the ratio of the combined OASDI Trust Fund assets to estimated outgo falls below a certain percentage. The "triggering" percentage is 15 percent for the years 1985-88 and 20 percent for years after 1988. Under these circumstances, the cost-of-living adjustment is based on the lesser of the CPI-W percentage increase determined above or the increase in average wages. The latter increase is the percentage, rounded to the nearest one-tenth of 1 percent, by which the national average wage for the year before the year of determination exceeds the average wage for the year before the most recent year in which either a cost-of-living increase or a general benefit increase occurred. (See column 2 in table 2.A8 for the annual amount of the average wage after 1950 and footnote 1 in table 2.A8 for the underlying data sources.)</p> <p>The 1983 legislation also included a provision for making up any benefit increases that are based on a lower wage increase rather than on the increase in the cost of living. When the fund ratio is greater than 32 percent, additional increases will be provided so that benefits are increased to the level at which they would have been if all increases had been based on the CPI-W. (See table 2.A19 for the cumulative effect of statutory and automatic increases in benefits.)</p>
1986.....		Triggering requirement eliminated for cost-of-living increases in and after 1986 by P.L. 99-509 (signed Oct. 21, 1986).
1972a.....	Maximum amount of taxable and creditable earnings	<p>The 1972a Act (as modified by the 1973a and 1973b Act) mandated a determination in 1974, and in every subsequent year in which a cost-of-living benefit increase is established, as to whether or not an adjustment is required in the maximum amount of annual earnings that will be taxed and credited toward benefits.</p> <p>The determination in the years after 1975 is made by multiplying the "maximum" in effect in the year of determination by the following quotient: the national average wage for the year before the year of determination, divided by the average wage for the year before the most recent year in which an automatic determination was made that resulted in an increase or in which an increase in the maximum was enacted. (See column 2 in table 2.A8 for annual amounts of the average wage after 1950.) The resulting product, rounded to the nearest multiple of \$300, is the new maximum amount of taxable and creditable earnings, effective with respect to remuneration paid after the year of determination and with respect to taxable years beginning after that year. In no case, however, is the maximum reduced to an amount below the maximum in the year of determination.</p>
1976.....		In the 1974 and 1975 determinations the quotient was the average wage for the year of determination, estimated from data for the first calendar quarter, divided by the corresponding amount for the year before the year of determination. Public Law 94-202 (signed Jan. 2, 1976) revised the adjustment method by increasing by a year the lag in average wages used in the computation. Thus, for example, the 1976 determination was based on the percentage increase in the average wage from 1974 to 1975.
1977.....		Statutory in lieu of automatic increases in the maximum instituted for the years 1979, 1980, and 1981. Also, for purposes of establishing a "year of coverage" used in the computation of the special minimum PIA, annual maximum taxable and creditable earnings after 1978 are the amounts that would have been determined under the automatic adjustment provisions if the statutory increases in the maximum under the 1977 Act had not been enacted (see table 2.A12).

Table 2.A18.—Automatic adjustment provisions —Continued

Act	Adjustment of—	Provision
1989		Automatic increases in the maximum for 1990, 1991, and 1992 determined under a transitional rule, specified by the Omnibus Budget Reconciliation Act of 1989, for computing “deemed” average annual wage for 1988, 1989, and 1990. The purpose of the legislation was to include contributions to certain “deferred compensation” plans, most importantly sections 401(k) pension plans, in the average annual average wage.
1994a		The determination for years after 1994 is made by multiplying \$60,600, the “maximum” for 1994, by the following quotient: the national average wage index for the year before the year in which the determination is made, divided by the national average wage index for 1992. (See column 2 in table 2.A8 for annual amounts of the national average wage index.) The resulting product, rounded to the nearest \$300, is the new maximum amount of taxable and creditable earnings, effective with respect to remuneration paid in (and taxable years beginning in) the year following the year the determination is made. In no case, however, is the new maximum reduced to an amount below the maximum in the year of determination.
1977	Quarter of coverage	Mandatory annual determination, beginning in 1978, as to whether or not an adjustment is required in the amount of wages and self-employment earnings an individual needs in order to be credited with a quarter of coverage in the succeeding year. The amount required for a quarter of coverage is the product of \$250 (in effect in 1978) multiplied by the following quotient: the national average wage for the year before the year of determination, divided by the average wage for 1976 (see column 2 in table 2.A8 for average annual wages after 1950). The resulting product, rounded to the nearest multiple of \$10, is the new amount required for a quarter of coverage. In no case, however, is the new amount reduced below the amount in effect in the year of determination.
1977	Bend points in PIA formula and maximum family benefit formula	New benefit computation method based on average indexed monthly earnings (AIME) after 1950, effective for workers first eligible after 1978. Provision for automatic adjustment of the dollar amounts, or bend points, defining (1) the AIME brackets in the PIA formula (see table 2.A11) and (2) the PIA brackets in the maximum family benefit formula (see table 2.A13). New bend points are established by multiplying the bend points in effect in 1979—\$180 and \$1,085 for the PIA formula and \$230, \$332, and \$433 for the maximum family benefit formula—by the following quotient: the national average wage for the second year before the year for which the determination was made, divided by the average wage for 1977 (see column 2 in table 2.A8 for average annual wages after 1950). The resulting products, rounded to the nearest dollar, are the new bend points.
1980		Modified maximum family benefit formula applicable to workers with initial entitlement to disability benefits in or after July 1980 (see table 2.A14). New formula for disabled workers has no bend points subject to automatic adjustment.
1972b	Earnings test	<p>The 1972b Act (as modified by the 1973a and 1973b Acts) mandated a determination in 1974, and in every subsequent year in which a cost-of-living increase is established, as to whether or not an adjustment in the exempt amount—the amount of earnings permitted without reduction in benefits—is required.</p> <p>The determination in the years after 1975 is made by multiplying the monthly exempt amount in effect in the year of determination by the following quotient: the national average wage for the year before the year of determination, divided by the average wage for the year before the most recent year in which an automatic determination was made that resulted in an increase or in which an increase in the exempt amount was enacted. (See column 2 in table 2.A8 for annual amounts of the average wage after 1950.) The resulting product, rounded to the nearest multiple of \$10, is the new monthly exempt amount, effective with respect to remuneration paid after the year of determination and with respect to taxable year beginning after that year. In no case, however, is the new exempt amount reduced below the exempt amount in the year of determination. The new annual exempt amount is determined by multiplying the new monthly amount by 12.</p>
1976		In the 1974 and 1975 determinations the quotient was the average wage for the year of determination, estimated from data for the first calendar quarter, divided by the corresponding amount for the year before the year of determination. Public Law 94-202 (signed Jan. 2, 1976) revised the adjustment method by increasing by a year the lag in average wages used in the computation. Thus, for example, the 1976 determination was based on the percentage increase in the average wage from 1974 to 1975.
1994a		The determination for years after 1994 is made by multiplying the monthly exempt amounts in effect for 1994 (\$930 for beneficiaries who have, \$670 for beneficiaries who have not yet, reached “normal retirement age”—see footnote 6 in table 2.A29) by the following quotient: the national average wage index for the year before the year in which the determination is made, divided by the national average wage index for 1992. (See column 2 in table 2.A8 for annual amounts of the national average wage index.) The resulting products, rounded to the nearest \$10, are the new monthly exempt amounts effective for the year following the year the determination is made. The new annual exempt amounts are determined by multiplying the new monthly amounts by 12.

2.A OASDI: Benefit Computation & Automatic Adjustments

Table 2.A18.—Automatic adjustment provisions —Continued

Act	Adjustment of—	Provision
1996		Public Law 104-121, enacted Mar. 29, 1996, suspended the automatic indexing of the exempt amounts through the year 2002 for workers aged 65-69. It legislated "ad hoc" increases in the annual exempt amounts to \$12,500 in 1996; \$13,500 in 1997; \$14,500 in 1998; \$15,500 in 1999; \$17,000 in 2000; \$25,000 in 2001; and \$30,000 in 2002. Thereafter, the exempt amounts will increase automatically based on the annual increase in the national average wage index as under the 1994 legislation.

Table 2.A19.—Cumulative effect of statutory and automatic increases in benefits under OASDI program: Minimum percentages, 1954-98

Base dates	Effective date of increase ¹														
	June 1984	June 1985	June 1986	Dec. 1987	Dec. 1988	Dec. 1989	Dec. 1990	Dec. 1991	Dec. 1992	Dec. 1993	Dec. 1994	Dec. 1995	Dec. 1996	Dec. 1997	Dec. 1998
Sept. 1954	354	368	374	394	414	438	467	488	506	521	539	555	574	589	598
Jan. 1959	324	337	343	362	380	403	430	450	466	481	497	513	530	544	552
Jan. 1965	297	309	314	332	349	370	395	414	429	443	458	473	489	501	509
Feb. 1968	251	262	267	282	297	316	338	355	368	380	394	407	421	432	439
Jan. 1970	205	215	219	232	245	262	281	295	307	318	329	341	353	363	369
Jan. 1971	177	186	190	202	214	229	247	259	270	280	290	301	312	321	326
Sept. 1972	131	138	141	152	162	174	189	199	208	216	225	234	243	251	255
June 1974	108	115	118	127	136	147	160	170	178	185	193	201	209	216	220
June 1975	93	99	101	110	118	129	141	150	157	164	171	178	186	192	196
June 1976	81	87	89	97	105	115	126	135	142	148	155	162	169	175	178
June 1977	71	76	79	86	94	103	114	122	128	134	141	147	154	160	163
June 1978	61	66	68	75	82	90	101	108	114	120	126	132	139	144	147
June 1979	46	51	53	59	66	73	83	89	95	100	106	111	117	122	125
June 1980	28	32	34	39	45	52	60	66	71	75	80	85	90	94	97
June 1981	15	19	20	25	30	36	44	49	53	57	62	66	71	74	77
June 1982	7	10	12	17	21	27	34	39	43	47	51	55	59	62	65
June 1983	3.5	7	8	13	17	23	29	34	38	42	46	49	54	57	59
June 1984	...	3.1	4	9	13	18	25	30	33	37	41	44	49	52	54
June 1985	...	...	1.3	6	10	15	21	26	29	33	36	40	44	47	49
Dec. 1986	...	...	...	4.2	8	13	20	24	28	31	35	38	42	45	47
Dec. 1987	...	...	...	...	4.0	9	15	19	23	26	29	33	37	39	41
Dec. 1988	...	...	...	...	...	4.7	10	14	18	21	24	28	31	34	36
Dec. 1989	...	...	...	...	...	...	5.4	9	13	16	19	22	25	28	30
Dec. 1990	...	...	...	...	...	...	...	3.7	7	10	13	16	19	21	23
Dec. 1991	...	...	...	...	...	...	...	...	3.0	6	9	11	15	17	19
Dec. 1992	...	...	...	...	...	...	...	...	...	2.6	5	8	11	14	15
Dec. 1993	...	...	...	...	...	...	...	...	...	...	2.8	5	9	11	12
Dec. 1994	...	...	...	...	...	...	...	...	...	...	...	2.6	6	8	9
Dec. 1995	...	...	...	...	...	...	...	...	...	...	...	...	2.9	5	6
Dec. 1996	...	...	...	...	...	...	...	...	...	...	...	...	...	2.1	3
Dec. 1997	...	...	...	...	...	...	...	...	...	...	...	...	...	...	1.3

¹ The increase on the effective date is shown in boldface.

Computing a Retired-Worker Benefit

This section provides instructions and a worksheet for computing a retired-worker benefit. The worksheet can be used for persons born in 1924 through 1937—that is, those who attained age 62 in 1999 or earlier and were under age 75 at the end of 1999. The worksheet assumes that the worker had no prior period of entitlement to disability benefits and also did not work after becoming entitled to retired-worker benefits.

The worksheet describes the various steps used in computing a benefit. The steps are based on the following Social Security program goals.

To provide a benefit based on lifetime earnings. Benefits are related to earnings over a period of time that the worker could be expected to have worked in covered employment—from age 22 through age 61. The years of earnings considered are termed computation years. The worker's five lowest earnings years, including years of no earnings at all) are not considered in the computation. They are termed the drop out years.

To index lifetime earnings. Earnings used in the computation are not the actual covered earnings, but an amount for each year which reflects earnings increases in average wage levels after the year the earnings were paid. This procedure is termed wage indexing. Currently, earnings are generally indexed to wage levels in the year the worker turns age 60. For example, for a person attaining age 62 in 1999, actual earnings in 1984 of \$20,000 are indexed to \$33,995.51, based on 1997 wage levels. Earnings after age 60 are included at their actual (nominal) value.

To replace a portion of the indexed earnings. Indexed earnings are averaged over the number of computation years to calculate the Average Indexed Monthly Earnings (AIME). A benefit formula is applied to the AIME to produce the Primary

Insurance Amount (PIA), the amount payable to a worker who retires at age 65. The benefit formula is weighted to provide a higher replacement of earnings for lower wage workers. The formula for persons age 62 in 1999 is 90 percent of the first \$505 of AIME; plus 32 percent of the next \$2,538; plus 15 percent of the AIME over \$3,043.

To permit early retirement.

Persons can retire as early as age 62, but the monthly benefit is reduced by 5/9 of 1 percent for each month of entitlement before age 65. The maximum reduction is 20 percent if he or she is entitled to benefits for all 36 months between 62 and 65.

To provide for price indexing after age 62. Benefits are adjusted annually in December to reflect increases in the Consumer Price Index (CPI-W). The 1998 benefit increase was 1.3 percent. These cost-of-living adjustments are applied to the benefit for each year after the person attained age 62—even if the person was not actually receiving benefits.

To give credit for earnings after age 61. Earnings after age 61 (which are not indexed) can be substituted for earnings in earlier years if they result in a higher benefit. In addition, persons who have benefits offset between age 65 and 69 due to the earnings test provision, may receive increased benefits as a result of the Delayed Retirement Credit (DRC) provision for each month for which a benefit was not received. The monthly benefit is increased by a specified percentage for each month a benefit was offset. For persons attaining age 62 in 1999, the percentage is 13/24 of 1 percent, resulting in an increase of 6 1/2 percent for each year for which benefits were not received.

Clarifying the Worksheet Procedure

Step 1 - Determining the Number of Computation Years

For persons who attain age 62 prior

to 1991, the number of years used in the benefit computation equals the number of years after 1950 up to the year of attainment of age 62, minus 5 years. For workers who attain age 62 in 1991 or later, the number of computation years is 35.

Step 2 - Wage Indexing of Earnings

The following description and examples are provided for persons who wish to compute the index factors and indexed earnings. The indexing year is the second year prior to attainment of age 62. However, beneficiaries born on January 1 are deemed to have attained age 62 in the prior year, and consequently, the applicable indexing year, factors, and bend points are those for that year.

The average wage for the indexing year is divided by the average wage in each prior year to obtain the factor for each prior year. For example, a person attains age 62 in 1999. The indexing year is 1997. The average annual wage for 1997 was \$27,426.00. The average annual wage for 1975 was \$8,630.92. The amount, \$27,426.00 divided by \$8,630.92, yields a factor of 3.1776450.

The worker's actual earnings covered under Social Security in that year, up to the maximum earnings creditable, are multiplied by the indexing factor to obtain the indexed earnings. For example, actual covered earnings of \$10,000 in 1975, multiplied by 3.1776450, result in indexed earnings of \$31,776.45; actual earnings of \$14,100 (the maximum creditable) result in indexed earnings of \$44,804.79.

Step 3 - Computing the Average Indexed Monthly Earnings (AIME)

After the earnings in each year have been indexed, they are used in computing Average Indexed Monthly Earnings. The years of highest indexed earnings corresponding to the number of computation years are selected and totaled. This total is then divided by the

2.A OASDI: Computing a Retired-Worker Benefit

number of months in the computation years. The result, rounded to the nearest lower dollar, is Average Indexed Monthly Earnings.

For example, for a person attaining age 62 in 1999, the highest 35 years of indexed earnings are used. If the sum of these earnings equals \$400,000, the AIME is \$952 (\$400,000 divided by 420 = \$952.38, rounded to \$952).

Step 4 - Computing the Primary Insurance Amount (PIA)

The PIA, the amount from which all Social Security benefits payable on a worker's earnings record are based, is computed by applying a formula to the AIME. The formula consists of brackets in which 3 percentages are applied to amounts of AIME. The dollar amounts defining the brackets are called bend points, and the bend points are different for each calendar year of attainment of age 62. The PIA is rounded to the nearest lower ten cents.

For retired workers who attained age 62 in 1999, the bend points are \$505 and \$3,043. Thus the formula is 90 percent of the first \$505 of AIME; plus 32 percent of next \$2,538 of AIME; plus 15 percent of AIME above \$3,043. The following are examples of PIA computations for such workers with different AIME amounts.

Example 1 - AIME of \$300

PIA is \$270

Based on: 90 percent of \$300

Example 2 - AIME of \$952

PIA is \$597.54 rounded to \$597.50

Based on: 90 percent of \$505 (\$454.50); plus 32 percent of \$447 (\$143.04)

Example 3 - AIME of \$3,300

PIA is \$1,305.21 rounded to \$1,305.20

Based on: 90 percent of \$505 (\$454.50); plus 32 percent of \$2,538 (\$812.16); plus 15 percent of \$257 (\$38.55)

The above calculations are applicable to workers who attain age 62 in 1999. For workers who attained age 62 in prior years, the bend points will be different and the PIA must be increased to reflect cost-of-living adjustments between the year of attainment of age 62 and the year 1999. Worksheet 2 shows cost-of-living increase factors for 1979 through 1999. After the PIA is calculated for the year of attainment of age 62, cost-of-living increases are applied for each year through 1998. The result is the current 1999 PIA.

For example, a worker who attained age 62 in 1996 would receive cost-of-living adjustments for the years 1996-98. The adjustments are cumulative, with each step rounded to the next lower dime. If the age 62 PIA was \$500, the cost-of-living adjustments would be:

1996: \$500 multiplied by 1.029 = \$514.50

1997: \$514.50 multiplied by 1.021 = \$525.30

1998: \$525.30 multiplied by 1.013 = \$532.10

\$532.10 would be the PIA effective December 1998.

Step 5 - Computation of the Monthly Benefit

The full PIA is payable to a worker who retires at age 65. Workers can retire as early as age 62, but the monthly benefit is reduced by 5/9 of 1 percent, or 1/180, for each month of entitlement before age 65 (with a maximum reduction of 20 percent).

The final monthly payment is rounded to the nearest lower dollar. For example, the monthly benefit would be \$433 for a worker with a PIA of \$500 who retired at age 63. The PIA would be reduced by 13.33 percent (5/9 of 1 percent (0.0055555) multiplied by 24 months). The resulting reduction, \$66.67, is subtracted from \$500 to obtain \$433.33, which is rounded to \$433.

2.A OASDI: Computing a Retired-Worker Benefit

Instructions for computing a retired-worker benefit (only for workers attaining age 62 in years 1986–99)		
STEP 1.—Determining the Number of Computation Years		
1	Year of birth. (If your birthday is January 1, enter prior year.)	
2	Age "62" has been entered.	62
3	Add lines 1 and 2 to obtain year of attainment of age 62 (year of eligibility).	
4	Year of attainment of age 22. If 1951 or earlier, enter 1951. (If your birthday is January 1, enter prior year.)	
5	Subtract line 4 from line 3 (elapsed years).	
6	"5" (drop-out years) has been entered.	5
7	Subtract line 6 from line 5 (computation years-maximum 35).	
STEP 2.—Indexing of Earnings (Use Worksheet 1 for steps 2 and 3.)		
8	Enter in column 2 your earnings in each year 1951 through 1998. If none, enter "0."	
9	Column 3 contains the maximum earnings creditable under Social Security for each year.	
10	Enter in column 4 the lower amount from columns 2 or 3 for each year.	
11	Enter in column 5 the indexing factors applicable to the year you attained age 62 (line 3) from table 2.A8. (This table contains the indexing factors for persons attaining age 62 during the period 1986-99.)	
12	Multiply column 4 by column 5 and enter results in column 6 in dollars and cents. These are your indexed earnings.	
STEP 3.—Computing the Average Indexed Monthly Earnings (AIME)		
13	Enter the number of computation years from line 7.	
14	Place an "X" in column 7 next to the highest indexed earnings corresponding with the number of computation years from line 13.	
15	Add all individual indexed earnings marked with an "X."	
16	Multiply line 13 (computation years) by 12 to obtain the number of months in the computation period.	
17	Divide line 15 by line 16.	
18	Round the result in line 17 to next lower dollar. This is your average indexed monthly earnings (AIME).	
STEP 4.—Computing the Primary Insurance Amount (PIA) (Use Worksheet 2 for step 4.)		
19	Enter first bend point from Worksheet 2 based on year of attainment of age 62, or prior year if birthday is January 1.	
20	Enter second bend point from Worksheet 2.	
21	If your AIME (obtained in line 18) is equal to or less than line 19, complete lines 22–24; if greater than line 19 but less than or equal to line 20, complete lines 25–30; if greater than line 20, complete lines 31–37.	
22	Enter your AIME from line 18.	
23	"0.9" has been entered. If you receive a pension based on noncovered employment see table 2.A11.	0.9
24	Multiply line 22 by line 23 and round to next lower dime to obtain your PIA at age 62. Continue with line 38.	
25	Enter your AIME from line 18.	
26	Multiply line 19 by .9. If you receive a pension based on noncovered employment see table 2.A11.	
27	Subtract line 19 from line 25.	
28	"0.32" has been entered.	0.32
29	Multiply line 27 by line 28.	
30	Add lines 26 and 29 and round to next lower dime to obtain your PIA at age 62. Continue with line 38.	
31	Enter your AIME from line 18.	
32	Multiply line 19 by 0.9. If you receive a pension based on noncovered employment see table 2.A11.	
33	Subtract line 19 from line 20 and multiply by 0.32.	
34	Subtract line 20 from line 31.	
35	"0.15" has been entered.	0.15
36	Multiply line 34 by line 35.	
37	Add lines 32, 33, and 36 and round to next lower dime to obtain your PIA at age 62. Continue with line 38.	
38	If you attained age 62 in 1998, skip to line 44. Otherwise you will need to adjust your PIA to reflect cost-of-living adjustments (COLAs) from the year you attained age 62 through 1998 by using lines 39–43 and Worksheet 2.	
39	Enter year of attainment of age 62 from line 3.	
40	Place an "X" corresponding to the year you attained age 62 in column 5, Worksheet 2.	
41	Place an "X" in column 5 (Worksheet 2) next to each subsequent year through 1997.	
42	Enter your age 62 PIA from either line 24, 30, or 37—here and in shaded box in column 6, Worksheet 2.	
43	Beginning with first year marked, multiply your age 62 PIA by the corresponding factor (column 4), round to lower dime, and enter in column 6. The resulting PIA is then multiplied by the next factor and is again rounded to lower dime. Continue this process through 1998. Enter this last figure, which is your current PIA.	
STEP 5.—Computing the Monthly Benefit		
44	Enter your current PIA from either line 24, 30, 37, or 43. If you retired at age 65, round to next lower dollar to obtain your monthly benefit. Otherwise, continue with lines 44–49.	
45	Number of months entitled before age 65.	
46	"0.0055555" (the decimal equivalent of 5/9ths of 1 percent—the monthly reduction factor) has been entered.	0.0055555
47	Multiply line 45 by line 46 to obtain the total percentage reduction.	
48	Multiply line 44 by line 47 to obtain the amount of benefit reduction.	
49	Subtract line 48 from line 44 and round to next lower dollar to obtain your monthly benefit.	

2.A OASDI: Computing a Retired-Worker Benefit

Worksheet 1: Indexing of earnings

1	2	3	4	5	6	7
Year	Your earnings	Maximum taxable earnings	Lower of columns 2 or 3	Indexing factor	Column 4 times column 5	Highest indexed earnings
1951		\$3,600				
1952		3,600				
1953		3,600				
1954		3,600				
1955		4,200				
1956		4,200				
1957		4,200				
1958		4,200				
1959		4,800				
1960		4,800				
1961		4,800				
1962		4,800				
1963		4,800				
1964		4,800				
1965		4,800				
1966		6,600				
1967		6,600				
1968		7,800				
1969		7,800				
1970		7,800				
1971		7,800				
1972		9,000				
1973		10,800				
1974		13,200				
1975		14,100				
1976		15,300				
1977		16,500				
1978		17,700				
1979		22,900				
1980		25,900				
1981		29,700				
1982		32,400				
1983		35,700				
1984		37,800				
1985		39,600				
1986		42,000				
1987		43,800				
1988		45,000				
1989		48,000				
1990		51,300				
1991		53,400				
1992		55,500				
1993		57,600				
1994		60,600				
1995		61,200				
1996		62,700				
1997		65,400				
1998		68,400				

Worksheet 2: Computing the primary insurance amount (PIA) for workers retiring after age 62

	1	2	3	4	5	6
Year	1st bend point	2nd bend point	Cost-of-living increase	Cost-of-living factor		Age 62 PIA
1979	\$180	\$1,085	9.9	1.099		
1980	194	1,171	14.3	1.143		
1981	211	1,274	11.2	1.112		
1982	230	1,388	7.4	1.074		
1983	254	1,528	3.5	1.035		
1984	267	1,612	3.5	1.035		
1985	280	1,691	3.1	1.031		
1986	297	1,790	1.3	1.013		
1987	310	1,866	4.2	1.042		
1988	319	1,922	4.0	1.040		
1989	339	2,044	4.7	1.047		
1990	356	2,145	5.4	1.054		
1991	370	2,230	3.7	1.037		
1992	387	2,333	3.0	1.030		
1993	401	2,420	2.6	1.026		
1994	422	2,545	2.8	1.028		
1995	426	2,567	2.6	1.026		
1996	437	2,635	2.9	1.029		
1997	455	2,741	2.1	1.021		
1998	477	2,875	1.3	1.013		
1999	505	3,043	...	...

CONTACT: Joseph Bondar/Curt Pauzenga (410) 965-0162/7210 for further information.

Benefit Types and Levels

Benefits payable to workers who retire at the normal retirement age—currently age 65—and to disabled workers are equal to 100 percent of the primary insurance amount (PIA) (subject, as are all monthly benefits, to any applicable deductions as well as to the rounding provisions). The normal retirement age is scheduled to rise gradually from 65 to 67, with the first increase affecting workers who reach age 62 in the year 2000, as shown in table 2.A20.

Retired workers are eligible to receive benefits at a permanently reduced rate beginning at age 62. The extent of reduction depends on the number of benefit payments received for months before the normal retirement age. The annual rate of reduction amounts to 6-2/3 percent for each of the first 3 years, and eventually, 5 percent for each of the next 2 years the worker receives benefits before the normal retirement age—see table 2.A20. Thus workers receiving benefits at age 62 currently are eligible to receive benefits equal to 80 percent of the PIA. This rate will decline to 75 and 70 percent, respectively, as the normal retirement age increases, in stages, first to age 66, and later to age 67. Disabled workers may receive reduced benefits if they previously received a reduced retirement benefit.

Workers who postpone their retirement beyond the normal retirement age have their benefits increased through the delayed retirement credit for each month benefits are foregone due to earnings above the exempt amount under the earnings test. The annual rate of increase under the delayed retirement credit is 6-1/2 percent for workers who reach age 62 in 1999 or 2000. The size of the credit will increase to 7 percent in 2001 and eventually rise to 8 percent for workers reaching age 62 in 2005 or later—see table 2.A20.

Spouses of retired or disabled workers are eligible for monthly benefits at age 62. Their benefits are

equal to 50 percent of the worker's PIA for first entitlement at the normal retirement age but are permanently reduced if payments begin earlier. The annual rate of reduction is 8-1/3 percent for the first 3 years, and eventually, 5 percent for the next 2 years the spouse receives benefits before reaching the normal retirement age—see table 2.A21. Children of retired or disabled workers are also eligible to receive monthly benefits equal to 50 percent of the worker's PIA, as are spouses under age 65 who are caring for at least one child under age 16 or disabled child aged 16 or older of the worker. Monthly benefits payable to the spouse and children of a retired or disabled worker are reduced so that total benefits do not exceed the maximum family benefit amount payable on the worker's account. Benefits for a divorced spouse, however, are disregarded for purposes of the maximum family benefit provision.

Widows and widowers of fully insured workers are first eligible for monthly benefits at age 60 or, if disabled, at age 50—see table 2.A22. The benefit amount payable to widows and widowers first entitled to benefits at age 60 or before is equal to 71.5 percent of the worker's PIA, plus any delayed retirement credit the deceased worker would be receiving. The proportion of the PIA payable rises in even monthly increments from 71.5 percent at age 60 to 100 percent at the normal retirement age. For widows and widowers first entitled to benefits at age 62 or later, the benefit amount under the above formula is limited, if the worker had received benefits before normal retirement age, to the greater of the amount the worker would be receiving if still living or 82.5 percent of the PIA.

Children of deceased workers are eligible to receive monthly benefits equal to 75 percent of the worker's PIA, as are mothers and fathers under age 65 who are caring for at least one child under age 16 or disabled child aged 18 or older of the worker. A

dependent parent aged 62 or older is eligible for monthly benefits equal to 82.5 percent, and each of two dependent parents, for benefits equal to 75 percent of the deceased worker's PIA. Monthly benefits payable to survivors are reduced to conform to the family maximum benefit payable on the deceased worker's account. Benefits for a surviving divorced spouse, however, are disregarded for purposes of the family maximum benefit provision.

Tables 2.A23 and 2.A24 show the history of legislation relating to special monthly benefits payable to certain persons born before January 2, 1900. Table 2.A25 summarizes the history of certain OASDI benefits other than monthly benefit payments.

Table 2.A26 presents illustrative monthly benefit amounts for selected beneficiary families based on hypothetical earnings histories representing five different earnings levels. Table 2.A27 shows minimum and maximum monthly benefits payable to retired workers retiring at age 62 in various years beginning with 1957, the first full year benefits became available at age 62. Table 2.A28 shows minimum and maximum monthly benefits payable to retired workers retiring at age 65 in various years beginning with 1940.

2.A OASDI: Benefit Types and Levels

Table 2.A20.—Monthly benefits for retired and disabled workers

Act	Type of benefit	Age	Percent of PIA	Condition or qualification																																	
1935.....	Retired worker	65 or older	...	<i>Fully insured.</i> Amount based on cumulative wages.																																	
1939.....		...	100	Amount based on PIA.																																	
1956.....		Women: 62-64	...	Reduced 5/9 of 1% for each month under age 65.																																	
1961.....		Men: 62-64	...	Reduced 5/9 of 1% for each month under age 65.																																	
1972b	Increased 1/12 of 1% for each month between ages 65 and 72 for which no benefits received after 1970 (PIA based on AMW only). Applicable only to worker whose benefit has not been actuarially reduced.																																	
1977.....		Increased 1/4 of 1% for each month after 1981 and between ages 65 and 72 in which no benefits received. Requirement for nonreceipt of actuarially reduced benefit removed.																																	
1983.....		100% of PIA payable at:	...	Applicable to workers who attain age 62 in year:																																	
		65 and 2 months	...	2000																																	
		65 and 4 months	...	2001																																	
		65 and 6 months	...	2002																																	
		65 and 8 months	...	2003																																	
		65 and 10 months	...	2004																																	
		66	...	2005-16																																	
		66 and 2 months	...	2017																																	
		66 and 4 months	...	2018																																	
		66 and 6 months	...	2019																																	
		66 and 8 months	...	2020																																	
		66 and 10 months	...	2021																																	
		67	...	2022 and later																																	
		62-66	...	Reduced 5/9 of 1% for each of the first 36 months of receipt of benefits immediately preceding the age at which 100% of PIA is payable, plus 5/12 of 1% for each of up to 24 earlier months of benefit receipt.																																	
		Increased by the following percentage for each month between the age at which 100% of PIA is payable and age 70 in which no benefits are received:																																	
				<table border="0"> <thead> <tr> <th style="text-align: left;">Age 62 in years—</th> <th style="text-align: left;">Rate of increase</th> <th style="text-align: left;">Annual rate</th> </tr> </thead> <tbody> <tr> <td>1987-88.....</td> <td>7/24 of 1%</td> <td>3 1/2%</td> </tr> <tr> <td>1989-90.....</td> <td>1/3 of 1%</td> <td>4%</td> </tr> <tr> <td>1991-92.....</td> <td>9/24 of 1%</td> <td>4 1/2%</td> </tr> <tr> <td>1993-94.....</td> <td>10/24 of 1%</td> <td>5%</td> </tr> <tr> <td>1995-96.....</td> <td>11/24 of 1%</td> <td>5 1/2%</td> </tr> <tr> <td>1997-98.....</td> <td>1/2 of 1%</td> <td>6%</td> </tr> <tr> <td>1999-2000.....</td> <td>13/24 of 1%</td> <td>6 1/2%</td> </tr> <tr> <td>2001-02.....</td> <td>14/24 of 1%</td> <td>7%</td> </tr> <tr> <td>2003-04.....</td> <td>15/24 of 1%</td> <td>7 1/2%</td> </tr> <tr> <td>2005 and later.....</td> <td>2/3 of 1%</td> <td>8%</td> </tr> </tbody> </table>	Age 62 in years—	Rate of increase	Annual rate	1987-88.....	7/24 of 1%	3 1/2%	1989-90.....	1/3 of 1%	4%	1991-92.....	9/24 of 1%	4 1/2%	1993-94.....	10/24 of 1%	5%	1995-96.....	11/24 of 1%	5 1/2%	1997-98.....	1/2 of 1%	6%	1999-2000.....	13/24 of 1%	6 1/2%	2001-02.....	14/24 of 1%	7%	2003-04.....	15/24 of 1%	7 1/2%	2005 and later.....	2/3 of 1%	8%
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2003-04.....	15/24 of 1%	7 1/2%																																			
2005 and later.....	2/3 of 1%	8%																																			
		No further increases for months of nonreceipt of benefits after age 70, effective 1984.																																	
		Partial offset for receipt of pension based on noncovered employment, phased in over a 5-year period beginning in 1986 for individuals first eligible for Social Security and noncovered pension after 1985 (see table 2.A11, footnote 5).																																	
1956.....	Disabled worker	50-64	100	<i>Disability insured.</i> Waiting period of 6 calendar months. Reduced by amount of workers' compensation.																																	
1958.....		Reduction for workers' compensation eliminated.																																	
1960.....		Under 50																																	
1965.....		Reduced if benefits plus workers' compensation exceed 80% of the higher of AMW or high-5 year average taxable earnings in covered employment. Adjusted periodically for rises in wage levels.																																	
1967.....		Reduced if benefits plus workers' compensation exceed 80% of the higher of AMW or high 5-year average earnings in covered employment, regardless of taxable limit.																																	
1972b	Reduced if benefits plus workers' compensation exceed 80% of the highest of (a) AMW, (b) high 5-year average earnings or (c) highest annual earnings in the period consisting of year of disability onset and 5 preceding years in covered employment.																																	
1981a	Waiting period reduced to 5 calendar months.																																	
1983.....		Partial offset for receipt of pension based on noncovered employment phased in over a 5-year period beginning in 1986 for individuals first eligible for Social Security and noncovered pension after 1985.																																	

CONTACT: Curt Pauzenga/ Joseph Bondar (410) 965-7210/ 0162 for further information.

Table 2.A21.—Monthly benefits for spouses and children of retired and disabled workers

Act	Type of benefit	Age	Percent of PIA	Condition or qualification
1939.....	Wife	65 or older	50	<i>Fully insured.</i>
1956.....		62-64	...	Reduced 25/36 of 1% for each month under age 65.
1967.....		...	...	Maximum \$105.
1969.....		...	...	Maximum eliminated.
1977.....		...	...	Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982.
1983.....		...	...	Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
		65 and 2 months-67	...	Beginning in year 2000, the age at which 50% of PIA is payable will be gradually increased (see table 2.A20).
		62-66	...	Reduced 25/36 of 1% for each of the first 36 months under the age at which 50% of PIA is payable, plus 5/12 of 1% for each of up to 24 earlier months of benefit receipt.
1984.....	Divorced wife	...	...	Noncovered pension offset limited to two-thirds of such pension.
1965.....		65 or older	50	<i>Fully insured.</i> Dependent. Married 20 years. Not counted toward family maximum.
		62-64	...	Reduced 25/36 of 1% for each month under age 65.
1967.....		...	...	Maximum \$105.
1969.....		...	...	Maximum eliminated.
1972b.....		...	...	Dependency requirement eliminated.
1977.....		...	...	Married 10 years.
		...	...	Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982 and married 20 years.
1983.....		...	...	Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
		...	...	Can be independently entitled to benefits if divorced for 2 years or more (after marriage of 10 or more years) and worker could be entitled to benefits if he applied. Effective with benefits for months after December 1984.
	65 and 2 months-67	...	Beginning in year 2000, the age at which 50% of PIA is payable will be gradually increased (see table 2.A20).	
	62-66	...	Reduced 25/36 of 1% for each of the first 36 months under the age at which 50% of PIA is payable, plus 5/12 of 1% for each of up to 24 earlier months of benefit receipt.	
1984.....	Wife (mother)	...	...	Noncovered pension offset limited to two-thirds of such pension.
1950.....		Under 65	50	<i>Fully insured.</i> Caring for eligible child.
1965.....		...	...	Eligible child excludes student aged 18-21.
1967.....		...	...	Maximum \$105.
1969.....		...	...	Maximum eliminated.
1977.....		...	...	Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982.
1981a.....		...	...	Eligible child excludes nondisabled child aged 16-17.
1983.....		...	...	Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
1984.....		...	...	Noncovered pension offset limited to two-thirds of such pension.
1939.....		Child	Under 18	50	Fully insured.^{1}
1965.....	18-21		...	Full-time student.
1972b.....	...		...	Benefits extended to end of quarter or semester in which 22nd birthday occurs while undergraduate student.
	...		...	Includes grandchild under certain circumstances.
1981a.....	18-22		...	Student category eliminated (to be phased out gradually for those entitled before May 1982), except for elementary or secondary school students under age 19.

See footnotes at end of table.

2.A OASDI: Benefit Types and Levels

Table 2.A21.—Monthly benefits for spouses and children of retired and disabled workers —Continued

Act	Type of benefit	Age	Percent of PIA	Condition or qualification
1956..... 1972b.....	Disabled child	18 or older	50	<i>Fully insured.</i> ¹ Disabled before age 18. ... Disabled before age 22. ... Includes grandchild under certain circumstances.
1950..... 1961..... 1967..... 1969..... 1977.....	Husband	65 or older 62-64	50	<i>Fully and currently insured.</i> Dependent. ... Reduced 25/36 of 1% for each month under age 65. ... <i>Currently insured</i> requirement eliminated. Maximum \$105. ... Maximum eliminated. ... Dependency requirement eliminated. ... Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982 and dependent.
1983.....		... 65 and 2 months-67 62-66	... ... ...	... Noncovered pension offset provision not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983. ... Beginning in year 2000, the age at which 50% of PIA is payable will be gradually increased (see table 2.A20). ... Reduced 25/36 of 1% for each of the first 36 months under the age at which 50% of PIA is payable, plus 5/12 of 1% for each of up to 24 earlier months of benefit receipt.
1984..... 1977 ² 1977..... 1983.....	Divorced husband	65 or older 62-64	50	<i>Fully insured.</i> Married 10 years. Not counted toward family maximum. ... Reduced 25/36 of 1% for each month under age 65. ... Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). ... Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
		65 and 2 months-67 62-66	... ...	... Can be independently entitled to benefits if divorced for 2 years or more (after marriage of 10 or more years) and worker could be entitled to benefits if she applied. Effective with benefits for months after December 1984. ... Beginning in year 2000, the age at which 50% of PIA is payable will be gradually increased (see table 2.A20). ... Reduced 25/36 of 1% for each of the first 36 months under the age at which 50% of PIA is payable, plus 5/12 of 1% for each of up to 24 earlier months of benefit receipt.
1984..... 1978 ³	Husband (father)	... Under 65	... 50	... Noncovered pension offset limited to two-thirds of such pension. <i>Fully insured.</i> Caring for eligible child. Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset).
1981a..... 1983..... 1984.....		... ... ...	... ... ...	... Eligible child excludes nondisabled child aged 16-17. ... Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983. ... Noncovered pension offset limited to two-thirds of such pension.

¹ Under 1939 Act, generally not available to child of married female worker. Under 1950 Act, available if female worker is *fully and currently insured*; currently insured requirement eliminated by 1967 Act.

² Northern District of California District Court decision in *Oliver v. Califano*,

June 24, 1977. Statutory change enacted in 1983.

³ Eastern District of Pennsylvania District Court decision in *Cooper v. Califano*, Dec. 29, 1978. Statutory change enacted in 1983.

Table 2.A22.—Monthly benefits for survivors of insured workers

Act	Type of benefit	Age	Percent of PIA	Condition or qualification	
1939.....	Widow	65 or older	75	Fully insured.	
1956.....		62-64	...	...
1961.....		...	82 1/2	...	
1965.....		60-61	...	Reduced 5/9 of 1% for each month under age 62.	
1972b ..		65 or older	100	Limited, if husband retired before age 65, to amount husband would be receiving if still living, but not less than 82 1/2% of PIA.	
		60-64	...	Reduced 19/40 of 1% each month under age 65. In addition, for a widow aged 62-64 whose husband retired before age 65 limited to amount he would be receiving if still living, but not less than 82 1/2% of PIA.	
1977.....		...	...	Increased by any delayed retirement credit husband would be receiving.
		...	...	Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982.
1983.....		...	...	Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
		100% of PIA payable at:	...	Applicable to widows who attain age 60 in year:	
	65 and 2 months	...	2000		
	65 and 4 months	...	2001		
	65 and 6 months	...	2002		
	65 and 8 months	...	2003		
	65 and 10 months	...	2004		
	66	...	2005-16		
	66 and 2 months	...	2017		
	66 and 4 months	...	2018		
	66 and 6 months	...	2019		
	66 and 8 months	...	2020		
	66 and 10 months	...	2021		
	67	...	2022 and later		
	60-66	...	The percent of reduction for each month depends on the age at which 100% of PIA is payable. The percentage is adjusted so that the total reduction, in equal monthly steps, is always 28 1/2% at age 60.		
1984.....	...	...	Noncovered pension offset limited to two-thirds of such pension.	
1967.....	Disabled widow	50-59	82 1/2	Fully insured. Reduced 13 1/3%, plus 43/198 of 1% for each month under age 60. Includes divorced wife, dependent and married 20 years.	
1972b ..		...	100	Reduced 28 1/2%, plus 43/240 of 1% for each month under age 60.
1977.....		...	...	Increased by any delayed retirement credit husband would be receiving.
		...	...	Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982.
1983.....		...	...	Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
		...	...	Additional reduction for each month under age 60 eliminated.
1984.....		...	...	Noncovered pension offset limited to two-thirds of such pension.
1965.....		Surviving divorced wife	60 or older	82 1/2	Fully insured. Dependent. Married 20 years. Not counted toward family maximum. Reduced 5/9 of 1% for each month under age 62.
1972b ..			65 or older	100	Limited, if former husband retired before age 65, to amount he would be receiving if still living, but not less than 82 1/2% of PIA.
			60-64	...	Reduced 19/40 of 1% for each month under age 65. In addition, for widow aged 62-64 whose former husband retired before age 65, limited to amount he would be receiving if still living, but not less than 82 1/2% of PIA.
1977.....	...		...	Dependency requirement eliminated.
	...		...	Increased by any delayed retirement increment former husband would be receiving.
	...		...	Married 10 years.
	...	...	Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982 and married 20 years.	

See footnotes at end of table.

2.A OASDI: Benefit Types and Levels

Table 2.A22.—Monthly benefits for survivors of insured workers —*Continued*

Act	Type of benefit	Age	Percent of PIA	Condition or qualification
1983.....	Noncovered pension offset provision not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
		65 and 2 months-67	...	Beginning in year 2000, the age at which 100% of PIA is payable will be increased gradually (see Widow age).
		60-66	...	The percent of reduction for each month depends on the age at which 100% of PIA is payable. The percentage is adjusted so that the total reduction, in equal monthly steps, is always 28 1/2% at age 60.
1984.....	Noncovered pension offset limited to two-thirds of such pension.
1967.....	Disabled surviving divorced wife	50-59	82 1/2	<i>Fully insured.</i> Dependent. Married 20 years. Not counted toward family maximum. Reduced 13 1/3%, plus 43/198 of 1% for each month under age 62.
1972b	100	Reduced 28 1/2%, plus 43/240 of 1% for each month under age 60.
	Dependency requirement eliminated.
1977.....	Increased by any delayed retirement increment husband (or former husband) would be receiving.
	Married 10 years.
	Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982 and married 20 years.
1983.....	Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
	Additional reduction for each month under age 60 eliminated.
1984.....	Noncovered pension offset limited to two-thirds of such pension.
1939.....	Widowed mother	Under 65	75	<i>Fully or currently insured.</i> Caring for eligible child.
1965.....	Eligible child excludes student over age 18.
1977.....	Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982.
1981a	Eligible child excludes nondisabled child aged 16-17.
1983.....	Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
1984.....	Noncovered pension offset limited to two-thirds of such pension.
1950.....	Surviving divorced mother	Under 65	75	<i>Fully or currently insured.</i> Caring for eligible child. Dependent. Not counted toward family maximum.
1965.....	Eligible child excludes student over age 18.
1972b	Dependency requirement eliminated.
1977.....	Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982.
1981a	Eligible child excludes nondisabled child aged 16-17.
1983.....	Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
1984.....	Noncovered pension offset limited to two-thirds of such pension.
1939.....	Child	Under 18	50	<i>Fully or currently insured.</i> ¹ Student aged 16-17.
1946.....	Student requirement eliminated.
1950.....	Plus 25% of PIA divided among the children.
1960.....	75	Additional 25% of PIA eliminated.
1965.....	Full-time student.
1972b	Benefits extended to end of quarter or semester in which 22nd birthday occurs while undergraduate student.
	Includes grandchild under certain circumstances.
1981a	18-22	...	Student category eliminated (to be phased out gradually for those entitled before May 1982), except for elementary or secondary school students under age 19.
1956.....	Disabled child	18 or older	50	<i>Fully or currently insured.</i> ¹ Disabled before age 18. Plus 25% of PIA divided among the children.
1960.....	75	Additional 25% of PIA eliminated
1972b	Disabled before age 22.
	Includes grandchild under certain circumstances.

See footnotes at end of table.

Table 2.A22.—Monthly benefits for survivors of insured workers —Continued

Act	Type of benefit	Age	Percent of PIA	Condition or qualification
1939.....	Parent	65 or older	50	<i>Fully insured.</i> Dependent. No surviving widow or child under age 18.
1946.....		...	...	No surviving eligible widow or child.
1950.....		...	75	...
1956.....		62-64	...	Women
1958.....		...	...	No-other-survivor requirement eliminated.
1961.....	Widower	62 or older	82 1/2	75% each if two parents.
1950.....		65 or older	75	<i>Fully and currently insured.</i> Dependent.
1961.....		62 or older	82 1/2	...
1967.....		...	...	Currently insured requirement eliminated.
1972b ..		65 or older	100	Limited, if wife retired before age 65, to amount wife would be receiving if still living, but not less than 82 1/2% of PIA.
		60-64	...	Reduced 19/40 of 1% for each month under age 65. In addition, for a widower aged 62-64 whose wife retired before age 65, limited to amount she would be receiving if still living, but not less than 82 1/2% of PIA.
1977.....		...	...	Dependency requirement eliminated.
	...	...	Increased by any delayed retirement increment wife would be receiving.	
	...	...	Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982, dependent, and not remarried before age 60.	
1983.....		...	...	Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
		65 and 2 months-67	...	Beginning in year 2000, the age at which 100% of PIA is payable will be increased gradually (see Widow age).
		60-66	...	The percent of reduction for each month depends on the age at which 100% of PIA is payable. The percentage is adjusted so that the total reduction, in equal monthly steps, is always 28 1/2% at age 60.
1984.....	Disabled widow	...	...	Noncovered pension offset limited to two-thirds of such pension.
1967.....		50-61	82 1/2	<i>Fully insured.</i> Dependent. Reduced 5/9 of 1% per month between ages 60-62, plus 43/198 of 1% for each month under age 60.
1972b ..		50-59	100	Reduced 28 1/2%, plus 43/240 of 1% for each month under age 60. Disability requirement eliminated for ages 60-61.
		...	...	Dependency requirement eliminated.
1977.....		...	...	Increased by any delayed retirement increment wife would be receiving.
		...	...	Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982, dependent, and not remarried before age 60.
1983.....		...	...	Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
1984.....	Surviving divorced husband	...	...	Additional reduction for each month under age 60 eliminated.
1980 ² ..		65 or older	100	<i>Fully insured.</i> Married 10 years. Increased by any delayed retirement credit former wife would be receiving. Limited, if former wife retired before age 65, to amount she would be receiving if still living, but not less than 82 1/2% of PIA. Not counted toward family maximum. Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset).
		60-64	...	Reduced 19/40 of 1% for each month under age 65. In addition, for a widower aged 62-64 whose wife retired before age 65, limited to amount she would be receiving if still living, but not less than 82 1/2% of PIA.
1983.....		...	...	Noncovered pension offset provision not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
		65 and 2 months-67	...	Beginning in year 2000, the age at which 50% of PIA is payable will be gradually increased (see Retired-Worker age).
	62-66	...	Reduced 24/36 of 1% for each of the first 36 months under the age at which 50% of PIA is payable, plus 5/12 of 1% for each of up to 24 earlier months of benefit receipt.	
1984.....	...	...	Noncovered pension offset limited to two-thirds of such pension.	

See footnotes at end of table.

2.A OASDI: Benefit Types and Levels

Table 2.A22.—Monthly benefits for survivors of insured workers —Continued

Act	Type of benefit	Age	Percent of PIA	Condition or qualification
1980 ¹ ..	Disabled surviving divorced husband	50-59	100	<i>Fully insured.</i> Married 10 years. Increased by any delayed retirement credit former wife would be receiving. Reduced 28 1/2%, plus 43/240 of 1% for each month under age 60. Not counted toward family maximum. Reduced by full amount of pension payable based on own earnings in noncovered employment (noncovered pension offset).
1983.....	...	...	...	Noncovered pension offset provision not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
1984.....	...	...	...	Additional reduction for each month under age 60 eliminated.
1984.....	...	...	...	Noncovered pension offset limited to two-thirds of such pension.
1975 ³ ..	Widowed father	Under 65	75	<i>Fully or currently insured.</i> Caring for eligible child under age 18.
1977.....	...	...	...	Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982.
1981a ..	...	...	...	Eligible child excludes nondisabled child aged 16-17.
1983.....	...	...	...	Noncovered pension offset provision not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
1984.....	...	...	...	Noncovered pension offset to two-thirds of such pension.
1979 ⁴ ..	Surviving divorced father	Under 65	75	<i>Fully or currently insured.</i> Caring for eligible child under age 18. Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset).
1981a ..	...	...	...	Eligible child excludes nondisabled child aged 16-17.
1983.....	...	...	...	Noncovered pension offset provision not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
1984.....	...	...	...	Noncovered pension offset limited to two-thirds of such pension.

¹ Under 1939 Act, generally not available to child of married female worker. Under 1950 Act, available if female worker is fully and currently insured; currently insured requirement eliminated by 1967 Act.

² Oregon District Court decision in *Ambrose v. Harris*, July 17, 1980. Statutory change enacted in 1983.

³ Supreme Court decision in *Weinberger v. Wiesenfeld*, Mar. 19, 1975. Statutory change enacted in 1983.

⁴ Western District Court decision in *Yates v. Califano*, Jan. 28, 1979. Statutory change enacted in 1983.

Table 2.A23.—Monthly benefits for transitionally insured workers and their spouses and surviving spouses

Act	Type of benefit	Age	Amount	Effective for—
1965.....	Worker	72 before 1969	\$35.00	September 1965
		...	Same as benefit for individual receiving special age-72 benefits (see table 2.A24.)	October 1966
	Wife	72 before 1969	One-half of benefit of worker	September 1963
	Widow	72 before 1969	Same as worker's benefit	September 1963
1983.....	Husband	72 before 1969	One-half of benefit of worker	May 1983
	Widower	72 before 1969	Same as worker's benefit	May 1983

Table 2.A24.—Monthly benefits for individuals and couples insured for special age-72 benefits

Act	Type of benefit	Age	Amount ¹		Effective for—
			Individual	Couple	
1966.....	Individual or couple	72	\$35.00	\$52.50	October 1966
1967.....		...	40.00	60.00	February 1968
1969.....	...	46.00	69.00	January 1970	
1971.....	...	48.30	72.50	January 1971	
1972a ²	58.00	87.00	September 1972	
1973a ³	61.50	92.30	June-December 1974	
1973b ⁴	62.10	93.20	March 1974	
	...	64.40	96.60	June 1974	
	...	69.50	104.40	June 1975	
	...	74.10	111.20	June 1976	
	...	78.50	117.80	June 1977	
	...	83.70	125.60	June 1978	
	...	92.00	138.10	June 1979	
	...	105.20	157.90	June 1980	
	...	117.00	175.70	June 1981	
	...	125.60	188.60	June 1982	
	1983 ⁵	129.90	...	December 1983
		...	134.40	...	December 1984
		...	138.50	...	December 1985
...		140.30	...	December 1986	
...		146.10	...	December 1987	
...		151.90	...	December 1988	
1990.....	72 before 1972 ⁶	...	159.00	...	December 1989
		...	167.50	...	December 1990
		...	173.60	...	December 1991
		...	178.80	...	December 1992
		...	183.40	...	December 1993
		...	188.50	...	December 1994
		...	193.40	...	December 1995
		...	199.00	...	December 1996
		...	203.10	...	December 1997
		...	205.70	...	December 1998

¹ Reduced by amount of any government pension excluding workers' compensation benefits and veterans' compensation for service-connected disability or death. Not available for persons receiving assistance.

² Provision for future automatic cost-of-living adjustments.

³ Suspended by 1973b legislation.

⁴ Beginning June 1975, subject to automatic cost-of-living adjustments. Benefits

no longer available to persons receiving payments under Supplemental Security Income program.

⁵ Separate rate for couples eliminated. Rate for individuals applied to all beneficiaries.

⁶ Effective for applications after Nov. 5, 1990.

2.A OASDI: Benefit Types and Levels

Table 2.A25.—Other benefits

Act	Type of benefit	Provision
1935.....	Lump-sum refund	Persons not insured at age 65 eligible for lump-sum refund equal to 3 1/2% of cumulative wage credits.
1939.....		Lump-sum refund eliminated.
1935.....	Lump-sum death payment	Under age 65: 3 1/2% of cumulative wage credits. Aged 65 or older and fully insured: 3 1/2% of cumulative wage credits, less monthly benefits received.
1939.....		Fully and currently insured: 6 times PIA if no survivor eligible for monthly benefits.
1950.....		3 times PIA for all deaths.
1954.....		3 times PIA with maximum of \$255.
1981a.....		Payable only to a widow or widower who was living with the worker at time of the death or to a widow, widower, or children eligible for monthly benefits. Amount of lump sum fixed at \$255.
1965.....	Vocational rehabilitation services	Available to selected disabled individuals. Costs of services payable from OASDI Trust Funds to State vocational rehabilitation agencies. Reimbursement in any year may not exceed 1% of the total amount of OASDI disability benefits disbursed in the prior year.
1972b.....		Maximum annual reimbursement increased to 1.25% for fiscal year ending June 30, 1973, and 1.50% thereafter.
1981a.....		Reimbursement from trust funds for cost of rehabilitation services made if the services result in the disabled individual's return to work (performance of substantial gainful activity for 9 consecutive months).

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2.A OASDI: Benefit Types and Levels

Table 2.A26.—Monthly benefit amount for selected beneficiary families with first eligibility in 1998, by average indexed monthly earnings for selected wage levels, effective December 1998

Beneficiary family	Worker with yearly earnings equal to—				
	Federal minimum wage ¹	75% of average wage	Average wage ²	150% of average wage	Maximum taxable earnings ³
Retired-worker families ⁴					
Average indexed monthly earnings	\$1,058.00	\$1,622.00	\$2,163.00	\$3,095.00	\$4,144.00
Primary insurance amount	623.10	806.00	981.30	1,245.50	1,405.00
Maximum family benefit	942.30	1,439.70	1,792.60	2,180.80	2,459.90
Monthly benefit amount:					
Retired worker claiming benefits at age 62 ⁴ —					
Worker alone	498.00	644.00	785.00	996.00	1,124.00
Worker with spouse claiming benefits at—					
Age 65 or older.....	809.00	1,047.00	1,275.00	1,618.00	1,826.00
Age 62 ⁴	731.00	946.00	1,152.00	1,463.00	1,650.00
Survivor families ⁵					
Average indexed monthly earnings	\$915.00	\$1,626.00	\$2,169.00	\$3,253.00	\$5,258.00
Primary insurance amount	576.80	807.20	983.30	1,269.50	1,574.30
Maximum family benefit	865.20	1,443.00	1,795.10	2,222.90	2,756.10
Monthly benefit amount:					
Survivor of worker deceased at age 40 ⁵ —					
1 surviving child.....	432.00	605.00	737.00	952.00	1,180.00
Widowed mother or father and 1 child	864.00	1,210.00	1,474.00	1,904.00	2,360.00
Widowed mother or father and 2 children.....	864.00	1,443.00	1,794.00	2,220.00	2,754.00
Disabled-worker families ⁶					
Average indexed monthly earnings	\$986.00	\$1,623.00	\$2,164.00	\$3,247.00	\$4,829.00
Primary insurance amount	599.70	806.30	981.60	1,268.60	1,509.00
Maximum family benefit ⁷	848.90	1,209.50	1,472.40	1,903.00	2,263.50
Monthly benefit amount:					
Disabled worker age 50 ⁶ —					
Worker alone	599.00	806.00	981.00	1,268.00	1,509.00
Worker, spouse, and 1 child	847.00	1,208.00	1,471.00	1,902.00	2,263.00

¹ Annual earnings are calculated by multiplying the federal minimum wage by 2,080 hours (see table 3.B3). Increases in the minimum wage during the year are prorated.

² See table 2.A8, column 2.

³ See table 2.A9, column 1.

⁴ Assumes the worker began to work at age 22, retired at age 62 in 1998 with maximum reduction, and had no prior period of disability.

⁵ Assumes the deceased worker began to work at age 22, died in 1998 at age

40, had no earnings in that year, and had no prior period of disability.

⁶ Assumes the worker began to work at age 22, became disabled at age 50 in 1998, had no earnings in that year, and had no prior disability.

⁷ The 1980 Amendments to the Social Security Act provide for a different family maximum amount in disability cases. For disabled workers entitled after June 1980, the maximum is the smaller of (1) 85 percent of the worker's AIME (or 100 percent of the PIA, if larger) or (2) 150 percent of the PIA.

2.A OASDI: Benefit Types and Levels

Table 2.A27.—Minimum and maximum monthly retired-worker benefits payable to individuals who retired at age 62,¹ 1957-99

Year of attainment of age 62 ²	Minimum benefit		Maximum benefit			
	Payable at time of retirement	Payable effective December 1998 ³	Payable at time of retirement		Payable effective December 1998 ³	
			Men	Women	Men	Women
1957.....	\$24.00	\$282.70	...	\$86.80	...	\$696.50
1958.....	24.00	282.70	...	86.80	...	696.50
1959.....	26.40	282.70	...	92.80	...	696.50
1960.....	26.40	281.50	...	95.20	...	714.50
1961.....	26.40	279.90	...	96.00	...	719.70
1962.....	32.00	279.10	\$93.60	96.80	\$702.00	726.00
1963.....	32.00	277.60	94.40	97.60	706.80	730.80
1964.....	32.00	277.60	95.20	98.40	711.20	735.70
1965.....	35.20	277.20	102.80	105.40	715.20	734.00
1966.....	35.20	275.00	102.80	106.20	712.70	736.50
1967.....	35.20	273.20	105.40	108.80	728.60	751.60
1968.....	⁴ 44.00	269.70	⁴ 121.00	⁴ 124.80	732.30	756.60
1969.....	44.00	267.20	124.80	128.40	748.10	769.90
1970.....	51.20	263.30	146.80	151.90	755.30	781.30
1971.....	56.40	259.80	163.60	170.50	754.20	786.60
1972.....	56.40	256.10	167.10	172.90	760.20	786.40
1973.....	67.60	252.60	207.60	212.90	798.30	807.80
1974.....	67.60	248.50	217.00	219.70	774.50	794.90
1975.....	75.10	245.30	253.10	253.10	826.50	826.50
1976.....	81.20	242.50	285.60	285.60	853.20	853.20
1977.....	86.40	240.50	319.40	319.40	890.90	890.90
1978.....	91.50	239.50	354.60	354.60	931.80	931.80
1979.....	97.60	240.40	⁵ 388.90	⁵ 388.90	959.60	959.60
1980.....	97.60	218.50	⁵ 402.80	⁵ 402.80	904.20	904.20
1981.....	97.60	190.90	432.00	432.00	848.10	848.10
1982.....	(6)	(6)	474.60	474.60	838.20	838.20
1983.....	(6)	(6)	526.40	526.40	865.30	865.30
1984.....	(6)	(6)	559.40	559.40	888.50	888.50
1985.....	(6)	(6)	591.30	591.30	907.90	907.90
1986.....	(6)	(6)	630.50	630.50	938.90	938.90
1987.....	(6)	(6)	662.10	662.10	973.20	973.20
1988.....	(6)	(6)	686.70	686.70	968.80	968.80
1989.....	(6)	(6)	734.00	734.00	995.70	995.70
1990.....	(6)	(6)	774.60	774.60	1,003.80	1,003.80
1991.....	(6)	(6)	810.00	810.00	995.90	995.90
1992.....	(6)	(6)	854.10	854.10	1,012.80	1,012.80
1993.....	(6)	(6)	893.60	893.60	1,028.90	1,028.90
1994.....	(6)	(6)	948.00	948.00	1,063.90	1,063.90
1995.....	(6)	(6)	965.90	965.90	1,054.60	1,054.60
1996.....	(6)	(6)	999.90	999.90	1,064.00	1,064.00
1997.....	(6)	(6)	1,049.10	1,049.10	1,085.00	1,085.00
1998.....	(6)	(6)	1,109.60	1,109.60	1,124.00	1,124.00
1999.....	(6)	(6)	1,183.60	1,183.60	...	...

¹ Benefit first available at age 62 to female workers effective November 1956 and to male workers effective August 1961.

² Assumes the worker began to work at age 22, retired at the beginning of the year, had no earnings after retirement and had no prior period of disability.

³ Final benefit amount payable after SMI premium or any other deduction is rounded to next lower \$1.

⁴ Effective for February 1968.

⁵ Derived from transitional guarantee computation based on 1978 PIA table.

⁶ Minimum PIA eliminated by 1981 legislation for workers who attain age 62 in 1982 or later. (The minimum is retained until 1991 for members of religious orders who are under a vow of poverty, provided that the order had elected Social Security coverage before Dec. 29, 1981.)

2.A OASDI: Benefit Types and Levels

Table 2.A28.—Minimum and maximum monthly retired-worker benefits payable to individuals who retired at age 65, 1940-99

Year of attainment of age 65 ¹	Minimum benefit		Maximum benefit			
	Payable at time of retirement	Payable effective December 1998 ²	Payable at time of retirement		Payable effective December 1998 ²	
			Men	Women	Men	Women
1940.....	\$10.00	\$300.10	\$41.20	\$41.20	\$581.20	\$581.20
1941.....	10.00	300.10	41.60	41.60	581.20	581.20
1942.....	10.00	300.10	42.00	42.00	588.10	588.10
1943.....	10.00	300.10	42.40	42.40	588.10	588.10
1944.....	10.00	300.10	42.80	42.80	588.10	594.50
1945.....	10.00	300.10	43.20	43.20	594.50	594.50
1946.....	10.00	300.10	43.60	43.60	601.70	601.70
1947.....	10.00	300.10	44.00	44.00	607.30	607.30
1948.....	10.00	300.10	44.40	44.40	607.30	607.30
1949.....	10.00	300.10	44.80	44.80	613.30	613.30
1950.....	10.00	300.10	45.20	45.20	621.00	621.00
1951.....	20.00	300.10	68.50	68.50	621.00	621.00
1952.....	20.00	300.10	68.50	68.50	621.00	621.00
1953.....	25.00	300.10	85.00	85.00	686.00	686.00
1954.....	25.00	300.10	85.00	85.00	686.00	686.00
1955.....	30.00	300.10	98.50	98.50	686.00	686.00
1956.....	30.00	300.10	103.50	103.50	724.80	724.80
1957.....	30.00	300.10	108.50	108.50	757.60	757.60
1958.....	30.00	300.10	108.50	108.50	757.60	757.60
1959.....	33.00	300.10	116.00	116.00	757.60	757.60
1960.....	33.00	300.10	119.00	119.00	776.50	776.50
1961.....	33.00	300.10	120.00	120.00	782.80	782.80
1962.....	40.00	300.10	121.00	123.00	789.90	803.30
1963.....	40.00	300.10	122.00	125.00	796.10	815.40
1964.....	40.00	300.10	123.00	127.00	803.30	828.90
1965.....	44.00	300.10	131.70	135.90	803.30	828.90
1966.....	44.00	300.10	132.70	135.90	809.10	828.90
1967.....	44.00	300.10	135.90	140.00	828.90	853.40
1968.....	³ 55.00	300.10	³ 156.00	³ 161.60	841.40	871.80
1969.....	55.00	300.10	160.50	167.30	866.20	902.50
1970.....	64.00	300.10	189.80	196.40	890.30	922.00
1971.....	70.40	300.10	213.10	220.40	908.50	939.00
1972.....	70.40	300.10	216.10	224.70	922.00	958.00
1973.....	84.50	300.10	266.10	276.40	945.40	982.20
1974.....	84.50	300.10	274.60	284.90	975.30	1,012.10
1975.....	93.80	300.10	316.30	333.70	1,012.10	1,067.90
1976.....	101.40	300.10	364.00	378.80	1,077.80	1,121.80
1977.....	107.90	300.10	412.70	422.40	1,148.80	1,175.50
1978.....	114.30	300.10	459.80	459.80	1,208.50	1,208.50
1979.....	121.80	300.10	503.40	503.40	1,242.20	1,242.20
1980.....	133.90	300.10	572.00	572.00	1,284.30	1,284.30
1981.....	153.10	300.10	677.00	677.00	1,329.90	1,329.90
1982.....	⁴ 170.30	300.10	⁴ 679.30	⁴ 679.30	1,199.50	1,199.50
1983.....	⁴ 166.40	273.10	709.50	709.50	1,166.90	1,166.90
1984.....	⁴ 150.50	238.20	703.60	703.60	1,117.80	1,117.80
1985.....	(5)	(5)	717.20	717.20	1,101.20	1,101.20
1986.....	(5)	(5)	760.10	760.10	1,131.90	1,131.90
1987.....	(5)	(5)	789.20	789.20	1,160.30	1,160.30
1988.....	(5)	(5)	838.60	838.60	1,183.40	1,183.40
1989.....	(5)	(5)	899.60	899.60	1,220.50	1,220.50
1990.....	(5)	(5)	975.00	975.00	1,263.70	1,263.70
1991.....	(5)	(5)	1,022.90	1,022.90	1,257.90	1,257.90
1992.....	(5)	(5)	1,088.70	1,088.70	1,291.10	1,291.10
1993.....	(5)	(5)	1,128.80	1,128.80	1,299.70	1,299.70
1994.....	(5)	(5)	1,147.50	1,147.50	1,287.80	1,287.80
1995.....	(5)	(5)	1,199.10	1,199.10	1,309.00	1,309.00
1996.....	(5)	(5)	1,248.90	1,248.90	1,329.00	1,329.00
1997.....	(5)	(5)	1,326.60	1,326.60	1,372.00	1,372.00
1998.....	(5)	(5)	1,342.80	1,342.80	1,360.20	1,360.20
1999.....	(5)	(5)	1,373.10	1,373.10	...	...

¹ Assumes the worker began to work at age 22, retired at the beginning of the year had no earnings after retirement and had no prior period of disability.

² Final benefit amount payable after SMI premium or any other deduction is rounded to next lower \$1.

³ Effective for February 1968.

⁴ Derived from transitional guarantee computation based on 1978 PIA table.

⁵ Minimum PIA eliminated by 1981 legislation for workers who attain age 62 in 1982 or later. (The minimum is retained until 1991 for members of religious orders who are under a vow of poverty, provided that the order had elected Social Security coverage before Dec. 29, 1981.)

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Effect of Current Earnings and Taxation of Benefits

Beneficiaries under age 70 with earnings may have some or all benefits withheld depending on the amount of their earnings for the year. Family members also have benefits withheld if the worker on whose account they are receiving benefits has earnings above an annual exempt amount. However, deductions based on the worker's earnings are not made from the benefits of a divorced spouse who has been divorced from the worker for at least 2 years. The 2-year requirement is waived if the worker was entitled to benefits before the divorce.

The earnings test has different rules for beneficiaries aged 65–69 and under age 65. Public Law 104-121, enacted March 29, 1996, substantially increased the exempt amounts for workers aged 65–69 for the period 1996–2002. In 1996, beneficiaries aged 65–69 received \$1 less in total annual benefits for each \$3 of earnings in excess of the annual exempt amount of \$12,500. The exempt amounts increased to \$13,500 in 1997; \$14,500 in 1998; \$15,500 in 1999; \$17,000 in 2000; \$25,000 in 2001; and \$30,000 in 2002. Thereafter, the exempt amounts will increase automatically based on the annual increase in the national average wage index. The exempt amount for workers under age 65 was not increased by the 1996 legislation but will continue to be pegged to increases in the average wage. In 1999, nondisabled beneficiaries under age 65 received \$1 less in their benefits for each \$2 of earnings above the exempt amount of \$8,640.

Earnings in or after the month in which a beneficiary reaches age 70 are disregarded in determining his or her annual earnings. Also, beneficiaries have a grace year in which benefits are payable—regardless of total annual earnings—for any month during which the beneficiary neither performed substantial services in self-employment nor had wage or salary earnings over the monthly exempt amount (see table 2.A29).

Beneficiaries entitled on the basis of their own disability—disabled workers, disabled adult children, and disabled widows and widowers—are not subject to the earnings test. Substantial earnings by disabled beneficiaries, however, may indicate that they are able to do work which constitutes substantial gainful activity (SGA) and are therefore no longer disabled. Although other factors are considered, numerical earnings thresholds are used in a determination of SGA (see table 2.A30).

Up to 85 percent of Social Security benefits may be subject to income taxation depending on the taxpayer's amount of income (under a special definition) and filing status. The applicable definition of income is as follows: Adjusted gross income (before Social Security or Railroad Retirement benefits are considered), plus tax-exempt interest income, with further modification of adjusted gross income in some cases involving certain tax provisions of limited applicability among the beneficiary population, plus one-half of Social Security and Tier 1 Railroad Retirement benefits.

For married taxpayers filing jointly whose income under this definition is less than \$32,000, no Social Security benefits will be subject to income tax. If income exceeds \$32,000 but is less than \$44,000, the amount of benefits included in gross income is the lesser of one-half of Social Security and Tier 1 Railroad Retirement benefits or one-half of income over \$32,000. If their income exceeds \$44,000, the amount of benefits included in gross income is 85 percent of income over \$44,000 plus the lesser of \$6,000 or one-half of benefits. However, no more than 85 percent of benefits are subject to income tax. Whether taxes are finally owed, of course, is a separate consideration.

For married taxpayers who are living together but are filing separate returns, some portion of Social Security benefits received are subject to income taxes regardless of total income. (That is, there is no income threshold under which benefits will be fully exempted

from taxes.) The amount of benefits included in gross income is the lesser of 85 percent of Social Security or Tier 1 Railroad Retirement benefits or 85 percent of income, as defined above, above \$0. For individuals in all other filing categories, the amount of benefits to be included in gross income is determined in a manner analogous to that for married taxpayers filing jointly. The difference lies in the lower amounts of gross income exempted—as detailed in table 2.A31 which shows the history of provisions regarding the income taxation of benefits.

Examples of the amounts of benefits to be included in gross income for taxpayers in the several filing categories with varying amounts of annual income at a given level of Social Security benefits are shown in table 2.A32.

2.A OASDI: Effect of Current Earnings & Taxation of Benefits

Table 2.A29.—Earnings (retirement) test

Act	Beneficiaries exempt	Earnings subject to test	Amount permitted without reduction in benefits (exempt amount)		Reduction in monthly benefits ²	Effective year
			Annual earnings	Monthly wages ¹		
For all beneficiaries						
1935.....	...	Covered	...	...	Full monthly benefit.	...
1939.....	...	...	...	\$14.99	...	1940
1950.....	Aged 75 or older	...	³ \$600	50.00	...	1951
1952.....	...	...	³ 900	75.00	...	1953
1954.....	Aged 72 or older	All ⁴	1,200	80.00	One month's full benefit for each \$80.00 or fraction thereof.	1955
1956.....	Disabled	...	...	....	...	1958
1958.....	...	...	...	100.00	...	1959
1960.....	...	...	...	...	\$1 for each \$2 of earnings from \$1,201-\$1,500; \$1 for each \$1 of earnings from \$1,500.	1961
1961.....	...	...	...	...	\$1 for each \$2 of earnings from \$1,201-\$1,700; \$1 for each \$1 of earnings above \$1,700.	1962
1965.....	...	...	1,500	125.00	\$1 for each \$2 of earnings from \$1,501-\$2,700; \$1 for each \$1 of earnings above \$2,700.	1966
1967.....	...	...	1,680	140.00	\$1 for each \$2 of earnings from \$1,681-\$2,880; \$1 for each \$1 of earnings above \$2,880.	1968
1972b.....	...	Up to age 72	2,100	175.00	\$1 for each \$2 of earnings above \$2,100.	1973
1973a.....	...	...	2,400	200.00	\$1 for each \$2 of earnings above \$2,400.	1974
1973b.....	...	...	⁵ 2,520	⁵ 210.00	\$1 for each \$2 of earnings above \$2,520.	1975
			⁵ 2,760	⁵ 230.00	\$1 for each \$2 of earnings above \$2,760.	1976
			⁵ 3,000	⁵ 250.00	\$1 for each \$2 of earnings above \$3,000.	1977
For beneficiaries who have not yet reached normal retirement age—currently age 65 ⁵						
1977.....	...	...	⁵ \$3,240	⁵ \$270.00	\$1 for each \$2 of earnings above \$3,240.	1978
			⁵ 3,480	⁵ 290.00	\$1 for each \$2 of earnings above \$3,480.	1979
			⁵ 3,720	⁵ 310.00	\$1 for each \$2 of earnings above \$3,720.	1980
			⁵ 4,080	⁵ 340.00	\$1 for each \$2 of earnings above \$4,080.	1981
			⁵ 4,440	⁵ 370.00	\$1 for each \$2 of earnings above \$4,440.	1982
			⁵ 4,920	⁵ 410.00	\$1 for each \$2 of earnings above \$4,920.	1983
			⁵ 5,160	⁵ 430.00	\$1 for each \$2 of earnings above \$5,160.	1984
			⁵ 5,400	⁵ 450.00	\$1 for each \$2 of earnings above \$5,400.	1985
			⁵ 5,760	⁵ 480.00	\$1 for each \$2 of earnings above \$5,760.	1986
			⁵ 6,000	⁵ 500.00	\$1 for each \$2 of earnings above \$6,000.	1987
			⁵ 6,120	⁵ 510.00	\$1 for each \$2 of earnings above \$6,120.	1988
			⁵ 6,480	⁵ 540.00	\$1 for each \$2 of earnings above \$6,480.	1989
			⁵ 6,840	⁵ 570.00	\$1 for each \$2 of earnings above \$6,840.	1990
			⁵ 7,080	⁵ 590.00	\$1 for each \$2 of earnings above \$7,080.	1991
			⁵ 7,440	⁵ 620.00	\$1 for each \$2 of earnings above \$7,440.	1992
			⁵ 7,680	⁵ 640.00	\$1 for each \$2 of earnings above \$7,680.	1993
			⁵ 8,040	⁵ 670.00	\$1 for each \$2 of earnings above \$8,040.	1994
			⁵ 8,160	⁵ 680.00	\$1 for each \$2 of earnings above \$8,160.	1995
			⁵ 8,280	⁵ 690.00	\$1 for each \$2 of earnings above \$8,280.	1996
			⁵ 8,640	⁵ 720.00	\$1 for each \$2 of earnings above \$8,640.	1997
			⁵ 9,120	⁵ 760.00	\$1 for each \$2 of earnings above \$9,120.	1998
			⁵ 9,600	⁵ 800.00	\$1 for each \$2 of earnings above \$9,600.	1999

See footnotes at end of table.

2.A OASDI: Effect of Current Earnings & Taxation of Benefits

Table 2.A29.—Earnings (retirement) test —Continued

Act	Beneficiaries exempt	Earnings subject to test	Amount permitted without reduction in benefits (exempt amount)		Reduction in monthly benefits ²	Effective year
			Annual earnings	Monthly wages ¹		
For beneficiaries who have reached normal retirement age—currently age 65 ⁶						
1977.....	...	...	⁷ \$4,000	⁷ \$333.33	\$1 for each \$2 of earnings above \$4,000.	1978
			⁷ 4,500	⁷ 375.00	\$1 for each \$2 of earnings above \$4,500.	1979
			⁷ 5,000	⁷ 416.66	\$1 for each \$2 of earnings above \$5,000.	1980
			⁷ 5,500	⁷ 458.33	\$1 for each \$2 of earnings above \$5,500.	1981
			⁷ 6,000	⁷ 500.00	\$1 for each \$2 of earnings above \$6,000.	1982
1981.....	Aged 70 or older	Up to age 70	...	...	...	1983
			⁵ 6,600	⁵ 550.00	\$1 for each \$2 of earnings above \$6,600.	1983
			⁵ 6,960	⁵ 580.00	\$1 for each \$2 of earnings above \$6,960.	1984
			⁵ 7,320	⁵ 610.00	\$1 for each \$2 of earnings above \$7,320.	1985
			⁵ 7,800	⁵ 650.00	\$1 for each \$2 of earnings above \$7,800.	1986
			⁵ 8,160	⁵ 680.00	\$1 for each \$2 of earnings above \$8,160.	1987
			⁵ 8,400	⁵ 700.00	\$1 for each \$2 of earnings above \$8,400.	1988
			⁵ 8,800	⁵ 740.00	\$1 for each \$2 of earnings above \$8,880.	1989
1983.....	...	...	...	...	\$1 for each \$3 of earnings above exempt amount.	1990
			⁵ 9,360	⁵ 780.00	\$1 for each \$3 of earnings above \$9,360.	1990
			⁵ 9,720	⁵ 810.00	\$1 for each \$3 of earnings above \$9,720.	1991
			⁵ 10,200	⁵ 850.00	\$1 for each \$3 of earnings above \$10,200.	1992
			⁵ 10,560	⁵ 880.00	\$1 for each \$3 of earnings above \$10,560.	1993
			⁵ 11,160	⁵ 930.00	\$1 for each \$3 of earnings above \$11,160.	1994
			⁵ 11,280	⁵ 940.00	\$1 for each \$3 of earnings above \$11,280.	1995
1996.....	...	...	12,500	⁸ 1,041.67	\$1 for each \$3 of earnings above \$12,500.	1996
			13,500	1,125.00	\$1 for each \$3 of earnings above \$13,500.	1997
			14,500	⁹ 1,208.33	\$1 for each \$3 of earnings above \$14,500.	1998
			15,500	¹⁰ 1,291.67	\$1 for each \$3 of earnings above \$15,500.	1999
			17,000	¹¹ 1,416.67	\$1 for each \$3 of earnings above \$17,000.	2000
			25,000	¹² 2,083.33	\$1 for each \$3 of earnings above \$25,000.	2001
			30,000	2,500.00	\$1 for each \$3 of earnings above \$30,000.	2002

¹ Monthly test for self-employment income is defined in terms of substantial services. For taxable years beginning after Dec 31, 1977, monthly test eliminated for both wage and self-employment income except that each individual may use monthly test for 1 grace year, usually the year of retirement.

² Earnings of retired-worker beneficiary affect total monthly family benefit. Earnings of dependent or survivor beneficiary affect only his or her benefit. However, effective January 1985, earnings of retired-worker beneficiary do not affect benefit to divorced spouse who has been divorced at least 2 years. Effective for benefits after December 1990, the 2-year requirement is waived, if the worker was entitled to benefits before the divorce.

³ Applied to self-employment income only.

⁴ Special provisions for earnings in noncovered employment outside the United States.

⁵ Became effective due to automatic adjustment provisions mandated by the 1972b Act (as modified by the 1973a and 1973b Acts).

⁶ Age 65 for beneficiaries who attain age 62 (age 60 for widows and widowers) before 2000, gradually increasing to age 67 for beneficiaries who attain age 62 in 2022 or later.

⁷ Discretionary increase included in 1977 legislation.

⁸ Actual amount is \$1,041.66 2/3.

⁹ Actual amount is \$1,208.33 1/3.

¹⁰ Actual amount is \$1,291.66 2/3.

¹¹ Actual amount is \$1,416.66 2/3.

¹² Actual amount is \$2,083.33 1/3.

2.A OASDI: Effect of Current Earnings & Taxation of Benefits

Table 2.A30.—Earnings guidelines¹ regarding substantial gainful activity (SGA), 1961-99

Year	Average monthly amounts of earnings for—		
	Nonblind beneficiaries ²		Blind beneficiaries ³
	Maximum	Minimum	
1961-65.....	\$100	\$50	(4)
1966-June 1968.....	125	75	(4)
July 1966-73.....	140	90	(4)
1974-75.....	200	130	(4)
1976.....	230	150	(4)
1977.....	240	160	(4)
1978.....	260	170	\$334
1979.....	280	180	375
1980.....	300	190	417
1981.....	300	190	459
1982.....	300	190	500
1983-89.....	300	190	(5)
1990-95.....	500	300	(5)
1996.....	500	300	960
1997.....	500	300	1,000
1998.....	500	300	1,050
Jan.-June 1999.....	500	300	1,100
July 1999.....	700	300	1,100

¹ Earnings are net of any wage subsidies and impairment-related expenses. SGA guidelines for self-employed individuals differ from the guidelines for wage earners. Self employment activity is generally examined in terms of time spent and degree of effort, as compared to that of non-disabled self-employed individuals.

² Earnings above the maximum amount ordinarily demonstrate substantial gainful activity (SGA); earnings below the minimum amount show that SGA has not occurred. When earnings are between the maximum and minimum, other factors are considered.

³ The 1977 amendments provided that, effective 1978, earnings of blind

beneficiaries would not be considered to demonstrate ability to engage in SGA unless they average more than the amount shown below.

⁴ Guidelines are the same as those applicable to nonblind beneficiaries.

⁵ Annual amounts were determined by automatic adjustments linked to increases in average wage level. The amounts equal the monthly exempt amounts under the earnings test applicable to beneficiaries who have reached the normal retirement age (see table 2.A29—fourth column, third bank—for the 1983-95 amounts).

2.A OASDI: Effect of Current Earnings & Taxation of Benefits

Table 2.A31.—Taxation of Social Security benefits

Act	Definition of income	Individuals or couples with income exceeding—	Benefits included in gross income	Effective for taxable years—
Married filing jointly				
1983	Modified adjusted gross income, ¹ plus 50 percent of Social Security and Tier 1 Railroad Retirement benefits ²	\$32,000	Lesser of one-half of Social Security and Tier 1 Railroad Retirement benefits ² or one-half of income over \$32,000	Ending after Dec. 31, 1983
1993	Same as above	32,000 but not 44,000 44,000	Same as above Lesser of 85 percent of Social Security and Tier 1 Railroad Retirement benefits ² or the sum of \$6,000 plus 85 percent of income over \$44,000	Beginning after Dec. 31, 1993
Married filing separate return ³				
1983	Same as above	0	Lesser of one-half of Social Security and Tier 1 Railroad Retirement benefits ² or one-half of income	Ending after Dec. 31, 1983
1993	Same as above	0	Lesser of 85 percent of Social Security and Tier 1 Railroad Retirement benefits ² or 85 percent of income	Beginning after Dec. 31, 1993
Individuals in all other filing categories				
1983	Same as above	\$25,000	Lesser of one-half of Social Security and Tier 1 Railroad Retirement benefits ² or one-half of income over \$25,000	Ending after Dec. 31, 1983
1993	Same as above	25,000 but not 34,000 34,000	Same as above Lesser of 85 percent of Social Security and Tier 1 Railroad Retirement benefits ² or 85 percent of income over \$34,000	Beginning after Dec. 31, 1993

¹ Adjusted gross income (before Social Security or Railroad Retirement benefits are considered), plus tax-exempt interest income, with further modification of adjusted gross income in some cases involving certain tax provisions of limited applicability among the beneficiary population.

² Includes workers' compensation benefits to the extent they cause a

reduction in Social Security or Tier 1 Railroad Retirement disability benefits.

³ Includes only married taxpayers filing separately who lived with their spouses at any time during the tax year; married individuals filing separately who did not live with their spouse are treated the same as unmarried individuals.

2.A OASDI: Effect of Current Earnings & Taxation of Benefits

Table 2.A32.—Taxation of Social Security benefits: Examples

Modified adjusted gross income ¹	Amount of benefits ²	One-half of benefits ²	Income to be compared with base amount	Relevant base amount ³	Income in excess of base amount	One-half of excess	85 percent of excess income	Lower of one-half of benefits, or one-half of income between upper and lower base amounts	85 percent of benefits	Taxable benefits included in gross income	
										If income does not exceed upper base amount—lesser of one-half of benefits or one-half of income over base amount	If income exceeds upper base amount—lesser of 85 percent of benefits or one-half of income between base amounts plus 85 percent of income over upper base amount
A	B	C	D = A + C	E	F = D - E	G = F / 2	H = .85 F	I	J = .85 B	K = Lesser of C or G	L = Lesser of J or I + H
Married filing jointly											
\$25,000	\$10,000	\$5,000	\$30,000	\$32,000	0	...	...	...	...	...	...
\$28,000	10,000	5,000	33,000	32,000	\$1,000	\$500	...	...	...	\$500	...
\$33,000	10,000	5,000	38,000	32,000	6,000	3,000	...	...	...	3,000	...
\$38,000	10,000	5,000	43,000	32,000	11,000	5,500	...	...	...	5,000	...
\$40,000	10,000	5,000	45,000	44,000	1,000	...	\$850	\$5,000	\$8,500	...	\$5,850
\$43,000	10,000	5,000	48,000	44,000	4,000	...	3,400	5,000	8,500	...	8,400
\$45,000	10,000	5,000	50,000	44,000	6,000	...	5,100	5,000	8,500	...	8,500
Married filing separate returns ⁴											
0	\$6,000	\$3,000	\$3,000	0	\$3,000	...	\$2,550	0	\$5,100	...	\$2,550
\$2,000	6,000	3,000	5,000	0	5,000	...	4,250	0	5,100	...	4,250
\$4,000	6,000	3,000	7,000	0	7,000	...	5,950	0	5,100	...	5,100
\$10,000	6,000	3,000	13,000	0	13,000	...	11,050	0	5,100	...	5,100
\$20,000	6,000	3,000	23,000	0	23,000	...	19,550	0	5,100	...	5,100
Individuals in all other filing categories											
\$20,000	\$8,000	\$4,000	\$24,000	\$25,000	0	...	...	...	...	...	...
\$25,000	8,000	4,000	29,000	25,000	\$4,000	\$2,000	...	...	...	\$2,000	...
\$30,000	8,000	4,000	34,000	25,000	9,000	4,500	...	...	...	4,000	...
\$32,000	8,000	4,000	36,000	34,000	2,000	...	\$1,700	\$4,000	\$6,800	...	\$5,700
\$35,000	8,000	4,000	39,000	34,000	5,000	...	4,250	4,000	6,800	...	6,800
\$40,000	8,000	4,000	44,000	34,000	10,000	...	8,500	4,000	6,800	...	6,800

¹ Adjusted gross income (before Social Security or Railroad Retirement benefits are considered), plus tax-exempt interest income, with further modification of adjusted gross income in some cases involving certain tax provisions of limited applicability among the beneficiary population.

² Social Security and Tier 1 Railroad Retirement benefits, including workers' compensation benefits to the extent they cause a reduction in either of these two types of benefits.

³ For married couples filing joint returns, up to 50 percent of benefits are subject to income tax if gross income is over \$32,000 but less than \$44,000. If gross income is less than \$32,000, none of the Social Security benefits will be taxable.

If gross income exceeds \$44,000, up to 85 percent of Social Security benefits will be taxable income. Similar lower and upper level thresholds or "base amounts" for single individuals are \$25,000 and \$34,000. There is no similar threshold or base amount for married individuals who live together but file separate returns (for example, up to 85 percent of Social Security benefits in those cases may be considered taxable income).

⁴ Includes only married taxpayers filing separately who lived with their spouse at any time during the tax year; married individuals filing separately who did not live with their spouse are treated the same as unmarried individuals.

Supplemental Security Income

The Supplemental Security Income (SSI) program provides income support to persons aged 65 or older, blind or disabled adults, and blind or disabled children. Eligibility requirements and federal payment standards are nationally uniform. The 1999 federal SSI benefit rate for an individual living in his or her own household and with no other countable income is \$500 monthly; for a couple (with both husband and wife eligible), the SSI benefit rate is \$751 monthly.

Program Summary

Payments under SSI began in January 1974. It replaced the former federal-state adult assistance programs in the 50 states and the District of Columbia. Residents of the Northern Mariana Islands became eligible for SSI in January 1998.

Under the SSI program, each eligible person is provided a monthly cash payment based on a statutory federal benefit rate. Since 1975, these rates have been increased by the same percentage as the cost-of-living increases in OASDI benefits. If an individual or couple is living in another person's household and is receiving both food and shelter from the person in whose household they are living, the federal benefit rate is reduced by one-third. This is done instead of determining the actual dollar value of the in-kind support and maintenance.

For institutionalized persons, the eligibility requirements and payment standards depend on the type of institution. With some exceptions, inmates of public institutions are ineligible for SSI. For persons institutionalized for a complete calendar month, a maximum federal SSI payment of \$30 per month applies where (1) the institution receives a substantial part of the cost of the person's care from the Medicaid program, or (2) recipients' under age 18 whose private health insurance is making payments to the institution. Other eligible persons in institutions may receive up to the full federal benefit rate.

The federal payment is based on the individual's countable income. The first \$20 monthly in OASDI benefits or other earned or unearned income is

not counted. Also excluded is \$65 monthly of earnings plus one-half of any earnings above \$65. For example, a person living in his or her own household, whose sole income is a \$200 monthly OASDI benefit, would receive \$320 in federal SSI payments:

$$\begin{aligned} \$500 - (\$200 - \$20) = \\ (\$500 - \$180) = \$320. \end{aligned}$$

A person whose income consists of \$500 in gross monthly earnings would receive \$292.50 in federal SSI payments:

$$\begin{aligned} \$500 - ((\$500 - \$85) / 2 = \\ (\$500 - \$207.50) = \$292.50. \end{aligned}$$

Individuals generally are not eligible for SSI if they have resources in excess of \$2,000 (or \$3,000 for a couple). Certain resources are excluded, most commonly a home, an automobile used for essential transportation, and household goods and personal effects of reasonable value, burial plots and spaces, and life.

States have the option to supplement the federal SSI payment for all or selected categories of persons, regardless of previous state program eligibility. Initially, states were required to supplement to assure that recipients did not suffer a loss in total income from the former state programs. Most of these "converted" cases have now left the rolls.

History of Provisions

Act***Basic Eligibility Requirements**

- 1972 An individual may qualify for payments on the basis of age, blindness, or disability.
- Aged:** Any person aged 65 or older.
- Blind:** Any person with 20/200 or less vision in the better eye with the use of correcting lenses, or with tunnel vision of 20 degrees or less. An individual transferred from a state Aid to the Blind (AB) program is eligible if he or she received such state aid in December 1973 and continues to meet the October 1972 state definition of blindness.
- Disabled:** Any person unable to engage in any substantial gainful activity by reason of any medically determinable physical or mental impairment expected to result in death or that has lasted or can be expected to last for a continuous period of at least 12 months.
- 1980 A disabled recipient who loses federal SSI eligibility because of earnings at the substantial gainful activity level may continue to receive a special benefit under section 1619 and retain eligibility for Medicaid. This special benefit status may continue as long as the recipient has the disabling impairment and meets all nondisability SSI eligibility criteria. States have the option of supplementing this special benefit.
- 1986 The special benefit and Medicaid provisions of the 1980 amendments were made permanent. The provisions were amended, effective July 1, 1987, with modifications to allow free movement between regular SSI disability benefits and either the special cash benefit or continuation of Medicaid eligibility under section 1619.
- For children under age 18, the definition of disability (1) eliminated the "comparable severity" standard, and replaced it with a requirement for "marked and severe functional limitations;" (2) eliminated references to "maladaptive behavior" in the Listing of Impairments for children; and (3) discontinued the use of individual functional assessments for children.
- Beginning August 22, 1996, an application is effective for the first day of the month following the month of filing, or the month when all eligibility criteria are met.
- SSI is prohibited for persons fleeing prosecution, for fugitive felons, for those violating state or federal conditions of probation or parole, and for 10 years for those convicted of fraudulently claiming residence to obtain benefits simultaneously in two or more states.

Citizenship and Residence

- 1972 The individual must reside within 1 of the 50 states or the District of Columbia and be a citizen or an alien lawfully admitted for permanent residence or permanently residing in the United States under color of law. Persons living outside the United States for an entire calendar month lose their eligibility for that month. In 1978, eligibility was extended to the Northern Mariana Islands.
- 1980 The income and resources of the immigration sponsors of noncitizens applying for SSI are considered in determining eligibility for and the amount of payment. After allowances for the needs of the sponsor and his or her family, the remainder is deemed available for the support of the noncitizen applicant for a 3-year period after admission to the United States for permanent residence. Does not apply to those who become blind or disabled after admission, to refugees, or to persons granted political asylum.

* The word "Act" represents legislation enacted *in the year shown*.

2.B SSI: History of Provisions

- 1996 Prohibited SSI eligibility for all noncitizens, with exceptions for certain classes of refugees and asylees, active duty military and veterans and their spouses and minor children, and lawful permanent residents who have earned or can be credited with 40 quarters of coverage for Social Security purposes. Provided a definition of which noncitizens are "qualified" for SSI.
- 1997 Revised requirements of the 1996 law to continue eligibility to some classes of noncitizens, and to redefine which noncitizens are "qualified" for SSI. Persons who are not "qualified" will lose eligibility as of September 30, 1998.
- 1998 Permanently extends the eligibility of noncitizens otherwise "not qualified" under the 1996 and 1997 laws, but who were receiving SSI on August 22, 1996.

Other Benefits

- 1974 SSI applicants and recipients are required to file for any other type of benefit for which they may be eligible.
- 1980 SSI applicants and recipients are not required to elect to receive Veterans Administration pensions under the Veterans and Survivors' Pension Improvement Act of 1978.

Drug Addiction and Alcoholism

- 1972 Any disabled individual who has been medically determined to be an alcoholic or drug addict must accept appropriate treatment, if available, in an approved facility and demonstrate compliance with conditions and requirements for treatment. SSI payments must be made to a representative payee.
- 1996 An individual is not considered disabled if drug addiction or alcoholism is a factor material to a finding of disability.

Institutionalization

- 1972 An individual who is an inmate of a public institution is ineligible for SSI payments unless the institution is a facility approved for Medicaid payments and is receiving such payments on behalf of the person. Under regulations, the Medicaid payment must represent more than 50 percent of the cost of services provided by the facility to the individual.
- 1976 An inmate of a publicly operated community residence serving no more than 16 persons may, if otherwise eligible, receive SSI.
- 1983 Payments may be made to persons who are residents of public emergency shelters for the homeless for a period of up to 3 months in any 12-month period.
- 1986 Effective July 1, 1987, up to 2 full months of full-rate benefits can be made to recipients of special SSI payments under section 1619 if they reside in certain public medical, psychiatric, or Medicaid facilities, or in private Medicaid facilities.
- 1987 Effective January 1, 1988, payments may be made to persons who are residents of public emergency shelters for the homeless, for up to 6 months in a 9-month period.
- Effective July 1, 1988, continued payment for up to 3 months is permitted, at the rate that was applicable in the month prior to the first full month of institutionalization, for individuals whose expected institutional stay on admission is not likely to exceed 3 months and for whom the receipt of benefits is necessary to maintain living arrangements to which they may return.
- 1996 Effective December 1996, institutionalized children under age 18 whose private health insurance is making payments to the institution may receive no more than \$30 per month in Federal SSI.

Vocational Rehabilitation and Treatment

- 1972 Blind and disabled individuals under age 65 must be referred to the state agency providing services under the Vocational Rehabilitation Act and must accept the services offered. States are reimbursed for the cost of services.
- 1976 Blind and disabled children under age 16 must be referred to a designated state agency. States are reimbursed for the cost of services. Of funds provided for these services, at least 90 percent must be used for children under age 6 or for those who have never attended public schools.
- 1980 Disabled SSI recipients who are determined to be medically recovered may continue to receive payments while enrolled in approved vocational rehabilitation programs, if the Commissioner of Social Security determines that continuation in the program will increase the probability of their leaving the rolls permanently.
- 1987 Extended to blind recipients the provision for continuation of payments to those who have medically recovered while enrolled in an approved vocational rehabilitation program.
- 1990 Reimbursement authorized for the cost of vocational rehabilitation services provided in months in which the individual was not receiving federal SSI payments, in certain circumstances.

Deeming of Income and Resources

- 1972 Deeming occurs when the income and resources of certain family members living in the same household with the SSI recipient are considered in determining the amount of the SSI payment. These family members are the ineligible spouse of an adult recipient and the ineligible parents of a child recipient under age 21.

After deduction of personal allocations for the spouse (or parents) and for ineligible children in the home, and after application of income exclusions, any remaining income of the spouse (or parents) is added to the income of the eligible person.

- 1980 Children aged 18 or older are not subject to parental deeming.
- Sponsor's income deemed to an alien for 3 years. (See also Citizenship and Residence.)
- 1989 Disabled children receiving home care services under state Medicaid programs may receive the \$30 monthly allowance that would be payable if the recipient were institutionalized, if they are ineligible for SSI because of deeming of parental income, and received SSI benefits limited to \$30 while in a medical treatment facility.
- 1993 Sponsor-to-alien deeming period extended from 3 years to 5 years, effective January 1, 1994 through, September 30, 1996.
- Continues deeming from an ineligible spouse or parent who is absent from the household due to active military service.
- 1996 Deeming of income and resources from an immigration sponsor to a noncitizen continues until citizenship, with exceptions for those who earn, or can be credited with 40 quarters of coverage for Social Security purposes. Effective for those whose sponsor signs a revised legally enforceable affidavit of support.

2.B SSI: History of Provisions

Windfall Offset

- 1980 Offset (by reduction of retroactive Social Security benefits) to prevent persons whose initial OASDI payment is retroactive from receiving more in total benefits for the same period than if they were paid the benefits when regularly due.
- 1984 Offset provision expanded to allow for reduction of retroactive SSI benefits and to apply in cases of OASDI benefit reinstatement.

Rounding of Payment Amounts

- 1974 SSI payments are calculated and paid to the penny.
- 1982 Cost-of-living adjustments in the federal SSI benefit and income eligibility levels are to be rounded to the next lower whole dollar, after the adjustment is calculated.

Exclusions From Income

- 1972 The first \$20 of earned or unearned income per month for an individual or couple; the next \$65 and one-half the remainder of quarterly earned income. Unearned income includes Social Security benefits, other government or private pensions, veterans' benefits, and workers' compensation.

Any amount of tax rebate issued to an individual by any public agency that is based on either real property or food purchase taxes.

Grants, scholarships, and fellowships used to pay tuition and fees at an educational institution.

Income required for achieving an approved self-support plan for blind and disabled persons.

Work expenses of blind persons.

For blind persons transferred from state programs to SSI, income exclusions equal to the maximum amount permitted as of October 1972 under the state programs.

Irregularly or infrequently received income totaling \$60 or less of unearned income and \$30 of earned income in a calendar quarter.

Payment for foster care of ineligible child residing in recipient's home through placement by a public or private nonprofit child care agency.

One-third of any payment received from an absent parent for the support of a child eligible for SSI.

Certain earnings of a blind or disabled child under age 22 regularly attending an educational institution.

State or local government cash payments based on need and designed to supplement SSI payments.

- 1976 Any assistance based on need (including vendor payments) made to or on behalf of SSI recipients, which is paid and wholly funded by state or local governments.

The value of assistance provided under certain federal housing programs.

Persons forced to leave their homes due to a major disaster declared under the Disaster Act of 1974 will not have their payments reduced for the support and maintenance received in any residence, for up to 30 days. In 1980, this exclusion was made permanent.

- 1977 Food stamps, federally donated food, and the value of free or reduced price food for women and children under the Child Nutrition Act and National School Lunch Act.
- 1980 Remuneration received in sheltered workshops and work activity centers are considered earned income and qualify for earned income disregards.
- Impairment-related work expenses paid by the individual (including cost for attendant care, medical equipment, drugs, and services necessary to control an impairment) are deducted from earnings when determining if an individual is engaging in substantial gainful activity. However, initial eligibility must be determined without this exclusions.
- Earned income tax credit treated as earned income (temporarily excluded from 1975 through 1980).
- 1981 Irregular or infrequent income is excluded up to \$20 or less of unearned income and \$10 of earned income in a month.
- 1982 From December 18, 1982, to September 30, 1983, certain home energy assistance payments are excluded if a state certified that they are based on need.
- 1983 Support or maintenance assistance (including home energy assistance) provided in kind by a nonprofit organization or in cash or in kind by certain providers of home energy is disregarded if the state determines that the assistance is based on need. In 1987, these provisions were made permanent.
- 1987 Excluded death payments (for example, proceeds from life insurance) from SSI income determinations to the extent they were spent on last illness and burial.
- The 1982 resource exclusion for burial funds extended to allow the interest on the funds to be excluded from income if retained in the fund.
- 1988 Excluded Japanese-American and Aleutian restitution payments.
- 1989 Interest on agreements representing the purchase of an excluded burial space.
- Payments from the Agent Orange Settlement.
- Value of a ticket for domestic travel received as a gift and not cashed.
- 1990 Earned income tax credit (including the child health insurance portion).
- Payments received from a state-administered fund established to aid victims of crime.
- Impairment-related work expenses excluded from income in determining initial eligibility for benefits.
- Redefined as earned income any royalties earned, honoraria received.
- 1993 Hostile fire pay to members of the uniformed services.
- Exclusion of payments received as state or local government relocation assistance made permanent.
- 1998 Matching funds provided by state or local government, or nonprofit organization under the Individual Development Account provisions of P.L. 105-285.
- In-kind gifts not converted to cash.

**Limits and Exclusions
From Resources**

- \$2,000 annually of gifts to recipients under 18 from organizations such as Make-a-Wish.
- Payments made under the Ricky Ray Hemophilia Relief Fund Act.
- 1972 Countable resources limited to \$1,500 or less for an individual and to \$2,250 or less for a couple.
- A home of reasonable value established by regulation as not exceeding a fair-market value of \$25,000 (\$35,000 in Alaska and Hawaii).
- Personal effects and household goods of reasonable value established by regulation as not exceeding a total market value of \$1,500.
- An automobile of reasonable value established by regulation as not exceeding a market value of \$1,200. An automobile, may be excluded, regardless of value, if the individual's household uses it for employment or medical treatment, or if it is modified to be operated by or for transportation of a handicapped person.
- Life insurance with face value of \$1,500 or less.
- Assets of a blind or disabled individual that are necessary to an approved plan of self-support.
- Tools and other property essential to self-support, within reasonable limits.
- Shares of nonnegotiable stock in native Alaskan regional or village corporations.
- 1976 The recipient's home, regardless of value, is excluded from consideration in determining resources.
- 1979 Reasonable value for an automobile increased by regulation to \$4,500 of current-market value; personal goods and household effects increased to \$2,000 of equity value.
- 1980 Assets transferred for less than fair-market value for the purpose of establishing eligibility for benefits under the Social Security Act are counted as resources for 24 months after transfer.
- 1982 The value, within prescribed limits, of a burial space for the recipient, spouse, and immediate family is excluded. In addition, \$1,500 each (less the value of already excluded life insurance and any amount in an irrevocable burial trust fund) may be set aside for the burial of the recipient and spouse, if held in separately identifiable burial funds.
- 1984 The unspent portion of any retroactive title II or title XVI payment is excluded for 6 months following its receipt, and the individual must be given written notice of the time limit on the exclusion.
- Limit on countable resources raised incrementally. The respective limits would become \$2,000 for an individual and \$3,000 for a couple in 1989 and thereafter.
- 1985 Regulations permitted exclusion, regardless of value of an automobile needed for essential transportation.
- 1987 Provides for suspension of the 1980 transfer of assets provision, if the Secretary determines that undue hardship would result.
- Allows the exclusion of burial funds, as described above, regardless of whether or not there would otherwise be excess resources.

- 1988 Removes the transfer-of-assets penalty for transfers made July 1, 1988, or later.
- 1989 Property essential to self-support (including the tools of a worker and the machinery and livestock of a farmer) that is used in a trade or business or by such individual as an employee.
- 1990 Earned income tax credit excluded for the month following the month the credit is received.
- Payments received from a state-administered fund established to aid victims of crime excluded for a 9-month period. Individual not required to file for such benefits.
- 1993 Made permanent the 9-month exclusion of payments received as state or local government relocation assistance.
- 1998 Matching funds provided by state or local government, or nonprofit organization under the Individual Development Account provisions of P.L. 105-285.
- In-kind gifts not converted to cash.
- \$2,000 annually of gifts to recipients under 18 from organizations such as Make-a-Wish.
- Payments made under the Ricky Ray Hemophilia Relief Fund Act.

Presumptive Disability Payments

- 1972 A person applying on the basis of disability who meets all other criteria of eligibility may receive payments for 3 months pending the disability determination.
- 1976 Presumptive payment provision was extended to persons applying on the basis of blindness.
- 1990 Extends the period for receipt of payments to 6 months.

Emergency Advance Payments

- 1972 An applicant who can be presumed to meet the criteria of eligibility, but has not yet been determined eligible, and who is faced with a financial emergency may receive an immediate cash advance of up to \$100.
- 1987 Increases the maximum emergency advance payment amount to the maximum amount of the regular federal SSI monthly benefit rate, plus, if any, the federally administered state supplementary payment.
- 1996 May be made if applicant has a financial emergency in the month of filing, if other eligibility requirements are met. Advance payments must be repaid within 6 months.

Interim Assistance Reimbursement

- 1974 SSA may enter into agreements with the states to repay them directly for assistance payments made to an SSI applicant while his or her claim is being adjudicated. The repayment is made from the first check due to the individual. In 1976, the authority to repay was made permanent.

Medicaid Eligibility

- 1972 States can provide Medicaid coverage to all recipients of SSI payments. Alternatively, they could limit coverage by applying more restrictive criteria from the state Medicaid plan in effect on January 1, 1972. States can accept SSA determination of eligibility, or make their own determination.

2.B SSI: History of Provisions

- 1976 Preserves the Medicaid eligibility of recipients who become ineligible for cash SSI payments due to the cost-of-living increases in Social Security benefits.
- 1980 Blind and disabled recipients under age 65 who are no longer eligible for either regular or special SSI payments because of their earnings may retain SSI recipient status for Medicaid eligibility purposes if: (1) They continue to have the disabling impairment, (2) they meet all nondisability eligibility criteria except for earned income, (3) they would be seriously inhibited from continuing employment without Medicaid services, and (4) their earnings are insufficient to provide a reasonable equivalent of SSI payments and Medicaid.
- 1986 Restored Medicaid eligibility for some disabled widow(er)s who became ineligible for SSI due to a change in the Social Security disabled widow(er)s benefits reduction factor.

Medicaid protection for disabled widow(er)s whose title II benefits increased in 1984 because of a change in the actuarial reduction formula.

The SSI recipient status for Medicaid eligibility provision of the 1980 amendments was made permanent.

Effective July 1, 1987, certain expenses that would be lost if SSI eligibility was discontinued may be excluded from earnings when determining sufficiency of earnings to establish SSI recipient status eligibility for Medicaid purposes:

Impairment-related work expenses of disabled persons;
work expenses of blind persons;
income required for achieving an approved self-support plan; and
the value of publicly funded attendant care services.

Effective July 1, 1987, preserves the Medicaid eligibility of recipients who become ineligible for SSI payments because of entitlement to, or an increase in, Social Security disabled adult child benefits on or after the effective date.

Effective July 1, 1987, requires all states to provide Medicaid coverage for recipients in special SSI status (either receiving special SSI payments or continuation of Medicaid eligibility) if they received Medicaid coverage the month before special SSI status.

- 1987 Preserves the Medicaid eligibility of recipients who become ineligible for SSI payments due to an increase in, or entitlement to, Social Security disabled adult child's benefits.

Effective July 1, 1988, restores or preserves the Medicaid eligibility of persons aged 60 or older who are eligible for Social Security benefits as widows(ers), but not eligible for Medicare, if they become ineligible for SSI payments because of the receipt of retirement or survivors benefits.

- 1988 Age limit for retention of SSI recipient status for Medicaid eligibility purposes eliminated.

- 1990 Preserves the Medicaid eligibility of SSI recipients who become ineligible for SSI when they become entitled to Social Security disabled widow(er)s benefits because of the revised definition of disability.

State Supplementation

- 1972 States were given the option of providing supplementary payments both to recipients transferred from the state program and to those newly eligible for SSI. States may either administer the payments themselves or have the Social Security Administration make payments on their behalf. When state supplementary payments are federally administered, the SSA makes eligibility and payment determinations for the state and assumes administrative costs.

Requires states to maintain State supplementation payments at the level of December 1976 when the federal SSI payment level is increased and thereby pass through any increases in Federal benefits without reducing State supplements.

- 1983 Federal pass-through law adjusted by substituting the state supplementary payment levels in effect in March 1983 for those in effect in December 1976 as the levels that States must maintain in complying with the pass-through requirements.
- 1987 Provided for federal administration of state supplements to residents of medical institutions.
- 1993 The Omnibus Budget Reconciliation Act (OBRA) of 1993 requires states to pay fees for federal administration of their state supplementation payments. The fees for FY 1999 is \$7.60 per check.

**Mandatory Minimum State
Supplementation**

- 1973 States were required to supplement the federal SSI payment to assure against reduction of income for persons who were transferred from state assistance programs to SSI in 1974. These supplementary payments must equal the difference between (1) the amount of the state assistance payment that the individual received in December 1973 plus other income and (2) his or her federal SSI payment plus other income.

2.B SSI: History of Provisions

Table 2.B1.—Federal benefit rates

Act	Living arrangement ¹	Amount ²		Conditions
		Individual	Couple	
1972.....	Own household ³	\$130.00	\$195.00	Was to be effective Jan. 1, 1974; superseded by 1973b provision.
1973b.....	...	140.00	210.00	Effective Jan. 1, 1974.
1973b.....	...	146.00	219.00	Effective July 1, 1974.
1974.....	Mechanism established for providing cost-of-living adjustments.
	...	157.70	236.60	Effective July 1, 1975.
	...	167.80	251.80	Effective July 1, 1976.
	...	177.70	266.70	Effective July 1, 1977.
	...	189.40	284.10	Effective July 1, 1978.
	...	208.20	312.30	Effective July 1, 1979.
	...	238.00	357.00	Effective July 1, 1980.
	...	264.70	397.00	Effective July 1, 1981.
	...	284.30	426.40	Effective July 1, 1982.
1983.....	...	304.30	236.60	Effective July 1, 1983 (general benefit increase).
	...	314.00	472.00	Effective Jan. 1, 1984.
	...	325.00	488.00	Effective Jan. 1, 1985.
	...	336.00	504.00	Effective Jan. 1, 1986.
	...	340.00	510.00	Effective Jan. 1, 1987.
	...	354.00	532.00	Effective Jan. 1, 1988.
	...	368.00	553.00	Effective Jan. 1, 1989.
	...	386.00	579.00	Effective Jan. 1, 1990.
	...	407.00	610.00	Effective Jan. 1, 1991.
	...	422.00	633.00	Effective Jan. 1, 1992.
	...	434.00	652.00	Effective Jan. 1, 1993.
	...	446.00	669.00	Effective Jan. 1, 1994.
	...	458.00	687.00	Effective Jan. 1, 1995.
	...	470.00	705.00	Effective Jan. 1, 1996.
	...	484.00	726.00	Effective Jan. 1, 1997.
	...	494.00	741.00	Effective Jan. 1, 1998.
	...	500.00	751.00	Effective Jan. 1, 1999.
1972.....	Receiving institutional care covered by Medicaid	25.00	50.00	Effective Jan. 1, 1974. Must be receiving more than 50 percent of the cost of the care from Medicaid (Title XIX of the Social Security Act).
1987.....	...	30.00	60.00	Effective July 1, 1988. Must be receiving more than 50 percent of the cost of the care from Medicaid (Title XIX of the Social Security Act).

¹ For those in another person's household receiving support and maintenance there, the federal benefit rate is reduced by one-third.

² For those without countable income. These payments are reduced by the

amount of countable income of the individual or couple.

³ Includes persons in private institutions whose care is not provided by Medicaid.

Medicare and Medicaid are the nation's major health and medical insurance programs. Medicare is a federal program for aged and disabled persons who are insured under the Social Security program. Medicaid covers eligible persons with limited income and resources. The Medicaid program is funded jointly by the federal government and the states and is state-administered.

Medicare

Title XVIII of the Social Security Act, entitled "Health Insurance for the Aged and Disabled," became law on July 30, 1965, and is commonly known as Medicare. As part of the Social Security Amendments of 1965, the Medicare legislation established a health insurance program for aged persons to complement the retirement, survivors, and disability insurance benefits under Title II of the Social Security Act.

When first implemented in 1966, Medicare covered most persons aged 65 or older. The Social Security Amendments of 1972 extended protection to disabled persons, entitled because of their disability to monthly cash benefits under the Social Security or Railroad Retirement programs and to certain individuals with end-stage renal (kidney) disease. Effective July 1, 1973, Title XVIII thus became Health Insurance for the Aged and Disabled.

Medicare consists of two primary parts, which are separate but coordinated fee-for-service programs: Hospital Insurance (HI), also known as Part A, and Supplementary Medical Insurance (SMI), also known as Part B. Both parts are explained in more detail later. Basically, Part A helps pay for inpatient hospital care, skilled-nursing facility, home health, and hospice care, while Part B helps pay for physician, outpatient, and home health care, and various other medical services. A third part of Medicare, sometimes known as Part C, is the Medicare+Choice program. Medicare+Choice was established by the Balanced Budget Act of 1997 and began providing services on January 1, 1998. All Medicare beneficiaries can receive their Medicare benefits

through the original fee-for-service programs. In addition, most beneficiaries can choose instead to receive their Medicare benefits through a Medicare+Choice plan, which is described in more detail later. Basically, the plan expands options for the delivery of health care under Medicare.

Hospital Insurance

Individuals who are eligible for Social Security or Railroad Retirement benefits are eligible for premium-free Hospital Insurance (HI) benefits when they reach age 65, whether they have claimed monthly benefits or not. Also, workers and their spouses with a sufficient period of Medicare-only coverage in federal, state, or local government employment are eligible at age 65.

In addition, HI protection is provided to disabled beneficiaries (but not their dependents) who have been entitled to Social Security or Railroad Retirement disability benefits for at least 24 months (or government employees with Medicare-only coverage who have been disabled for more than 29 months), and to insured workers (and their spouses and children) with end-stage renal disease who require renal dialysis or a kidney transplant. The Social Security Amendments of 1980 (P.L. 96-265) eliminated the requirement that the 24 months be consecutive, effective December 1, 1980, and provided that months from previous periods of disability benefit entitlement may be counted in determining whether the monthly qualifying period requirement is met, subject to certain time limits. The Omnibus Budget Reconciliation Act (OBRA) of 1987 (P.L. 100-203) eliminated the time limits.

Also eligible for HI enrollment, under transitional provisions created

2.C Medicare: Summary

at the program's onset, are persons aged 65 or older with specified amounts of earnings credits less than those required for monthly benefit eligibility. (Not eligible under the transitional provisions are retired federal employees covered by the Federal Employees' Health Benefits Act of 1959 or aliens admitted for permanent residence unless they have 5 consecutive years of residence and the required covered quarters under these provisions.)

The Tax Equity and Fiscal Responsibility Act of 1982 required that federal employees be covered for HI protection, effective January 1983. Federal workers employed during January 1983 were permitted upon retirement to use federal wage quarters before 1983 to establish entitlement to HI benefits, if needed.

Since July 1973, most persons aged 65 or older and otherwise ineligible for HI have been permitted to enroll voluntarily and pay a monthly premium for HI protection if they are enrolled for SMI. If they have 30 or more quarters of coverage under the Social Security program, the 1998 cost of HI is the reduced amount of \$170 per month; if not, the cost is \$309 per month. OBRA 1989 extended the option of voluntary coverage upon payment of the HI premium to disabled individuals for whom monthly cash benefits have ceased due to substantial gainful activity.

Benefits provided.—Under the HI program, beneficiaries may receive the following four kinds of medically necessary care: (1) inpatient hospital care; (2) inpatient care in a skilled-nursing facility (SNF) following a hospital stay; (3) home health care; and (4) hospice care.

- **Inpatient hospital care.** Covered hospital care includes all those services ordinarily furnished by a hospital to its patients, such as semiprivate accommodations, meals, operating and recovery rooms, laboratory procedures and X-rays, drugs and biologicals, nursing services

(excluding payments for private-duty nursing), therapy services, and services of interns and residents in training. Benefits include reimbursement for inpatient tuberculosis and psychiatric hospital services—with a lifetime limit of 190 days of care in a psychiatric hospital—and emergency inpatient care in a nonparticipating hospital. Psychiatric care in general hospitals, rather than in free-standing psychiatric hospitals, is not subject to the 190-day limit and is treated the same as other Medicare inpatient hospital care.

Effective January 1, 1998, once a Medicare beneficiary has paid the inpatient hospital deductible (\$768 in 1999), all remaining costs of covered hospital services for the first 60 days in a benefit period will be paid by Medicare (see table 2.C1). A benefit period starts when a beneficiary first enters a hospital and ends when there has been a break of at least 60 consecutive days since inpatient skilled nursing care was provided. From the 61st through the 90th day in a benefit period, the patient pays a daily coinsurance amount equal to one-fourth the inpatient hospital deductible (\$192 in 1999).

Each HI beneficiary also has a lifetime reserve of 60 additional hospital days that may be used when the covered days within a benefit period have been exhausted. Lifetime reserve days may be used only once and the daily coinsurance amount is one-half the inpatient hospital deductible (\$384 in 1999).

- **Skilled nursing facility care.** Following hospitalization of at least 3 consecutive days, if a patient requires subsequent skilled nursing care or skilled rehabilitation services on a daily basis, but not hospital care, such

services are covered in an institution or section of a hospital that qualifies as a skilled-nursing facility. Payment for up to 100 days of care per benefit period is covered with no coinsurance for the first 20 days, and daily coinsurance for days 21 through 100. This daily coinsurance rate is one-eighth of the inpatient hospital deductible (\$96 per day in 1999).

- **Home health care (part-time or intermittent skilled-nursing care, physical therapy, or speech therapy provided in the residence of a home-bound beneficiary).** As a result of the Balanced Budget Act of 1997 (P.L. 105-33), for individuals enrolled in both the HI and SMI programs, the first 100 visits of post-institutional home health services (that is, home health services associated with a hospital stay of at least 3 consecutive days or with a skilled-nursing facility stay) are covered by the HI program, while home health services not of a post-institutional nature, and post-institutional visits beyond the first 100 are covered by the SMI program.

For individuals enrolled in only the HI program or only the SMI program, the program in which they are enrolled pays for the entire range of home health care services (that is, the first 100 post-institutional visits, post-institutional visits beyond the first 100, and nonpost-institutional visits). These provisions of the Balanced Budget Act became effective January 1, 1998. Within this framework, home visits are covered if the beneficiary is homebound (but need not be bedridden), and if a physician sets up a home health plan after determining that the individual requires skilled-nursing care on an intermittent basis or is in need of physical or speech therapy.

Other services can include necessary part-time or intermittent home health aide services, occupational therapy, medical social services, and medical supplies. Medicare pays the reasonable cost of all covered home health visits. Durable medical equipment furnished as part of the home health plan is subject to a 20 percent coinsurance (that is, the beneficiary must pay 20 percent of the cost). Home health care has no co-payment and no deductible. However, full-time nursing care, food, blood, and drugs are not provided as home health agency services.

- *Hospice care.* Added in 1983, services are provided to beneficiaries certified as terminally ill; these services cover two 90-day hospice benefit periods, followed by an unlimited number of 60-day periods. When these services—often provided in the beneficiary's home—are furnished by a Medicare-certified facility, the coverage includes: physician services, nursing care, medical appliances and supplies, drugs for symptom management and pain relief, short-term inpatient care, counseling, therapies, home health aide, and homemaker services.

Part A and B deductibles do not apply to services and supplies furnished under the hospice benefit, and the beneficiary pays only limited charges for outpatient drugs and inpatient respite care. The beneficiary pays deductibles and coinsurance amounts when regular Medicare benefits are used for treatment of a condition other than the terminal illness. For the hospice program, there is a "cap" on per person expenditures.

HI financing and administration.—Hospital Insurance is financed by a tax on earnings that is separate from

the tax used to finance Old-Age, Survivors, and Disability Insurance (OASDI) benefits. Before January 1991, the OASDI and HI taxes were applied to the same maximum earnings base (\$51,300 in 1990). However, beginning in 1991 (under P.L. 101-508), annual earnings up to \$125,000 were subject to HI taxes, with the amount indexed to increases in average wages in the economy after 1991. The maximum earnings base for HI was \$130,200 in 1992 and \$135,000 in 1993.

The Omnibus Budget Reconciliation Act of 1993 (P.L. 103-66) repealed the dollar limit on wages and self-employment income subject to HI taxes, effective January 1, 1994. The HI contribution rate of 1.45 percent applies equally to employers and employees. The rate for the self-employed equals the combined employer and employee rate of 2.9 percent.¹ The income is channeled into a separate Federal Hospital Insurance Trust Fund (see table 2.A3), established on a basis similar to that of the Federal Old-Age and Survivors Insurance and Disability Insurance Trust Funds. All Hospital Insurance benefits and administrative costs are paid from this trust fund. The HI Trust Fund is reimbursed from general revenues for the cost of providing HI coverage under the transitional provisions for certain aged persons not entitled to OASDI or Railroad Retirement benefits, and receives other miscellaneous income as well (see table 8.A1).

The Secretary of Health and Human Services has overall responsibility for administering the HI program. In 1965, a new component was created in the Social Security Administration (SSA) to manage the Medicare program. In March 1977, management was transferred from SSA to the newly formed Health Care

¹ Beginning in 1990, the law allowed (1) a reduction in net self-employment earnings to which the OASDI and HI tax applies and (2) an income tax deduction of one-half the OASDI and HI taxes paid.

Financing Administration (HCFA). Responsibility for administering the federal Medicare program and the combined federal-state Medicaid programs rests with HCFA. SSA is responsible for the initial determination of an individual's entitlement and has overall responsibility for maintaining Medicare data on the master beneficiary record, the Social Security Administration's primary record of beneficiaries.

As provided by law, the administrators of the HI program have entered into agreements with state agencies and private organizations to secure their assistance in administering the program. HCFA develops regulations and guidelines to determine if hospitals, skilled-nursing facilities, and other providers of medical services meet the conditions for program participation. These standards include the requirements for medical and nursing staff, the physical environment in which care is provided, the maintenance of records, and the overall quality of care being provided. State agencies—usually health departments—apply the standards and also render consultative services to health care providers. Each participating provider must agree to limit beneficiary service charges to the applicable deductibles and coinsurance.

Hospitals and skilled-nursing facilities nominate a fiscal intermediary to process claims for HI benefits and to make payment settlements. The intermediaries are assigned by HCFA on a regional basis. Both Blue Cross/Blue Shield plans and commercial insurance companies serve as intermediaries whose responsibilities include:

- determining costs and reimbursement amounts;
- maintaining records;
- establishing controls;
- safeguarding against fraud and abuse or excess use;
- conducting reviews and audits;

- making the payments to providers for services; and
- assisting both providers and beneficiaries as needed.

Skilled nursing facilities, home health agencies, and some hospitals are reimbursed on the basis of reasonable costs, subject to certain monetary limits. Most hospitals are paid under a prospective payment system with rates set in advance and related to the patient's diagnosis. Hospices are paid prospectively set rates based on the level of care.

Ordinarily, payments are made only for services provided in the 50 states, the District of Columbia, Puerto Rico, the Virgin Islands, Guam, American Samoa, and the Northern Mariana Islands.

To improve the quality and effectiveness of Medicare services, the 1972 amendments authorized the establishment of medical review groups, called Professional Standards Review Organizations (PSROs). The 1982 amendments replaced the PSROs with Peer Review Organizations (PROs). A PRO (one in each state) is composed of local practicing physicians organized for the purpose of conducting peer reviews. The PROs are responsible for assuring that the care provided to Medicare beneficiaries is medically necessary and reasonable, provided in the appropriate setting (hospital versus nonhospital), reviewing the validity of hospitals' diagnostic information, reviewing the appropriateness of admissions and discharges, deciding if professionally accepted standards of quality are being met, and reviewing the appropriateness of care for which additional payment is sought for extraordinarily costly cases. To receive Medicare payments, each hospital must have an agreement with a PRO. In addition, measures to further prevent Medicare fraud and abuse were enacted in the Health Insurance Portability and Accountability Act of 1996 (P.L. 104-191) and strengthened in the Balanced Budget Act of 1997 (P.L. 105-33).

Supplementary Medical Insurance

All individuals aged 65 or older who are citizens, or aliens lawfully admitted for permanent residence with 5 consecutive years of residence, and all disabled persons entitled to coverage under HI are eligible to enroll in the SMI program on a voluntary basis by payment of a monthly premium.

From 1984 through 1990, the Part B premium was set to cover 25 percent of program costs for aged beneficiaries, with the remaining 75 percent covered by general revenues of the federal government. OBRA 1990 established the monthly Part B premium in statute through 1995 as follows: \$29.90 in 1991, \$31.80 in 1992, \$36.60 in 1993, \$41.10 in 1994, and \$46.10 in 1995. OBRA 1993 again established the provision requiring that Part B premiums cover 25 percent of program costs in 1996, 1997, and 1998. The Balanced Budget Act of 1997 permanently set the Part B premium at 25 percent of program costs.

In 1999, enrolled individuals pay a monthly premium of \$45.50 that is deducted from their Social Security benefit, Railroad Retirement annuity, or federal Civil Service Retirement annuity (the 1998 premium was \$43.80). Enrollees not receiving their benefits are billed quarterly. SMI costs not covered by premiums are financed from general revenues of the federal government (a total of 73 percent of SMI income in 1998). Individuals may either pay the premium or be eligible to have the state social service or medical assistance agency pay the premium on their behalf.

Persons may terminate their enrollment in the SMI program at any time by filing a notice with SSA. If persons withdraw before coverage starts, there is no premium liability. However, the premium rate is increased by 10 percent for each full year out of the program for persons who do not enroll as soon as they are eligible. (Special waivers of the premium surcharge are available to employees or spouses who continue

coverage under an employer health insurance plan.) Enrollment may also be terminated for failure to pay the premium.

Benefits provided.—The SMI program covers the following services and supplies, which must be medically necessary to be covered:

- Physicians' and surgeons' services, including some covered services furnished by chiropractors, podiatrists, dentists, and optometrists (except routine physical examinations and routine care of the eyes, ears, and feet, and most immunizations and cosmetic surgery). Also covered are the following Medicare-approved practitioners who are not physicians:
- Certified registered nurse anesthetists.
- Clinical psychologists.
- Clinical social workers (other than in a hospital or skilled-nursing facility).
- Physician assistants.
- Nurse practitioners and clinical nurse specialists in collaboration with a physician.
- Services in an emergency room or outpatient clinic, including same-day surgery.
- Home health care, as described in the Hospital Insurance section.
- Laboratory tests, X-rays, and other radiology services billed by the hospital, as well as approved independent laboratory services, portable diagnostic X-ray services, pap smear screening, mammography, prostate cancer screening, colorectal screening, and bone mass detection.
- Mental health care in a partial hospitalization psychiatric program, if a physician certifies that inpatient treatment would be required without it.

- Ambulatory surgical center services in Medicare-approved facility.
- Physical and occupational therapy, and speech pathology services under a plan established by a physician on an outpatient basis in a participating hospital, skilled-nursing facility, participating home health agency, rehabilitation agency, or public health agency.
- Comprehensive outpatient rehabilitation facility services, nonhospital treatment of a mental illness, and partial hospitalization for mental health treatment.
- Radiation therapy, renal (kidney) dialysis and transplants, and heart and liver transplants under certain limited conditions.
- Approved durable medical equipment for home use, such as oxygen equipment and wheelchairs; prosthetic devices; and surgical dressings, splints, and casts.
- Drugs and biologicals that cannot be self-administered (certain self-administered anticancer drugs are covered), such as pneumococcal pneumonia vaccine, hepatitis B vaccine, hemophilia clotting factors, transfusions of blood and blood components not supplied under Part A, antigens, immunosuppressive drugs, epogen when used to treat anemia related to chronic kidney failure or to HIV-positive beneficiaries, and flu vaccinations.

For Part B, cost-sharing contributions are required of beneficiaries which include: one annual deductible (now \$100); the monthly premiums; coinsurance payments for Part B services (usually 20 percent of charges); a blood deductible; charges above the Medicare allowed charge (for claims not on assignment); and

payment for any services that are not covered by Medicare. For outpatient mental health treatment services, the beneficiary is liable for 50 percent of the approved charges.

Payments for most SMI covered services are made on either a cost or a charge basis. If payments are on a cost basis (to some providers of services), the intermediary must ascertain the reasonable cost. If the payments are on a charge basis (to physicians or others furnishing individual services), the carrier must verify that such charges meet the existing reasonable charge guidelines. Outpatient clinical laboratory services are reimbursed on the basis of fee schedules, and limitations are placed on certain other services.

Noncovered services under Medicare include long-term nursing care or custodial care, and certain other health care needs such as eyeglasses, hearing aids, prescription drugs (except certain self-administered anticancer drugs), dentures and dental care, and so forth. These are not a part of either the HI or the SMI program, unless they are a part of a managed care plan (prepaid health care plan), such as a health maintenance organization (HMO), which is an option for Medicare beneficiaries.

Physicians must submit the claims for all physician services regardless whether assignment is accepted. The physician then bills the beneficiary for any remaining deductible and 20 percent of the balance of the allowed charge. In addition, in cases where the physician did not accept assignment, the physician may charge the beneficiary no more than 15 percent of the allowed charge. Alternately, for other services reimbursed on an allowed charge basis, the supplier may submit the bill for the beneficiary without accepting assignment, and the patient remains responsible for the total bill and is paid by Medicare. Should the supplier accept assignment, the supplier must submit the claim directly for payment, agreeing to accept the carrier's determination for allowed charges as the full fee for the services

involved. Under these circumstances, the patient then pays no more than the remaining deductible and 20 percent of the balance of the allowed charge.

Physicians and suppliers may also voluntarily "participate" in Medicare and always accept assignment instead of making the decision each time a service is provided. A beneficiary who used a participating physician or supplier is assured that he or she will not be responsible for more than the initial deductible and the coinsurance applicable to the reasonable charge.

Before 1992, the Medicare reasonable charge, known as the reasonable charge, was the lowest of (1) the customary charge (generally the charge most frequently made) by each physician and supplier for each separate service or supply furnished to patients in a previous 12-month period, (2) the prevailing charge (the amount that is high enough to cover the customary charges in 3 out of 4 bills submitted in the previous year for each service and supply) for each covered service and supply, or (3) the actual charge.

Increases in prevailing charges for physicians' services were ordinarily limited from year to year by an economic index formula that relates physicians' fee increases to the actual increases in the cost of maintaining a practice and to rises in general earnings levels. OBRA 1989 (P.L. 101-239) provided for the replacement of customary and prevailing charges, with new fee schedules for physicians' services starting in 1992, based on a relative value scale. The fee schedule amount was equal to the product of the procedure's relative value, a conversion factor, and a geographic adjustment factor. Payments were based on the lower of the actual charge and the fee schedule amount. For the 4-year period from 1992 to 1995, the fee schedule amounts were to be adjusted to reflect the prevailing charges in each fee screen area.

Under OBRA 1993 (P.L. 103-66), the physician fee schedule update reflects changes in the Medicare Economic Index, performance

adjustment and legislation. In 1994, the Part B fee schedule update for physician services was reduced by 3.6 percent for surgical services, and 2.6 percent for all other services (including anesthesia services), with the exception of primary care services which will receive the full update. For 1995, the update was reduced by 2.7 percent for surgical and all other services, with the exception of primary care services, which received the full update. The 1993 law also included cost restraint provisions applicable to skilled-nursing facilities, hospices, laboratory services, anesthesia care teams, other services, and expense computations.

SMI financing and administration.— The SMI program is financed through the Federal Supplementary Medical Insurance Trust Fund, into which are placed the premiums paid by enrollees (\$45.50 per month in 1999, usually deducted from monthly Social Security benefit checks), and the amount paid by the federal government from general revenues. The trust fund receives other miscellaneous income as well (see table 8.A2). Responsibility for administration of the SMI program, like the HI program, was transferred from SSA to HCFA in March 1977.

As provided by law, HCFA enters into contracts with carriers to serve as administrative agents for claims processing. The federal government reimburses the carrier for administrative expenses. Blue Cross/Blue Shield plans and commercial insurance companies operate as carriers to process SMI claims for services furnished by physicians and other health care providers. Carriers perform specific functions such as determining allowable payments; holding, disbursing, and accounting for funds; assisting in the application of safeguards against unnecessary utilization of services; granting hearings to individuals with contested claims; maintaining quality of performance records; assisting in fraud and abuse investigations; and assisting both suppliers and beneficiaries as

needed. Some institutional providers of services, such as home health agencies, hospital outpatient departments, and comprehensive outpatient rehabilitation centers, are served by HI intermediaries.

Medicare+Choice

An expanded set of options for the delivery of health care under Medicare, referred to as Medicare+Choice, was established by the Balanced Budget Act of 1997 (P.L. 105-33). All Medicare beneficiaries can receive their Medicare benefits through the original fee-for-service program. In addition, most beneficiaries enrolled in both Parts A and B can choose instead to receive their Medicare benefits through one of the following Medicare+Choice plans:

- Coordinated care plans (such as health maintenance organizations, provider-sponsor organizations, and preferred provider organizations);
- Medical Savings Account (MSA)/High Deductible plans (through a demonstration available up to 390,000 beneficiaries); or
- Private fee-for service plans.

Except for MSA plans, all Medicare+Choice plans are required to provide the current benefit package provided under Medicare Parts A and B (excluding hospice services) and any additional health services required under the adjusted community rate (ACR) process. MSA plans provide Medicare benefits after a single high deductible is met, and enrollees receive an annual deposit in their Medical Savings Account.

Transition rules for the prior Medicare managed care program were also provided by the Balanced Budget Act.

Recent Legislation and Program Changes

The Balanced Budget Act of 1997 (P.L. 105-33), enacted on August 5,

1997, included a number of provisions affecting the Medicare program. The new Medicare+Choice options and the changes regarding home health care coverage under the two parts of Medicare, both previously addressed, were two of the major provisions included in the Balanced Budget Act. These and the other major provisions of the Balanced Budget Act are described in the following section entitled Medicare: History of Provisions. All entries for 1997 in the Medicare: History of Provisions section are provisions that were contained in the Balanced Budget Act.

History of Provisions

Act*	Insured Status	Entitlement to Hospital Insurance Benefits**
1965		Any individual aged 65 or older entitled to monthly benefits under the Social Security or Railroad Retirement program, or aged 65 before 1968, or 3 quarters of coverage (QC) after 1965 and before attainment of age 65.
1967		Or 3 QC for each year after 1966 and before attainment of age 65.
1972b		Any disabled individual, under age 65, entitled to monthly disability benefits for 24 consecutive months under the Social Security or Railroad Retirement program (excludes spouses and children of disabled individuals). Any individual under age 65 who has end-stage renal disease and who is either fully or currently insured, or is entitled to monthly benefits under the Social Security or Railroad Retirement program or is the spouse or dependent child of such an insured individual or beneficiary. Entitlement begins on the first day of the third month following the initiation of a course of renal dialysis and ends with the 12th month following the month in which either the dialysis terminates or the individual has a renal transplant. Any individual aged 65 or older enrolled in the SMI program who is not otherwise entitled to HI benefits, upon voluntary participation with payment of hospital insurance premium.
1980		Any individual who would be entitled to monthly benefits under the Social Security or Railroad Retirement program if application were made. Any disabled individual under age 65 entitled to monthly disability benefits for a total of 24 months, not necessarily consecutive, under the Social Security or Railroad Retirement program. Medicare coverage extended for up to 36 months for disabled individuals whose disability continues, but whose monthly benefit ceased because they engaged in substantial gainful activity. Second waiting period eliminated if a former disabled-worker beneficiary becomes entitled again within 5 years (7 years for disabled widows and widowers and disabled children aged 18 or older).
1982		Federal employees covered under HI based on QC for earnings as Federal employees and/or based on deemed QC for earnings as Federal employees before 1983.
1983		Employees of nonprofit organizations, effective Jan. 1, 1984.
1985		Premium-paying individuals who do not purchase Part A coverage within a specific time after becoming eligible because of age are subject to a 10-percent penalty for each 12 months they are late in enrolling. There is a cutoff on the length of time these individuals will have to pay an enrollment penalty. The 10-percent premium penalty would be limited to twice the number of years enrollment was delayed. Therefore, if enrollment were delayed 1 year, the penalty would be assessed for 2 years. Individuals in this category and already enrolled will have the length of time the higher premium was paid credited to them.

*"Act" refers to legislation enacted in the year shown; the Social Security: History of Provisions section provides additional details.

**See the subsection Coverage, Financing, and Insured Status in the Social Security: History of Provisions section for Employment Covered and Maximum Taxable Earnings and Taxes.

- 1986 Mandatory coverage—Hospital Insurance (Part A) program only—provided to state and local government employees not covered under Social Security and hired after Mar. 31, 1986.
- 1987 Second waiting period eliminated if a former disabled beneficiary becomes entitled again (no time limit).
- Specifies in law that in order to be eligible for home health care, a Medicare beneficiary must have a restricted ability to leave the home, requiring the assistance of another or the aid of a supportive device (such as crutches, a cane, a wheelchair, or a walker).
- 1989 Disabled individuals under age 65 who are no longer entitled to Social Security disability benefits because their earnings exceeded the substantial gainful activity level have the option to purchase Medicare coverage by paying the HI and SMI premiums.

Entitlement to Supplementary Medical Insurance Benefits

- 1965 Any U.S. resident (citizen or lawfully admitted alien with 5 years continuous residence) aged 65 or older or any individual entitled to HI benefits upon voluntary participation with payment of SMI premium.
- 1972b Any individual under age 65 entitled to HI benefits, upon voluntary participation with payment of SMI premium.
- 1984 For calculating the amount of premium surcharge for individuals from age 65 up to age 70 not previously enrolled in Medicare, the number of years of an individual's employer group health insurance will not be taken into account.
- 1987 Specifies in law that in order to be eligible for home health care, a Medicare beneficiary must have a restricted ability to leave the home, requiring the assistance of another or the aid of a supportive device (such as crutches, a cane, a wheelchair, or a walker).

Medicare Benefits HI and SMI

- 1980 Requires that Medicare be secondary payer to benefits provided by liability insurance policies or under no-fault insurance.
- 1981 Requires that Medicare be secondary payer to employer-based group health plans for beneficiaries entitled to Medicare solely due to end-stage renal disease (ESRD) for up to 12 months.
- 1982 For workers and their spouses aged 65–69, Medicare is the secondary payer when benefits are provided under an employer-based group health plan (applicable to employers with 20 or more employees who sponsor or contribute to the group plan).
- Health maintenance organizations (HMOs) will be covered as providers of benefits. The prospective payment mechanism for HMOs must be certified by the Secretary of HHS before implementation.
- 1984 Medicare secondary payer provisions are extended to spouses aged 65–69 of workers under age 65 whose employer-based group health plan covers such spouses.
- For health maintenance organizations (HMOs), includes medical and other health services furnished by clinical psychologists.
- 1985 Provides payment for liver transplant services.

- 1986 Extends the working age secondary payer provision to cover workers and their spouses beyond the age of 69.
- For HMOs that offered organ transplants as a basic health service on Apr. 15, 1985, such services may be offered from Oct. 1, 1985, through Apr. 1, 1988.
- For disabled individuals who are covered by employer-based health plans (with at least 100 employees), Medicare is the secondary payer, effective for 1987-91.
- 1987 Requires health maintenance organizations/competitive medical plans that cease to contract with Medicare to provide or arrange supplemental coverage of benefits related to preexisting conditions for the lesser of 6 months or the duration of an exclusion period.
- Specifies in law that in order to be eligible for home health care, a Medicare beneficiary must have a restricted ability to leave the home, requiring the assistance of another or the aid of a supportive device (such as crutches, a cane, a wheelchair, or a walker).
- Clarifies that the secondary payer provision for disabled individuals covered under employer-based health plans for employers with at least 500 employees applies to employers that are government entities.
- 1990 Requires that Medicare be the secondary payer to employer-based group health plans for beneficiaries entitled to Medicare solely due to ESRD for up to 18 months (extended from 12 months), effective Feb. 1, 1991, to Jan. 1, 1996.
- The secondary payer provision for disabled beneficiaries covered under large employer plans (see 1986.); effective through Sept. 30, 1995.
- 1993 The secondary payer provision for disabled beneficiaries covered under large employer plans is effective through Sept. 30, 1998.
- The secondary payer provision for beneficiaries with ESRD applies for all beneficiaries with end-stage renal disease, not only those entitled to Medicare solely on the basis of it. The extension to include the first 18 months of an individual's entitlement on the basis of ESRD is effective through Sept. 30, 1998.
- 1997 An expanded set of options for the delivery of health care under Medicare, referred to as Medicare+Choice, is established. All Medicare beneficiaries can receive their Medicare benefits through the original fee-for-service program. In addition, most beneficiaries can choose instead to receive their Medicare benefits through one of the following Medicare+Choice plans: (1) coordinated care plans (such as health maintenance organizations, provider-sponsored organizations, and preferred provider organizations); (2) Medical Savings Account (MSA)/High Deductible plans (through a demonstration available up to 390,000 beneficiaries); or (3) private fee-for-service plans. Except for MSA plans, all Medicare+Choice plans are required to provide the current Medicare benefit package (excluding hospice services) and any additional health services required under the adjusted community rate (ACR) process. MSA plans provide Medicare benefits after a single high deductible is met, and enrollees receive an annual deposit in their Medical Savings Account. Transition rules for current Medicare HMO program also provided.
- The provision making Medicare the secondary payer for disabled beneficiaries in large group health plans, previously scheduled to expire Sept. 30, 1998, made permanent.
- The provision making Medicare secondary payer for the first 12 months of entitlement due to ESRD, which had been extended on a temporary basis (through Sept. 30, 1998) to include the first 18 months of entitlement, has been extended, permanently, to include the first 30 months of entitlement on the basis of ESRD.

Hospital Insurance

- 1965 In each benefit period, inpatient hospital services, 90 days. Includes semiprivate accommodations, operating room, hospital equipment (including renal dialysis), laboratory tests and X-ray, drugs, dressings, general nursing services, and services of interns and residents in medical osteopathic or dentistry training. Inpatient psychiatric hospital care limited to 190-day lifetime maximum. Outpatient hospital diagnostic services. Post-hospital extended-care services, 100 days (including physical, occupational, and speech therapy). Post-hospital home health services, 100 visits. Deductible and coinsurance provisions (see table 2.C1).
- 1967 Lifetime reserve of 60 additional days of inpatient hospital services. Outpatient hospital diagnostic services transferred to SMI.
- 1972b Services of interns and residents in podiatry training.
- 1980 Unlimited home health visits in a year. Requirement for prior hospitalization eliminated. Home health services provided for up to 4 days a week and up to 21 consecutive days.
- Alcohol detoxification facility services.
- 1981a Part A coinsurance is based on the deductible for the calendar year in which services are received rather than the deductible in effect at the time the beneficiary's spell of illness began, beginning in 1982.
- Alcohol detoxification facility services eliminated.
- 1982 Beneficiaries expected to live 6 months or less may elect to receive hospice care benefits instead of other Medicare benefits. May elect maximum of two 90-day and one 30-day hospice care periods, effective Nov. 1, 1983, to Oct. 1, 1986.
- 1984 For durable medical equipment provided by home health agencies, the payment amount is reduced from 100 percent of costs to 80 percent of reasonable charges.
- 1986 Set the Part A deductible for 1987 at \$520 with resulting increases in cost sharing. Increased the Part A deductible annually by the applicable percentage increase in the hospital prospective payment rates.
- Hospice care benefit (enacted in 1982) made permanent.
- 1987 Specifies in law that in order to be eligible for home health care, a Medicare beneficiary must have a restricted ability to leave the home, requiring the assistance of another or the aid of a supportive device (such as crutches, a cane, a wheelchair, or a walker).
- 1988 Enrollee pays annual hospital deductible (set at \$560 for 1989) and Medicare pays balance of covered charges, regardless of the number of days of hospitalization (except for psychiatric hospital care, which is still limited by 190-day lifetime maximum).
- The number of days in a skilled-nursing facility changed to 150 per year. Deletes the requirement for a prior hospital stay of 3 or more consecutive days.
- Expands home health care to provide care for less than 7 days per week and up to 38 consecutive days.
- Hospice care extended beyond 210 days when enrollee is certified as terminally ill.
- All 1988 provisions became effective Jan. 1, 1989.

- 1989 The spell of illness and benefit period coverage of laws prior to 1988 return to the determination of inpatient hospital benefits in 1990 and later. After the deductible is paid in benefit period, Medicare pays 100 percent of covered costs for the first 60 days of inpatient hospital care. Coinsurance applies for the next 30 days in a benefit period.

The requirement for a prior hospital stay of 3 or more consecutive days is reinstated for skilled-nursing facility services. Coverage returns to 100 days post-hospital care per spell of illness with a daily coinsurance rate in effect for days 21 through 100.

Home health services return to a limit of 21 consecutive days of care. Provision providing for home health care for fewer than 7 days per week continued due to a court decision.

Hospice care is returned to a lifetime limit of 210 days.

- 1990 Hospice care is extended beyond 210 days when enrollee is certified as terminally ill.
- 1997 Home health services not associated with a hospital or skilled-nursing facility stay for individuals enrolled in both HI and SMI are transferred from the HI program to the SMI program, effective January 1998. The HI program will continue to cover the first 100 visits following a hospital stay of at least 3 consecutive days or a skilled-nursing facility stay. The cost to the SMI Trust Fund of the transferred services will phase in over a 6-year period (that is, the HI Trust Fund will transfer funds to the SMI Trust Fund during that period).

Limits on the number of hours and days that home health care can be provided have been clarified. "Part-time" now defined as skilled-nursing and home health aide services (combined) furnished any number of days per week, for less than 8 hours per day and 28 or fewer hours per week. "Intermittent" now defined as skilled-nursing care provided for fewer than 7 days each week, or less than 8 hours each day (combined) for 21 days or less.

Hospice benefit periods are restructured to include two 90-day periods, followed by an unlimited number of 60-day periods.

Medicare coverage provided for a number of prevention initiatives, most of which covered under SMI program. HI program affected mainly by two of the initiatives: (1) annual prostate cancer screening for male beneficiaries aged 50 or older, effective Jan. 1, 2000; and (2) colorectal screening procedures, including fecal-occult blood tests and flexible sigmoidoscopies, for beneficiaries age 50 or older, colonoscopy for beneficiaries at high risk for colorectal cancer, and other procedures, including screening barium enemas under certain circumstances.

Supplementary Medical Insurance

- 1965 Physician and surgeon services. In-hospital services of anesthesiologists, pathologists, radiologists, and psychiatrists. Limited dental services. Home health services, 100 visits in calendar year. Other medical services including various diagnostic tests, limited ambulance services, prosthetic devices, rental of durable medical equipment used at home (including equipment for dialysis), and supplies used for fractures. For deductible and coinsurance provisions, see table 2.C1.
- Beginning in 1966, the beneficiary pays a \$50 deductible, with a 3-month carryover provision.
- 1967 Outpatient hospital diagnostic services, transferred from HI. Includes physical therapy services in a facility. Purchase of durable medical equipment.
- 1972b Physical therapy services furnished by a therapist in his or her office or individual's home (calendar year limit of \$100). Chiropractor services (limited to manual manipula-

tion of the spine). Outpatient services include speech pathology services furnished in, or under arrangements with, a facility or agency. Services of a doctor of optometry in furnishing prosthetic lenses.

Beginning in 1973, the beneficiary pays a \$60 deductible.

1977 Services in rural health clinics.

1980 Home health services. Deductible applicable to home health services is eliminated, effective July 1, 1981.

Facility costs of certain surgical procedures performed in freestanding ambulatory surgical centers.

Increase in annual limit for outpatient therapy from \$100 to \$500.

Recognizes comprehensive outpatient rehabilitation facilities as Medicare providers.

1981a Beginning in 1982, the beneficiary pays a \$75 deductible, with the carryover provision eliminated.

1984 Hepatitis B and pneumococcal vaccines and blood clotting factors and necessary supplies are included as Part B benefits. Debridement of mycotic toenails is limited.

For outpatient physical therapy services, includes services of a podiatrist. For outpatient ambulatory surgery, includes services of a dentist and podiatrist furnished in his or her office.

1986 Includes vision care services furnished by an optometrist.

For occupational therapy services, includes services furnished in a skilled-nursing facility (when Part A coverage has been exhausted), in a clinic, rehabilitation agency, public health agency, or by an independently practicing therapist.

Includes outpatient immunosuppressive drugs for 1 year after transplant and occupational therapy services providers in certain delivery settings.

For ambulatory surgical procedures performed in ambulatory surgical centers, hospital outpatient departments, and certain physician offices, the Part B coinsurance and deductible are no longer waived.

1987 Increases the maximum payment for mental health services and includes outpatient mental health services provided by ambulatory hospital-based or hospital-affiliated programs under the supervision of a physician.

Services provided by clinical social workers when furnished by risk-sharing health maintenance organizations/competitive medical plans, physician assistants in rural health manpower shortage areas, clinical psychologists in rural health clinics and community mental health centers, and certified nurse-midwives.

Prescription drugs used in outpatient immunosuppressive therapy.

Specifies in law that in order to be eligible for home health care, a Medicare beneficiary must have a restricted ability to leave the home, requiring the assistance of another or the aid of a supportive device (such as crutches, a cane, a wheelchair, or a walker).

1988 Beginning Jan. 1, 1990, the beneficiary pays a \$75 deductible and 20-percent coinsurance, but once out-of-pocket expenses for the deductible and coinsurance exceed \$1,370, Medicare pays 100 percent of allowable charges for remainder of year.

Beginning in 1991, Medicare pays 50 percent of the cost of outpatient prescription drugs above \$600. When fully implemented in 1993, Medicare will pay 80 percent of prescription drug costs above a deductible that assumes that 16.8 percent of Part B enrollees will exceed the deductible.

Certain prescription drugs—immunosuppressive therapy and intravenous (IV) drugs that can be administered in a home setting—will be covered in 1990 under the new prescription drug provision.

- 1989 Provisions enacted in 1988 and to begin in 1990 and 1991 are repeated and benefits are restored to levels in effect prior to Jan. 1, 1989.

Limits on mental health benefits eliminated in 1990. Coverage extended to services of clinical psychologists and social workers.

- 1990 Beginning in 1991, routine mammography screenings are covered.

The Part B deductible is set at \$100 in 1991 and subsequent years.

Beginning in 1992, physicians' services are reimbursed on a fee-schedule basis.

- 1993 Includes coverage of oral, self-administered anticancer drugs.

Lengthens the coverage period for immunosuppressive drugs after a transplant to 18 months in 1995, 24 months in 1996, 30 months in 1997, and 36 months thereafter.

- 1997 Home health services not associated with a hospital or skilled-nursing facility stay for individuals enrolled in both HI and SMI are transferred from the HI program to the SMI program, effective January 1998. The HI program will continue to cover the first 100 visits following a hospital stay of at least 3 consecutive days or a skilled-nursing facility stay. The cost to the SMI Trust Fund of the transferred services will phase in over a 6-year period, while the cost of the home health services will phase into the SMI premium over 7 years.

Coverage provided for a number of prevention initiatives, including (1) annual screening mammograms for female beneficiaries age 40 or older, with SMI deductible waived; (2) screening pap smear and pelvic exam (including clinical breast exam) every 3 years or annually for beneficiaries at higher risk, with SMI deductible waived; (3) annual prostate cancer screening for male beneficiaries aged 50 or older, effective Jan. 1, 2000; (4) colorectal screening procedures, including fecal-occult blood tests and flexible sigmoidoscopies, for beneficiaries aged 50 or older, colonoscopy for beneficiaries at high risk for colorectal cancer, and other procedures, including screening barium enemas under certain circumstances; (5) diabetes outpatient self-management training in nonhospital-based programs (previously covered in hospital-based programs only) and blood glucose monitors and testing strips for all diabetics (previously provided for insulin-dependent diabetics only), effective July 1, 1998; (6) procedures to identify bone mass, detect bone loss, or determine bone quality for certain qualified beneficiaries, at frequencies determined by the Secretary of HHS, effective July 1, 1998.

Beginning January 1999, an annual beneficiary limit of \$1,500 will apply to all outpatient physical therapy services, except for services furnished by a hospital outpatient department. A separate \$1,500 limit will also apply to outpatient occupational therapy services, except for services furnished by hospital outpatient departments. Beginning with 2002, these caps will be increased by the percentage increase in the Medical Economic Index.

Medicare Financing Hospital Insurance Taxes

See table 2.A3.

Appropriations From General Revenues

- 1965 For HI costs attributable to transitionally insured beneficiaries.
For HI costs attributable to noncontributory wage credits granted for military service prior to 1957 (see table 2.A2).
For the SMI program, an amount equal to participant premiums.
- 1972b For cost of SMI not met by enrollee premiums.
- 1982 For HI costs attributable to beneficiaries having transitional entitlement based on Medicare-qualified federal employment.
- 1983 For HI taxes on noncontributory wage credits granted for military service (a) from the inception of HI program through 1983 and (b) on a current basis, annually, beginning in 1984 (see table 2.A2).

Participant Premiums

- See also table 2.C1.
- 1965 SMI enrollee premium rate (originally \$3 per month) to be established annually such as to pay one-half of program costs.
- 1972b SMI enrollee premium rate increase limited to rate of increase in OASDI cash benefits.
HI premium (originally \$33 per month) to be established annually. Only individuals not otherwise entitled to HI but desiring voluntary participation need to pay the HI premium.
- 1983 SMI enrollee premiums for July 1983, to Dec. 31, 1983, frozen at premium level of June 30, 1983. Premiums for Jan. 1, 1984, to Dec. 31, 1985, set to cover 25 percent of aged program costs.
- 1984 SMI enrollee premiums for Jan. 1, 1986, to Dec. 31, 1987, will be set to cover 25 percent of aged program costs. Increases in the SMI premium may not exceed the dollar amount of the Social Security cost-of-living adjustment.
- 1985 Extends through calendar year 1988 the requirement that SMI premiums be set to cover 25 percent of aged program costs and that increases in the SMI premium may not exceed the dollar amount of the Social Security cost-of-living adjustment.
- 1987 Extends through calendar year 1989 the provisions requiring that the SMI premium be set to cover 25 percent of aged program costs, prohibiting any increase in the premium if there is no Social Security cost-of-living adjustment, and continuing to hold beneficiaries harmless from Social Security check reductions as a result of a premium increase.
- 1988 Increases in the SMI premium may not exceed the dollar amount of the Social Security cost-of-living adjustments for 1989 and beyond.
- 1989 Extends through calendar year 1990 the requirement that SMI premiums be set to cover 25 percent of aged program costs.
- 1990 The SMI premium amounts are \$29.90 in 1991, \$31.80 in 1992, \$36.60 in 1993, \$41.10 in 1994, and \$46.10 in 1995.
- 1993 SMI enrollee premiums for Jan. 1, 1996, to Dec. 31, 1998, will be set to cover 25 percent of aged program costs.

1997 The SMI premium is permanently set a 25 percent of program costs.

Income From Taxation of OASDI Benefits

1993 The additional income tax revenues resulting from the increase in the taxable percentage applicable to OASDI benefits (an increase from 50 percent to 85 percent, see table 2.A31) are transferred to the HI Trust Fund.

Interfund Borrowing

1981b See table 2.A6.

1983 See table 2.A6.

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2.C Medicare: History of Provisions

Table 2.C1.—Medicare cost sharing and premium amounts, 1966-99

Beginning ¹ —	Hospital Insurance					Supplementary Medical Insurance					
	All expenses in "benefit period" covered except—					Monthly premium ²	Annual deductible	Coinsurance (in percents)	Monthly premium		
	Inpatient hospital deductible (IHD) covers first 60 days	Inpatient hospital daily coinsurance		Skilled-nursing facility daily coinsurance after 20 days (1/8 X IHD)	Government amounts for—				For enrollee (aged and disabled) ³	Aged	Disabled ³
		61st through 90th days (1/4 X IHD)	Lifetime reserve days after 90 days (1/2 X IHD)								
July 1966.....	\$40	\$10	(4)	(4)	...	\$50	20	\$3.00	\$3.00	...	
1967.....	40	10	(4)	\$5.00	...	50	20	3.00	3.00	...	
1968.....	40	10	20	5.00	...	⁵ 50	⁵ 20	⁶ 4.00	⁶ 4.00	...	
1969.....	44	11	22	5.50	...	50	20	4.00	4.00	...	
1970.....	52	13	26	6.50	...	50	20	5.30	5.30	...	
1971.....	60	15	30	7.50	...	50	20	5.60	5.60	...	
1972.....	68	17	34	8.50	...	50	⁷ 20	5.80	5.80	...	
1973.....	72	18	36	9.00	\$33	60	20	⁸ 6.30	6.30	\$22.70	
1974.....	84	21	42	10.50	36	60	20	6.70	6.70	29.30	
1975.....	92	23	46	11.50	40	60	20	6.70	8.30	30.30	
1976.....	104	26	52	13.00	45	60	20	7.20	14.20	30.80	
1977.....	124	31	62	15.50	54	60	20	7.70	16.90	42.30	
1978.....	144	36	72	18.00	63	60	20	8.20	18.60	41.80	
1979.....	160	40	80	20.00	69	60	20	8.70	18.10	41.30	
1980.....	180	45	90	22.50	78	60	20	9.60	23.00	41.40	
1981.....	204	51	102	25.50	89	⁹ ¹⁰ 60	¹⁰ 20	11.00	34.20	62.20	
1982.....	260	65	130	32.50	113	¹¹ 75	¹¹ 20	12.20	37.00	72.00	
1983.....	304	76	152	38.00	113	75	20	12.20	41.80	80.00	
Jan. 1984.....	356	89	178	44.50	155	75	20	14.60	43.80	94.00	
1985.....	400	100	200	50.00	174	75	20	15.50	46.50	89.90	
1986.....	492	123	246	61.50	214	75	20	15.50	46.50	66.10	
1987.....	520	130	260	65.00	226	75	20	17.90	53.70	88.10	
1988.....	540	135	270	67.50	234	75	20	24.80	74.40	72.40	
1989.....	¹² 560	(12)	(12)	¹³ 25.50	156	75	20	¹⁴ 31.90	83.70	40.70	
1990.....	592	148	296	74.00	175	75	20	28.60	85.80	59.60	
1991.....	628	157	314	78.50	177	100	20	29.90	95.30	82.10	
1992.....	652	163	326	81.50	192	100	20	31.80	89.80	129.80	
1993.....	676	169	338	84.50	221	100	20	36.60	104.40	129.20	
1994.....	696	174	348	87.00	¹⁵ 245	100	20	41.10	82.50	111.10	
1995.....	716	179	358	89.50	¹⁵ 261	100	20	46.10	100.10	165.50	
1996.....	736	184	368	92.00	¹⁵ 289	100	20	42.50	127.30	167.70	
1997.....	760	190	380	95.00	¹⁵ 311	100	20	43.80	131.40	177.00	
1998.....	764	191	382	95.50	¹⁵ 309	100	20	43.80	132.00	150.40	
1999.....	768	192	384	96.00	¹⁵ 309	100	20	45.50	139.10	160.50	

¹ The HI and SMI deductible and coinsurance amounts begin in January unless otherwise noted. The HI and SMI monthly premium amounts were effective in July through 1983. Monthly premium amounts begin in January in 1984 and succeeding years.

² Premium paid for voluntary participation of individuals aged 65 or older not otherwise entitled to hospital insurance and of certain disabled individuals who have exhausted other entitlement.

³ Beginning in July 1973 for the disabled.

⁴ Benefit not provided.

⁵ Professional inpatient services of pathologists and radiologists not subject to deductible or coinsurance, beginning in April 1968.

⁶ Beginning in April 1968.

⁷ Home health services not subject to coinsurance, beginning in January 1973.

⁸ Monthly premium for July and August 1973 was reduced to \$5.80 and \$6.10, respectively, by the Cost of Living Council.

⁹ Home health services not subject to deductible.

¹⁰ Same as footnote 5, but only when physician accepts assignment.

¹¹ Effective Oct. 1, 1982, professional inpatient services of pathologists and radiologists are subject to deductible and coinsurance.

¹² Unlike all other years, the 1989 deductible was applied on an annual, rather than a benefit period, basis. Once the deductible was paid by the beneficiary,

Medicare paid the balance of expenses for covered hospital services, regardless of the number of days of hospitalization (except for psychiatric hospital care, which was still limited by the 190-day lifetime maximum).

¹³ The coinsurance amount in 1989 was equal to 20 percent of the estimated national average daily cost of covered skilled nursing facility care, rather than 1/8 of the inpatient hospital deductible. The beneficiary paid the coinsurance amount for the first 8 days of care in 1989, rather than for days of care 21 to 100 in a benefit period as in all other years. Skilled nursing facility benefits were available for up to 150 days of care per year in 1989, rather than for up to 100 days of care per benefit period as in all other years.

¹⁴ Includes the standard monthly SMI premium and a supplemental monthly flat premium under the Medicare Catastrophic Coverage Act of 1988. Amount shown is for most Part B enrollees. Residents of Puerto Rico and other territories and commonwealths, as well as persons enrolled in Part B only, paid different supplemental flat premiums resulting in a smaller premium than that shown.

¹⁵ A reduced premium is available to individuals aged 65 or older who are not otherwise entitled to HI but who have (or who were married to, widowed from, or divorced from a spouse for certain periods of time who has or had) at least 30 quarters of Social Security coverage. The reduced premium is \$184, \$183, \$188, \$187, \$170, and \$170 for 1994 to 1999, respectively.

Medicaid

Note: The following narrative is intended for informational purposes only. This description of the Medicaid program is not an official statement of policy that can be relied upon in lieu of the appropriate law, regulations, and rulings. This narrative is not intended to render legal or other professional advice; therefore, it should not be relied upon for making specific legal decisions. Instead the law, regulations, and rulings, should be consulted for purposes of making such decisions.

Title XIX of the Social Security Act is a federal-state matching entitlement program that pays for medical assistance for certain individuals and families with low incomes and resources. This program, known as Medicaid, became law in 1965 as a jointly funded cooperative venture between the federal and state governments (which includes the District of Columbia and the Territories) to assist states in furnishing medical assistance to eligible needy persons. Medicaid is the largest source of funding for medical and health-related services for America's poorest people.

Within broad national guidelines established by federal statutes, regulations, and policies, each state:

- (1) establishes its own eligibility standards;
- (2) determines the type, amount, duration and scope of services;
- (3) sets the rate of payment for services; and
- (4) administers its own program.

Medicaid policies for eligibility, services, and payment are complex and vary considerably even among states of similar size or geographic proximity. Thus, a person who is eligible for Medicaid in one state might not be eligible in another state; and the services provided by one state may differ considerably in amount, duration, or scope from services provided in a similar or

neighboring state. In addition, Medicaid eligibility and/or services within a state can change during the year.

Basis of Eligibility and Maintenance Assistance Status

Medicaid does not provide medical assistance for all poor persons. Even under the broadest provisions of the federal statute, Medicaid does not provide health care services even for very poor persons unless they are in one of the groups designated below. Low income is only one test for Medicaid eligibility for those within these groups; their resources also are tested against threshold levels (as determined by each state within federal guidelines).

States generally have broad discretion in determining which groups their Medicaid programs will cover and the financial criteria for eligibility. To be eligible for federal funds, however, states are required to provide Medicaid coverage for certain individuals who receive federally assisted income-maintenance payments, as well as for related groups not receiving cash payments. In addition to their Medicaid programs, most states have additional "state-only" programs to provide medical assistance for specified poor persons who do not qualify for Medicaid. Federal funds are not provided for state-only programs. The following enumerates the mandatory Medicaid "categorically needy" eligibility groups for which federal matching funds are provided:

- Individuals are generally eligible for Medicaid if they meet the requirements for the AFDC program that were in effect in their state on July 16, 1996, or—at state option—more liberal criteria;
- Children under age 6 whose family income is at or below 133 percent of the federal poverty level (FPL);
- Pregnant women whose family income is below 133 percent

of the FPL (services to these women are limited to those related to pregnancy, complications of pregnancy, delivery, and postpartum care);

- Supplemental Security Income (SSI) recipients in most states (some states use more restrictive Medicaid eligibility requirements which pre-date SSI);
- Recipients of adoption or foster care assistance under title IV of the Social Security Act;
- Special protected groups (typically individuals who lose their cash assistance due to earnings from work or from increased Social Security benefits, but who may keep Medicaid for a period of time);
- All children born after September 30, 1983, who are under age 19, in families with incomes at or below the FPL. (This phases in coverage, so that by the year 2002, all such poor children under age 19 will be covered); and
- Certain Medicare beneficiaries (described later).

States also have the option of providing Medicaid coverage for other "categorically related" groups. These optional groups share characteristics of the mandatory groups (that is, they fall within defined categories), but the eligibility criteria are somewhat more liberally defined. The broadest optional groups for which states will receive federal matching funds for coverage under the Medicaid program include:

- Infants up to age 1 and pregnant women not covered under the mandatory rules whose family income is no more than 185 percent of the FPL (the percentage amount is set by each state);
- Children under age 21 who meet the AFDC income and resources requirements that

were in effect in their state on July 16, 1996 (even though they do not meet the mandatory eligibility requirements);

- Institutionalized individuals eligible under a "special income level" (the amount is set by each state—up to 300 percent of the SSI federal benefit rate);
- Individuals who would be eligible if institutionalized, but who are receiving care under home and community-based services waivers;
- Certain aged, blind, or disabled adults who have incomes above those requiring mandatory coverage, but below the FPL;
- Recipients of state supplementary income payments;
- Certain working and disabled persons with family income less than 250 percent of FPL who would qualify for SSI if they did not work;
- TB-infected persons who would be financially eligible for Medicaid at the SSI income level if they were within a Medicaid-covered category (however, coverage is limited to TB-related ambulatory services and TB drugs);
- "Optional targeted low-income children" included within the Children's Health Insurance Program (CHIP) established by the Balanced Budget Act of 1997 (BBA97); and
- "Medically needy" persons (described below).

The medically needy (MN) program allows states the option to extend Medicaid eligibility to additional qualified persons. These persons would be eligible for Medicaid under one of the mandatory or optional groups, except that their income and/or resources are above the eligibility level set by their state. Persons

may qualify immediately or may "spend down" by incurring medical expenses that reduce their income to or below their state's MN income level.

The medically needy Medicaid program does not have to be as extensive as the *categorically needy* program, and it may be quite restrictive in rules governing coverage and eligibility. Federal matching funds are available for MN programs. However, if a state elects to have a MN program, there are federal requirements that certain *groups* and certain *services* must be included. Children under age 19 and pregnant women who are medically needy must be covered; and prenatal and delivery care for pregnant women and ambulatory care for children must be provided.

A state may elect to provide MN eligibility to certain additional groups, and may elect to provide certain additional services within its MN program. In 1997, 42 states elected to have a MN program and provided at least some MN services to at least some MN recipients. All remaining states utilize the "special income level" option to extend Medicaid to the "near poor" in medical institutional settings.

The Personal Responsibility and Work Opportunity Reconciliation Act of 1996 (Public Law 104-193), known as the "welfare reform" bill, made restrictive changes regarding eligibility for SSI coverage that impacted the Medicaid program. This law impacts the Medicaid coverage for certain aliens. For legal resident aliens and other qualified aliens who entered the United States on or after August 22, 1996, Medicaid is barred for 5 years. Medicaid coverage for most aliens entering before that date and coverage for those eligible after the 5-year ban are state options; emergency services, however, are mandatory for both of these alien coverage groups. For aliens who lose SSI benefits because of new restrictions regarding SSI coverage, Medicaid can continue only if these persons can be covered for Medicaid under some other eligibility status (again with the exception of emergency

services which are mandatory). Although a number of disabled children lost SSI as a result of changes to P.L. 104-193, their continued eligibility for Medicaid was assured by Public Law 105-33—the Balanced Budget Act of 1997 (the BBA97).

In addition, welfare reform repealed the open-ended federal entitlement program known as Aid to Families with Dependent Children (AFDC), and replaced it with Temporary Assistance for Needy Families (TANF), which will provide grants to states to be spent on time-limited cash assistance. TANF limits a family's lifetime cash welfare benefits to a maximum of 5 years and permits states to impose a wide range of other restrictions as well—in particular, requirements related to employment. However, the impact on Medicaid eligibility is not expected to be significant. Under welfare reform, persons who would have been eligible for AFDC under the AFDC requirements in effect on July 16, 1996, generally will still be eligible for Medicaid. Although most persons covered by TANF will receive Medicaid, it is not required by law.

Title XXI of the Social Security Act, known as the Children's Health Insurance Program (CHIP), is a new program initiated by the BBA97. In addition to allowing states to craft or expand an existing state insurance program, CHIP will provide more federal funds for states to expand Medicaid eligibility to include more children who are currently uninsured. With certain exceptions, these are low-income children who would not qualify for Medicaid based on the plan that was in effect on April 15, 1997. Funds from the CHIP also may be used for providing medical assistance to children during a presumptive eligibility period for Medicaid. This is one of several options for states to select for providing health care coverage for more children, as prescribed within the BBA97's title XXI program.

Medicaid coverage may begin as early as the third month prior to application—if the person would have been eligible for Medicaid had he

applied during that time. Medicaid coverage generally stops at the end of the month in which a person no longer meets the criteria of any Medicaid eligibility group. The BBA97 allows states to provide 12 months of continuous Medicaid coverage (without reevaluation) for eligible children under the age of 19.

Scope of Services

Title XIX of the Social Security Act allows considerable flexibility within the states' Medicaid plans. However, some federal requirements are mandatory if federal matching funds are to be received. A state's Medicaid program *must* offer medical assistance for certain *basic* services to most categorically needy populations. These services generally include:

- inpatient hospital services;
- outpatient hospital services;
- prenatal care;
- vaccines for children;
- physician services;
- nursing facility services for persons aged 21 or older;
- family planning services and supplies;
- rural health clinic services;
- home-health care for persons eligible for skilled-nursing services;
- laboratory and X-ray services;
- pediatric and family nurse practitioner services;
- nurse-midwife services;
- federally qualified health center (FQHC) services and ambulatory services of an FQHC that would be available in other settings; and
- early and periodic screening, diagnosis, and treatment (EPSDT) services for children under age 21.

States may also receive federal matching funds for certain *optional* services. The most common of the

34 currently approved optional Medicaid services include:

- diagnostic services;
- clinic services;
- intermediate care facilities for the mentally retarded (ICFs/MR);
- prescribed drugs and prosthetic devices;
- optometrist services and eyeglasses;
- nursing facility services for children under age 21;
- transportation services;
- rehabilitation and physical therapy services; and
- home and community-based care to certain persons with chronic impairments.

The BBA97 included a state option designated Programs of All-Inclusive Care for the Elderly (PACE). PACE provides an *alternative* to institutional care for persons aged 55 or older who require a *nursing facility level* of care. The PACE team offers and manages *all* health, medical and social services, and mobilizes other services as needed to provide preventative, rehabilitative, curative, and supportive services. This care is provided in day health centers, homes, hospitals, and nursing homes, while helping the person maintain independence, dignity, and quality of life. PACE functions within the Medicare program as well as under Medicaid. Regardless of source of payment, PACE providers receive payment only through the PACE agreement and must make available all items and services covered under both titles XVIII and XIX without amount, duration, or scope limitations, and without application of any deductibles, co-payments, or other cost sharing. The individuals enrolled in PACE receive benefits solely through the PACE program.

Amount and Duration of Services

Within broad federal guidelines and certain limitations, states determine

the amount and duration of services offered under their Medicaid programs. States may limit, for example, the number of days of hospital care or the number of physician visits covered. Two restrictions apply: (1) limits must result in a sufficient level of services to reasonably achieve the purpose of the benefits and (2) limits on benefits may not discriminate among beneficiaries based on medical diagnosis or condition.

In general, states are required to provide comparable amounts, duration, and scope of services to all categorically needy and categorically related eligible persons. There are two important exceptions: (1) Medically necessary health care services identified under the EPSDT program for eligible children that are within the scope of mandatory or optional services under federal law must be covered, even if those services are not included as part of the covered services in that state's plan and (2) states may request "waivers" to pay for otherwise uncovered home- and community-based services for Medicaid-eligible persons who might otherwise be institutionalized). States have few limitations on the services which may be covered under such waivers as long as the services are cost effective (except that, other than as part of respite care, they may not provide room and board for such recipients). With certain exceptions, a state's Medicaid plan must allow recipients to have some informed choices among participating providers of health care, and to receive quality care that is appropriate and timely.

Payment for Services

Medicaid operates as a vendor payment program. States may pay providers directly, or states may pay for Medicaid services through various prepayment arrangements, such as health maintenance organizations (HMOs). Within federally imposed upper limits and specific restrictions, each state generally has broad discretion in determining the payment methodology and payment rate for

services. Generally, payment rates must be sufficient to enlist enough providers so that covered services are available at least to the extent that comparable care and services are available to the general population within that geographic area. Providers participating in Medicaid must accept Medicaid payment rates as payment in full. States must make additional payments to qualified hospitals that provide inpatient services to a disproportionate number of Medicaid recipients and/or to other low-income or uninsured persons under what is known as the "disproportionate share hospital" (DSH) adjustment. Excessive use of the DSH adjustment resulted in rapidly increasing federal expenditures for Medicaid. However, under legislation passed in 1991, 1993, and again within the BBA97, the state allotments for payments to DSH hospitals have become increasingly limited.

States may impose nominal deductibles, coinsurance, or co-payments on some Medicaid recipients for certain services. Certain Medicaid recipients, however, must be excluded from cost sharing: pregnant women, children under age 18, and hospital or nursing home patients who are expected to contribute most of their income to institutional care. In addition, all Medicaid recipients must be exempt from co-payments for emergency services and family planning services.

The federal government pays a share of the medical assistance expenditures under each state's Medicaid program. That share, known as the Federal Medical Assistance Percentage (FMAP), is determined annually by a formula that compares the state's average per capita income level with the national income average. States with a higher per capita income level are reimbursed a smaller share of their costs. By law, the FMAP cannot be lower than 50 percent nor higher than 83 percent. In 1999, the FMAPs varied from 50 percent in 10 states to 76.78 percent in Mississippi. The BBA97 perma-

nently raised the FMAP for the District of Columbia from 50 percent to 70 percent, and raised the FMAP for Alaska from 50 percent to 59.8 percent for 3 years. For the children added to Medicaid through the CHIP program, the FMAP average for all states is about 70 percent, compared to the Medicaid average of 57 percent.

The federal government also reimburses state's for 100 percent of the cost of services provided through facilities of the Indian Health Service; provides financial help to the 12 states that provide the highest number of emergency services to undocumented aliens; and shares in each state's expenditures for the administration of the Medicaid program. Most administrative costs are matched at 50 percent, although higher percentages are paid for certain activities such as development of mechanized claims processing systems.

Except for the CHIP program and the QI program (described later), federal payments to states for medical assistance have no set limit (cap); rather, the federal government matches (at FMAP rates) state expenditures for the mandatory services plus the optional services that the individual state decides to cover for eligible recipients and matches (at the appropriate administrative rate) all necessary and proper administrative costs.

Summary and Trends

Medicaid was initially formulated as a medical care extension of federally funded programs providing cash income assistance for the poor, with an emphasis on dependent children and their mothers, the disabled, and the elderly. Over the years, however, Medicaid eligibility has been incrementally expanded beyond its original ties with eligibility for cash programs. Legislation in the late 1980s assured Medicaid coverage to an expanded number of low-income pregnant women, poor children, and to some Medicare beneficiaries who are not

eligible for any cash assistance program. Legislative changes also focused on increased access, better quality of care, specific benefits, enhanced outreach programs, and fewer limits on services.

Since its inception, Medicaid has had very rapid growth in expenditures. Although the rate of increase has subsided recently, the acceleration over the years has been noteworthy. This rapid growth in Medicaid expenditures has been due to several factors, primarily:

- The expanded coverage and utilization of services, and the increase in the size of the Medicaid covered populations (a result of federal mandates, population growth, and the earlier economic recession);
- The disproportionate share hospital (DSH) payment program, coupled with provider tax and donations programs;
- The increase in the number of very old and disabled persons requiring extensive acute and/or long-term health care and various related services;
- The results of technological advances to keep more very low-birth weight babies and other critically ill or severely injured persons alive and in need of continued extensive and very expensive care; and
- The increase in payment rates to providers of health care services, when compared to general inflation.

As with all health insurance programs, most Medicaid recipients require relatively small average expenditures per person each year. Providing health care coverage for almost 17.5 million children, who otherwise would usually receive little or no medical care, has always been a primary concern of the Medicaid program. The data for 1997 indicate

that Medicaid payments for services for these children (who constitute over 51 percent of all Medicaid recipients) average about \$1,500 per child. However, certain other specific groups comprising far fewer persons have much larger per person expenditures. Regardless of their initial financial situation, their medical needs are so great and/or continuous that most of these patients must eventually depend upon Medicaid. When expenditures for these high and lower cost recipients are combined, 1997 payments to health care vendors for over 34 million Medicaid recipients averaged \$3,680 per person.

Long-term care is an important and increasingly utilized provision of Medicaid—especially as our nation's population ages. Almost 45 percent of the total cost of care for persons using nursing facility or home health services in the United States in recent years is paid for by the Medicaid program. A much larger percentage is paid for by Medicaid, however, for those persons who use more than 4 months of such long-term care. The data for 1997 show that Medicaid payments for nursing facility (excluding Intermediate Care Facilities for the Mentally Retarded: ICF/MRs) and home health care totaled \$42.7 billion for more than 3.4 million recipients of these services—an average 1997 expenditure of more than \$12,340 per long-term care recipient. With the percentage of our population who are elderly and/or disabled increasing faster than the younger groups, the need for long-term care is expected to increase.

Another significant development in Medicaid is the growth in managed care as an alternative service delivery concept different from the traditional fee-for-service system. Under managed care systems, health maintenance organizations (HMOs), prepaid health plans (PHPs) or comparable entities agree to provide a specific set of services to Medicaid enrollees, usually in return for a predetermined periodic payment per enrollee. Managed care programs seek to enhance access to

quality care in a cost-effective manner. Waivers may provide the states with greater flexibility in the design and implementation of their Medicaid programs. Waiver authority under sections 1915(b) and 1115 of the Social Security Act is important to the Medicaid program. Section 1915(b) of the law allows states to develop innovative health care delivery or reimbursement systems. Section 1115 of the law allows statewide health care reform demonstrations for testing various methods of covering uninsured populations and testing new delivery systems without increasing costs. Finally, the BBA97 provided states a new option to use managed care. The number of Medicaid beneficiaries enrolled in some form of managed care is growing rapidly. Several states have converted their entire Medicaid programs into managed care arrangements.

Medicaid data as reported by the states indicate that more than 34 million persons received health care service through the Medicaid program in 1997. Total outlays for the Medicaid program in 1997 included: direct payment to providers of \$125 billion, payments for various premiums (for example, HMOs and Medicare) of more than \$20 billion, payments to the disproportionate share hospitals of \$15 billion, and administrative costs of \$6 billion.

The total expenditure for the nation's program in 1998 was approximately \$170 billion (\$96 billion in federal and \$74 billion in state funds). With anticipated impacts from the BBA97, projections now are that total Medicaid outlays may be \$270 billion in fiscal year 2004, with an additional \$6.6 billion expected to be spent for the new Children's Health Insurance Program.

Medicaid-Medicare Relationship

Medicare beneficiaries who have low incomes and limited resources may also receive help from the Medicaid program. For persons who are eligible

for full Medicaid coverage, the Medicare health care coverage is supplemented by services that are available under their state's Medicaid program, according to eligibility category. These additional services may include—for example—nursing facility care beyond the 100 day limit covered by Medicare, prescription drugs, eyeglasses, and hearing aids. For persons enrolled in both programs, any services that are covered by Medicare are paid for by the Medicare program before any payments are made by the Medicaid program, since Medicaid is always "payor of last resort."

Certain other Medicare beneficiaries may receive help through their state Medicaid program. Qualified Medicare Beneficiaries (QMBs) and Specified Low-Income Medicare Beneficiaries (SLMBs) are the best known and the largest in numbers. QMBs are those Medicare beneficiaries who have resources at or below twice the standard allowed under the SSI program, and incomes at or below 100 percent of the FPL. This category includes persons who are eligible for full Medicaid coverage. For QMBs, the state pays the Hospital Insurance (HI) and Supplemental Medical Insurance (SMI) premiums and the Medicare coinsurance and deductibles, subject to limits that states may impose on payment rates. SLMBs are Medicare beneficiaries with resources like the QMBs, but with incomes that are higher, but still less than 120 percent of the FPL. For SLMBs, the Medicaid program only pays the SMI premiums. The Medicare law states that disabled and working individuals who previously qualified for Medicare because of disability but who lost entitlement because of their return to work (despite the disability) are allowed to purchase Medicare HI and SMI coverage. If these persons have incomes below 200 percent of the FPL, but who do not meet any other Medicaid assistance category, they may qualify to have Medicaid pay their HI premiums as Qualified Disabled and Working Individuals (QDWIs). According to HCFA estimates, Medicaid

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currently provides some level of supplemental health coverage for 5 million persons who are Medicare beneficiaries in the above three categories for fiscal year 1996.

The BBA97 establishes a capped allocation to states for each of 5 years beginning January 1998, for payment of all or some of the Medicare SMI premiums for additional Medicare beneficiaries: those with incomes that are above 120 percent and less than 175 percent of the FPL. These income levels exceed those established for QMBs and SLMBs. These beneficiaries are known as Qualifying Individuals (QIs). Unlike QMBs and SLMBs who may be eligible for Medicaid benefits in addition to their QMB/SLMB benefits, the QIs cannot be otherwise eligible for medical assistance under a state plan. The payment of this QI benefit is 100 percent federally funded, up to the state's allocation. This QI program provides financial assistance to additional persons needing help in acquiring adequate health care coverage.

Conclusion

The Department of Health and Human Services, the individual states, and the United States Congress continually seek to make improvements in the Medicare and Medicaid programs' coverage of needy individuals, and in the quality, effectiveness, and extent of health care services. However, these programs must function within the various federal and state constraints of serious economic, social, and political factors. As a result, federal and state regulations and laws continued to be reviewed for these very expensive, yet vitally important, Medicare and Medicaid programs.

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Table 2.C2.—Federal medical assistance percentage and enhanced Federal medical assistance percentage

State	Federal medical assistance percentage ¹			Enhanced Federal medical assistance percentage ⁵	
	1998 ²	1999 ³	2000 ⁴	1999 ⁴	2000 ⁴
Alabama	69.32	69.27	69.57	78.49	78.70
Alaska	⁶ 50.00	⁶ 59.80	⁶ 59.80	⁶ 71.86	⁶ 71.86
American Samoa	⁷ 50.00	⁷ 50.00	⁷ 50.00	⁷ 65.00	⁷ 65.00
Arizona.....	65.33	65.50	65.92	75.85	76.14
Arkansas	72.84	72.96	72.85	81.07	80.99
California	51.23	51.55	51.67	66.09	66.17
Colorado.....	51.97	50.59	50.00	65.42	65.00
Connecticut.....	50.00	50.00	50.00	65.00	65.00
Delaware.....	50.00	50.00	50.00	65.00	65.00
District of Columbia.....	⁶ 50.00	⁶ 70.00	⁶ 70.00	⁶ 79.00	⁶ 79.00
Florida.....	55.65	55.82	56.52	69.07	69.57
Georgia.....	60.84	60.47	59.88	72.33	71.91
Guam.....	⁷ 50.00	⁷ 50.00	⁷ 50.00	⁷ 65.00	⁷ 65.00
Hawaii.....	50.00	50.00	51.01	65.00	65.71
Idaho.....	69.59	69.85	70.15	78.89	79.11
Illinois.....	50.00	50.00	50.00	65.00	65.00
Indiana.....	61.41	61.01	61.74	72.71	73.22
Iowa.....	63.75	63.32	63.06	74.32	74.14
Kansas.....	59.71	60.05	60.03	72.03	72.02
Kentucky.....	70.37	70.53	70.55	79.37	79.38
Louisiana.....	70.03	70.37	70.32	79.26	79.22
Maine.....	66.04	66.40	66.22	76.48	76.36
Maryland.....	50.00	50.00	50.00	65.00	65.00
Massachusetts.....	50.00	50.00	50.00	65.00	65.00
Michigan.....	53.58	52.72	55.11	66.91	68.58
Minnesota.....	52.14	51.50	51.48	66.05	66.04
Mississippi.....	77.09	76.78	76.80	83.75	83.76
Missouri.....	60.68	60.24	60.51	72.17	72.36
Montana.....	70.56	71.73	72.30	80.21	80.61
Nebraska.....	61.17	61.46	60.88	73.02	72.62
Nevada.....	50.00	50.00	50.00	65.00	65.00
New Hampshire.....	50.00	50.00	50.00	65.00	65.00
New Jersey.....	50.00	50.00	50.00	65.00	65.00
New Mexico.....	72.61	72.98	73.32	81.09	81.32
New York.....	50.00	50.00	50.00	65.00	65.00
North Carolina.....	63.09	63.07	62.49	74.15	73.74
North Dakota.....	70.43	69.94	70.42	78.96	79.29
Northern Mariana Islands.....	⁷ 50.00	⁷ 50.00	⁷ 50.00	⁷ 65.00	⁷ 65.00
Ohio.....	58.14	58.26	58.67	70.78	71.07
Oklahoma.....	70.51	70.84	71.09	79.59	79.76
Oregon.....	61.46	60.55	59.96	72.38	71.97
Pennsylvania.....	53.39	53.77	53.82	67.64	67.67
Puerto Rico.....	⁷ 50.00	⁷ 50.00	⁷ 50.00	⁷ 65.00	⁷ 65.00
Rhode Island.....	53.17	54.05	53.77	67.83	67.64
South Carolina.....	70.23	69.85	69.95	78.89	78.96
South Dakota.....	67.75	68.16	68.72	77.71	78.11
Tennessee.....	63.36	63.09	63.10	74.16	74.17
Texas.....	62.28	62.45	61.36	73.72	72.95
Utah.....	72.58	71.78	71.55	80.25	80.08
Vermont.....	62.18	61.97	62.24	73.38	73.57
Virgin Islands.....	⁷ 50.00	⁷ 50.00	⁷ 50.00	⁷ 65.00	⁷ 65.00
Virginia.....	51.49	51.60	51.67	66.12	66.17
Washington.....	52.15	52.50	51.83	66.75	66.28
West Virginia.....	73.67	74.47	74.78	82.13	82.35
Wisconsin.....	58.84	58.85	58.78	71.20	71.15
Wyoming.....	63.02	64.08	64.04	74.86	74.83

¹ Section 1905 (b) of the Social Security Act specifies the method to be used to compute the Federal medical assistance percentage. From this section the following formula is derived:

N = 3 year average national per capita personal income

S = 3 year average State per capita personal income

Federal medical assistance percentage:

State share = $(S^2/N^2) \times 45$ or $(45/N^2) \times S^2$

Federal share = 100 - State share with 50-83 percent limits

² Effective Oct. 1, 1997, through Sept. 30, 1998.

³ Effective Oct. 1, 1998, through Sept. 30, 1999.

⁴ Effective Oct. 1, 1999, through Sept. 30, 2000.

⁵ This is the Title XXI enhanced Federal medical assistance percentage rate specified in Section 2105(b) of the Act. The enhanced Federal medical assistance percentage is limited to no more than 85 percent.

⁶ For 1998, 1999, and 2000, the values in the table were set for State plans under Titles XIX and XXI and for capitation payments and DSH allotments under those titles. For other purposes, the percentage for Alaska is 52.26 and for the District of Columbia 50 percent.

⁷ For purposes of Section 1118 of the Social Security Act, the Federal medical assistance percentage used under Titles I, X, XIV, and XVI, and Part A of Title IV will be 75 percent.

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Other Social Insurance and Veterans' Programs

This section provides data on unemployment insurance, temporary disability insurance, Black Lung benefits, and veterans' benefits. Unemployment insurance is a federal-state program. Temporary disability insurance is in effect in seven jurisdictions. It is State administered in five states and the Commonwealth of Puerto Rico, and is administered by the Railroad Retirement Board for railroad workers. Federal benefits for veterans and dependents are administered by the Department of Veterans Affairs. The Social Security Administration generally has jurisdiction for Black Lung claims filed through June 1973. Claims filed after that date are administered by the Department of Labor.

Unemployment Insurance

Through federal and state cooperation, unemployment insurance programs are designed to provide benefits to regularly employed members of the labor force who become involuntarily unemployed and who are able and willing to accept suitable employment. Workers in all 50 states, the District of Columbia, Puerto Rico, and the Virgin Islands are covered under unemployment insurance programs.

To induce states to enact unemployment insurance laws, the Social Security Act of 1935 provided a tax offset incentive. A uniform national tax was imposed on payrolls of industrial and commercial employers who employed eight or more workers in 20 or more weeks in a calendar year. Employers who paid taxes to a state with an approved unemployment insurance law could credit (offset) up to 90 percent of the state tax against the federal tax. This insured that employers in states without an unemployment insurance law would not have an advantage competing with similar businesses in states with such a law because they would still be subject to the federal payroll tax, and their employees would not be eligible for benefits.

In addition, the Social Security Act authorized grants to states to meet the costs of administering the state systems. By July 1937, all 48 states, the then territories of Alaska and Hawaii, and the District of Columbia had passed unemployment insurance laws. Later, Puerto Rico adopted its own unemployment insurance program,

which was incorporated in 1961 into the federal-state system. A similar program for workers in the Virgin Islands was added in 1978.

If employers are to receive an offset against federal taxes and if states are to receive federal grants for administration, federal law requires state unemployment insurance programs to meet certain requirements. These requirements are intended to assure that a state participating in the program has an unemployment insurance system that is fairly administered and financially secure.

One requirement is that all contributions collected under state laws be deposited in the unemployment trust fund of the U.S. Treasury Department. The fund is invested as a whole, but each state has a separate account to which its deposits and its share of interest on investments are credited. At any time, a state may withdraw money from its account in the trust fund, but only to pay benefits. Thus, unlike the situation in the majority of states having workers' compensation and temporary disability insurance laws, unemployment insurance benefits are paid exclusively through a public fund. Private plans cannot be substituted for the state plan.

Aside from federal standards, each state has major responsibility for the content and development of its unemployment insurance law. The state itself decides the amount and duration of benefits (except for certain federal requirements concerning Federal-State Extended Benefits); the contribution rates (with limitations); and, in general, the eligibility requirements

and disqualification provisions. The states also directly administer the programs—collecting contributions, maintaining wage records (where applicable), taking claims, determining eligibility, and paying benefits to unemployed workers.

Coverage

Originally, coverage had been limited to employment covered by the Federal Unemployment Tax Act (FUTA), which relates primarily to industrial and commercial workers in private industry. However, several federal laws added substantially to the number and types of workers protected under the state programs, such as the Employment Security Amendments of 1970 and the Unemployment Compensation Amendments of 1976.

Private employers in industry and commerce are subject to the law if they have one or more individuals employed on 1 day in each of 20 weeks during the current or preceding year, or if they paid wages of \$1,500 or more during any calendar quarter in the current or preceding year.

Agricultural workers are covered on farms with a quarterly payroll of at least \$20,000 or employing 10 or more employees in 20 weeks of the year. Domestic employees in private households are subject to FUTA if their employer pays wages of \$1,000 or more in a calendar quarter. Excluded from coverage are workers employed by their families and the self-employed.

Before 1976, employment in state and local governments and nonprofit organizations were exempt from FUTA. However, as a result of federal legislation enacted in 1976, most employment in these groups must now be covered by state law as a condition for securing federal approval of the state law. Under this form of coverage, local government and nonprofit employers have the option of making contributions as under FUTA or of reimbursing the state for benefit expenditures actually made. Elected officials, legislators,

members of the judiciary, and the state National Guard are still excluded, as are employees of nonprofit organizations that employ fewer than four workers in 20 weeks in the current or preceding calendar year. Many states have extended coverage beyond that provided by federal legislation.

Through special federal legislation, federal civilian employees and ex-servicemembers of the Armed Forces were brought under the unemployment insurance system. Benefits for these persons are financed through federal funds but are administered by the states and paid in accordance with the provisions of the state laws. Railroad workers are covered by a separate unemployment insurance law enacted by Congress.

Eligibility for Benefits

Unemployment benefits are available as a matter of right (without a means test) to unemployed workers who have demonstrated their attachment to the labor force by a specified amount of recent work and/or earnings in covered employment. All workers whose employers contribute to or make payments in lieu of contributions to state unemployment funds, federal civilian employees, and ex-servicemembers are eligible if they are involuntarily unemployed, able to work, available for work, and actively seeking work. Workers must also meet the eligibility and qualifying requirements of the state law and be free from disqualifications. Workers who meet these eligibility conditions may still be denied benefits if they are found to be responsible for their own unemployment.

Work requirements.—A worker's monetary benefit rights are based on his or her employment in covered work over a prior reference period called the "base period," and these benefit rights remain fixed for a "benefit year." In most states, the base period is the first 4 quarters of the last 5 completed calendar quarters preceding the claim for unemployment benefits.

Benefits.—Under all state laws, the weekly benefit amount—that is, the amount payable for a week of total unemployment—varies with the worker's past wages within certain minimum and maximum limits. In most states, the formula is designed to compensate for a fraction of the usual weekly wage, normally about 50 percent, subject to specified dollar maximums.

Three-fourths of the laws use a formula that computes weekly benefits as a fraction of wages in one or more quarters of the base period. Most commonly, the fraction is taken of wages in the quarter during which wages were highest because this quarter most nearly reflects full-time work. In most of these states, the same fraction is used at all benefit levels. The other laws use a weighted schedule that gives a greater proportion of the high-quarter wages to lower paid workers than to those earning more.

Each state establishes a ceiling on the weekly benefit amount and no worker may receive an amount larger than the ceiling. The maximum may be either a fixed dollar amount or a flexible amount. Under the latter arrangement, which has been adopted in 35 jurisdictions, the maximum is adjusted automatically in accordance with the weekly wages of covered employees.

Twelve states and the District of Columbia provide additional allowances for certain dependents. They all include children under ages 16, 18, or 19 (and, generally, older if incapacitated); 9 states include a nonworking spouse; and 3 states consider other dependent relatives. The amount allowed per dependent varies considerably by state but generally is \$20 or less per week and, in the majority of states, the amount is the same for each dependent.

All but 11 states require a waiting period of 1 week of total unemployment before benefits can begin. Three states pay benefits retroactively for the waiting period if unemployment lasts a certain period or if the employee

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returns to work within a specified period.

Except for two jurisdictions, states provide a statutory maximum duration of 26 weeks of benefits in a benefit year. However, jurisdictions vary the duration of benefits through various formulas.

Extended Benefits

In the 1970s, a permanent federal-state program of Extended Benefits (EB) was established for workers who exhaust their entitlement to regular state benefits during periods of high unemployment. The program is financed equally from federal and state funds. Employment conditions in an individual state trigger Extended Benefits. This happens when the unemployment rate among insured workers in a state averages 5 percent or more over a 13-week period, and is at least 20 percent higher than the rate for the same period in the 2 preceding years. If the insured unemployment rate reaches 6 percent, a state may by state law disregard the 20-percent requirement in initiating Extended Benefits. Once triggered, Extended Benefit provisions remain in effect for at least 13 weeks. When a state's benefit period ends, Extended Benefits to individual workers also end, even if they have received less than their potential entitlement and are still unemployed. Further, once a state's benefit period ends, another statewide period cannot begin for at least 13 weeks.

Most eligibility conditions for Extended Benefits and the weekly benefit payable are determined by state law. However, under federal law a claimant applying for Extended Benefits must have had 20 weeks in full-time employment (or the equivalent in insured wages) and must meet special work requirements. A worker who has exhausted his or her regular benefits is eligible for a 50-percent increase in duration of benefits for a maximum of 13 weeks of Extended Benefits. There is, however, an overall

maximum of 39 weeks of regular and Extended Benefits. Extended Benefits are payable at the same rate as the weekly amount under the regular state program.

Because of the way Extended Benefits were triggered into effect, only nine jurisdictions qualified for them during the economic downturn of 1991. The Emergency Unemployment Compensation (EUC) program, which was in effect from 1991 to 1994, was the vehicle for payment of unemployment benefits after exhaustion of regular benefits during this recession. For a full discussion of the Emergency Unemployment Compensation program from 1991-94, see the *1995 Annual Statistical Supplement to the Social Security Bulletin*, p. 112. However, the Extended Benefits program was revised in 1992 to make it more effective on an ongoing basis.

Prior to the 1992 legislation, the EB program was based on the insured unemployment rate (IUR)—the number of unemployed workers receiving benefits in a state as a percent of the number of persons in unemployment-insurance covered employment in that state. By definition, the IUR does not include workers who have exhausted their benefits but are still unemployed.

The 1992 legislation (P.L. 102-318) provided states the option of adopting an additional formula for triggering the permanent Extended Benefits program. Effective March 1993, states had the option of amending their laws to use alternative total unemployment rate triggers in addition to the current insured unemployment rate triggers. Under this option, Extended Benefits would be paid when: (1) the state's seasonally adjusted total unemployment rate for the most recent 3 months is at least 6.5 percent, and (2) that rate is at least 110 percent of the state average total unemployment rate in the corresponding 3-month period in either of the 2 preceding years.

States triggering on to the Extended Benefits program under other triggers would provide the regular 26 weeks of unemployment benefits in addition to

13 weeks of Extended Benefits (which is the same number of weeks of benefits provided previously). In addition, states that have chosen the total unemployment rate option will also amend their state laws to add an additional 7 weeks of Extended Benefits (for a total of 20 weeks) where the total unemployment rate is at least 8 percent and is 110 percent of the state's total unemployment rate for the same 3 months in either of the 2 preceding years.

As of February 28, 1999, Extended Benefits were payable for 13 weeks in Alaska based on the insured unemployment rate.

Black Lung Benefits

The Black Lung benefit program established by the Federal Coal Mine Health and Safety Act of 1969 provides monthly benefit payments to coal miners totally disabled as a result of pneumoconiosis, to the widows of coal miners who died as a result of pneumoconiosis, and to their dependents. The Social Security Administration (SSA) was responsible for the payment and administration of these Part B benefits (miner, survivor, and dependent) with respect to claims filed through June 30, 1973 (and certain survivor cases, before December 31, 1973).

On October 1, 1997, responsibility for maintenance and payment of Part B was transferred from SSA to the Department of Labor (DOL); SSA, however, maintains responsibility for conducting formal hearings necessary to resolve contested issues with respect to Part B claims. Only data on these Part B claims are reported on in this *Supplement*. Part C claims are reported in the *OWCP Annual Report to Congress*, U.S. Department of Labor, Office of Workers' Compensation Programs.

Under the Black Lung Benefits Act of 1972, DOL was assigned jurisdiction over Part C benefits, generally claims filed July 1, 1973 and later. Different financing provisions are applicable to these claims.

Under the law, the basic Black Lung benefit rate is 37-1/2 percent of the monthly pay rate for federal employees in the first step of grade GS-2. The basic rate to a miner or widow may be increased according to the number of qualified dependents—50 percent of the basic benefit rate if one dependent qualifies, 75 percent for two dependents, and 100 percent for three or more dependents.

Since Black Lung payments are tied directly to federal employee salary scales, increases are automatically payable when federal salaries are increased.

Monthly benefit rates effective January 1, 1999 are:

Miner or widow	\$469.50
Miner or widow and one dependent	704.30
Miner or widow and 2 dependents	821.60
Miner or widow and 3 or more dependents	939.00

If a miner or surviving spouse is receiving workers' compensation, unemployment compensation, or disability insurance payments under state law, the Black Lung benefit is offset by the amount being paid under these other programs.

Under the 1972 amendments to the law, payments were extended to full orphans, parents, brothers, and sisters of deceased miners. Under earlier law, survivor payments were limited to widows and their dependent children (if the miner and spouse were both deceased, no benefits were payable to surviving children). The 1972 amendments also expanded coverage to include surface as well as underground coal miners.

CONTACT: Donald T. Ferron (410) 965-0160 for further information.

Temporary Disability Insurance

Five states, Puerto Rico, and the railroad industry have social insurance programs that partially compensate for the loss of wages caused by temporary nonoccupational disability or maternity. These programs are known as temporary disability insurance (TDI) because the duration of the payments is limited.

Federal law does not provide for a federal-state system of short-term disability comparable to the federal-state system of unemployment insurance. However, the Federal Unemployment Tax Act (FUTA) was amended in 1946 to permit states where employees made contributions under the unemployment insurance program to use some or all of these contributions for the payment of disability benefits (but not for administration). Three of the nine states that could have benefited by this provision for initial funding for temporary disability insurance took advantage of it: California, New Jersey, and Rhode Island. The first state law was enacted by Rhode Island in 1942, followed by legislation in California and the railroad industry in 1946, New Jersey in 1948, and New York in 1949. Then came a hiatus of two decades before Puerto Rico and Hawaii passed laws in 1968 and 1969, respectively.

The five state temporary disability insurance laws and the Puerto Rico law cover most commercial and industrial wage-and-salary workers in private employment if the employer has at least one worker. In no state is coverage under TDI identical with that of the unemployment insurance program. Principal occupational groups excluded are domestic workers, family workers (parent, child, or spouse of the employer), government employees, and the self-employed. State and local government employees are included in Hawaii, and the other state programs

generally provide elective coverage for some or all public employees.

Agricultural workers are covered to varying degrees in California, Hawaii, New Jersey, and Puerto Rico, but they are not covered in other jurisdictions. The California law permits self-employed individuals to elect coverage on a voluntary basis. Workers employed by railroads, railroad associations, and railroad unions are covered by temporary disability insurance under the national system included in the Railroad Unemployment Insurance Act.

The methods used for providing this protection vary. In Rhode Island, the coverage is provided through an exclusive, state-operated fund into which all contributions are paid and from which all benefits are disbursed. In addition, a covered employer may provide supplemental benefits in any manner he or she chooses. The railroad program is also exclusively publicly operated in conjunction with its unemployment insurance provisions.

In California, New Jersey, and Puerto Rico, coverage is provided through a state-operated fund, but employers are permitted to "contract out" of the state fund by purchasing group insurance from commercial insurance companies, by self-insuring, or by negotiating an agreement with a union or employees' association. Coverage by the state fund is automatic unless or until an employer or the employees take positive action by substituting a private plan that meets the standards prescribed in the law and is approved by the administering agency. Premiums (in lieu of contributions) are then paid directly to the private plan, and benefits are paid to the workers affected.

The Hawaii and New York laws require employers to provide their own disability insurance plans for their workers—by setting up an approved self-insurance plan, by an agreement with employees or a union establishing a labor-manage-

ment benefit plan, or by purchasing group insurance from a commercial carrier. In New York, the employer may also provide protection through the State Insurance Fund, which is a state operated competitive carrier. Both Hawaii and New York operate special funds to pay benefits to workers who become disabled while unemployed or whose employers have failed to provide the required protection. In other jurisdictions, benefit payments for the disabled unemployed are made from the regular state-operated funds.

Eligibility for Benefits

To qualify for benefits, a worker must fulfill certain requirements regarding past earnings or employment and must be disabled as defined in the law. In addition, claimants may be disqualified if they received certain types of income during the period of disability.

Earnings or employment requirements.—A claimant must have a specified amount of past employment or earnings to qualify for benefits. However, in most jurisdictions with private plans, the plans either insure workers immediately upon their employment or, in some cases, require a short probationary period of employment, usually from 1 to 3 months. Upon cessation of employment after a specified period, a worker generally loses his or her private plan coverage and must look to a state created fund for such protection.

Disability requirements.—The laws generally define disability as inability to perform regular or customary work because of a physical or mental condition. Stricter requirements are imposed for disability during unemployment in New Jersey and New York. All the laws pay full benefits for disability due to pregnancy.

Disqualifying income.—All the laws restrict payment of disability benefits when the claimant is also receiving workers' compensation payments.

However, the statutes usually contain some exceptions to this rule (for example, if the workers' compensation is for partial disability or for previously incurred work disabilities).

The laws differ with respect to the treatment of sick leave payments. Rhode Island pays disability benefits in full even though the claimant draws wage continuation payments. New York deducts from the benefits any payment from the employer or from a fund contributed to by the employer, except for benefits paid pursuant to a collective bargaining agreement. In California, New Jersey, and Puerto Rico, benefits plus paid sick leave for any week during disability may not exceed the individual's weekly earnings before his or her disablement. Railroad workers are not eligible for TDI benefits while they receive sick leave pay.

In all seven temporary disability insurance systems, as with unemployment insurance, weekly benefit amounts are related to a claimant's previous earnings in covered employment. In general, the benefit amount for a week is intended to replace at least one-half the weekly wage loss for a limited time. All the laws, however, specify minimum and maximum amounts payable for a week. The maximum duration of benefits varies between 26 and 52 weeks. Hawaii, New York, and Puerto Rico provide for benefits of a uniform duration of 26 weeks for all claimants; California and the railroad program have maximum benefit periods of 52 weeks; New Jersey, 26 weeks; and Rhode Island, 30 weeks. Under the railroad program, duration varies between 26 weeks and 52 weeks, based on the total number of years of employment in the industry. In the other jurisdictions, limited predisability "base period" wages reduce benefit duration. A noncompensable waiting period of a week or 7 consecutive days of disability (4 days for railroad workers) is generally required before the payment of benefits for subsequent weeks.

The statutory provisions described above govern the benefits payable to employees covered by the state-operated plans. In those states where private plans are permitted to participate, these provisions represent standards against which the private plan can be measured (in accordance with provisions in the state law).

Financing and Administration

Under each of the laws, except for that governing the railroad program, employees may be required to contribute to the cost of the temporary disability benefit. In five of the jurisdictions (all but California and Rhode Island), employers are also required to contribute. In general, the government does not contribute.

Five of the seven temporary disability insurance programs are administered by the same agency that administers unemployment insurance. Under these five programs, the unemployment insurance administrative machinery is used to collect contributions, to maintain wage records, to determine eligibility, and to pay benefits to workers under the state-operated funds. The New York law is administered by the state Workers' Compensation Board, and the Hawaii law is administered separately in the Department of Labor and Industrial Relations.

By way of contrast, claims in New York and Hawaii are filed with and paid by the employer, the insurance carrier, or the union health and welfare fund that is operating the private plan. The state agency limits its functions with respect to employed workers to exercising general supervision over private plans, to setting standards of performance, and to adjudicating disputed claims arising between claimants and carriers. A similar situation applies to claimants under private plans in California, New Jersey, and Puerto Rico.

CONTACT: Martynas Ycas (202) 358-6215 for further information.

Veterans' Benefits

A variety of programs and benefits is available to servicemembers and veterans of military service: disability payments, educational assistance, hospital and medical care, vocational rehabilitation, survivor and dependents benefits, special loan programs, and hiring preference for certain jobs. Most of the veterans programs are administered by the Department of Veterans Affairs.

Monetary Benefits

Two major cash benefit programs are available for veterans. The first program provides benefits to veterans with service-connected disabilities and, on the veteran's death, benefits are paid to the eligible spouse and children. These benefits are not means tested—that is, they are payable regardless of other income or resources. The second program provides benefits to needy veterans who have nonservice-connected disabilities. These benefits are means tested.

Compensation for service-connected disabilities.—The disability compensation program pays monthly benefits to veterans whose disabilities resulted from injury or disease incurred while in or aggravated by active military duty, whether in wartime or peacetime. Individuals discharged or separated from military service under dishonorable conditions are not eligible for compensation payments. The amount of monthly compensation depends on the degree of disability, rated as the percentage of normal function lost. Payments in 1999 range from \$96 a month for a 10-percent disability to \$1,989 a month for total disability. Veterans who have at least a 30-percent service-connected disability are entitled to an additional dependents allowance. The amount is based on the number of dependents and degree of disability.

Pensions for non-service-connected disabilities.—Monthly benefits are provided to wartime

veterans with limited income and resources who are totally and permanently disabled because of a condition not attributable to their military service. To qualify for these pensions, a veteran must have served in one or more of the following designated war periods: The Mexican Border Period, World War I, World War II, the Korean Conflict, the Vietnam Era, or the Gulf War. The period of service must have lasted at least 90 days, and the discharge or separation cannot have been dishonorable.

Effective December 1, 1998, maximum benefit amounts for non-service-connected disabilities range from \$731 per month for a veteran without a dependent spouse or child to \$1,447 per month for a veteran who is in need of regular aid and attendance and who has one dependent. For each additional dependent child, the pension is raised by \$124 per month.

Benefits for survivors.—The dependency and indemnity compensation (DIC) program provides monthly benefits to the surviving spouse, children (under age 18, disabled, or students), and certain parents of service persons or veterans who die as the result of an injury or disease incurred while in or aggravated by active duty or training or from a disability otherwise compensable under laws administered by the Department of Veterans Affairs.

Dependency and indemnity compensation payments may also be made if the veteran was receiving or was entitled to receive compensation for a service-connected disability at the time of death, and if certain conditions as to the severity of the disability are met.

Eligibility for survivor benefits based on a non-service-connected death of a veteran with a service-connected disability requires a marriage of at least a 1-year duration before the veteran's death. A surviving spouse is generally required to have lived continuously with the veteran from marriage until his or her death. Eligibility for benefits generally ends with the spouse's remarriage.

The monthly benefit amount payable

to surviving spouses of veterans who died before January 1, 1993, depends on the last pay rate of the deceased service person or veteran. In 1999, for pay grades E-1 through E-6, a flat monthly rate of \$861 is paid to surviving spouses. Monthly benefits for grades E-7 through E-9 range between \$896 and \$980. For veterans who died after January 1, 1993, surviving spouses receive a flat \$861 a month. An additional \$187 a month will be paid to supplement the basic rate if the deceased veteran had been entitled to receive 100-percent service-connected compensation for at least 8 years immediately preceding death. The amounts payable to eligible parents are lower and depend on: (1) The number of parents eligible, (2) their income, and (3) their marital status.

Pensions for non-service-connected death.—Pensions are paid based on need to surviving spouses and dependent children (under age 18, disabled, or students) of deceased veterans of the wartime periods specified in the disability pension program. For a pension to be payable, the veteran generally must have met the same service requirements established for the non-service-connected disability pension program, and the surviving spouse must meet the same marriage requirements as under the dependency and indemnity compensation program.

The pension amount depends on the composition of the surviving family and the physical condition of the surviving spouse. Pensions range in 1999 from \$490 a month for a surviving spouse without dependent children to \$935 a month for a spouse who is in need of regular aid and attendance and who has a dependent child. The pension is raised by \$124 a month for each additional dependent child.

Hospitalization and Other Medical Care

The Department of Veterans Affairs provides a nationwide system of

hospital and other medical care for veterans. Eligibility for any particular medical program is based on a variety of factors. Care is furnished to eligible veterans at these facilities according to two categories: "Mandatory" and "discretionary". Within these two categories, veterans with non-service-connected disabilities must also have limited income and resources to be eligible for cost-free medical care from the Department.

Care for dependents and survivors.—The dependents and survivors of certain veterans may be eligible for medical care under the Civilian Health and Medical Program of the Department of Veterans Affairs (CHAMPVA) if not eligible for medical care under the Civilian Health and Medical Program of the Uniformed Services (CHAMPUS) or Medicare. CHAMPUS is the health program administered by the Department of Defense for dependents of active duty personnel and military retirees and their dependents.

Beneficiaries covered by CHAMPVA may be treated at Department facilities when space is available. Usually, however, the person with CHAMPVA coverage is treated at a community hospital of his or her choice: The Department of Veterans Affairs pays for a part of the bill and the beneficiary is responsible for any required copayment.

Nursing home care.—Eligibility for admission to a Department of Veterans Affairs nursing home is the same as that for hospitalization in a Department facility. Admission is based on a priority system—with the highest priority given to veterans requiring nursing home care for a service-connected condition. The Department of Veterans Affairs also contracts with community nursing homes to provide care at Department expense to certain veterans.

Outpatient medical treatment.—Extensive outpatient medical treatment is available to veterans: rehabilitation, consultation, training, and mental health services in connection with the treatment of physical and mental

disabilities. Outpatient care is furnished according to priority groups within the resources available to the facility.

Other medical benefits.—Other department of Veterans Affairs programs and medical benefits are available to certain eligible veterans: Domiciliary care for veterans with limited income who have permanent disabilities but who are ambulatory and able to care for themselves; alcohol and drug dependence treatment; prosthetic appliances; modifications in the veteran's home required by his or her physical condition, subject to prescribed cost limitations; and, for Vietnam-era veterans, readjustment counseling services. Under limited circumstances, the Department may authorize hospital care or other medical services in the community at Department expense.

Educational Assistance

The post-Vietnam Veterans' Educational Assistance program (VEAP) is a voluntary contributory matching program for persons entering service after December 31, 1976. The servicemember must have initially contributed to VEAP before April 1, 1987, to be eligible. The Montgomery GI Bill-Active Duty program provides education benefits for individuals entering military service after June 30, 1985, and for certain other individuals. Servicemembers entering active duty have their basic pay reduced \$100 a month for the first 12 months of their service unless they specifically elect not to participate. An educational assistance program is also available for individuals who enter the Selected Reserve after June 30, 1985.

The Department of Veterans Affairs also pays educational assistance for dependents if a veteran is permanently and totally disabled from a service-related cause, or dies as a result of service or while completely disabled from service-related causes.

CONTACT: Ann Bixby (202) 358-6229 for further information.

Income Support

Income support programs are designed to provide benefits for persons with limited income and resources. The Supplemental Security Income (SSI) program discussed earlier and Temporary Assistance for Needy Families (TANF) are the major programs providing monthly payments. In addition, a number of programs provide money payments or in-kind benefits for special needs or purposes. Several programs offer food and nutritional services. The largest in terms of expenditures is the Food Stamp program. In addition, various federal-state programs provide energy assistance, public housing, and subsidized housing to individuals and families with low incomes. General assistance may also be available at the state or local level.

Public Law 104-193 (The Personal Responsibility and Work Opportunities Reconciliation Act of 1996, enacted on August 22, 1996) contained provisions that replaced the Aid to Families with Dependent Children (AFDC), Job Opportunities and Basic Skills (JOBS), and Emergency Assistance (EA) programs with the Temporary Assistance for Needy Families block grant program. The TANF became effective as soon as each state submitted a complete plan implementing TANF, but no later than July 1, 1997.

Temporary Assistance for Needy Families

Temporary Assistance for Needy Families (TANF) provides assistance and work opportunities for participants. The TANF program was created by The Personal Responsibility and Work Opportunity Reconciliation Act of 1996 (P.L. 104-193). The law contains strong work requirements, a performance bonus to reward states for moving welfare recipients into jobs, state maintenance of effort requirements, comprehensive child support enforcement, and support for families moving from welfare to work, including increased funding for child care and guaranteed medical coverage.

States receive block grant allocations based on previous expenditures in AFDC, EA, and JOBS. States have broad flexibility to determine eligibility, methods of assistance, and benefit levels. The law includes a state maintenance of effort provision that requires states to spend on TANF-related activities, 80 percent of the amount of non-federal funds they spent in FY 1994 on AFDC and related programs.

Nearly all recipients must work after 2 years of assistance. Each state is required to have 35 percent of the families working or off the rolls by September 30, 1997, and half by 2002. Parents must work a prescribed number of hours per week: single parents, 25 hours in 1999 and 30 hours by the year 2000; couples, 35 hours. Work can be unsubsidized or subsidized employment, on-the-job training, work experience, community service, 12 months of vocational training, or child care provided to individuals participating in community service. Exceptions are allowed for 6 weeks of job search time, parents with a child under age 6 who cannot find child care, and single parents with children under age one.

States must make an initial assessment of recipients' skills and can develop personal responsibility plans that identify needed education, training, and job placement services. Various incentives are provided to states to encourage maintaining program spending levels.

Families cannot spend more than 5 cumulative years on TANF. States can specify a shorter period, and exempt up to 20 percent of the caseload from

the time limit. After the time limit is exceeded, they can elect to provide noncash assistance and vouchers to families using Social Services Block Grant or state funds.

Child care funding is provided to help more mothers move into jobs. Women on welfare continue to receive health coverage for their families, including a year or more of transitional Medicaid when they leave welfare for work.

To be eligible for TANF block grants, states must operate a child-support enforcement program meeting federal requirements. The Federal Case Registry and National Directory of New Hires will be used to track delinquent parents across state lines. Child support can be withheld directly from wages and paternity establishment is streamlined; cash assistance will be reduced by at least 25 percent in cases of failure to cooperate with paternity establishment. The law establishes uniform interstate child support laws, central registries of child support orders and collections, and toughened enforcement of child support.

Unmarried minor parents are required to live with a responsible adult or in an adult-supervised setting and participate in educational and training activities in order to receive assistance. Efforts are also to be undertaken to prevent nonmarital teen pregnancy.

CONTACT: Ann Barbagallo (202) 401-5139 for further information.

Food Stamps

The Food Stamp program was designed to provide a means for persons with no or little income to obtain a nutritionally adequate diet. Under this program, single persons and individuals living in households meeting nationwide standards for income and assets may receive coupons redeemable for food for human consumption and garden seeds and plants. The benefits, which are in the form of coupons or Electronic Benefit Transfer (EBT) payments, are accepted at most retail food stores.

The value of the benefits that a unit receives each month is determined by household size, income, and deductible expenses. Households without income receive an amount equal to 100 percent of the June monthly cost of the Thrifty Food Plan (TFP—a nutritionally adequate diet) for a reference family of four adjusted for household size and economies of scale. This amount is updated every October for the new fiscal year to account for food price increases. As of October 1998, an eligible four-person household in the continental United States with no income receives \$419 per month in food stamps. Households with income receive food stamps valued at the difference between the maximum allotment and 30 percent of their income, after certain allowable deductions.

To qualify for the program, a household must have (1) less than \$2,000 in disposable assets (\$3,000, if one member is aged 60 or older), (2) gross income below 130 percent of the poverty guidelines for the household size, and (3) net income, after subtracting the six deductions listed below, of less than 100 percent of the poverty guidelines. Households with a person aged 60 or older or a disabled person receiving either Supplemental Security Income (SSI), Social Security (OASDI), state general assistance, or veterans' disability benefits (or interim disability assistance pending approval of any of the above programs) may have gross income exceeding 130

percent of the poverty guidelines, if, after subtracting the deductions listed below, the income is lower than 100 percent of the poverty guidelines. One- and two-person households that meet the applicable standard receive at least \$10 a month in food stamps. All households in which all members receive Temporary Assistance to Needy Families (TANF) or SSI are categorically eligible for food stamps without meeting these income or resource criteria.

Net income is computed by deducting the following from monthly gross income:

- (1) Twenty percent of earned income.
- (2) A standard deduction of \$134 for fiscal year 1999.
- (3) The amount paid for dependent care (up to \$200 a month per child under age 2 and \$175 for all other dependents) while the dependent's caretaker is working or looking for work.
- (4) Any out-of-pocket medical expenses in excess of a \$35 deductible for a person aged 60 or older or a disabled person. If more than one person in the household is aged or disabled, \$35 is subtracted once before deducting combined medical expenses.
- (5) A child-support deduction for legally obligated child support paid for a nonhousehold member.
- (6) An excess shelter deduction, which is total shelter costs including utilities minus 50 percent of income after all the above deductions have been subtracted. Effective October 1, 1998, the monthly limit is \$275 for households without aged or disabled persons. Households with an aged or disabled person do not have a limit on this deduction.

Households are certified to receive food stamps for varying lengths of time, depending on their income sources and

individual circumstances. Recertification is required at least annually. Households whose sole income is from SSI payments or Social Security benefits are certified for a 1-year period. Moreover, households must report monthly income or expense changes of \$25 or more or other changes in circumstances that would affect eligibility. Families with income or food loss resulting from disaster situations such as tornadoes or floods may be eligible for food stamps for up to 1 month if they meet the special disaster income and asset limits.

Special provisions allow the homeless, drug addicts, alcoholics, blind, or disabled residents in certain group living arrangements, residents of shelters for battered spouses and children, and persons aged 60 or older to use their coupons for meals prepared at a nonprofit facility. The elderly and homeless may also use their coupons to purchase concession-priced meals from authorized restaurants. Households with members who are elderly (aged 60 or older), disabled, or lack transportation to the food stamp office may be certified for food stamps through a telephone interview or a home visit.

Initiated on a pilot basis in 1961, the Food Stamp program was formally established by the Food Stamp Act of 1964, with 22 states operating 43 projects, serving 350,000 people. The Food Stamp Act of 1977, as amended (P.L. 95-113), has been extended to all 50 states, the District of Columbia, Guam, and the Virgin Islands. Authorization for this program extends through September 30, 2002. (Since July 1982, Puerto Rico receives a block grant for nutrition assistance rather than participating in the Food Stamp program.)

The Food Stamp program is administered nationally by the Food and Nutrition Service of the Department of Agriculture (USDA) and operates through local welfare offices and the nation's food marketing and banking systems. Since August 1, 1980, persons receiving or applying for SSI payments have been permitted to

apply for food stamps through local Social Security district offices. The federal government, through general revenues, pays the entire cost of the food stamp benefits, but federal and state agencies share administrative costs.

History of Provisions

Originally, food stamp coupons were purchased by participants. The difference between the face value of the coupons and the amount the participant paid was known as the "bonus value." The amount paid for coupons varied according to household income.

Legislation in 1971 established uniform national eligibility standards and uniform national benefit levels, required family allotments large enough to purchase a nutritionally adequate diet, provided free food stamps to the poorest recipients, required automatic cost-of-living increases in food stamp allotments, and established work-registration requirements for able-bodied adult household members up to age 65 (except students and those needed at home to care for children under age 18). Legislation in 1973 expanded the program (while phasing out the family food distribution program), provided for semi-annual allotments of coupon adjustments, and broadened the categories of persons eligible to participate.

The 1973 legislation extended the program nationwide, requiring all states to participate in the Food Stamp program.

Major legislative changes in 1977 eliminated the purchase requirement and allowed households to receive only the bonus portion of their coupon allotments. Deductions from income were limited to a standard deduction, a 20-percent earnings deduction, and a limited combined excess shelter and child-care deduction. The poverty guidelines became the new eligibility limits and, for the first time, households receiving Aid to Families with Dependent Children (AFDC) or SSI payments were required to meet asset

and income limits. The work registration requirements were tightened for students and for caretakers, whose children now had to be under age 12. Previously exempt, parents of children aged 12 or older were required to register for work. The age at which the registration exemption for older persons became effective was lowered from age 65 to age 60.

Legislation in 1979 provided a medical deduction to aged and disabled persons, removed the limit on their shelter deduction, and tightened fraud provisions.

The 1980 legislation provided for an annual, rather than semi-annual, adjustment to benefit levels and the amount of the standard deduction. This legislation also restricted student eligibility.

The Omnibus Budget Reconciliation Act and the Food Stamp and Commodity Distribution Amendments of 1981 mandated further changes in the Food Stamp program. For the first time, a "gross income" eligibility standard was applied to all households not containing an aged or disabled person. The earnings deduction was lowered to 18 percent. The updates to the TFP to account for inflation were postponed until October 1982 and the deduction limits were postponed until July 1983. For new participants, benefits for the first month were prorated from the day the application was filed. Boarders and persons who take part in strikes were excluded from the program and the definition of what constitutes a household was tightened. Provisions facilitating claims and overpayment collection and fraud recovery were also enacted. The program in Puerto Rico was replaced by a block grant and monthly reporting/retrospective accounting systems were made mandatory for all states, effective October 1983. However, households composed solely of all aged or disabled persons, as defined above, were exempted from the monthly reporting requirements, and migrant households were exempted from both requirements.

Further revisions were made by the

Food Stamp Amendments of 1982. Among changes, the maximum allotments were reduced from 100 percent to 99 percent of the TFP and adjustments to the standard and shelter deductions were delayed until October 1, 1983. (Public Law 98-473 restored maximum food stamp allotments to the full cost of the TFP beginning November 1, 1984.) A net income limit for nonelderly and nondisabled households was added to the existing gross income limit. Benefit computations and adjustments were rounded down to the nearest dollar, and new restrictions were placed on the use of the Standard Utility Allowance for the excess shelter expense deduction. At the same time, the definition of disability for food stamp purposes was expanded to include those persons receiving certain veterans' payments, and annual cost-of-living adjustments to SSI payments and Social Security benefits were not counted in determining food stamp amounts for 3 months.

The Food Stamp program authorization was extended for 5 years by the Food Security Act of 1985 (P.L. 99-198). Among the revisions enacted, the definition of disability for food stamp purposes was again extended to include recipients of State supplementary SSI payments, government disability benefits, and Railroad Retirement disability payments. Households in which all members receive AFDC or SSI were made categorically eligible for food stamps. The earned income, child care, excess shelter cost deductions, and asset limits were increased as of May 1986. Portions of the income received under the Job Training Partnership Act were now considered countable income. Further, all states were required to implement an employment and training program for food stamp recipients by April 1987.

The Hunger Prevention Act of 1988 (P.L. 100-435) made several changes in the program. It raised the maximum food stamp allotments and established allotments as specified percents of the TFP as of the preceding June. For

2.E Food Stamps

fiscal year 1989, the allotments were 100.65 percent of the TFP for June 1988; for fiscal year 1990, they were 102.05 percent of the TFP for June 1989; and for fiscal years 1991 and on, they are to be 103.00 percent of the TFP.

Other provisions of the 1988 legislation required states to institute prospective budgeting for households not required to report monthly and retrospective budgeting for households reporting monthly. It extended disability status to individuals who receive interim assistance pending the receipt of SSI, Social Security, or state disability payments, and allowed the elderly, disabled, and those without transportation to apply for food stamps via telephone interviews. It required states to process food stamp applications jointly with AFDC and general assistance applications. It raised the dependent-care deduction from \$160 per household to \$160 per dependent. It made permanent an amendment in the Homeless Eligibility Clarification Act that exempts residents of shelters from ineligibility as residents of institutions.

Several provisions of the 1988 legislation also affect persons in farming. Households with farm income and expenses were given the option of averaging irregular farm-related expenses and farm income over 12 months and excluding as resources the value of farm land, equipment, and supplies for a period of 1 year after a household member ceases to be self-employed in farming.

The Mickey Leland Memorial Domestic Hunger Relief Act of 1990 reauthorized the Food Stamp program and the Nutrition Assistance Program in Puerto Rico with no major changes through fiscal year 1995.

Legislation enacted in 1992 prevented a one-time decrease of food stamp allotments for the year beginning October 1, 1992, even though the cost of the TFP had declined slightly.

The Omnibus Budget Reconciliation Act of 1993 (Mickey Leland Childhood Hunger Relief Act) made a number

of program revisions including the following.

- The earnings of elementary or high school students who are aged 21 or younger are disregarded.
- Households that have breaks in participation of less than a month are allowed to receive a full month's benefit for the period of the break.
- The children of drug addicts and alcoholics living in treatment centers are permitted to qualify for food stamps.
- Food stamp households participating in demonstration projects are permitted to accumulate up to \$10,000 in resources.
- The shelter cap was raised to \$231 beginning July 1, 1994, \$247 beginning October 1995, and will be eliminated entirely on January 1, 1997.
- The deduction for care of a child or other dependent was raised to \$200 per month for a child under age 2, and \$175 per month for all other dependents, effective September 1, 1994.
- State agencies were given the option to provide deductions for legally binding child-support payments made to persons outside the household, effective September 1, 1994. This deduction became mandatory October 1, 1995.
- The definition of a food stamp household has been simplified to allow adult siblings who live together and adult children who live with their parents to form separate households if they purchase or prepare food separately.
- The amount of the Fair Market Value of a household's first vehicle that is excluded from the asset test was increased from \$4,500 to \$4,550, effective

September 1, 1995. The limit was to have been raised to \$5,000, effective October 1, 1996, and indexed thereafter.

Legislation enacted in 1994 primarily provided means to combat fraud in the coupon redemption process. Legislation enacted in 1995, prevented a one-time decrease of food stamp allotments in Alaska for the year beginning October 1, 1994, even though the cost of the TFP for Alaska had declined slightly.

The Personal Responsibility and Work Opportunity Reconciliation Act of 1996 made sweeping changes to the Food Stamp program. Additional restrictions were placed on the eligibility of certain low-income persons.

- Legal immigrants became ineligible for benefits, unless they met one of the following criteria: were naturalized citizens, had worked and paid taxes in the country for 40 quarters (or were the spouse or minor child of someone who had met the work requirement), had served in the United States Armed Forces (or were the spouse or child or a veteran) or were refugees, asylees, or persons granted a stay of deportation when admitted and have lived in the United States for less than 5 years. Legal immigrants currently receiving benefits were allowed to receive benefits until their first recertification after April 1, 1997, or until August 22, 1997, whichever date came first.
- Time limits were imposed for childless unemployed adults aged 18–50. Those who are not disabled are limited to receiving 3 months of benefits in any 36-month period, unless they are working 20 hours per week, participating in a work training program for at least 20 hours per week, or participating in work fare. States may request waivers for areas with at least 10-percent

unemployment or insufficient jobs.

Other key provisions include the following:

- The maximum allotment is set at 100 percent of the Thrifty Food Plan, effective October 1, 1996.
- The standard deduction is frozen at \$134.
- The excess shelter deduction cap was set at \$250, effective January 1, 1997 (instead of being lifted), to be raised to \$275 on October 1, 1998, and \$300 on October 1, 2000.
- The earnings of elementary or high school students aged 18–21 are counted again.
- Households with breaks in participation of less than a month receive prorated benefits for the period of the break.
- Adult children under age 22 living with their parents must be counted in the same household as their parents.
- The amount of Fair Market Value for a household's first vehicle that is excluded from the asset test is frozen at \$4,650, effective October 1, 1996.
- State and local energy assistance is counted as income. Recipients can be disqualified or given sanctions for a variety of reasons, such as failure to pay child support, receipt of multiple benefits, or failure to meet work requirements.
- States are permitted to operate a simplified Food Stamp program for households in which all household members participate in the state's Temporary Assistance for Needy Families program. In the simplified Food Stamp program, states may utilize their TANF rules to determine Food Stamp program benefits provided the TANF rules do not increase

the aggregate cost of the Food Stamp program.

- States are required to implement Electronic Benefit Transfer (EBT) systems for issuing benefits before October 1, 2002, unless USDA granted a waiver.

The Balanced Budget Act of 1997 increased funds for the Food Stamp Employment and Training program, restricted the use of these funds, and made them available until spent. States were required to earmark 80 percent of these funds to provide work or training programs to childless, unemployed, able-bodied 18–50 year olds. The Act also allowed states to grant discretionary exemptions from the time limits for up to 15 percent of a state's unwaived caseload of childless, unemployed, able-bodied 18–50 year olds.

The Agricultural Research, Extension, and Education Reform Act of 1998 partially restored benefits to legal immigrants. Those who were lawfully residing in the United States on August 22, 1996, and are either: (1) blind or disabled (using the Food Stamp Act definition of "disability"), (2) aged 65 or older on August 22, 1996, or (3) under the age of 18 were eligible for benefits effective November 1, 1998. In addition, refugees and asylees were made eligible for the first 7 years after admittance into the United States (extended from 5 years). Members of Hmong or Highland Laotian tribes aiding U.S. personnel during the Vietnam War, and their spouses or unmarried dependent children were made eligible. Cross-border Native Americans were also made eligible.

Other provisions reduced the funding for Employment and Training Programs by \$100 million in 1999 and by \$45 million in 2000 and reduced payments for Food Stamp program administrative costs.

An estimated 19.8 million persons per month participated in the Food Stamp program during fiscal year 1998. The average monthly value of food stamps per person was about \$71.09

and the total value of benefits issued during the year was \$16.9 billion. Total federal government costs for this program were \$18.9 billion.

CONTACT: Jenny Genser (703) 305-2152 for further information.

Low-Income Home Energy Assistance Program

The Omnibus Budget Reconciliation Act of 1981 (P.L. 97-35), signed into law by the President on August 13, 1981, authorized seven block grants to be administered by the Department of Health and Human Services (HHS).¹ Since its authorization, LIHEAP has been reauthorized as follows:

- (1) Title XXVI of the Act authorized the Low-Income Home Energy Assistance Program (LIHEAP) for fiscal years 1982–84.
- (2) Title VI of the Human Services Reauthorization Act of 1984 (P.L. 98-88) reauthorized and amended LIHEAP for fiscal years 1985–86.
- (3) Title V of the Human Services Reauthorization Act of 1986 (P.L. 99-425) reauthorized and amended LIHEAP for fiscal years 1987–90.
- (4) Title VII of the Augustus F. Hawkins Human Services Reauthorization Act of 1990 (P.L. 101-501) reauthorized and amended LIHEAP for fiscal years 1991–94.
- (5) Title XX of the National Institutes of Health Revitalization Act of 1993 (P.L. 103-43) reauthorized LIHEAP for fiscal year 1995.
- (6) Title III of the Human Services Amendments of 1994 (P.L. 103-252) reauthorized and amended LIHEAP for fiscal years 1995–99.
- (7) Title V of the Coats Human Service Reauthorization Act of 1988 (P.L. 105-285) reauthorized and amended LIHEAP for fiscal years 2000–04.

¹ Effective in fiscal year 1987, the Primary Care Block Grant was repealed by the Health Services Amendment Act of 1985 (P.L. 99-80) enacted April 26, 1986.

Reauthorizing the LIHEAP program for fiscal year 1995 through fiscal year 1999, the Human Services Amendments of 1994, P.L. 103-252, made a number of revisions to the LIHEAP statute. The following changes became effective in fiscal year 1996:

- (1) Residential Energy Assistance Challenge Option (REACH) program. A new section 2607B was added to provide for the REACH program, which was funded for the first time in fiscal year 1996. REACH is designed to make competitive grants for implementation through local community based agencies of innovative plans to help LIHEAP eligible households reduce their energy vulnerability. REACH funds are available on a competitive basis only to LIHEAP grantees (states and the District of Columbia, Indian tribes/tribal organizations, and insular areas.
- (2) Assurance 16 activities. A new section 2605(b)(16) was added to provide for Assurance 16 activities. This provision gives grantees the authority "to use up to 5 percent of their LIHEAP funds, at their option, to provide services that encourage and enable households to reduce their home energy needs and thereby the need for emergency assistance, including needs assessments, counseling and assistance with energy vendors. . . ."

Under LIHEAP, grants are provided to grantees to assist eligible households to meet the costs of home energy. In addition to the 50 states and the District of Columbia, grants were provided in fiscal year 1996 to the Commonwealth of Puerto Rico, five insular areas, and 123 Indian tribes or tribal organizations. Fiscal year 1996 represents the seventeenth

year that an energy assistance program has been administered at the federal level by HHS.

In accordance with the Act, the Secretary of HHS has left maximum policy discretion to the states. Many requirements applicable to the predecessor program in fiscal year 1981, LIHEAP (P.L. 96-223), were removed, including HHS approval of state plans. The federal information collection and reporting requirements for states were substantially reduced to require only information essential to federal administration and congressional oversight. State decisions, directed by public participation in the development of grant applications, largely replaced federal regulations in shaping the program for fiscal years 1982–96.

Funding

For fiscal year 1996, \$1 billion were appropriated for LIHEAP as advanced funding under P.L. 103-333. The Health and Human Services appropriations act for fiscal year 1996 (P.L. 104-134) rescinded \$100 of the advance appropriation, leaving a total of \$900 million. The \$900 million appropriation included \$22.5 million for the LIHEAP leveraging incentive fund. Twenty-five percent of the leveraging incentive grants (\$5.9 million) were awarded as REACH funds to six states and four tribes and tribal organizations. In response to the extraordinary cold wave during the winter 1995-96, LIHEAP grantees received \$180 million in emergency contingency funds authorized under P.L. 104-19. Fiscal year 1996 funds were distributed approximately as follows to LIHEAP grantees:²

- (1) \$1.07 billion to the states and the District of Columbia,
- (2) \$8.3 million in direct grants to 123 Indian tribes and tribal organizations, and

² Funds include regular and emergency LIHEAP block grants, leveraging incentive fund awards, and REACH awards.

- (3) \$1.4 million to the Commonwealth of Puerto Rico, Virgin Islands, American Samoa, Guam, the Commonwealth of the Northern Mariana Islands, and the Trust Territory of the Pacific Islands/Palau.

The funds appropriated for LIHEAP provide payments to eligible households for heating or cooling costs and for home energy crises. Up to 15 percent of the available funds may be used for low-cost residential weatherization or other energy-related home repairs. Grantees can request from HHS a waiver to allow up to 25 percent of available funds to be spent for low-cost residential weatherization or other energy-related home repairs.

To receive grants in fiscal year 1996, each grantee had to submit an application consisting of assurances by its chief executive officer and a plan describing how the state would carry out those assurances. In the assurances, the state agreed to:

- (1) use funds only for the purposes of the statute;
- (2) make payments only to eligible low-income households;
- (3) conduct outreach activities;
- (4) coordinate LIHEAP activities with similar and related programs;
- (5) provide, in a timely manner, that the highest level of assistance will be furnished to those households with the lowest incomes and highest energy costs in relation to income, taking into account family size, except that the state may not differentiate between categorically eligible and income eligible households;
- (6) give consideration to agencies that have previously managed the program when designating local agencies to carry out the purposes of the program;
- (7) assure that energy suppliers receiving benefits directly on

behalf of eligible households not treat assisted households adversely;

- (8) treat owners and renters equitably;
- (9) use not more than 10 percent of its allotment for planning and administration;
- (10) establish fiscal control and accounting procedures for proper disbursement of and accounting for federal funds, establish procedures for monitoring assistance provided, and prepare an annual audit;
- (11) permit and cooperate with federal investigations;
- (12) provide for public participation in the development of its plan;
- (13) provide an opportunity for a fair administrative hearing to individuals whose claims for assistance are denied or not acted on with reasonable promptness;
- (14) cooperate with HHS in collecting and reporting data under section 2610 of the statute;
- (15) provide outreach and intake through additional state and local government entities or community-based organizations under certain circumstances; and
- (16) use no more than 5 percent of funds to encourage and enable households to reduce their home energy needs.

Eligibility

The unit of eligibility for energy assistance is the household, defined as any individual or group of individuals who are living together as one economic unit for which residential energy is customarily purchased in common, either directly or through rent. The Act limits payments to those households with incomes under the greater of 150 percent of the

income guidelines or 60 percent of the state's median income; or to those households with members receiving Aid to Families with Dependent Children (AFDC) (replaced by the Temporary Assistance for Needy Families (TANF) program), Supplemental Security Income (SSI), food stamps, or need-tested veterans' benefits. No household may be excluded from eligibility on the basis of income alone if household income is less than 110 percent of the poverty guidelines. States are permitted to set more restrictive criteria as well.

Payments

States make fuel assistance payments directly to eligible households or to home energy suppliers on behalf of eligible households. Payments can be provided in cash, fuel, prepaid utility bills, or as vouchers, stamps, or coupons that can be used in exchange for energy supplies. Payments are to vary in such a way that the highest level of assistance is furnished to households with the lowest income and highest energy costs in relation to income, taking into account family size.

CONTACT: Leon Litow (202) 401-5304 for further information.

2.E Adult Assistance & General Assistance

Adult Assistance

The adult assistance programs include Old-Age Assistance (OAA), Aid to the Blind (AB), and Aid to the Permanently and Totally Disabled (APTD). These programs of federal grants to states were in effect in the 50 states and the District of Columbia until January 1974, when they were replaced by the federally administered Supplemental Security Income (SSI) program. The 1972 Amendments to the Social Security Act, which established the SSI program, provided for the continuation of OAA, AB, and APTD in Puerto Rico, Guam and the Virgin Islands.

General Assistance

General assistance refers to money payments or payments to vendors to or on behalf of needy persons who do not qualify for federally financed assistance programs or who require additional assistance. It is provided by state and local government jurisdictions, and is not financed in whole or in part by federal funds.

Eligibility requirements and payment levels of general assistance programs vary from state to state and often within a state. Payment levels are usually lower than those provided by federally financed programs and may be of limited duration. Recipients include unemployed persons and persons whose disabilities are not of sufficient severity to qualify for Supplemental Security Income (SSI).

General assistance may be administered by the state welfare agency, a local agency, or a local agency under state supervision.

Administrative Data

This section contains 11 tables presenting statistical data on administrative aspects of the operations of the Social Security Administration. These tables include information on the number of field offices and service centers; staff size and employment of minorities; women and persons with disabilities; claims workloads; service delivery; and hearings and appeals.

Data for years since 1994 appear in the 1995 and subsequent issues of the *Annual Statistical Supplement to the Social Security Bulletin*. Comparable data for previous years were published yearly in the Social Security Administration's *Annual Report to the Congress*.

2.F Administrative Data: Offices and Staff

SSA Offices and Staff

Table 2.F1.—Number of SSA offices, 1998

Organization	Number
SSA headquarters (Baltimore, Maryland)	1
Regional offices ¹	10
Field offices ²	1,345
Level 1	567
Level 2	732
Resident stations	46
Teleservice centers	36
Program service centers ³	6
Data operations center ⁴	1
Office of Hearings and Appeals:	
Headquarters (Falls Church, Virginia)	1
Regional offices	10
Hearing offices	⁵ 141

¹ Regional offices are located in: Boston, MA; New York, NY; Philadelphia, PA; Atlanta, GA; Chicago, IL; Dallas, TX; Kansas City, MO; Denver, CO; San Francisco, CA; and Seattle, WA.

² In December 1997, the field office structure was revised. All SSA field offices were redesignated as Level 1, 2, or resident stations depending on the characteristics of the facility and the service area, and other conditions.

³ Program service centers are located in: Jamaica, NY; Philadelphia, PA; Birmingham, AL; Chicago, IL; Kansas City, MO; and Richmond, CA.

⁴ The data operations center is located in Wilkes-Barre, PA.

⁵ Includes one satellite and eight temporary offices.

Table 2.F2.—Number and percent of SSA employees, by minority status and grade, September 30, 1998 ¹

Full-time and part-time employees	Total	GS 1-4	GS 5-8	GS 9-12	GS 13-15	SES
Total number ²	63,298	1,979	20,784	32,755	6,117	104
Percent:						
Women	70.9	78.9	84.9	70.0	41.9	34.6
All minorities	38.5	42.9	51.8	33.5	21.7	34.6
Black	27.0	33.7	36.8	23.2	14.8	22.1
Hispanic	8.6	6.5	11.8	7.6	4.6	9.6
Asian or Pacific Islander	2.1	2.2	2.4	2.0	1.5	1.9
American Indian or Alaskan Native .....	.8	.5	.9	.7	.8	1.0
Employees with disabilities ²	2.0	9.1	2.9	1.2	.6	1.0

¹ Data from SSA's Affirmative Employment Plan.

² Includes all full-time and part-time permanent employees.

Table 2.F3.—Number of work years, fiscal years 1991-98

Year	Full-time permanent staff ¹	Total work years ²
1991	63,411	66,040
1992	62,115	68,135
1993	61,640	66,623
1994	62,434	66,741
1995 ³	62,504	67,063
1996	62,133	66,726
1997	61,224	69,378
1998	59,943	67,210

¹ On duty at end of fiscal year.

² Includes full-time, part-time, and temporary employees; employees in special programs; and overtime hours worked.

³ Includes 1,055 positions that were transferred from the Department of Health and Human Services to SSA when SSA became an independent agency (under P.L. 103-296, effective Mar. 31, 1995).

CONTACTS: Table 2.F1, Angela Ceser (410) 965-4335; table 2.F2, Ralph Torres/Bonnie Burwell (410) 966-3820/965-4374; and table 2.F3, Donna Frocke (410) 965-3094 for further information.

Claims Workload

Table 2.F4.—Old-Age and Survivors Insurance, fiscal year 1998

[Numbers in thousands]

Workload	Number of claims			Percentage change of total claims from previous year ²
	Total	Worker	Family members and survivors ¹	
Beginning-of-year pending.....	83.1	41.8	41.3	12.2
Received.....	2,992.5	1,585.1	1,407.4	-3.8
Processed ³	3,020.3	1,597.9	1,422.4	-3.5
End-of-year pending.....	57.3	30.9	26.3	.7

¹ Excludes disabled widow(er)s and disabled children aged 18 or older.³ See table 6.A1 for data on number of awards.² Based on actual figures before rounding.

Table 2.F5.—Disability Insurance, fiscal year 1998

[Numbers in thousands]

Workload	Number of claims			Percentage change of total claims from previous year
	Total	Worker	Family members ¹	
Beginning-of-year pending.....	308.4	290.0	18.4	-2.8
Received.....	1,487.5	1,249.8	237.7	2.9
Processed ²	1,536.9	1,287.6	249.3	7.5
End-of-year pending.....	258.8	251.9	6.8	-54.5

¹ Excludes disabled adult children aged 18 or older.² See table 6.A1 for data on number of awards.

Table 2.F6.—Supplemental Security Income, fiscal year 1998

[Numbers in thousands]

Workload	Number of claims			Percentage change of total claims from previous year
	Total ¹	Aged	Blind/ disabled ¹	
Beginning-of-year pending.....	318.5	5.3	313.2	-15.1
Received.....	1,582.9	138.6	1,444.4	-2.6
Processed ²	1,564.7	135.4	1,429.2	-3.7
End-of-year pending.....	336.7	8.5	328.3	-10.4

¹ Includes persons aged 65 or older who are eligible for a blind or disabled SSI payment.² See table 7.A8 for data on number of awards.

CONTACT: Donna Frocke (410) 965-3094 for further information.

2.F Administrative Data: Service Delivery

Service Delivery

Table 2.F7.—Accuracy rates and use of 800 telephone number, fiscal years 1995-98

Item	1995	1996	1997	1998
Accuracy rates (in percents)				
OASI payments:				
Index of dollar accuracy.....	99.8	99.7	99.8	(1)
Post-entitlement payment change accuracy ²	98.7	98.4	98.0	(1)
Payment review/ stewardship results:				
Excess payments.....	99.9	99.8	99.9	(1)
Underpayments.....	99.9	99.8	99.9	(1)
SSI payments: ³				
Index of dollar accuracy ⁴	94.8	93.4	93.0	(1)
Post-eligibility.....	(1)	(1)	(1)	(1)
Payment review/ stewardship results:				
Excess payments.....	95.7	94.5	94.7	(1)
Underpayments.....	98.6	98.8	98.9	(1)
Disability Insurance benefits: ⁵				
Initial claims.....	94.2	94.5	94.0	93.7
Allowances.....	96.0	96.5	95.9	96.1
Denials.....	93.4	93.6	93.1	92.3
Reconsideration.....	91.7	92.7	92.3	91.6
Reversals of denials.....	96.2	95.6	94.0	95.6
Affirmations of denials.....	91.0	92.3	92.0	90.9
Use of 800 telephone number (1-800-772-1213)				
Calls received (number in millions).....	62.3	62.5	75.3	78.9
Average waiting time (in minutes).....	6.3	3.0	1.9	2.3

¹ Data not available.

² Represents calendar year data.

³ Excludes determinations of disability.

⁴ Percentages exclude errors of less than \$5. Any payments to ineligible beneficiaries are included regardless of the dollar amount of the error.

⁵ Represents cases free of decisional and documentation errors.

CONTACT: Janeen Marzoli (410) 965-0715 for further information.

Hearings and Appeals

Table 2.F8.—Workload of SSA's Administrative Law Judges (ALJs),¹ fiscal years 1998-99

Item	1998	1999 ²
Number of ALJs	1,180	1,110
Average monthly hearing dispositions per ALJ	38	42
Average hearings pending per ALJ.....	326	266

¹ Excludes Regional Chief ALJs; based on average number of ALJs available during FY 1998.² Estimated data.

Table 2.F9.—Number of hearing receipts, dispositions, and end-of-year pending cases, fiscal years 1998-99

Program	Hearing receipts		Hearing dispositions		End-of-year pending cases	
	1998	1999 ¹	1998	1999 ¹	1998	1999 ¹
Total.....	519,179	554,100	618,578	650,000	384,313	288,413
OASI	4,002	4,095	4,572	4,804	2,984	2,275
Disability:						
DI.....	169,849	170,013	189,797	199,438	124,956	95,531
SSI.....	158,848	180,911	201,962	212,221	113,605	82,295
DI/SSI.....	135,432	153,167	170,990	179,676	102,647	76,138
Medicare (Parts A and B and adversarial).....	51,046	45,910	51,253	53,857	40,121	32,174
Black Lung.....	2	4	4	4	0	0

¹ Estimated data.

Table 2.F10.—Number of civil litigation cases, fiscal year 1998

Program	New cases	Court decisions ¹	Affirmations	Reversals	Dismissals	End-of-year pending cases
Total.....	13,944	11,843	4,980	645	934	22,802
OASI	93	159	77	12	14	230
Disability:						
DI.....	5,205	4,236	1,852	280	291	8,459
SSI.....	3,564	3,006	1,240	131	251	5,793
DI/SSI.....	5,078	4,431	1,806	221	376	8,289
SSI nondisability.....	4	11	5	1	2	31
Black Lung.....	0	0	0	0	0	0

¹ Includes 5,284 remands.

Table 2.F11.—Number of SSA Appeals Council cases, fiscal years 1998-99

Cases	1998	1999 ¹
Beginning-of-year pending.....	112,266	120,548
Receipts.....	110,159	103,935
Dispositions	101,877	94,400
End-of-year pending.....	120,548	130,083

¹ Estimated data.

CONTACTS: Tables 2.F8, 2.F9, 2.F11 Beverly Nateghi (703) 605-8788 and table 2.F10, Gail K. Weimer (410) 965-8142 for further information.

Social Welfare and the Economy

Tables

- 3A** Social Welfare Expenditures
- 3B** Employment and Earnings
- 3C** Interprogram Data
- 3E** Poverty

**Social Welfare
and the Economy Highlights**

- Social welfare expenditures under public programs were \$1,505.1 billion in fiscal year 1995. These expenditures were equal to 20.9 percent of gross domestic product (GDP), virtually unchanged from 21.0 percent in 1994. Between 1994 and 1995, GDP grew by 5.1 percent while social welfare expenditures rose by 4.8 percent.
- In calendar year 1994, private social welfare expenditures were \$925.0 billion or 13.5 percent of GDP, as compared with 13.7 percent in 1993.
- The poverty income threshold in 1998 was \$7,818 for an individual aged 65 or older, \$9,863 for a couple where the householder was aged 65 or older, and \$16,655 for a four-person family.
- In 1997, 13.3 percent of the U.S. population had income below the poverty level. The comparable 1996 figure was 13.7 percent. The poverty rate for children under age 18 living in families was 19.2 percent in 1997, down from 20.2 percent in 1996. The proportion of persons aged 65 or older with below poverty-level income in 1997 was 10.5 percent, down from 10.8 percent in 1996.

3.A Social Welfare Expenditures

Table 3.A1.—Gross domestic product and social welfare expenditures under public programs, fiscal years 1965–95¹

Item	1965	1970	1975	1980	1985	1990 ²	1992 ²	1993 ²	1994 ²	1995
Amount (in millions)										
Gross domestic product.....	\$701,000	\$1,023,100	\$1,590,800	\$2,718,900	\$4,108,000	\$5,682,900	\$6,149,300	\$6,476,600	\$6,837,100	\$7,186,900
Total social welfare expenditures ³	77,084	145,979	288,967	492,213	731,840	1,048,951	1,266,504	1,366,743	1,435,714	1,505,136
Social insurance.....	28,123	54,691	123,013	229,754	369,595	513,822	618,938	659,210	683,779	705,483
Public aid.....	6,283	16,488	41,447	72,703	98,362	146,811	207,953	221,000	238,025	253,530
Health and medical programs.....	6,155	10,030	16,535	26,762	38,643	61,684	70,143	74,706	80,130	85,507
Veterans' programs.....	6,031	9,078	17,019	21,466	27,042	30,916	35,642	36,378	37,895	39,072
Education.....	28,108	50,846	80,834	121,050	172,048	258,332	292,145	331,997	344,091	365,625
Housing.....	318	701	3,172	6,879	12,598	19,468	20,151	20,782	27,032	29,361
Other social welfare.....	2,066	4,145	6,947	13,599	13,552	17,918	21,532	22,670	24,762	26,558
All health and medical care ⁴	9,302	24,801	51,022	99,145	170,665	274,472	353,174	381,710	408,780	435,075
As percent of gross domestic product										
Gross domestic product.....	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Total social welfare expenditures.....	11.0	14.3	18.2	18.1	17.8	18.5	20.6	21.1	21.0	20.9
Social insurance.....	4.0	5.3	7.7	8.5	9.0	9.0	10.1	10.2	10.0	9.8
Public aid.....	.9	1.6	2.6	2.7	2.4	2.6	3.4	3.4	3.5	3.5
Health and medical programs.....	.9	1.0	1.0	1.0	.9	1.1	1.1	1.2	1.2	1.2
Veterans' programs.....	.9	.9	1.1	.8	.7	.5	.6	.6	.6	.5
Education.....	4.0	5.0	5.1	4.5	4.2	4.5	4.8	5.1	5.0	5.1
Housing.....	(.5)	.1	.2	.3	.3	.3	.3	.3	.4	.4
Other social welfare.....	.3	.4	.4	.5	.3	.3	.4	.4	.4	.4
All health and medical care.....	1.3	2.4	3.2	3.6	4.2	4.8	5.7	5.9	6.0	6.1

¹ Through 1976, fiscal year ended June 30 for federal government, most states, and some localities. Beginning in 1977, federal fiscal year ended Sept. 30.

² Revised data.

³ Represents program and administrative expenditures from federal, state and local public revenues and trust funds under public law. Includes workers' compensation and temporary disability insurance payments made through private carriers and self-insurers. Includes capital outlay and some expenditures abroad.

⁴ Combines "health and medical programs" with medical services provided in connection with social insurance, public aid, veterans', and "other social welfare" categories.

⁵ Less than 0.05 percent.

Source: Gross domestic product data from Department of Commerce, *Survey of Current Business*. GDP figures revised in 1996 to reflect changes in the source data. Social welfare expenditures data taken or estimated from *Federal Budgets*, *Census of Governments*, and reports of administering agencies. See table 3.A3 for components of individual categories.

Table 3.A3.—Social welfare expenditures under public programs, fiscal years 1965–95¹

[In millions]

Item	1965	1970	1975	1980	1985	1990 ²	1992 ²	1993 ²	1994 ²	1995
Total	\$77,058.0	\$145,979.2	\$288,966.0	\$492,212.7	\$731,840.1	\$1,048,950.8	\$1,266,502.8	\$1,366,743.1	\$1,435,714.3	\$1,505,136.4
Social insurance	28,122.8	54,691.2	123,013.1	229,754.4	369,595.2	513,821.8	618,938.1	659,209.9	683,778.7	705,483.3
OASDI ³	16,997.5	36,835.4	78,429.9	152,110.4	257,535.1	355,264.5	416,564.0	449,276.8	477,339.7	496,355.8
Health Insurance (Medicare) ⁴ .....	...	7,149.0	14,781.4	34,991.5	71,384.3	109,709.0	132,246.3	148,093.5	161,392.7	164,713.3
Railroad Retirement ³	1,128.1	1,609.9	3,085.1	4,768.7	6,275.6	7,229.9	7,737.1	7,920.6	8,025.2	8,106.2
Public employee retirement ⁵	4,528.5	8,658.7	20,118.6	39,490.2	63,044.0	90,391.2	103,698.7	112,559.5	119,253.1	128,001.8
Unemployment insurance and employment service ⁶	3,002.6	3,819.5	13,835.9	18,326.4	18,343.8	19,973.7	41,166.0	40,720.8	31,251.1	26,302.0
Railroad unemployment insurance	76.7	38.5	41.6	155.4	138.4	64.6	67.4	60.3	53.5	48.4
Railroad temporary disability insurance	46.5	61.1	32.9	68.7	50.6	40.3	27.5	25.9	29.3	30.0
State temporary disability insurance ⁷	483.5	717.7	990.0	1,377.4	1,944.1	3,224.2	4,009.4	3,316.0	3,200.8	3,189.1
Workers' compensation ⁸	1,859.4	2,950.4	6,479.1	13,457.2	22,263.6	37,633.4	45,668.0	45,330.0	44,626.0	43,450.0
Public aid	6,283.5	16,487.8	41,446.6	72,703.1	98,361.8	146,811.1	207,953.0	220,999.8	238,025.3	253,530.0
Public assistance ⁹	5,874.9	14,433.5	27,409.4	45,064.3	66,170.2	105,093.8	152,018.2	160,625.0	171,755.1	187,219.0
Supplemental Security Income ¹⁰ .....	...	...	6,091.6	8,226.5	11,840.0	17,230.4	23,423.2	26,506.2	30,085.5	30,138.0
Food Stamps	35.6	577.0	4,693.9	9,083.3	12,512.7	16,254.5	23,232.9	24,496.7	25,273.6	25,319.0
Other ¹¹	373.0	1,477.3	3,251.7	10,329.0	7,838.9	8,232.4	9,278.7	9,371.9	10,911.1	10,854.0
Health and medical programs ¹²	6,129.0	10,030.0	16,535.0	26,762.0	38,643.0	61,684.0	70,143.0	74,706.0	80,130.0	85,507.0
Hospital and medical care ¹³	3,391.0	5,407.0	8,729.0	12,286.0	16,373.0	25,971.0	28,697.0	30,617.0	31,562.0	31,904.0
Maternal and child health program ¹⁴	239.0	450.0	567.0	870.0	1,222.0	1,865.0	2,106.0	2,185.0	2,272.0	2,348.0
Medical research	1,227.0	1,684.0	2,648.0	4,924.0	6,903.0	10,848.0	12,599.0	12,779.0	13,988.0	14,982.0
School health (education agencies)	140.0	247.0	352.0	575.0	790.0	1,113.0	1,230.0	1,309.0	1,384.0	1,667.0
Other public health activities	614.0	1,312.0	2,727.0	6,484.0	11,223.0	19,354.0	22,976.0	24,772.0	27,685.0	30,808.0
Medical facilities construction	518.0	930.0	1,512.0	1,623.0	2,132.0	2,533.0	2,535.0	3,044.0	3,239.0	3,798.0
Veterans' programs	6,031.1	9,078.1	17,018.9	21,465.5	27,042.3	30,916.2	35,642.0	36,378.3	37,894.8	39,072.0
Pensions and compensation ¹⁵	4,141.4	5,393.8	7,578.5	11,306.0	14,333.0	15,792.6	16,539.3	17,205.2	17,481.0	18,070.4
Health and medical programs	1,228.7	1,784.1	3,516.8	6,203.9	9,493.2	12,004.1	15,442.0	15,410.5	16,231.4	16,654.4
Education	40.9	1,018.5	4,433.8	2,400.7	1,170.8	522.8	772.0	937.7	1,098.3	1,118.2
Life insurance ¹⁶	434.3	502.3	556.1	664.5	795.5	1,037.8	1,113.7	904.7	971.5	946.3
Welfare and other	185.8	379.4	933.7	890.4	1,249.8	1,558.9	1,775.0	1,920.2	2,112.6	2,282.7
Education	28,107.8	50,845.5	80,834.1	121,049.6	172,047.5	258,331.6	292,144.6	331,996.8	344,091.0	365,625.3
Housing	318.1	701.2	3,171.7	6,879.0	12,598.5	19,468.5	20,150.6	20,782.3	27,032.0	29,361.1
Other social welfare	2,065.7	4,145.4	6,946.6	13,599.1	13,551.8	17,917.6	21,531.5	22,670.0	24,762.5	26,557.7
Vocational rehabilitation ¹⁷	210.5	703.8	1,036.4	1,251.1	1,536.7	2,126.6	2,446.8	2,379.1	2,560.1	2,630.3
Institutional care ¹⁸	789.5	201.8	296.1	482.4	379.6	629.4	684.4	721.5	783.1	874.0
Child nutrition programs ¹⁹	617.4	896.0	2,517.6	4,852.3	5,308.5	7,165.4	8,775.8	9,392.4	10,099.1	10,653.4
Child welfare ²⁰	354.3	585.4	597.0	800.0	200.0	252.6	273.9	294.6	294.6	292.0
Special OEO and ACTION programs ²¹ ..	51.7	752.8	638.3	2,302.7	503.8	169.4	193.8	208.3	204.4	222.0
Social welfare, not elsewhere classified ²²	42.3	1,005.6	1,861.2	3,910.6	5,623.2	7,574.2	9,156.8	9,674.1	10,821.2	11,886.0

¹ Expenditures from federal, state, and local revenues and trust funds under public law; includes capital outlays and administrative expenditures unless otherwise noted. Includes some payments abroad. Through 1976, fiscal year ended June 30 for federal government, most states, and some localities; for federal government, beginning in 1977, fiscal year ends Sept. 30.

² Revised data.

³ Excludes financial interchange between OASDI and Railroad Retirement.

⁴ Hospital Insurance and Supplementary Medical Insurance. Included in total shown directly above.

⁵ Excludes refunds of employee contributions; includes payments to retired military personnel and survivors. Administrative expenses for federal noncontributory retirement not available.

⁶ Includes unemployment compensation under state programs, programs for federal military and civilian employees and trade adjustment and cash training allowances, and payments under extended, emergency, disaster, and special unemployment insurance programs.

⁷ Cash and medical benefits in five areas; includes private plans where applicable and state costs of administering state plans and supervising private plans. Administrative expenses of private plans and all data for Hawaii not available.

⁸ Cash and medical benefits paid under federal and state laws by private insurance carriers, state funds, and self-insurers. Beginning in 1959–60, includes Alaska and Hawaii. Administrative costs of private carriers and self-insurers not available. Beginning in 1969–70, includes federal "black lung" benefit program.

⁹ Categorical cash and medical payments under the Social Security Act, and general assistance from state and local funds. Beginning in 1968–69, includes work-incentive activities.

¹⁰ Income-maintenance payments began in Jan. 1974.

¹¹ Work relief, other emergency aid, surplus food for the needy, repatriate and refugee assistance, and work-experience training programs. Beginning 1974 includes WIC program. Beginning in 1981, includes Low-Income Home Energy Assistance.

¹² Excludes state and local expenditures for domiciliary care in institutions other than mental and tuberculosis, and services in connection with OASDI, state temporary disability insurance, workers' compensation, public assistance, vocational rehabilitation, and veterans' programs which are included in expenditures for these programs.

¹³ Civilian and Department of Defense programs (including medical care provided to military dependents).

¹⁴ Includes services for disabled children.

¹⁵ Includes burial awards. Beginning in 1964–65, includes special allowances for survivors of veterans who did not qualify under OASDI. Beginning in 1973–74, subsistence payments to disabled veterans undergoing training shifted from the pensions and compensation to the education subgroup.

¹⁶ Excludes the service persons' group life insurance program.

¹⁷ Beginning in 1973–74, excludes administrative expenses.

¹⁸ Federal expenditures represent primarily surplus food for institutions.

¹⁹ Surplus food for schools and programs under National School Lunch and Child Nutrition Acts.

²⁰ Represents primarily child welfare services under the Social Security Act. Beginning in 1968–69, excludes administrative expenses.

²¹ Includes domestic programs consolidated in 1971–72 under ACTION and special Office of Economic Opportunity programs. Beginning 1988, represents ACTION funds only.

²² Federal expenditures include administrative and related expenses of the Secretary of Health and Human Services; Indian welfare and guidance, aging and juvenile delinquency, and certain manpower and human development activities. State and local expenditures include amounts for antipoverty and manpower programs, day care, child placement and adoption services, foster care, legal assistance, care of transients, and other unspecified welfare services; before 1969–70, these amounts were included with institutional care.

Source: Data taken or estimated from *Federal Budgets, Census of Governments*, and reports of administrative agencies. For greater detail, see social welfare expenditures article, "Public Social Welfare Expenditures, Fiscal Year 1995," *Social Security Bulletin*, Vol. 62, No. 2, 1999.

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3.A Social Welfare Expenditures

Table 3.A4.—Private social welfare expenditures, by category and as a percent of gross domestic product (GDP), 1980–94
[In millions]

Category	1980	1987	1988	1989	1990	1991	1992	1993	1994
Private social welfare expenditures	\$251,938	\$549,423	\$606,377	\$676,424	\$729,989	\$774,096	\$840,192	\$887,555	\$924,994
Health ¹	142,463	292,965	333,128	369,844	413,145	440,978	477,024	505,086	528,600
Personal health care	130,026	273,030	307,110	336,005	373,691	399,617	431,456	452,346	469,900
Income maintenance	53,519	143,359	148,533	166,885	164,397	170,307	186,655	194,119	204,736
Private pension payments	37,560	120,442	124,546	140,911	137,739	142,924	158,487	165,097	174,452
Life insurance	5,075	8,166	8,418	9,063	9,278	9,472	9,866	10,276	11,229
Short-term sickness and disability benefits ..	8,630	11,822	12,789	13,616	13,680	13,787	14,566	15,389	15,901
Long-term disability	1,282	2,293	2,295	2,892	2,926	3,172	3,143	2,900	2,895
Supplemental unemployment	972	636	485	403	774	952	593	457	259
Education ²	33,180	65,498	72,137	80,383	87,864	93,813	100,491	107,451	105,361
Welfare and other services	22,776	47,601	52,579	59,312	64,583	68,998	76,022	80,899	86,297
Social welfare expenditures as a percent of GDP:									
Total ³	27.4	29.1	29.2	29.6	31.3	32.9	34.3	34.8	34.5
Public ⁴	18.6	18.7	18.5	18.5	18.5	19.8	20.6	21.1	21.8
Private ⁵	9.3	11.7	12.0	12.4	12.8	13.2	13.6	13.7	13.5

¹ Includes program administration and net cost of health insurance, research, and construction of medical facilities.

² Includes construction.

³ Represents sum of public and private expenditures as a percent of GDP, after adjustment for elimination of overlap. The overlap occurs when payments received under public or private income-maintenance programs are used to purchase medical care, educational services, or residential care.

⁴ Represents fiscal year expenditures as a percent of federal fiscal year GDP.

⁵ Represents calendar year expenditures as a percent of calendar year GDP.

Table 3.B2.—Total earnings and wages and salaries in employment covered by selected social insurance programs, 1946–96

[In billions]

Year	Total earnings including self-employed	Wage and salary disbursements		Wages and salaries in employment covered by retirement programs						Net earnings of self-employed covered by OASDHI	Wages and salaries in civilian employment covered by other programs					
				Total ¹		OAS-DHI ²	Railroad ²	Federal Civil Service	State and local government		Unemployment insurance		Workers' compensation ³			
				Amount	Per-cent						Total	State pro-grams ⁴	Rail-road ²	Amount	Per-cent	
																Amount	Per-cent
1946.....	\$148.7	\$112.0	\$104.2	\$93.6	83.6	\$79.0	\$4.9	\$5.2	\$5.5	...	\$78.3	75.2	\$73.4	\$4.9	\$80.0	76.8
1947.....	159.0	123.1	118.9	107.5	87.3	92.1	5.1	4.8	5.4	...	91.7	77.2	86.6	5.1	91.5	76.9
1948.....	176.4	135.5	131.4	118.5	87.4	101.9	5.5	4.5	6.6	...	101.6	77.4	96.1	5.5	105.0	79.9
1949.....	171.1	134.8	130.3	117.8	87.4	99.6	5.1	5.7	7.3	...	99.0	76.0	93.9	5.1	103.0	79.0
1950.....	185.7	147.0	141.7	128.9	87.6	109.4	5.3	6.1	8.0	...	108.4	76.5	103.1	5.3	113.5	80.1
1951.....	214.5	171.3	162.3	152.6	89.1	131.2	6.1	6.4	8.9	16.3	123.8	76.3	118.7	6.1	131.5	81.0
1952.....	228.7	185.4	174.6	164.7	88.9	135.2	6.2	6.9	9.8	16.3	134.7	77.2	127.8	6.9	141.5	81.0
1953.....	240.4	198.6	188.0	177.4	89.3	154.0	6.1	7.0	10.7	16.9	145.3	77.3	139.2	6.1	153.5	81.6
1954.....	238.0	196.8	186.5	176.7	89.8	153.2	5.6	7.0	11.6	16.7	142.7	76.6	137.1	5.6	153.0	82.0
1955.....	254.5	211.7	201.5	193.3	91.3	169.4	5.8	8.3	12.4	24.4	154.4	76.7	148.6	5.8	168.0	83.4
1956.....	272.3	228.2	218.3	210.7	92.0	186.2	6.2	9.6	13.7	28.1	170.7	78.3	164.5	6.2	181.5	83.2
1957.....	284.5	239.3	229.1	227.9	95.3	203.1	6.2	10.1	15.5	28.2	179.8	78.5	173.6	6.2	190.0	83.0
1958.....	288.2	240.5	230.2	229.6	95.5	205.6	5.7	11.1	17.0	28.3	177.1	77.0	171.4	5.7	192.0	83.4
1959.....	306.6	258.9	247.0	247.0	95.4	222.5	5.8	11.4	18.6	29.7	192.7	78.1	186.9	5.8	209.0	84.1
1960.....	319.1	271.9	261.5	260.6	95.8	234.3	5.6	12.0	20.3	29.1	200.6	76.8	195.0	5.6	220.0	84.1
1961.....	328.0	279.5	268.9	266.9	95.5	238.8	5.3	13.2	22.2	29.9	204.3	76.0	199.0	5.3	226.5	84.2
1962.....	357.9	298.0	286.8	284.8	95.6	255.7	5.4	13.6	24.1	31.3	218.0	76.1	212.6	5.4	241.0	84.0
1963.....	363.9	313.4	301.9	298.8	95.3	268.2	5.3	14.6	26.1	31.6	228.4	75.7	223.0	5.4	254.0	84.1
1964.....	388.6	336.1	323.7	321.1	95.5	288.4	5.4	15.8	28.5	33.5	244.6	75.6	239.2	5.4	272.0	84.0
1965.....	418.9	362.0	349.1	342.9	94.7	308.6	5.6	16.3	31.3	40.2	263.5	75.5	257.9	5.6	292.0	83.6
1966.....	458.9	398.4	382.3	382.2	95.9	344.2	5.7	17.6	34.7	43.9	289.6	75.8	283.9	5.7	321.0	83.8
1967.....	488.2	427.0	409.9	411.3	96.3	374.7	5.7	19.1	39.2	44.7	307.7	75.1	302.0	5.7	342.0	83.4
1968.....	533.6	470.0	450.7	451.8	96.2	410.5	5.9	21.5	42.7	46.3	337.2	74.9	331.3	5.9	376.0	83.4
1969.....	582.7	515.7	496.0	495.9	96.2	452.5	6.1	23.1	47.0	46.9	371.8	75.0	365.7	6.1	414.0	83.5
1970.....	614.9	548.7	528.0	528.3	96.3	480.0	6.3	26.3	53.1	47.9	389.0	73.7	382.7	6.3	441.0	83.6
1971.....	650.3	580.9	560.2	555.3	95.6	505.2	6.6	27.8	57.4	50.6	417.8	74.6	411.2	6.6	469.0	83.8
1972.....	712.0	635.2	613.5	615.6	96.9	559.1	7.2	29.8	66.1	54.5	499.5	81.5	492.3	7.2	512.0	83.5
1973.....	796.5	702.7	680.5	682.2	97.1	619.8	7.9	31.7	74.0	62.8	558.8	82.2	550.9	7.9	578.0	85.0
1974.....	854.5	765.7	742.9	744.9	97.3	678.1	8.4	34.3	81.0	65.6	621.5	83.7	613.1	8.4	637.0	85.8
1975.....	896.4	806.4	783.3	783.2	97.1	717.2	8.3	36.8	86.8	70.4	693.8	88.6	685.5	8.3	678.0	86.6
1976.....	984.0	889.9	866.4	869.0	97.7	797.9	9.3	38.6	98.9	76.8	768.4	88.7	759.1	9.3	750.0	86.6
1977.....	1,087.3	983.8	959.5	966.7	98.3	887.5	10.0	41.6	105.5	80.6	853.5	89.0	843.5	10.0	827.0	86.2
1978.....	1,222.3	1,105.1	1,078.4	1,079.9	97.7	999.8	10.9	44.7	112.2	88.1	1,055.4	97.9	1,044.5	10.9	922.0	85.5
1979.....	1,369.7	1,237.6	1,210.6	1,207.1	97.5	1,117.9	12.5	48.3	118.5	99.8	1,187.8	98.1	1,175.3	12.5	1,041.0	86.0
1980.....	1,552.7	1,372.0	1,342.3	1,318.1	96.0	1,229.2	13.1	52.3	122.9	97.7	1,308.8	97.1	1,290.0	13.1	1,136.0	84.3
1981.....	1,697.2	1,510.4	1,475.3	1,444.7	95.6	1,347.6	13.4	56.3	135.2	98.9	1,432.6	97.1	1,419.5	13.4	1,247.0	84.5
1982.....	1,716.6	1,586.1	1,546.3	1,529.3	96.4	1,423.3	12.7	59.1	142.6	98.6	1,500.1	97.0	1,487.4	12.7	1,301.0	84.1
1983.....	1,867.1	1,676.2	1,633.9	1,613.6	96.3	1,502.1	12.5	62.2	153.5	109.3	1,583.2	96.9	1,570.7	12.5	1,382.0	84.6
1984.....	2,073.3	1,838.8	1,793.8	1,774.8	96.5	1,665.0	13.2	64.8	162.3	117.2	1,739.2	97.0	1,726.0	13.2	1,516.0	84.5
1985.....	2,231.3	1,975.4	1,927.5	1,896.1	96.0	1,782.3	12.8	70.1	175.3	130.0	1,870.0	97.0	1,857.2	12.8	1,618.0	83.9
1986.....	2,376.8	2,094.8	2,044.8	2,011.2	96.0	1,896.2	12.2	72.4	189.9	139.0	1,982.9	97.0	1,970.7	12.2	1,725.0	84.3
1987.....	2,573.1	2,249.7	2,197.5	2,157.5	95.9	2,042.0	11.9	74.2	203.0	155.8	2,045.5	93.1	2,033.6	11.9	1,845.0	84.0
1988.....	2,767.3	2,443.0	2,389.8	2,342.6	95.9	2,224.7	12.0	79.6	218.8	208.1	2,205.1	92.3	2,193.1	12.0	1,997.4	84.0
1989.....	2,933.7	2,586.4	2,531.4	2,492.7	96.4	2,367.8	12.1	83.4	235.0	210.0	2,336.2	92.3	2,324.1	12.1	2,115.0	83.6
1990.....	3,109.7	2,742.8	2,685.3	2,636.4	96.1	2,510.0	11.8	87.6	238.8	193.8	2,491.6	92.8	2,479.8	11.8	2,442.0	90.9
1991.....	3,190.5	2,827.6	2,765.9	2,694.7	95.3	2,565.0	12.0	92.3	271.4	195.5	2,548.9	92.2	2,536.9	12.0	2,552.9	92.3
1992 ⁵	3,410.2	2,986.4	2,925.4	2,850.7	95.5	2,711.0	12.7	98.0	296.3	205.8	2,697.3	92.2	2,684.6	12.7	2,699.6	92.3
1993 ⁵	3,540.4	3,089.6	3,031.4	2,964.6	96.0	2,821.0	12.4	100.8	307.0	212.0	2,797.9	92.3	2,785.5	12.4	2,802.1	92.4
1994 ⁵	3,712.3	3,240.7	3,185.8	3,102.1	95.7	2,954.0	12.5	102.9	320.3	221.5	2,946.2	92.5	2,933.7	12.5	2,948.7	92.6
1995 ⁵	3,918.5	3,429.5	3,373.3	3,294.0	96.0	3,140.0	12.6	104.3	341.4	234.9	3,129.2	92.8	3,116.6	12.6	3,122.6	92.6
1996.....	4,152.8	3,632.5	3,576.0	3,489.4	96.1	3,328.0	12.8	107.2	364.5	254.2	3,327.4	93.0	3,314.6	12.8	(6)	(6)

¹ Beginning in 1953, total adjusted for duplication of payrolls covered by both OASDHI and state and local government retirement systems. Beginning in 1984, total adjusted for duplication of payrolls covered by both OASDHI and the federal Civil Service retirement system.

² Taxable plus nontaxable wages and salaries in employment covered by the programs. (For taxable earnings under OASDHI, see table 4.B1.) Beginning in 1957, OASDHI estimates include military wages. Beginning in 1975, OASDHI estimates include a small amount of taxable wages in American business in U.S. territories and possessions.

³ Excludes railroad employees.

⁴ Taxable plus nontaxable wages.

⁵ Revised data.

⁶ Data not available.

Source: Annual data on total earnings and wages and salaries from the Department of Commerce, Bureau of Economic Analysis, reported in the *Survey of Current Business*. Payrolls covered by state and local government retirement programs estimated by the Social Security Administration. Data for other programs based on reports of administrative agencies.

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3.B Employment and Earnings

Table 3.B3.—Federal minimum wage rates under the Fair Labor Standards Act and average hourly earnings and average weekly hours for production workers in manufacturing, 1938–98

Effective date	Minimum hourly wage for workers in jobs first covered by—				Average for production workers in manufacturing ¹	
	1938 Act ²	1961 amendments ³	1966 and subsequent amendments ⁴		Gross hourly earnings	Weekly hours
			Nonfarm	Farm		
October 24:						
1938	\$0.25	...	...	...	\$0.62	35.6
1939 .....	.30	...	...	...	.63	37.7
1945 .....	.40	...	...	...	1.02	43.5
January 25, 1950 .....	.75	...	...	...	1.44	40.5
March 1, 1956	1.00	...	...	...	1.95	40.4
September 3:						
1961	1.15	\$1.00	...	...	2.32	39.8
1963	1.25	1.00	...	...	2.46	40.5
1964	1.25	1.15	...	...	2.53	40.7
1965	1.25	1.25	...	...	2.61	41.2
February 1:						
1967	1.40	1.40	\$1.00	\$1.00	2.83	40.6
1968	1.60	1.60	1.15	1.15	3.01	40.7
1969	1.60	1.60	1.30	1.30	3.19	40.6
1970	1.60	1.60	1.45	1.30	3.36	39.8
1971	1.60	1.60	1.60	1.30	3.57	39.9
May 1, 1974	2.00	2.00	1.90	1.60	4.42	40.0
January 1:						
1975	2.10	2.10	2.00	1.80	4.83	39.5
1976	2.30	2.30	2.20	2.00	5.22	40.1
1977	2.30	2.30	2.30	2.20	5.68	40.3
1978	2.65	2.65	2.65	2.65	6.17	40.4
1979	2.90	2.90	2.90	2.90	6.70	40.2
1980	3.10	3.10	3.10	3.10	7.27	39.7
1981	3.35	3.35	3.35	3.35	7.99	39.8
1982	3.35	3.35	3.35	3.35	8.49	38.9
1983	3.35	3.35	3.35	3.35	8.83	40.1
1984	3.35	3.35	3.35	3.35	9.19	40.7
1985	3.35	3.35	3.35	3.35	9.54	40.5
1986	3.35	3.35	3.35	3.35	9.73	40.7
1987	3.35	3.35	3.35	3.35	9.91	41.0
1988	3.35	3.35	3.35	3.35	10.19	41.1
1989	3.35	3.35	3.35	3.35	10.48	41.0
April 1:						
1990 ⁵	3.80	3.80	3.80	3.80	10.83	40.8
1991 ⁵	4.25	4.25	4.25	4.25	11.18	40.7
1992 ⁵	4.25	4.25	4.25	4.25	11.46	41.0
1993 ⁵	4.25	4.25	4.25	4.25	11.74	41.4
1994	4.25	4.25	4.25	4.25	12.07	42.0
1995	4.25	4.25	4.25	4.25	12.37	41.6
October 1, 1996 ⁵	4.75	4.75	4.75	4.75	12.77	41.6
September 1, 1997 ⁵	5.15	5.15	5.15	5.15	13.17	42.0
1998 ⁵	5.15	5.15	5.15	5.15	13.49	41.7

¹ For year in which minimum wage rate changes were effective.

² The 1938 Act was applicable generally to employees engaged in interstate commerce or in the production of goods for interstate commerce.

³ The 1961 amendments extended coverage primarily to employees in large retail and service trades as well as local transit, construction, and gasoline service station employees.

⁴ The 1966 amendments extended coverage to state and local government employees of hospitals, nursing homes, and schools, and to employees of laundries, dry cleaners, large hotels and motels, restaurants, and farms. Subsequent amendments extended coverage to the remaining federal, state, and local employees not protected in 1966, to certain workers in retail and service trades previously exempted, and to certain domestic workers in private household employment.

⁵ A training wage may be paid for a period of 90 days to an employee who has not attained age 20. The training wage was \$3.35 per hour effective Apr. 1, 1990 and \$3.61 per hour effective Apr. 1, 1991, through Mar. 31, 1993. Effective Oct. 1, 1996, the training wage is \$4.25 per hour.

Table 3.C3.—Selected social insurance programs: Source of funds from contributions and transfers, 1965–98

(In millions)

Program and source	1965	1970	1975	1980	1985	1990	1993	1994	1995	1996	1997	1998
Social Security Trust Funds:												
Old-Age and Survivors												
Insurance ¹	\$16,017	\$30,705	\$57,241	\$103,996	\$182,368	\$270,290	\$296,250	\$298,324	\$309,981	\$328,035	\$357,374	\$380,357
Employer.....	7,618	14,489	27,184	49,731	83,682	125,272	138,326	138,521	143,978	153,388	165,563	176,564
Employee.....	7,440	14,204	26,947	49,436	83,400	124,481	137,860	137,776	143,335	152,628	164,667	174,786
Self-employed.....	959	1,564	2,684	4,289	7,720	15,906	14,372	16,733	17,103	15,277	19,448	19,614
Government ².....	...	449	425	540	4,358	-218	357	300	74	272	270	245
Taxation of benefits.....	...	...	...	...	3,208	4,848	5,335	4,995	5,490	6,471	7,426	9,149
Disability Insurance¹												
.....	1,188	4,497	7,534	13,385	18,430	27,908	31,466	51,684	54,538	57,698	56,507	59,525
Employer.....	564	2,154	3,562	6,307	8,119	13,414	14,828	24,558	25,665	27,299	26,437	28,064
Employee.....	551	2,117	3,530	6,254	8,087	13,338	14,776	24,478	25,545	27,160	26,279	27,772
Self-employed.....	73	210	352	694	776	1,602	1,545	2,286	3,144	2,819	3,287	3,091
Government ².....	...	16	90	130	1,226	-590	37	51	-157	47	33	39
Taxation of benefits.....	...	...	...	...	222	144	281	311	341	373	470	558
Medicare Trust Funds:												
Hospital Insurance¹												
.....	...	5,820	12,316	24,982	48,035	71,923	85,656	98,826	104,207	116,747	120,517	131,220
Employer.....	...	2,379	5,578	11,591	22,613	33,850	39,724	44,737	45,839	52,414	53,345	57,849
Employee.....	...	2,332	5,530	11,518	22,549	33,635	39,711	44,664	45,852	52,419	53,348	57,849
Self-employed.....	...	169	395	739	1,970	4,146	4,687	5,878	6,743	5,752	7,976	8,619
Government ².....	...	874	670	871	491	-199	459	588	511	493	551	101
Voluntarily insured ³.....	...	...	7	18	41	122	675	907	954	1,199	1,319	1,316
Transfers from Railroad												
Retirement program.....												
.....	...	66	138	244	371	367	400	413	396	401	419	419
Taxation of benefits.....	...	...	...	...	...	...	...	1,639	3,913	4,069	3,558	5,067
Supplemental Medical												
Insurance^{1,4}												
.....	...	2,189	4,566	10,466	23,863	44,355	55,658	53,589	58,724	83,798	79,461	85,000
Aged.....	...	1,096	1,759	2,707	5,105	10,311	12,731	15,569	17,651	16,654	17,079	18,594
Disabled.....	...	...	158	304	508	1,008	1,462	1,817	2,066	2,109	2,210	2,338
Government.....	...	1,093	2,648	7,455	18,250	33,035	41,465	36,203	39,007	65,035	60,171	64,068
Railroad Retirement⁵												
.....	647	968	1,506	2,630	4,966	4,537	4,158	4,567	4,265	4,524	4,522	(6)
Employer.....	315	510	1,146	1,722	2,417	2,512	2,573	2,571	2,592	2,664	2,707	(6)
Employee.....	315	439	356	594	1,110	1,209	1,240	1,250	1,265	1,316	1,355	(6)
Self-employed.....	17	19	4	313	1,099	595	272	257	175	281	211	(6)
Government ².....	...	...	...	...	339	221	72	489	233	263	249	(6)
Federal Civil Service⁷												
.....	2,197	3,870	9,507	19,986	27,160	31,869	37,103	37,352	37,628	38,097	39,745	(6)
Employer.....	1,123	2,001	6,905	16,220	22,472	27,368	32,356	32,737	33,174	33,720	35,376	(6)
Employee.....	1,073	1,869	2,600	3,766	4,688	4,501	4,747	4,614	4,454	4,377	4,369	(6)
State and local government⁸												
.....	4,225	7,895	14,560	25,654	37,455	41,700	52,082	54,104	59,611	60,898	(6)	(6)
Employer.....	2,525	4,920	9,880	18,776	27,699	29,300	35,588	36,766	41,011	41,528	(6)	(6)
Employee.....	1,700	2,975	4,680	6,878	9,756	12,400	16,494	17,338	18,600	19,370	(6)	(6)

¹ For OASDI-HI contribution rates and wage base, see table 2.A3. Beginning in 1952 (1959 for DI, 1968 for HI) employer and employee contributions differ by estimated amount of refunds of employee tax overpayments and, beginning in 1966, by employee tax on tips. For SMI premium rates, see table 2.C1.

² Represents cost of gratuitous military service wage credits and, for OASI only, federal payments for special age-72 benefits. Beginning in 1984, includes tax credits on 1984 wages and 1984-89 self-employment income and subsequent minor adjustments. For HI only, also represents transfers of appropriations for HI benefits of persons not insured for cash benefits under OASI, DI, or Railroad Retirement and, beginning in 1978, transfers for Professional Standards Review Organization review expenditures. Beginning in 1983, includes taxes on deemed wage credits for military service performed after 1956, in lieu of reimbursements for the costs of such credits. For Railroad Retirement, represents transfers from appropriations for cost of military service credits and, beginning in 1976, cost of phasing out dual benefits exclusive of income tax transfers.

³ Beginning in July 1973, aged ineligible may voluntarily enroll for HI.

⁴ Includes premiums paid on behalf of eligibles by state governments under "buy-in" arrangements.

⁵ Beginning in 1966, excludes HI contributions and includes employer contributions to supplemental benefit account.

⁶ Data not available.

⁷ Employer share represents federal and District of Columbia government contributions; employee share includes voluntary contributions to purchase additional annuity. Beginning in 1980, estimated by the Social Security Administration from fiscal year data.

⁸ Estimated by Social Security Administration from Bureau of the Census fiscal year data. Employer share represents government contribution.

3.C Interprogram Data

Table 3.C4.—Social Security and selected public assistance programs: Average monthly amount in current and 1998 dollars, 1950–98

Period	Consumer Price Index, all items ¹ (1982-84=100)	Average monthly Social Security amount in current-payment status				Average monthly amount per recipient under—			
		Retired workers		Widowed mother or father and 2 children		Supplemental Security Income/ Old-Age Assistance ²		Temporary Assistance for Needy Families ³	
		Current dollars	1998 dollars	Current dollars	1998 dollars	Current dollars	1998 dollars	Current dollars	1998 dollars
December:									
1950	25.0	\$43.86	\$287.55	\$93.90	\$615.61	\$43.05	\$282.24	\$20.85	\$136.69
1951	26.5	42.14	260.63	93.80	580.14	44.55	275.54	22.00	136.07
1952	26.7	49.25	302.32	106.00	650.69	48.80	299.56	23.45	143.95
1953	26.9	51.10	311.35	111.90	681.80	48.90	297.94	23.20	141.36
1954	26.7	59.14	363.04	130.50	801.08	48.70	298.95	23.25	142.72
1955	26.8	61.90	378.56	135.40	828.06	50.05	306.09	23.50	143.72
1956	27.6	63.09	374.65	141.00	837.32	53.25	316.22	24.80	147.27
1957	28.4	64.58	372.70	146.30	844.32	55.50	320.30	25.40	146.59
1958	28.9	66.35	376.29	151.70	860.33	56.95	322.98	26.65	151.14
1959	29.4	72.78	405.74	170.70	951.62	56.70	316.09	27.30	152.19
1960	29.8	74.04	407.22	188.00	1,034.00	58.90	323.95	28.35	155.93
1961	30.0	75.65	413.30	189.30	1,034.21	57.60	314.69	29.45	160.90
1962	30.4	76.19	410.77	190.70	1,028.15	61.55	331.84	29.30	157.97
1963	30.9	76.88	407.79	192.50	1,021.06	62.80	333.10	29.70	157.53
1964	31.2	77.57	407.49	193.40	1,015.97	63.65	334.37	31.50	165.48
1965	31.8	83.92	432.53	219.80	1,132.87	63.10	325.22	32.85	169.31
1966	32.9	84.35	420.21	221.90	1,105.45	68.05	339.01	36.25	180.59
1967	33.9	85.37	412.75	224.40	1,084.93	70.15	339.16	39.50	190.97
1968	35.5	98.86	456.43	257.10	1,187.01	69.55	321.11	44.75	206.61
1969	37.7	100.40	436.49	255.80	1,112.09	73.90	321.28	45.15	196.29
1970	39.8	118.10	486.35	291.10	1,198.78	77.65	319.77	50.30	207.14
1971	41.1	132.17	527.07	320.00	1,276.11	77.50	309.06	52.30	208.56
1972	42.5	162.35	626.10	383.10	1,477.41	79.95	308.32	54.10	208.64
1973	46.2	166.42	590.39	391.00	1,387.12	76.15	270.15	56.95	202.04
1974	51.9	188.21	594.37	438.40	1,384.47	91.06	287.57	63.37	200.12
1975	55.5	207.18	611.83	468.60	1,383.85	90.93	268.53	69.69	205.81
1976	58.2	224.86	633.24	503.40	1,417.65	94.37	265.76	75.20	211.77
1977	62.1	243.00	641.35	546.60	1,442.64	96.62	255.01	80.08	211.35
1978	67.7	263.20	637.20	591.90	1,432.98	100.43	243.14	83.60	202.39
1979	76.7	294.30	628.89	655.00	1,399.67	122.67	262.13	90.34	193.05
1980	86.3	341.40	648.38	759.20	1,441.86	128.20	243.48	97.10	184.41
1981	94.0	385.97	672.98	858.00	1,496.02	137.81	240.29	103.15	179.85
1982	97.6	419.30	704.13	885.50	1,487.02	145.69	244.66	106.33	178.56
1983	101.3	440.77	713.15	923.00	1,493.38	157.89	255.46	109.93	177.86
1984	105.3	460.57	716.88	948.30	1,476.03	157.88	245.74	114.72	178.56
1985	109.3	478.62	717.71	981.50	1,471.80	164.26	246.31	118.17	177.20
1986	110.5	488.44	724.48	994.00	1,474.36	173.66	257.58	122.09	181.09
1987	115.4	512.65	728.11	1,032.30	1,466.15	180.64	256.56	125.19	177.80
1988	120.5	536.77	730.10	1,070.40	1,455.92	188.23	256.02	130.30	177.23
1989	126.1	566.85	736.77	1,120.04	1,455.79	198.81	258.41	131.89	171.43
1990	133.8	602.56	738.11	1,177.70	1,442.64	212.66	260.50	135.96	166.55
1991	137.9	629.32	747.97	1,216.76	1,446.17	221.30	263.02	134.98	160.43
1992	141.9	652.64	753.82	1,252.40	1,446.57	227.39	262.64	132.92	153.53
1993	145.8	674.06	757.74	1,282.60	1,441.83	236.52	265.88	132.87	149.36
1994	149.7	697.34	763.49	1,328.40	1,454.41	242.54	265.55	133.71	146.39
1995	153.5	719.80	768.57	1,365.50	1,458.02	250.65	267.63	134.35	143.45
1996	158.6	744.96	769.85	1,450.60	1,499.08	260.75	269.46	133.53	137.99
1997	161.3	774.84	787.33	1,502.60	1,526.82	268.46	272.79	176.95	179.80
1998	163.9	779.69	779.69	1,537.70	1,537.70	277.45	277.45	198.16	198.16

¹ Data from Bureau of Labor Statistics, Consumer Price Index for All Urban Consumers (CPI-U).

² Beginning in 1974, represents payments to the aged under the SSI program.

³ Effective July 1, 1997, the Temporary Assistance for Needy Families (TANF) block grant program replaced the Aid to Families with Dependent Children (AFDC) program. Beginning in 1997, payments include services.

Table 3.C5.—Social Security (OASDI) and Supplemental Security Income (SSI): Population aged 65 or older receiving OASDI benefits, SSI payments, or both 1940–98, ranked by state, December 1998 ¹

Year and state	Population aged 65 or older receiving—						Persons receiving both OASDI and SSI as a percent of—	
	OASDI		SSI ²		OASDI and SSI, number per 1,000	OASDI or SSI or both, number per 1,000	OASDI beneficiaries	SSI recipients
	Number per 1,000	State rank	Number per 1,000	State rank				
1940.....	7	...	217	...	1	223	14.3	0.5
1945.....	62	...	194	...	5	251	8.1	2.6
1950.....	164	...	224	...	22	366	12.6	9.8
1955.....	394	...	179	...	34	539	8.6	19.2
1960.....	616	...	141	...	41	716	6.6	28.5
1965.....	752	...	117	...	52	817	7.0	44.7
1970.....	855	...	104	...	63	896	7.4	60.4
1975.....	904	...	111	...	78	939	8.6	69.5
1980.....	914	...	87	...	61	941	6.7	70.2
1985.....	917	...	71	...	51	937	5.5	71.1
1990.....	924	...	66	...	46	944	4.9	69.2
1995.....	913	...	63	...	39	937	4.3	62.6
1996.....	907	...	61	...	38	931	4.2	61.7
1997.....	913	...	60	...	37	955	4.0	61.4
1998.....	906	...	59	...	36	929	3.9	60.5
Alabama.....	920	30	87	5	70	937	7.6	920
Alaska.....	889	45	55	17	20	923	2.3	889
Arizona.....	876	46	34	33	21	889	2.4	876
Arkansas.....	939	18	76	9	63	952	6.7	939
California.....	826	50	126	2	62	890	7.5	826
Colorado.....	906	40	34	30	21	920	2.3	906
Connecticut.....	941	15	25	41	12	954	1.3	941
Delaware.....	961	9	26	39	18	969	1.8	961
District of Columbia.....	771	51	73	11	45	798	5.8	771
Florida.....	858	48	48	21	25	881	2.9	858
Georgia.....	912	37	83	6	62	932	6.8	912
Hawaii.....	847	49	56	16	21	882	2.5	847
Idaho.....	973	5	21	44	16	978	1.7	973
Illinois.....	907	39	38	26	17	929	1.9	907
Indiana.....	954	11	19	47	14	959	1.4	954
Iowa.....	967	8	19	46	14	972	1.5	967
Kansas.....	927	27	20	45	13	934	1.4	927
Kentucky.....	930	23	79	8	60	949	6.4	930
Louisiana.....	912	36	93	3	68	936	7.5	912
Maine.....	981	3	37	27	31	987	3.2	981
Maryland.....	866	47	42	25	21	886	2.4	866
Massachusetts.....	910	38	58	15	36	932	3.9	910
Michigan.....	936	20	31	35	20	948	2.1	936
Minnesota.....	940	17	26	38	15	951	1.6	940
Mississippi.....	917	31	129	1	104	942	11.3	917
Missouri.....	935	21	34	32	25	944	2.7	935
Montana.....	942	14	22	43	17	947	1.8	942
Nebraska.....	946	13	19	49	14	952	1.4	946
Nevada.....	916	32	34	31	21	929	2.3	916
New Hampshire.....	989	2	14	51	10	994	1.0	989
New Jersey.....	915	33	45	23	21	939	2.3	915
New Mexico.....	915	34	75	10	52	937	5.7	915
New York.....	894	43	90	4	43	940	4.8	894
North Carolina.....	928	26	66	14	53	941	5.7	928
North Dakota.....	973	4	26	36	20	980	2.0	973
Ohio.....	932	22	25	42	16	942	1.7	932
Oklahoma.....	929	24	46	22	34	941	3.7	929
Oregon.....	961	10	26	37	16	971	1.6	961
Pennsylvania.....	940	16	35	28	23	953	2.4	940
Rhode Island.....	924	28	49	20	32	942	3.5	924
South Carolina.....	914	35	71	12	56	929	6.1	914
South Dakota.....	969	6	33	34	23	979	2.4	969
Tennessee.....	939	19	70	13	54	954	5.8	939
Texas.....	897	42	81	7	57	921	6.4	897
Utah.....	893	44	19	48	10	903	1.1	893
Vermont.....	990	1	45	24	37	997	3.8	990
Virginia.....	902	41	52	18	34	919	3.8	902
Washington.....	920	29	34	29	16	939	1.7	920
West Virginia.....	929	25	50	19	35	944	3.8	929
Wisconsin.....	967	7	26	40	17	975	1.8	967
Wyoming.....	950	12	17	50	13	953	1.4	950

¹ Population data for 1998 on which ratios are based furnished by Population Estimates Branch, Bureau of the Census.

² For 1940–73, data refer to Old-Age Assistance program. Beginning January 1974, the Supplemental Security Income program superseded the Old-Age Assistance program in the 50 states and the District of Columbia.

CONTACT: Shirley Queen/Rona Blumenthal (410) 965-0185/0163 for further information.

3.C Interprogram Data

Table 3.C6.—Number and percent of OASDI beneficiaries also receiving federally administered SSI payments, by SSI category and type of OASDI benefit, December 1998

[Based on 10-percent sample]

Type of benefit	All OASDI beneficiaries ¹	OASDI beneficiaries with SSI					
		Number			Percent of all OASDI beneficiaries		
		Total	Aged	Blind and disabled	Total	Aged	Blind and disabled
Total	44,246,720	2,406,410	800,200	1,606,210	5.4	1.8	3.6
Retirement	30,818,350	1,073,080	615,940	457,140	3.5	2.0	1.5
Workers aged 65 or older	25,068,870	810,280	552,090	258,190	3.2	2.2	1.0
Men	12,920,590	297,970	196,280	101,690	2.3	1.5	.8
Women	12,148,280	512,310	355,810	156,500	4.2	2.9	1.3
Workers aged 62-64	2,441,260	27,460	...	27,460	1.1	...	1.1
Men	1,285,560	16,780	...	16,780	5	...	1.3
Women	1,155,700	10,680	...	10,680	.9	...	.9
Wives and husbands	2,867,780	130,650	63,800	66,850	4.6	2.2	2.3
Aged 65 or older	2,490,070	117,520	63,800	53,720	4.7	2.6	2.2
Aged 62-64	325,920	11,560	...	11,560	3.5	...	3.5
Under age 62 with children	51,790	1,570	...	1,570	3.0	...	3.0
Disabled adult children	189,930	100,420	50	100,370	52.9	...	52.8
Aged 65 or older	1,200	570	50	520	47.5	4.2	43.3
Aged 18-64	188,730	99,850	...	99,850	52.9	...	52.9
Children under age 18 and students aged 18-19	250,510	4,270	...	4,270	1.7	...	1.7
Disability	6,337,510	814,360	1,060	813,300	12.8	...	12.8
Workers under age 65	4,697,010	720,350	...	720,350	15.3	...	15.3
Men	2,740,520	331,450	...	331,450	12.1	...	12.1
Women	1,956,490	388,900	...	388,900	19.9	...	19.9
Wives and husbands	190,120	11,860	1,060	10,800	6.2	.6	5.7
Aged 65 or older	22,650	3,150	1,060	2,090	13.9	4.7	9.2
Aged 62-64	31,980	1,980	...	1,980	6.2	...	6.2
Under age 62 with children	135,490	6,730	...	6,730	5.0	...	5.0
Disabled adult children aged 18-64	55,690	39,160	...	39,160	70.3	...	70.3
Children under age 18 and students aged 18-19	1,394,690	42,990	...	42,990	3.1	...	3.1
Survivors	7,090,860	518,970	183,200	335,770	7.3	2.6	4.7
Nondisabled widows and widowers	4,787,380	293,160	179,840	113,320	6.1	3.8	2.4
Aged 65 or older	4,314,770	283,660	179,840	103,820	6.6	4.2	2.4
Aged 60-64	472,610	9,500	...	9,500	2.0	...	2.0
Disabled widows and widowers	192,900	39,830	...	39,830	20.6	...	20.6
Widowed mothers and fathers	219,450	6,130	120	6,010	2.8	.1	2.7
Parents	3,310	290	270	20	8.8	8.2	.6
Disabled adult children	472,530	157,730	2,970	154,760	33.4	.6	32.8
Aged 65 or older	60,430	20,800	2,970	17,830	34.4	4.9	29.5
Aged 18-64	412,100	136,930	...	136,930	33.2	...	33.2
Children under age 18 and students aged 18-19	1,415,290	21,830	...	21,830	1.5	...	1.5

¹ Excludes 260 special age-72 beneficiaries.

Note: For more recent data, see table 1.E1 in the *Social Security Bulletin*.

Table 3.C6.1.—Number of persons aged 18–64 receiving OASDI benefits or federally administered SSI payments based on disability, by type of benefit, 1978–98

December	Unduplicated total ¹	OASDI beneficiaries				Blind or disabled SSI recipients		
		Total	Disabled workers	Disabled adult children, under age 65	Disabled widows and widowers	Total	Persons with—	
							SSI only	Both SSI and OASDI
1978.....	4,676,450	3,415,469	2,879,774	405,944	129,751	1,747,126	² 1,260,981	486,145
1979.....	4,662,528	3,419,624	2,870,590	419,201	129,833	1,726,553	² 1,242,904	483,649
1980.....	4,662,546	3,418,434	2,858,680	432,174	127,580	1,730,847	² 1,244,112	486,735
1981.....	4,570,071	3,340,701	2,776,519	442,592	121,590	1,702,895	² 1,229,370	473,525
1982.....	4,366,314	3,169,449	2,603,599	449,478	116,372	1,655,279	² 1,196,865	458,414
1983.....	4,367,241	3,143,111	2,569,029	462,491	111,591	1,699,774	² 1,224,130	475,644
1984.....	4,460,188	3,183,618	2,596,516	477,951	109,151	1,780,459	² 1,276,570	503,889
1985.....	4,591,316	3,258,200	2,656,638	494,557	107,005	1,879,168	² 1,333,116	546,052
1986.....	4,812,143	3,346,603	2,728,463	511,166	106,974	2,010,458	² 1,465,540	544,918
1987.....	4,904,785	3,416,529	2,785,859	524,388	106,282	2,118,710	² 1,488,256	630,454
1988.....	5,012,435	3,468,186	2,830,284	534,779	103,123	2,202,714	1,544,249	658,465
1989.....	5,155,787	3,540,480	2,895,364	543,486	101,630	2,301,926	³ 1,615,307	686,619
1990.....	5,395,261	3,667,721	3,011,294	555,438	100,989	2,449,897	1,727,540	722,357
1991.....	5,743,614	3,877,804	3,194,938	568,377	114,489	2,641,524	1,865,810	775,714
1992.....	6,249,217	4,185,714	3,467,783	586,607	131,324	2,909,997	2,063,503	846,494
1993.....	6,707,127	4,476,648	3,725,966	603,667	147,015	3,148,413	2,230,479	917,934
1994.....	7,103,399	4,741,348	3,962,954	617,718	160,676	3,335,255	2,362,051	973,204
1995.....	7,398,942	4,987,004	4,185,263	628,717	173,024	3,482,256	2,411,938	1,070,318
1996.....	7,691,134	5,205,071	4,385,623	637,537	181,911	3,568,393	2,486,063	1,082,330
1997.....	7,818,216	5,340,082	4,508,134	644,010	187,938	3,561,625	2,478,134	1,083,491
1998.....	8,090,686	5,543,886	4,698,319	651,386	194,181	3,646,020	2,546,800	1,099,220

¹ Includes persons receiving OASDI, SSI, or both.

² The number of OASDI disabled adult child beneficiaries aged 18–64 also receiving SSI was estimated based on the number of such beneficiaries aged 18 or older for the same year and on the comparative size of the two groups at the end of 1988.

³ December data for OASDI disabled beneficiaries also receiving SSI not available. Instead the average of the September 1989 and March 1990 numbers was used.

Note: For more recent data, see table 1.E2 in the *Social Security Bulletin*.

CONTACT: Donald T. Ferron/Shirley Queen (410) 965-0160/0185 for further information.

3.C Interprogram Data

Table 3.C7.—Number and percentage distribution of persons aged 15 or older with Social Security benefits or with Supplemental Security Income, by age, sex, race, March 1998, and median amount, 1997 ¹

[Civilian noninstitutionalized population]

Age and median amount	Total				Men				Women			
	Number (in thousands)	Total ² percent	White	Black	Number (in thousands)	Total ² percent	White	Black	Number (in thousands)	Total ² percent	White	Black
With Social Security												
Total.....	37,743	100.0	88.0	10.0	16,110	100.0	88.1	9.9	21,633	100.0	87.9	10.1
Under 55.....	4,569	100.0	76.3	20.8	2,119	100.0	76.6	21.9	2,450	100.0	76.0	19.8
55-64.....	4,332	100.0	86.3	11.6	1,953	100.0	86.2	11.2	2,378	100.0	86.3	11.9
65-74.....	15,646	100.0	89.5	8.7	6,876	100.0	90.3	8.0	8,770	100.0	88.9	9.2
75 or older.....	13,195	100.0	90.9	7.4	5,161	100.0	90.7	7.0	8,034	100.0	91.0	7.6
Median amount.....	...	\$7,906	\$8,113	\$6,712	...	\$9,869	\$10,042	\$7,484	...	\$6,688	\$6,768	\$6,250
With Supplemental Security Income												
Total.....	5,111	100.0	68.2	26.2	1,967	100.0	68.6	25.5	3,145	100.0	68.0	26.7
Under 55.....	2,906	100.0	69.0	27.3	1,276	100.0	70.8	26.3	1,630	100.0	67.6	28.1
55-64.....	843	100.0	69.0	24.7	336	100.0	65.6	27.3	507	100.0	71.3	23.0
65-74.....	673	100.0	68.0	24.4	161	100.0	70.3	20.5	512	100.0	67.2	25.6
75 or older.....	690	100.0	64.4	25.4	194	100.0	58.4	21.6	495	100.0	66.7	26.9
Median amount.....	...	\$4,904	\$4,575	\$5,101	...	\$5,082	\$4,997	\$5,147	...	\$4,687	\$4,326	\$5,074

¹ Includes noninstitutionalized civilian population residing in the 50 states and the District of Columbia.

² Includes other races.

Source: Public use file of the March 1998 Income Supplement, Current Population Survey, U.S. Census Bureau. For a discussion of standard errors of estimated numbers and percentages, see U.S. Census Bureau, *Current Population Reports*, P-60 series.

CONTACT: Curt Pauzenga (410) 965-7210 for further information.

Table 3.C8.—Number persons aged 15 or older with Social Security benefits or with Supplemental Security Income and percent of Hispanic origin, by age, sex, March 1998, and median amount, 1997 ¹

[Civilian noninstitutionalized population]

Age and median amount	Number (in thousands)			Percent of Hispanic origin ²		
	Total	Men	Women	Total	Men	Women
With Social Security						
Total.....	37,743	16,110	21,633	5.4	5.7	5.1
Under 55.....	4,569	2,119	2,450	9.7	10.4	9.2
55-64.....	4,332	1,953	2,378	7.0	8.0	6.2
65-74.....	15,646	6,876	8,770	5.1	4.8	5.4
75 or older.....	13,195	5,161	8,034	3.6	4.1	3.3
Median amount.....	\$7,906	\$9,869	\$6,688	\$6,119	\$7,025	\$5,514
With Supplemental Security Income						
Total.....	5,111	1,967	3,145	14.3	13.3	15.0
Under 55.....	2,906	1,276	1,630	11.1	11.0	11.2
55-64.....	843	336	507	13.5	10.3	15.6
65-74.....	673	161	512	22.6	24.0	22.2
75 or older.....	690	194	495	21.0	24.9	19.5
Median amount.....	\$4,904	\$5,082	\$4,687	\$4,452	\$3,762	\$4,783

¹ Includes noninstitutionalized civilian population residing in the 50 states and the District of Columbia.² Persons of Hispanic origin may be of any race.Source: Public use file of the March 1998 Income Supplement, Current Population Survey, U.S. Census Bureau. For a discussion of standard errors of estimated numbers and percentages, see U.S. Census Bureau, *Current Population Reports*, P-60 series.

3.E Poverty

Table 3.E1.—Weighted average poverty thresholds for nonfarm families of specified size, 1959–98

Calendar year	Unrelated individuals			Families of 2 persons or more							Annual average CPI, all items (1982–84 = 100) ¹	
				2 persons			3 persons	4 persons	5 persons	6 persons		7 persons or more
	All ages	Under age 65	Aged 65 or older	All ages	Householder under age 65	Householder aged 65 or older						
1959	\$1,467	\$1,503	\$1,397	\$1,894	\$1,952	\$1,761	\$2,324	\$2,973	\$3,506	\$3,944	\$4,849	29.2
1960	1,490	1,526	1,418	1,924	1,982	1,788	2,359	3,022	3,560	4,002	4,921	29.6
1961	1,506	1,545	1,433	1,942	2,005	1,808	2,383	3,054	3,597	4,041	4,967	29.9
1962	1,519	1,562	1,451	1,962	2,027	1,828	2,412	3,089	3,639	4,088	5,032	30.3
1963	1,539	1,581	1,470	1,988	2,052	1,850	2,442	3,128	3,685	4,135	5,092	30.6
1964	1,558	1,601	1,488	2,015	2,079	1,875	2,473	3,169	3,732	4,193	5,156	31.0
1965	1,582	1,626	1,512	2,048	2,114	1,906	2,514	3,223	3,797	4,264	5,248	31.5
1966	1,628	1,674	1,556	2,107	2,175	1,961	2,588	3,317	3,908	4,388	5,395	32.5
1967	1,675	1,722	1,600	2,168	2,238	2,017	2,661	3,410	4,019	4,516	5,550	33.4
1968	1,748	1,797	1,667	2,262	2,333	2,102	2,774	3,553	4,188	4,706	5,789	34.8
1969	1,840	1,893	1,757	2,383	2,458	2,215	2,924	3,743	4,415	4,958	6,101	36.7
1970	1,954	2,010	1,861	2,525	2,604	2,348	3,099	3,968	4,680	5,260	6,468	38.8
1971	2,040	2,098	1,940	2,633	2,716	2,448	3,229	4,137	4,880	5,489	6,751	40.5
1972	2,109	2,168	2,005	2,724	2,808	2,530	3,339	4,275	5,044	5,673	6,983	41.8
1973	2,247	2,307	2,130	2,895	2,984	2,688	3,548	4,540	5,358	6,028	7,435	44.4
1974	2,495	2,562	2,364	3,211	3,312	2,982	3,936	5,038	5,950	6,699	8,253	49.3
1975	2,724	2,797	2,581	3,506	3,617	3,257	4,293	5,500	6,499	7,316	9,022	53.8
1976	2,884	2,959	2,730	3,711	3,826	3,445	4,540	5,815	6,876	7,760	9,588	56.9
1977	3,075	3,152	2,906	3,951	4,072	3,666	4,833	6,191	7,320	8,261	10,216	60.6
1978	3,311	3,392	3,127	4,249	4,383	3,944	5,201	6,662	7,880	8,891	11,002	65.2
1979	3,689	3,778	3,479	4,725	4,878	4,390	5,784	7,412	8,775	9,914	12,280	72.6
1980	4,190	4,290	3,949	5,363	5,537	4,983	6,565	8,414	9,966	11,269	13,955	82.4
1981	4,620	4,729	4,359	5,917	6,111	5,498	7,250	9,287	11,007	12,449	...	90.9
1982	4,901	5,019	4,626	6,281	6,487	5,836	7,693	9,862	11,684	13,207	...	96.5
1983	5,061	5,180	4,775	6,483	6,697	6,023	7,938	10,178	12,049	13,630	...	99.6
1984	5,278	5,400	4,979	6,762	6,983	6,282	8,277	10,609	12,566	14,207	...	103.9
1985	5,469	5,593	5,156	6,998	7,231	6,503	8,573	10,989	13,007	14,696	...	107.6
1986	5,572	5,701	5,255	7,138	7,372	6,630	8,737	11,203	13,259	14,986	...	109.6
1987	5,778	5,909	5,447	7,397	7,641	6,872	9,056	11,611	13,737	15,509	...	113.6
1988	6,022	6,155	5,674	7,704	7,958	7,157	9,435	12,092	14,304	16,146	...	118.3
1989	6,310	6,451	5,947	8,076	8,343	7,501	9,885	12,674	14,990	16,921	...	124.0
1990	6,652	6,800	6,268	8,509	8,794	7,905	10,419	13,359	15,792	17,839	...	130.7
1991	6,932	7,086	6,532	8,865	9,165	8,241	10,860	13,924	16,456	18,587	...	136.2
1992	7,143	7,299	6,729	9,137	9,443	8,487	11,186	14,335	16,952	19,137	...	140.3
1993	7,363	7,518	6,930	9,414	9,728	8,740	11,522	14,763	17,449	19,718	...	144.5
1994	7,547	7,710	7,108	9,661	9,976	8,967	11,821	15,141	17,900	20,235	...	148.2
1995	7,763	7,929	7,309	9,933	10,259	9,219	12,158	15,569	18,408	20,804	...	152.4
1996	7,995	8,163	7,525	10,233	10,564	9,491	12,516	16,036	18,952	21,389	...	156.9
1997	8,183	8,350	7,698	10,473	10,805	9,712	12,802	16,400	19,380	21,886	...	160.5
1998 ²	8,310	8,480	7,818	10,636	10,973	9,863	13,001	16,655	19,682	22,227	...	163.0

¹ Beginning in January 1978, the Bureau of Labor Statistics introduced a new price index for all urban consumers (CPI-U) that forms a continuous series with the earlier index for urban wage earners and for clerical workers as of December 1977.

² Preliminary data; 1997 weighted average poverty levels raised by a factor of 1.015576 to correspond with the 1998 increase from the 1997 Consumer Price Index (CPI-U) for all urban consumers.

Note: Three technical changes in the definition of poverty are described in "Characteristics of the Population Below the Poverty Level, 1980," U.S. Census Bureau, *Current Population Reports*, Series P-60, No. 133: (1) Distinctions based on the sex of the family householder will no longer be made; (2) income thresholds for farm families will be the same as for nonfarm families of the same size and composition, and (3) the increased sample size will now permit separate poverty income criteria for families of 7, 8, and 9 or more persons. Separate criteria for these family sizes by number of children have been developed by the Social Security Administration for the base year 1978 on the same basis as the original poverty matrix for smaller family sizes, and then updated by means of the all-items Consumer Price Index. The thresholds for larger families beginning in 1980 are:

Year	7 persons	8 persons	9 persons or more
1980	\$12,761	\$14,199	\$16,896
1981	14,110	15,655	18,572
1982	15,036	16,719	19,698
1983	15,500	17,170	20,310
1984	16,096	17,961	21,247
1985	16,656	18,512	22,083
1986	17,049	18,791	22,497
1987	17,649	19,515	23,105
1988	18,232	20,253	24,129
1989	19,162	21,328	25,480
1990	20,241	22,582	26,848
1991	21,093	23,532	27,978
1992	21,594	24,053	28,745
1993	22,383	24,838	29,529
1994	22,923	25,427	30,300
1995	23,552	26,237	31,280
1996	24,268	27,091	31,971
1997	24,802	27,593	32,566
1998 (see footnote 2 above)	25,188	28,023	33,073

CONTACT: Joe Dalaker (301) 457-3245 for further information.

Table 3.E2.—Number and percent of poor persons, by age, at end of 1959–97¹

[Civilian noninstitutionalized population]

Age and family status ²	1959	1970	1975	1980	1985	1990 ³	1996	1997
Total civilian noninstitutionalized population ⁴ (in millions)								
All ages.....	176.5	202.5	210.4	225.0	236.6	248.6	266.2	268.5
Children under 18 in families.....	64.0	69.9	64.8	62.2	62.0	64.9	70.4	69.8
With—								
Male householder ⁵	58.3	60.8	54.1	50.6	49.5	49.5	52.6	52.8
Female householder.....	5.7	9.0	10.6	11.5	12.5	15.4	17.8	16.9
18–54 ⁶	81.0	94.9	104.7	116.3	125.2	132.3	142.5	143.3
55–64.....	15.5	18.4	19.8	21.7	22.1	21.3	21.5	22.3
65 or older.....	15.6	19.3	21.7	24.7	27.3	30.1	31.9	32.1
In families.....	11.9	13.4	14.8	16.7	18.4	20.1	21.2	21.4
Unrelated individuals.....	3.7	5.8	6.9	8.0	8.9	10.0	10.7	10.6
Men.....	1.2	1.4	1.5	1.7	2.0	2.3	2.7	2.8
Women.....	2.5	4.4	5.4	6.3	7.0	7.7	8.0	7.9
Number poor (in millions) ⁴								
All ages.....	39.5	25.3	25.9	29.3	33.1	33.6	36.5	35.6
Children under 18 in families.....	17.2	10.5	10.9	11.1	12.5	13.3	14.2	13.4
With—								
Male householder ⁵	13.1	5.7	5.3	5.2	5.8	5.3	5.7	5.4
Female householder.....	4.1	4.8	5.6	5.9	6.7	8.0	8.5	8.0
18–54 ⁶	13.4	8.2	9.7	12.2	14.8	14.6	16.7	16.1
55–64.....	3.3	2.1	2.0	2.1	2.3	2.1	2.2	2.2
65 or older.....	5.5	4.7	3.3	3.9	3.5	3.7	3.4	3.4
In families.....	3.2	2.0	1.2	1.4	1.2	1.2	1.2	1.1
Unrelated individuals.....	2.3	2.7	2.1	2.4	2.3	2.5	2.2	2.2
Men.....	.7	.5	.4	.4	.4	.4	.4	.4
Women.....	1.6	2.2	1.7	2.0	1.9	2.1	1.9	1.8
Percent poor ⁴								
All ages.....	22.4	12.6	12.3	13.0	14.0	13.5	13.7	13.3
Children under 18 in families.....	26.9	15.0	16.8	17.9	20.1	20.5	20.2	19.2
With—								
Male householder ⁵	22.4	9.3	9.8	10.4	11.7	10.7	10.9	10.2
Female householder.....	72.2	53.4	52.7	50.8	53.6	52.1	47.7	47.5
18–54 ⁶	16.5	8.7	9.2	10.5	11.8	11.0	11.7	11.2
55–64.....	21.5	11.4	10.2	9.5	10.5	9.7	10.3	10.0
65 or older.....	35.2	24.6	15.3	15.7	12.6	12.2	10.8	10.5
In families.....	26.9	14.7	8.0	8.5	6.4	5.9	5.6	5.3
Unrelated individuals.....	61.9	47.1	31.0	30.6	25.6	24.8	20.9	21.0
Men.....	59.0	38.9	27.7	24.4	20.5	17.3	14.0	16.2
Women.....	63.3	49.7	31.9	32.3	27.0	26.9	23.3	22.7

¹ Data for 1970 and 1975 are based on the 1970 Census of Population controls.² Income and poverty status refer to the calendar year shown; family status is as of March of the succeeding year.³ Based on revised methodology.⁴ Includes Armed Forces in the United States living off post or with families on post. Excludes unrelated individuals under age 16.⁵ Includes children in families with both spouses present and in families with male householder with no spouse present.⁶ Includes persons under age 18 listed as unrelated individual, family householder, spouse of householder, or other family member.Source: Public use file of the March 1998 Income Supplement, Current Population Survey, U.S. Census Bureau. For a discussion of standard errors of estimated numbers and percentages, see U.S. Census Bureau, *Current Population Reports*, P-60 series.

CONTACT: Curt Pauzenga (410) 965-7210 for further information.

3.E Poverty

Table 3.E3.—Shares of money income from earnings and other sources for aged and nonaged families, 1997

[Civilian noninstitutionalized population]

Type of money income received during year ¹	Aged family units						Nonaged family units					
	Individuals aged 65 or older living alone or with nonrelatives only			Multiperson families with householder aged 65 or older			Individuals under age 65 living alone or with nonrelatives only			Multiperson families with householder under age 65		
	Total	Nonpoor	Poor ²	Total	Nonpoor	Poor ²	Total	Nonpoor	Poor ²	Total	Nonpoor	Poor ²
Number of families and unrelated individuals (in millions).....	10.6	8.4	2.2	11.3	10.6	0.7	31.1	24.4	6.7	59.6	53.0	6.6
	Percent receiving income of specified type ³											
Earnings.....	13	16	4	42	43	24	83	94	43	94	97	69
Public program payments:												
Social Security ⁴	92	94	82	92	94	72	6	5	12	10	10	11
Supplemental Security Income.....	7	2	23	5	4	14	4	1	13	3	2	10
Other public assistance.....	3	3	4	4	4	6	11	10	14	15	12	36
Other programs ⁵	4	5	2	9	9	4	6	7	4	10	10	7
Other sources:												
Dividends, interest, rent.....	59	68	27	71	74	25	48	56	17	62	68	13
Employment-related pensions, alimony, annuities, etc.....	39	47	8	53	55	10	5	6	3	15	16	14
	Percentage distribution of income, by type											
Total percent.....	100	100	100	100	100	100	100	100	100	100	100	100
Earnings.....	13	14	1	30	30	12	87	88	48	89	89	61
Public program payments:												
Social Security ⁴	44	41	80	32	32	70	2	1	18	2	1	8
Supplemental Security Income.....	1	0	11	1	0	8	1	0	16	0	0	7
Other public assistance.....	0	0	1	1	1	1	2	2	10	1	1	17
Other programs ⁵	1	1	1	1	1	1	1	1	3	1	1	2
Other sources:												
Dividends, interest, rent.....	22	23	3	18	18	4	5	6	3	5	5	1
Employment-related pensions, alimony, annuities, etc.....	18	19	3	18	18	4	2	2	3	3	3	5
Median income.....	\$12,719	\$15,284	\$5,579	\$30,634	\$32,309	\$7,432	\$20,959	\$26,603	\$3,851	\$47,815	\$52,682	\$8,084

¹ Household surveys tend to underestimate the number of income recipients and income sources such as interest, dividends, rents, veterans' payments, unemployment compensation, and workers' compensation are more underreported than others. For more detail, see U.S. Census, *The Value of Noncash Benefits: 1979-82*, Technical Paper No. 52, Appendix F.

² Poverty status based on money income of all family members after receipt of OASDI and any other cash transfer payments.

³ Received by individuals or any family member at any time during 1997. Most individuals or families received more than one type of income during the year.

⁴ Social Security may include more than one type of income during the year.

⁵ Unemployment insurance, workers' compensation, or veterans' payments.

⁶ Less than 0.05 percent.

Source: Public use file of the March 1998 Income Supplement, Current Population Survey, U.S. Census Bureau. For a discussion of standard errors of estimated numbers and percentages, see U.S. Census Bureau, *Current Population Reports*, P-60 series.

CONTACT: Curt Pauzenga (410) 965-7210 for further information.

Table 3.E4.—Current living arrangements of persons aged 65 or older, March 1998 ¹

[Civilian noninstitutionalized population]

Living arrangement and sex	Population (in thousands)			Percentage distribution			Percent officially poor
	Total	Poor	Nonpoor	Total	Poor	Nonpoor	
Total.....	32,082	3,376	28,706	100.0	100.0	100.0	10.5
Unrelated individuals.....	10,634	2,233	8,402	33.1	66.1	29.3	21.0
Family members.....	21,448	1,143	20,304	66.9	33.9	70.7	5.3
Householder or spouse.....	19,445	1,021	18,424	60.6	30.2	64.2	5.3
Other relative ²	2,003	122	1,881	6.2	3.6	6.6	6.1
Poor by own income.....	842	102	740	2.6	3.0	2.6	12.1
Not poor by own income.....	1,161	21	1,141	3.6	.6	4.0	1.8
Men.....	13,524	953	12,571	42.2	28.2	43.8	7.0
Unrelated individuals.....	2,752	447	2,305	8.6	13.2	8.0	16.2
Family members.....	10,772	507	10,266	33.6	15.0	35.8	4.7
Householder.....	8,166	371	7,796	25.5	11.0	27.2	4.5
Spouse of householder.....	2,042	109	1,933	6.4	3.2	6.7	5.3
Other relative ²	564	27	537	1.8	.8	1.9	4.8
Poor by own income.....	176	19	156	.5	.6	.5	11.1
Not poor by own income.....	388	7	381	1.2	.2	1.3	1.9
Women.....	18,558	2,423	16,135	57.8	71.8	56.2	13.1
Unrelated individuals.....	7,883	1,786	6,096	24.6	52.9	21.2	22.7
Family members.....	10,676	637	10,039	33.3	18.9	35.0	6.0
Householder, no husband present.....	1,676	225	1,451	5.2	6.7	5.1	13.4
Householder with husband present.....	1,523	85	1,439	4.7	2.5	5.0	5.5
Wife of householder.....	6,037	232	5,806	18.8	6.9	20.2	3.8
Other relative ²	1,439	96	1,343	4.5	2.8	4.7	6.6
Poor by own income.....	666	82	584	2.1	2.4	2.0	12.3
Not poor by own income.....	773	13	760	2.4	.4	2.6	1.7

¹ Living arrangements as of March 1998. Poverty status in 1997 as reflected by income of unrelated individual or family money income for year compared with official poverty income criterion for families of appropriate size and composition.

² Aged family members who are neither the family householder nor the spouse of the householder. Official poverty classification is based on combined income of all related persons living together. Persons in this group are classified here on the basis of official poverty criteria for family income and on a comparison of their own income with official poverty criteria for elderly persons maintaining their own households. The hidden poor are other relatives in nonpoor households whose own income is below the official poverty line for unrelated individuals or married couples.

Source: Public use file of the March 1998 Income Supplement, Current Population Survey, U.S. Census Bureau. For a discussion of standard errors of estimated numbers and percentages, see U.S. Census Bureau, *Current Population Reports*, P-60 series.

CONTACT: Curt Pauzenga (410) 965-7210 for further information.

3.E Poverty

Table 3.E6.—Aged families receiving Social Security benefits, by share of income from benefits and race, 1997

[Civilian noninstitutionalized population]

Social Security share of money income for year ¹	Individuals aged 65 or older living alone or with nonrelatives only				Multiperson families with householder aged 65 or older			
	Total	Nonpoor	Poor	Percent poor	Total	Nonpoor	Poor	Percent poor
All races ²								
Total number (in thousands).....	10,624	8,396	2,227	...	11,416	10,682	734	...
Total percent.....	100	100	100	21	100	100	100	6
No Social Security benefits.....	8	6	18	45	8	6	30	24
Some Social Security benefits.....	92	94	82	19	92	94	70	5
Less than one-fourth of income.....	8	11	1	1	22	23	1	...
One-fourth up to one-half of income.....	18	22	3	3	26	27	8	2
One-half up to three-fourths.....	21	24	11	11	19	20	10	3
Three-fourths or more of income.....	44	38	67	32	25	23	51	13
White								
Total number (in thousands).....	9,433	7,680	1,753	...	10,072	9,615	457	...
Total percent.....	100	100	100	19	100	100	100	5
No Social Security benefits.....	8	6	17	41	7	6	32	21
Some Social Security benefits.....	92	94	83	17	93	94	68	3
Less than one-fourth of income.....	9	11	1	1	22	23	...	...
One-fourth up to one-half of income.....	19	22	3	3	27	28	6	1
One-half up to three-fourths.....	21	24	10	9	20	20	11	3
Three-fourths or more of income.....	44	38	70	30	24	23	50	9
Black								
Total number (in thousands).....	1,045	627	418	...	916	722	193	...
Total percent.....	100	100	100	40	100	100	100	21
No Social Security benefits.....	13	8	19	61	9	8	14	33
Some Social Security benefits.....	87	92	81	37	91	92	86	20
Less than one-fourth of income.....	5	9	...	2	24	30	4	3
One-fourth up to one-half of income.....	15	22	4	10	22	24	15	14
One-half up to three-fourths.....	18	20	15	33	13	15	8	12
Three-fourths or more of income.....	49	41	62	50	31	24	60	41

¹ Payments under Old-Age, Survivors, and Disability Insurance program any time in 1997 to any family member as reported in the March 1998 Current Population Survey. For 1987, according to program records, receipt of Social Security benefits reported by survey respondents represented 92 percent of aggregate Social Security payments.

² Includes other races.

³ Less than 0.05 percent.

Source: Public use file of the March 1998 Income Supplement, Current Population Survey, U.S. Census. For a discussion of standard errors of estimated numbers and percentages, see Bureau of the Census, *Current Population Reports*, P-60 series.

Table 3.E8.—Poverty guidelines for families of specified size, 1965–99^{1, 2}

Date of issuance ³	1 person	2 persons	3 persons	4 persons	5 persons	6 persons	7 persons	8 persons	Increment ⁴
December 1965	\$1,540	\$1,990	\$2,440	\$3,130	\$3,685	\$4,135	\$4,635	\$5,135	\$500
August 1967	1,600	2,000	2,500	3,200	3,800	4,200	4,700	5,300	500
September 1968	1,600	2,100	2,600	3,300	3,900	4,400	4,900	5,400	500
September 1969	1,800	2,400	3,000	3,600	4,200	4,800	5,400	6,000	600
December 1970	1,900	2,500	3,100	3,800	4,400	5,000	5,600	6,200	600
November 1971	2,000	2,600	3,300	4,000	4,700	5,300	5,900	6,500	600
October 1972	2,100	2,725	3,450	4,200	4,925	5,550	6,200	6,850	650
March 1973	2,200	2,900	3,600	4,300	5,000	5,700	6,400	7,100	700
May 1974	2,330	3,070	3,810	4,550	5,290	6,030	6,770	7,510	740
March 1975	2,590	3,410	4,230	5,050	5,870	6,690	7,510	8,330	820
April 1976	2,800	3,700	4,600	5,500	6,400	7,300	8,200	9,100	900
April 1977	2,970	3,930	4,890	5,850	6,810	7,770	8,730	9,690	960
April 1978	3,140	4,160	5,180	6,200	7,220	8,240	9,260	10,280	1,020
May 1979	3,400	4,500	5,600	6,700	7,800	8,900	10,000	11,100	1,100
April 1980	3,790	5,010	6,230	7,450	8,670	9,890	11,110	12,330	1,220
March 1981	4,310	5,690	7,070	8,450	9,830	11,210	12,590	13,970	1,380
April 1982	4,680	6,220	7,760	9,300	10,840	12,380	13,920	15,460	1,540
February 1983	4,860	6,540	8,220	9,900	11,580	13,260	14,940	16,620	1,680
February 1984	4,980	6,720	8,460	10,200	11,940	13,680	15,420	17,160	1,740
March 1985	5,250	7,050	8,850	10,650	12,450	14,250	16,050	17,850	1,800
February 1986	5,360	7,240	9,120	11,000	12,880	14,760	16,640	18,520	1,880
February 1987	5,500	7,400	9,300	11,200	13,100	15,000	16,900	18,800	1,900
February 1988	5,770	7,730	9,690	11,650	13,610	15,570	17,530	19,490	1,960
February 1989	5,980	8,020	10,060	12,100	14,140	16,180	18,220	20,260	2,040
February 1990	6,280	8,420	10,560	12,700	14,840	16,980	18,120	21,260	2,140
February 1991	6,620	8,880	11,140	13,400	15,660	17,920	20,180	22,440	2,260
February 1992	6,810	9,190	11,570	13,950	16,330	18,710	21,090	23,470	2,380
February 1993	6,970	9,430	11,890	14,350	16,810	19,270	21,730	24,190	2,460
February 1994	7,360	9,840	12,320	14,800	17,280	19,760	22,240	24,720	2,480
February 1995	7,470	10,030	12,590	15,150	17,710	20,270	22,830	25,390	2,560
March 1996	7,740	10,360	12,980	15,600	18,220	20,840	23,460	26,080	2,620
March 1997	7,890	10,610	13,330	16,050	18,770	21,490	24,210	26,960	2,720
February 1998	8,050	10,850	13,650	16,450	19,250	22,050	24,850	27,650	2,800
March 1999	8,240	11,060	13,880	16,700	19,520	22,340	25,160	27,980	2,820

¹ Except for Alaska and Hawaii. Guidelines for Alaska and Hawaii since 1980 are:

Year	Alaska		Hawaii	
	1 person	Increment	1 person	Increment
1980	\$4,760	\$1,520	\$4,370	\$1,400
1981	5,410	1,720	4,980	1,580
1982	5,870	1,920	5,390	1,770
1983	6,080	2,100	5,600	1,930
1984	6,240	2,170	5,730	2,000
1985	6,560	2,250	6,040	2,070
1986	6,700	2,350	6,170	2,160
1987	6,860	2,380	6,310	2,190
1988	7,210	2,450	6,650	2,250
1989	7,480	2,550	6,870	2,350
1990	7,840	2,680	7,230	2,460
1991	8,290	2,820	7,610	2,600
1992	8,500	2,980	7,830	2,740
1993	8,700	3,080	8,040	2,820
1994	9,200	3,100	8,470	2,850
1995	9,340	3,200	8,610	2,940
1996	9,660	3,280	8,910	3,010
1997	9,870	3,400	9,070	3,130
1998	10,070	3,500	9,260	3,220
1999	10,320	3,520	9,490	3,240

Separate figures for Alaska and Hawaii reflect Office of Economic Opportunity administrative practice beginning in the 1966–70 period. The U.S. Census Bureau, producer of the primary version of the poverty measure, does not produce separate figures for Alaska and Hawaii.

² Before 1983, guidelines are for nonfarm families only.

³ Guidelines shown are effective from date of issuance.

⁴ Add this amount for each additional family member. Before 1973, increments between some of the smaller family sizes differed from the increment shown in the table. Beginning in 1973, the increment has been the same between all family sizes in each year's set of guidelines.

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Old-Age, Survivors, and Disability Insurance

Tables

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OASDI Program Highlights, 1998

Program Changes

Social Security benefits for December 1998, were increased by a 1.3 percent cost-of-living adjustment (COLA), reflecting the continued downward trend in the national inflation rate that began in 1991. The benefit increase for December 1997 was 2.1 percent.

The maximum amount of earnings subject to OASDI taxes increased from \$68,400 in 1998 to \$72,600 in 1999. The amount of earnings needed to earn a quarter of coverage increased from \$700 in 1998 to \$740 in 1999.

The amount beneficiaries aged 65–69 may earn without having benefits withheld under the earnings test increased from \$14,500 in 1998 to \$15,500 in 1999. Corresponding amounts for beneficiaries under age 65 are \$9,120 and \$9,600, respectively. For beneficiaries aged 65–69, benefits are reduced by \$1 for each \$3 of earnings. For those under age 65 the reduction in benefits is \$1 for each \$2 of earnings. The earnings test does not apply to beneficiaries aged 70 or older.

Program Trends

- In December 1998, 44,245,700 persons received Social Security benefits, an increase of 274,600 (0.6 percent) since December 1997. Sixty-two percent were retired workers (27,510,500), and 10.8 percent were nondisabled widows and widowers (4,795,700).
- Seventy-two percent of the 27.5 million retired worker beneficiaries received reduced benefits because of retirement prior to age 65. Relatively more women (75 percent) than men (69 percent) received reduced benefits.
- The number of persons aged 65 or older receiving Social Security benefits rose from 30.8 million in 1993 to 32.0 million in 1998 (3.7 percent). Beneficiaries aged 85 or older increased at a greater rate during the 5-year period—14.8 percent—from 3,374,000 in 1993 to 3,873,000 in 1998. In 1998, 39,200 centenarians were receiving Social Security.
- Almost 3 million children under age 18 were receiving benefits, including 1,363,400 surviving children, 1,360,800 children of disabled workers, and 238,500 children of retired workers.
- In December 1998, 5,605,300 beneficiaries were receiving payments on the basis of disability—4,698,300 disabled workers, 712,800 disabled adult children, and 194,200 disabled widows and widowers. In addition 189,800 spouses and 1,392,000 minor and student children of disabled workers were receiving benefits.
- The leading causes of disability for the 4.7 million disabled workers were mental disorders (other than mental retardation)—27 percent and musculoskeletal conditions—22 percent. About 12 percent had circulatory conditions and an additional 10 percent had diseases of the nervous system and sense organs.

- Average monthly benefits for December 1998, including the 1.3 percent COLA increase, were \$780 for retired workers, \$733 for disabled workers, and \$749 for nondisabled widows and widowers. Among retired workers, benefits averaged \$877 for men and \$676 for women. For disabled workers, average benefits were \$823 for men and \$608 for women.
- Average monthly family benefits for December 1998 were \$1,380 for a widowed mother or father and children; \$1,233 for a disabled worker wife and children; and \$1,493 for a retired worker, wife and children.
- Total OASDI benefit payments for calendar year 1998 were \$375 billion. Payments from the Old-Age and Survivors Insurance Trust Fund were \$326.8 billion—an increase of 3.3 percent from the \$316.3 billion paid in 1997.
- Benefit payments from the Disability Insurance Trust Fund, from which benefits are paid to disabled workers, their spouses and children, increased by 5.5 percent from \$45.7 billion in 1997 to \$48.2 billion in 1998.
- OASDI benefit awards in calendar year 1998 totaled 3,800,300 including 1,631,500 to retired workers, 360,600 to their spouses and children, and 781,100 to survivors. In 1998, benefits were awarded to 608,100 disabled workers and 419,000 to their spouses and children. Awards to disabled workers were 587,400 in 1997 and 624,300 in 1996.

Table 4.A1.—Old-Age and Survivors Insurance, 1937–98

[In millions]

Calendar year	Receipts					Expenditures				Assets	
	Total	Net contributions ¹	Income from taxation of benefits	Payments from the general fund of the Treasury ²	Net interest ³	Total	Benefit payments ⁴	Administrative expenses	Transfers to Railroad Retirement program	Net increase during year	Amount at end of period
1937.....	\$767	\$765	...	...	\$2	\$1	\$1	...	...	\$766	\$766
1938.....	375	360	...	...	15	10	10	...	...	366	1,132
1939.....	607	580	...	...	27	14	14	...	...	592	1,724
1940.....	368	325	...	...	43	62	35	\$26	...	306	2,031
1941.....	845	789	...	...	56	114	88	26	...	731	2,762
1942.....	1,085	1,012	...	...	72	159	131	28	...	926	3,688
1943.....	1,328	1,239	...	...	88	195	166	29	...	1,132	4,820
1944.....	1,422	1,316	...	...	107	238	209	29	...	1,184	6,005
1945.....	1,420	1,285	...	...	134	304	274	30	...	1,116	7,121
1946.....	1,447	1,295	...	...	152	418	378	40	...	1,029	8,150
1947.....	1,722	1,557	...	\$1	164	512	466	46	...	1,210	9,360
1948.....	1,969	1,685	...	3	281	607	556	51	...	1,362	10,722
1949.....	1,816	1,666	...	4	146	721	667	54	...	1,094	11,816
1950.....	2,928	2,667	...	4	257	1,022	961	61	...	1,905	13,721
1951.....	3,784	3,363	...	4	417	1,966	1,885	81	...	1,818	15,540
1952.....	4,184	3,819	...	...	365	2,282	2,194	88	...	1,902	17,442
1953.....	4,359	3,945	...	...	414	3,094	3,006	88	...	1,265	18,707
1954.....	5,610	5,163	...	...	447	3,741	3,670	92	-\$21	1,869	20,576
1955.....	6,167	5,713	...	...	454	5,079	4,968	119	-7	1,087	21,663
1956.....	6,697	6,172	...	...	526	5,841	5,715	132	-5	856	22,519
1957.....	7,381	6,825	...	...	556	7,507	7,347	162	-2	-126	22,393
1958.....	8,117	7,566	...	...	552	8,646	8,327	194	124	-528	21,864
1959.....	8,584	8,052	...	...	532	10,308	9,842	184	282	-1,724	20,141
1960.....	11,382	10,866	...	...	516	11,198	10,677	203	318	184	20,324
1961.....	11,833	11,285	...	...	548	12,432	11,862	239	332	-599	19,725
1962.....	12,585	12,059	...	...	526	13,973	13,356	256	361	-1,388	18,337
1963.....	15,063	14,541	...	...	521	14,920	14,217	281	423	143	18,480
1964.....	16,258	15,689	...	...	569	15,613	14,914	296	403	645	19,125
1965.....	16,610	16,017	...	...	593	17,501	16,737	328	436	-890	18,235
1966.....	21,302	20,580	...	78	644	18,967	18,267	256	444	2,335	20,570
1967.....	24,034	23,138	...	78	818	20,382	19,468	406	508	3,652	24,222
1968.....	25,040	23,719	...	382	939	23,557	22,643	476	438	1,483	25,704
1969.....	29,554	27,947	...	442	1,165	25,176	24,210	474	491	4,378	30,082
1970.....	32,220	30,256	...	449	1,515	29,848	28,798	471	579	2,371	32,454
1971.....	35,877	33,723	...	488	1,667	34,542	33,414	514	613	1,335	33,789
1972.....	40,050	37,781	...	475	1,794	38,522	37,124	674	724	1,528	35,318
1973.....	48,344	45,975	...	442	1,928	47,175	45,745	647	783	1,169	36,487
1974.....	54,688	52,081	...	447	2,159	53,397	51,623	865	909	1,291	37,777
1975.....	59,605	56,816	...	425	2,364	60,395	58,517	896	982	-790	36,987
1976.....	66,276	63,362	...	614	2,301	67,876	65,705	959	1,212	-1,600	35,388
1977.....	72,412	69,572	...	613	2,227	75,309	73,121	981	1,208	-2,897	32,491
1978.....	78,094	75,471	...	615	2,008	83,064	80,361	1,115	1,589	-4,971	27,520
1979.....	90,274	87,919	...	557	1,797	93,133	90,573	1,113	1,448	-2,860	24,660
1980.....	105,841	103,456	...	540	1,845	107,678	105,083	1,154	1,442	-1,837	22,823
1981.....	125,361	122,627	...	675	2,060	126,695	123,803	1,307	1,585	-1,334	21,490
1982.....	125,198	123,673	...	680	845	142,119	138,806	1,519	1,793	⁵ 598	22,088
1983.....	150,584	138,337	...	5,541	6,706	152,999	149,221	1,528	2,251	-2,416	19,672
1984.....	169,328	164,122	\$2,835	105	2,266	161,883	157,841	1,638	2,404	7,445	27,117
1985.....	184,239	176,958	3,208	2,203	1,871	171,150	167,248	1,592	2,310	⁵ 8,725	35,842
1986.....	197,393	190,741	3,424	160	3,069	181,000	176,813	1,601	2,585	⁵ 3,239	39,081
1987.....	210,736	202,735	3,257	55	4,690	187,668	183,587	1,524	2,557	23,068	62,149
1988.....	240,770	229,775	3,384	43	7,568	200,020	195,454	1,776	2,790	40,750	102,899
1989.....	264,653	250,195	2,439	34	11,985	212,489	207,971	1,673	2,845	52,164	155,063
1990.....	286,653	267,530	4,848	-2,089	16,363	227,519	222,987	1,563	2,969	59,134	214,197
1991.....	299,286	272,574	5,864	19	20,829	245,634	240,467	1,792	3,375	53,652	267,849
1992.....	311,162	280,992	5,852	14	24,303	259,861	254,883	1,830	3,148	51,301	319,150
1993.....	323,277	290,905	5,335	10	27,027	273,104	267,755	1,996	3,353	50,173	369,322
1994.....	328,271	293,323	4,995	7	29,946	284,133	279,068	1,645	3,420	44,138	413,460
1995.....	342,801	304,620	5,490	-129	32,820	297,760	291,630	2,077	4,052	45,041	458,502
1996.....	363,741	321,557	6,471	7	35,706	308,217	302,861	1,802	3,554	55,524	514,026
1997.....	397,169	349,946	7,426	2	39,795	322,073	316,257	2,128	3,688	75,096	589,121
1998.....	424,848	371,207	9,149	1	44,491	332,324	326,762	1,899	3,662	92,524	681,645

See footnotes following table 4.A3.

CONTACT: Jeff Kunkel (410) 965-3013 for further information.

4.A OASDI: Trust Funds

Table 4.A2.—Disability Insurance, 1957–98

[In millions]

Calendar year	Receipts					Expenditures				Assets	
	Total	Net contributions ¹	Income from taxation of benefits	Payments from the general fund of the Treasury ²	Net interest ³	Total	Benefit payments ⁴	Administrative expenses	Transfers to Railroad Retirement program	Net increase during year	Amount at end of period
1957.....	\$709	\$702	...	...	\$7	\$59	\$57	\$3	...	\$649	\$649
1958.....	991	966	...	...	25	261	249	12	...	729	1,379
1959.....	931	891	...	...	40	485	457	50	-\$22	447	1,825
1960.....	1,063	1,010	...	...	53	600	568	36	-5	464	2,289
1961.....	1,104	1,038	...	...	66	956	887	64	5	148	2,437
1962.....	1,114	1,046	...	...	68	1,183	1,105	66	11	-69	2,368
1963.....	1,165	1,099	...	...	66	1,297	1,210	68	20	-133	2,235
1964.....	1,218	1,154	...	...	64	1,407	1,309	79	19	-188	2,047
1965.....	1,247	1,188	...	...	59	1,687	1,573	90	24	-440	1,606
1966.....	2,079	2,006	...	\$16	58	1,947	1,784	137	25	133	1,739
1967.....	2,379	2,286	...	16	78	2,089	1,950	109	31	290	2,029
1968.....	3,454	3,316	...	32	106	2,458	2,311	127	20	996	3,025
1969.....	3,792	3,599	...	16	177	2,716	2,557	138	21	1,075	4,100
1970.....	4,774	4,481	...	16	277	3,259	3,085	164	10	1,514	5,614
1971.....	5,031	4,620	...	50	361	4,000	3,783	205	13	1,031	6,645
1972.....	5,572	5,107	...	51	414	4,759	4,502	233	24	813	7,457
1973.....	6,443	5,932	...	52	458	5,973	5,764	190	20	470	7,927
1974.....	7,378	6,826	...	52	500	7,196	6,957	217	22	182	8,109
1975.....	8,035	7,444	...	90	502	8,790	8,505	256	29	-754	7,354
1976.....	8,757	8,233	...	103	422	10,366	10,055	285	26	-1,609	5,745
1977.....	9,570	9,138	...	128	304	11,945	11,547	399	(5)	-2,375	3,370
1978.....	13,810	13,413	...	142	256	12,954	12,599	325	30	856	4,226
1979.....	15,590	15,114	...	118	358	14,186	13,786	371	30	1,404	5,630
1980.....	13,871	13,255	...	130	485	15,872	15,515	368	-12	-2,001	3,629
1981.....	17,078	16,738	...	168	172	17,658	17,192	436	29	-580	3,049
1982.....	22,715	21,995	...	174	546	17,992	17,376	590	26	⁶ -358	2,691
1983.....	20,682	17,991	...	1,121	1,569	18,177	17,524	625	28	2,505	5,195
1984.....	17,309	15,945	\$190	...	1,174	18,546	17,898	626	22	-1,237	3,959
1985.....	19,301	17,191	222	1,017	870	19,478	18,827	608	43	⁶ 2,363	6,321
1986.....	19,439	18,399	238	...	803	20,522	19,853	600	68	⁶ 1,459	7,780
1987.....	20,303	19,691	⁷ -36	...	648	21,425	20,519	849	57	-1,122	6,658
1988.....	22,699	22,039	61	...	600	22,494	21,695	737	61	206	6,864
1989.....	24,795	23,993	95	...	707	23,753	22,911	754	88	1,041	7,905
1990.....	28,791	28,539	144	-775	883	25,616	24,829	707	80	3,174	11,079
1991.....	30,390	29,137	190	...	1,063	28,571	27,695	794	82	1,819	12,898
1992.....	31,430	30,136	232	...	1,062	32,004	31,112	834	58	-574	12,324
1993.....	32,301	31,185	281	...	835	35,662	34,613	966	83	-3,361	8,963
1994.....	52,841	51,373	311	...	1,157	38,879	37,744	1,029	106	13,962	22,925
1995.....	56,696	54,401	341	-203	2,158	42,055	40,923	1,064	68	14,641	37,566
1996.....	60,710	57,325	373	...	3,012	45,351	44,189	1,160	2	15,359	52,924
1997.....	60,499	56,037	470	...	3,992	47,034	45,695	1,280	59	13,465	66,389
1998.....	64,357	58,966	558	...	4,832	49,931	48,207	1,567	157	14,425	80,815

¹ Beginning in 1983, includes transfers from the general fund of the Treasury representing contributions that would have been paid on deemed wage credits for military service in 1957 and later, if such credits were considered to be covered wages.

² Includes payments (1) in 1966 and later, for costs of noncontributory wage credits for military service performed before 1957; and (2) in 1971–82, for costs of deemed wage credits for military service performed after 1956.

³ Net interest includes net profits or losses on marketable investments. Beginning in 1967, administrative expenses are charged currently to the trust fund on an estimated basis, with a final adjustment, including interest, made in the following fiscal year. The amounts of these interest adjustments are included in net interest. Beginning in July 1974, the figures shown include relatively small amounts of gifts to the fund. Figures for 1983–86 reflect payments from a borrowing trust fund to a lending trust fund for interest on amounts owed under the interfund borrowing provisions. During 1983–90, interest paid from the trust fund to the general fund of the Treasury on advance tax transfers is reflected. The amount shown for 1985 includes an interest adjustment of \$14.8 million on unnegotiated checks issued before April 1985.

⁴ Beginning in 1966, includes payments for vocational rehabilitation services furnished to disabled persons receiving benefits because of their disabilities. Beginning in 1983, amounts are reduced by amount of reimbursement for unnegotiated benefit checks.

⁵ Less than \$0.5 million.

⁶ Amount equals total receipts less total expenditures, less amounts loaned or plus amounts repaid under interfund borrowing provisions.

⁷ Reflects \$195 million in transfers from the DI Trust Fund to the general fund of the Treasury to correct estimated amounts transferred for calendar years 1984 and 1985.

Table 4.A3.—Combined OASI and DI, 1957–98

[In millions]

Calendar year	Receipts					Expenditures				Assets	
	Total	Net contributions ¹	Income from taxation of benefits	Payments from the general fund of the Treasury ²	Net interest ³	Total	Benefit payments ⁴	Administrative expenses	Transfers to Railroad Retirement program	Net increase during year	Amount at end of period
1957.....	\$8,090	\$7,527	...	...	\$563	\$7,567	\$7,404	\$164	-\$2	\$523	\$23,042
1958.....	9,108	8,531	...	...	577	8,907	8,576	207	124	201	23,243
1959.....	9,516	8,943	...	...	572	10,793	10,298	234	260	-1,277	21,966
1960.....	12,445	11,876	...	...	569	11,798	11,245	240	314	647	22,613
1961.....	12,937	12,323	...	...	614	13,388	12,749	303	337	-451	22,162
1962.....	13,699	13,105	...	...	594	15,156	14,461	322	372	-1,457	20,705
1963.....	16,227	15,640	...	...	587	16,217	15,427	348	442	10	20,715
1964.....	17,476	16,843	...	...	633	17,020	16,223	375	422	456	21,172
1965.....	17,857	17,205	...	...	651	19,187	18,311	418	459	-1,331	19,841
1966.....	23,381	22,585	...	\$94	702	20,913	20,051	393	469	2,467	22,308
1967.....	26,413	25,424	...	94	896	22,471	21,417	515	539	3,942	26,250
1968.....	28,493	27,034	...	414	1,045	26,015	24,954	603	458	2,479	28,729
1969.....	33,346	31,546	...	458	1,342	27,892	26,767	612	513	5,453	34,182
1970.....	36,993	34,737	...	465	1,791	33,108	31,884	635	589	3,886	38,068
1971.....	40,908	38,343	...	538	2,027	38,542	37,197	719	626	2,366	40,434
1972.....	45,622	42,888	...	526	2,208	43,281	41,625	907	749	2,341	42,775
1973.....	54,787	51,907	...	494	2,386	53,148	51,508	837	802	1,639	44,414
1974.....	62,066	58,907	...	499	2,660	60,593	58,581	1,082	931	1,472	45,886
1975.....	67,640	64,259	...	515	2,866	69,184	67,022	1,152	1,010	-1,544	44,342
1976.....	75,034	71,595	...	717	2,722	78,242	75,759	1,244	1,239	-3,209	41,133
1977.....	81,982	78,710	...	741	2,531	87,254	84,667	1,379	1,208	-5,272	35,861
1978.....	91,903	88,883	...	757	2,264	96,018	92,960	1,440	1,618	-4,115	31,746
1979.....	105,864	103,034	...	675	2,155	107,320	104,359	1,483	1,477	-1,456	30,291
1980.....	119,712	116,711	...	670	2,330	123,550	120,598	1,522	1,430	-3,838	26,453
1981.....	142,438	139,364	...	843	2,231	144,352	140,995	1,743	1,614	-1,914	24,539
1982.....	147,913	145,667	...	854	1,391	160,111	156,182	2,109	1,820	5239	24,778
1983.....	171,266	156,328	...	6,662	8,276	171,177	166,745	2,153	2,279	89	24,867
1984.....	186,637	180,067	\$3,025	105	3,440	180,429	175,739	2,264	2,426	6,208	31,075
1985.....	203,540	194,149	3,430	3,220	2,741	190,628	186,075	2,200	2,353	⁵ 11,088	42,163
1986.....	216,833	209,140	3,662	160	3,871	201,522	196,667	2,202	2,653	⁵ 4,698	46,861
1987.....	231,039	222,425	3,221	55	5,338	209,093	204,106	2,373	2,614	21,946	68,807
1988.....	263,469	251,814	3,445	43	8,168	222,514	217,149	2,513	2,851	40,955	109,762
1989.....	289,448	274,189	2,534	34	12,692	236,242	230,882	2,427	2,934	53,206	162,968
1990.....	315,443	296,070	4,992	-2,864	17,245	253,135	247,816	2,270	3,049	62,309	225,277
1991.....	329,676	301,711	6,054	19	21,892	274,205	268,162	2,587	3,457	55,471	280,747
1992.....	342,591	311,128	6,084	14	25,365	291,865	285,995	2,664	3,206	50,726	331,473
1993.....	355,578	322,090	5,616	10	27,862	308,766	302,368	2,963	3,435	46,812	378,285
1994.....	381,111	344,695	5,306	7	31,103	323,011	316,812	2,674	3,526	58,100	436,385
1995.....	399,497	359,021	5,831	-332	34,977	339,815	332,554	3,141	4,120	59,683	496,068
1996.....	424,451	378,881	6,844	7	38,718	353,569	347,050	2,962	3,556	70,883	566,950
1997.....	457,668	405,984	7,896	2	43,787	369,108	361,952	3,409	3,747	88,560	655,510
1998.....	489,204	430,174	9,707	1	49,323	382,255	374,969	3,467	3,819	106,950	762,460

Footnotes to tables 4.A1 and 4.A3

¹ Beginning in 1983, includes transfers from the general fund of the Treasury representing contributions that would have been paid on deemed wage credits for military service in 1957 and later, if such credits were considered to be covered wages.

² Includes payments (1) in 1947–51 and in 1966 and later, for costs of noncontributory wage credits for military service performed before 1957; (2) in 1971–82, for costs of deemed wage credits for military service performed after 1956; and (3) in 1968 and later, for costs of benefits to certain uninsured persons who attained age 72 before 1968.

³ Net interest includes net profits or losses on marketable investments. Beginning in 1967, administrative expenses are charged currently to the trust fund on an estimated basis, with a final adjustment, including interest, made in the following fiscal year. The amounts of these interest adjustments are included in net interest. Beginning in October 1973, the figures shown include relatively small amounts of gifts to the fund. Figures for 1983–86 reflect payments from a borrowing trust fund to a lending trust fund for interest on amounts owed under the interfund borrowing provisions. During 1983–90, interest paid from the trust fund to the general fund of the Treasury on advance tax transfers is reflected. For the OASI Trust Fund, the amount shown for 1985 includes an interest adjustment of \$88 million on unnegotiated checks issued before April 1985. For the OASI and DI Trust Funds, combined, the amount shown for 1985 includes an interest adjustment of \$102.8 million on unnegotiated checks issued before April 1985.

⁴ Beginning in 1966, includes payments for vocational rehabilitation services furnished to disabled persons receiving benefits because of their disabilities. Beginning in 1983, amounts are reduced by amount of reimbursement for unnegotiated benefit checks.

⁵ Amount equals total receipts less total expenditures, plus amounts borrowed or less amounts repaid under interfund borrowing provisions.

CONTACT: Jeff Kunkel (410) 965-3013 for further information.

4.A OASDI: Trust Funds

Table 4.A4.—Total annual benefits paid, by type of benefit and trust fund, and as percent of personal income, 1937–98

[Amounts in millions]

Year	Total benefits	Cash benefits ¹		Service benefits		Rehabilitation services ²		Personal income ³	Total benefits as percent of personal income
		Old-Age and Survivors Insurance ⁴	Disability Insurance	Hospital Insurance	Supplementary Medical Insurance	Old-Age and Survivors Insurance	Disability Insurance		
1937.....	\$1	\$1	...	...	...	...	...	\$73,400	(5)
1938.....	10	10	...	...	...	...	...	67,600	(5)
1939.....	14	14	...	...	...	...	...	72,100	(5)
1940.....	35	35	...	...	...	...	...	77,600	(5)
1941.....	88	88	...	...	...	...	...	95,200	0.1
1942.....	131	131	...	...	...	...	...	122,400	.1
1943.....	166	166	...	...	...	...	...	150,700	.1
1944.....	209	209	...	...	...	...	...	164,500	.1
1945.....	274	274	...	...	...	...	...	170,000	.2
1946.....	378	378	...	...	...	...	...	177,600	.2
1947.....	466	466	...	...	...	...	...	190,200	.2
1948.....	556	556	...	...	...	...	...	209,200	.3
1949.....	667	667	...	...	...	...	...	206,400	.3
1950.....	961	961	...	...	...	...	...	228,100	.4
1951.....	1,885	1,885	...	...	...	...	...	256,500	.7
1952.....	2,194	2,194	...	...	...	...	...	273,800	.8
1953.....	3,006	3,006	...	...	...	...	...	290,500	1.0
1954.....	3,670	3,670	...	...	...	...	...	293,000	1.3
1955.....	4,968	4,968	...	...	...	...	...	314,200	1.6
1956.....	5,715	5,715	...	...	...	...	...	337,200	1.7
1957.....	7,404	7,347	\$57	...	...	...	...	356,300	2.1
1958.....	8,576	8,327	249	...	...	...	...	367,100	2.3
1959.....	10,298	9,842	457	...	...	...	...	390,700	2.6
1960.....	11,245	10,677	568	...	...	...	...	409,400	2.7
1961.....	12,749	11,862	887	...	...	...	...	426,000	3.0
1962.....	14,461	13,356	1,105	...	...	...	...	453,200	3.2
1963.....	15,427	14,217	1,210	...	...	...	...	476,300	3.2
1964.....	16,223	14,914	1,309	...	...	...	...	510,200	3.2
1965.....	18,311	16,737	1,573	...	...	...	...	552,000	3.3
1966.....	21,070	18,267	1,781	\$891	\$128	(6)	\$3	600,800	3.5
1967.....	25,967	19,468	1,939	3,353	1,197	(6)	11	644,500	4.0
1968.....	30,651	22,642	2,294	4,179	1,518	\$1	16	707,200	4.3
1969.....	33,371	24,209	2,542	4,739	1,865	1	15	772,900	4.3
1970.....	38,982	28,796	3,067	5,124	1,975	2	18	831,800	4.7
1971.....	45,065	33,413	3,758	5,751	2,117	2	24	894,000	5.0
1972.....	50,269	37,122	4,473	6,318	2,325	2	29	981,600	5.1
1973.....	61,091	45,741	5,718	7,057	2,526	3	46	1,101,700	5.5
1974.....	70,996	51,618	6,903	9,099	3,318	5	54	1,210,100	5.9
1975.....	82,611	58,509	8,414	11,315	4,273	9	91	1,313,400	6.3
1976.....	94,180	65,699	9,966	13,340	5,080	6	89	1,451,400	6.5
1977.....	106,443	73,113	11,463	15,737	6,038	8	84	1,607,500	6.6
1978.....	117,894	80,352	12,513	17,682	7,252	9	86	1,812,400	6.5
1979.....	133,691	90,556	13,708	20,623	8,708	18	78	2,034,000	6.6
1980.....	156,298	105,074	15,437	25,064	10,635	8	78	2,258,500	6.9
1981.....	184,450	123,795	17,199	30,342	13,113	8	-8	2,520,900	7.3
1982.....	207,268	138,800	17,338	35,631	15,455	6	38	2,670,800	7.8
1983.....	224,524	149,502	17,530	39,337	18,106	6	42	2,836,400	7.9
1984.....	238,682	157,862	17,900	43,257	19,661	(6)	1	3,111,900	7.7
1985.....	256,723	167,360	18,836	47,580	22,947	(6)	(6)	3,314,500	7.7
1986.....	272,698	176,845	19,847	49,758	26,239	...	9	3,534,300	7.7
1987.....	284,487	183,644	20,512	49,496	30,820	...	16	3,777,600	7.5
1988.....	303,717	195,522	21,692	52,517	33,970	...	16	4,064,500	7.5
1989.....	329,193	207,977	22,873	60,011	38,294	...	38	4,384,300	7.5
1990.....	356,536	222,993	24,803	66,239	42,468	...	32	4,679,800	7.6
1991.....	386,912	240,436	27,662	71,549	47,229	...	36	4,850,900	8.0
1992.....	419,325	254,939	31,091	83,895	49,367	...	33	5,277,200	7.9
1993.....	449,896	267,804	34,598	93,487	53,979	...	28	5,519,200	8.2
1994.....	478,775	279,118	37,717	103,282	58,618	...	40	5,757,900	8.3
1995.....	513,959	291,682	40,898	116,368	64,972	...	39	6,072,800	8.5
1996.....	544,350	302,914	44,174	128,632	68,598	...	31	6,425,200	8.5
1997.....	572,542	316,311	45,659	137,762	72,757	...	53	6,784,000	8.4
1998.....	585,156	326,817	48,173	133,990	76,125	...	51	7,126,100	8.2

¹ Unnegotiated checks not deducted.
² Vocational rehabilitation services to disabled workers and disabled children under the 1965 Amendments to the Social Security Act and to disabled widows and widowers under the 1967 Amendments to the Social Security Act.
³ Data from Bureau of Economic Analysis. Figures subject to revision.
⁴ For 1937–39, refunds and lump-sum death payments under the Social Security Act of 1935.
⁵ Less than 0.05 percent.
⁶ Less than \$0.5 million.

CONTACT: Jeff Kunkel (410) 965-3013 for further information.

Table 4.A5.—Total annual benefits¹ paid from OASI Trust Fund, by type of benefit, 1937–98

(In millions)

Year	Benefits paid to—												Lump-sum death payments	
	Total	Retired workers and dependents					Survivors					Special age-72 benefici- aries		
		Total	Total	Retired workers	Wives and husbands	Children	Total	Children	Widowed mothers and fathers	Widows and widowers	Parents			
1937	\$1	...	...	...	...	...	...	...	...	...	...	...	...	\$1
1938	10	...	...	...	...	...	...	...	...	...	...	...	...	10
1939	14	...	...	...	...	...	...	...	...	...	...	...	...	14
1940	35	\$24	\$17	\$15	\$2	(2)	\$6	\$3	\$2	(2)	(2)	...	...	9
1941	88	75	51	44	7	\$1	24	13	8	\$2	(2)	...	...	13
1942	131	116	76	65	10	1	40	21	13	5	(2)	...	...	15
1943	166	148	93	79	13	1	55	29	16	9	\$1	...	...	18
1944	209	187	113	97	16	1	73	39	20	14	1	...	...	22
1945	274	248	148	126	21	2	100	52	27	20	1	...	...	26
1946	378	350	222	189	31	2	128	66	32	28	1	...	...	28
1947	466	437	288	245	40	3	149	77	34	37	2	...	...	29
1948	556	524	352	300	49	4	172	86	36	48	2	...	...	32
1949	667	634	437	373	60	5	197	95	39	60	2	...	...	33
1950	961	928	651	557	88	6	277	135	49	89	3	...	...	33
1951	1,885	1,828	1,321	1,135	175	11	507	260	82	156	9	...	...	57
1952	2,194	2,131	1,539	1,328	200	12	592	298	92	191	10	...	...	63
1953	3,006	2,919	2,175	1,884	275	16	744	369	114	248	12	...	...	87
1954	3,670	3,578	2,698	2,340	338	21	880	430	133	304	13	...	...	92
1955	4,968	4,855	3,748	3,253	466	29	1,108	532	163	396	16	...	...	113
1956	5,715	5,605	4,361	3,793	536	33	1,244	581	177	469	17	...	...	109
1957	7,347	7,209	5,688	4,888	756	43	1,521	651	198	653	19	...	...	139
1958	8,327	8,194	6,474	5,567	851	56	1,720	720	223	757	20	...	...	133
1959	9,842	9,670	7,607	6,548	982	77	2,063	855	263	921	25	...	...	171
1960	10,677	10,512	8,196	7,053	1,051	92	2,316	945	286	1,057	28	...	...	164
1961	11,862	11,690	9,032	7,802	1,124	106	2,659	1,080	316	1,232	31	...	...	171
1962	13,356	13,173	10,162	8,813	1,216	134	3,011	1,171	336	1,470	34	...	...	183
1963	14,217	14,011	10,795	9,391	1,258	146	3,216	1,222	348	1,612	34	...	...	206
1964	14,914	14,698	11,281	9,854	1,277	150	3,416	1,275	354	1,754	33	...	...	216
1965	16,737	16,521	12,542	10,984	1,383	175	3,979	1,515	388	2,041	35	...	...	217
1966	18,267	18,030	13,373	11,727	1,429	216	4,613	1,812	415	2,351	35	\$44	...	237
1967	19,468	19,215	14,049	12,372	1,456	221	4,854	1,855	420	2,545	34	313	...	252
1968	22,642	22,373	16,204	14,278	1,673	253	5,839	2,207	478	3,117	37	330	...	269
1969	24,209	23,917	17,395	15,385	1,750	260	6,219	2,322	490	3,371	36	303	...	291
1970	28,796	28,503	20,770	18,438	2,029	303	7,428	2,760	574	4,055	39	305	...	294
1971	33,413	33,107	24,219	21,544	2,323	352	8,602	3,168	630	4,763	41	285	...	306
1972	37,122	36,802	27,057	24,143	2,532	382	9,482	3,433	679	5,326	43	263	...	320
1973	45,741	45,412	32,793	29,336	3,000	457	12,356	4,002	801	7,505	48	264	...	329
1974	51,618	51,291	37,211	33,369	3,309	533	13,843	4,399	898	8,497	49	237	...	327
1975	58,509	58,172	42,432	38,079	3,719	634	15,544	4,888	1,009	9,597	50	196	...	337
1976	65,699	65,366	47,936	43,083	4,117	736	17,257	5,336	1,113	10,757	51	174	...	332
1977	73,113	72,801	53,575	48,186	4,559	830	19,070	5,759	1,191	12,068	52	157	...	312
1978	80,352	80,008	59,159	53,255	4,983	921	20,707	6,093	1,284	13,278	51	142	...	344
1979	90,556	90,216	66,947	60,379	5,554	1,014	23,140	6,608	1,409	15,071	52	128	...	340
1980	105,074	104,678	77,905	70,358	6,405	1,142	26,654	7,389	1,572	17,638	55	119	...	394
1981	123,795	123,463	92,478	83,614	7,543	1,321	30,875	8,307	1,760	20,749	58	110	...	332
1982	138,800	138,596	104,885	95,123	8,539	1,223	33,612	8,204	1,861	23,488	59	100	...	203
1983	149,502	149,297	114,048	103,578	9,328	1,143	35,164	7,911	1,771	25,425	56	85	...	205
1984	157,862	157,651	120,952	109,957	9,860	1,135	36,628	7,775	1,474	27,325	53	71	...	212
1985	167,360	167,152	128,479	116,823	10,517	1,140	38,616	7,762	1,474	29,330	51	57	...	207
1986	176,845	176,642	135,902	123,584	11,152	1,166	40,693	7,843	1,457	31,345	48	47	...	203
1987	183,644	183,441	141,293	128,513	11,598	1,183	42,112	7,846	1,388	32,833	44	36	...	203
1988	195,522	195,314	150,498	136,987	12,292	1,219	44,787	8,120	1,392	35,233	43	29	...	208
1989	207,977	207,770	160,331	146,027	13,054	1,249	47,418	8,254	1,401	37,723	41	21	...	206
1990	222,993	222,787	172,025	156,756	13,953	1,316	50,746	8,564	1,437	40,705	39	16	...	206
1991	240,436	240,234	185,533	169,142	14,986	1,405	54,689	9,022	1,490	44,139	38	12	...	202
1992	254,939	254,734	196,676	179,372	15,810	1,494	58,049	9,431	1,521	47,060	37	9	...	206
1993	267,804	267,590	206,359	188,440	16,356	1,563	61,225	9,897	1,547	49,746	36	6	...	214
1994	279,118	278,898	214,891	196,400	16,854	1,637	64,003	10,293	1,551	52,124	34	4	...	220
1995	291,682	291,464	224,378	205,315	17,348	1,715	67,083	10,717	1,573	54,761	32	3	...	218
1996	302,914	302,697	232,937	213,423	17,715	1,799	69,759	11,217	1,486	57,025	31	1	...	218
1997	316,311	316,095	243,590	223,554	18,154	1,882	72,505	11,660	1,466	59,349	30	1	...	216
1998	326,817	326,599	252,659	232,324	18,395	1,940	73,940	11,936	1,435	60,540	29	(2)	...	218

¹ Type of benefit estimated. Unnegotiated checks not deducted.² Less than \$0.5 million.

CONTACT: Jeff Kunkel (410) 965-3013 for further information.

4.A OASDI: Trust Funds

Table 4.A6.—Total annual benefits¹ paid from DI Trust Fund, by type of benefit, 1957–98

[In millions]

Year	Benefits paid to—			
	Total	Disabled workers	Wives and husbands	Children
1957.....	\$57	\$57	...	...
1958.....	249	246	\$1	\$1
1959.....	457	390	29	38
1960.....	568	489	32	48
1961.....	887	724	54	109
1962.....	1,105	888	68	149
1963.....	1,210	965	73	172
1964.....	1,309	1,044	79	186
1965.....	1,573	1,246	95	232
1966.....	1,781	1,394	108	280
1967.....	1,939	1,519	113	307
1968.....	2,294	1,804	131	360
1969.....	2,542	2,014	139	389
1970.....	3,067	2,448	165	454
1971.....	3,758	3,028	192	539
1972.....	4,473	3,626	224	623
1973.....	5,718	4,676	281	760
1974.....	6,903	5,662	320	920
1975.....	8,414	6,908	385	1,121
1976.....	9,966	8,190	447	1,328
1977.....	11,463	9,456	505	1,503
1978.....	12,513	10,315	541	1,657
1979.....	13,708	11,333	581	1,794
1980.....	15,437	12,816	638	1,983
1981.....	17,199	14,379	684	2,136
1982.....	17,338	14,811	652	1,875
1983.....	17,530	15,196	607	1,728
1984.....	17,900	15,623	536	1,741
1985.....	18,836	16,483	545	1,809
1986.....	19,847	17,409	547	1,890
1987.....	20,512	18,053	532	1,926
1988.....	21,692	19,165	529	1,999
1989.....	22,873	20,314	523	2,036
1990.....	24,803	22,113	531	2,159
1991.....	27,662	24,738	550	2,374
1992.....	31,091	27,856	572	2,663
1993.....	34,598	30,913	572	3,112
1994.....	37,717	33,711	579	3,428
1995.....	40,898	36,610	577	3,711
1996.....	44,174	39,625	515	4,034
1997.....	45,659	41,083	479	4,098
1998.....	48,173	43,467	457	4,249

¹ Type of benefit estimated. Unnegotiated checks not deducted.

CONTACT: Jeff Kunkel (410) 965-3013 for further information.

Table 4.B1.—Workers, earnings, and Social Security numbers issued, 1937–98

[Worker estimates based on 1-percent sample]

Year	Workers reported with taxable earnings ¹ (in thousands)			Total in covered employment ⁴ (in millions)	Earnings				Social Security numbers issued ² (in thousands)
	Total	With maximum earnings	New entrants into covered employment ³		Reported taxable ¹		Average per worker		
					Amount (in millions)	Percent of total	Total earnings ⁴	Reported taxable	
1937	32,900	1,031	32,900	\$32,200	\$29,620	92.0	\$979	\$900	37,139
1940	35,390	1,196	4,430	35,700	32,970	92.4	1,009	932	5,227
1945	46,390	6,361	3,480	71,600	62,950	87.9	1,543	1,357	3,321
1950	48,280	13,936	2,520	109,800	87,500	79.7	2,274	1,812	2,891
1951	58,120	14,270	6,000	148,900	120,770	81.1	2,562	2,078	4,927
1952	59,580	16,606	3,500	159,900	128,640	80.5	2,684	2,159	4,363
1953	60,840	19,013	3,090	173,000	135,870	78.5	2,844	2,233	3,464
1954	59,610	18,866	2,360	171,900	133,520	77.7	2,884	2,240	2,743
1955	65,200	16,704	4,760	196,100	157,540	80.3	3,008	2,416	4,323
1956	67,610	19,236	3,660	216,800	170,720	78.8	3,207	2,525	4,376
1957	70,590	21,095	3,380	233,900	181,380	77.5	3,314	2,569	3,639
1958	69,770	21,328	2,450	236,500	180,720	76.4	3,390	2,590	2,290
1959	71,700	19,112	3,180	255,000	202,310	79.3	3,556	2,822	3,388
1960	72,530	20,310	3,130	265,200	207,000	78.1	3,656	2,854	3,415
1961	72,820	21,265	2,990	270,700	209,640	77.4	3,717	2,879	3,370
1962	74,280	23,154	3,360	289,000	219,050	75.8	3,891	2,949	4,519
1963	75,540	24,570	3,520	302,300	225,550	74.6	4,002	2,986	8,617
1964	77,430	26,717	3,890	324,500	236,390	72.8	4,191	3,053	5,623
1965	80,680	29,136	4,620	351,700	250,730	71.3	4,359	3,108	6,131
1966	84,600	20,498	5,080	390,700	312,540	80.0	4,618	3,694	6,506
1967	87,040	22,948	4,530	422,300	329,960	78.1	4,852	3,791	5,920
1968	89,380	19,120	4,830	460,000	375,840	81.7	5,147	4,205	5,862
1969	92,060	22,577	5,160	502,800	402,550	80.1	5,462	4,373	6,289
1970	93,090	24,224	4,440	531,600	415,600	78.2	5,711	4,464	6,132
1971	93,340	26,404	4,470	559,700	426,960	76.3	5,996	4,574	6,401
1972	96,240	24,074	5,150	617,900	484,110	78.3	6,420	5,030	9,564
1973	99,830	20,250	5,670	686,700	561,850	81.8	6,879	5,628	10,038
1974	101,330	15,310	4,940	746,700	636,760	85.3	7,369	6,284	7,998
1975	100,200	15,070	4,120	787,600	664,660	84.4	7,860	6,633	8,164
1976	102,600	15,330	4,700	874,700	737,700	84.3	8,525	7,190	9,043
1977	105,800	15,700	5,070	960,100	816,550	85.0	9,075	7,718	7,724
1978	110,600	17,050	5,460	1,092,600	915,600	83.8	9,879	8,278	5,260
1979	112,700	11,236	4,883	1,222,200	1,067,000	87.3	10,845	9,468	5,213
1980	113,000	9,903	4,243	1,328,800	1,180,700	88.9	11,759	10,449	5,984
1981	113,000	8,594	4,090	1,450,900	1,294,100	89.2	12,840	11,452	5,581
1982	111,800	7,929	3,408	1,516,600	1,365,300	90.0	13,565	12,212	5,362
1983	112,100	7,044	3,914	1,615,200	1,454,100	90.0	14,409	12,971	6,699
1984	116,300	7,421	4,743	1,800,800	1,608,800	89.3	15,484	13,833	5,980
1985	119,800	7,766	4,756	1,936,800	1,722,600	88.9	16,167	14,379	5,720
1986	122,900	7,624	4,641	2,081,800	1,844,400	88.6	16,939	15,007	5,711
1987	125,600	7,735	4,956	2,237,000	1,960,000	87.6	17,811	15,605	11,621
1988	129,600	8,483	5,489	2,432,800	2,088,400	85.8	18,772	16,114	11,370
1989	131,700	8,110	4,856	2,578,700	2,239,500	86.8	19,580	17,005	8,049
1990	133,600	7,575	4,012	2,703,800	2,358,000	87.2	20,238	17,650	9,054
1991	133,000	7,483	3,541	2,760,500	2,422,500	87.8	20,756	18,214	7,509
1992	134,000	7,667	3,918	2,917,800	2,532,900	86.8	21,775	18,902	6,819
1993	136,100	7,617	4,204	3,022,900	2,636,100	87.2	22,211	19,369	5,893
1994 ⁵	138,200	7,517	4,570	3,169,100	2,785,200	87.9	22,931	20,153	5,816
1995 ⁵	141,000	8,192	4,612	3,359,100	2,919,900	86.9	23,823	20,709	5,465
1996 ⁵	143,500	8,654	4,611	3,568,200	3,075,600	86.2	24,866	21,433	5,533
1997 ⁶	146,700	(7)	(7)	3,852,600	3,291,000	85.4	26,262	22,434	5,413
1998 ⁸	148,500	(7)	(7)	4,120,500	3,512,100	85.2	27,748	23,651	5,288

¹ Relates to wage and salary workers for 1937–50. Beginning in 1951, includes self-employment. See table 2.A3 for annual maximum taxable earnings.² Excludes railroad account numbers. Since program began, 392 million Social Security numbers have been issued. (Some individuals have been issued more than one number.)³ Workers reported with first taxable earnings under program in specified year. During 1937–96, 285.5 million different persons reported with taxable earnings.⁴ Total wages, including estimated amounts above taxable limit, for 1937–50. Beginning in 1951, also includes reported total net earnings of self-employed persons.⁵ Preliminary data.⁶ Taxable earnings are preliminary estimates based on Social Security data; employment and total covered earnings are preliminary estimates based on data from Bureau of Labor Statistics and the National Income and Product Accounts.⁷ Data not available.⁸ Preliminary estimates based on data from Bureau of Labor Statistics and the National Income and Product Accounts.

CONTACT: Greg Diez/Wayne Long (410) 965-0153/0152 for further information.

4.B OASDI: Covered Workers

Table 4.B2.—Number and amount of earnings for wage and salary and self-employed workers, 1951–98

[Worker estimates based on 1-percent sample. See table 4.B1 for wage and salary data before 1951]

Year	Workers reported with taxable earnings ¹ (in thousands)		Earnings									
			Wage and salary					Self-employment				
	Wage and salary employment	Self-employment	Total in covered employment ² (in millions)	Reported taxable		Average per worker		Total in covered employment ³ (in millions)	Reported taxable		Average per self-employed person	
				Amount ⁴ (in millions)	Percent of total wages	Total wages ²	Reported taxable ⁴		Amount ⁴ (in millions)	Percent of total self-employment	Total earnings ³	Reported taxable ⁴
1951.....	54,630	4,190	\$132,500	\$111,250	84.0	\$2,425	\$2,036	\$16,400	\$9,520	58.0	\$3,914	\$2,272
1952.....	56,060	4,240	143,500	118,880	82.8	2,560	2,121	16,400	9,760	59.5	3,868	2,302
1953.....	57,220	4,340	156,000	125,840	80.7	2,726	2,199	17,000	10,030	59.0	3,917	2,311
1954.....	55,940	4,350	155,100	123,410	79.6	2,773	2,206	16,800	10,110	60.2	3,862	2,324
1955.....	59,560	6,810	171,600	141,810	82.6	2,881	2,381	24,500	15,730	64.2	3,598	2,310
1956.....	61,560	7,390	188,500	153,010	81.2	3,062	2,486	28,300	17,710	62.6	3,829	2,396
1957.....	64,730	7,150	205,500	163,990	79.8	3,175	2,533	28,400	17,390	61.2	3,972	2,432
1958.....	64,040	7,130	208,000	163,140	78.4	3,248	2,547	28,500	17,580	61.7	3,997	2,466
1959.....	66,000	7,060	225,100	183,620	81.6	3,411	2,782	29,900	18,690	62.5	4,235	2,647
1960.....	66,980	6,870	236,000	188,580	79.9	3,523	2,815	29,200	18,420	63.1	4,250	2,681
1961.....	67,360	6,790	240,700	190,850	79.3	3,573	2,833	30,000	18,790	62.6	4,418	2,767
1962.....	68,890	6,720	257,700	200,130	77.7	3,741	2,905	31,300	18,920	60.4	4,658	2,815
1963.....	70,310	6,590	270,600	206,840	76.4	3,849	2,942	31,700	18,710	59.0	4,810	2,839
1964.....	72,230	6,480	290,900	217,430	74.7	4,027	3,010	33,600	18,960	56.4	5,185	2,926
1965.....	75,430	6,550	311,400	230,830	74.1	4,128	3,060	40,300	19,900	49.4	6,153	3,038
1966.....	79,460	6,630	346,700	287,860	83.0	4,363	3,623	44,000	24,680	56.1	6,637	3,722
1967.....	82,020	6,470	377,500	305,670	81.0	4,603	3,727	44,800	24,290	54.2	6,924	3,754
1968.....	84,470	6,570	413,600	348,500	84.3	4,896	4,126	46,400	27,340	58.9	7,062	4,161
1969.....	87,200	6,350	455,700	375,010	82.3	5,226	4,301	47,100	27,540	58.5	7,417	4,337
1970.....	88,180	6,270	483,600	388,680	80.4	5,484	4,408	48,000	26,920	56.1	7,656	4,293
1971.....	88,460	6,290	509,000	399,550	78.5	5,754	4,517	50,700	27,410	54.1	8,060	4,358
1972.....	91,220	6,600	563,300	452,050	80.3	6,175	4,956	54,600	32,060	58.7	8,273	4,858
1973.....	94,610	7,100	624,400	523,450	83.8	6,600	5,533	62,300	38,400	61.6	8,775	5,408
1974.....	96,190	7,040	681,600	594,400	87.2	7,086	6,179	65,200	42,360	65.0	9,261	6,017
1975.....	94,900	7,000	717,200	621,100	86.6	7,557	6,545	70,400	43,560	61.9	10,057	6,223
1976.....	97,230	7,400	797,200	689,200	86.4	8,199	7,088	76,800	48,500	63.2	10,378	6,554
1977.....	100,450	7,480	879,500	763,600	86.8	8,935	7,602	80,600	52,950	65.7	10,775	7,079
1978.....	104,810	8,040	998,900	856,100	85.7	9,531	8,168	93,700	59,500	63.5	11,654	7,400
1979.....	106,900	8,200	1,122,000	997,500	88.9	10,496	9,331	100,200	69,500	69.4	12,220	8,476
1980.....	107,200	8,200	1,231,000	1,109,000	90.1	11,483	10,345	97,800	71,700	73.3	11,927	8,744
1981.....	107,300	8,250	1,352,000	1,220,000	90.2	12,600	11,370	98,900	74,100	74.9	11,988	8,982
1982.....	105,800	8,550	1,418,000	1,290,000	91.0	13,403	12,193	98,600	75,300	76.4	11,532	8,807
1983.....	105,900	9,200	1,502,000	1,369,000	91.1	14,183	12,927	113,200	85,100	75.2	12,304	9,250
1984.....	109,900	9,900	1,671,500	1,515,000	90.6	15,209	13,785	129,300	93,800	72.5	13,061	9,475
1985.....	113,100	10,600	1,794,500	1,621,000	90.3	15,866	14,332	142,300	101,600	71.4	13,425	9,585
1986.....	115,900	11,200	1,921,000	1,730,800	90.1	16,575	14,934	160,800	113,600	70.6	14,357	10,143
1987.....	118,200	12,000	2,057,100	1,835,100	89.2	17,404	15,525	179,900	124,900	69.4	14,992	10,408
1988.....	122,100	12,400	2,224,700	1,952,000	87.7	18,220	15,987	208,100	136,400	65.5	16,782	11,000
1989.....	123,900	12,900	2,367,800	2,096,000	88.5	19,111	16,917	210,900	143,500	68.0	16,349	11,124
1990.....	126,100	12,500	2,510,000	2,222,000	88.5	19,905	17,621	193,800	136,000	70.2	15,504	10,880
1991.....	125,200	12,800	2,565,000	2,283,000	89.0	20,487	18,235	195,500	139,500	71.4	15,273	10,898
1992.....	126,000	13,100	2,711,000	2,386,000	88.0	21,516	18,937	206,800	146,600	71.0	15,786	11,214
1993.....	128,100	13,200	2,808,900	2,483,400	88.4	21,927	19,386	214,000	152,700	71.4	16,212	11,568
1994 ⁵	130,100	13,400	2,950,200	2,624,600	89.0	22,676	20,174	218,900	160,600	73.4	16,336	11,985
1995 ⁵	132,800	13,600	3,132,400	2,755,100	88.0	23,587	20,746	226,700	164,800	72.7	16,669	12,118
1996 ⁵	135,100	13,900	3,327,500	2,903,400	87.3	24,630	21,491	240,700	172,200	71.5	17,317	12,388
1997 ⁶	138,100	14,300	3,594,900	3,108,000	86.5	26,031	22,505	257,700	183,000	71.0	18,021	12,797
1998 ⁷	139,800	14,400	3,847,400	3,318,400	86.3	27,521	23,737	273,100	193,700	70.9	18,965	13,451

¹ Represents total number in specified type of employment. Persons with both types of covered employment during the year are included in each type.

² Total wages, including estimated amounts above the taxable limit.

³ Reported self-employment net earnings.

⁴ See table 2.A3 for annual maximum taxable earnings.

⁵ Preliminary data.

⁶ Taxable earnings are preliminary estimates based on Social Security data; employment and total covered earnings are preliminary estimates based on data from Bureau of Labor Statistics and the National Income and Product Accounts.

⁷ Preliminary estimates based on data from Bureau of Labor Statistics and the National Income and Product Accounts.

CONTACT: Greg Diez/Wayne Long (410) 965-0153/0152 for further information.

Table 4.B3.—Number of workers and median annual earnings, by type of worker and sex, 1937–96

(Based on 1-percent sample)

Year	All workers			All wage and salary workers			All self-employed workers ¹		
	Total	Men	Women	Total	Men	Women	Total	Men	Women
Number (in thousands)									
1937.....	32,900	23,810	9,090	32,900	23,810	9,090	...	...	...
1940.....	35,390	25,570	9,820	35,390	25,570	9,820	...	...	...
1945.....	46,390	28,820	17,570	46,390	28,820	17,570	...	...	...
1950.....	48,280	32,620	15,660	48,280	32,620	15,660	...	...	...
1955.....	65,200	43,140	22,060	59,560	38,240	21,320	6,810	5,980	830
1960.....	72,530	47,900	24,630	66,980	43,100	23,880	6,870	5,990	880
1965.....	80,680	51,990	28,690	75,430	47,500	27,930	6,550	5,640	910
1970.....	93,090	57,330	35,760	88,180	53,180	35,000	6,270	5,370	900
1975.....	100,200	59,520	40,680	94,900	55,140	39,760	7,000	5,790	1,210
1976.....	102,600	60,340	42,260	97,230	55,985	41,245	7,400	6,040	1,360
1977.....	105,800	61,620	44,180	100,450	57,330	43,120	7,480	6,020	1,460
1978.....	110,600	63,960	46,640	104,810	59,360	45,450	8,040	6,400	1,640
1979.....	112,700	64,529	48,171	106,900	59,927	46,973	8,200	6,500	1,700
1980.....	113,000	64,288	48,712	107,200	59,751	47,449	8,200	6,407	1,793
1981.....	113,000	63,984	49,016	107,300	59,562	47,738	8,250	6,361	1,889
1982.....	111,800	63,089	48,711	105,800	58,557	47,243	8,550	6,443	2,107
1983.....	112,100	62,881	49,219	105,900	58,248	47,652	9,200	6,823	2,377
1984.....	116,300	64,700	51,600	109,900	60,009	49,891	9,900	7,196	2,704
1985.....	119,800	66,113	53,687	113,100	61,285	51,815	10,600	7,623	2,977
1986.....	122,900	67,412	55,488	115,900	62,398	53,502	11,200	7,932	3,268
1987.....	125,600	68,591	57,009	118,200	63,306	54,894	12,000	8,450	3,550
1988.....	129,600	70,596	59,004	122,100	65,270	56,830	12,400	8,630	3,770
1989.....	131,700	71,517	60,183	123,900	66,105	57,795	12,900	8,842	4,058
1990.....	133,600	72,291	61,309	126,100	67,064	59,036	12,500	8,526	3,974
1991.....	133,000	71,787	61,213	125,200	66,406	58,794	12,800	8,669	4,131
1992.....	134,000	72,016	61,984	126,000	66,543	59,457	13,100	8,797	4,303
1993.....	136,100	73,154	62,946	128,100	67,673	60,427	13,200	8,840	4,360
1994 ²	138,200	73,989	64,211	130,100	68,488	61,612	13,400	8,895	4,505
1995 ²	141,000	75,438	65,562	132,800	69,919	62,881	13,600	8,949	4,651
1996 ²	143,500	76,535	66,965	135,100	70,961	64,139	13,900	9,058	4,842
Median earnings ³									
1937.....	\$761	\$945	\$484	\$761	\$945	\$484	...	...	...
1940.....	746	935	472	746	935	472	...	...	...
1945.....	1,159	1,654	770	1,159	1,654	770	...	...	...
1950.....	1,926	2,532	1,124	1,926	2,532	1,124	...	...	...
1955.....	2,438	3,315	1,351	2,383	3,348	1,338	\$2,397	\$2,550	\$1,552
1960.....	2,894	3,879	1,679	2,833	3,875	1,676	2,903	3,129	1,695
1965.....	3,414	4,685	1,984	3,319	4,630	1,979	3,858	4,242	1,898
1970.....	4,375	6,180	2,735	4,317	6,173	2,770	5,104	5,683	2,360
1975.....	5,803	8,250	3,730	5,790	8,315	3,794	6,700	7,846	3,113
1976.....	6,235	8,883	4,063	6,198	8,893	4,114	7,135	8,398	3,083
1977.....	6,630	9,489	4,358	6,627	9,576	4,411	7,545	8,956	3,351
1978.....	7,204	10,279	4,856	7,204	10,359	4,913	8,178	9,829	3,618
1979.....	7,930	11,258	5,433	7,952	11,405	5,508	8,789	10,554	4,020
1980.....	8,549	11,963	6,012	8,612	12,166	6,106	8,699	10,572	4,133
1981.....	9,361	12,941	6,690	9,476	13,255	6,807	8,655	10,512	4,330
1982.....	9,924	13,318	7,232	10,109	13,726	7,390	8,175	10,139	4,333
1983.....	10,322	13,687	7,618	10,527	14,130	7,809	8,669	10,686	4,722
1984.....	10,757	14,360	7,878	11,094	15,062	8,088	9,302	11,684	5,113
1985.....	11,265	14,959	8,293	11,638	15,706	8,525	9,877	12,301	5,529
1986.....	11,831	15,579	8,796	12,064	16,025	9,019	10,424	12,908	6,152
1987.....	12,327	16,073	9,261	12,576	16,559	9,500	10,886	13,401	6,573
1988.....	12,825	16,613	9,753	13,086	17,055	9,992	11,478	14,090	7,036
1989.....	13,314	17,014	10,265	13,762	17,800	10,577	11,602	14,538	7,010
1990.....	13,898	17,582	10,837	14,432	18,483	11,199	11,220	14,097	6,898
1991.....	14,278	17,765	11,369	14,859	18,730	11,767	11,125	13,703	7,186
1992.....	14,739	18,208	11,842	15,386	19,292	12,268	11,392	13,966	7,452
1993.....	15,000	18,430	12,093	15,665	19,516	12,546	11,595	14,128	7,720
1994 ²	15,421	18,994	12,378	16,156	20,232	12,858	12,010	14,698	7,984
1995 ²	15,923	19,586	12,834	16,777	20,959	13,348	12,105	14,858	8,237
1996 ²	16,380	20,166	13,217	17,381	21,793	13,803	12,409	15,327	8,502

¹ Not covered before 1951.² Preliminary data.³ For all workers, medians relate to combined earnings from wage and salary employment and self-employment. For all wage and salary workers, medians relate to wages and salaries only.

CONTACT: Greg Diez/Wayne Long (410) 965-0153/0152 for further information.

4.B OASDI: Covered Workers

Table 4.B4.—Percent of all workers and self-employed workers with total annual earnings below annual maximum taxable, by sex, 1937–96

[Based on 1-percent sample]

Year	Annual maximum taxable earnings	All workers ¹			All self-employed workers		
		Total	Men	Women	Total	Men	Women
1937.....	\$3,000	96.9	95.8	99.7	...	...	...
1940.....	3,000	96.6	95.4	99.7	...	...	...
1945.....	3,000	86.3	78.6	98.9	...	...	...
1950.....	3,000	71.1	59.9	94.6	...	...	...
1951.....	3,600	75.5	64.6	96.7	65.4	62.6	83.3
1952.....	3,600	72.1	60.0	95.4	64.1	61.2	83.5
1953.....	3,600	68.8	55.5	93.8	62.9	59.5	83.1
1954.....	3,600	68.4	55.4	93.0	62.6	58.8	82.8
1955.....	4,200	74.4	63.4	95.9	74.0	72.3	86.3
1956.....	4,200	71.6	59.7	94.5	71.2	69.1	86.0
1957.....	4,200	70.1	58.7	93.1	69.6	67.2	85.5
1958.....	4,200	69.4	58.4	91.8	68.8	66.3	85.7
1959.....	4,800	73.3	62.7	94.3	72.0	69.6	88.0
1960.....	4,800	72.0	60.9	93.5	71.6	69.2	87.7
1961.....	4,800	70.8	59.6	92.4	70.3	67.8	86.9
1962.....	4,800	68.8	57.1	91.1	67.9	65.3	85.3
1963.....	4,800	67.5	55.5	90.0	66.3	63.4	85.3
1964.....	4,800	65.5	53.1	88.5	63.8	60.5	84.4
1965.....	4,800	63.9	51.0	87.3	59.5	55.8	82.5
1966.....	6,600	75.8	64.4	95.6	68.3	65.0	88.4
1967.....	6,600	73.6	61.5	94.2	66.7	63.2	87.5
1968.....	7,800	78.6	68.0	96.3	70.3	67.2	89.7
1969.....	7,800	75.5	62.8	96.0	68.3	65.0	89.1
1970.....	7,800	74.0	61.8	93.5	67.8	64.3	88.3
1971.....	7,800	71.7	59.1	91.7	66.7	63.3	86.2
1972.....	9,000	75.0	62.9	93.9	68.8	65.0	89.7
1973.....	10,800	79.7	68.9	96.2	71.1	67.4	91.0
1974.....	13,200	84.9	76.2	97.8	75.7	72.1	94.0
1975.....	14,100	84.9	76.4	97.5	77.8	74.4	93.9
1976.....	15,300	85.1	76.3	97.5	78.6	75.1	94.3
1977.....	16,500	85.2	76.3	97.5	79.3	75.8	94.1
1978.....	17,700	84.6	75.4	97.1	79.3	75.6	94.0
1979.....	22,900	90.0	83.6	98.6	84.3	81.3	95.9
1980.....	25,900	91.2	85.5	98.8	86.9	84.2	96.6
1981.....	29,700	92.4	87.4	99.0	89.4	87.1	97.2
1982.....	32,400	92.9	88.3	98.9	91.0	88.8	97.7
1983.....	35,700	93.7	89.6	99.0	92.0	90.0	97.7
1984.....	37,800	93.6	89.4	98.9	91.8	89.7	97.6
1985.....	39,600	93.5	89.3	98.8	92.0	89.8	97.5
1986.....	42,000	93.8	89.7	98.7	92.3	90.2	97.5
1987.....	43,800	93.9	89.9	98.6	92.5	90.4	97.5
1988.....	45,000	93.5	89.4	98.3	91.7	89.4	97.1
1989.....	48,000	93.8	90.1	98.3	92.4	90.1	97.3
1990.....	51,300	94.3	90.9	98.4	93.3	91.3	97.7
1991.....	53,400	94.4	91.1	98.3	93.6	91.6	97.7
1992.....	55,500	94.3	91.0	98.1	93.6	91.7	97.6
1993.....	57,600	94.4	91.3	98.1	93.7	91.9	97.4
1994 ²	60,600	94.6	91.5	98.1	93.9	92.0	97.5
1995 ²	61,200	94.2	91.0	97.9	93.9	92.0	97.5
1996 ²	62,700	94.0	90.7	97.7	93.8	91.9	97.4

¹ For 1937–50, relates to wage and salary workers. Beginning in 1951, includes self-employed workers.

² Preliminary data.

CONTACT: Greg Diez/Wayne Long (410) 965-0153/0152 for further information.

Table 4.B5.—Number of all workers, by age and sex, 1937–96

[In thousands. Based on 1-percent sample. Age refers to age attained during year]

Year	Total	Under 20	20–24	25–29	30–34	35–39	40–44	45–49	50–54	55–59	60–61	62–64	65–69	70–71	72 or older
Total															
1937.....	32,900	3,277	6,302	5,480	4,413	3,688	3,055	2,580	1,918	1,308	384	398	¹ 97	...	...
1940.....	35,390	2,963	6,481	5,794	4,904	3,930	3,342	2,706	2,147	1,488	437	494	451	106	152
1945.....	46,390	6,313	5,908	5,571	5,495	5,288	4,623	4,061	3,275	2,577	831	926	975	214	333
1950.....	48,280	4,469	7,057	6,732	5,991	5,609	5,016	4,076	3,375	2,597	811	1,052	979	210	306
1955.....	65,200	5,410	7,065	7,499	7,801	7,458	7,222	6,507	5,299	4,261	1,423	1,893	2,091	537	734
1960.....	72,530	6,328	8,749	7,461	7,812	8,301	7,938	7,432	6,448	4,996	1,643	2,102	1,989	419	912
1965.....	80,680	8,556	11,066	8,261	7,488	8,120	8,550	7,936	7,163	5,931	1,943	2,272	2,027	424	943
1970.....	93,090	10,790	14,945	10,587	8,492	8,028	8,539	8,647	7,700	6,594	2,236	2,692	2,362	475	1,003
1975.....	100,200	11,939	16,419	13,852	10,304	8,644	7,997	8,157	7,896	6,626	2,289	2,543	2,139	444	951
1980.....	113,000	12,372	18,403	16,464	14,184	10,982	9,003	7,961	7,768	7,076	2,326	2,632	2,292	491	1,046
1985.....	119,800	10,685	17,727	18,012	16,193	14,276	10,961	8,713	7,435	6,870	2,410	2,726	2,206	489	1,097
1990.....	133,600	10,907	16,760	18,701	18,696	17,008	14,984	11,119	8,533	6,928	2,454	2,854	2,687	605	1,362
1991.....	133,000	9,751	16,398	18,048	18,721	17,353	15,342	11,752	8,756	6,950	2,424	2,831	2,648	647	1,380
1992.....	134,000	9,693	16,112	17,470	18,739	17,648	15,454	12,526	9,260	7,020	2,378	2,833	2,710	669	1,489
1993.....	136,100	9,910	15,991	17,100	18,817	18,020	15,835	13,109	9,777	7,243	2,360	2,827	2,782	683	1,647
1994 ²	138,200	10,372	15,722	16,872	18,782	18,274	16,328	13,818	10,150	7,411	2,372	2,819	2,826	707	1,747
1995 ²	141,000	10,837	15,479	17,086	18,685	18,746	16,911	14,627	10,504	7,645	2,450	2,786	2,836	699	1,710
1996 ²	143,500	11,188	15,322	17,209	18,386	19,010	17,478	15,108	11,191	7,917	2,518	2,818	2,872	700	1,783
Men															
1937.....	23,810	2,020	4,021	3,797	3,237	3,775	2,387	2,091	1,606	1,110	330	351	¹ 85	...	...
1940.....	25,570	1,821	4,072	4,028	3,545	2,922	2,550	2,151	1,770	1,265	373	434	403	96	140
1945.....	28,820	3,343	2,296	3,054	3,502	3,486	3,150	2,840	2,409	1,984	664	765	838	189	300
1950.....	32,620	2,530	4,215	4,497	4,135	3,889	3,419	2,827	2,417	1,951	635	843	815	181	266
1955.....	43,140	3,026	3,980	5,019	5,345	5,035	4,846	4,327	3,595	2,995	1,012	1,387	1,566	414	593
1960.....	47,900	3,748	5,455	5,148	5,464	5,591	5,188	4,818	4,183	3,336	1,125	1,480	1,392	293	697
1965.....	51,990	5,206	6,731	5,574	5,153	5,416	5,464	5,002	4,536	3,803	1,274	1,519	1,359	280	673
1970.....	57,330	6,308	8,639	6,760	5,564	5,126	5,287	5,242	4,671	4,084	1,392	1,730	1,522	321	684
1975.....	59,520	6,635	9,122	8,245	6,440	5,311	4,831	4,891	4,729	4,023	1,418	1,595	1,352	285	643
1980.....	64,288	6,620	9,971	9,278	8,206	6,372	5,178	4,590	4,516	4,152	1,391	1,597	1,411	309	697
1985.....	66,114	5,547	9,432	9,870	9,066	7,920	6,050	4,838	4,186	3,932	1,408	1,593	1,297	289	686
1990.....	72,292	5,690	8,835	10,131	10,251	9,216	7,977	5,976	4,651	3,857	1,381	1,619	1,526	358	823
1991.....	71,787	5,075	8,646	9,781	10,238	9,406	8,126	6,284	4,732	3,861	1,348	1,594	1,494	377	825
1992.....	72,015	5,014	8,504	9,430	10,213	9,555	8,157	6,655	4,973	3,875	1,309	1,566	1,505	382	875
1993.....	73,154	5,149	8,403	9,209	10,276	9,732	8,363	6,939	5,260	3,984	1,316	1,567	1,567	395	996
1994 ²	73,989	5,364	8,237	9,020	10,217	9,858	8,626	7,265	5,436	4,074	1,323	1,551	1,579	402	1,038
1995 ²	75,438	5,599	8,083	9,101	10,138	10,098	8,960	7,663	5,613	4,179	1,379	1,552	1,613	404	1,056
1996 ²	76,535	5,778	7,989	9,116	9,947	10,199	9,249	7,872	5,958	4,298	1,418	1,581	1,633	404	1,093
Women															
1937.....	9,090	1,257	2,281	1,683	1,176	913	668	489	312	198	54	47	¹ 12	...	...
1940.....	9,820	1,142	2,409	1,766	1,359	1,008	792	555	377	218	64	60	48	10	12
1945.....	17,570	2,970	3,612	2,517	1,993	1,802	1,473	1,221	866	593	167	161	137	25	33
1950.....	15,660	1,939	2,842	2,235	1,856	1,720	1,597	1,249	958	646	176	209	164	29	40
1955.....	22,060	2,384	3,085	2,480	2,456	2,423	2,376	2,180	1,704	1,266	411	506	525	123	141
1960.....	24,630	2,580	3,294	2,313	2,348	2,710	2,750	2,614	2,265	1,660	518	622	597	126	233
1965.....	28,690	3,350	4,335	2,687	2,335	2,704	3,086	2,934	2,627	2,128	669	753	668	144	270
1970.....	35,760	4,482	6,306	3,827	2,928	2,902	3,252	3,405	3,029	2,510	844	962	840	154	319
1975.....	40,680	5,304	7,297	5,607	3,864	3,333	3,166	3,266	3,167	2,603	871	948	787	159	308
1980.....	48,712	5,752	8,432	7,186	5,978	4,610	3,825	3,371	3,252	2,924	935	1,035	881	182	349
1985.....	53,686	5,138	8,295	8,142	7,127	6,356	4,911	3,875	3,249	2,938	1,002	1,233	909	200	411
1990.....	61,309	5,217	7,925	8,570	8,445	7,792	7,007	5,143	3,882	3,071	1,073	1,235	1,161	247	540
1991.....	61,213	4,676	7,752	8,267	8,484	7,947	7,216	5,467	4,023	3,089	1,076	1,237	1,154	270	556
1992.....	61,985	4,678	7,608	8,040	8,526	8,093	7,297	5,871	4,286	3,145	1,069	1,267	1,205	287	614
1993.....	62,946	4,761	7,588	7,891	8,541	8,288	7,472	6,170	4,517	3,259	1,044	1,260	1,215	289	651
1994 ²	64,211	5,008	7,485	7,852	8,565	8,416	7,701	6,554	4,714	3,338	1,049	1,268	1,247	305	709
1995 ²	65,562	5,237	7,396	7,985	8,547	8,648	7,952	6,964	4,891	3,465	1,071	1,234	1,223	295	654
1996 ²	66,965	5,410	7,333	8,093	8,440	8,811	8,230	7,236	5,233	3,619	1,099	1,238	1,238	295	690

¹ Represents workers attaining age 65 during the year. Workers aged 65 or older were not covered under the program in that year.² Preliminary data.

CONTACT: Greg Diez/Wayne Long (410) 965-0153/0152 for further information.

4.B OASDI: Covered Workers

Table 4.B6.—Median earnings of all workers, by age and sex, 1937–96

[Based on 1-percent sample. Includes estimates above the annual maximum taxable earnings. Age refers to age attained during year]

Year	Total	Under 20	20–24	25–29	30–34	35–39	40–44	45–49	50–54	55–59	60–61	62–64	65–69	70–71	72 or older
Total															
1937	\$761	\$170	\$570	\$829	\$998	\$1,061	\$1,126	\$1,121	\$1,177	\$1,020	\$1,010	\$927	¹ \$512	...	...
1940	746	140	498	764	934	1,041	1,064	1,110	1,071	1,018	978	963	874	\$924	\$788
1945	1,159	288	669	818	1,383	1,617	1,842	2,026	1,874	1,821	1,782	1,739	1,482	1,341	1,307
1950	1,926	385	1,376	1,971	2,312	2,456	2,473	2,517	2,442	2,394	2,492	2,252	1,973	1,916	1,589
1955	2,438	443	1,601	2,689	3,173	3,233	3,196	3,068	2,966	2,728	2,525	2,427	1,736	1,279	1,149
1960	2,894	561	1,917	3,138	3,738	3,903	3,891	3,785	3,643	3,452	3,166	3,052	1,590	1,140	1,252
1965	3,414	613	2,326	3,919	4,540	4,747	4,756	4,665	4,526	4,304	4,087	3,767	1,791	1,171	1,326
1970	4,375	810	2,988	5,334	6,156	6,339	6,357	6,292	6,105	5,831	5,473	5,047	2,099	1,578	1,683
1975	5,803	1,070	4,187	6,795	8,249	8,629	8,725	8,810	8,748	8,299	7,779	6,620	2,524	2,105	2,137
1980	8,549	1,646	6,205	9,593	11,510	12,540	12,690	12,784	12,794	12,309	11,606	9,651	4,451	3,306	3,140
1985	11,265	1,647	7,136	12,453	14,886	16,458	16,984	16,849	16,528	15,831	14,724	11,907	5,974	4,330	3,729
1990	13,898	1,937	8,054	14,687	17,482	19,296	20,664	20,958	20,157	18,584	17,163	13,021	6,812	5,375	4,536
1991	14,278	1,894	7,790	14,833	17,731	19,599	21,038	21,670	20,613	19,030	17,172	13,020	7,026	5,428	4,515
1992	14,739	1,866	7,829	15,083	18,290	20,274	21,662	22,478	21,565	19,639	17,375	13,130	7,116	5,563	4,443
1993	15,000	1,898	7,925	15,279	18,542	20,558	22,036	23,000	22,172	19,819	17,665	12,527	7,194	5,367	4,124
1994 ²	15,421	1,994	8,110	15,658	18,982	21,035	22,492	23,676	22,943	20,532	17,957	12,716	7,057	5,329	4,168
1995 ²	15,923	2,071	8,342	16,077	19,491	21,386	23,164	24,309	23,776	21,074	18,877	12,791	7,517	5,743	4,664
1996 ²	16,380	2,118	8,422	16,497	20,038	21,905	23,657	24,819	24,633	21,732	19,400	13,090	7,601	6,140	4,842
Men															
1937	\$945	\$174	\$647	\$1,117	\$1,202	\$1,286	\$1,338	\$1,308	\$1,232	\$1,137	\$1,131	\$1,008	¹ \$563	...	...
1940	935	147	550	928	1,143	1,289	1,306	1,320	1,238	1,153	1,088	1,058	950	\$917	\$899
1945	1,654	271	422	813	1,983	2,245	2,405	2,364	2,319	2,170	2,106	2,000	1,666	1,462	1,390
1950	2,532	402	1,566	2,465	2,918	3,102	3,131	3,156	3,018	2,959	2,812	2,618	2,317	2,049	1,707
1955	3,315	468	1,871	3,450	4,079	4,201	4,159	4,005	3,818	3,512	3,201	3,044	2,164	1,498	1,292
1960	3,879	615	2,116	3,942	4,831	5,175	5,167	4,954	4,702	4,416	3,982	3,812	2,112	1,207	1,340
1965	4,685	710	2,609	4,957	6,055	6,481	6,519	6,369	5,921	5,581	4,993	4,784	2,628	1,246	1,443
1970	6,180	930	3,281	6,827	8,131	8,528	8,686	8,735	8,370	7,675	7,051	6,456	2,927	1,662	1,863
1975	8,250	1,246	4,870	8,464	11,170	12,131	12,533	12,605	12,270	11,290	10,398	8,700	2,895	2,276	2,371
1980	11,963	1,857	7,007	11,880	15,491	17,982	18,720	18,896	18,391	17,585	15,939	13,201	4,902	3,658	3,529
1985	14,959	1,771	8,185	14,465	18,642	22,021	24,433	24,385	23,841	22,117	19,953	16,532	6,760	4,977	4,351
1990	17,582	2,058	8,945	16,412	21,211	24,424	27,608	29,074	28,027	25,509	23,243	17,408	7,714	6,153	5,129
1991	17,765	1,987	8,562	16,260	21,213	24,547	27,488	29,519	28,407	25,538	22,714	17,429	7,830	6,111	5,168
1992	18,208	1,947	8,632	16,521	21,697	25,235	28,025	30,327	29,709	26,228	23,102	17,558	8,072	6,324	5,200
1993	18,430	1,984	8,860	16,680	21,855	25,439	28,173	30,652	30,072	26,218	23,086	16,676	7,897	5,768	4,595
1994 ²	18,994	2,062	9,164	17,227	22,441	26,107	28,592	31,282	30,937	27,244	23,338	16,926	7,793	6,217	4,793
1995 ²	19,586	2,161	9,548	17,740	22,969	26,490	29,236	31,656	31,829	27,741	24,193	16,691	8,068	6,358	4,937
1996 ²	20,166	2,206	9,715	18,322	23,581	27,142	29,891	32,000	32,704	28,616	24,574	16,946	8,236	6,564	5,236
Women															
1937	\$484	\$163	\$477	\$602	\$621	\$609	\$604	\$589	\$576	\$563	\$585	\$582	¹ \$366	...	...
1940	472	127	432	530	590	599	596	590	580	562	499	577	607	\$999	\$424
1945	770	307	811	821	871	971	1,026	1,018	987	955	946	899	832	766	928
1950	1,124	362	1,153	1,158	1,196	1,297	1,421	1,456	1,410	1,416	1,370	1,349	1,176	1,399	1,232
1955	1,351	408	1,312	1,406	1,430	1,586	1,706	1,775	1,768	1,622	1,542	1,445	1,057	949	802
1960	1,679	484	1,558	1,969	1,718	1,899	2,075	2,205	2,290	2,221	2,040	1,783	1,142	1,007	1,036
1965	1,984	539	1,852	2,067	2,069	2,243	2,478	2,660	2,715	2,764	2,678	2,372	1,208	1,054	1,093
1970	2,735	675	2,538	3,151	2,953	3,210	3,498	3,721	3,790	3,747	3,729	3,236	1,674	1,344	1,375
1975	3,730	905	3,287	4,800	4,454	4,512	4,970	5,168	5,340	5,300	5,020	4,055	2,189	1,895	1,715
1980	6,012	1,451	5,083	7,496	7,649	7,495	7,761	7,893	8,079	7,966	7,756	6,044	3,589	2,853	2,569
1985	8,293	1,524	6,063	10,251	10,986	11,169	11,163	11,072	10,898	10,714	10,133	7,728	4,959	3,671	3,067
1990	10,837	1,816	7,104	12,677	13,642	14,339	15,031	14,920	14,373	13,088	12,194	9,133	5,888	4,387	3,830
1991	11,369	1,802	6,990	13,075	14,159	14,872	15,708	15,741	15,035	13,647	12,791	9,182	6,175	4,741	3,869
1992	11,842	1,789	7,017	13,499	14,813	15,579	16,523	16,684	15,844	14,406	12,740	9,424	6,145	4,808	3,568
1993	12,093	1,818	7,018	13,731	15,016	15,806	16,946	17,331	16,387	14,918	13,175	9,461	6,383	4,891	3,536
1994 ²	12,378	1,928	7,100	13,964	15,268	16,139	17,442	17,945	17,038	15,441	13,621	9,521	6,220	4,500	3,273
1995 ²	12,834	1,984	7,200	14,221	15,783	16,476	17,943	18,636	17,860	15,980	14,113	9,906	6,906	5,105	4,391
1996 ²	13,217	2,033	7,272	14,526	16,230	16,839	18,340	19,311	18,693	16,660	14,573	10,327	6,976	5,594	4,413

¹ Earnings of workers attaining age 65 during the year. Workers aged 65 or older not covered under program in that year.

² Preliminary data.

Table 4.B7.—Number of wage and salary workers, by amount and sex, 1992–96

[In thousands. Based on 1-percent sample]

Year	Total	Workers with wages below taxable maximum											Workers with maximum wages
		\$1–\$999	\$1,000–\$4,999	\$5,000–\$9,999	\$10,000–\$14,999	\$15,000–\$19,999	\$20,000–\$24,999	\$25,000–\$29,999	\$30,000–\$39,999	\$40,000–\$49,999	\$50,000–\$59,999	\$60,000–\$62,699	
Total													
1992.....	126,000	9,357	19,519	17,496	15,765	14,047	11,641	9,058	12,554	7,084	2,422	...	7,057
1993.....	128,100	9,655	19,395	17,521	15,808	14,092	11,807	9,327	12,786	7,371	3,325	...	7,013
1994 ¹	130,100	9,593	19,431	17,275	15,692	14,184	11,921	9,551	13,233	7,711	4,312	277	6,921
1995 ¹	132,800	9,277	19,427	17,207	15,721	14,343	12,210	9,858	13,842	8,163	4,658	500	7,595
1996 ¹	135,100	9,409	19,468	16,971	15,481	14,154	12,374	10,103	14,363	8,670	5,019	1,051	8,036
Men													
1992.....	66,543	4,171	8,743	7,726	7,186	6,587	6,006	5,122	8,069	5,109	1,868	...	5,955
1993.....	67,673	4,429	8,665	7,740	7,223	6,652	6,048	5,222	8,074	5,224	2,527	...	5,869
1994 ¹	68,488	4,355	8,568	7,554	7,107	6,712	6,063	5,288	8,209	5,372	3,245	222	5,794
1995 ¹	69,919	4,294	8,564	7,471	7,032	6,787	6,221	5,410	8,436	5,581	3,442	389	6,293
1996 ¹	70,961	4,345	8,587	7,340	6,853	6,609	6,245	5,480	8,624	5,818	3,649	801	6,609
Women													
1992.....	59,457	5,186	10,776	9,770	8,579	7,460	5,635	3,936	4,485	1,975	554	...	1,103
1993.....	60,427	5,226	10,730	9,781	8,586	7,440	5,759	4,105	4,712	2,147	798	...	1,144
1994 ¹	61,612	5,238	10,862	9,721	8,586	7,472	5,858	4,262	5,024	2,339	1,067	55	1,127
1995 ¹	62,881	4,983	10,863	9,736	8,689	7,556	5,989	4,448	5,406	2,582	1,216	111	1,302
1996 ¹	64,139	5,064	10,881	9,631	8,628	7,545	6,129	4,623	5,739	2,852	1,370	250	1,427

¹ Preliminary data.

CONTACT: Greg Diez/Wayne Long (410) 965-0153/0152 for further information.

4.B OASDI: Covered Workers

Table 4.B8.—Number of self-employed workers, by age and sex, 1951–96

[In thousands. Based on 1-percent sample. Age refers to age attained during year]

Year	Total	Under 20	20–24	25–29	30–34	35–39	40–44	45–49	50–54	55–59	60–61	62–64	65–69	70–71	72 or older
Total															
1951.....	4,190	6	71	246	414	543	592	565	503	462	164	215	237	55	117
1955.....	6,810	18	114	362	600	757	865	874	790	737	290	441	497	143	322
1960.....	6,870	19	133	305	560	743	848	929	918	846	316	452	414	101	286
1965.....	6,550	31	143	292	452	664	814	870	913	885	328	411	388	92	267
1970.....	6,270	33	159	348	476	581	729	808	837	839	327	407	388	94	244
1975.....	7,000	67	302	581	679	700	731	813	869	823	317	382	393	95	248
1980.....	8,200	78	380	824	1,052	983	869	812	851	852	307	381	419	112	280
1985.....	10,600	112	527	1,099	1,488	1,522	1,261	1,030	930	929	368	434	455	124	321
1986.....	11,200	118	559	1,148	1,595	1,634	1,366	1,099	967	956	371	454	478	122	331
1987.....	12,000	153	580	1,195	1,668	1,738	1,530	1,231	1,024	988	397	470	527	134	365
1988.....	12,400	158	576	1,188	1,703	1,803	1,613	1,319	1,069	998	408	486	556	142	381
1989.....	12,900	161	571	1,214	1,742	1,896	1,725	1,402	1,130	1,015	397	506	594	150	399
1990.....	12,500	152	529	1,123	1,663	1,854	1,736	1,377	1,113	980	381	487	567	150	389
1991.....	12,800	136	521	1,105	1,697	1,897	1,818	1,474	1,170	998	388	486	561	158	391
1992.....	13,100	137	509	1,093	1,678	1,951	1,864	1,589	1,243	1,018	382	484	576	166	410
1993.....	13,200	131	488	1,029	1,650	1,956	1,892	1,647	1,325	1,047	375	481	589	164	426
1994 ¹	13,400	143	472	987	1,628	1,949	1,959	1,739	1,371	1,081	379	490	590	167	444
1995 ¹	13,600	143	464	983	1,601	1,965	1,979	1,829	1,415	1,118	397	482	592	171	460
1996 ¹	13,900	149	464	996	1,569	1,983	2,029	1,881	1,488	1,172	414	498	604	172	483
Men															
1951.....	3,620	5	61	219	370	478	519	479	430	393	139	179	204	47	97
1955.....	5,980	16	104	335	555	687	773	773	679	631	247	373	420	122	265
1960.....	5,990	16	119	284	515	678	757	812	793	709	260	386	348	83	230
1965.....	5,640	26	127	263	410	598	714	759	772	742	272	339	326	75	217
1970.....	5,370	28	136	306	422	522	642	699	712	695	268	324	320	77	201
1975.....	5,790	57	251	479	564	584	619	680	715	672	255	309	326	78	201
1980.....	6,407	60	305	639	793	752	672	641	681	668	244	301	333	92	226
1985.....	7,623	79	378	782	1,060	1,058	873	730	674	686	278	328	351	97	249
1986.....	7,931	79	395	812	1,117	1,116	929	761	696	693	276	341	364	94	259
1987.....	8,451	105	405	829	1,159	1,178	1,033	844	729	717	295	360	407	103	285
1988.....	8,630	111	391	813	1,165	1,214	1,081	902	745	710	303	361	428	110	296
1989.....	8,842	108	379	812	1,170	1,266	1,140	939	783	716	288	371	449	118	303
1990.....	8,525	103	346	746	1,112	1,241	1,148	914	762	693	270	355	424	116	295
1991.....	8,668	92	341	726	1,109	1,268	1,204	976	793	699	273	350	418	119	299
1992.....	8,798	89	330	714	1,090	1,289	1,228	1,041	830	706	271	344	427	126	312
1993.....	8,840	89	310	674	1,075	1,290	1,241	1,078	885	713	261	341	436	125	322
1994 ¹	8,894	91	309	633	1,052	1,275	1,276	1,135	898	730	266	339	430	124	337
1995 ¹	8,949	96	293	629	1,013	1,272	1,286	1,181	918	746	277	335	426	128	347
1996 ¹	9,058	96	287	629	989	1,257	1,313	1,202	963	770	283	344	435	124	365
Women															
1951.....	570	1	10	27	44	65	73	86	73	69	25	36	33	8	20
1955.....	830	2	10	27	45	70	92	101	111	106	43	68	77	21	57
1960.....	880	3	14	21	45	65	91	117	125	137	56	66	67	18	55
1965.....	910	5	16	29	42	66	100	111	141	143	56	72	62	17	50
1970.....	900	5	23	42	54	59	87	109	125	144	59	65	68	17	43
1975.....	1,210	10	51	102	115	116	112	133	154	151	62	73	67	17	47
1980.....	1,793	18	75	185	259	231	197	171	170	184	63	80	86	20	54
1985.....	2,977	33	149	317	428	464	388	300	256	243	90	106	104	27	72
1986.....	3,268	39	164	336	479	518	437	339	272	263	95	113	114	28	72
1987.....	3,550	48	175	365	509	560	498	387	295	271	101	110	120	31	80
1988.....	3,770	47	185	375	538	589	532	416	323	287	105	125	129	32	86
1989.....	4,058	53	191	402	572	630	585	463	347	299	109	136	145	32	96
1990.....	3,975	49	183	377	551	613	588	463	350	287	111	132	142	34	94
1991.....	4,131	44	180	378	588	629	614	499	376	299	115	136	143	39	92
1992.....	4,302	48	179	380	588	662	636	548	413	312	110	140	148	39	98
1993.....	4,360	41	178	355	575	666	651	569	440	334	114	140	153	39	104
1994 ¹	4,506	52	164	355	576	673	684	605	473	351	113	151	159	43	107
1995 ¹	4,651	47	171	354	589	694	693	647	497	371	120	147	166	43	113
1996 ¹	4,842	53	176	367	581	726	716	678	524	402	131	154	168	48	118

¹ Preliminary data.

CONTACT: Greg Diez/Wayne Long (410) 965-0153/0152 for further information.

Table 4.B9.—Number of self-employed workers, by amount of earnings and sex, 1992–96

[In thousands. Based on 1-percent sample. Earnings consist of self-employment income and taxable wages (see table 2.A3)]

Year	Total	Workers with earnings below taxable maximum											Workers with maximum earnings
		\$1–\$999	\$1,000–\$4,999	\$5,000–\$9,999	\$10,000–\$14,999	\$15,000–\$19,999	\$20,000–\$24,999	\$25,000–\$29,999	\$30,000–\$39,999	\$40,000–\$49,999	\$50,000–\$59,999	\$60,000–\$62,699	
Total													
1992.....	13,100	593	2,927	2,519	1,599	1,156	882	694	971	612	308	...	839
1993.....	13,200	587	2,866	2,562	1,627	1,149	881	689	990	633	388	...	828
1994 ¹	13,400	560	2,866	2,540	1,676	1,165	870	715	1,022	647	427	93	820
1995 ¹	13,600	553	2,841	2,619	1,685	1,185	885	711	1,042	680	448	120	833
1996 ¹	13,900	543	2,849	2,662	1,728	1,186	904	724	1,081	710	470	184	858
Men													
1992.....	8,798	288	1,603	1,606	1,109	827	633	512	746	485	253	...	734
1993.....	8,840	291	1,559	1,632	1,118	809	640	501	760	500	316	...	715
1994 ¹	8,894	273	1,535	1,569	1,141	820	623	526	775	504	341	78	709
1995 ¹	8,949	264	1,525	1,596	1,130	816	631	511	779	521	358	100	717
1996 ¹	9,058	258	1,500	1,596	1,143	812	637	520	799	544	367	148	734
Women													
1992.....	4,302	305	1,323	913	490	329	249	182	225	127	55	...	105
1993.....	4,360	296	1,308	930	509	340	241	188	230	133	73	...	113
1994 ¹	4,506	287	1,330	970	535	345	247	189	248	143	86	16	111
1995 ¹	4,651	289	1,316	1,023	554	369	254	200	262	158	90	20	116
1996 ¹	4,842	285	1,349	1,066	586	373	267	204	282	166	104	36	124

¹ Preliminary data.

4.B OASDI: Covered Workers

Table 4.B10.—Number of workers, taxable earnings, and contributions, by type of employment and state, 1996

[Preliminary estimates. Based on 1-percent sample]

State ¹	Number of workers reported with taxable earnings ² (in thousands)			Reported taxable earnings ³ (in millions)			OASDI contributions ⁴ (in millions)		
	Total, all workers	Wage and salary workers	Self-employed persons	Total	Wages	Self-employment income	Total	Wage and salary employment	Self-employment
Total	143,500	135,100	13,900	\$3,075,600	\$2,903,400	\$172,200	\$486,009	\$457,160	\$28,849
Alabama	2,343	2,224	196	42,514	40,424	2,090	6,649	6,305	344
Alaska	335	312	42	6,839	6,326	513	1,076	993	83
Arizona	2,414	2,287	204	46,993	44,486	2,508	7,391	6,980	411
Arkansas	1,427	1,343	137	23,145	21,680	1,465	3,608	3,371	237
California	15,211	14,031	1,786	338,086	311,571	26,516	54,007	49,516	4,491
Colorado	2,259	2,111	243	45,359	42,178	3,181	7,158	6,631	527
Connecticut	1,940	1,827	186	48,161	45,386	2,775	7,853	7,373	480
Delaware	498	481	29	10,392	10,098	293	1,638	1,590	47
District of Columbia	410	393	24	8,748	8,323	426	1,422	1,336	86
Florida	7,840	7,385	745	144,814	136,951	7,863	22,872	21,576	1,296
Georgia	4,316	4,102	372	85,230	80,959	4,271	13,442	12,724	718
Hawaii	630	595	62	13,423	12,789	634	2,094	1,992	102
Idaho	696	654	74	11,727	10,933	794	1,826	1,698	127
Illinois	6,665	6,324	578	145,596	138,004	7,592	23,157	21,845	1,313
Indiana	3,460	3,305	290	70,960	67,548	3,413	11,106	10,532	574
Iowa	1,726	1,606	212	31,634	29,198	2,436	4,931	4,539	392
Kansas	1,567	1,471	167	30,060	28,092	1,968	4,719	4,393	326
Kentucky	2,072	1,954	215	36,742	34,703	2,038	5,747	5,406	340
Louisiana	2,071	1,947	193	36,154	33,910	2,244	5,679	5,305	375
Maine	679	626	89	11,965	11,003	962	1,864	1,708	155
Maryland	2,894	2,759	236	65,861	62,959	2,903	10,356	9,866	490
Massachusetts	3,369	3,153	353	78,107	73,326	4,781	12,459	11,645	814
Michigan	5,538	5,313	405	124,735	120,048	4,687	19,672	18,904	768
Minnesota	2,934	2,774	290	63,370	59,836	3,534	9,969	9,393	575
Mississippi	1,427	1,348	126	23,601	22,186	1,415	3,667	3,437	230
Missouri	3,102	2,930	293	57,654	54,538	3,116	9,042	8,530	512
Montana	508	466	70	7,986	7,179	807	1,243	1,112	131
Nebraska	1,018	950	119	18,173	16,946	1,228	2,839	2,641	198
Nevada	994	953	68	18,506	17,569	937	2,904	2,750	154
New Hampshire	738	690	77	15,820	14,910	910	2,485	2,337	148
New Jersey	4,618	4,396	359	118,769	113,394	5,375	19,056	18,134	922
New Mexico	901	849	88	15,198	14,316	882	2,366	2,225	140
New York	9,800	9,263	892	231,389	220,160	11,229	37,181	35,162	2,019
North Carolina	4,527	4,291	394	84,785	80,214	4,571	13,275	12,528	747
North Dakota	384	355	53	6,225	5,609	616	969	871	98
Ohio	5,973	5,645	527	118,499	112,306	6,193	18,609	17,594	1,015
Oklahoma	1,766	1,647	194	30,206	28,264	1,943	4,709	4,395	313
Oregon	1,892	1,772	190	37,524	35,140	2,384	5,895	5,505	390
Pennsylvania	6,587	6,250	548	143,016	135,510	7,507	22,563	21,307	1,256
Rhode Island	579	547	56	12,078	11,445	633	1,891	1,789	102
South Carolina	2,128	2,028	168	39,100	37,211	1,889	6,102	5,790	312
South Dakota	449	415	58	6,920	6,260	660	1,075	969	105
Tennessee	3,183	3,011	296	60,027	56,573	3,454	9,429	8,856	573
Texas	9,772	9,149	1,031	191,591	179,370	12,221	30,284	28,243	2,040
Utah	1,168	1,118	96	20,956	19,832	1,124	3,273	3,086	187
Vermont	362	338	42	6,683	6,213	470	1,044	967	76
Virginia	3,759	3,583	300	78,846	75,232	3,614	12,398	11,794	603
Washington	3,288	3,116	285	69,485	65,389	4,096	10,943	10,268	675
West Virginia	864	817	78	15,727	14,912	815	2,457	2,317	140
Wisconsin	3,129	2,986	253	65,068	62,198	2,870	10,189	9,719	469
Wyoming	294	276	35	4,970	4,641	329	776	722	54
Armed Forces ⁵	2,581	2,581	...	37,252	37,252	...	5,719	5,719	...
Puerto Rico	1,234	1,176	64	14,539	13,625	914	2,247	2,100	148
Virgin Islands	50	47	3	909	860	50	140	132	8
Other ⁶	230	225	6	3,481	3,418	63	550	541	10

¹ State designation based primarily on employee residence, obtained from employer wage reports filed via magnetic media. State designation based on location of employer for reports filed via paper.

² Workers with earnings reported in more than one state are counted in each state. Workers with earnings in both wage and salary employment and self-employment are counted in each type of employment. National and state totals and subtotals are unduplicated counts of workers in each type of employment.

³ Annual maximum taxable earnings for Social Security (OASDI) from a single employer or from self-employment were \$62,700 in 1996.

⁴ For 1996 earnings, paid at the rate of 7.65 percent of taxable wages by both employees and employers, 7.65 percent of taxable tips by employees, and 15.3 percent of self-employment income by self-employed workers. Additionally, for earnings above \$62,700, paid at the rate of 1.45 percent of taxable wages by both employees and employers, 1.45 percent of taxable tips by employees, and 2.9 percent of self-employment income by self-employed workers. Data are unadjusted for multi-employer tax refunds.

⁵ Military personnel on full-time active duty.

⁶ Persons employed in American Samoa and Guam, U.S. citizens employed abroad by American employers, and persons employed on oceanborne vessels.

CONTACT: Greg Diez/Wayne Long (410) 965-0153/0152 for further information.

Table 4.B11.—Number of workers, taxable earnings, and contributions, by type of employment, 1937–98

[Based on 1-percent sample]

Year	Number of workers reported with taxable earnings ¹ (in thousands)			Reported taxable earnings ² (in millions)			OASDI contributions ^{3 4} (in millions)		
	Total, all workers	Wage and salary workers	Self-employed persons	Total	Wages	Self-employment income	Total	Wage and salary employment	Self-employment
1937.....	32,900	32,900	...	\$29,620	\$29,620	...	\$592	\$592	...
1940.....	35,390	35,390	...	32,970	32,970	...	659	659	...
1945.....	46,390	46,390	...	62,090	69,090	...	1,259	1,259	...
1950.....	48,280	48,280	...	87,500	87,500	...	2,625	2,625	...
1951.....	58,120	54,630	4,190	120,770	111,250	\$9,520	3,552	3,338	\$214
1952.....	59,580	56,060	4,240	128,640	118,880	9,760	3,786	3,566	220
1953.....	60,840	57,220	4,340	135,870	125,840	10,030	4,001	3,775	226
1954.....	59,610	55,940	4,350	133,520	123,410	10,110	5,240	4,936	303
1955.....	65,200	59,560	6,810	157,540	141,810	15,730	6,144	5,672	472
1956.....	67,610	61,560	7,390	170,720	153,010	17,710	6,652	6,120	531
1957.....	70,590	64,730	7,150	181,380	163,990	17,390	7,966	7,380	587
1958.....	69,770	64,040	7,130	180,720	163,140	17,580	7,935	7,341	593
1959.....	71,700	66,000	7,060	202,310	183,620	18,690	9,882	9,181	701
1960.....	72,530	66,980	6,870	207,000	188,580	18,420	12,144	11,315	829
1961.....	72,820	67,360	6,790	209,640	190,850	18,790	12,297	11,451	846
1962.....	74,280	68,890	6,720	219,050	200,130	18,920	13,397	12,508	889
1963.....	75,540	70,310	6,590	225,550	206,840	18,710	16,006	14,996	1,010
1964.....	77,430	72,230	6,480	236,390	217,430	18,960	16,788	15,764	1,024
1965.....	80,680	75,430	6,550	250,730	230,830	19,900	17,810	16,735	1,075
1966.....	84,600	79,460	6,630	312,540	287,860	24,680	25,698	24,180	1,518
1967.....	87,040	82,020	6,470	329,960	305,670	24,290	28,454	26,899	1,555
1968.....	89,380	84,470	6,570	375,840	348,500	27,340	32,418	30,668	1,750
1969.....	92,060	87,200	6,350	402,550	375,010	27,540	37,901	36,001	1,900
1970.....	93,090	88,180	6,270	415,600	388,680	26,920	39,171	37,313	1,857
1971.....	93,340	88,460	6,290	426,960	399,550	27,410	43,609	41,553	2,056
1972.....	96,240	91,220	6,600	484,110	452,050	32,060	49,418	47,013	2,405
1973.....	99,830	94,610	7,100	561,850	523,450	38,400	64,316	61,244	3,072
1974.....	101,330	96,190	7,040	636,760	594,400	42,360	72,891	69,545	3,346
1975.....	100,200	94,900	7,000	664,660	621,100	43,560	76,110	72,669	3,441
1976.....	102,600	97,230	7,400	737,700	689,200	48,500	84,468	80,636	3,832
1977.....	105,800	100,450	7,480	816,550	763,600	52,950	93,524	89,341	4,183
1978.....	110,600	104,810	8,040	915,600	856,100	59,500	108,408	103,588	4,820
1979.....	112,700	106,900	8,200	1,067,000	997,500	69,500	127,923	122,294	5,630
1980.....	113,000	107,200	8,200	1,180,700	1,109,000	71,700	141,771	135,963	5,808
1981.....	113,000	107,300	8,250	1,294,100	1,220,000	74,100	169,151	162,260	6,891
1982.....	111,800	105,800	8,550	1,365,300	1,290,000	75,300	179,901	172,860	7,041
1983.....	112,100	105,900	9,200	1,454,100	1,369,000	85,100	191,403	183,446	7,957
1984.....	116,300	109,900	9,900	1,608,800	1,515,000	93,800	225,232	212,100	13,132
1985.....	119,800	113,100	10,600	1,722,600	1,621,000	101,600	242,887	228,561	14,326
1986.....	122,900	115,900	11,200	1,844,400	1,730,800	113,600	263,749	247,504	16,245
1987.....	125,600	118,200	12,000	1,960,000	1,835,100	124,900	280,280	262,419	17,861
1988.....	129,600	122,100	12,400	2,088,400	1,952,000	136,400	313,677	293,190	20,487
1989.....	131,700	123,900	12,900	2,239,500	2,096,000	143,500	336,373	314,819	21,554
1990.....	133,600	126,100	12,500	2,358,000	2,222,000	136,000	360,774	339,966	20,808
1991.....	133,000	125,200	12,800	2,422,500	2,283,000	139,500	376,121	353,939	22,182
1992.....	134,000	126,000	13,100	2,532,900	2,386,000	146,900	393,798	370,307	23,491
1993.....	136,100	128,100	13,200	2,636,100	2,483,400	152,700	409,750	385,337	24,413
1994 ⁵	138,200	130,100	13,400	2,785,200	2,624,600	160,600	438,348	411,679	26,669
1995 ⁵	141,000	132,800	13,600	2,919,900	2,755,100	164,800	460,685	433,197	27,488
1996 ⁵	143,500	135,100	13,900	3,075,600	2,903,400	172,200	486,009	457,160	28,849
1997 ⁶	146,700	138,100	14,300	3,291,000	3,108,000	183,000	520,430	489,754	30,676
1998 ⁷	148,500	139,800	14,400	3,512,100	3,318,400	193,700	555,676	523,175	32,501

¹ Workers with earnings in both wage and salary employment and self-employment are counted in each type of employment.² See table 2.A3 for annual maximum taxable earnings.³ See table 2.A3 for contribution rates.⁴ Unadjusted for multi-employer tax refunds. Unadjusted for tax credits. See table 2.A5 for information on tax credits.⁵ Preliminary data.⁶ Taxable earnings are preliminary estimates based on Social Security data; employment data are preliminary estimates based on data from Bureau of Labor Statistics and the National Income and Product Accounts.⁷ Preliminary estimates based on data from Bureau of Labor Statistics and the National Income and Product Accounts.

CONTACT: Greg Diez/Wayne Long (410) 965-0153/0152 for further information.

4.C OASDI: Insured Workers

Table 4.C1.—Estimated number, by insured status, December 31, 1940–99

[In millions]

Year	Workers fully insured for retirement and/or survivor benefits			Workers insured in event of disability
	Total	Permanently insured	Not permanently insured	
1940.....	24.2	1.1	23.1	...
1941.....	25.8	1.4	24.4	...
1942.....	28.1	1.8	26.3	...
1943.....	29.9	2.3	27.6	...
1944.....	31.9	2.8	29.1	...
1945.....	33.4	3.4	30.0	...
1946.....	35.4	8.6	26.8	...
1947.....	37.3	11.6	25.7	...
1948.....	38.9	13.2	25.7	...
1949.....	40.1	14.9	25.2	...
1950.....	59.8	21.0	38.8	...
1951.....	62.8	22.9	39.9	...
1952.....	68.2	25.6	42.7	...
1953.....	71.0	27.7	43.4	...
1954.....	70.2	29.9	40.4	31.9
1955.....	70.5	32.5	38.0	35.4
1956.....	74.0	36.1	38.0	37.2
1957.....	76.1	38.3	37.9	38.4
1958.....	76.5	40.3	36.2	43.4
1959.....	76.7	42.2	34.6	46.4
1960.....	84.4	47.6	36.8	48.5
1961.....	88.5	53.3	35.3	50.5
1962.....	89.8	54.9	34.8	51.5
1963.....	91.3	56.6	34.7	52.3
1964.....	92.8	58.3	34.5	53.3
1965.....	94.8	60.2	34.6	55.0
1966.....	97.2	61.9	35.3	55.7
1967.....	99.9	63.3	36.6	56.9
1968.....	102.6	64.5	38.1	70.1
1969.....	105.1	65.7	39.4	72.4
1970.....	108.7	67.3	41.0	74.5
1971.....	110.8	68.5	42.3	76.1
1972.....	113.5	69.8	43.7	77.8
1973.....	116.8	71.3	45.5	80.4
1974.....	120.2	72.7	47.5	83.3
1975.....	123.1	74.3	48.8	85.3
1976.....	126.0	76.1	49.9	87.0
1977.....	129.0	78.1	50.9	89.3
1978.....	133.3	80.3	53.0	93.7
1979.....	137.3	83.0	54.3	98.0
1980.....	140.4	85.3	55.1	100.3
1981.....	142.9	88.0	54.9	102.6
1982.....	144.7	90.7	54.0	104.5
1983.....	146.5	94.0	52.5	105.4
1984.....	148.3	96.9	51.4	107.1
1985.....	150.9	100.0	50.9	109.6
1986.....	153.2	103.3	49.9	111.6
1987.....	155.7	107.4	48.3	113.5
1988.....	158.3	110.6	47.7	115.7
1989.....	161.3	113.6	47.7	118.1
1990.....	164.0	116.4	47.6	120.1
1991.....	165.9	118.8	47.1	121.5
1992.....	167.5	121.1	46.4	122.9
1993.....	169.1	123.6	45.5	124.4
1994.....	170.8	125.9	44.9	126.2
1995.....	173.0	128.3	44.8	128.1
1996.....	175.2	130.8	44.4	129.9
1997.....	177.5	133.4	44.0	132.0
1998.....	179.5	135.7	43.9	133.8
1999.....	181.8	137.9	43.9	136.0

CONTACT: Jeff Kunkel (410) 965-3013 for further information.

Table 4.C2.—Estimated number, by insured status, age, and sex, 1970–99

[In thousands]

December 31	Total	Under 20	20–24	25–29	30–34	35–39	40–44	45–49	50–54	55–59	60–64	65–69	70–74	75 or older
Fully insured														
Total:														
1970	108,666	4,104	14,972	12,704	10,156	9,219	9,685	10,026	9,169	7,922	6,999	5,242	3,781	4,688
1975	123,146	5,304	16,938	17,057	12,716	10,148	9,237	9,604	9,716	8,630	7,511	6,203	4,385	5,698
1980	140,380	6,558	19,153	19,269	17,199	12,785	10,239	9,210	9,402	9,267	8,226	6,955	5,197	6,919
1981	142,856	6,057	19,233	19,704	17,492	13,829	10,694	9,255	9,317	9,179	8,453	7,099	5,344	7,199
1982	144,730	5,409	18,970	20,112	17,816	14,572	11,364	9,461	9,148	9,230	8,479	7,186	5,482	7,501
1983	146,488	4,625	18,540	20,381	18,266	15,314	11,908	9,755	9,026	9,151	8,794	7,314	5,599	7,814
1984	148,252	4,196	18,159	20,589	18,771	16,157	12,405	9,922	9,038	9,054	8,749	7,341	5,764	8,106
1985	150,856	4,301	17,735	20,771	19,298	17,100	12,779	10,205	9,042	9,020	8,835	7,504	5,887	8,380
1986	153,222	4,384	17,288	20,872	19,746	17,383	13,801	10,655	9,092	8,947	8,727	7,688	5,990	8,649
1987	155,715	4,545	16,824	20,840	20,195	17,723	14,539	11,310	9,305	8,795	8,779	7,832	6,076	8,953
1988	158,282	4,874	16,394	20,787	20,467	18,230	15,305	11,845	9,600	8,708	8,701	7,937	6,200	9,234
1989	161,333	5,045	16,333	20,770	20,777	18,760	16,159	12,350	9,768	8,746	8,702	8,111	6,244	9,567
1990	163,996	4,805	16,450	20,468	21,096	19,311	17,095	12,727	10,047	8,749	8,800	8,165	6,399	9,884
1991	165,931	4,325	16,441	19,972	21,326	19,808	17,439	13,684	10,481	8,808	8,716	8,129	6,617	10,186
1992	167,482	3,960	16,128	19,390	21,381	20,305	17,765	14,470	11,091	9,003	8,543	8,172	6,768	10,507
1993	169,130	3,743	15,725	18,881	21,377	20,681	18,258	15,197	11,655	9,267	8,485	8,168	6,876	10,817
1994	170,773	3,753	15,234	18,568	21,231	20,980	18,777	16,017	12,155	9,480	8,371	8,099	7,037	11,070
1995	173,034	3,972	14,866	18,534	20,859	21,246	19,300	16,899	12,565	9,744	8,463	8,093	7,093	11,402
1996	175,151	4,187	14,594	18,525	20,347	21,426	19,800	17,399	13,336	10,147	8,486	8,061	7,071	11,772
1997	177,464	4,246	14,586	18,365	19,793	21,513	20,316	17,679	14,246	10,689	8,762	8,014	7,140	12,117
1998	179,544	4,387	14,788	18,062	19,312	21,530	20,716	18,165	14,949	11,269	8,881	7,912	7,156	12,417
1999	181,831	4,490	15,132	17,654	19,018	21,404	21,056	18,710	15,760	11,758	9,109	7,918	7,105	12,719
Male:														
1970	63,120	2,702	8,563	7,108	5,861	5,431	5,681	5,766	5,298	4,694	4,080	3,025	2,172	2,742
1975	69,312	3,210	9,376	9,230	7,153	5,847	5,367	5,543	5,527	4,919	4,276	3,425	2,413	3,024
1980	76,628	3,700	10,223	10,198	9,311	7,119	5,788	5,247	5,338	5,213	4,563	3,760	2,751	3,416
1981	77,631	3,387	10,250	10,401	9,399	7,655	6,007	5,257	5,284	5,151	4,692	3,820	2,817	3,512
1982	78,301	2,987	10,095	10,603	9,524	8,006	6,347	5,354	5,173	5,177	4,690	3,847	2,879	3,618
1983	78,968	2,546	9,852	10,730	9,729	8,365	6,614	5,494	5,096	5,131	4,850	3,899	2,938	3,724
1984	79,611	2,290	9,642	10,801	9,972	8,657	6,857	5,552	5,082	5,078	4,825	3,906	3,013	3,824
1985	80,711	2,325	9,407	10,871	10,233	9,220	7,029	5,676	5,073	5,052	4,855	3,988	3,066	3,917
1986	81,695	2,349	9,139	10,911	10,434	9,306	7,554	5,892	5,086	5,003	4,791	4,104	3,112	4,016
1987	82,733	2,419	8,850	10,885	10,647	9,428	7,898	6,227	5,190	4,905	4,827	4,178	3,146	4,133
1988	83,797	2,588	8,596	10,850	10,762	9,647	8,251	6,486	5,332	4,847	4,773	4,233	3,196	4,237
1989	85,228	2,697	8,579	10,860	10,889	9,904	8,652	6,726	5,394	4,854	4,771	4,322	3,214	4,367
1990	86,460	2,568	8,653	10,729	11,049	10,176	9,090	6,895	5,515	4,849	4,815	4,335	3,299	4,488
1991	87,273	2,303	8,616	10,475	11,173	10,420	9,215	7,375	5,719	4,873	4,774	4,314	3,411	4,606
1992	87,889	2,077	8,461	10,163	11,205	10,674	9,345	7,749	6,024	4,966	4,674	4,334	3,486	4,730
1993	88,514	1,957	8,221	9,877	11,207	10,857	9,576	8,086	6,297	5,089	4,625	4,329	3,542	4,851
1994	89,176	1,962	7,951	9,698	11,130	10,994	9,837	8,472	6,535	5,175	4,556	4,292	3,622	4,952
1995	90,095	2,070	7,708	9,647	10,936	11,113	10,097	8,890	6,726	5,287	4,592	4,291	3,638	5,100
1996	90,961	2,157	7,552	9,613	10,656	11,195	10,346	9,109	7,106	5,476	4,591	4,267	3,628	5,266
1997	91,958	2,196	7,547	9,503	10,351	11,234	10,608	9,219	7,553	5,747	4,720	4,228	3,651	5,402
1998	92,818	2,264	7,634	9,325	10,078	11,237	10,804	9,441	7,882	6,036	4,762	4,170	3,655	5,530
1999	93,818	2,318	7,792	9,094	9,902	11,172	10,958	9,701	8,266	6,270	4,875	4,163	3,639	5,668
Female:														
1970	45,546	1,402	6,409	5,597	4,295	3,788	4,004	4,260	3,872	3,229	2,919	2,217	1,608	1,947
1975	53,835	2,094	7,562	7,827	5,563	4,301	3,870	4,061	4,189	3,710	3,235	2,778	1,972	2,674
1980	63,753	2,858	8,931	9,071	7,888	5,666	4,452	3,963	4,064	4,054	3,664	3,195	2,446	3,503
1981	65,225	2,670	8,983	9,304	8,093	6,174	4,687	3,999	4,034	4,028	3,761	3,279	2,528	3,687
1982	66,430	2,422	8,874	9,509	8,292	6,566	5,017	4,107	3,975	4,053	3,789	3,339	2,602	3,883
1983	67,520	2,080	8,688	9,651	8,537	6,949	5,294	4,261	3,930	4,020	3,944	3,416	2,661	4,091
1984	68,641	1,905	8,517	9,789	8,799	7,388	5,548	4,371	3,956	3,977	3,924	3,435	2,751	4,282
1985	70,145	1,976	8,328	9,900	9,066	7,880	5,750	4,528	3,969	3,968	3,980	3,515	2,821	4,464
1986	71,527	2,035	8,149	9,961	9,312	8,077	6,248	4,763	4,006	3,944	3,936	3,585	2,878	4,633
1987	72,983	2,126	7,974	9,955	9,548	8,295	6,641	5,083	4,115	3,889	3,952	3,654	2,930	4,820
1988	74,485	2,286	7,798	9,937	9,705	8,583	7,054	5,359	4,268	3,861	3,927	3,704	3,004	4,997
1989	76,105	2,348	7,754	9,911	9,888	8,857	7,507	5,625	4,374	3,892	3,931	3,789	3,029	5,200
1990	77,536	2,237	7,797	9,740	10,047	9,135	8,005	5,832	4,532	3,900	3,986	3,831	3,100	5,396
1991	78,658	2,023	7,825	9,496	10,153	9,388	8,224	6,309	4,762	3,934	3,942	3,815	3,206	5,581
1992	79,593	1,883	7,668	9,226	10,175	9,631	8,420	6,721	5,066	4,037	3,869	3,838	3,282	5,777
1993	80,616	1,786	7,503	9,005	10,169	9,824	8,682	7,111	5,358	4,178	3,860	3,840	3,335	5,966
1994	81,597	1,791	7,283	8,870	10,101	9,986	8,940	7,546	5,620	4,306	3,816	3,807	3,415	6,118
1995	82,939	1,901	7,158	8,887	9,924	10,133	9,203	8,009	5,839	4,457	3,870	3,802	3,455	6,301
1996	84,190	2,030	7,042	8,913	9,691	10,231	9,454	8,290	6,230	4,671	3,895	3,794	3,443	6,506
1997	85,507	2,050	7,039	8,862	9,443	10,279	9,707	8,460	6,693	4,942	4,043	3,785	3,489	6,715
1998	86,726	2,122	7,155	8,737	9,234	10,293	9,913	8,724	7,067	5,233	4,119	3,743	3,500	6,887
1999	88,014	2,173	7,340	8,560	9,116	10,231	10,099	9,008	7,493	5,487	4,234	3,755	3,466	7,051

CONTACT: Jeff Kunkel (410) 965-3013 for further information.

4.C OASDI: Insured Workers

Table 4.C2.—Estimated number, by insured status, age, and sex, 1970–99—Continued

[In thousands]

December 31	Total	Under 20	20–24	25–29	30–34	35–39	40–44	45–49	50–54	55–59	60–64	65–69	70–74	75 or older
	Disability insured													
Total:														
1970	74,504	3,860	12,432	9,858	7,257	6,743	7,399	7,817	7,250	6,486	5,401	...	...	...
1975	85,305	4,948	14,144	13,289	9,313	7,610	7,271	7,762	7,892	7,035	6,041	...	...	...
1980	100,329	6,341	17,410	16,104	12,997	9,788	8,267	7,628	7,888	7,669	6,238	...	...	...
1981	102,643	5,788	17,234	16,800	13,677	10,570	8,624	7,788	7,854	7,724	6,587	...	...	...
1982	104,469	5,113	16,699	17,253	14,150	11,488	9,291	7,963	7,804	7,868	6,841	...	...	...
1983	105,381	4,341	16,126	17,544	14,612	12,139	9,837	8,259	7,725	7,870	6,927	...	...	...
1984	107,076	3,936	15,916	17,721	15,226	12,900	10,284	8,478	7,745	7,769	7,101	...	...	...
1985	109,572	4,105	15,868	17,976	15,851	13,683	10,661	8,747	7,780	7,763	7,138	...	...	...
1986	111,647	4,198	15,636	18,143	16,380	14,195	11,370	9,048	7,890	7,669	7,118	...	...	...
1987	113,499	4,325	15,243	18,229	16,781	14,478	12,128	9,615	7,985	7,560	7,155	...	...	...
1988	115,679	4,631	14,969	18,180	17,109	14,945	12,778	10,162	8,258	7,493	7,154	...	...	...
1989	118,062	4,795	14,939	18,172	17,375	15,521	13,530	10,616	8,486	7,541	7,087	...	...	...
1990	120,081	4,541	15,023	17,954	17,691	16,099	14,339	10,991	8,759	7,569	7,116	...	...	...
1991	121,530	4,047	14,788	17,620	17,946	16,653	14,890	11,743	9,075	7,700	7,070	...	...	...
1992	122,883	3,655	14,295	17,188	18,204	17,178	15,203	12,610	9,683	7,823	7,045	...	...	...
1993	124,430	3,461	13,945	16,758	18,341	17,646	15,672	13,262	10,261	8,093	6,991	...	...	...
1994	126,205	3,514	13,639	16,433	18,358	17,957	16,234	14,029	10,724	8,310	7,009	...	...	...
1995	128,091	3,749	13,351	16,394	18,052	18,277	16,772	14,811	11,080	8,562	7,041	...	...	...
1996	129,887	3,968	13,131	16,398	17,623	18,459	17,238	15,290	11,803	8,864	7,113	...	...	...
1997	131,992	4,022	13,219	16,424	17,207	18,549	17,698	15,577	12,594	9,380	7,323	...	...	...
1998	133,831	4,172	13,396	16,179	16,824	18,626	18,055	16,012	13,252	9,880	7,436	...	...	...
1999	135,964	4,269	13,713	15,848	16,632	18,583	18,425	16,525	14,008	10,328	7,633	...	...	...
Male:														
1970	49,847	2,550	7,622	6,519	5,331	4,956	5,191	5,218	4,722	4,224	3,512	...	...	...
1975	54,323	3,004	8,274	8,191	6,400	5,320	4,911	5,037	4,977	4,389	3,822	...	...	...
1980	60,140	3,586	9,607	9,218	8,068	6,348	5,238	4,733	4,833	4,672	3,837	...	...	...
1981	60,840	3,243	9,464	9,517	8,308	6,719	5,372	4,786	4,760	4,671	4,001	...	...	...
1982	61,265	2,829	9,159	9,694	8,448	7,129	5,678	4,835	4,664	4,721	4,109	...	...	...
1983	61,373	2,392	8,868	9,787	8,606	7,401	5,958	4,937	4,585	4,693	4,145	...	...	...
1984	61,924	2,149	8,730	9,852	8,873	7,744	6,156	5,025	4,557	4,598	4,241	...	...	...
1985	62,896	2,219	8,650	9,952	9,169	8,105	6,319	5,124	4,561	4,570	4,227	...	...	...
1986	63,611	2,250	8,455	9,980	9,415	8,327	6,667	5,237	4,603	4,479	4,198	...	...	...
1987	64,231	2,298	8,190	9,970	9,583	8,413	7,052	5,513	4,635	4,372	4,205	...	...	...
1988	65,069	2,453	8,014	9,927	9,689	8,611	7,344	5,802	4,735	4,312	4,183	...	...	...
1989	66,052	2,562	7,990	9,886	9,777	8,873	7,700	6,005	4,833	4,309	4,118	...	...	...
1990	66,898	2,424	8,039	9,749	9,909	9,157	8,070	6,175	4,941	4,319	4,116	...	...	...
1991	67,380	2,145	7,907	9,549	9,985	9,435	8,309	6,553	5,064	4,380	4,052	...	...	...
1992	67,837	1,906	7,644	9,296	10,095	9,691	8,432	6,982	5,363	4,425	4,003	...	...	...
1993	68,435	1,806	7,426	9,042	10,177	9,892	8,650	7,287	5,665	4,532	3,959	...	...	...
1994	69,150	1,829	7,263	8,824	10,156	10,028	8,944	7,651	5,878	4,632	3,946	...	...	...
1995	69,896	1,947	7,065	8,764	9,961	10,180	9,236	8,013	6,046	4,733	3,951	...	...	...
1996	70,580	2,038	6,908	8,724	9,696	10,247	9,487	8,230	6,415	4,850	3,986	...	...	...
1997	71,129	2,066	6,931	8,707	9,401	10,187	9,632	8,311	6,761	5,085	4,048	...	...	...
1998	71,805	2,136	6,982	8,549	9,147	10,200	9,798	8,503	7,069	5,330	4,091	...	...	...
1999	72,650	2,191	7,125	8,350	9,006	10,152	9,960	8,731	7,424	5,527	4,183	...	...	...
Female:														
1970	24,656	1,310	4,810	3,339	1,926	1,787	2,208	2,599	2,527	2,262	1,889	...	...	...
1975	30,982	1,945	5,870	5,098	2,913	2,290	2,360	2,726	2,915	2,646	2,219	...	...	...
1980	40,189	2,755	7,804	6,886	4,929	3,441	3,028	2,894	3,055	2,997	2,401	...	...	...
1981	41,804	2,545	7,770	7,283	5,369	3,851	3,252	3,002	3,093	3,053	2,586	...	...	...
1982	43,203	2,284	7,540	7,559	5,702	4,359	3,612	3,128	3,140	3,146	2,732	...	...	...
1983	44,008	1,950	7,258	7,757	6,006	4,738	3,879	3,322	3,140	3,177	2,782	...	...	...
1984	45,152	1,787	7,186	7,870	6,353	5,156	4,128	3,453	3,188	3,171	2,861	...	...	...
1985	46,676	1,886	7,218	8,025	6,682	5,578	4,342	3,622	3,219	3,193	2,911	...	...	...
1986	48,036	1,948	7,182	8,163	6,965	5,868	4,703	3,811	3,287	3,190	2,920	...	...	...
1987	49,268	2,027	7,054	8,259	7,198	6,064	5,075	4,102	3,351	3,188	2,950	...	...	...
1988	50,610	2,178	6,955	8,252	7,420	6,334	5,434	4,360	3,524	3,181	2,971	...	...	...
1989	52,009	2,233	6,949	8,286	7,598	6,648	5,830	4,610	3,653	3,233	2,970	...	...	...
1990	53,183	2,116	6,984	8,206	7,782	6,942	6,269	4,816	3,818	3,250	3,000	...	...	...
1991	54,150	1,902	6,881	8,071	7,960	7,217	6,581	5,190	4,010	3,320	3,019	...	...	...
1992	55,046	1,749	6,652	7,892	8,109	7,487	6,771	5,628	4,319	3,398	3,041	...	...	...
1993	55,995	1,656	6,519	7,715	8,165	7,754	7,022	5,974	4,597	3,561	3,033	...	...	...
1994	57,055	1,685	6,376	7,609	8,202	7,929	7,289	6,378	4,845	3,678	3,063	...	...	...
1995	58,194	1,802	6,287	7,630	8,091	8,097	7,536	6,798	5,035	3,829	3,090	...	...	...
1996	59,306	1,930	6,223	7,674	7,927	8,212	7,750	7,061	5,388	4,015	3,127	...	...	...
1997	60,863	1,956	6,288	7,716	7,806	8,362	8,066	7,266	5,833	4,295	3,275	...	...	...
1998	62,027	2,036	6,413	7,630	7,677	8,426	8,258	7,509	6,184	4,550	3,344	...	...	...
1999	63,314	2,078	6,587	7,497	7,625	8,430	8,465	7,794	6,585	4,802	3,450	...	...	...

CONTACT: Jeff Kunkel (410) 965-3013 for further information.

Table 4.C5.—Population in the Social Security area:¹ Estimated number and percent fully insured, by age and sex, 1995–99

[Numbers in thousands]

Age attained at end of year	1995		1996		1997		1998		1999	
	Population	Percent fully insured	Population	Percent fully insured	Population	Percent fully insured	Population	Percent fully insured	Population	Percent fully insured
Total.....	274,332	² 87	276,860	² 87	279,455	² 87	281,891	² 87	284,287	² 87
Under 15.....	60,766	(3)	61,062	(3)	61,268	(3)	61,466	(3)	61,620	(3)
15–19.....	18,642	21	19,051	22	19,419	22	19,684	22	19,841	23
20–24.....	18,276	81	18,054	81	18,117	81	18,371	80	18,744	81
25–29.....	20,213	92	20,212	92	20,047	92	19,745	91	19,359	91
30–34.....	22,657	92	22,145	92	21,571	92	21,050	92	20,734	92
35–39.....	23,287	91	23,457	91	23,512	91	23,480	92	23,305	92
40–44.....	21,078	92	21,628	92	22,188	92	22,637	92	22,999	92
45–49.....	18,676	90	19,144	91	19,385	91	19,851	92	20,393	92
50–54.....	14,323	88	15,081	88	16,012	89	16,702	90	17,511	90
55–59.....	11,646	84	11,991	85	12,538	85	13,117	86	13,589	87
60–64.....	10,327	82	10,341	82	10,485	84	10,721	83	10,930	83
65–69.....	10,065	80	9,995	81	9,845	81	9,681	82	9,603	82
70–74.....	8,962	79	8,927	79	8,951	80	8,969	80	8,949	79
75 or older.....	15,413	74	15,773	75	16,117	75	16,418	76	16,713	76
Male.....	135,479	² 93	136,788	² 93	138,131	² 93	139,388	² 93	140,625	² 92
Under 15.....	31,095	(3)	31,244	(3)	31,346	(3)	31,446	(3)	31,524	(3)
15–19.....	9,575	22	9,782	22	9,962	22	10,089	22	10,160	23
20–24.....	9,362	82	9,263	82	9,309	81	9,447	81	9,640	81
25–29.....	10,302	94	10,298	93	10,219	93	10,076	93	9,894	92
30–34.....	11,529	95	11,265	95	10,965	94	10,698	94	10,535	94
35–39.....	11,793	94	11,886	94	11,918	94	11,906	94	11,818	95
40–44.....	10,580	95	10,865	95	11,157	95	11,395	95	11,588	95
45–49.....	9,309	95	9,541	95	9,661	95	9,897	95	10,175	95
50–54.....	7,080	95	7,460	95	7,925	95	8,268	95	8,670	95
55–59.....	5,695	93	5,866	93	6,137	94	6,424	94	6,657	94
60–64.....	4,951	93	4,966	92	5,042	94	5,160	92	5,264	93
65–69.....	4,675	92	4,656	92	4,593	92	4,523	92	4,492	93
70–74.....	3,952	92	3,943	92	3,966	92	3,989	92	3,998	91
75 or older.....	5,580	91	5,753	92	5,929	91	6,071	91	6,209	91
Female.....	138,854	² 81	140,072	² 81	141,324	² 82	142,503	² 82	143,662	² 83
Under 15.....	29,671	(3)	29,818	(3)	29,922	(3)	30,020	(3)	30,096	(3)
15–19.....	9,067	21	9,269	22	9,457	22	9,596	22	9,681	22
20–24.....	8,914	80	8,792	80	8,809	80	8,924	80	9,104	81
25–29.....	9,912	90	9,913	90	9,827	90	9,669	90	9,464	90
30–34.....	11,128	89	10,880	89	10,606	89	10,352	89	10,198	89
35–39.....	11,493	88	11,571	88	11,594	89	11,573	89	11,486	89
40–44.....	10,497	88	10,763	88	11,031	88	11,242	88	11,412	88
45–49.....	9,367	86	9,602	86	9,724	87	9,954	88	10,218	88
50–54.....	7,242	81	7,620	82	8,086	83	8,434	84	8,841	85
55–59.....	5,952	75	6,125	76	6,401	77	6,693	78	6,932	79
60–64.....	5,376	72	5,375	72	5,443	74	5,561	74	5,666	75
65–69.....	5,390	71	5,339	71	5,251	72	5,158	73	5,110	73
70–74.....	5,011	69	4,984	69	4,985	70	4,979	70	4,950	70
75 or older.....	9,833	64	10,019	65	10,188	66	10,347	67	10,504	67

¹ The population referred to as "population in the Social Security area" includes residents of the 50 states and the District of Columbia adjusted for net census undercount; civilian residents of Puerto Rico, the Virgin Islands, Guam, and American Samoa; federal civilian employees and persons in the Armed Forces abroad and their dependents; crew members of merchant vessels, and all other U.S. citizens abroad.

² Percent of population fully insured aged 20 or older.

³ Less than 0.5 percent.

CONTACT: Felicitie Bell (410) 965-3020 for further information.

4.C OASDI: Insured Workers

Table 4.C6.—Period life table, 1996

Exact age	Male			Female			Exact age	Male			Female		
	Death probability ¹	Number of lives ²	Life expectancy	Death probability ¹	Number of lives ²	Life expectancy		Death probability ¹	Number of lives ²	Life expectancy	Death probability ¹	Number of lives ²	Life expectancy
0	0.008025	100,000	72.83	0.006592	100,000	79.12	60	0.014223	82,963	18.93	0.008471	90,306	22.94
1	.000593	99,198	72.41	.000533	99,341	78.64	61	.015623	81,783	18.20	.009321	89,541	22.13
2	.000436	99,139	71.46	.000325	99,288	77.68	62	.017187	80,505	17.48	.010250	88,707	21.33
3	.000353	99,095	70.49	.000272	99,256	76.71	63	.018931	79,121	16.78	.011260	87,797	20.55
4	.000274	99,060	69.51	.000217	99,229	75.73	64	.020837	77,623	16.09	.012353	86,809	19.77
5	.000250	99,033	68.53	.000192	99,207	74.75	65	.022963	76,006	15.42	.013579	85,737	19.02
6	.000240	99,009	67.55	.000176	99,188	73.76	66	.025210	74,261	14.77	.014898	84,572	18.27
7	.000229	98,985	66.57	.000165	99,171	72.77	67	.027407	72,389	14.14	.016212	83,312	17.54
8	.000207	98,962	65.58	.000155	99,154	71.79	68	.029486	70,405	13.53	.017489	81,962	16.82
9	.000175	98,942	64.59	.000145	99,139	70.80	69	.031564	68,329	12.92	.018796	80,528	16.11
10	.000148	98,924	63.60	.000139	99,124	69.81	70	.033858	66,172	12.33	.020273	79,015	15.41
11	.000153	98,910	62.61	.000144	99,111	68.82	71	.036511	63,932	11.74	.021988	77,413	14.72
12	.000218	98,895	61.62	.000168	99,096	67.83	72	.039508	61,597	11.17	.023911	75,711	14.04
13	.000362	98,873	60.64	.000215	99,080	66.84	73	.042910	59,164	10.61	.026070	73,900	13.37
14	.000561	98,837	59.66	.000278	99,058	65.85	74	.046742	56,625	10.06	.028504	71,974	12.71
15	.000783	98,782	58.69	.000353	99,031	64.87	75	.051026	53,978	9.53	.031317	69,922	12.07
16	.000990	98,704	57.74	.000421	98,996	63.89	76	.055769	51,224	9.01	.034500	67,732	11.45
17	.001162	98,607	56.79	.000469	98,954	62.92	77	.060996	48,367	8.52	.037971	65,396	10.84
18	.001280	98,492	55.86	.000486	98,908	61.95	78	.066730	45,417	8.04	.041724	62,913	10.25
19	.001355	98,366	54.93	.000480	98,860	60.98	79	.073020	42,386	7.58	.045866	60,288	9.67
20	.001427	98,233	54.00	.000469	98,812	60.01	80	.079952	39,291	7.14	.050576	57,522	9.11
21	.001502	98,093	53.08	.000466	98,766	59.04	81	.087556	36,150	6.71	.055958	54,613	8.57
22	.001547	97,945	52.16	.000472	98,720	58.06	82	.095818	32,985	6.31	.062000	51,557	8.05
23	.001557	97,794	51.24	.000491	98,673	57.09	83	.104755	29,824	5.92	.068755	48,361	7.55
24	.001544	97,641	50.32	.000520	98,625	56.12	84	.114415	26,700	5.56	.076283	45,036	7.07
25	.001517	97,491	49.40	.000554	98,574	55.15	85	.124852	23,645	5.21	.084646	41,600	6.61
26	.001499	97,343	48.47	.000586	98,519	54.18	86	.136110	20,693	4.88	.093897	38,079	6.17
27	.001513	97,197	47.54	.000622	98,461	53.21	87	.148219	17,876	4.57	.104081	34,503	5.76
28	.001574	97,050	46.61	.000659	98,400	52.24	88	.161193	15,227	4.28	.115236	30,912	5.37
29	.001670	96,897	45.69	.000700	98,335	51.28	89	.175031	12,772	4.01	.127386	27,350	5.01
30	.001781	96,735	44.76	.000744	98,266	50.31	90	.189723	10,537	3.75	.140550	23,866	4.67
31	.001889	96,563	43.84	.000794	98,193	49.35	91	.205254	8,538	3.52	.154738	20,512	4.35
32	.001995	96,381	42.92	.000849	98,115	48.39	92	.221602	6,785	3.30	.169953	17,338	4.05
33	.002093	96,188	42.01	.000909	98,032	47.43	93	.238738	5,282	3.09	.186188	14,391	3.78
34	.002188	95,987	41.10	.000974	97,943	46.47	94	.256632	4,021	2.90	.203432	11,712	3.53
35	.002292	95,777	40.18	.001047	97,847	45.52	95	.274586	2,989	2.73	.220946	9,329	3.30
36	.002411	95,557	39.28	.001126	97,745	44.56	96	.292427	2,168	2.58	.238527	7,268	3.10
37	.002544	95,327	38.37	.001208	97,635	43.61	97	.309967	1,534	2.44	.255950	5,534	2.91
38	.002693	95,085	37.47	.001292	97,517	42.66	98	.327012	1,059	2.31	.272977	4,118	2.74
39	.002857	94,828	36.57	.001380	97,391	41.72	99	.343363	712	2.19	.289355	2,994	2.58
40	.003043	94,558	35.67	.001481	97,257	40.78	100	.360531	468	2.08	.306717	2,127	2.43
41	.003244	94,270	34.78	.001595	97,113	39.84	101	.378557	299	1.97	.325120	1,475	2.29
42	.003448	93,964	33.89	.001715	96,958	38.90	102	.397485	186	1.86	.344627	995	2.15
43	.003651	93,640	33.00	.001840	96,791	37.96	103	.417359	112	1.76	.365304	652	2.02
44	.003864	93,298	32.12	.001975	96,613	37.03	104	.438227	65	1.66	.387223	414	1.89
45	.004101	92,938	31.24	.002124	96,423	36.11	105	.460139	37	1.57	.410456	254	1.77
46	.004376	92,556	30.37	.002298	96,218	35.18	106	.483146	20	1.48	.435083	150	1.66
47	.004692	92,151	29.50	.002509	95,997	34.26	107	.507303	10	1.39	.461188	85	1.55
48	.005054	91,719	28.64	.002761	95,756	33.35	108	.532668	5	1.31	.488860	46	1.44
49	.005464	91,256	27.78	.003053	95,491	32.44	109	.559301	2	1.23	.518191	23	1.34
50	.005935	90,757	26.93	.003386	95,200	31.53	110	.587266	1	1.15	.549282	11	1.25
51	.006457	90,218	26.09	.003744	94,877	30.64	111	.616630	0	1.08	.582239	5	1.16
52	.007015	89,636	25.26	.004112	94,522	29.75	112	.647461	0	1.01	.617174	2	1.07
53	.007604	89,007	24.43	.004480	94,134	28.87	113	.679834	0	0.94	.654204	1	0.99
54	.008243	88,330	23.61	.004864	93,712	28.00	114	.713826	0	0.88	.693456	0	0.91
55	.008956	87,602	22.81	.005287	93,256	27.14	115	.749517	0	0.81	.735064	0	0.84
56	.009770	86,817	22.01	.005772	92,763	26.28	116	.786993	0	0.76	.779167	0	0.76
57	.010697	85,969	21.22	.006327	92,228	25.43	117	.826343	0	0.70	.825917	0	0.70
58	.011753	85,050	20.44	.006966	91,644	24.59	118	.867660	0	0.64	.867660	0	0.64
59	.012938	84,050	19.68	.007685	91,006	23.76	119	.911043	0	0.59	.911043	0	0.59

¹ Probability of dying within one year.

² Number of survivors out of 100,000 born alive.

CONTACT: Felicitie Bell (410) 965-3020 for further information.

Table 5.A1.—Number and average monthly benefit, by type of benefit, race,¹ age, and sex, December 1998

[Based on 10-percent sample]

Age and sex	Total ²		White		Black		Other ³	
	Number ⁴	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit
OASDI.....	44,246,980	\$707.40	38,046,830	\$729.00	4,488,980	\$582.30	1,516,390	\$544.60
OASI.....	37,909,470	725.90	33,439,930	743.60	3,338,480	597.80	996,090	566.80
DI.....	6,337,510	596.80	4,606,900	622.70	1,150,500	537.60	520,300	502.20
Retired workers								
Total	27,510,130	\$779.70	24,611,100	\$793.30	2,186,620	\$665.00	632,730	\$651.30
62-64.....	2,441,260	680.40	2,156,530	691.80	211,450	607.60	72,530	552.70
62.....	659,410	679.50	582,780	689.70	55,250	619.70	21,260	553.80
63.....	857,480	676.90	757,070	688.60	76,040	598.80	24,150	558.70
64.....	924,370	684.20	816,680	696.30	80,160	607.50	27,120	546.50
65-69.....	6,818,920	753.70	6,002,750	767.80	604,680	662.40	200,380	611.10
65.....	1,282,190	735.00	1,116,750	749.30	121,060	651.40	43,060	603.00
66.....	1,389,010	761.70	1,212,540	776.50	133,010	672.40	41,960	620.30
67.....	1,385,450	755.50	1,224,430	769.70	118,170	662.10	40,630	604.90
68.....	1,413,360	756.90	1,253,160	770.70	118,370	663.70	39,460	604.00
69.....	1,348,910	757.90	1,195,870	771.40	114,070	661.40	35,270	625.30
70-74.....	6,673,040	787.20	5,967,470	800.70	527,000	672.00	155,740	674.20
70.....	1,398,700	784.60	1,245,030	798.30	112,990	674.80	36,500	677.40
71.....	1,392,550	791.40	1,241,070	805.90	113,090	674.50	33,950	668.90
72.....	1,326,710	784.40	1,187,820	797.60	104,650	670.20	29,450	669.20
73.....	1,289,150	794.30	1,155,240	807.90	100,250	675.40	28,940	681.90
74.....	1,265,930	780.80	1,138,310	793.60	96,020	664.10	26,900	673.60
75-79.....	5,295,380	775.60	4,778,780	787.60	389,880	660.70	105,020	669.10
75.....	1,187,640	774.40	1,070,170	786.70	87,240	659.80	26,000	664.30
76.....	1,124,100	773.90	1,010,040	785.90	85,640	664.90	23,640	670.30
77.....	1,104,810	773.30	1,000,350	785.10	78,980	655.50	21,010	664.40
78.....	1,000,640	772.30	905,790	783.90	71,830	656.70	18,700	667.40
79.....	878,190	786.20	792,430	798.30	66,190	666.90	15,670	684.00
80-84.....	3,503,440	866.30	3,190,370	878.90	241,460	722.10	56,850	767.20
80.....	846,810	824.50	770,520	836.80	58,360	693.40	14,280	704.40
81.....	761,510	850.70	694,440	862.80	50,950	710.90	12,760	750.90
82.....	689,840	905.00	627,920	918.00	48,570	756.60	10,590	814.50
83.....	630,400	890.90	575,150	903.40	42,310	740.10	10,280	806.40
84.....	574,880	875.20	522,340	888.80	41,270	717.30	8,940	789.80
85-89.....	1,872,310	832.60	1,701,360	845.80	136,080	682.70	28,680	738.60
85.....	500,750	858.90	455,940	871.50	35,130	713.00	7,820	762.50
86.....	435,680	838.10	394,970	851.20	32,130	688.80	6,860	748.40
87.....	366,760	828.50	334,500	841.30	25,800	677.30	5,460	749.50
88.....	309,660	810.40	280,760	824.90	23,440	654.80	4,630	689.30
89.....	259,460	804.90	235,190	818.60	19,580	659.10	3,910	716.50
90-94.....	713,960	781.50	644,370	796.60	57,030	621.80	10,580	707.90
95 or older.....	191,820	713.10	169,470	731.10	19,040	559.30	2,950	672.80
Men	14,206,150	877.00	12,768,870	894.00	1,050,420	730.60	350,940	703.70
62-64.....	1,285,560	810.80	1,133,890	830.60	111,660	678.60	39,450	619.80
62.....	341,080	818.60	300,310	837.90	29,250	695.70	11,420	628.10
63.....	451,880	807.30	398,660	827.20	39,800	669.50	13,250	625.90
64.....	492,600	808.70	434,920	828.70	42,610	675.20	14,780	608.00
65-69.....	3,782,940	867.80	3,351,690	887.30	314,530	734.20	110,340	666.80
65.....	704,550	855.80	617,340	876.90	62,900	724.30	23,480	659.00
66.....	768,790	881.90	674,460	903.10	70,190	746.00	23,150	683.20
67.....	772,770	868.40	687,560	887.80	61,170	731.50	22,620	660.20
68.....	789,370	866.80	704,100	885.30	62,000	734.70	21,880	656.00
69.....	747,460	865.00	668,230	882.40	58,270	732.80	19,210	676.80
70-74.....	3,639,160	893.50	3,275,800	910.90	266,130	738.40	87,130	727.30
70.....	775,380	898.20	695,590	915.90	57,970	748.00	20,100	736.60
71.....	766,230	903.40	687,570	922.30	57,510	743.20	18,960	718.80
72.....	726,870	888.80	654,640	905.80	53,160	734.80	16,920	721.30
73.....	693,730	899.00	625,580	916.30	50,220	737.50	15,840	739.20
74.....	676,950	876.50	612,420	892.20	47,270	726.00	15,310	719.70
75-79.....	2,766,290	847.30	2,510,120	861.10	186,840	710.80	59,880	708.50
75.....	633,680	859.80	574,400	874.60	42,580	715.90	14,840	707.30
76.....	596,270	851.70	538,280	866.30	42,270	718.10	13,600	703.80
77.....	576,820	843.40	525,030	856.80	37,990	705.50	11,790	704.10
78.....	518,020	831.60	471,600	844.10	33,670	698.20	10,880	715.50
79.....	441,500	847.20	400,810	860.20	30,330	713.90	8,770	715.20
80-84.....	1,650,450	953.90	1,514,540	966.80	99,110	797.40	30,490	821.90
80.....	413,590	895.80	378,770	908.60	25,530	752.00	7,710	742.70
81.....	365,500	933.70	336,130	946.00	21,030	782.20	6,900	792.30
82.....	324,070	1,005.20	297,710	1,018.80	19,690	837.40	5,470	874.50
83.....	289,790	991.70	266,440	1,003.70	16,730	832.30	5,530	885.60
84.....	257,500	969.10	235,490	982.70	16,130	804.30	4,880	857.70

See footnotes at end of table.

5.A OASDI Current-Pay Benefits: Summary

Table 5.A1.—Number and average monthly benefit, by type of benefit, race,¹ age, and sex, December 1998—Continued

[Based on 10-percent sample]

Age and sex	Total ²		White		Black		Other ³	
	Number ⁴	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit
Retired workers—Continued								
85–89.....	778,420	\$912.40	710,750	\$925.80	49,290	\$753.30	15,920	\$778.80
85.....	219,150	951.30	201,190	964.00	13,190	796.50	4,130	797.20
86.....	184,380	923.20	168,220	936.30	11,600	758.60	3,820	805.80
87.....	150,820	901.70	137,730	915.00	9,450	744.40	3,190	785.30
88.....	123,600	877.10	112,300	892.20	8,280	713.60	2,650	714.30
89.....	100,470	867.40	91,310	880.20	6,770	721.30	2,130	765.50
90–94.....	248,570	846.10	223,810	861.90	17,950	678.10	6,240	740.60
95 or older.....	54,760	785.90	48,270	805.30	4,910	617.90	1,490	719.80
Women.....	13,303,980	675.70	11,842,230	684.70	1,136,200	604.40	281,790	585.90
62–64.....	1,155,700	535.20	1,022,640	538.00	99,790	528.20	33,080	472.70
62.....	318,330	530.40	282,470	532.20	26,000	534.20	9,840	467.60
63.....	405,600	531.60	358,410	534.40	36,240	521.30	10,900	477.00
64.....	431,770	542.10	381,760	545.60	37,550	530.60	12,340	472.90
65–69.....	3,035,980	611.40	2,651,060	616.90	290,150	584.60	90,040	542.90
65.....	577,640	587.50	499,410	591.40	58,160	572.60	19,580	535.90
66.....	620,220	612.70	538,080	617.90	62,820	590.00	18,810	542.90
67.....	612,680	613.10	536,870	618.60	57,000	587.70	18,010	535.40
68.....	623,990	617.80	549,060	623.80	56,370	585.50	17,580	539.30
69.....	601,450	624.70	527,640	630.80	55,800	587.00	16,060	563.60
70–74.....	3,033,880	659.60	2,691,670	666.60	260,870	604.20	68,610	606.80
70.....	623,320	643.30	549,440	649.40	55,020	597.70	16,400	604.90
71.....	626,320	654.40	553,500	661.30	55,580	603.40	14,990	605.80
72.....	599,840	658.00	533,180	664.80	51,490	603.50	12,530	598.80
73.....	595,420	672.40	529,660	679.80	50,030	613.00	13,100	612.70
74.....	588,980	670.90	525,890	678.70	48,750	604.00	11,590	612.70
75–79.....	2,529,090	697.20	2,268,660	706.40	203,040	614.50	45,140	616.90
75.....	553,960	676.80	495,770	685.00	44,660	606.20	11,160	607.00
76.....	527,830	686.10	471,760	694.20	43,370	612.90	10,040	624.90
77.....	527,990	696.70	475,320	706.00	40,990	609.20	9,220	613.50
78.....	482,620	708.70	434,190	718.60	38,160	620.00	7,820	600.30
79.....	436,690	724.60	391,620	734.90	35,860	627.10	6,900	644.30
80–84.....	1,852,990	788.20	1,675,830	799.50	142,350	669.60	26,360	704.00
80.....	433,220	756.40	391,750	767.30	32,830	647.90	6,570	659.50
81.....	396,010	774.00	358,310	784.60	29,920	660.90	5,860	702.10
82.....	365,770	816.20	330,210	827.00	28,880	701.50	5,120	750.50
83.....	340,610	805.10	308,710	816.80	25,580	679.80	4,750	714.10
84.....	317,380	799.10	286,850	811.80	25,140	661.50	4,060	708.30
85–89.....	1,093,890	775.80	990,610	788.50	86,790	642.60	12,760	688.30
85.....	281,600	787.00	254,750	798.40	21,940	662.80	3,690	723.60
86.....	251,300	775.70	226,750	788.00	20,530	649.40	3,040	676.30
87.....	215,940	777.40	196,770	789.70	16,350	638.40	2,270	699.10
88.....	186,060	766.10	168,460	780.10	15,160	622.60	1,980	655.90
89.....	158,990	765.40	143,880	779.40	12,810	626.20	1,780	657.90
90–94.....	465,390	747.00	420,560	761.80	39,080	595.90	4,340	660.90
95 or older.....	137,060	684.00	121,200	701.50	14,130	539.00	1,460	624.90
Disabled workers								
Total.....	4,697,010	\$733.60	3,488,360	\$753.70	815,470	\$679.30	350,540	\$663.40
Under 20.....	1,310	321.00	970	310.50	220	316.70	120	413.30
20–24.....	29,640	400.60	20,910	405.00	5,320	391.20	3,320	386.30
20.....	1,680	342.20	1,200	337.60	310	314.40	170	425.40
21.....	3,390	357.30	2,480	348.60	550	391.40	360	364.60
22.....	5,410	381.90	3,940	384.00	860	370.90	600	382.20
23.....	8,270	410.60	5,940	416.30	1,330	399.40	980	386.30
24.....	10,890	424.80	7,350	437.00	2,270	404.70	1,210	389.40
25–29.....	109,880	488.40	75,160	494.50	19,470	475.10	13,760	474.90
25.....	12,860	435.90	8,760	441.20	2,310	429.30	1,700	417.30
26.....	17,510	466.50	11,700	469.70	3,300	454.90	2,250	465.00
27.....	22,700	484.30	15,730	494.50	4,040	466.00	2,710	453.10
28.....	26,940	501.10	18,440	507.10	4,690	485.80	3,350	496.30
29.....	29,870	515.70	20,530	520.10	5,130	506.20	3,750	503.50
30–34.....	224,990	564.90	155,690	575.60	41,490	533.90	24,080	548.60
30.....	34,350	538.60	23,670	543.60	6,680	530.90	3,460	518.40
31.....	37,490	549.80	25,220	556.40	6,930	523.20	4,600	550.30
32.....	43,210	559.30	29,450	574.80	7,880	518.80	5,130	540.50
33.....	51,080	568.40	35,620	576.40	9,330	545.30	5,210	548.30
34.....	58,860	590.80	41,730	605.30	10,670	543.90	5,680	573.20
35–39.....	388,250	624.80	275,520	639.00	71,140	578.40	36,240	610.90
35.....	63,250	596.00	44,300	608.40	11,480	557.50	6,620	584.70
36.....	70,880	605.70	50,470	619.20	12,720	555.20	6,780	601.00
37.....	76,930	619.10	55,180	632.80	14,100	576.20	6,560	600.80
38.....	84,750	639.60	60,280	654.50	15,350	589.40	7,760	629.10
39.....	92,440	650.40	65,290	666.10	17,490	601.10	8,520	630.40

See footnotes at end of table.

Table 5.A1.—Number and average monthly benefit, by type of benefit, race,¹ age, and sex, December 1998—Continued

[Based on 10-percent sample]

Age and sex	Total ²		White		Black		Other ³	
	Number ⁴	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit
Disabled workers—Continued								
40-44.....	543,400	\$687.00	386,320	\$702.40	104,230	\$642.20	45,930	\$659.50
40.....	96,540	660.80	68,570	672.90	18,540	619.00	8,310	656.30
41.....	104,740	671.90	74,440	685.60	19,930	629.50	8,990	648.80
42.....	109,930	690.90	77,330	709.60	21,760	639.50	9,610	654.50
43.....	113,770	696.60	81,110	712.70	22,070	653.70	9,070	664.30
44.....	118,420	708.80	84,870	724.40	21,930	664.50	9,950	672.20
45-49.....	651,200	734.90	464,640	748.10	123,330	701.40	53,140	689.00
45.....	120,990	718.90	86,320	732.80	23,080	682.00	9,940	677.00
46.....	125,850	722.00	91,260	734.80	22,590	683.70	10,300	685.90
47.....	131,740	738.30	94,410	751.00	24,670	703.60	10,550	696.70
48.....	131,230	743.70	92,350	757.20	26,030	711.70	10,650	698.70
49.....	141,390	748.80	100,300	762.10	26,960	721.00	11,700	686.00
50-54.....	775,450	771.40	573,110	786.40	134,720	732.70	59,320	712.70
50.....	148,290	763.00	106,520	774.00	26,520	732.90	12,450	726.90
51.....	161,600	770.40	119,460	783.30	27,740	732.30	12,210	722.30
52.....	156,830	773.50	116,710	789.90	26,000	729.20	12,620	714.10
53.....	148,810	769.80	109,540	786.70	27,000	732.40	11,230	696.70
54.....	159,920	779.50	120,880	796.70	27,460	736.40	10,810	700.20
55-59.....	923,500	785.80	708,410	805.50	153,270	729.30	58,470	699.00
55.....	178,390	780.70	136,530	798.00	29,740	734.60	11,420	693.20
56.....	183,530	787.30	140,530	807.50	29,960	733.80	12,150	687.90
57.....	182,250	784.80	138,650	803.90	30,710	730.80	12,270	709.30
58.....	186,030	786.70	143,680	807.60	30,570	721.20	11,340	702.00
59.....	193,300	789.20	149,020	809.80	32,290	726.60	11,290	702.30
60-64.....	1,049,390	794.90	827,630	818.40	162,280	710.40	56,160	699.30
60.....	204,680	789.00	160,310	809.50	32,520	724.40	11,240	688.90
61.....	205,820	794.40	161,220	818.50	32,380	710.00	11,520	699.20
62.....	209,480	800.10	164,890	822.60	31,960	715.60	12,040	721.40
63.....	214,970	795.70	169,680	821.10	33,110	701.40	11,460	696.40
64.....	214,440	795.30	171,530	819.70	32,310	700.70	9,900	687.80
Men.....	2,740,520	822.80	2,064,620	850.90	449,490	737.90	200,040	733.20
Under 20.....	800	322.90	570	316.70	150	339.50	80	336.00
20-24.....	17,670	413.30	12,380	417.10	3,200	404.50	2,030	402.70
20.....	920	352.30	710	337.50	120	368.60	90	448.10
21.....	1,990	363.60	1,400	358.30	360	397.00	230	343.20
22.....	3,170	406.90	2,350	406.50	430	404.50	380	410.30
23.....	5,080	422.70	3,570	430.70	860	403.30	650	404.60
24.....	6,510	432.80	4,350	443.70	1,430	410.20	680	410.70
25-29.....	65,600	500.10	44,680	507.20	11,540	483.60	8,380	484.30
25.....	7,780	450.50	5,270	456.80	1,430	431.80	1,010	442.90
26.....	10,470	473.00	7,100	476.50	1,920	457.70	1,320	466.90
27.....	13,330	501.30	9,160	512.60	2,300	485.40	1,710	460.90
28.....	16,100	513.80	10,950	524.10	2,770	490.10	2,050	500.00
29.....	17,920	524.20	12,200	527.70	3,120	516.40	2,290	515.90
30-34.....	133,740	576.50	91,170	589.50	25,220	539.00	15,020	559.70
30.....	20,110	546.80	13,610	551.90	4,060	535.50	2,040	531.90
31.....	22,660	562.10	15,130	571.60	4,300	526.00	2,730	564.50
32.....	25,540	568.90	17,080	586.50	4,740	523.80	3,230	549.40
33.....	30,200	580.40	20,660	590.10	5,680	551.50	3,350	562.70
34.....	35,230	604.70	24,690	622.90	6,440	550.10	3,670	577.90
35-39.....	229,580	644.60	162,300	663.50	42,420	584.50	21,530	626.80
35.....	37,590	607.50	25,950	622.80	7,120	559.10	4,000	601.80
36.....	41,970	622.50	30,190	638.00	7,310	561.50	3,900	622.50
37.....	45,600	637.90	32,500	654.20	8,510	588.60	3,880	617.20
38.....	49,600	659.70	35,300	680.90	8,930	593.70	4,530	637.60
39.....	54,820	678.70	38,360	703.10	10,550	606.50	5,220	647.10
40-44.....	317,530	729.60	225,890	750.30	60,650	664.80	26,670	706.00
40.....	56,800	694.40	40,410	708.60	10,730	643.80	4,950	691.60
41.....	61,280	708.10	43,440	728.30	11,510	641.40	5,420	688.50
42.....	65,260	733.10	45,730	758.70	13,080	658.40	5,700	699.80
43.....	65,760	746.00	47,050	767.00	12,930	683.50	4,940	720.50
44.....	68,430	759.10	49,260	780.20	12,400	692.10	5,660	728.80
45-49.....	374,200	802.40	269,920	822.00	68,160	741.50	30,130	758.90
45.....	69,170	775.90	49,960	795.70	12,720	711.20	5,600	741.10
46.....	72,030	785.80	53,050	805.20	12,120	715.10	5,960	750.40
47.....	75,680	807.60	54,600	826.30	13,800	749.00	6,040	763.80
48.....	76,440	812.80	54,550	832.30	14,460	754.10	5,960	773.40
49.....	80,880	825.30	57,760	846.20	15,060	769.50	6,570	764.20
50-54.....	442,260	874.40	330,980	897.30	72,550	802.70	33,430	807.40
50.....	84,890	849.20	61,440	868.00	14,370	789.10	7,230	812.50
51.....	92,630	862.20	68,920	882.70	15,390	795.70	6,930	806.90
52.....	89,680	878.10	67,500	902.10	13,990	799.20	7,270	807.90
53.....	84,120	883.40	62,820	909.60	14,500	808.50	6,130	794.80
54.....	90,940	898.30	70,300	921.70	14,300	821.60	5,870	814.00

See footnotes at end of table.

5.A OASDI Current-Pay Benefits: Summary

Table 5.A1.—Number and average monthly benefit, by type of benefit, race,¹ age, and sex, December 1998—Continued

[Based on 10-percent sample]

Age and sex	Total ²		White		Black		Other ³	
	Number ⁴	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit
Disabled workers—Continued								
55-59.....	531,550	\$917.20	417,660	\$941.80	80,530	\$830.40	31,270	\$818.00
55.....	100,570	907.40	78,670	930.40	15,700	828.20	5,690	813.10
56.....	105,190	917.90	82,290	944.30	15,870	832.20	6,410	797.20
57.....	105,590	914.20	82,470	937.70	16,010	830.40	6,780	830.30
58.....	107,530	920.60	85,150	945.90	15,860	826.40	6,290	819.60
59.....	112,670	924.80	89,080	949.10	17,090	834.40	6,100	829.30
60-64.....	627,590	929.30	509,070	954.00	85,070	827.50	31,500	812.40
60.....	118,960	924.90	95,420	950.00	16,950	835.60	6,240	790.40
61.....	122,430	929.00	98,640	955.20	16,960	823.40	6,390	816.00
62.....	125,640	935.00	101,860	957.30	16,800	834.60	6,680	852.50
63.....	128,690	930.20	104,660	956.30	16,970	822.50	6,610	794.60
64.....	131,870	927.50	108,490	951.10	17,390	821.60	5,580	805.80
Women.....	1,956,490	608.60	1,423,740	612.70	365,980	607.20	150,500	570.60
Under 20.....	510	317.90	400	301.70	70	267.90	40	568.00
20-24.....	11,970	381.90	8,530	387.30	2,120	371.20	1,290	360.50
20.....	760	329.90	490	337.80	190	280.10	80	399.90
21.....	1,400	348.30	1,080	336.10	190	380.80	130	402.50
22.....	2,240	346.50	1,590	350.80	430	337.20	220	333.60
23.....	3,190	391.20	2,370	394.70	470	392.30	330	350.10
24.....	4,380	413.10	3,000	427.30	840	395.20	530	362.00
25-29.....	44,280	471.20	30,480	475.90	7,930	462.80	5,380	460.30
25.....	5,080	413.70	3,490	417.50	880	425.30	690	379.90
26.....	7,040	456.70	4,600	459.20	1,380	451.10	930	462.30
27.....	9,370	460.00	6,570	469.20	1,740	440.40	1,000	439.80
28.....	10,840	482.30	7,490	482.30	1,920	479.70	1,300	490.50
29.....	11,950	502.90	8,330	509.10	2,010	490.50	1,460	484.20
30-34.....	91,250	547.80	64,520	555.90	16,270	526.00	9,060	530.10
30.....	14,240	527.10	10,060	532.30	2,620	523.60	1,420	499.00
31.....	14,830	531.00	10,090	533.60	2,630	518.60	1,870	529.60
32.....	17,670	545.30	12,370	558.60	3,140	511.30	1,900	525.40
33.....	20,880	551.00	14,960	557.40	3,650	535.70	1,860	522.30
34.....	23,630	570.00	17,040	579.80	4,230	534.50	2,010	564.50
35-39.....	158,670	596.30	113,220	603.90	28,720	569.40	14,710	587.60
35.....	25,660	579.20	18,350	587.90	4,360	554.80	2,620	558.60
36.....	28,910	581.30	20,280	591.40	5,410	546.80	2,880	571.80
37.....	31,330	591.70	22,680	602.00	5,590	557.20	2,680	577.00
38.....	35,150	611.30	24,980	617.30	6,420	583.40	3,230	617.20
39.....	37,620	609.20	26,930	613.30	6,940	593.10	3,300	604.00
40-44.....	225,870	627.10	160,430	634.90	43,580	610.70	19,260	595.10
40.....	39,740	612.80	28,160	621.80	7,810	585.00	3,360	604.30
41.....	43,460	620.90	31,000	625.70	8,420	613.30	3,570	588.40
42.....	44,670	629.30	31,600	638.40	8,680	611.10	3,910	588.40
43.....	48,010	629.00	34,060	637.70	9,140	611.50	4,130	597.00
44.....	49,990	639.90	35,610	647.20	9,530	628.50	4,290	597.60
45-49.....	277,000	643.70	194,720	645.60	55,170	651.90	23,010	597.40
45.....	51,820	642.80	36,360	646.30	10,360	646.00	4,340	594.50
46.....	53,820	636.50	38,210	637.10	10,470	647.40	4,340	597.20
47.....	56,060	644.80	39,810	647.80	10,870	646.00	4,510	606.70
48.....	54,790	647.40	37,800	648.90	11,570	658.70	4,690	603.80
49.....	60,510	646.50	42,540	647.90	11,900	659.60	5,130	586.00
50-54.....	333,190	634.60	242,130	634.70	62,170	651.00	25,890	590.40
50.....	63,400	647.60	45,080	645.80	12,150	666.50	5,220	608.40
51.....	68,970	647.10	50,540	647.70	12,350	653.30	5,280	611.40
52.....	67,150	633.70	49,210	636.00	12,010	647.70	5,350	586.70
53.....	64,690	622.10	46,720	621.40	12,500	644.20	5,100	578.70
54.....	68,980	622.80	50,580	623.00	13,160	643.80	4,940	565.00
55-59.....	391,950	607.60	290,750	609.70	72,740	617.40	27,200	562.00
55.....	77,820	616.90	57,860	618.10	14,040	629.90	5,730	574.20
56.....	78,340	612.00	58,240	614.10	14,090	623.00	5,740	565.80
57.....	76,660	606.60	56,180	607.50	14,700	622.40	5,490	560.00
58.....	78,500	603.10	58,530	606.30	14,710	607.80	5,050	555.50
59.....	80,630	599.60	59,940	602.80	15,200	605.30	5,190	553.00
60-64.....	421,800	594.90	318,560	601.60	77,210	581.30	24,660	554.90
60.....	85,720	600.30	64,890	602.90	15,570	603.30	5,000	562.10
61.....	83,390	596.60	62,580	603.10	15,420	585.20	5,130	553.70
62.....	83,840	598.00	63,030	605.00	15,160	583.80	5,360	557.90
63.....	86,280	595.20	65,020	603.30	16,140	574.00	4,850	562.60
64.....	82,570	584.20	63,040	593.60	14,920	559.80	4,320	535.30

See footnotes at end of table.

Table 5.A1.—Number and average monthly benefit, by type of benefit, race,¹ age, and sex, December 1998—Continued

[Based on 10-percent sample]

Age and sex	Total ²		White		Black		Other ³	
	Number ⁴	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit
Spouses								
Total	3,057,900	\$386.80	2,782,360	\$396.40	165,620	\$300.30	98,390	\$265.60
Wives	3,023,690	388.70	2,759,260	397.80	160,550	302.80	92,700	270.20
Entitlement based on care of children	192,880	197.40	144,720	208.60	27,610	179.60	18,970	140.50
Under 35	31,260	116.60	22,820	123.20	4,070	98.00	4,040	99.40
35-39.....	35,410	145.00	25,670	151.00	5,480	138.90	3,970	116.90
40-44.....	39,000	179.80	28,930	187.60	5,810	165.30	3,880	144.10
45-49.....	32,260	216.70	24,100	226.50	4,660	206.20	3,170	158.00
50-54.....	24,120	244.20	18,260	257.00	3,470	222.40	2,220	177.10
55-59.....	16,010	276.70	12,710	289.80	2,200	244.40	1,040	193.80
60-61.....	6,460	326.10	5,320	336.70	860	291.40	270	224.00
62-64.....	8,360	342.20	6,910	355.10	1,060	300.70	380	222.60
Entitlement based on age	2,830,810	401.70	2,614,540	408.30	132,940	328.40	73,730	303.50
62-64.....	348,020	362.80	316,810	370.00	18,790	297.10	11,660	278.70
62.....	91,390	358.10	83,290	365.50	4,600	284.50	3,320	281.00
63.....	122,200	359.40	110,890	366.60	6,870	293.00	4,200	280.50
64.....	134,430	369.20	122,630	376.20	7,320	308.70	4,140	275.00
65-69.....	805,860	397.10	737,510	404.90	41,740	325.40	24,400	291.90
65.....	148,680	385.50	135,090	394.70	8,030	298.00	5,270	288.80
66.....	160,100	394.80	146,360	402.50	8,600	321.60	4,690	293.90
67.....	163,870	401.00	150,450	408.20	8,170	341.60	4,780	284.30
68.....	170,270	401.00	155,820	408.20	9,080	338.90	4,910	293.00
69.....	162,940	402.00	149,790	409.60	7,860	325.30	4,750	299.90
70-74.....	764,680	402.40	705,980	408.60	36,370	335.50	19,500	304.30
70.....	163,690	402.90	150,200	409.70	8,410	333.80	4,440	304.30
71.....	162,590	404.30	150,240	410.40	7,780	340.70	3,960	304.80
72.....	152,520	402.90	140,660	409.70	7,310	330.80	4,070	298.70
73.....	146,130	402.30	134,670	408.50	7,060	335.30	3,850	310.90
74.....	139,750	399.00	130,210	404.10	5,810	337.00	3,180	303.20
75-79.....	541,900	410.00	505,420	415.30	22,080	335.10	11,930	325.20
75.....	128,380	405.00	119,050	410.70	5,610	333.80	3,100	320.30
76.....	121,480	404.00	113,060	409.70	4,940	329.10	3,050	311.80
77.....	113,030	408.30	106,160	413.10	4,150	327.70	2,230	324.70
78.....	100,130	416.70	93,260	421.50	4,280	345.20	2,030	337.00
79.....	78,880	421.50	73,890	426.30	3,100	343.00	1,520	347.50
80-84.....	259,550	437.20	244,200	441.90	9,630	355.60	4,670	352.30
80-84.....	90,710	431.00	85,740	435.70	3,460	334.60	1,270	352.90
85-89.....	18,470	418.90	17,370	422.80	790	356.70	270	322.20
90-94.....	1,620	422.90	1,510	425.80	80	368.90	30	423.10
Husbands	34,210	219.10	23,100	225.50	5,070	220.40	5,690	191.70
Under 62	2,760	121.00	1,950	117.90	390	138.20	390	112.40
62-64.....	1,520	173.20	1,050	166.70	250	170.10	220	207.20
65-69.....	6,980	225.70	4,360	234.30	1,250	233.20	1,340	190.90
70-74.....	8,580	222.00	5,730	225.90	1,120	235.90	1,640	198.00
75-79.....	6,400	221.70	4,060	235.00	1,050	211.30	1,200	187.10
80-84.....	4,050	239.10	2,840	243.60	550	254.50	620	206.70
85-89.....	2,930	266.00	2,330	272.30	320	227.70	210	254.20
90 or older.....	990	256.00	780	266.20	140	219.30	70	215.80
Spouses of retired workers								
Total	2,867,780	\$400.20	2,636,940	\$407.60	140,630	\$324.10	80,250	\$292.40
Wives of retired workers	2,837,960	402.00	2,616,960	408.90	136,220	327.20	75,130	298.80
Entitlement based on care of children	59,250	294.60	46,570	308.90	8,450	266.70	4,030	192.30
Under 35	2,240	243.00	1,760	253.90	300	200.00	170	214.70
35-39.....	4,620	241.70	3,290	250.40	950	242.80	360	168.10
40-44.....	7,650	268.60	5,730	285.40	1,260	245.20	640	162.20
45-49.....	10,360	284.20	8,110	294.80	1,390	284.40	820	182.40
50-54.....	10,880	285.10	8,440	301.50	1,490	250.90	900	192.90
55-59.....	10,470	303.10	8,450	315.70	1,390	272.40	590	209.40
60-61.....	5,500	338.20	4,530	349.10	740	299.50	220	239.00
62-64.....	7,530	353.00	6,260	366.60	930	306.20	330	227.20

See footnotes at end of table.

5.A OASDI Current-Pay Benefits: Summary

Table 5.A1.—Number and average monthly benefit, by type of benefit, race,¹ age, and sex, December 1998—Continued

[Based on 10-percent sample]

Age and sex	Total ²		White		Black		Other ³	
	Number ⁴	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit
Spouses of retired workers—Continued								
Entitlement based on age	2,778,710	\$404.30	2,570,390	\$410.70	127,770	\$331.20	71,100	\$304.90
62-64	317,270	372.60	289,990	379.90	16,490	303.10	10,110	280.80
62	79,730	371.50	72,940	379.20	3,850	292.50	2,780	285.00
63	110,800	369.60	101,110	377.00	5,910	299.70	3,570	280.30
64	126,740	375.90	115,940	382.90	6,730	312.20	3,760	278.10
65-69	789,860	399.80	724,380	407.40	39,720	328.50	23,600	292.60
65	143,060	390.10	130,480	399.10	7,300	302.10	4,990	288.30
66	156,360	397.80	143,240	405.60	8,160	324.00	4,530	293.20
67	161,250	403.30	148,340	410.30	7,800	345.00	4,660	285.20
68	167,960	402.90	153,930	410.10	8,830	340.70	4,750	294.70
69	161,230	403.60	148,390	411.00	7,630	327.80	4,670	301.80
70-74	760,430	403.00	702,630	409.20	35,720	336.70	19,270	304.90
70	162,410	403.80	149,230	410.50	8,160	337.00	4,390	304.10
71	161,470	405.20	149,360	411.30	7,600	340.70	3,900	305.10
72	151,840	403.40	140,140	410.10	7,190	331.50	4,030	299.20
73	145,530	402.90	134,170	409.10	7,020	336.00	3,800	311.50
74	139,180	399.40	129,730	404.40	5,750	338.30	3,150	304.90
75-79	541,030	410.30	504,780	415.40	21,900	336.00	11,880	325.30
75	128,090	405.10	118,840	410.80	5,540	334.50	3,090	319.40
76	121,320	404.30	112,970	409.90	4,900	330.10	3,020	312.30
77	112,810	408.50	105,980	413.30	4,120	328.40	2,220	325.60
78	100,040	416.90	93,180	421.70	4,270	345.70	2,030	337.00
79	78,770	421.80	73,810	426.60	3,070	344.80	1,520	347.50
80-84	259,370	437.30	244,040	442.00	9,610	355.50	4,670	352.30
85-89	90,680	431.00	85,710	435.80	3,460	334.60	1,270	352.90
90-94	18,450	419.00	17,350	423.00	790	356.70	270	322.20
95 or older.....	1,620	422.90	1,510	425.80	80	368.90	30	423.10
Nondivorced wives of retired workers	2,720,790	402.10	2,515,990	408.90	123,830	326.30	71,720	296.90
Divorced wives of retired workers.....	117,170	399.70	100,970	409.30	12,390	336.40	3,410	340.20
Husbands of retired workers.....	29,820	230.60	19,980	239.70	4,410	227.30	5,120	198.60
Spouses of disabled workers								
Total.....	190,120	\$184.10	145,420	\$191.90	24,990	\$166.60	18,140	\$147.00
Wives of disabled workers	185,730	185.10	142,300	193.10	24,330	166.40	17,570	147.60
Entitlement based on care of children	133,630	154.30	98,150	161.00	19,160	141.20	14,940	126.50
Under 35	29,020	106.90	21,060	112.30	3,770	89.80	3,870	94.30
35-39	30,790	130.50	22,380	136.40	4,530	117.20	3,610	111.70
40-44	31,350	158.10	23,200	163.40	4,550	143.20	3,240	140.50
45-49	21,900	184.70	15,990	191.80	3,270	173.00	2,350	149.40
50-54	13,240	210.60	9,820	218.70	1,980	201.00	1,320	166.40
55-59	5,540	226.70	4,260	238.40	810	196.20	450	173.50
60-61	960	256.90	790	265.60	120	241.10	50	158.00
62-64	830	243.50	650	243.90	130	261.60	50	192.00
Entitlement based on age.....	52,100	264.10	44,150	264.50	5,170	259.60	2,630	267.40
62-64	30,750	262.20	26,820	263.00	2,300	253.60	1,550	265.00
62	11,660	266.40	10,350	268.30	750	243.30	540	260.10
63	11,400	259.70	9,780	259.20	960	251.90	630	281.50
64	7,690	259.70	6,690	260.30	590	269.50	380	244.60
65-69	16,000	263.70	13,130	263.10	2,020	265.00	800	271.90
65	5,620	268.50	4,610	268.40	730	257.60	280	298.40
66	3,740	265.80	3,120	261.90	440	277.90	160	313.60
67	2,620	261.40	2,110	259.40	370	270.50	120	248.70
68	2,310	258.80	1,890	259.10	250	274.00	160	242.20
69	1,710	253.80	1,400	258.90	230	244.90	80	189.80
70-74	4,250	278.40	3,350	280.90	650	269.20	230	260.30
70	1,280	283.80	970	293.80	250	232.50	50	323.80
71	1,120	263.00	880	245.80	180	339.90	60	283.50
72	680	304.20	520	311.40	120	291.40	40	249.90
73	600	265.70	500	269.60	40	210.50	50	261.60
74	570	278.80	480	297.90	60	204.90	30	119.70
75 or older.....	1,100	267.00	850	270.10	200	244.20	50	303.90
Nondivorced wives of disabled workers.....	181,130	183.50	138,570	191.80	23,710	163.20	17,350	146.80
Divorced wives of disabled workers.....	4,600	247.80	3,730	243.50	620	289.50	220	208.60
Husbands of disabled workers.....	4,390	141.00	3,120	134.70	660	174.80	570	130.10

See footnotes at end of table.

Table 5.A1.—Number and average monthly benefit, by type of benefit, race,¹ age, and sex, December 1998—Continued

[Based on 10-percent sample]

Age and sex	Total ²		White		Black		Other ³	
	Number ⁴	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit
Children								
Total	3,778,640	\$375.60	2,586,520	\$400.60	828,270	\$330.90	320,080	\$285.70
Under age 18	2,967,600	347.50	1,946,690	369.40	685,410	312.70	294,860	277.90
Under 1.....	10,290	243.50	6,550	250.60	2,210	242.90	1,400	210.50
1.....	25,400	255.70	16,150	271.20	5,730	233.60	3,330	224.60
2.....	36,600	266.60	23,130	279.60	8,770	247.40	4,500	240.30
3.....	49,650	271.10	31,510	285.80	11,770	245.50	6,030	250.80
4.....	66,340	280.80	42,190	299.70	16,040	259.60	7,470	220.10
5.....	83,930	289.40	51,960	307.20	21,330	267.50	9,750	246.20
6.....	103,960	294.40	65,360	315.80	24,900	265.20	12,480	242.20
7.....	124,460	297.10	76,880	314.60	31,250	271.60	14,610	258.30
8.....	147,950	307.60	92,190	327.20	36,370	278.40	17,180	259.90
9.....	166,170	315.60	105,630	335.10	40,460	287.50	17,660	256.40
10.....	187,360	322.90	120,570	344.50	44,720	289.20	18,940	260.10
11.....	203,260	332.20	131,070	352.10	48,070	302.00	20,880	268.90
12.....	228,120	340.60	149,970	363.20	52,580	305.80	22,520	262.50
13.....	256,190	350.60	169,000	372.50	59,050	313.60	24,250	277.50
14.....	280,680	360.70	188,330	379.70	61,870	327.80	26,520	296.10
15.....	301,020	371.80	202,820	391.00	66,530	339.30	27,380	295.60
16.....	334,990	397.70	227,610	421.40	73,600	354.30	29,360	316.30
17.....	361,230	411.70	245,770	434.50	80,160	370.60	30,600	328.90
Disabled, aged 18 or older	718,150	479.40	575,670	495.30	121,510	419.80	19,130	377.60
18-19.....	11,520	382.10	7,610	391.90	3,100	369.90	740	330.80
20-24.....	56,040	417.50	37,500	434.60	15,000	389.50	3,070	324.40
25-29.....	68,020	456.60	48,210	472.30	16,760	426.00	2,680	365.30
30-34.....	85,190	472.70	63,290	489.20	18,520	431.90	3,140	379.60
35-39.....	102,890	487.90	80,820	504.40	19,290	430.80	2,600	403.50
40-44.....	102,980	501.50	83,140	521.00	17,200	425.50	2,420	372.10
45-49.....	83,260	506.80	69,780	522.40	11,600	429.30	1,770	403.00
50-54.....	64,930	508.80	56,430	520.70	7,360	428.30	1,090	428.40
55-59.....	47,890	509.80	42,380	520.10	4,790	428.60	640	415.90
60-64.....	33,800	484.30	29,880	493.10	3,420	412.50	470	446.50
65-69.....	24,570	467.10	22,450	474.70	1,890	388.40	220	379.90
70-74.....	18,590	440.60	16,980	446.90	1,420	366.50	180	429.70
75-79.....	11,110	426.10	10,340	430.80	680	355.50	90	415.30
80 or older.....	7,360	393.70	6,860	397.40	480	341.10	20	396.00
Students, aged 18-19	92,890	469.00	64,160	496.90	21,350	406.80	6,090	371.20
18.....	87,600	469.90	60,900	498.50	19,750	404.90	5,730	368.80
19.....	5,290	453.30	3,260	467.10	1,600	431.00	360	409.30
Children of retired workers	440,440	357.80	328,630	377.70	86,700	314.20	23,790	247.60
Under age 18	239,990	323.60	160,620	341.60	60,770	304.90	17,800	230.10
Under 1.....	620	286.10	380	289.50	180	268.60	60	316.80
1.....	1,600	292.20	950	315.90	480	284.50	150	188.90
2.....	2,130	304.70	1,260	302.20	700	321.90	150	270.40
3.....	2,490	295.60	1,380	307.80	880	299.50	230	206.90
4.....	3,560	290.50	2,110	287.30	1,150	319.70	280	201.10
5.....	4,730	291.50	2,790	294.60	1,630	300.20	300	223.80
6.....	6,630	286.30	3,910	298.60	2,090	292.40	620	190.70
7.....	7,060	292.10	4,470	306.60	2,000	292.40	550	178.90
8.....	9,330	296.20	5,840	310.80	2,800	284.40	660	217.80
9.....	11,480	299.30	7,250	312.60	3,330	297.70	850	187.70
10.....	12,710	302.40	8,170	320.00	3,610	284.20	890	215.30
11.....	14,720	302.60	9,570	314.40	4,020	301.70	1,080	201.00
12.....	17,980	306.90	11,440	322.90	5,270	295.10	1,250	210.20
13.....	20,850	305.70	13,890	326.90	5,310	282.30	1,600	201.70
14.....	24,410	310.40	16,810	325.00	5,800	299.50	1,720	211.10
15.....	28,840	326.10	20,460	340.90	6,250	309.50	2,030	235.10
16.....	33,030	361.50	22,990	385.10	7,300	322.50	2,610	269.90
17.....	37,820	369.00	26,950	388.00	7,970	338.10	2,770	280.60

See footnotes at end of table.

5.A OASDI Current-Pay Benefits: Summary

Table 5.A1.—Number and average monthly benefit, by type of benefit, race,¹ age, and sex, December 1998—Continued

[Based on 10-percent sample]

Age and sex	Total ²		White		Black		Other ³	
	Number ⁴	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit
Children—Continued								
Disabled, aged 18 or older.....	189,930	\$398.90	160,320	\$411.80	23,680	\$334.80	5,440	\$300.50
18-19.....	1,650	305.80	1,160	317.00	330	289.00	140	218.00
20-24.....	9,520	354.70	7,140	369.30	1,890	326.40	460	240.80
25-29.....	17,310	371.60	13,820	385.00	2,740	316.80	680	332.10
30-34.....	29,540	391.30	24,170	406.10	4,210	332.70	1,070	297.20
35-39.....	42,630	411.70	36,300	425.20	5,290	338.30	940	314.20
40-44.....	39,720	410.50	34,230	423.30	4,320	336.20	1,060	300.70
45-49.....	25,900	411.30	22,650	419.60	2,540	361.00	670	314.40
50-54.....	13,850	393.90	12,220	402.60	1,350	328.90	260	283.90
55-59.....	6,390	413.20	5,730	420.90	560	361.30	90	278.70
60-64.....	2,220	387.10	1,930	393.20	240	343.40	50	363.60
65-69.....	790	355.20	640	368.70	130	283.20	20	390.00
70 or older.....	410	352.90	330	368.10	80	290.50	...	...
Students, aged 18-19.....	10,520	396.70	7,690	419.40	2,250	346.50	550	290.20
18.....	9,970	396.70	7,290	419.70	2,150	344.80	500	290.40
19.....	550	396.80	400	413.40	100	384.70	50	288.60
Children of deceased workers.....	1,887,820	508.60	1,284,770	545.20	431,530	431.90	144,670	411.00
Under age 18.....	1,363,700	497.60	873,630	540.40	334,450	421.00	130,790	406.40
Under 1.....	2,180	442.00	1,250	498.30	600	358.60	320	373.30
1.....	6,890	438.30	4,180	486.00	1,750	347.90	950	398.30
2.....	11,910	441.10	7,270	485.50	3,080	360.10	1,560	394.00
3.....	17,380	442.90	10,340	491.00	4,710	358.60	2,280	403.60
4.....	25,350	439.70	15,520	492.40	6,970	356.30	2,660	353.50
5.....	34,500	441.30	20,150	486.80	9,820	374.40	4,160	381.80
6.....	44,040	446.10	26,820	494.10	11,350	364.10	5,180	385.50
7.....	53,840	447.30	31,430	492.60	14,970	378.20	6,530	392.60
8.....	65,780	458.60	39,290	506.00	17,390	384.60	7,820	385.30
9.....	74,460	468.00	45,360	514.70	19,480	396.00	8,100	380.70
10.....	86,040	475.40	53,490	521.80	21,990	399.90	8,640	387.30
11.....	94,350	483.40	58,850	527.70	23,540	412.10	9,860	389.00
12.....	105,900	493.90	68,710	537.40	25,380	416.20	9,880	386.30
13.....	122,430	500.70	79,680	541.60	29,440	422.60	10,760	408.60
14.....	133,790	508.80	87,670	547.90	30,850	436.40	12,730	415.50
15.....	145,120	516.50	96,120	551.40	33,710	447.70	12,390	421.20
16.....	161,640	535.20	108,200	573.90	37,400	456.70	13,160	438.10
17.....	178,100	543.90	119,300	580.50	42,020	468.30	13,810	453.50
Disabled, aged 18 or older.....	472,530	532.70	375,750	549.80	85,050	466.40	10,700	451.80
18-19.....	5,400	508.90	3,340	530.90	1,700	475.80	330	462.10
20-24.....	27,440	536.30	17,300	568.00	8,490	484.10	1,360	441.00
25-29.....	35,850	563.20	23,630	597.90	10,800	499.60	1,230	447.80
30-34.....	45,680	555.90	31,840	584.40	12,140	491.40	1,570	471.00
35-39.....	54,750	560.00	40,390	589.40	12,810	478.10	1,490	465.20
40-44.....	61,600	564.40	47,750	594.90	12,410	461.30	1,330	429.90
45-49.....	57,220	550.40	47,030	572.20	9,020	449.30	1,100	456.90
50-54.....	51,080	539.90	44,210	553.30	6,010	450.60	830	473.60
55-59.....	41,500	524.70	36,650	535.60	4,230	437.50	550	438.40
60-64.....	31,580	491.10	27,950	500.00	3,180	417.70	420	456.40
65-69.....	23,780	470.80	21,810	477.80	1,760	396.10	200	378.90
70-74.....	18,400	441.50	16,850	447.40	1,360	369.80	180	429.70
75-79.....	10,980	427.20	10,220	431.90	670	357.30	90	415.30
80 or older.....	7,270	393.90	6,780	397.50	470	341.30	20	396.00
Students, aged 18-19.....	51,590	577.60	35,390	614.20	12,030	493.50	3,180	465.50
18.....	48,560	580.30	33,620	617.20	11,060	492.60	2,960	464.40
19.....	3,030	534.90	1,770	558.50	970	502.90	220	481.20

See footnotes at end of table.

Table 5.A1.—Number and average monthly benefit, by type of benefit, race,¹ age, and sex, December 1998—Continued

[Based on 10-percent sample]

Age and sex	Total ²		White		Black		Other ³	
	Number ⁴	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit
Children—Continued								
Children of disabled workers	1,450,380	\$207.80	973,120	\$217.40	310,040	\$194.80	151,620	\$172.00
Under age 18	1,363,910	201.60	912,440	210.60	290,190	189.60	146,270	168.90
Under 1	7,490	182.20	4,920	184.70	1,430	191.10	1,020	153.20
1	16,910	177.90	11,020	185.80	3,500	169.40	2,230	153.00
2	22,560	170.90	14,600	175.20	4,990	167.50	2,790	152.70
3	29,780	168.80	19,790	177.10	6,180	151.60	3,520	154.80
4	37,430	172.20	24,560	179.10	7,920	165.90	4,530	142.90
5	44,700	172.00	29,020	183.70	9,880	155.90	5,290	140.90
6	53,290	170.10	34,630	179.70	11,460	162.40	6,680	135.80
7	63,560	170.40	40,980	178.90	14,280	157.00	7,530	147.60
8	72,840	172.60	47,060	179.80	16,180	163.30	8,700	150.50
9	80,230	176.50	53,020	184.60	17,650	165.90	8,710	147.50
10	88,610	177.80	58,910	186.90	19,120	162.70	9,410	147.50
11	94,190	185.30	62,650	192.80	20,510	175.60	9,940	157.20
12	104,240	190.60	69,820	198.50	21,930	180.70	11,390	160.90
13	112,910	196.00	75,430	202.30	24,300	188.30	11,890	169.10
14	122,480	208.80	83,850	214.80	25,220	201.50	12,070	182.30
15	127,060	216.80	86,240	224.00	26,570	208.70	12,960	184.90
16	140,320	247.80	96,420	258.90	28,900	229.80	13,590	207.20
17	145,310	260.60	99,520	272.10	30,170	243.30	14,020	215.80
Disabled, aged 18 or older.....	55,690	301.70	39,600	316.00	12,780	267.10	2,990	252.30
18-19	4,470	257.10	3,110	270.60	1,070	226.50	270	228.80
20-24	19,080	277.90	13,060	293.60	4,620	241.30	1,250	228.20
25-29	14,860	298.30	10,760	308.50	3,220	271.90	770	263.00
30-34	9,970	332.30	7,280	348.80	2,170	291.60	500	268.90
35-39	5,510	360.30	4,130	369.20	1,190	331.80	170	356.50
40 or older.....	1,800	342.70	1,260	360.50	510	299.50	30	328.00
Students, aged 18-19.....	30,780	311.70	21,080	328.10	7,070	278.60	2,360	263.00
18	29,070	310.80	19,990	327.50	6,540	276.30	2,270	261.50
19	1,710	327.00	1,090	338.30	530	308.10	90	300.40
Widowed mothers and fathers								
Total.....	219,450	\$544.80	155,360	\$581.00	38,290	\$464.70	22,140	\$427.50
Under 20	160	333.40	110	378.50	10	81.00	40	272.80
20-24	2,940	408.50	2,020	428.10	370	321.40	540	396.80
20	190	353.50	130	416.20	40	214.50	20	224.50
21	290	395.20	270	380.30	..	..	20	596.50
22	500	404.30	360	420.80	40	353.00	100	365.30
23	880	437.80	580	468.00	100	329.20	200	404.60
24	1,080	399.90	680	419.10	190	333.10	200	402.00
25-29	12,310	439.50	8,380	470.60	1,910	356.40	1,790	391.10
25	1,510	421.50	1,160	452.90	130	278.50	200	346.80
26	2,040	418.90	1,170	439.50	430	356.00	390	431.60
27	2,320	446.70	1,570	481.00	380	356.40	340	406.60
28	3,170	424.20	2,120	456.90	460	368.90	530	349.40
29	3,270	470.30	2,360	500.10	510	365.30	330	420.80
30-34	28,040	470.60	19,440	506.60	4,580	394.90	3,510	377.50
30	3,850	463.70	2,740	495.30	530	360.20	500	393.50
31	4,990	468.30	3,320	507.50	810	372.90	800	400.70
32	5,620	484.10	3,990	513.90	850	437.30	700	384.40
33	6,380	465.70	4,430	498.10	1,090	411.50	740	358.70
34	7,200	469.90	4,960	513.90	1,300	381.10	770	355.10
35-39	46,880	519.50	32,990	559.60	8,230	425.30	4,960	408.30
35	8,370	505.00	5,740	546.90	1,550	402.90	960	430.20
36	9,790	504.20	6,910	549.70	1,670	393.60	1,060	381.10
37	9,290	513.50	6,430	546.70	1,670	439.30	1,080	425.10
38	9,150	532.40	6,690	573.20	1,480	453.40	860	351.00
39	10,280	539.90	7,220	578.20	1,860	437.40	1,000	447.00
40-44	48,550	565.90	34,340	605.30	8,400	472.40	4,860	447.10
40	10,080	552.30	7,330	590.20	1,660	449.80	900	434.90
41	10,010	545.00	6,950	587.40	1,770	470.10	1,100	406.70
42	10,020	573.20	6,940	616.50	1,840	487.00	1,040	455.50
43	9,570	574.90	6,740	611.60	1,730	464.20	920	478.10
44	8,870	586.90	6,380	622.90	1,400	493.30	900	467.20
45-49	34,100	590.80	24,010	623.90	5,850	519.70	3,420	470.80
45	8,150	579.80	5,810	615.00	1,370	534.20	830	409.70
46	7,440	594.20	5,140	620.70	1,200	528.10	910	516.10
47	6,970	595.20	4,860	631.80	1,300	517.70	630	476.10
48	5,990	586.30	4,180	621.00	1,090	509.30	590	489.30
49	5,550	601.70	4,020	634.10	890	501.60	460	460.50

See footnotes at end of table.

5.A OASDI Current-Pay Benefits: Summary

Table 5.A1.—Number and average monthly benefit, by type of benefit, race,¹ age, and sex, December 1998—Continued

[Based on 10-percent sample]

Age and sex	Total ²		White		Black		Other ³	
	Number ⁴	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit
Widowed mothers and fathers—Continued								
50-54.....	21,290	\$606.00	15,520	\$637.80	3,730	\$529.60	1,720	\$476.40
50.....	5,180	601.50	3,610	628.00	970	559.60	510	496.60
51.....	5,110	615.40	3,760	652.90	840	505.80	430	487.20
52.....	4,460	605.30	3,400	636.50	710	538.90	270	382.70
53.....	3,400	620.40	2,330	662.90	690	540.70	340	489.40
54.....	3,140	583.70	2,420	606.70	520	484.80	170	511.40
55-59.....	12,370	596.20	8,950	629.40	2,550	526.00	810	447.00
55.....	2,780	610.10	2,210	630.80	410	562.40	160	447.30
56.....	2,740	585.60	1,990	601.80	580	570.40	160	422.90
57.....	2,600	591.90	1,860	630.50	560	492.80	170	475.40
58.....	2,060	616.60	1,380	673.30	500	518.70	140	434.90
59.....	2,190	577.50	1,510	622.00	500	488.90	180	450.80
60-61.....	4,450	586.50	3,310	611.20	940	518.50	170	484.10
60.....	2,310	595.90	1,700	618.90	480	525.60	110	532.20
61.....	2,140	576.40	1,610	603.20	460	511.00	60	396.00
62 or older.....	8,360	576.90	6,290	602.60	1,720	506.80	320	443.10
Widowed mothers.....	209,280	549.80	148,480	587.10	36,160	466.40	21,120	429.80
Mothers.....	188,140	551.10	132,100	590.20	33,310	466.50	19,530	429.40
Surviving divorced mothers.....	21,140	538.90	16,380	562.70	2,850	464.70	1,590	434.90
Widowed fathers.....	10,170	440.30	6,880	449.10	2,130	436.10	1,020	378.60
Nondisabled widows and widowers								
Total.....	4,787,880	\$749.10	4,276,740	\$766.70	413,860	\$596.30	84,650	\$599.60
Widows.....	4,751,610	750.60	4,247,610	768.20	408,460	597.30	83,110	601.50
60-61.....	130,250	698.20	110,190	719.70	15,340	586.60	4,460	559.20
60.....	54,090	700.50	46,190	723.00	5,860	578.20	1,960	537.20
61.....	76,160	696.60	64,000	717.30	9,480	591.80	2,500	576.40
62-64.....	325,270	713.10	276,790	734.00	38,760	599.00	8,820	566.10
62.....	97,190	711.40	82,580	734.40	11,320	585.60	2,940	560.30
63.....	109,880	712.30	92,980	732.30	13,650	604.50	3,030	586.70
64.....	118,200	715.10	101,230	735.10	13,790	604.60	2,850	550.10
65-69.....	725,250	755.00	625,640	777.40	81,020	613.50	16,260	603.30
65.....	130,490	739.50	111,510	762.50	15,630	607.20	2,950	580.10
66.....	139,040	752.20	118,480	776.20	16,580	611.80	3,540	611.40
67.....	144,890	759.00	125,480	780.40	16,060	620.10	2,970	618.70
68.....	153,680	760.20	133,710	781.20	16,140	621.50	3,350	600.10
69.....	157,150	761.40	136,460	784.30	16,610	607.10	3,450	604.60
70-74.....	869,310	753.50	765,940	773.20	84,420	606.60	16,420	592.30
70.....	158,000	759.80	138,590	780.50	16,210	618.10	2,760	570.10
71.....	169,480	756.80	148,640	777.00	16,770	609.20	3,510	608.70
72.....	175,650	753.30	154,220	773.00	17,480	608.60	3,420	610.40
73.....	177,630	750.90	156,990	770.40	16,900	603.10	3,240	591.40
74.....	188,550	747.80	167,500	766.80	17,060	594.40	3,490	576.70
75-79.....	950,180	764.60	854,800	781.80	77,100	600.40	15,380	621.50
75.....	189,020	753.10	168,490	771.70	16,700	595.70	3,240	597.00
76.....	193,530	758.20	173,010	775.80	16,630	602.20	3,290	610.50
77.....	200,500	765.10	181,300	781.30	15,650	596.90	2,990	643.60
78.....	193,800	772.60	175,600	789.30	14,520	598.90	3,060	620.80
79.....	173,330	774.70	156,400	791.60	13,600	609.60	2,800	639.90
80-84.....	778,490	777.70	713,110	792.10	52,620	602.50	10,620	633.30
80.....	169,330	788.40	155,040	802.30	11,490	618.90	2,290	637.40
81.....	157,360	785.50	143,930	800.70	10,810	611.50	2,210	633.20
82.....	155,120	775.30	141,340	792.00	11,290	596.30	2,210	614.90
83.....	151,850	771.00	139,630	784.20	9,730	598.70	1,970	629.30
84.....	144,830	766.20	133,170	779.20	9,300	583.30	1,940	653.80
85-89.....	577,160	745.20	533,930	758.50	35,240	565.40	7,070	608.80
85.....	136,610	757.70	125,690	772.20	8,740	566.70	1,860	629.00
86.....	128,750	748.00	118,800	762.20	8,090	567.00	1,630	581.60
87.....	114,600	743.40	106,880	755.50	6,290	552.70	1,310	627.30
88.....	105,070	739.70	97,440	752.20	6,340	576.50	1,130	583.50
89.....	92,130	731.20	85,120	744.10	5,780	562.80	1,140	618.40
90-94.....	293,020	716.20	272,630	727.90	17,080	549.90	2,910	589.10
95 or older.....	102,680	676.40	94,580	689.70	6,880	510.80	1,170	572.50
Nondisabled widows.....	4,478,440	750.10	4,013,120	767.70	375,050	591.80	78,550	599.50
Surviving divorced wives (nondisabled)...	273,170	759.90	234,490	776.70	33,410	658.80	4,560	636.60

See footnotes at end of table.

Table 5.A1.—Number and average monthly benefit, by type of benefit, race,¹ age, and sex, December 1998—Continued

(Based on 10-percent sample)

Age and sex	Total ²		White		Black		Other ³	
	Number ⁴	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit
Nondisabled widows and widowers—Continued								
Widowers.....	36,270	\$550.70	29,130	\$558.20	5,400	\$526.80	1,540	\$492.40
60-61.....	7,030	496.10	5,940	499.00	810	473.80	240	478.00
62-64.....	10,060	602.70	8,320	606.70	1,310	596.30	390	548.40
65-69.....	5,810	616.90	4,410	636.60	1,080	562.90	260	529.50
70-74.....	3,720	567.20	2,770	589.80	700	484.60	220	550.00
75-79.....	3,350	507.80	2,500	518.50	710	492.90	140	391.60
80-84.....	2,480	491.80	1,910	501.20	370	489.30	170	359.40
85-89.....	2,530	474.30	2,210	474.20	260	482.60	60	442.30
90 or older.....	1,290	472.20	1,070	471.60	160	474.90	60	477.10
Disabled widows and widowers								
Total.....	192,400	\$487.70	144,110	\$505.90	40,420	\$433.10	7,130	\$426.40
50-54.....	26,200	488.80	19,150	504.20	5,540	449.10	1,350	435.10
50.....	2,070	502.70	1,490	520.40	500	442.90	80	547.40
51.....	4,290	478.80	3,130	493.50	930	438.10	190	448.90
52.....	4,900	474.80	3,770	485.70	870	450.00	230	395.00
53.....	6,550	498.30	4,780	518.30	1,340	452.50	390	418.90
54.....	8,390	491.20	5,980	506.20	1,900	453.40	460	443.60
55-59.....	72,610	488.20	53,510	507.20	15,690	433.00	3,080	434.80
55.....	10,100	488.20	7,290	504.00	2,270	442.80	520	463.50
56.....	12,940	481.10	9,530	495.60	2,840	436.10	460	457.60
57.....	14,760	484.70	10,750	508.50	3,400	418.70	560	427.10
58.....	16,330	489.70	11,870	508.10	3,540	441.10	800	416.10
59.....	18,480	494.40	14,070	515.10	3,640	430.00	740	426.30
60-64.....	93,590	487.00	71,450	505.50	19,190	428.50	2,700	412.50
60.....	19,700	490.30	14,820	507.10	4,100	443.10	720	401.00
61.....	19,670	490.40	14,820	511.20	4,140	430.60	660	409.70
62.....	18,940	479.00	14,530	499.20	3,750	411.90	620	408.00
63.....	17,980	479.50	13,810	495.10	3,700	425.40	430	434.70
64.....	17,300	495.80	13,470	514.70	3,500	430.10	270	424.80
Disabled widows.....	188,060	491.50	141,200	509.80	39,230	435.60	6,920	431.60
Widows.....	163,710	492.60	122,730	512.20	34,710	433.80	5,680	426.70
Surviving divorced wives.....	24,350	484.00	18,470	493.90	4,520	449.90	1,240	454.40
Disabled widowers.....	4,340	322.30	2,910	317.80	1,190	348.90	210	253.40
Parents								
Total.....	3,310	\$656.70	2,090	\$686.60	410	\$592.40	730	\$624.30
62-64.....	80	857.80	50	991.40	20	683.50	...	...
65-69.....	260	736.90	120	708.90	40	913.80	90	724.50
70-74.....	440	676.70	200	722.80	30	694.00	180	624.00
75-79.....	520	643.50	360	675.60	40	633.10	110	562.10
80-84.....	700	705.80	380	800.60	120	567.20	190	620.40
85-89.....	520	621.00	420	642.10	40	471.90	60	572.50
90 or older.....	790	587.60	560	604.70	140	523.30	80	631.10
Men.....	380	588.40	160	629.20	10	491.00	200	572.80
Women.....	2,930	665.60	1,930	691.30	400	595.00	530	643.70
Special age-72 beneficiaries								
Total.....	260	\$205.70	190	\$205.70	20	\$205.70	...	...

¹ Race and ethnic designations are collected from the form SS-5 (Application for a Social Security Card). For dependents and survivor beneficiaries, race is assumed to be the same as that shown on the SS-5 for the wage earner on whose earnings record the benefit is based.

² "Total" includes 194,780 persons of unknown race. In years prior to 1993, persons of unknown race were included with "White."

³ The "Other" classification includes Asians and Pacific Islanders, American Indians and Alaskan Natives, and a subset of the total number of beneficiaries of Hispanic origin. The distribution of beneficiaries between these three groups is not available. The number of beneficiaries classified as "Black" in the 1998 data is slightly lower than in the 1996 and 1997 tables. Revised processing corrected data that were previously coded as "Black" to "Other."

⁴ Provisions for Railroad Retirement beneficiaries are described in section 2.A OASDI: Summary.

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5.A OASDI Current-Pay Benefits: Summary

Table 5.A3.—Number and average monthly benefit, with reduction for early retirement, by type of benefit, race,¹ age, and sex, December 1998

[Based on 10-percent sample]

Age and sex	Total ²		White		Black		Other	
	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit
Retired workers								
Total.....	19,811,630	\$720.30	17,870,790	\$731.70	1,481,340	\$619.40	409,320	\$596.00
62-64.....	2,441,260	680.40	2,156,530	691.80	211,450	607.60	72,530	552.70
62.....	659,410	679.50	582,780	689.70	55,250	619.70	21,260	553.80
63.....	857,480	676.90	757,070	688.60	76,040	598.80	24,150	558.70
64.....	924,370	684.20	816,680	696.30	80,160	607.50	27,120	546.50
65-69.....	5,025,550	712.20	4,478,870	724.40	404,290	625.10	134,540	574.20
65.....	1,015,680	710.40	896,210	723.60	86,980	624.20	31,750	575.40
66.....	1,028,380	722.20	908,680	735.20	89,470	636.20	29,370	590.10
67.....	1,006,500	710.70	899,670	723.00	78,080	623.70	27,240	564.40
68.....	1,015,430	709.40	912,490	720.70	76,070	622.70	25,130	567.40
69.....	959,560	707.80	861,820	719.20	73,690	616.80	21,050	571.30
70-74.....	4,613,230	721.70	4,172,790	732.70	337,070	621.30	87,600	603.50
70.....	968,520	720.20	872,580	731.50	72,680	624.90	19,860	598.00
71.....	966,470	725.30	870,880	736.80	72,960	625.70	19,410	597.70
72.....	910,580	716.70	824,810	727.80	66,140	613.30	16,560	594.10
73.....	900,590	730.30	815,870	741.10	64,890	628.00	16,740	619.00
74.....	867,070	715.50	788,650	725.70	60,400	613.00	15,030	611.40
75-79.....	3,604,930	711.50	3,288,850	721.20	244,370	607.30	58,280	611.20
75.....	812,470	709.90	739,930	720.20	55,340	603.90	14,550	602.70
76.....	770,280	710.00	700,170	719.40	53,880	616.30	13,140	612.40
77.....	753,830	709.90	689,670	719.50	49,620	603.40	11,860	608.80
78.....	673,330	708.00	615,990	717.60	44,610	602.30	10,130	605.70
79.....	595,020	721.30	543,090	731.20	40,920	610.00	8,600	633.30
80-84.....	2,347,340	782.40	2,157,540	792.30	149,120	658.50	32,320	694.30
80.....	576,940	758.20	530,700	767.80	35,930	641.00	8,010	655.70
81.....	512,230	782.00	471,550	791.70	31,590	657.00	7,140	698.30
82.....	463,360	809.70	425,350	819.90	30,370	684.20	6,080	730.70
83.....	419,610	792.00	386,450	801.70	25,850	667.60	5,920	708.20
84.....	375,200	775.50	343,490	786.40	25,380	645.40	5,170	689.90
85-89.....	1,253,590	747.00	1,143,380	758.10	89,790	620.50	17,500	667.20
85.....	332,190	763.10	304,650	772.70	21,990	647.40	4,720	687.80
86.....	297,710	751.70	271,170	762.60	21,490	627.30	4,180	675.80
87.....	248,970	747.20	227,630	758.50	17,440	617.20	3,410	660.30
88.....	206,470	731.60	187,300	744.20	15,990	600.00	2,840	643.40
89.....	168,250	725.20	152,630	737.70	12,880	593.30	2,350	649.20
90-94.....	423,170	703.70	382,380	718.10	34,630	556.60	5,140	612.20
95 or older.....	102,560	641.00	90,450	658.00	10,620	497.80	1,410	619.10
Men.....	9,829,740	802.70	8,889,050	816.80	701,860	676.20	218,160	645.60
62-64.....	1,285,560	810.80	1,133,890	830.60	111,660	678.60	39,450	619.80
62.....	341,080	818.60	300,310	837.90	29,250	695.70	11,420	628.10
63.....	451,880	807.30	398,660	827.20	39,800	669.50	13,250	625.90
64.....	492,600	808.70	434,920	828.70	42,610	675.20	14,780	608.00
65-69.....	2,731,880	823.80	2,443,100	841.10	211,650	691.80	72,860	634.90
65.....	548,280	830.60	484,480	850.90	45,920	691.70	17,410	638.10
66.....	555,830	842.40	492,750	861.30	46,900	707.60	15,680	659.30
67.....	549,300	821.00	492,820	837.90	40,610	691.40	14,920	628.80
68.....	555,940	814.50	501,070	830.40	40,220	684.60	13,650	620.30
69.....	522,530	809.50	471,980	824.60	38,000	680.70	11,200	621.70
70-74.....	2,421,000	813.70	2,200,160	827.80	168,140	678.30	46,340	651.20
70.....	522,050	822.70	472,740	837.70	37,670	686.80	10,370	649.00
71.....	513,290	824.50	464,590	839.90	36,730	685.30	10,450	641.70
72.....	477,600	806.50	435,040	820.60	32,560	665.80	8,840	645.00
73.....	465,620	819.30	423,730	833.00	31,930	682.20	8,650	670.20
74.....	442,440	792.60	404,060	804.70	29,250	668.20	8,030	652.50
75-79.....	1,782,300	756.20	1,633,570	766.70	112,610	640.20	30,770	640.20
75.....	413,090	774.50	378,160	786.10	26,070	648.90	7,770	644.90
76.....	388,880	764.40	354,680	775.70	25,930	651.20	6,970	636.20
77.....	372,320	753.20	341,890	763.40	23,100	636.90	6,240	638.50
78.....	327,330	734.60	300,990	744.30	19,900	620.00	5,410	629.30
79.....	280,680	747.20	257,850	756.30	17,610	638.30	4,380	654.20
80-84.....	1,014,140	825.00	937,740	833.70	57,310	710.40	15,940	732.30
80.....	263,130	795.70	243,360	804.50	14,920	685.50	3,990	684.10
81.....	226,250	826.80	209,800	835.50	12,170	706.50	3,630	728.20
82.....	199,220	860.30	184,100	869.40	11,570	737.20	2,910	789.30
83.....	175,100	838.40	162,140	846.60	9,650	729.20	2,840	749.10
84.....	150,440	810.90	138,340	819.80	9,000	702.30	2,570	729.90

See footnotes at end of table.

Table 5.A3.—Number and average monthly benefit, with reduction for early retirement, by type of benefit, race,¹ age, and sex, December 1998—Continued

[Based on 10-percent sample]

Age and sex	Total ²		White		Black		Other	
	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit
Retired workers—Continued								
85–89.....	456,510	\$763.50	417,270	\$772.30	29,080	\$661.50	9,360	\$685.80
85.....	129,750	795.60	119,490	803.30	7,560	703.10	2,430	701.50
86.....	111,760	776.50	102,230	784.80	7,090	673.80	2,200	706.80
87.....	89,510	753.90	81,720	763.30	5,740	647.90	1,930	683.00
88.....	70,560	730.90	63,980	740.40	4,930	632.00	1,570	656.40
89.....	54,930	718.70	49,850	728.30	3,760	613.90	1,230	659.60
90–94.....	117,070	691.40	105,090	703.20	8,970	569.80	2,830	634.00
95 or older.....	21,280	624.30	18,230	642.20	2,440	490.30	610	625.60
Women.....	9,981,890	639.20	8,981,740	647.50	779,480	568.20	191,160	539.40
62–64.....	1,155,700	535.20	1,022,640	538.00	99,790	528.20	33,080	472.70
62.....	318,330	530.40	282,470	532.20	26,000	534.20	9,840	467.60
63.....	405,600	531.60	358,410	534.40	36,240	521.30	10,900	477.00
64.....	431,770	542.10	381,760	545.60	37,550	530.60	12,340	472.90
65–69.....	2,293,670	579.20	2,035,770	584.30	192,640	551.80	61,680	502.60
65.....	467,400	569.20	411,730	573.80	41,060	548.70	14,340	499.30
66.....	472,550	580.90	415,930	585.70	42,570	557.50	13,690	510.80
67.....	457,200	578.20	406,850	583.80	37,470	550.40	12,320	486.30
68.....	459,490	582.20	411,420	587.00	35,850	553.20	11,480	504.50
69.....	437,030	586.10	389,840	591.60	35,690	548.80	9,850	514.10
70–74.....	2,192,230	620.00	1,972,630	626.50	168,930	564.50	41,260	550.00
70.....	446,470	600.50	399,840	605.90	35,010	558.20	9,490	542.40
71.....	453,180	613.00	406,290	619.00	36,230	565.30	8,960	546.30
72.....	432,980	617.70	389,770	624.20	33,580	562.40	7,720	535.90
73.....	434,970	635.00	392,140	641.70	32,960	575.50	8,090	564.30
74.....	424,630	635.10	384,590	642.70	31,150	561.20	7,000	564.20
75–79.....	1,822,630	667.70	1,655,280	676.40	131,760	579.10	27,510	578.70
75.....	399,380	643.00	361,770	651.30	29,270	563.80	6,780	554.30
76.....	381,400	654.60	345,490	661.70	27,950	584.00	6,170	585.50
77.....	381,510	667.60	347,780	676.40	26,520	574.30	5,620	575.70
78.....	346,000	682.90	315,000	692.10	24,710	588.00	4,720	578.60
79.....	314,340	698.20	285,240	708.60	23,310	588.60	4,220	611.70
80–84.....	1,333,200	750.00	1,219,800	760.60	91,810	626.20	16,380	657.30
80.....	313,810	726.70	287,340	736.80	21,010	609.30	4,020	627.50
81.....	285,980	746.60	261,750	756.60	19,420	625.90	3,510	667.50
82.....	264,140	771.50	241,250	782.20	18,800	651.70	3,170	676.90
83.....	244,510	758.80	224,310	769.30	16,200	631.00	3,080	670.40
84.....	224,760	751.80	205,150	763.90	16,380	614.20	2,600	650.20
85–89.....	797,080	737.50	726,110	750.00	60,710	600.90	8,140	645.70
85.....	202,440	742.30	185,160	752.90	14,430	618.30	2,290	673.20
86.....	185,950	736.80	168,940	749.10	14,400	604.40	1,980	641.30
87.....	159,460	743.40	145,910	755.90	11,700	602.20	1,480	630.70
88.....	135,910	732.00	123,320	746.20	11,060	585.70	1,270	627.40
89.....	113,320	728.40	102,780	742.30	9,120	584.80	1,120	637.70
90–94.....	306,100	708.30	277,290	723.70	25,660	552.00	2,310	585.50
95 or older.....	81,280	645.30	72,220	662.00	8,180	500.10	800	614.10
Disabled workers								
Total.....	36,780	\$848.20	30,380	\$874.60	5,230	\$737.80	1,150	\$648.40
62.....	4,650	905.30	3,920	926.40	580	812.60	150	713.10
63.....	12,800	851.10	10,570	879.50	1,770	739.70	450	615.10
64.....	19,330	832.50	15,890	858.60	2,880	721.60	550	658.00
Men.....	23,860	961.30	20,400	983.30	2,810	853.90	640	728.10
62.....	3,090	1,008.90	2,660	1,033.00	350	868.60	80	822.10
63.....	7,960	973.70	6,820	1,000.70	890	855.80	240	639.50
64.....	12,810	942.10	10,920	960.40	1,570	849.60	320	771.10
Women.....	12,920	639.20	9,980	652.40	2,420	603.00	510	548.40
62.....	1,560	700.00	1,260	701.20	230	727.30	70	588.50
63.....	4,840	649.40	3,750	659.20	880	622.30	210	587.20
64.....	6,520	617.10	4,970	635.00	1,310	568.20	230	500.60

See footnotes at end of table.

5.A OASDI Current-Pay Benefits: Summary

Table 5.A3.—Number and average monthly benefit, with reduction for early retirement, by type of benefit, race,¹ age, and sex, December 1998—*Continued*

[Based on 10-percent sample]

Age and sex	Total ²		White		Black		Other	
	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit
Wives								
Total.....	2,329,890	\$381.50	2,167,810	\$387.10	101,060	\$313.20	54,070	\$290.70
62-64.....	343,940	363.50	313,410	370.70	18,350	297.70	11,450	278.70
62.....	89,530	359.00	81,720	366.30	4,420	285.10	3,230	281.00
63.....	120,870	360.00	109,820	367.20	6,720	293.50	4,100	279.80
64.....	133,540	369.80	121,870	376.80	7,210	309.30	4,120	275.70
65-69.....	706,190	387.10	650,440	394.10	34,480	318.40	19,400	282.90
65.....	138,050	381.90	125,720	390.80	7,290	294.20	4,770	285.40
66.....	142,580	387.00	130,970	394.40	7,290	314.70	3,900	280.80
67.....	142,390	390.20	131,830	396.30	6,530	335.50	3,670	276.40
68.....	146,020	389.40	134,950	395.30	7,200	332.70	3,530	286.30
69.....	137,150	386.90	126,970	393.50	6,170	316.50	3,530	285.50
70-74.....	615,640	382.40	574,830	387.40	25,990	317.30	12,670	291.90
70.....	135,660	387.30	125,910	393.10	6,270	322.90	2,960	282.90
71.....	132,910	385.90	124,400	391.00	5,650	319.90	2,410	288.00
72.....	121,950	381.50	113,530	387.00	5,190	312.80	2,880	289.00
73.....	115,100	380.70	107,630	385.40	4,660	314.30	2,400	310.00
74.....	110,020	374.70	103,360	378.80	4,220	314.60	2,020	292.20
75-79.....	414,230	383.70	390,980	387.60	14,300	313.70	7,270	310.10
75.....	99,290	378.10	93,100	382.90	3,760	305.40	2,030	300.10
76.....	94,170	380.00	88,680	383.80	3,350	313.10	1,880	315.10
77.....	86,780	383.60	82,380	387.10	2,670	314.80	1,330	305.80
78.....	74,540	388.50	70,370	391.90	2,600	321.10	1,210	326.20
79.....	59,450	392.70	56,450	396.40	1,920	319.40	820	306.40
80-84.....	183,500	392.60	174,790	395.80	5,650	320.80	2,600	334.50
85-89.....	56,970	363.90	54,390	367.00	1,920	290.30	600	313.20
90-94.....	8,980	353.30	8,560	356.20	340	285.50	80	335.00
95 or older.....	440	336.00	410	337.40	30	316.70	...	...
Wives of retired workers.....	2,284,150	384.00	2,128,630	389.40	96,890	315.80	51,830	292.00
Wives of disabled workers.....	45,740	257.60	39,180	258.20	4,170	253.10	2,240	257.10
Husbands								
Total.....	9,930	\$209.20	7,360	\$213.20	1,390	\$201.40	1,160	\$194.10
Nondisabled widows and widowers								
Total.....	2,800,580	\$684.00	2,456,200	\$700.50	285,060	\$566.20	52,350	\$556.80
60-64.....	473,110	703.00	401,580	723.60	56,350	593.00	13,940	561.50
60.....	56,830	691.00	48,530	712.90	6,150	572.50	2,060	532.20
61.....	80,450	685.60	67,600	705.20	10,000	586.10	2,640	572.90
62.....	100,540	707.00	85,290	729.60	11,790	586.00	3,100	555.10
63.....	113,150	709.40	95,790	728.80	14,020	605.10	3,120	587.70
64.....	122,140	710.80	104,370	731.00	14,390	600.60	3,020	551.00
65-69.....	606,170	729.00	520,890	750.20	70,180	599.90	13,130	585.90
65.....	121,900	730.60	103,860	753.00	14,860	604.00	2,790	578.20
66.....	121,530	731.60	103,540	754.70	14,610	597.50	3,000	593.50
67.....	120,120	731.60	103,820	751.30	13,540	605.00	2,420	600.90
68.....	122,280	728.00	105,870	747.40	13,550	606.20	2,440	579.50
69.....	120,340	723.20	103,800	744.70	13,620	586.40	2,480	577.10
70-74.....	584,840	700.70	511,160	719.20	61,520	571.20	10,500	564.80
70.....	114,980	717.90	100,000	737.60	12,640	592.70	2,000	539.10
71.....	118,990	709.40	103,690	728.00	12,660	584.00	2,340	574.60
72.....	118,850	699.30	103,310	717.80	13,020	570.70	2,110	593.50
73.....	115,510	693.30	101,490	711.20	11,730	563.50	1,970	554.80
74.....	116,510	683.40	102,670	701.60	11,470	542.00	2,080	559.00
75-79.....	514,360	673.60	457,900	689.30	47,730	544.80	7,480	533.60
75.....	112,010	681.10	99,000	697.70	11,040	553.50	1,630	529.60
76.....	109,590	676.00	96,920	692.80	10,830	547.40	1,620	531.80
77.....	109,020	675.60	97,510	691.30	9,660	539.30	1,630	551.50
78.....	99,770	671.70	89,610	686.30	8,480	538.70	1,440	542.80
79.....	83,970	660.10	74,860	674.70	7,720	542.40	1,160	505.00
80-84.....	319,650	632.30	288,750	644.80	26,270	509.70	4,100	528.90
85-89.....	193,310	603.20	175,490	615.30	15,290	485.80	2,280	470.20
90-94.....	86,230	605.50	79,150	614.70	6,270	503.50	740	502.60
95 or older.....	22,910	605.10	21,280	611.60	1,450	520.70	180	516.00

¹ For a description of the race data, see footnotes 1 and 3 in table 5.A1.

² Includes persons of unknown race.

Table 5.A4.—Number and monthly benefits, 1940–98¹

December	Total			Retired workers	Disabled workers	Wives and husbands	Children	Widowed mothers and fathers	Widows and widowers	Parents	Special age-72 beneficiaries
	Total	OASI Trust Fund	DI Trust Fund								
	Number										
1940.....	222,488	222,488	...	112,331	...	29,749	54,648	20,499	4,437	824	...
1945.....	1,288,107	1,288,107	...	518,234	...	159,168	390,134	120,581	93,781	6,209	...
1950.....	3,477,243	3,477,243	...	1,770,984	...	508,350	699,703	169,438	314,189	14,579	...
1955.....	7,960,616	7,960,616	...	4,473,971	...	1,191,963	1,276,240	291,916	701,360	25,166	...
1957.....	11,128,897	10,979,047	149,850	6,197,532	149,850	1,827,048	1,502,077	328,309	1,095,137	28,944	...
1960.....	14,844,589	14,157,138	687,451	8,061,469	455,371	2,345,983	2,000,451	401,358	1,543,843	36,114	...
1965.....	20,866,767	19,127,716	1,739,051	11,100,584	988,074	2,806,912	3,092,659	471,816	2,371,433	35,289	...
1966.....	22,767,252	20,796,930	1,970,322	11,658,443	1,097,190	2,860,026	3,392,970	487,755	2,602,015	34,540	634,313
1970.....	26,228,629	23,563,634	2,664,995	13,349,175	1,492,948	2,951,552	4,122,305	523,136	3,227,160	28,729	533,624
1975.....	32,084,511	27,732,311	4,352,200	16,588,001	2,488,774	3,320,310	4,972,008	581,845	3,888,705	21,444	223,424
1980.....	35,584,955	30,906,511	4,678,444	19,562,085	2,858,680	3,477,427	4,606,517	562,316	4,410,515	14,779	92,636
1981.....	36,006,371	31,550,097	4,456,274	20,195,362	2,776,519	3,459,027	4,429,979	547,593	4,507,941	13,627	76,323
1982.....	35,839,338	31,866,077	3,973,261	20,763,230	2,603,599	3,405,170	3,882,511	514,772	4,594,961	12,483	62,612
1983.....	36,084,748	32,271,757	3,812,991	21,418,747	2,569,029	3,347,237	3,593,377	400,298	4,693,791	11,422	50,847
1984.....	36,478,683	32,656,902	3,821,781	21,906,461	2,596,516	3,354,799	3,408,457	382,411	4,779,190	10,452	40,397
1985.....	37,058,317	33,151,003	3,907,314	22,431,930	2,656,638	3,374,599	3,319,490	371,659	4,862,805	9,541	31,655
1986.....	37,702,976	33,707,103	3,995,873	22,980,948	2,728,463	3,386,917	3,294,587	350,546	4,928,019	8,726	24,770
1987.....	38,189,919	34,145,244	4,044,675	23,439,684	2,785,859	3,380,856	3,243,939	328,838	4,983,846	7,890	19,007
1988.....	38,627,019	34,552,719	4,074,300	23,858,226	2,830,284	3,366,843	3,203,822	317,761	5,028,822	7,145	14,116
1989.....	39,151,370	35,022,543	4,128,827	24,326,604	2,895,364	3,364,563	3,165,113	312,079	5,070,873	6,484	10,290
1990.....	39,832,125	35,566,144	4,265,981	24,838,100	3,011,294	3,366,975	3,187,010	303,923	5,111,482	5,908	7,433
1991.....	40,592,173	36,079,133	4,513,040	25,288,719	3,194,938	3,370,454	3,268,252	300,661	5,158,383	5,467	5,299
1992.....	41,507,188	36,617,492	4,889,696	25,757,727	3,467,783	3,382,189	3,391,173	294,176	5,205,375	5,083	3,682
1993.....	42,245,719	36,992,153	5,253,566	26,104,305	3,725,966	3,367,206	3,527,483	289,350	5,224,279	4,673	2,457
1994.....	42,883,470	37,299,951	5,583,519	26,407,756	3,962,954	3,337,484	3,653,887	283,072	5,232,379	4,318	1,620
1995.....	43,387,259	37,529,603	5,857,656	26,672,806	4,185,263	3,289,551	3,734,097	275,020	5,225,519	3,976	1,027
1996.....	43,736,836	37,664,802	6,072,034	26,898,072	4,385,623	3,194,080	3,802,791	242,135	5,209,812	3,670	653
1997.....	43,971,086	37,818,047	6,153,039	27,274,572	4,508,134	3,129,129	3,771,774	230,222	5,053,442	3,419	394
1998.....	44,245,731	37,911,161	6,334,570	27,510,535	4,698,319	3,054,073	3,768,928	220,610	4,989,855	3,186	225
	Monthly benefits (in thousands)										
1940.....	\$4,070	\$4,070	...	\$2,539	...	\$361	\$668	\$402	\$90	\$11	...
1945.....	23,801	23,801	...	12,538	...	2,040	4,858	2,391	1,893	81	...
1950.....	126,857	126,857	...	77,678	...	11,995	19,366	5,801	11,481	535	...
1955.....	411,613	411,613	...	276,942	...	39,416	46,444	13,403	34,152	1,256	...
1957.....	605,455	594,552	\$10,904	400,250	\$10,904	62,802	57,952	16,102	55,944	1,501	...
1960.....	936,321	888,320	48,000	596,849	40,668	90,503	93,275	23,795	89,054	2,178	...
1965.....	1,516,802	1,395,817	120,986	931,532	96,599	120,796	159,428	30,882	174,883	2,683	...
1966.....	1,638,548	1,502,863	135,685	983,338	107,627	123,262	175,100	31,983	192,821	2,642	\$21,777
1970.....	2,628,326	2,385,926	242,400	1,576,551	196,010	175,323	279,845	45,258	328,245	2,965	24,128
1975.....	5,727,758	5,047,656	680,102	3,436,752	562,180	332,159	544,048	85,676	747,903	3,685	15,354
1980.....	10,682,791	9,422,206	1,260,585	6,678,216	1,059,792	569,528	864,242	138,426	1,358,836	4,080	9,672
1981.....	12,255,310	10,901,677	1,353,632	7,794,868	1,147,113	642,347	946,273	151,509	1,560,102	4,230	8,868
1982.....	13,320,480	11,997,646	1,322,835	8,705,109	1,147,131	693,100	882,875	155,876	1,724,392	4,186	7,811
1983.....	14,173,415	12,834,821	1,338,594	9,440,689	1,171,957	725,618	856,218	123,559	1,844,798	3,996	6,579
1984.....	15,025,627	13,636,147	1,389,480	10,089,401	1,222,081	760,944	847,825	122,957	1,973,203	3,804	5,413
1985.....	15,901,579	14,441,682	1,459,896	10,736,304	1,285,375	796,351	858,006	123,557	2,094,003	3,609	4,373
1986.....	16,534,384	15,027,053	1,507,331	11,225,159	1,331,144	816,351	860,953	118,602	2,175,345	3,371	3,459
1987.....	17,612,946	16,016,257	1,596,689	12,016,444	1,415,811	856,263	883,739	115,966	2,318,748	3,213	2,763
1988.....	18,691,340	17,008,453	1,682,887	12,806,481	1,498,637	893,521	908,660	116,902	2,461,948	3,061	2,132
1989.....	20,037,582	18,237,927	1,799,655	13,789,570	1,609,780	944,429	938,538	120,970	2,629,728	2,941	1,627
1990.....	21,686,763	19,716,655	1,970,108	14,966,531	1,768,313	1,004,852	991,628	124,340	2,827,012	2,849	1,238
1991.....	23,076,535	20,912,298	2,164,237	15,914,665	1,946,823	1,049,463	1,045,006	127,510	2,989,385	2,767	915
1992.....	24,442,156	22,033,164	2,408,992	16,810,432	2,171,080	1,089,504	1,100,812	128,748	3,138,250	2,676	655
1993.....	25,662,445	23,011,870	2,650,575	17,595,964	2,390,829	1,117,643	1,160,403	129,752	3,264,849	2,557	448
1994.....	26,936,223	24,032,186	2,904,037	18,415,099	2,620,982	1,144,466	1,226,468	131,463	3,394,982	2,459	303
1995.....	28,148,078	24,993,131	3,154,947	19,199,157	2,853,365	1,164,029	1,283,288	131,430	3,514,262	2,349	197
1996.....	29,426,079	26,017,474	3,408,605	20,038,023	3,087,223	1,177,458	1,356,685	124,678	3,639,632	2,252	129
1997.....	30,463,716	26,884,933	3,578,782	20,864,462	3,252,919	1,185,143	1,399,552	122,488	3,646,898	2,173	79
1998.....	31,298,873	27,519,891	3,778,982	21,449,654	3,444,259	1,179,882	1,417,362	120,247	3,685,349	2,074	46

¹ Provisions for Railroad Retirement beneficiaries are described in section 2.A OASDI: Summary.

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5.A OASDI Current-Pay Benefits: Summary

Table 5.A5.—Number and average age, by type of benefit, December 1998

[Based on 10-percent sample]

Type of benefit	Number ¹ (in thousands)	Average age
Total	44,247	...
OASI	37,909	...
Retired workers	27,510	74
Spouses	2,868	71
Children of retired workers	440	22
Under age 18	240	13
Disabled, aged 18 or older	190	39
Students, aged 18-19	11	18
Children of deceased workers	1,888	21
Under age 18	1,364	11
Disabled, aged 18 or older	473	47
Students, aged 18-19	52	18
Nondisabled widows and widowers	4,788	76
Widowed mothers and fathers	219	44
Disabled widows and widowers	192	59
Parents of deceased workers	3	82
DI	6,337	...
Disabled workers	4,697	51
Spouses	190	47
Children	1,450	13
Under age 18	1,364	13
Disabled, aged 18 or older	56	27
Students, aged 18-19	31	18

¹ Provisions for Railroad Retirement beneficiaries are described in section 2.A OASDI: Summary.

Table 5.A6.—Number and average monthly benefit, by type of benefit and race, ¹ December 1998 ²

[Based on 10-percent sample]

Type of benefit	Total ³	White	Black	Other
Number (in thousands)				
Total	44,247	38,047	4,489	1,516
Men	19,136	16,342	1,971	736
Women	25,111	21,705	2,518	780
Children	3,779	2,587	828	320
Under age 18	2,968	1,947	685	295
Disabled, aged 18 or older	718	576	122	19
Students, aged 18-19	93	64	21	6
Retired workers and their spouses and children	30,818	27,577	2,415	737
Retired workers	27,510	24,611	2,187	633
Wives and husbands	2,868	2,637	141	80
Children	440	329	87	24
Disabled workers and their spouses and children	6,337	4,606	1,150	521
Disabled workers	4,697	3,488	815	351
Wives and husbands	190	145	25	18
Children	1,450	973	310	152
Survivors of deceased workers	7,171	5,943	970	253
Widows and widowers	4,788	4,277	414	85
Widowed mothers and fathers	219	155	38	22
Children	1,888	1,285	432	145
Parents	3	2	(4)	1
Average monthly benefit				
Retired workers	\$779.70	\$793.30	\$665.00	\$651.30
Men	877.00	894.00	730.60	703.70
Women	675.70	684.70	604.40	585.90
Disabled workers	733.60	753.70	679.30	663.40
Men	822.80	850.90	737.90	733.20
Women	608.60	612.70	607.20	570.60
Widowed mothers and fathers	544.80	581.00	464.70	427.50
Nondisabled widows and widowers	749.10	766.70	596.30	599.60
Surviving children	508.60	545.20	431.90	411.00

¹ For a description of race data, see footnotes 1 and 3 in table 5.A1.

² Provisions for Railroad Retirement beneficiaries are described in section 2.A OASDI: Summary.

³ Includes persons of unknown race.

⁴ Fewer than 500 beneficiaries.

Table 5.A7.—Number and average monthly benefit for women beneficiaries, by type of benefit and race, ¹ December 1998

[Numbers in thousands. Based on 10-percent sample]

Type of benefit	Total ²		White		Black		Other	
	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit
Total ³	23,436	\$645.70	20,565	\$656.60	2,147	\$575.60	637	\$531.60
Workers.....	15,260	667.10	13,266	677.00	1,502	605.10	432	580.60
Retired.....	13,304	675.70	11,842	684.70	1,136	604.40	282	585.90
Full benefit	3,322	785.50	2,860	801.50	357	683.50	91	684.10
Reduced benefit, claimed before age 65.....	9,982	639.20	8,982	647.50	779	568.20	191	539.40
Disabled	1,956	608.60	1,424	612.70	366	607.20	151	570.60
Wives of retired and disabled workers.....	3,024	388.70	2,759	397.80	161	302.80	93	270.20
Entitlement based on care of children.....	193	197.40	145	208.60	28	179.60	19	140.50
Husband retired.....	59	294.60	47	308.90	8	266.70	4	192.30
Husband disabled.....	134	154.30	98	161.00	19	141.20	15	126.50
Entitlement based on age (aged 62 or older).....	2,831	401.70	2,615	408.30	133	328.40	74	303.50
Husband retired.....	2,779	404.30	2,570	410.70	128	331.20	71	304.90
Full benefit	491	499.40	439	514.60	31	380.90	19	340.00
Reduced benefit, claimed before age 65.....	2,287	383.90	2,131	389.30	97	315.60	52	292.00
Husband disabled.....	52	264.10	44	264.50	5	259.60	3	267.40
Widows	5,149	733.00	4,537	754.20	484	574.40	111	558.30
Entitlement based on care of children.....	209	549.80	148	587.10	36	466.40	21	429.80
Nondisabled, aged 60 or older.....	4,752	750.60	4,248	768.20	408	597.30	83	601.50
Disabled, aged 50-64	188	491.50	141	509.80	39	435.60	7	431.60

¹ See table 5.A1 for description of race data.² Includes persons of unknown race.³ Includes special-age 72 beneficiaries and mothers of deceased workers.

Table 5.A8.—Number and average primary insurance amount and average monthly benefit for persons with benefits based on special minimum primary insurance amount, by type of benefit, December 1998

Type of benefit	Number of beneficiaries	Average primary insurance amount	Average monthly benefit
Total	154,043	\$494.48	\$534.30
Retired workers.....	138,252	491.94	555.62
Men	33,149	483.27	427.41
Women.....	105,103	494.68	596.06
Wives and husbands of retired workers.....	5,089	485.55	197.46
Children of retired workers.....	773	495.42	193.91
Disabled workers	22	523.15	519.57
Wives and husbands of disabled workers.....	2	567.00	82.50
Children of disabled workers.....	6	567.00	114.00
Nondisabled widows and widows	8,272	534.40	451.01
Disabled widows and widowers	282	532.30	338.00
Widowed mothers and fathers	73	539.80	344.34
Children of deceased workers	1,272	534.55	370.09

CONTACT: Rona Blumenthal/Joseph Bondar (410) 965-0163/0162 for further information.

5.A OASDI Current-Pay Benefits: Summary

Table 5.A10.—Number and average monthly benefit for beneficiaries aged 60 or older, by type of benefit, age, and sex, December 1998

[Based on 10-percent sample]

Type of benefit	Total ¹	Age attained during 1998								
		60-61	62-64	65-69	70-74	75-79	80-84	85-89	90-94	95 or older ²
Number (in thousands)										
Total	36,430	613	3,853	8,388	8,339	6,809	4,554	2,548	1,028	297
Retired workers ³	27,510	...	2,441	6,819	6,673	5,295	3,503	1,872	714	192
Widows, widowers, parents, and mothers and fathers	4,898	181	396	732	874	954	782	580	295	103
Wives and husbands	2,877	7	358	813	773	548	264	94	19	2
Disabled workers	1,049	411	639	...	...	...	...	...	...	...
Disabled adult children	95	15	19	25	19	11	5	2	(4)	(4)
Men	14,949	257	1,695	3,808	3,659	2,780	1,659	785	251	55
Retired workers ³	14,206	...	1,286	3,783	3,639	2,766	1,650	778	249	55
Widowers, parents, and fathers	39	8	11	6	4	3	3	3	1	(4)
Husbands	31	(4)	2	7	9	6	4	3	1	(4)
Disabled workers	628	241	386	...	...	...	...	...	...	...
Disabled adult children	44	8	10	12	8	4	2	1	(4)	...
Women	21,481	355	2,159	4,581	4,679	4,029	2,895	1,763	778	242
Retired workers ³	13,304	...	1,156	3,036	3,034	2,529	1,853	1,094	465	137
Widows, parents, and mothers	4,859	173	385	726	870	951	779	578	294	103
Wives	2,846	6	356	806	765	542	260	91	18	2
Disabled workers	422	169	253	...	...	...	...	...	...	...
Disabled adult children	51	7	9	13	11	7	3	1	(4)	(4)
Average monthly benefit										
Total	\$744.40	\$735.50	\$668.70	\$718.10	\$746.90	\$743.80	\$825.40	\$797.10	\$755.40	\$697.80
Retired workers ³	779.70	...	680.40	753.70	787.20	775.60	866.30	832.60	781.50	712.40
Widows, widowers, parents, and mothers and fathers	743.60	642.50	677.10	753.60	752.50	763.50	776.60	743.90	715.10	675.80
Wives and husbands	399.50	325.20	361.60	395.60	400.40	407.80	434.20	425.80	411.90	408.20
Disabled workers	794.90	791.70	797.00	...	...	...	...	...	...	...
Disabled adult children	457.60	494.10	476.80	467.10	440.60	426.10	400.30	379.00	(4)	(4)
Men	875.70	899.80	834.00	865.00	890.60	844.80	950.90	908.10	842.40	783.10
Retired workers ³	877.00	...	810.80	867.80	893.50	847.30	953.90	912.40	846.10	785.90
Widowers, parents, and fathers	538.50	479.50	571.00	618.00	566.00	505.90	494.40	479.90	475.10	(4)
Husbands	227.60	(4)	173.20	225.70	222.00	221.70	238.40	266.00	255.50	(4)
Disabled workers	929.30	927.00	930.80	...	...	...	...	...	...	...
Disabled adult children	459.90	496.40	475.10	469.80	434.30	418.50	401.70	371.00	(4)	...
Women	653.00	616.60	539.00	596.00	634.50	674.00	753.50	747.70	727.30	678.40
Retired workers ³	675.70	...	535.20	611.40	659.60	697.20	788.20	775.80	747.00	683.10
Widows, parents, and mothers	745.30	650.10	680.20	754.70	753.30	764.50	777.60	745.10	716.00	676.20
Wives	401.40	326.10	362.40	397.10	402.40	410.00	437.20	431.00	418.90	422.90
Disabled workers	594.90	598.50	592.50	...	...	...	...	...	...	...
Disabled adult children	455.60	491.40	478.60	464.60	445.30	430.80	399.50	383.40	(4)	(4)

¹ The sum of the individual categories may not equal total because of independent rounding.

² Includes 39,250 persons aged 100 or older, 5,450 men and 33,800 women.

³ Includes special age-72 beneficiaries.

⁴ Fewer than 500 beneficiaries.

CONTACT: Rona Blumenthal/Joseph Bondar (410) 965-0163/0162 for further information.

Table 5.A14.—Number and percentage distribution of women beneficiaries aged 62 or older, by type of benefit and dual entitlement status, December 1960–98

Type of benefit	1960	1970	1975	1980	1985	1990	1995	1997	1998
Number (in thousands)									
Total ¹	6,619	11,374	14,010	16,350	18,412	19,954	20,888	21,049	21,091
Entitled as worker ²	2,866	5,753	7,586	9,304	10,805	12,037	12,974	13,396	13,562
Worker only	2,563	4,786	5,926	6,710	7,096	7,359	7,554	7,779	7,863
Dually entitled ³	303	967	1,660	2,594	3,709	4,678	⁴ 5,420	⁴ 5,617	⁴ 5,699
Wife's benefit	159	388	617	1,016	1,594	2,077	2,398	2,461	2,483
Widow's benefit	141	574	1,039	1,575	2,112	2,600	3,022	3,156	3,215
Entitled as wife or widow only ³	3,753	5,621	6,424	7,046	7,607	7,917	7,914	7,653	7,530
Wife's benefit	2,174	2,546	2,745	2,884	3,018	3,059	2,985	2,892	2,836
Widow's benefit ⁵	1,546	3,048	3,659	4,148	4,580	4,853	4,926	4,758	4,691
Percentage distribution									
Total ¹	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Entitled as worker ²	43.3	50.6	54.1	56.9	58.7	60.3	62.1	63.6	64.3
Worker only	38.7	42.1	42.3	41.0	38.5	36.9	36.2	36.9	37.3
Dually entitled ³	4.6	8.5	11.8	15.9	20.1	23.4	⁴ 25.9	⁴ 26.7	⁴ 27.0
Wife's benefit	2.4	3.4	4.4	6.2	8.7	10.4	11.5	11.7	11.8
Widow's benefit	2.1	5.0	7.4	9.6	11.5	13.0	14.4	15.0	15.2
Entitled as wife or widow only ³	56.7	49.4	45.9	43.1	41.3	39.7	37.9	36.4	35.7
Wife's benefit	32.8	22.4	19.6	17.6	16.4	15.3	14.3	13.7	13.4
Widow's benefit ⁵	23.4	26.8	26.1	25.4	24.9	24.3	23.6	22.6	22.2

¹ Excludes special age-72 beneficiaries and adults receiving benefits because of childhood disability.

² Includes disabled workers.

³ Includes parents.

⁴ Based on 10-percent sample.

⁵ Includes disabled widows and mothers.

Table 5.A15.—Number and average monthly benefit for women aged 65 or older, by age, type of benefit, and dual entitlement status, December 1998

[Based on 10-percent sample]

Type of benefit	Total	65–69	70–74	75–79	80–84	85–89	90 or older
Number							
Total ¹	18,926,690	4,566,640	4,667,870	4,021,170	2,891,010	1,761,760	1,018,240
Entitled as worker	12,148,280	3,035,980	3,033,880	2,529,090	1,852,990	1,093,890	602,450
Worker only	6,813,320	1,948,010	1,746,650	1,260,330	961,630	566,470	330,230
Dually entitled	5,334,960	1,087,970	1,287,230	1,268,760	891,360	527,420	272,220
Wife's benefit	2,143,940	776,330	686,480	456,300	170,470	46,000	8,360
Widow's benefit	3,191,020	311,640	600,750	812,460	720,890	481,420	263,860
Entitled as wife or widow only	6,778,410	1,530,660	1,633,990	1,492,080	1,038,020	667,870	415,790
Wife's benefit	2,482,790	805,860	764,680	541,900	259,550	90,710	20,090
Widow's benefit	4,295,620	724,800	869,310	950,180	778,470	577,160	395,700
Average monthly benefit							
Total ¹	\$667.10	\$596.40	\$634.90	\$674.40	\$753.90	\$748.00	\$716.10
Entitled as worker	689.10	611.40	659.60	697.20	788.20	775.80	732.60
Worker only	664.10	621.90	651.40	646.20	744.90	735.30	692.10
Dually entitled	721.00	592.60	670.70	747.90	835.00	819.20	781.90
Wife's benefit	468.20	468.20	463.70	462.70	492.20	494.50	490.10
Widow's benefit	890.80	902.70	907.20	908.10	916.00	850.30	791.10
Entitled as wife or widow only	627.70	566.70	589.20	635.80	692.60	702.50	692.00
Wife's benefit	407.20	397.10	402.40	410.00	437.20	431.00	419.20
Widow's benefit	755.10	755.20	753.50	764.60	777.70	745.20	705.90

¹ Excludes parents, special age-72 beneficiaries, and adults receiving benefits because of childhood disability.

5.A OASDI Current-Pay Benefits: Summary

Table 5.A16.—Number and average monthly benefit for adult beneficiaries, by type of benefit, sex, and age, December 1998

Type of benefit and sex	Number of beneficiaries (in thousands)				Average monthly benefit			
	Total	Under 62	62-64	65 or older	Total	Under 62	62-64	65 or older
Total ¹	41,190	5,368	3,840	31,981	\$733.76	\$662.07	\$669.12	\$753.55
Retired workers.....	27,511	...	2,432	25,079	779.69	...	680.49	789.31
Disabled workers	4,698	4,059	639	...	733.08	722.99	797.22	...
Wives and husbands of retired workers.....	2,864	50	324	2,490	399.88	286.84	370.66	405.96
Wives and husbands of disabled workers.....	190	136	31	23	181.88	151.87	255.69	259.49
Nondisabled widows and widowers	4,796	137	336	4,323	748.74	688.90	710.64	753.60
Disabled widows and widowers	194	140	54	...	487.27	488.09	485.16	...
Mothers and fathers.....	221	213	6	2	545.07	543.92	591.18	524.52
Disabled adult children.....	713	633	19	61	479.44	483.00	479.11	442.84
Men ¹	17,414	2,728	1,690	12,996	857.07	759.25	834.18	880.58
Retired workers.....	14,201	...	1,281	12,920	876.93	...	810.50	883.52
Disabled workers	2,737	2,350	387	...	822.76	804.94	930.97	...
Husbands of retired workers.....	30	(2)	1	29	230.48	(2)	206.36	231.33
Husbands of disabled workers.....	5	3	(2)	1	136.54	114.85	(2)	178.13
Nondisabled widowers.....	36	7	10	19	549.10	491.58	602.61	542.20
Disabled widowers.....	5	4	1	...	332.94	336.21	321.58	...
Fathers.....	10	10	(2)	(2)	453.22	453.08	(2)	(2)
Disabled adult children.....	391	355	9	26	476.95	479.78	473.12	440.26
Women ¹	23,775	2,640	2,150	18,985	643.44	561.63	539.41	666.60
Retired workers.....	13,310	...	1,151	12,159	675.93	...	535.73	689.20
Disabled workers	1,961	1,709	252	...	607.91	610.30	591.67	...
Wives of retired workers	2,834	50	323	2,461	401.68	286.92	371.17	408.02
Wives of disabled workers	185	133	31	22	182.99	152.63	257.13	264.63
Nondisabled widows	4,760	130	326	4,304	750.25	699.31	713.90	754.54
Disabled widows	190	136	53	...	490.96	492.01	488.27	...
Mothers.....	211	203	6	2	549.43	548.35	592.98	526.23
Disabled adult children.....	322	278	9	35	482.47	487.12	485.12	444.78

¹ Includes parents and special age-72 beneficiaries. Excludes 93,452 student beneficiaries aged 18-19.

² Fewer than 500 beneficiaries.

Note: For more recent data see table 1.B3 in the *Social Security Bulletin*.

Table 5.A17.—Number and average benefit for disabled beneficiaries receiving a Social Security benefit, by type of benefit, 1957–98

December	Total	Number of—			Average monthly benefit of—		
		Workers	Adult children	Widows and widowers	Workers	Adult children	Widows and widowers
1957	178,719	149,850	28,869	...	\$72.76	\$38.62	...
1958	284,744	237,719	47,025	...	82.10	39.62	...
1959	416,896	334,443	82,453	...	89.00	42.96	...
1960	559,425	455,371	104,054	...	89.31	44.15	...
1961	742,296	618,075	124,221	...	89.59	45.28	...
1962	888,131	740,867	147,264	...	89.99	45.67	...
1963	993,656	827,014	166,642	...	90.59	46.45	...
1964	1,077,695	894,173	183,522	...	91.12	47.35	...
1965	1,186,464	988,074	198,390	...	97.76	51.77	...
1966	1,310,911	1,097,190	213,721	...	98.09	52.42	...
1967	1,422,778	1,193,120	229,658	...	98.43	53.41	...
1968	1,560,517	1,295,300	243,654	21,563	111.86	61.83	\$72.25
1969	1,690,982	1,394,291	257,222	39,469	112.74	62.79	71.02
1970	1,812,786	1,492,948	270,557	49,281	131.26	73.21	82.00
1971	1,990,098	1,647,684	285,671	56,743	146.52	81.37	90.11
1972	2,202,090	1,832,916	305,007	64,167	179.32	98.81	109.54
1973	2,415,383	2,016,626	319,988	78,769	183.00	100.14	111.14
1974	2,670,092	2,236,882	341,082	92,128	205.70	112.45	125.87
1975	2,960,620	2,488,774	362,335	109,511	225.90	122.80	137.70
1976	3,171,198	2,670,208	381,563	119,427	245.17	132.32	147.01
1977	3,368,954	2,837,432	404,246	127,276	265.30	142.12	156.11
1978	3,429,421	2,879,774	419,896	129,751	288.30	153.66	165.46
1979	3,435,761	2,870,590	435,338	129,833	322.00	171.55	180.52
1980	3,436,429	2,858,680	450,169	127,580	370.70	198.95	205.02
1981	3,361,130	2,776,519	463,021	121,590	413.20	224.51	226.58
1982	3,192,379	2,603,599	472,408	116,372	440.60	245.07	242.11
1983	3,168,992	2,569,029	488,372	111,591	456.20	257.78	250.33
1984	3,212,040	2,596,516	506,373	109,151	470.70	270.28	306.24
1985	3,289,485	2,656,638	525,842	107,005	483.80	281.92	315.26
1986	3,380,480	2,728,463	545,043	106,974	487.90	288.79	319.74
1987	3,453,414	2,785,859	561,273	106,282	508.20	304.32	333.89
1988	3,507,707	2,830,284	574,300	103,123	529.50	320.21	348.05
1989	3,583,451	2,895,364	586,457	101,630	556.00	339.47	366.72
1990	3,712,763	3,011,294	600,480	100,989	587.20	361.71	388.93
1991	3,925,472	3,194,938	616,045	114,489	609.40	378.86	406.96
1992	4,236,080	3,467,783	636,973	131,324	626.10	393.61	422.65
1993	4,529,466	3,725,966	656,485	147,015	641.70	407.20	434.20
1994	4,796,313	3,962,954	672,683	160,676	661.40	422.40	446.30
1995	5,044,388	4,185,263	686,101	173,024	681.80	437.30	458.30
1996	5,264,321	4,385,623	696,787	181,911	703.90	454.30	471.00
1997	5,400,781	4,508,134	704,709	187,938	721.60	468.60	480.40
1998	5,605,272	4,698,319	712,772	194,181	733.10	479.40	487.30

Note: For more recent data, see table 1.B8 in the *Social Security Bulletin*.

5.B OASDI Current-Pay Benefits: Retired Workers

Table 5.B1.—Number, average primary insurance amount, and average monthly benefit without reduction for early retirement and with delayed retirement credit, by age and sex, December 1998

[Based on 10-percent sample]

Age	Total			Men			Women		
	Number	Average		Number	Average		Number	Average	
		Primary insurance amount	Monthly benefit		Primary insurance amount	Monthly benefit		Primary insurance amount	Monthly benefit
Total	3,938,820	\$1,005.20	\$1,073.60	2,451,560	\$1,108.90	\$1,167.90	1,487,260	\$834.40	\$918.10
66-69	572,090	956.50	1,000.80	349,730	1,075.00	1,115.20	222,360	770.00	820.80
66	94,510	996.90	1,017.40	58,330	1,113.10	1,131.40	36,180	809.50	833.70
67	137,090	957.90	994.30	84,020	1,075.00	1,107.90	53,070	772.60	814.40
68	164,820	949.00	996.50	100,710	1,070.30	1,113.80	64,110	758.30	812.20
69	175,670	940.70	1,001.00	106,670	1,058.70	1,113.50	69,000	758.20	827.00
70-74	1,101,100	985.50	1,068.00	699,640	1,097.70	1,176.10	401,460	789.90	879.60
70	218,930	984.20	1,067.60	137,860	1,105.40	1,187.90	81,070	778.00	862.90
71	225,590	992.60	1,080.80	142,570	1,109.60	1,197.20	83,020	791.60	880.90
72	228,180	980.30	1,059.00	145,450	1,089.20	1,162.90	82,730	788.90	876.40
73	204,660	999.00	1,086.40	129,650	1,110.20	1,193.30	75,010	806.80	901.60
74	223,740	972.60	1,048.10	144,110	1,076.00	1,142.10	79,630	785.40	878.00
75-79	971,460	944.30	1,028.80	628,990	1,035.10	1,105.60	342,470	777.60	887.70
75	213,860	954.90	1,035.00	138,600	1,050.60	1,119.20	75,260	778.60	879.80
76	202,700	947.50	1,031.40	132,170	1,039.30	1,110.80	70,530	775.30	882.50
77	201,680	937.20	1,022.00	130,060	1,029.00	1,099.30	71,620	770.50	881.50
78	189,980	928.70	1,015.60	123,340	1,015.20	1,086.10	66,640	768.50	885.30
79	163,240	953.60	1,041.30	104,820	1,040.20	1,111.80	58,420	798.20	914.80
80-84	667,710	1,139.50	1,202.60	420,120	1,242.40	1,291.60	247,590	964.80	1,051.60
80	153,480	1,012.60	1,103.40	96,160	1,109.90	1,185.20	57,320	849.30	966.30
81	143,460	1,042.40	1,133.30	91,280	1,143.90	1,218.70	52,180	864.90	983.80
82	129,260	1,256.00	1,296.50	81,600	1,363.80	1,392.30	47,660	1,071.30	1,132.50
83	122,720	1,234.20	1,274.30	77,390	1,343.00	1,371.50	45,330	1,048.50	1,108.20
84	118,790	1,196.10	1,238.40	73,690	1,297.40	1,325.50	45,100	1,030.60	1,096.20
85-89	405,000	1,090.50	1,136.10	241,980	1,186.90	1,217.40	163,020	947.40	1,015.30
85	103,520	1,162.80	1,206.50	63,850	1,265.20	1,294.00	39,670	997.90	1,065.60
86	88,700	1,122.00	1,166.90	53,990	1,221.80	1,251.90	34,710	966.90	1,034.70
87	77,540	1,083.20	1,129.70	46,410	1,178.50	1,210.80	31,130	941.20	1,008.90
88	71,140	1,028.40	1,074.40	41,450	1,115.80	1,147.20	29,690	906.20	972.70
89	64,100	1,008.10	1,055.80	36,280	1,089.10	1,120.00	27,820	902.30	972.20
90 or older	221,460	935.30	981.70	111,100	1,027.80	1,058.10	110,360	842.20	904.80

CONTACT: Rona Blumenthal/Joseph Bondar (410) 965-0163/0162 for further information.

Table 5.B2.—Number, average primary insurance amount, and average monthly benefit without reduction for early retirement and **without** delayed retirement credit, by age and sex, December 1998

[Based on 10-percent sample]

Age	Total			Men			Women		
	Number	Average		Number	Average		Number	Average	
		Primary insurance amount	Monthly benefit		Primary insurance amount	Monthly benefit		Primary insurance amount	Monthly benefit
Total.....	3,759,180	\$732.10	\$784.60	1,924,510	\$885.30	\$886.20	1,834,670	\$571.40	\$678.10
65-69.....	1,220,780	780.10	808.60	700,990	916.30	915.90	519,790	596.40	663.80
65.....	266,010	812.10	828.70	155,930	944.70	944.20	110,080	624.30	665.00
66.....	266,120	798.40	823.30	154,630	930.10	929.60	111,490	615.70	675.90
67.....	241,860	777.10	806.50	139,450	911.30	910.90	102,410	594.20	664.50
68.....	233,110	760.90	794.40	132,720	898.70	898.50	100,390	578.60	656.70
69.....	213,680	741.80	783.00	118,260	886.20	886.20	95,420	562.90	655.10
70-74.....	958,710	728.90	779.60	518,520	884.10	884.70	440,190	546.00	655.80
70.....	211,250	742.80	786.40	115,470	893.80	893.90	95,780	560.90	656.80
71.....	200,490	738.80	784.40	110,370	890.10	890.70	90,120	553.40	654.10
72.....	187,950	727.30	779.10	103,820	882.70	883.20	84,130	535.50	650.60
73.....	183,900	729.10	783.00	98,460	887.40	888.50	85,440	546.60	661.40
74.....	175,120	702.10	762.90	90,400	862.60	863.30	84,720	531.00	655.80
75-79.....	718,990	685.30	755.50	355,000	845.80	847.20	363,990	528.70	666.00
75.....	161,310	689.10	754.10	81,990	849.20	850.50	79,320	523.60	654.40
76.....	151,120	685.10	754.40	75,220	846.50	847.80	75,900	525.20	661.80
77.....	149,300	687.10	757.60	74,440	845.60	847.60	74,860	529.40	668.00
78.....	137,330	677.20	751.10	67,350	835.90	837.50	69,980	524.40	668.00
79.....	119,930	687.30	761.10	56,000	851.80	853.00	63,930	543.20	680.70
80-84.....	488,390	736.50	809.90	216,190	900.60	902.70	272,200	606.10	736.20
80.....	116,390	711.40	785.20	54,300	866.10	867.90	62,090	576.10	712.90
81.....	105,820	725.90	799.90	47,970	894.10	895.90	57,850	586.50	720.30
82.....	97,220	771.50	838.60	43,250	940.60	941.90	53,970	636.10	755.70
83.....	88,070	753.20	827.90	37,300	920.10	923.30	50,770	630.60	757.80
84.....	80,890	726.00	804.40	33,370	892.40	895.10	47,520	609.20	740.80
85-89.....	213,720	681.80	759.70	79,930	835.50	839.80	133,790	590.00	711.90
85.....	65,040	713.70	794.70	25,550	883.20	885.60	39,490	604.10	735.90
86.....	49,270	691.70	768.20	18,630	847.10	850.40	30,640	597.10	718.10
87.....	40,250	674.20	751.20	14,900	821.70	827.20	25,350	587.50	706.50
88.....	32,050	655.10	732.10	11,590	793.00	801.50	20,460	577.00	692.70
89.....	27,110	629.90	706.00	9,260	755.50	760.30	17,850	564.80	677.80
90 or older.....	158,590	649.10	717.70	53,880	766.90	771.70	104,710	588.50	689.90

CONTACT: Joseph Bondar/Rona Blumenthal (410) 965-0162/0163 for further information.

5.B OASDI Current-Pay Benefits: Retired Workers

Table 5.B3.—Number and average monthly benefit before and after delayed retirement credit, by age and sex, December 1998

[Based on 1-percent sample]

Age	Total			Men			Women		
	Number	Average monthly benefit		Number	Average monthly benefit		Number	Average monthly benefit	
		Before delayed retirement credit	After delayed retirement credit		Before delayed retirement credit	After delayed retirement credit		Before delayed retirement credit	After delayed retirement credit
Total	4,644,600	\$1,025.70	\$1,044.60	2,803,400	\$1,121.10	\$1,142.00	1,841,200	\$880.50	\$896.40
66-69	648,900	977.40	985.10	392,700	1,088.40	1,096.90	256,200	807.10	813.70
66	99,100	995.70	999.00	59,400	1,107.40	1,111.00	39,700	828.50	831.30
67	148,900	968.80	974.60	88,600	1,084.10	1,090.60	60,300	799.40	804.10
68	196,400	974.70	982.80	120,800	1,086.60	1,095.60	75,600	795.80	802.60
69	204,500	977.30	988.10	123,900	1,084.20	1,095.80	80,600	813.10	822.50
70-74	1,283,500	1,019.70	1,038.00	794,000	1,130.40	1,150.60	489,500	840.20	855.50
70	254,200	1,018.80	1,036.00	154,500	1,148.80	1,168.20	99,700	817.40	831.10
71	262,700	1,044.80	1,063.20	165,900	1,161.70	1,182.10	96,800	844.30	859.30
72	261,400	1,013.00	1,030.40	161,500	1,111.80	1,130.40	99,900	853.20	868.70
73	240,300	1,024.50	1,044.00	145,300	1,137.20	1,158.90	95,000	852.20	868.30
74	264,900	997.90	1,017.10	166,800	1,094.10	1,115.10	98,100	834.40	850.40
75-79	1,148,300	979.20	999.30	723,600	1,056.40	1,078.30	424,700	847.50	864.80
75	243,500	985.10	1,004.40	153,300	1,070.00	1,090.90	90,200	840.70	857.50
76	241,400	984.60	1,005.50	152,800	1,059.20	1,081.70	88,600	856.00	874.00
77	244,000	964.70	984.70	151,300	1,049.00	1,070.80	92,700	827.20	844.20
78	222,700	959.60	979.40	139,800	1,028.30	1,049.70	82,900	843.80	860.70
79	196,700	1,005.20	1,026.10	126,400	1,076.50	1,099.30	70,300	876.90	894.50
80-84	800,100	1,142.70	1,165.90	479,800	1,245.10	1,270.90	320,300	989.40	1,008.60
80	184,700	1,044.50	1,066.00	110,200	1,137.60	1,161.20	74,500	906.80	925.20
81	167,500	1,071.20	1,091.80	98,900	1,168.50	1,190.80	68,600	930.80	949.00
82	150,900	1,237.00	1,262.40	90,700	1,348.40	1,376.90	60,200	1,069.20	1,089.80
83	150,400	1,209.10	1,232.70	90,400	1,314.30	1,340.20	60,000	1,050.60	1,070.70
84	146,600	1,183.10	1,208.70	89,600	1,287.50	1,316.90	57,000	1,019.00	1,038.50
85-89	496,800	1,074.20	1,098.00	282,500	1,154.70	1,181.60	214,300	968.00	987.70
85	119,700	1,141.20	1,164.60	70,500	1,232.40	1,258.00	49,200	1,010.50	1,030.70
86	113,100	1,108.00	1,133.00	64,700	1,193.80	1,221.50	48,400	993.30	1,014.60
87	97,100	1,072.20	1,096.10	57,100	1,146.40	1,174.20	40,000	966.20	984.60
88	88,600	1,019.50	1,042.30	49,800	1,082.40	1,108.70	38,800	938.80	957.00
89	78,300	987.20	1,010.90	40,400	1,057.20	1,084.60	37,900	912.60	932.40
90 or older	267,000	931.80	953.40	130,800	994.10	1,019.80	136,200	872.00	889.70

CONTACT: Rona Blumenthal/Joseph Bondar (410) 965-0163/0162 for further information.

Table 5.B4.—Number, percent, and average monthly benefit, by year of entitlement as **retired worker** and sex, December 1998 ¹

[Based on 10-percent sample]

Year of entitlement	Total				Men				Women			
	Number as of December 1998	Percentage distribution	Cumulative percent ²	Average monthly benefit	Number as of December 1998	Percentage distribution	Cumulative percent ²	Average monthly benefit	Number as of December 1998	Percentage distribution	Cumulative percent ²	Average monthly benefit
Total	27,510,130	100.0	...	\$779.70	14,206,150	100.0	...	\$877.00	13,303,980	100.0	...	\$675.70
1995-98	5,864,900	21.3	...	755.90	3,164,620	22.3	...	880.70	2,700,280	20.3	...	609.60
1990-94	7,001,750	25.5	...	778.10	3,933,880	27.7	...	889.50	3,067,870	23.1	...	635.20
1985-89	5,997,570	21.8	...	769.60	3,226,210	22.7	...	859.90	2,771,360	20.8	...	664.40
1980-84	4,386,520	15.9	...	804.80	2,185,550	15.4	...	875.70	2,200,970	16.5	...	734.40
1975-79	2,600,900	9.5	...	836.20	1,140,060	8.0	...	913.50	1,460,840	11.0	...	775.80
1970-74	1,237,810	4.5	...	767.70	443,360	3.1	...	810.60	794,450	6.0	...	743.80
1965-69	352,240	1.3	...	719.50	98,580	.7	...	758.40	253,660	1.9	...	704.40
1960-64	63,820	.2	...	640.90	13,620	.1	...	658.60	50,200	.4	...	636.10
1940-59	4,620	(3)	...	560.60	270	(3)	...	562.20	4,350	(3)	...	560.50
1998	1,395,860	5.1	5.1	747.70	755,160	5.3	5.3	881.00	640,700	4.8	4.8	590.50
1997	1,505,400	5.5	10.5	754.00	809,010	5.7	11.0	882.00	696,390	5.2	10.1	605.30
1996	1,528,610	5.6	16.1	757.90	799,040	5.6	16.6	878.10	729,570	5.5	15.5	626.30
1995	1,435,030	5.2	21.3	763.60	801,410	5.6	22.3	881.70	633,620	4.8	20.3	614.30
1994	1,426,370	5.2	26.5	768.70	795,160	5.6	27.9	884.30	631,210	4.7	25.0	623.00
1993	1,432,190	5.2	31.7	777.30	811,560	5.7	33.6	890.50	620,630	4.7	29.7	629.30
1992	1,436,770	5.2	36.9	780.30	812,610	5.7	39.3	892.70	624,160	4.7	34.4	633.90
1991	1,367,270	5.0	41.9	781.70	771,280	5.4	44.7	890.40	595,990	4.5	38.9	641.10
1990	1,339,150	4.9	46.8	782.80	743,270	5.2	50.0	889.50	595,880	4.5	43.4	649.60
1989	1,282,810	4.7	51.4	775.70	702,360	4.9	54.9	877.80	580,450	4.4	47.7	652.10
1988	1,237,360	4.5	55.9	768.40	668,640	4.7	59.6	864.80	568,720	4.3	52.0	655.10
1987	1,201,700	4.4	60.3	771.60	644,850	4.5	64.2	863.90	556,850	4.2	56.2	664.80
1986	1,180,490	4.3	64.6	767.50	631,570	4.4	68.6	850.80	548,920	4.1	60.3	671.60
1985	1,095,210	4.0	68.6	763.70	578,790	4.1	72.7	837.90	516,420	3.9	64.2	680.70
1984	1,001,620	3.6	72.2	763.00	516,020	3.6	76.3	830.80	485,600	3.7	67.8	691.00
1983	965,140	3.5	75.7	780.90	489,120	3.4	79.8	846.20	476,020	3.6	71.4	713.80
1982	880,220	3.2	78.9	798.20	439,880	3.1	82.8	866.30	440,340	3.3	74.7	730.30
1981	798,980	2.9	81.8	844.10	391,780	2.8	85.6	921.10	407,200	3.1	77.8	770.00
1980	740,560	2.7	84.5	858.00	348,750	2.5	88.1	944.40	391,810	2.9	80.7	781.10
1979	662,670	2.4	86.9	866.10	301,830	2.1	90.2	956.90	360,840	2.7	83.4	790.20
1978	574,110	2.1	89.0	850.30	253,800	1.8	92.0	934.50	320,310	2.4	85.9	783.60
1977	477,040	1.7	90.7	837.70	212,430	1.5	93.5	916.90	264,610	2.0	87.8	774.10
1976	474,530	1.7	92.5	811.90	201,180	1.4	94.9	874.90	273,350	2.1	89.9	765.60
1975	412,550	1.5	94.0	794.50	170,820	1.2	96.1	846.60	241,730	1.8	91.7	757.70
1974	352,860	1.3	95.3	779.20	137,010	1.0	97.1	826.60	215,850	1.6	93.3	749.10
1973	300,480	1.1	96.3	772.30	109,410	.8	97.8	809.30	191,070	1.4	94.8	751.20
1972	239,730	.9	97.2	761.60	83,500	.6	98.4	805.30	156,230	1.2	95.9	738.30
1971	191,870	.7	97.9	762.40	64,580	.5	98.9	805.20	127,290	1.0	96.9	740.80
1970	152,870	.6	98.5	748.60	48,860	.3	99.2	784.40	104,010	.8	97.7	731.80
1969	116,260	.4	98.9	737.70	34,980	.2	99.5	778.40	81,280	.6	98.3	720.20
1968	85,930	.3	99.2	725.40	24,290	.2	99.6	761.60	61,640	.5	98.8	711.10
1967	65,780	.2	99.4	711.90	17,900	.1	99.8	737.40	47,880	.4	99.1	702.30
1966	47,500	.2	99.6	692.90	12,200	.1	99.8	726.50	35,300	.3	99.4	681.30
1965	36,770	.1	99.8	696.10	9,210	.1	99.9	757.10	27,560	.2	99.6	675.70
1964	25,340	.1	99.8	670.20	5,750	(3)	99.9	705.50	19,590	.1	99.7	659.80
1963	15,640	.1	99.9	633.70	3,400	(3)	100.0	645.50	12,240	.1	99.8	630.40
1962	10,850	(3)	99.9	622.70	2,180	(3)	100.0	617.70	8,670	.1	99.9	623.90
1961	7,810	(3)	100.0	609.00	1,810	(3)	100.0	584.70	6,000	(3)	99.9	616.30
1960	4,180	(3)	100.0	597.50	480	(3)	100.0	655.50	3,700	(3)	100.0	590.00
1959	1,990	(3)	100.0	572.90	140	(3)	100.0	599.00	1,850	(3)	100.0	571.00
1958	1,150	(3)	100.0	571.20	40	(3)	100.0	624.90	1,110	(3)	100.0	569.30
1957	830	(3)	100.0	548.90	30	(3)	100.0	602.80	800	(3)	100.0	546.80
1956	520	(3)	100.0	531.90	30	(3)	100.0	502.90	490	(3)	100.0	533.70
1955	70	(3)	100.0	530.80	10	(3)	100.0	378.00	60	(3)	100.0	556.30

¹ Provisions for Railroad Retirement Beneficiaries are described in Section 2.A OASDI: Summary.² Represents those entitled in specified year or later.³ Less than 0.05 percent.

CONTACT: Rona Blumenthal/Joseph Bondar (410) 965-0163/0162 for further information.

5.B OASDI Current-Pay Benefits: Retired Workers

Table 5.B5.—Number, average age, and percentage distribution, by age and sex, 1940–98¹

December	Total number (in thousands)	Average age	Percentage distribution, by age						
			Total	62–64	65–69	70–74	75–79	80–84	85 or older
Men									
1940.....	99	68.8	100.0	...	74.4	17.4	6.4	1.6	0.2
1945.....	447	71.7	100.0	...	39.9	40.2	15.1	4.0	.7
1950.....	1,469	72.2	100.0	...	39.1	33.7	20.2	5.9	1.2
1955.....	3,252	72.7	100.0	...	35.7	34.8	20.0	7.6	1.9
1960.....	5,217	73.2	100.0	...	33.8	33.1	21.1	9.0	3.1
1965.....	6,825	72.9	100.0	6.9	29.7	29.5	19.9	9.9	4.1
1970.....	7,688	72.6	100.0	7.5	30.1	26.9	19.6	10.6	5.3
1975.....	9,163	72.3	100.0	9.3	32.2	25.6	17.1	10.1	5.7
1980.....	10,461	72.2	100.0	9.5	32.1	25.8	16.9	9.5	6.1
1981.....	10,767	72.2	100.0	9.9	31.8	25.7	17.1	9.3	6.2
1982.....	11,030	72.2	100.0	10.3	31.3	25.6	17.1	9.4	6.2
1983.....	11,358	72.2	100.0	10.6	31.0	25.8	17.0	9.4	6.1
1984.....	11,573	72.2	100.0	10.8	30.3	25.9	17.3	9.6	6.1
1985.....	11,817	72.3	100.0	10.9	30.2	25.9	17.3	9.6	6.1
1986.....	12,080	72.4	100.0	10.9	30.3	25.7	17.3	9.7	6.1
1987.....	12,295	72.4	100.0	10.9	30.2	25.5	17.4	9.9	6.1
1988 ²	12,483	72.4	100.0	10.7	30.0	25.5	17.6	10.0	6.2
1989.....	12,718	72.5	100.0	10.5	30.1	25.2	17.8	10.1	6.3
1990 ²	12,985	72.5	100.0	10.3	30.0	25.3	17.8	10.2	6.4
1991 ²	13,227	72.6	100.0	10.2	29.5	25.7	17.9	10.3	6.4
1992 ²	13,474	72.7	100.0	10.0	29.2	25.8	17.8	10.5	6.6
1993 ²	13,649	72.8	100.0	9.9	28.9	25.9	17.9	10.7	6.8
1994 ²	13,795	72.8	100.0	9.8	28.3	26.2	17.9	10.9	6.9
1995 ²	13,915	72.9	100.0	9.5	28.0	26.1	18.3	11.1	7.0
1996 ²	14,012	73.1	100.0	9.2	27.6	25.8	18.9	11.3	7.2
1997 ²	14,126	73.2	100.0	9.0	27.2	25.8	19.2	11.4	7.4
1998 ²	14,206	73.3	100.0	9.0	26.6	25.6	19.5	11.6	7.6
Women									
1940.....	13	68.1	100.0	...	82.6	12.8	3.9	0.6	(3)
1945.....	71	70.8	100.0	...	47.1	40.0	10.2	2.3	0.3
1950.....	302	71.1	100.0	...	48.4	32.9	15.0	3.2	.5
1955.....	1,222	71.3	100.0	...	47.8	32.3	14.6	4.4	.8
1960.....	2,845	71.0	100.0	12.6	36.3	29.0	15.0	5.6	1.6
1965.....	4,276	71.8	100.0	12.2	31.6	28.1	17.6	7.7	2.8
1970.....	5,661	72.0	100.0	11.5	30.1	25.4	18.7	10.0	4.4
1975.....	7,424	72.2	100.0	11.8	30.4	24.2	16.9	10.6	6.1
1980.....	9,101	72.6	100.0	11.2	29.2	24.2	17.1	10.6	7.7
1981.....	9,428	72.7	100.0	11.1	28.9	24.0	17.4	10.6	8.0
1982.....	9,733	72.8	100.0	11.2	28.3	24.0	17.5	10.8	8.2
1983.....	10,060	72.9	100.0	11.1	28.0	23.9	17.6	11.0	8.4
1984.....	10,334	73.1	100.0	11.1	27.2	24.0	17.8	11.3	8.6
1985.....	10,615	73.3	100.0	11.0	26.9	23.9	17.9	11.4	8.8
1986.....	10,901	73.3	100.0	10.8	26.7	23.8	18.0	11.7	9.0
1987.....	11,145	73.4	100.0	10.7	26.4	23.6	18.1	11.9	9.3
1988 ²	11,944	73.5	100.0	10.5	26.0	23.6	18.2	12.2	9.5
1989.....	11,608	73.6	100.0	10.2	26.1	23.1	18.4	12.4	9.8
1990 ²	11,842	73.7	100.0	9.9	25.9	23.0	18.5	12.5	10.2
1991 ²	12,048	73.9	100.0	9.5	25.4	23.2	18.6	12.7	10.5
1992 ²	12,272	74.0	100.0	9.3	25.2	23.1	18.5	12.9	10.9
1993 ²	12,447	74.1	100.0	9.0	24.9	23.0	18.6	13.1	11.3
1994 ²	12,607	74.2	100.0	9.0	24.3	23.2	18.4	13.4	11.6
1995 ²	12,757	74.3	100.0	8.8	24.0	23.2	18.5	13.5	11.9
1996 ²	12,887	74.4	100.0	8.7	23.6	22.9	18.8	13.7	12.2
1997 ²	13,155	74.5	100.0	8.6	23.2	23.0	19.0	13.8	12.5
1998 ²	13,304	74.6	100.0	8.7	22.8	22.8	19.0	13.9	12.8

¹ Provisions for Railroad Retirement beneficiaries are described in section 2.A OASDI: Summary.

² Based on 10-percent sample.

³ Less than 0.05 percent.

Table 5.B6.—Number and percentage distribution with and without reduction for early retirement, by monthly benefit and sex, December 1998¹

[Based on 10-percent sample]

Monthly benefit and sex	Total		Without reduction for early retirement		With reduction for early retirement	
	Number	Percent	Number	Percent	Number	Percent
Total	27,510,130	100.0	7,698,500	100.0	19,811,630	100.0
Less than \$300.00.....	1,291,200	4.7	210,140	2.7	1,081,060	10.6
\$300.00–\$349.90.....	638,050	2.3	132,650	1.7	505,400	3.0
\$350.00–\$399.90.....	973,210	3.5	113,300	1.5	859,910	3.3
\$400.00–\$449.90.....	1,395,830	5.1	195,670	2.5	1,200,160	5.6
\$450.00–\$499.90.....	1,719,200	6.2	276,560	3.6	1,442,640	5.6
\$500.00–\$549.90.....	1,473,460	5.4	315,840	4.1	1,157,620	5.1
\$550.00–\$599.90.....	1,312,950	4.8	326,690	4.2	986,260	5.1
\$600.00–\$649.90.....	1,259,400	4.6	324,920	4.2	934,480	4.5
\$650.00–\$699.90.....	1,266,320	4.6	308,300	4.0	958,020	4.4
\$700.00–\$749.90.....	1,349,320	4.9	307,900	4.0	1,041,420	4.2
\$750.00–\$799.90.....	1,478,870	5.4	323,850	4.2	1,155,020	4.2
\$800.00–\$849.90.....	1,656,030	6.0	351,830	4.6	1,304,200	4.1
\$850.00–\$899.90.....	1,731,760	6.3	355,540	4.6	1,376,220	4.2
\$900.00–\$949.90.....	1,777,660	6.5	373,280	4.8	1,404,380	4.2
\$950.00–\$999.90.....	1,811,320	6.6	372,290	4.8	1,439,030	4.5
\$1,000.00–\$1,049.90.....	1,381,220	5.0	370,430	4.8	1,010,790	5.0
\$1,050.00–\$1,099.90.....	1,063,500	3.9	390,540	5.1	672,960	5.2
\$1,100.00–\$1,149.90.....	875,590	3.2	424,500	5.5	451,090	4.9
\$1,150.00–\$1,199.90.....	779,850	2.8	453,270	5.9	326,580	5.7
\$1,200.00 or more.....	2,275,390	8.3	1,771,000	23.0	504,390	6.4
Average benefit, total	\$779.70		\$932.40		\$720.30	
Men	14,206,150	100.0	4,376,410	100.0	9,829,740	100.0
Less than \$300.00.....	551,220	3.9	101,500	2.3	449,720	4.6
\$300.00–\$349.90.....	218,170	1.5	51,690	1.2	166,480	1.7
\$350.00–\$399.90.....	284,900	2.0	41,070	.9	243,830	2.5
\$400.00–\$449.90.....	330,920	2.3	68,320	1.6	262,600	2.7
\$450.00–\$499.90.....	376,480	2.7	88,220	2.0	288,260	2.9
\$500.00–\$549.90.....	399,390	2.8	93,000	2.1	306,390	3.1
\$550.00–\$599.90.....	432,950	3.0	93,650	2.1	339,300	3.5
\$600.00–\$649.90.....	480,490	3.4	101,650	2.3	378,840	3.9
\$650.00–\$699.90.....	542,260	3.8	108,070	2.5	434,190	4.4
\$700.00–\$749.90.....	643,240	4.5	117,720	2.7	525,520	5.3
\$750.00–\$799.90.....	768,500	5.4	133,770	3.1	634,730	6.5
\$800.00–\$849.90.....	943,180	6.6	154,360	3.5	788,820	8.0
\$850.00–\$899.90.....	1,077,870	7.6	170,740	3.9	907,130	9.2
\$900.00–\$949.90.....	1,192,340	8.4	198,280	4.5	994,060	10.1
\$950.00–\$999.90.....	1,309,290	9.2	215,600	4.9	1,093,690	11.1
\$1,000.00–\$1,049.90.....	1,004,630	7.1	236,840	5.4	767,790	7.8
\$1,050.00–\$1,099.90.....	765,020	5.4	275,530	6.3	489,490	5.0
\$1,100.00–\$1,149.90.....	629,150	4.4	321,930	7.4	307,220	3.1
\$1,150.00–\$1,199.90.....	568,980	4.0	357,880	8.2	211,100	2.1
\$1,200.00 or more.....	1,687,170	11.9	1,446,590	33.1	240,580	2.4
Average benefit, men	\$877.00		\$1,044.00		\$802.70	
Women	13,303,980	100.0	3,322,090	100.0	9,981,890	100.0
Less than \$300.00.....	739,980	5.6	108,640	3.3	631,340	6.3
\$300.00–\$349.90.....	419,880	3.2	80,960	2.4	338,920	3.4
\$350.00–\$399.90.....	688,310	5.2	72,230	2.2	616,080	6.2
\$400.00–\$449.90.....	1,064,910	8.0	127,350	3.8	937,560	9.4
\$450.00–\$499.90.....	1,342,720	10.1	188,340	5.7	1,154,380	11.6
\$500.00–\$549.90.....	1,074,070	8.1	222,840	6.7	851,230	8.5
\$550.00–\$599.90.....	880,000	6.6	233,040	7.0	646,960	6.5
\$600.00–\$649.90.....	778,910	5.9	223,270	6.7	555,640	5.6
\$650.00–\$699.90.....	724,060	5.4	200,230	6.0	523,830	5.2
\$700.00–\$749.90.....	706,080	5.3	190,180	5.7	515,900	5.2
\$750.00–\$799.90.....	710,370	5.3	190,080	5.7	520,290	5.2
\$800.00–\$849.90.....	712,850	5.4	197,470	5.9	515,380	5.2
\$850.00–\$899.90.....	653,890	4.9	184,800	5.6	469,090	4.7
\$900.00–\$949.90.....	585,320	4.4	175,000	5.3	410,320	4.1
\$950.00–\$999.90.....	502,030	3.8	156,690	4.7	345,340	3.5
\$1,000.00–\$1,049.90.....	376,590	2.8	133,590	4.0	243,000	2.4
\$1,050.00–\$1,099.90.....	298,480	2.2	115,010	3.5	183,470	1.8
\$1,100.00–\$1,149.90.....	246,440	1.9	102,570	3.1	143,870	1.4
\$1,150.00–\$1,199.90.....	210,870	1.6	95,390	2.9	115,480	1.2
\$1,200.00 or more.....	588,220	4.4	324,410	9.8	263,810	2.6
Average benefit, women	\$675.70		\$785.50		\$639.20	

¹ Provisions for Railroad Retirement beneficiaries are described in section 2.A OASDI: Summary.

5.B OASDI Current-Pay Benefits: Retired Workers

Table 5.B7.—Number and percentage distribution with and without reduction for early retirement, by primary insurance amount and sex, December 1998¹

[Based on 10-percent sample]

Primary insurance amount and sex	Total		Without reduction for early retirement		With reduction for early retirement	
	Number	Percent	Number	Percent	Number	Percent
Total	27,510,130	100.0	7,698,500	100.0	19,811,630	100.0
Less than \$300.00.....	1,993,540	7.2	348,860	4.5	1,644,680	8.3
\$300.00—\$349.90.....	1,232,660	4.5	272,720	3.5	959,940	4.8
\$350.00—\$399.90.....	800,510	2.9	167,670	2.2	632,840	3.2
\$400.00—\$449.90.....	1,303,810	4.7	272,360	3.5	1,031,450	5.2
\$450.00—\$499.90.....	1,421,590	5.2	315,560	4.1	1,106,030	5.6
\$500.00—\$549.90.....	1,321,080	4.8	308,960	4.0	1,012,120	5.1
\$550.00—\$599.90.....	1,284,480	4.7	299,310	3.9	985,170	5.0
\$600.00—\$649.90.....	1,216,540	4.4	304,360	4.0	912,180	4.6
\$650.00—\$699.90.....	1,172,420	4.3	306,180	4.0	866,240	4.4
\$700.00—\$749.90.....	1,108,060	4.0	298,940	3.9	809,120	4.1
\$750.00—\$799.90.....	1,122,740	4.1	320,730	4.2	802,010	4.0
\$800.00—\$849.90.....	1,123,500	4.1	329,310	4.3	794,190	4.0
\$850.00—\$899.90.....	1,128,450	4.1	327,730	4.3	800,720	4.0
\$900.00—\$949.90.....	1,161,310	4.2	345,540	4.5	815,770	4.1
\$950.00—\$999.90.....	1,178,960	4.3	344,300	4.5	834,660	4.2
\$1,000.00—\$1,049.90.....	1,296,870	4.7	360,500	4.7	936,370	4.7
\$1,050.00—\$1,099.90.....	1,422,750	5.2	396,080	5.1	1,026,670	5.2
\$1,100.00—\$1,149.90.....	1,417,100	5.2	458,520	6.0	958,580	4.8
\$1,150.00—\$1,199.90.....	1,635,420	5.9	510,280	6.6	1,125,140	5.7
\$1,200.00 or more.....	3,168,340	11.5	1,410,590	18.3	1,757,750	8.9
Average primary insurance amount, total	\$786.50		\$871.80		\$753.30	
Men	14,206,150	100.0	4,376,410	100.0	9,829,740	100.0
Less than \$300.00.....	395,090	2.8	98,890	2.3	296,200	3.0
\$300.00—\$349.90.....	212,120	1.5	63,540	1.5	148,580	1.5
\$350.00—\$399.90.....	161,870	1.1	44,240	1.0	117,630	1.2
\$400.00—\$449.90.....	269,620	1.9	74,280	1.7	195,340	2.0
\$450.00—\$499.90.....	317,940	2.2	90,540	2.1	227,400	2.3
\$500.00—\$549.90.....	323,340	2.3	93,980	2.1	229,360	2.3
\$550.00—\$599.90.....	341,740	2.4	94,640	2.2	247,100	2.5
\$600.00—\$649.90.....	359,690	2.5	102,170	2.3	257,520	2.6
\$650.00—\$699.90.....	393,880	2.8	110,420	2.5	283,460	2.9
\$700.00—\$749.90.....	421,400	3.0	114,680	2.6	306,720	3.1
\$750.00—\$799.90.....	491,680	3.5	140,630	3.2	351,050	3.6
\$800.00—\$849.90.....	560,270	3.9	157,330	3.6	402,940	4.1
\$850.00—\$899.90.....	641,710	4.5	174,290	4.0	467,420	4.8
\$900.00—\$949.90.....	737,980	5.2	206,310	4.7	531,670	5.4
\$950.00—\$999.90.....	828,190	5.8	222,670	5.1	605,520	6.2
\$1,000.00—\$1,049.90.....	1,004,400	7.1	254,780	5.8	749,620	7.6
\$1,050.00—\$1,099.90.....	1,191,170	8.4	305,240	7.0	885,930	9.0
\$1,100.00—\$1,149.90.....	1,226,250	8.6	373,420	8.5	852,830	8.7
\$1,150.00—\$1,199.90.....	1,454,380	10.2	429,280	9.8	1,025,100	10.4
\$1,200.00 or more.....	2,873,430	20.2	1,225,080	28.0	1,648,350	16.8
Average primary insurance amount, men	\$962.20		\$1,010.50		\$940.60	
Women	13,303,980	100.0	3,322,090	100.0	9,981,890	100.0
Less than \$300.00.....	1,598,450	12.0	249,970	7.5	1,348,480	13.5
\$300.00—\$349.90.....	1,020,540	7.7	209,180	6.3	811,360	8.1
\$350.00—\$399.90.....	638,640	4.8	123,430	3.7	515,210	5.2
\$400.00—\$449.90.....	1,034,190	7.8	198,080	6.0	836,110	8.4
\$450.00—\$499.90.....	1,103,650	8.3	225,020	6.8	878,630	8.8
\$500.00—\$549.90.....	997,740	7.5	214,980	6.5	782,760	7.8
\$550.00—\$599.90.....	942,740	7.1	204,670	6.2	738,070	7.4
\$600.00—\$649.90.....	856,850	6.4	202,190	6.1	654,660	6.6
\$650.00—\$699.90.....	778,540	5.9	195,760	5.9	582,780	5.8
\$700.00—\$749.90.....	686,660	5.2	184,260	5.5	502,400	5.0
\$750.00—\$799.90.....	631,060	4.7	180,100	5.4	450,960	4.5
\$800.00—\$849.90.....	563,230	4.2	171,980	5.2	391,250	3.9
\$850.00—\$899.90.....	486,740	3.7	153,440	4.6	333,300	3.3
\$900.00—\$949.90.....	423,330	3.2	139,230	4.2	284,100	2.8
\$950.00—\$999.90.....	350,770	2.6	121,630	3.7	229,140	2.3
\$1,000.00—\$1,049.90.....	292,470	2.2	105,720	3.2	186,750	1.9
\$1,050.00—\$1,099.90.....	231,580	1.7	90,840	2.7	140,740	1.4
\$1,100.00—\$1,149.90.....	190,850	1.4	85,100	2.6	105,750	1.1
\$1,150.00—\$1,199.90.....	181,040	1.4	81,000	2.4	100,040	1.0
\$1,200.00 or more.....	294,910	2.2	185,510	5.6	109,400	1.1
Average primary insurance amount, women	\$598.80		\$689.20		\$568.80	

¹ Provisions for Railroad Retirement beneficiaries are described in section 2.A OASDI: Summary.

Table 5.B8.—Number and average monthly benefit with and without reduction for early retirement, by sex, 1956–98¹

December	Beneficiaries				Average monthly benefit		
	Total	Without reduction for early retirement	With reduction for early retirement		All benefits	Without reduction for early retirement	With reduction for early retirement
			Number	Percent			
	Total						
1956.....	5,112,430	4,997,401	115,029	2.2	\$63.10	\$63.40	\$48.20
1960.....	8,061,469	7,112,265	949,204	11.8	74.00	76.50	55.80
1965.....	11,100,584	7,581,386	3,519,198	31.7	83.90	90.10	70.60
1970.....	13,349,175	7,282,295	6,066,880	45.4	118.10	130.20	103.60
1980.....	19,562,085	7,397,198	12,164,887	62.2	341.40	391.80	310.70
1985.....	22,431,930	7,720,959	14,710,971	65.6	478.60	581.20	424.80
1990.....	24,838,100	7,840,239	16,997,861	68.4	602.60	742.80	537.90
1991.....	25,288,719	7,928,127	17,360,592	68.6	629.30	776.50	562.10
1992.....	25,757,727	8,020,443	17,737,284	68.9	652.60	805.40	583.60
1993.....	26,104,305	8,068,985	18,035,320	69.1	674.10	831.80	603.50
1994.....	26,407,756	8,109,975	18,297,781	69.3	697.30	859.70	625.40
1995.....	26,672,806	7,941,363	18,731,443	70.2	719.80	885.60	649.50
1996.....	26,898,072	7,784,078	19,113,994	71.1	745.00	908.70	678.30
1997.....	27,274,572	7,673,286	19,601,286	71.9	765.00	915.90	705.90
1998.....	27,510,535	7,699,664	19,810,871	72.0	779.70	932.50	720.30
	Men						
1956.....	3,572,271	3,572,271	...	...	\$68.20	\$68.20	...
1960.....	5,216,668	5,216,668	...	...	81.90	81.90	...
1965.....	6,825,078	5,389,166	1,435,912	21.0	92.60	96.10	\$79.40
1970.....	7,688,460	4,930,400	2,758,060	35.9	130.50	139.10	115.30
1980.....	10,460,735	4,586,539	5,874,196	54.8	380.20	419.60	349.50
1985.....	11,816,956	4,655,477	7,161,479	60.6	538.40	627.50	480.50
1986.....	12,080,376	4,621,111	7,459,265	61.7	549.80	644.60	491.00
1987.....	12,295,034	4,587,974	7,707,060	62.7	577.50	679.20	516.90
1988.....	12,486,962	4,563,777	7,923,185	63.5	604.90	713.40	542.40
1989.....	12,718,425	4,566,059	8,152,366	64.1	638.90	755.20	573.80
1990.....	12,983,832	4,592,911	8,390,921	64.6	679.30	803.60	611.20
1991.....	13,222,776	4,621,584	8,601,192	65.0	709.30	840.50	638.90
1992.....	13,470,502	4,649,446	8,821,056	65.5	735.50	872.50	663.30
1993.....	13,645,386	4,645,649	8,999,737	66.0	759.30	901.70	685.80
1994.....	13,790,997	4,639,089	9,151,908	66.4	785.20	932.80	710.50
1995.....	13,913,531	4,559,535	9,353,996	67.2	810.20	963.70	735.40
1996.....	14,010,875	4,478,565	9,532,310	68.0	838.10	997.80	763.10
1997.....	14,116,818	4,371,503	9,745,315	69.0	860.50	1,025.10	786.60
1998.....	14,200,826	4,371,895	9,828,931	69.2	876.90	1,044.50	802.40
	Women						
1956.....	1,540,159	1,425,130	115,029	7.5	\$51.20	\$51.40	\$48.20
1960.....	2,844,801	1,895,597	949,204	33.4	59.70	61.60	55.80
1965.....	4,275,506	2,192,220	2,083,286	48.7	70.10	75.40	64.50
1970.....	5,660,715	2,351,895	3,308,820	58.5	101.20	111.70	93.80
1980.....	9,101,350	2,810,659	6,290,691	69.1	296.80	346.50	274.60
1985.....	10,614,974	3,065,482	7,549,492	71.1	412.10	511.00	372.00
1986.....	10,900,572	3,089,833	7,811,739	71.7	420.50	525.10	379.10
1987.....	11,144,650	3,102,818	8,041,832	72.2	441.20	553.70	397.70
1988.....	11,371,264	3,136,139	8,235,125	72.4	462.00	582.60	416.20
1989.....	11,608,179	3,185,150	8,423,029	72.6	487.90	617.10	439.10
1990.....	11,854,268	3,247,328	8,606,940	72.6	518.60	656.80	466.40
1991.....	12,065,943	3,306,543	8,759,400	72.6	541.60	687.00	486.80
1992.....	12,287,225	3,370,997	8,916,228	72.6	561.80	712.90	504.70
1993.....	12,458,919	3,423,336	9,035,583	72.5	580.70	736.90	521.50
1994.....	12,616,759	3,470,886	9,145,873	72.5	601.30	762.10	540.20
1995.....	12,759,275	3,381,828	9,377,447	73.5	621.20	780.40	563.80
1996.....	12,887,197	3,305,513	9,581,684	74.4	643.70	788.00	593.90
1997.....	13,157,754	3,301,783	9,855,971	74.9	662.50	771.30	626.10
1998.....	13,309,709	3,327,769	9,981,940	75.0	675.90	785.40	639.50

¹ Provisions for Railroad Retirement beneficiaries are described in section 2.A OASDI: Summary.

5.B OASDI Current-Pay Benefits: Retired Workers

Table 5.B9.—Number and percentage distribution, by monthly benefit, age, and sex, December 1998

[Based on 10-percent sample]

Monthly benefit	Total	Age attained during 1998						
		62-64	65-69	70-74	75-79	80-84	85-89	90 or older
Total								
Total number (in thousands)	27,510	2,441	6,819	6,673	5,295	3,503	1,872	906
Total percent	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Less than \$300.00	4.7	7.2	5.3	4.5	4.4	3.4	3.5	4.5
\$300.00-\$349.90	2.3	2.7	2.2	2.1	2.5	2.3	2.5	3.0
\$350.00-\$399.90	3.5	5.5	3.7	3.5	3.5	2.8	2.8	2.5
\$400.00-\$449.90	5.1	6.7	5.4	5.7	5.1	3.5	3.4	3.8
\$450.00-\$499.90	6.2	9.6	7.6	6.2	5.5	4.2	3.9	4.5
\$500.00-\$549.90	5.4	8.1	6.1	5.2	4.9	4.0	4.0	4.6
\$550.00-\$599.90	4.8	5.2	5.3	4.9	4.6	3.9	4.2	4.7
\$600.00-\$649.90	4.6	4.6	5.0	4.5	4.5	4.0	4.6	5.3
\$650.00-\$699.90	4.6	4.4	4.6	4.4	4.6	4.4	5.3	6.5
\$700.00-\$749.90	4.9	4.3	4.5	4.4	5.1	5.1	6.9	8.3
\$750.00-\$799.90	5.4	4.3	4.6	4.7	6.0	5.7	7.9	9.2
\$800.00-\$849.90	6.0	4.3	4.8	5.1	7.9	6.6	7.8	9.5
\$850.00-\$899.90	6.3	4.3	5.0	5.9	8.9	6.6	6.7	7.8
\$900.00-\$949.90	6.5	4.7	6.0	8.1	5.9	6.4	6.1	7.2
\$950.00-\$999.90	6.6	7.9	7.9	7.2	4.8	5.8	5.2	5.2
\$1,000.00-\$1,049.90	5.0	8.1	5.9	4.3	4.3	4.5	4.4	2.8
\$1,050.00-\$1,099.90	3.9	5.2	3.7	3.6	4.4	3.9	3.4	1.7
\$1,100.00-\$1,149.90	3.2	2.0	2.9	3.4	3.8	3.7	3.0	1.3
\$1,150.00-\$1,199.90	2.8	.7	3.0	3.3	2.7	3.9	2.7	1.1
\$1,200.00 or more	8.3	.4	6.7	9.3	6.9	15.6	11.9	6.7
Average benefit	\$779.70	\$680.40	\$753.70	\$787.20	\$775.70	\$866.30	\$832.60	\$767.00
Men								
Total number (in thousands)	14,206	1,286	3,783	3,639	2,766	1,650	778	303
Total percent	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Less than \$300.00	3.9	5.3	4.2	3.6	4.0	3.1	3.0	3.5
\$300.00-\$349.90	1.5	1.4	1.3	1.3	1.7	1.9	2.2	2.6
\$350.00-\$399.90	2.0	2.5	1.9	1.9	2.1	1.9	2.1	2.2
\$400.00-\$449.90	2.3	2.6	2.3	2.3	2.3	2.1	2.6	3.2
\$450.00-\$499.90	2.7	2.8	2.6	2.6	2.8	2.3	2.8	3.6
\$500.00-\$549.90	2.8	3.2	2.9	2.7	2.9	2.4	2.8	3.7
\$550.00-\$599.90	3.0	3.5	3.1	2.9	3.1	2.6	3.0	3.7
\$600.00-\$649.90	3.4	3.9	3.4	3.2	3.6	2.9	3.5	4.2
\$650.00-\$699.90	3.8	4.2	3.9	3.5	4.0	3.3	4.2	5.1
\$700.00-\$749.90	4.5	4.7	4.3	4.1	4.9	4.0	6.2	7.4
\$750.00-\$799.90	5.4	5.2	4.9	4.7	6.6	4.9	7.6	7.8
\$800.00-\$849.90	6.6	5.7	5.5	5.5	10.0	6.3	7.0	8.6
\$850.00-\$899.90	7.6	6.2	6.2	7.0	11.7	6.8	6.3	9.0
\$900.00-\$949.90	8.4	7.0	8.3	11.2	6.9	7.2	5.6	9.8
\$950.00-\$999.90	9.2	13.0	11.7	10.3	5.4	6.6	5.5	6.9
\$1,000.00-\$1,049.90	7.1	14.0	9.0	5.6	5.3	5.2	5.4	3.2
\$1,050.00-\$1,099.90	5.4	9.3	5.4	4.6	5.7	4.6	4.3	2.1
\$1,100.00-\$1,149.90	4.4	3.6	4.2	4.7	5.0	4.7	4.0	1.7
\$1,150.00-\$1,199.90	4.0	1.1	4.5	4.6	3.5	5.2	3.9	1.4
\$1,200.00 or more	11.9	.7	10.5	13.9	8.8	21.9	18.1	10.5
Average benefit	\$877.00	\$810.90	\$867.80	\$893.50	\$847.30	\$953.90	\$912.40	\$835.30
Women								
Total number (in thousands)	13,304	1,156	3,036	3,034	2,529	1,853	1,094	602
Total percent	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Less than \$300.00	5.6	9.2	6.6	5.6	5.0	3.6	3.8	5.0
\$300.00-\$349.90	3.2	4.1	3.3	3.0	3.3	2.7	2.6	3.3
\$350.00-\$399.90	5.2	8.7	5.9	5.5	5.0	3.5	3.2	2.6
\$400.00-\$449.90	8.0	11.2	9.2	9.7	8.2	4.7	4.0	4.2
\$450.00-\$499.90	10.1	17.2	14.0	10.6	8.3	5.8	4.7	4.9
\$500.00-\$549.90	8.1	13.5	10.1	8.1	7.2	5.4	4.8	5.1
\$550.00-\$599.90	6.6	7.1	8.1	7.2	6.2	5.0	5.0	5.2
\$600.00-\$649.90	5.9	5.4	6.8	6.1	5.5	4.9	5.4	5.8
\$650.00-\$699.90	5.4	4.5	5.5	5.4	5.3	5.3	6.1	7.2
\$700.00-\$749.90	5.3	3.8	4.6	4.8	5.3	6.0	7.3	8.8
\$750.00-\$799.90	5.3	3.2	4.2	4.7	5.4	6.4	8.2	9.9
\$800.00-\$849.90	5.4	2.8	3.9	4.6	5.7	6.9	8.4	10.0
\$850.00-\$899.90	4.9	2.3	3.5	4.6	5.8	6.4	7.0	7.3
\$900.00-\$949.90	4.4	2.0	3.2	4.4	4.8	5.7	6.5	5.8
\$950.00-\$999.90	3.8	2.3	3.0	3.6	4.0	5.1	4.9	4.3
\$1,000.00-\$1,049.90	2.8	1.6	2.2	2.7	3.2	3.9	3.7	2.5
\$1,050.00-\$1,099.90	2.2	.8	1.6	2.3	2.9	3.2	2.7	1.4
\$1,100.00-\$1,149.90	1.9	.3	1.3	2.0	2.3	2.9	2.2	1.1
\$1,150.00-\$1,199.90	1.6	.1	1.2	1.6	1.9	2.6	1.9	.9
\$1,200.00 or more	4.4	.1	1.9	3.7	4.8	10.0	7.5	4.8
Average benefit	\$675.70	\$535.20	\$611.40	\$659.60	\$697.20	\$788.30	\$775.80	\$732.60

CONTACT: Rona Blumenthal/Joseph Bondar (410) 965-0163/0162 for further information.

5.C OASDI Current-Pay Benefits: Retired Workers & Dependents

Table 5.C1.—Number and percentage distribution, by type of benefit and primary insurance amount, December 1998¹

[Based on 10-percent sample]

Primary insurance amount	Retired workers		Wives and husbands		Children	
	Number	Percent	Number	Percent	Number	Percent
Total	27,510,130	100.0	2,867,780	100.0	440,440	100.0
Less than \$300.00	1,993,540	7.2	77,230	2.7	15,050	3.4
\$300.00–\$349.90	1,232,660	4.5	44,020	1.5	8,320	1.9
\$350.00–\$399.90	800,510	2.9	32,330	1.1	6,970	1.6
\$400.00–\$449.90	1,303,810	4.7	53,640	1.9	13,790	3.1
\$450.00–\$499.90	1,421,590	5.2	61,500	2.1	17,830	4.0
\$500.00–\$549.90	1,321,080	4.8	61,510	2.1	16,840	3.8
\$550.00–\$599.90	1,284,480	4.7	62,930	2.2	17,680	4.0
\$600.00–\$649.90	1,216,540	4.4	67,020	2.3	18,530	4.2
\$650.00–\$699.90	1,172,420	4.3	72,050	2.5	18,860	4.3
\$700.00–\$749.90	1,108,060	4.0	76,610	2.7	20,170	4.6
\$750.00–\$799.90	1,122,740	4.1	88,470	3.1	19,980	4.5
\$800.00–\$849.90	1,123,500	4.1	100,340	3.5	21,870	5.0
\$850.00–\$899.90	1,128,450	4.1	114,520	4.0	21,520	4.9
\$900.00–\$949.90	1,161,310	4.2	133,440	4.7	21,920	5.0
\$950.00–\$999.90	1,178,960	4.3	150,860	5.3	22,480	5.1
\$1,000.00–\$1,049.90	1,296,870	4.7	193,200	6.7	25,180	5.7
\$1,050.00–\$1,099.90	1,422,750	5.2	249,030	8.7	25,480	5.8
\$1,100.00–\$1,149.90	1,417,100	5.2	271,720	9.5	26,080	5.9
\$1,150.00–\$1,199.90	1,635,420	5.9	313,210	10.9	32,680	7.4
\$1,200.00 or more	3,168,340	11.5	644,150	22.5	69,210	15.7
Average primary insurance amount.....		\$786.50		\$982.40		\$875.10

¹ Provisions for Railroad Retirement beneficiaries are described in section 2.A OASDI: Summary.

5.C OASDI Current-Pay Benefits: Retired Workers & Dependents

Table 5.C2.—Average monthly benefit, by type of benefit and sex, 1940–98

December	Retired workers			Wives			Husbands	Children			
	Total	Men	Women	Total	Entitled solely by age ¹	Entitled because of children ²		Total	Under age 18	Disabled, aged 18 or older	Students
1940.....	\$22.60	\$23.17	\$18.37	\$12.13	\$12.13	...	...	\$12.22	\$12.22	...	...
1941.....	22.70	23.32	18.48	12.11	12.11	...	...	12.19	12.19	...	...
1942.....	23.02	23.71	18.73	12.28	12.28	...	...	12.24	12.24	...	...
1943.....	23.42	24.17	19.06	12.49	12.49	...	...	12.31	12.31	...	...
1944.....	23.73	24.48	19.35	12.63	12.63	...	...	12.38	12.38	...	...
1945.....	24.19	24.94	19.51	12.82	12.82	...	...	12.45	12.45	...	...
1946.....	24.55	25.30	19.64	12.99	12.99	...	...	12.57	12.57	...	...
1947.....	24.90	25.68	19.91	13.17	13.17	...	...	12.77	12.77	...	...
1948.....	25.35	26.21	20.11	13.42	13.42	...	...	12.99	12.99	...	...
1949.....	26.00	26.92	20.58	13.76	13.76	...	...	13.18	13.18	...	...
1950.....	43.86	45.67	35.05	23.60	23.79	\$12.85	\$20.01	17.05	17.05	...	...
1951.....	42.14	44.44	33.03	22.75	23.16	14.33	19.49	13.37	13.37	...	...
1952.....	49.25	52.16	39.17	26.01	26.48	16.33	22.31	14.67	14.67	...	...
1953.....	51.10	54.46	40.66	27.08	27.53	17.97	23.10	15.79	15.79	...	...
1954.....	59.14	63.34	47.05	31.81	32.36	21.11	26.61	18.53	18.53	...	...
1955.....	61.90	66.40	49.93	33.12	33.63	22.96	27.27	20.01	20.01	...	...
1956.....	63.09	68.23	51.16	33.76	34.22	23.64	27.90	20.63	20.63	...	...
1957.....	64.58	70.47	52.23	34.41	34.89	24.21	29.39	21.89	20.90	\$31.55	...
1958.....	66.35	72.74	53.55	35.11	35.59	25.12	30.45	22.99	21.66	32.00	...
1959.....	72.78	80.11	58.81	38.24	38.68	29.39	33.85	27.34	25.61	35.08	...
1960.....	74.04	81.87	59.67	38.74	39.19	30.15	34.72	28.25	26.38	35.70	...
1961.....	75.65	83.13	62.00	39.47	40.09	29.45	36.61	27.52	25.56	36.22	...
1962.....	76.19	83.79	62.61	39.64	40.35	29.55	37.05	27.39	25.44	36.35	...
1963.....	76.88	84.69	63.42	39.95	40.66	29.94	37.64	27.85	25.76	36.84	...
1964.....	77.57	85.58	64.28	40.24	40.95	30.16	38.18	28.13	25.86	37.34	...
1965.....	83.92	92.59	70.07	43.64	44.41	32.60	41.69	31.98	28.27	40.64	\$46.75
1966.....	84.35	93.26	70.79	43.82	44.60	32.64	42.21	32.72	28.18	41.03	45.05
1967.....	85.37	94.49	71.92	44.25	45.01	32.92	42.79	33.10	28.34	41.49	45.07
1968.....	98.86	109.08	84.24	51.22	52.13	37.66	49.29	38.12	32.44	47.79	51.08
1969.....	100.40	110.96	85.71	51.89	52.81	38.00	49.90	38.63	32.79	48.46	51.33
1970.....	118.10	130.53	101.22	61.20	62.41	43.23	58.47	44.85	37.72	56.79	59.46
1971.....	132.17	146.13	113.60	68.36	69.82	47.07	65.25	49.36	41.08	62.57	65.93
1972.....	162.35	179.44	140.11	84.11	86.07	56.10	79.97	59.90	49.44	75.91	80.13
1973.....	166.40	182.60	145.80	84.80	86.80	56.80	80.80	61.10	50.30	77.00	82.70
1974.....	188.20	206.56	165.47	95.77	98.08	64.24	90.90	69.63	57.10	86.61	94.21
1975.....	207.18	227.75	181.80	105.21	107.74	70.72	99.07	77.42	63.13	94.75	103.88
1976.....	224.86	247.70	197.08	114.15	116.82	77.29	106.68	85.64	69.55	102.81	113.92
1977.....	243.00	268.40	212.60	123.30	126.20	84.20	100.90	94.90	76.90	112.30	124.60
1978.....	263.20	291.60	229.70	133.10	136.00	91.70	106.00	104.70	85.10	121.70	138.40
1979.....	294.30	326.80	256.50	148.80	151.90	102.90	116.00	119.20	97.00	137.10	157.20
1980.....	341.40	380.20	296.80	172.50	176.00	120.40	132.10	140.00	114.30	159.80	184.00
1981.....	386.00	431.10	334.50	195.40	199.20	138.20	145.90	161.40	131.10	182.20	210.60
1982.....	419.30	469.60	362.20	213.60	216.90	148.80	156.00	165.00	145.90	198.40	179.70
1983.....	440.80	495.00	379.60	226.50	229.50	151.30	160.90	175.80	163.20	210.10	153.50
1984.....	460.60	517.80	396.50	237.20	240.30	156.70	165.80	185.50	170.60	220.80	149.90
1985.....	478.60	538.40	412.10	247.20	250.30	161.90	169.50	197.60	177.40	230.80	232.30
1986.....	488.50	549.80	420.50	252.70	255.70	165.10	170.40	203.80	182.50	236.80	241.20
1987.....	512.70	577.50	441.20	265.40	268.40	174.00	175.90	215.90	192.70	249.90	252.60
1988.....	536.80	604.90	462.00	278.00	281.00	182.40	181.50	227.70	201.60	263.30	265.40
1989.....	566.90	638.90	487.90	293.80	296.80	194.00	189.10	242.40	213.80	279.30	283.70
1990.....	602.60	679.30	518.60	312.30	315.40	208.10	198.20	259.40	228.50	298.30	300.90
1991.....	629.30	709.30	541.60	326.10	329.20	219.40	203.30	272.70	240.60	312.90	306.70
1992.....	652.60	735.50	561.80	337.90	341.00	229.30	208.20	285.20	252.30	326.00	322.20
1993.....	674.10	759.30	580.70	348.80	351.80	238.70	212.10	296.80	263.10	338.00	333.40
1994.....	697.30	785.20	610.30	360.50	363.60	248.60	216.40	309.30	275.00	351.10	349.60
1995.....	719.80	810.20	621.20	371.90	375.00	256.70	220.80	321.50	286.70	363.80	360.30
1996.....	745.00	838.10	643.70	385.10	387.70	277.30	225.70	337.10	303.00	378.40	374.70
1997.....	765.00	860.50	662.50	394.70	397.20	286.40	228.80	349.00	314.90	389.80	388.40
1998.....	779.70	876.90	675.90	401.70	404.00	294.90	230.50	358.40	324.30	399.00	398.00

¹ Aged 62 or older. Includes wives aged 65 or older with children.

² Under age 65 with entitled children in their care.

Note: For more recent data, see table 1.B2 in the *Social Security Bulletin*.

CONTACT: Rona Blumenthal/Joseph Bondar (410) 965-0163/0162 for further information.

5.D OASDI Current-Pay Benefits: Disabled Workers

Table 5.D1.—Number, percent, and average monthly benefit, by year of entitlement as disabled worker and sex, December 1998¹

[Based on 10-percent sample]

Year of entitlement	Total				Men				Women			
	Number as of December 1998	Percentage distribution	Cumulative percent ²	Average monthly benefit	Number as of December 1998	Percentage distribution	Cumulative percent ²	Average monthly benefit	Number as of December 1998	Percentage distribution	Cumulative percent ²	Average monthly benefit
Total.....	4,697,010	100.0	...	\$733.60	2,740,520	100.0	...	\$822.80	1,956,490	100.0	...	\$608.60
1995-98.....	1,502,260	32.0	...	761.30	834,700	30.5	...	868.20	667,560	34.1	...	627.50
1990-94.....	1,776,480	37.8	...	724.00	1,005,650	36.7	...	821.90	770,830	39.4	...	596.30
1985-89.....	734,630	15.6	...	704.70	443,340	16.2	...	784.80	291,290	14.9	...	582.90
1980-84.....	333,990	7.1	...	673.30	218,660	8.0	...	730.20	115,330	5.9	...	565.60
1975-79.....	210,560	4.5	...	835.90	141,050	5.1	...	891.90	69,510	3.6	...	722.30
1970-74.....	105,500	2.2	...	725.50	72,520	2.6	...	757.50	32,980	1.7	...	655.30
1965-69.....	29,430	.6	...	615.90	21,590	.8	...	626.40	7,840	.4	...	587.10
1960-64.....	4,160	.1	...	610.30	3,010	.1	...	610.20	1,150	.1	...	610.60
1998.....	237,300	5.1	5.1	792.00	136,190	5.0	5.0	897.10	101,110	5.2	5.2	650.30
1997.....	388,990	8.3	13.3	761.20	215,630	7.9	12.8	867.30	173,360	8.9	14.0	629.30
1996.....	444,140	9.5	22.8	752.20	246,350	9.0	21.8	860.70	197,790	10.1	24.1	617.00
1995.....	431,830	9.2	32.0	753.70	236,530	8.6	30.5	860.30	195,300	10.0	34.1	624.70
1994.....	419,440	8.9	40.9	747.10	230,780	8.4	38.9	856.70	188,660	9.6	43.8	612.90
1993.....	387,560	8.3	49.2	727.00	217,150	7.9	46.8	830.20	170,410	8.7	52.5	595.50
1992.....	366,650	7.8	57.0	715.70	208,120	7.6	54.4	810.30	158,530	8.1	60.6	591.50
1991.....	334,100	7.1	64.1	709.00	192,560	7.0	61.4	799.10	141,540	7.2	67.8	586.40
1990.....	268,730	5.7	69.8	713.60	157,040	5.7	67.2	802.50	111,690	5.7	73.5	588.70
1989.....	200,980	4.3	74.1	715.00	117,410	4.3	71.4	802.00	83,570	4.3	77.8	592.80
1988.....	161,810	3.4	77.5	719.40	97,120	3.5	75.0	805.00	64,690	3.3	81.1	590.70
1987.....	137,240	2.9	80.5	713.20	83,170	3.0	78.0	794.60	54,070	2.8	83.9	588.00
1986.....	125,670	2.7	83.1	690.30	77,380	2.8	80.8	766.00	48,290	2.5	86.3	569.00
1985.....	108,930	2.3	85.4	670.00	68,260	2.5	83.3	735.60	40,670	2.1	88.4	559.80
1984.....	94,390	2.0	87.5	655.90	60,180	2.2	85.5	716.20	34,210	1.7	90.2	549.60
1983.....	75,100	1.6	89.1	658.00	49,260	1.8	87.3	713.10	25,840	1.3	91.5	553.00
1982.....	62,040	1.3	90.4	659.80	40,870	1.5	88.8	712.90	21,170	1.1	92.6	557.20
1981.....	51,070	1.1	91.5	688.80	33,660	1.2	90.0	744.80	17,410	.9	93.4	580.50
1980.....	51,390	1.1	92.6	728.90	34,690	1.3	91.3	784.80	16,700	.9	94.3	612.60
1979.....	46,570	1.0	93.5	825.60	30,930	1.1	92.4	887.90	15,640	.8	95.1	702.40
1978.....	42,540	.9	94.5	884.50	28,420	1.0	93.5	938.70	14,120	.7	95.8	775.20
1977.....	41,780	.9	95.3	859.30	27,730	1.0	94.5	923.60	14,050	.7	96.5	732.30
1976.....	42,430	.9	96.2	825.40	28,600	1.0	95.5	880.00	13,830	.7	97.2	712.60
1975.....	37,240	.8	97.0	778.90	25,370	.9	96.5	823.00	11,870	.6	97.9	684.80
1974.....	31,320	.7	97.7	763.80	21,310	.8	97.2	801.20	10,010	.5	98.4	684.00
1973.....	26,860	.6	98.3	719.60	17,880	.7	97.9	757.20	8,980	.5	98.8	644.80
1972.....	18,310	.4	98.7	719.10	12,670	.5	98.3	753.50	5,640	.3	99.1	641.80
1971.....	16,420	.3	99.0	710.30	11,640	.4	98.8	733.90	4,780	.2	99.4	652.90
1970.....	12,590	.3	99.3	672.20	9,020	.3	99.1	690.60	3,570	.2	99.5	625.60
1969.....	9,610	.2	99.5	630.40	7,040	.3	99.4	641.20	2,570	.1	99.7	600.90
1968.....	12,390	.3	99.8	586.10	9,100	.3	99.7	595.60	3,290	.2	99.8	559.70
1967.....	3,480	.1	99.8	654.40	2,640	.1	99.8	670.40	840	(3)	99.9	604.20
1966.....	2,170	(3)	99.9	636.30	1,510	.1	99.8	647.60	660	(3)	99.9	610.40
1965.....	1,780	(3)	99.9	645.40	1,300	(3)	99.9	647.70	480	(3)	99.9	639.10
1964.....	1,230	(3)	99.9	635.20	860	(3)	99.9	635.00	370	(3)	100.0	635.60
1963.....	1,250	(3)	100.0	608.30	850	(3)	100.0	598.80	400	(3)	100.0	628.40
1962.....	700	(3)	100.0	591.20	530	(3)	100.0	601.40	170	(3)	100.0	559.60
1961.....	450	(3)	100.0	589.60	320	(3)	100.0	592.20	130	(3)	100.0	583.30
1960.....	530	(3)	100.0	600.00	450	(3)	100.0	607.40	80	(3)	100.0	558.80

¹ Provisions for Railroad Retirement beneficiaries are described in section 2.A OASDI Summary.

² Represents those entitled in specified year or later.

³ Less than 0.05 percent.

CONTACT: Donald T. Ferron/Joseph Bondar (410) 965-0160/0162 for further information.

5.D OASDI Current-Pay Benefits: Disabled Workers

Table 5.D2.—Number and percentage distribution, by monthly benefit and sex, December 1998¹

[Based on 10-percent sample]

Monthly benefit	Total		Men		Women	
	Number	Percent	Number	Percent	Number	Percent
Total	4,697,010	100.0	2,740,520	100.0	1,956,490	100.0
Less than \$300.00	242,940	5.2	80,710	2.9	162,230	8.3
\$300.00–\$349.90	113,350	2.4	40,700	1.5	72,650	3.7
\$350.00–\$399.90	124,640	2.7	45,440	1.7	79,200	4.0
\$400.00–\$449.90	271,740	5.8	98,100	3.6	173,640	8.9
\$450.00–\$499.90	349,920	7.4	137,060	5.0	212,860	10.9
\$500.00–\$549.90	348,100	7.4	151,380	5.5	196,720	10.1
\$550.00–\$599.90	341,760	7.3	160,930	5.9	180,830	9.2
\$600.00–\$649.90	321,740	6.8	163,670	6.0	158,070	8.1
\$650.00–\$699.90	292,420	6.2	159,910	5.8	132,510	6.8
\$700.00–\$749.90	268,740	5.7	156,600	5.7	112,140	5.7
\$750.00–\$799.90	243,790	5.2	150,200	5.5	93,590	4.8
\$800.00–\$849.90	226,220	4.8	148,640	5.4	77,580	4.0
\$850.00–\$899.90	204,280	4.3	141,650	5.2	62,630	3.2
\$900.00–\$949.90	187,040	4.0	135,600	4.9	51,440	2.6
\$950.00–\$999.90	169,470	3.6	128,160	4.7	41,310	2.1
\$1,000.00–\$1,049.90	151,900	3.2	119,430	4.4	32,470	1.7
\$1,050.00–\$1,099.90	140,470	3.0	114,550	4.2	25,920	1.3
\$1,100.00–\$1,149.90	138,720	3.0	117,050	4.3	21,670	1.1
\$1,150.00–\$1,199.90	170,920	3.6	145,270	5.3	25,650	1.3
\$1,200.00 or more	388,850	8.3	345,470	12.6	43,380	2.2
Average benefit	\$733.60		\$822.80		\$608.60	

¹ Provisions for Railroad Retirement beneficiaries are described section 2.A OASDI: Summary.

Table 5.D3.—Number and monthly benefits, by sex, 1957–98¹

[Monthly benefits, in thousands]

December	Total		Men		Women	
	Number	Benefit	Number	Benefit	Number	Benefit
1957	149,850	\$10,904	121,172	\$8,903	28,678	\$2,001
1958	237,719	19,516	189,883	16,138	47,836	3,378
1959	334,443	29,765	264,201	24,417	70,242	5,348
1960	455,371	40,668	356,277	33,034	99,094	7,633
1965	988,074	96,599	734,047	74,946	254,027	21,656
1970	1,492,948	196,010	1,068,986	148,194	423,962	47,819
1971	1,647,684	241,414	1,175,271	182,461	472,413	58,957
1972	1,832,916	328,675	1,300,284	248,146	532,632	80,529
1973	2,016,626	369,045	1,417,796	277,604	598,830	91,441
1974	2,236,882	460,078	1,549,203	342,839	687,679	117,236
1975	2,488,774	562,180	1,710,923	418,013	777,851	144,167
1976	2,670,208	654,647	1,823,737	485,512	846,471	169,135
1977	2,837,432	752,639	1,930,126	557,883	907,306	194,756
1978	2,879,774	830,101	1,952,086	614,824	927,688	215,277
1979	2,870,590	924,407	1,939,373	683,863	931,217	240,544
1980	2,858,680	1,059,792	1,928,030	784,266	930,650	275,525
1981	2,776,519	1,147,113	1,870,436	849,599	906,083	297,513
1982	2,603,599	1,147,131	1,745,492	847,512	858,107	299,619
1983	2,569,029	1,171,957	1,730,947	870,075	838,082	301,882
1984	2,596,516	1,222,081	1,747,536	906,985	848,980	315,096
1985	2,656,638	1,285,375	1,784,750	953,156	871,888	332,219
1986	2,728,463	1,331,144	1,826,835	985,003	901,628	346,141
1987	2,785,859	1,415,811	1,857,172	1,044,647	928,687	371,165
1988	2,830,284	1,498,637	1,876,878	1,101,675	953,406	396,962
1989	2,895,364	1,609,780	1,906,379	1,176,403	988,985	433,376
1990	3,011,294	1,768,313	1,967,408	1,283,579	1,043,886	484,735
1991	3,194,938	1,946,823	2,067,777	1,401,006	1,127,161	545,817
1992	3,467,783	2,171,080	2,219,789	1,546,924	1,247,994	624,156
1993	3,725,966	2,390,829	2,357,332	1,685,025	1,368,634	705,804
1994	3,962,954	2,620,982	2,473,061	1,824,195	1,489,893	796,787
1995	4,185,263	2,853,365	2,568,359	1,956,168	1,616,904	897,197
1996	4,385,623	3,087,223	2,644,454	2,083,123	1,741,169	1,004,100
1997	4,508,134	3,252,919	2,666,486	2,158,017	1,841,648	1,094,902
1998	4,698,319	3,444,259	2,737,296	2,252,129	1,961,023	1,192,130

¹ Provisions for Railroad Retirement beneficiaries are described section 2.A OASDI: Summary.

CONTACT: Donald T. Ferron/Joseph Bondar (410) 965-0160/0162 for further information.

Table 5.D4.—Number, average age, and percentage distribution, by age and sex, 1957–98¹

December ²	Total number (in thousands)	Average age	Percentage distribution, by age							
			Total	Under 30	30–39	40–44	45–49	50–54	55–59	60–64
Men										
1957.....	121	59.4	100.0	...	...	...	...	18.5	29.9	51.6
1958.....	190	59.5	100.0	...	...	...	...	18.2	29.7	52.1
1959.....	264	59.3	100.0	...	...	...	...	19.0	30.7	50.3
1960.....	356	57.3	100.0	0.5	3.3	3.0	4.9	16.6	26.7	44.9
1965.....	734	54.4	100.0	1.0	7.5	7.6	10.4	15.4	24.7	33.3
1970.....	1,069	53.9	100.0	3.3	6.8	6.9	10.9	15.2	23.2	33.7
1975.....	1,711	53.5	100.0	4.6	7.5	6.2	9.7	15.8	23.2	33.0
1976.....	1,824	52.9	100.0	4.7	7.9	6.1	9.5	15.5	23.4	32.9
1977.....	1,930	52.9	100.0	4.6	8.3	6.0	9.3	15.3	23.7	32.7
1978.....	1,952	52.9	100.0	4.4	8.8	6.0	9.1	15.1	23.7	32.9
1979.....	1,939	52.9	100.0	4.2	9.1	5.9	9.1	14.6	24.1	32.9
1980.....	1,928	52.9	100.0	4.1	9.6	6.0	8.9	14.3	24.0	33.1
1982.....	1,746	53.2	100.0	4.0	9.7	5.8	7.8	13.6	23.6	35.5
1983.....	1,731	52.9	100.0	4.2	10.4	6.3	8.0	13.0	23.1	35.0
1984.....	1,748	52.5	100.0	4.4	11.3	6.8	8.3	12.8	22.2	34.2
1985.....	1,785	51.9	100.0	4.6	12.3	7.3	8.6	12.9	21.4	32.9
1986.....	1,827	51.4	100.0	4.9	13.3	7.9	8.9	12.7	20.7	31.5
1987.....	1,857	51.1	100.0	4.8	13.8	8.5	9.4	12.5	20.1	30.8
1988 ³	1,869	50.9	100.0	4.7	14.3	9.0	9.8	12.7	19.6	29.9
1989.....	1,906	50.7	100.0	4.5	14.7	9.6	10.3	12.7	19.4	28.8
1990 ³	1,965	50.4	100.0	4.5	15.2	10.3	10.7	12.7	19.1	27.5
1991 ³	2,066	50.1	100.0	4.5	15.6	10.7	11.2	13.0	18.6	26.4
1992 ³	2,221	49.9	100.0	4.6	16.0	11.0	12.0	13.4	18.0	25.0
1993 ³	2,358	49.6	100.0	4.6	16.2	11.2	12.3	13.9	17.9	23.9
1994 ³	2,476	49.6	100.0	4.3	16.1	11.4	12.8	14.2	17.8	23.4
1995 ³	2,573	49.7	100.0	4.0	15.5	11.5	13.4	14.5	18.0	23.2
1996 ³	2,650	49.9	100.0	3.6	14.8	11.6	13.7	15.0	18.3	22.9
1997 ³	2,671	50.2	100.0	3.3	13.9	11.6	13.6	15.7	18.9	23.0
1998 ³	2,741	50.5	100.0	3.1	13.3	11.6	13.7	16.1	19.4	22.9
Women										
1957.....	29	57.9	100.0	...	...	...	...	25.6	39.2	35.2
1958.....	48	58.2	100.0	...	...	...	...	23.8	37.5	38.6
1959.....	70	58.4	100.0	...	...	...	...	23.4	36.8	39.7
1960.....	99	56.7	100.0	0.3	3.2	3.2	5.3	19.4	31.4	37.2
1965.....	254	55.2	100.0	.6	5.4	6.3	9.8	16.2	27.3	34.3
1970.....	424	55.0	100.0	1.9	5.1	5.6	10.1	15.9	26.0	35.3
1975.....	778	54.4	100.0	3.3	6.1	5.3	9.0	16.3	25.5	34.5
1976.....	846	53.9	100.0	3.5	6.5	5.2	8.8	15.9	25.4	34.6
1977.....	907	53.8	100.0	3.5	6.9	5.2	8.5	15.8	25.5	34.5
1978.....	928	53.8	100.0	3.5	7.3	5.2	8.4	15.4	25.4	34.8
1979.....	931	53.7	100.0	3.5	7.7	5.2	8.3	14.9	25.6	34.8
1980.....	931	53.7	100.0	3.4	8.2	5.3	8.2	14.4	25.4	35.0
1982.....	858	53.9	100.0	3.3	8.5	5.1	7.2	13.7	25.2	37.0
1983.....	838	53.6	100.0	3.5	9.3	5.7	7.5	12.9	24.3	36.8
1984.....	849	53.2	100.0	3.7	10.2	6.3	7.8	12.8	23.2	36.0
1985.....	872	52.6	100.0	3.8	11.2	6.9	8.3	12.9	22.3	34.6
1986.....	902	52.0	100.0	4.1	12.1	7.6	8.8	12.9	21.6	32.9
1987.....	929	51.7	100.0	4.2	12.7	8.2	9.4	12.9	20.9	31.7
1988 ³	952	51.4	100.0	4.0	13.1	8.7	9.9	13.2	20.6	30.5
1989.....	989	51.1	100.0	4.0	13.5	9.2	10.6	13.4	20.1	29.2
1990 ³	1,046	50.8	100.0	3.9	14.0	9.8	11.1	13.4	19.9	27.9
1991 ³	1,133	50.5	100.0	4.0	14.3	10.3	11.6	13.8	19.4	26.5
1992 ³	1,252	50.1	100.0	4.3	14.6	10.7	12.2	14.3	18.8	25.0
1993 ³	1,371	49.9	100.0	4.3	14.9	11.0	12.6	14.8	18.9	23.5
1994 ³	1,491	49.9	100.0	4.1	14.8	11.2	13.1	15.3	18.7	22.8
1995 ³	1,614	49.9	100.0	3.8	14.5	11.5	13.6	15.7	18.8	22.2
1996 ³	1,736	50.0	100.0	3.4	14.1	11.6	13.9	16.2	19.0	21.7
1997 ³	1,835	50.2	100.0	3.1	13.3	11.6	14.0	16.8	19.6	21.5
1998 ³	1,956	50.5	100.0	3.0	12.8	11.5	14.2	17.0	20.0	21.6

¹ Provisions for Railroad Retirement beneficiaries are described in section 2.A OASDI: Summary.² Data not available for 1981.³ Based on 10-percent sample.

CONTACT: Donald T. Ferron/Joseph Bondar (410) 965-0160/0162 for further information.

5.D OASDI Current-Pay Benefits: Disabled Workers

Table 5.D5.—Number and percentage distribution, by diagnostic group, and sex, December 1998

Diagnostic group	Number			Percentage distribution		
	Total	Men	Women	Total	Men	Women
Total	4,698,560	2,737,444	1,961,116	...	...	...
Diagnosis available	4,568,391	2,647,721	1,920,670	100.0	100.0	100.0
Infectious and parasitic diseases ¹	93,776	72,695	21,081	2.1	2.7	1.1
Neoplasms	127,174	64,436	62,738	2.8	2.4	3.3
Endocrine, nutritional, and metabolic diseases	233,724	95,498	138,226	5.1	3.6	7.2
Diseases of blood and blood-forming organs	11,349	5,579	5,770	.2	.2	.3
Mental disorders (other than mental retardation)	1,215,373	668,245	547,128	26.6	25.2	28.5
Mental retardation	243,745	166,459	77,286	5.3	6.3	4.0
Diseases of the—						
Nervous system and sense organs	441,016	236,198	204,818	9.7	8.9	10.7
Circulatory system	526,573	368,138	158,435	11.5	13.9	8.2
Respiratory system	159,869	87,592	72,277	3.5	3.3	3.8
Digestive system	61,541	34,657	26,884	1.3	1.3	1.4
Genitourinary system	74,888	46,026	28,862	1.6	1.7	1.5
Skin and subcutaneous tissue	11,826	5,151	6,675	.3	.2	.3
Musculoskeletal system	1,024,053	571,058	452,995	22.4	21.6	23.6
Congenital anomalies	8,719	4,722	3,997	.2	.2	.2
Injuries	224,388	163,631	60,757	4.9	6.2	3.2
Other	110,377	57,636	52,741	2.4	2.2	2.7

¹ AIDS/HIV records are counted in the Infectious and Parasitic Diseases group. Before 1990, these records were included in the Other group.

Table 5.D6.—Number and percentage distribution, by diagnostic group, age, and sex, December 1998

Diagnostic group	Total	Age						
		Under 30	30-39	40-44	45-49	50-54	55-59	60-64
Total								
Total.....	4,698,560	140,877	615,344	543,629	649,202	775,045	924,534	1,049,929
Diagnosis available, number.....	4,568,391	140,305	611,443	532,629	630,976	754,376	896,339	1,002,323
Diagnosis available, percentage distribution.....	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Infectious and parasitic diseases ¹	2.1	2.3	4.8	3.4	2.4	1.5	1.0	.8
Neoplasms.....	2.8	2.6	1.8	2.0	2.4	2.9	3.2	3.6
Endocrine, nutritional, and metabolic diseases.....	5.1	2.7	3.7	4.6	5.5	6.1	5.8	5.1
Diseases of blood and blood-forming organs.....	.2	.9	.4	.3	.2	.2	.2	.1
Mental disorders (other than mental retardation).....	26.6	38.3	38.7	37.2	34.1	27.7	18.7	13.5
Mental retardation.....	5.3	18.0	11.2	7.7	5.7	4.0	2.7	1.9
Diseases of the—								
Nervous system and sense organs.....	9.7	12.0	11.1	10.6	10.7	9.8	8.7	8.0
Circulatory system.....	11.5	2.1	2.7	4.2	6.8	11.1	16.5	20.9
Respiratory system.....	3.5	.8	1.0	1.3	1.9	3.2	5.1	6.4
Digestive system.....	1.3	.9	1.2	1.5	1.7	1.5	1.3	1.2
Genitourinary system.....	1.6	3.0	2.2	1.9	1.9	1.7	1.3	1.1
Skin and subcutaneous tissue.....	.3	.2	.3	.3	.3	.3	.2	.2
Musculoskeletal system.....	22.4	4.8	11.5	16.5	18.9	23.2	28.8	30.6
Congenital anomalies.....	.2	.5	.3	.2	.2	.2	.2	.2
Injuries.....	4.9	8.2	6.6	5.5	4.7	4.3	4.2	4.3
Other.....	2.4	2.8	2.6	2.6	2.6	2.5	2.2	2.2
Men								
Total.....	2,737,444	83,774	363,254	317,475	374,162	440,681	529,707	628,391
Diagnosis available, number.....	2,647,721	83,455	360,550	309,694	361,068	426,040	510,289	596,625
Diagnosis available, percentage distribution.....	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Infectious and parasitic diseases ¹	2.7	2.8	6.9	4.9	3.3	1.8	1.1	.8
Neoplasms.....	2.4	2.5	1.5	1.6	1.9	2.4	2.9	3.4
Endocrine, nutritional, and metabolic diseases.....	3.6	1.9	2.8	3.4	3.9	4.2	4.1	3.5
Diseases of blood and blood-forming organs.....	.2	.8	.4	.2	.2	.2	.1	.1
Mental disorders (other than mental retardation).....	25.2	38.5	37.3	35.8	33.3	27.0	16.8	11.7
Mental retardation.....	6.3	19.1	12.8	9.0	6.8	5.0	3.3	2.3
Diseases of the—								
Nervous system and sense organs.....	8.9	11.1	9.8	9.4	9.6	9.1	8.4	7.8
Circulatory system.....	13.9	2.0	2.7	4.7	7.9	13.5	20.5	25.4
Respiratory system.....	3.3	.5	.7	1.0	1.5	2.8	5.0	6.5
Digestive system.....	1.3	.7	.9	1.5	1.8	1.5	1.3	1.2
Genitourinary system.....	1.7	2.9	2.3	2.1	2.1	1.8	1.4	1.1
Skin and subcutaneous tissue.....	.2	.1	.2	.2	.2	.2	.2	.2
Musculoskeletal system.....	21.6	3.6	10.8	16.5	18.9	22.6	27.7	28.8
Congenital anomalies.....	.2	.4	.2	.2	.2	.2	.2	.2
Injuries.....	6.2	10.5	8.6	7.2	6.2	5.6	5.1	4.9
Other.....	2.2	2.7	2.2	2.2	2.2	2.3	2.0	2.1
Women								
Total.....	1,961,116	57,103	252,090	226,154	275,040	334,364	394,827	421,538
Diagnosis available, number.....	1,920,670	56,850	250,893	222,935	269,908	328,336	386,050	405,698
Diagnosis available, percentage distribution.....	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Infectious and parasitic diseases ¹	1.1	1.5	1.7	1.4	1.3	1.0	.8	.7
Neoplasms.....	3.3	2.8	2.3	2.6	3.1	3.6	3.6	3.9
Endocrine, nutritional, and metabolic diseases.....	7.2	3.8	5.0	6.3	7.7	8.5	8.0	7.3
Diseases of blood and blood-forming organs.....	.3	1.1	.5	.4	.3	.2	.2	.2
Mental disorders (other than mental retardation).....	28.5	38.0	40.6	39.1	35.2	28.6	21.2	16.1
Mental retardation.....	4.0	16.3	9.0	5.8	4.2	2.7	1.8	1.3
Diseases of the—								
Nervous system and sense organs.....	10.7	13.4	13.1	12.3	12.1	10.8	9.2	8.3
Circulatory system.....	8.2	2.1	2.6	3.6	5.3	8.1	11.3	14.3
Respiratory system.....	3.8	1.2	1.4	1.7	2.3	3.6	5.3	6.3
Digestive system.....	1.4	1.4	1.5	1.6	1.6	1.4	1.3	1.2
Genitourinary system.....	1.5	3.1	2.1	1.7	1.7	1.5	1.2	1.0
Skin and subcutaneous tissue.....	.3	.4	.4	.4	.4	.3	.3	.3
Musculoskeletal system.....	23.6	6.5	12.5	16.4	19.0	23.9	30.2	33.2
Congenital anomalies.....	.2	.6	.3	.2	.2	.2	.2	.2
Injuries.....	3.2	4.8	3.8	3.2	2.8	2.6	3.0	3.4
Other.....	2.7	3.0	3.1	3.2	3.0	2.8	2.4	2.3

¹ AIDS/HIV records are counted in the Infectious and Parasitic Diseases group. Before 1990, they were included in the Other group.

CONTACT: Donald T. Ferron/Joseph Bondar (410) 965-0160/0162 for further information.

5.E OASDI Current-Pay Benefits: Disabled Workers & Dependents

Table 5.E1.—Number and percentage distribution, by type of benefit and primary insurance amount, December 1998 ¹

[Based on 10-percent sample]

Primary insurance amount	Disabled workers		Wives and husbands		Children	
	Number	Percent	Number	Percent	Number	Percent
Total	4,697,010	100.0	190,120	100.0	1,450,380	100.0
Less than \$300.00	219,340	4.7	70	(2)	740	.1
\$300.00–\$349.90	118,090	2.5	390	.2	2,920	.2
\$350.00–\$399.90	119,590	2.5	340	.2	2,400	.2
\$400.00–\$449.90	272,600	5.8	3,270	1.7	42,310	2.9
\$450.00–\$499.90	350,620	7.5	8,790	4.6	118,580	8.2
\$500.00–\$549.90	347,000	7.4	10,700	5.6	128,180	8.8
\$550.00–\$599.90	337,610	7.2	11,190	5.9	126,870	8.7
\$600.00–\$649.90	318,490	6.8	12,170	6.4	125,570	8.7
\$650.00–\$699.90	291,490	6.2	11,610	6.1	114,240	7.9
\$700.00–\$749.90	266,880	5.7	11,810	6.2	106,740	7.4
\$750.00–\$799.90	246,350	5.2	11,330	6.0	95,580	6.6
\$800.00–\$849.90	227,420	4.8	10,880	5.7	88,010	6.1
\$850.00–\$899.90	205,180	4.4	10,370	5.5	73,810	5.1
\$900.00–\$949.90	189,400	4.0	9,750	5.1	66,800	4.6
\$950.00–\$999.90	171,600	3.7	9,110	4.8	58,310	4.0
\$1,000.00–\$1,049.90	155,470	3.3	9,100	4.8	49,200	3.4
\$1,050.00–\$1,099.90	143,050	3.0	8,840	4.6	42,830	3.0
\$1,100.00–\$1,149.90	141,640	3.0	8,860	4.7	38,970	2.7
\$1,150.00–\$1,199.90	175,630	3.7	11,750	6.2	48,520	3.3
\$1,200.00 or more	399,560	8.5	29,790	15.7	119,800	8.3
Average primary insurance amount.....		\$739.50		\$881.60		\$780.70

¹ Provisions for Railroad Retirement beneficiaries are described in section 2.A OASDI: Summary.

² Less than 0.05 percent.

Table 5.E2.—Average monthly benefit, by type of benefit, age, and sex, 1957–98

December	Disabled workers			Wives	Husbands	Children			
	Total	Men	Women			Total	Under age 18	Disabled, aged 18 or older	Students
1957	\$72.76	\$73.47	\$69.79	...	...	...	...	...	...
1958	82.10	84.99	70.62	\$33.95	\$33.88	\$27.28	\$27.27	\$38.48	...
1959	89.00	92.42	76.14	36.06	34.65	30.95	30.76	39.44	...
1960	89.31	92.72	77.03	34.41	34.67	30.21	30.04	38.97	...
1965	97.76	102.10	85.25	34.97	32.59	31.61	30.89	41.61	\$49.33
1970	131.26	138.63	112.79	42.55	42.42	38.63	36.92	53.27	54.11
1971	146.52	155.26	124.80	45.69	44.98	41.50	39.52	57.87	58.69
1972	179.32	190.84	151.19	54.39	54.43	49.38	46.88	69.08	69.66
1973	183.00	195.80	152.70	55.50	52.70	50.30	47.90	70.70	71.40
1974	205.70	221.30	170.48	61.90	57.10	56.38	53.48	78.12	80.06
1975	225.90	244.32	185.34	67.43	61.66	61.95	58.56	84.14	86.89
1976	245.17	266.22	199.81	72.99	64.59	68.26	64.41	90.18	94.34
1977	265.30	289.00	214.70	79.10	77.50	75.20	71.00	97.40	102.80
1978	288.30	315.00	232.10	86.10	79.10	83.40	78.90	105.40	113.50
1979	322.00	352.60	258.30	96.30	84.10	95.20	90.10	117.70	129.90
1980	370.70	406.80	296.10	110.60	91.80	110.30	104.60	136.00	152.40
1981	413.20	454.20	328.40	121.70	100.10	134.40	115.60	151.90	172.90
1982	440.60	485.60	349.20	129.40	101.70	127.90	124.30	163.90	155.50
1983	456.20	502.70	360.20	129.30	101.50	135.50	133.80	172.00	144.00
1984	470.70	519.00	371.40	131.10	101.10	138.50	136.60	178.60	149.80
1985	483.80	534.10	381.00	132.70	102.70	141.80	138.90	183.80	196.90
1986	487.90	539.20	383.90	131.40	101.20	141.40	138.40	186.70	201.60
1987	508.20	562.50	399.70	135.80	86.10	146.40	143.00	195.70	213.40
1988	529.50	587.00	416.40	139.70	86.60	150.90	146.70	205.00	228.00
1989	556.00	617.10	438.20	145.50	91.50	156.70	151.90	218.20	240.60
1990	587.20	652.40	464.40	151.30	96.90	163.80	158.80	231.40	250.00
1991	609.40	677.50	484.20	154.60	101.70	167.90	162.70	240.90	253.20
1992	626.10	696.90	500.10	156.40	106.00	170.20	165.10	246.80	262.00
1993	641.70	714.80	515.70	157.50	108.60	173.10	167.70	253.30	265.90
1994	661.40	731.60	534.80	161.00	112.60	177.70	172.20	261.50	273.80
1995	681.80	761.60	554.90	165.00	116.60	183.50	177.90	270.10	284.10
1996	703.90	787.70	576.70	172.60	124.50	193.50	187.70	281.70	295.00
1997	721.60	809.30	594.50	178.00	129.10	201.20	195.20	292.20	306.30
1998	733.10	822.80	607.90	183.00	136.50	207.50	201.40	300.20	313.10

Note: For more recent data, see table 1.B2 in the *Social Security Bulletin*.

CONTACT: Donald T. Ferron/Rona Blumenthal (410) 965-0160/0163 for further information.

Table 5.F1.—Number of wives and husbands and monthly benefits, by type of benefit, 1950–98

[Monthly benefits, in thousands]

December	Total		Wives entitled solely by age ¹		Wives entitled because of children ²						Husbands	
					Total		With at least 1 child under age 16 ³		With at least 1 disabled child ⁴			
	Number	Benefit	Number	Benefit	Number	Benefit	Number	Benefit	Number	Benefit	Number	Benefit
Wives and husbands of retired workers												
1950.....	508,350	\$11,995	498,688	\$11,865	8,865	\$114	8,865	\$114	...	...	797	\$16
1955.....	1,191,963	39,416	1,124,616	37,826	57,284	1,315	57,284	1,315	...	...	10,063	274
1960.....	2,269,384	87,867	2,143,949	84,018	110,909	3,344	101,774	3,010	9,135	\$334	14,526	504
1965.....	2,613,550	114,035	2,433,602	108,069	168,951	5,508	154,829	4,947	14,122	561	10,997	458
1970.....	2,668,105	163,263	2,491,724	155,510	167,968	7,261	154,919	6,542	13,049	719	8,413	492
1975.....	2,867,388	301,623	2,664,132	287,043	195,993	13,861	178,909	12,391	17,084	1,470	7,263	720
1980.....	3,015,549	518,500	2,789,472	490,818	186,894	22,508	167,793	19,708	19,101	2,800	39,183	5,174
1981.....	3,030,815	590,266	2,805,274	558,805	186,982	25,834	167,895	22,659	19,087	3,175	38,559	5,627
1982.....	3,039,308	645,814	2,838,541	615,677	162,865	24,226	144,245	20,867	18,620	3,359	37,902	5,912
1983.....	3,039,178	679,886	2,885,724	662,255	116,159	17,569	95,901	13,769	20,258	3,799	37,295	6,002
1984.....	3,050,817	721,148	2,903,112	697,676	111,332	17,441	88,576	13,050	22,756	4,391	36,373	6,031
1985.....	3,069,067	755,844	2,926,300	732,464	107,166	17,347	84,074	12,762	23,092	4,585	35,601	6,033
1986.....	3,086,091	776,870	2,948,854	754,026	102,549	16,933	79,471	12,304	23,078	4,629	34,688	5,911
1987.....	3,089,968	817,058	2,959,301	794,258	96,928	16,865	74,141	12,078	22,787	4,788	33,739	5,935
1988.....	3,086,022	854,644	2,959,856	831,659	93,577	17,071	71,585	12,266	21,992	4,805	32,589	5,914
1989.....	3,093,075	905,281	2,971,440	881,836	89,839	17,431	68,857	12,571	20,982	4,859	31,796	6,014
1990.....	3,101,085	964,983	2,982,034	940,514	87,925	18,300	67,785	13,322	20,140	4,977	31,126	6,169
1991.....	3,104,235	1,008,672	2,986,975	983,434	86,682	19,020	66,992	13,897	19,690	5,122	30,578	6,218
1992.....	3,111,515	1,047,553	2,995,629	1,021,616	85,680	19,648	66,618	14,468	19,062	5,180	30,206	6,289
1993.....	3,094,447	1,075,073	2,980,671	1,048,712	83,751	19,993	65,225	14,782	18,526	5,211	30,025	6,368
1994.....	3,066,430	1,101,203	2,954,950	1,074,452	81,644	20,296	63,575	15,033	18,069	5,263	29,836	6,455
1995.....	3,026,012	1,120,924	2,917,764	1,094,203	78,507	20,155	61,132	14,932	17,375	5,223	29,741	6,567
1996.....	2,970,226	1,139,092	2,872,316	1,113,470	68,310	18,942	52,384	13,874	15,926	5,068	29,600	6,680
1997.....	2,922,170	1,148,558	2,828,261	1,123,381	64,123	18,363	49,372	13,540	14,751	4,823	29,786	6,814
1998.....	2,864,230	1,145,353	2,773,583	1,120,553	60,634	17,883	46,649	13,205	13,985	4,678	30,013	6,917
Wives and husbands of disabled workers												
1958.....	12,231	\$415	4,845	\$192	7,370	\$223	7,345	\$222	25	\$1	16	\$1
1960.....	76,599	2,636	21,845	841	54,543	1,788	53,549	1,746	994	42	211	7
1965.....	193,362	6,761	29,352	1,109	163,500	5,635	160,922	5,512	2,578	123	510	17
1970.....	283,447	12,060	41,582	2,063	241,341	9,975	235,892	9,667	5,449	307	524	22
1975.....	452,922	30,536	64,883	5,263	387,474	25,239	380,763	24,633	6,711	606	565	35
1980.....	461,878	51,028	77,276	9,672	382,457	41,159	374,147	40,018	8,310	1,142	2,145	197
1981.....	428,212	52,081	74,403	10,226	351,820	41,655	343,718	40,419	8,102	1,237	1,989	199
1982.....	365,862	47,286	75,708	11,135	288,323	35,965	281,423	34,854	6,900	1,111	1,831	186
1983.....	308,059	39,793	78,843	11,882	227,523	27,739	220,127	26,545	7,396	1,194	1,693	172
1984.....	303,982	39,796	79,437	12,320	222,959	27,316	213,530	25,782	9,429	1,533	1,586	160
1985.....	305,532	40,507	79,294	12,693	224,704	27,656	215,012	26,055	9,692	1,602	1,534	158
1986.....	300,826	39,481	78,925	12,766	220,426	26,566	210,515	24,952	9,911	1,614	1,475	149
1987.....	290,888	39,195	73,484	12,808	211,222	25,854	201,280	24,194	9,942	1,661	6,182	532
1988.....	280,821	38,878	70,654	12,924	203,788	25,402	194,068	23,746	9,720	1,656	6,379	552
1989.....	271,488	39,148	67,154	12,974	197,946	25,590	188,562	23,916	9,384	1,674	6,388	584
1990.....	265,890	39,869	63,584	13,018	195,818	26,222	186,641	24,506	9,177	1,716	6,488	629
1991.....	266,219	40,792	60,866	13,020	198,457	27,071	189,401	25,321	9,056	1,750	6,896	701
1992.....	270,674	41,951	59,536	13,196	203,703	27,967	194,459	26,152	9,244	1,815	7,435	788
1993.....	272,759	42,570	58,052	13,241	206,975	28,490	197,589	26,616	9,386	1,874	7,732	839
1994.....	271,054	43,263	56,343	13,367	206,854	29,011	197,492	27,094	9,362	1,917	7,857	885
1995.....	263,539	43,105	53,882	13,300	201,827	28,892	192,573	26,962	9,254	1,929	7,830	913
1996.....	223,854	38,366	51,779	13,251	166,586	24,432	158,106	22,597	8,480	1,834	5,489	683
1997.....	206,959	36,585	51,265	13,251	150,647	22,683	142,717	20,928	7,930	1,755	5,047	651
1998.....	189,843	34,530	50,759	13,197	134,584	20,718	127,083	19,032	7,501	1,686	4,500	614

¹ Aged 62 or older. Includes wives aged 65 or older with children.² Under age 65 with entitled children in their care.³ Prior to August 1981, benefits were payable to mothers and fathers caring for a child under age 18. For mothers and fathers caring for a child who was at least 14 and who were entitled in August 1981, benefits were continued until the child attained age 18 or September 1983, whichever came earlier.⁴ Excludes wives with both disabled and nondisabled children in their care.

CONTACT: Donald T. Ferron/Rona Blumenthal (410) 965-0160/0163 for further information.

5.F OASDI Current-Pay Benefits: Dependents & Survivors

Table 5.F3.—Number and percentage distribution of **wives** with entitlement based on age, by monthly benefit and age, December 1998

[Based on 10-percent sample]

Monthly benefit	Total	Age attained during 1998					
		62-64	65-69	70-74	75-79	80-84	85 or older
Total number	2,830,810	348,020	805,860	764,680	541,900	259,550	110,800
Total percent	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Less than \$150.00	6.1	10.0	6.2	5.5	5.1	5.1	4.7
\$150.00-\$174.90	2.1	2.5	2.2	2.1	1.9	1.7	1.8
\$175.00-\$199.90	2.4	3.0	2.4	2.2	2.3	2.1	2.4
\$200.00-\$224.90	2.7	2.9	2.8	2.8	2.6	2.3	2.9
\$225.00-\$249.90	2.9	3.1	2.8	2.9	2.7	3.0	3.0
\$250.00-\$274.90	3.1	3.4	3.1	3.0	3.0	2.9	3.4
\$275.00-\$299.90	3.5	3.8	3.5	3.4	3.4	3.2	3.7
\$300.00-\$324.90	4.0	4.3	3.9	3.9	4.0	4.3	4.7
\$325.00-\$349.90	4.8	4.6	4.4	4.5	4.7	6.1	7.4
\$350.00-\$374.90	5.7	5.0	5.1	5.4	6.1	6.8	9.0
\$375.00-\$399.90	7.3	5.7	6.2	8.0	9.3	6.8	7.4
\$400.00-\$424.90	9.2	6.7	7.8	11.8	10.9	6.3	6.0
\$425.00-\$449.90	10.0	9.8	11.9	11.3	8.0	7.0	4.8
\$450.00-\$474.90	9.6	14.6	12.7	7.6	6.9	6.1	5.0
\$475.00-\$499.90	6.0	11.0	6.8	4.2	5.0	4.9	4.5
\$500.00-\$524.90	4.1	5.3	3.7	3.6	4.3	4.7	3.6
\$525.00-\$549.90	3.2	1.8	2.9	3.2	3.9	4.3	3.8
\$550.00-\$574.90	2.9	1.2	2.4	3.0	3.8	4.2	3.4
\$575.00-\$599.90	2.7	.7	2.5	3.0	3.3	3.6	3.4
\$600.00 or more	7.9	.5	6.8	8.7	8.6	14.6	15.0
Average benefit.....	\$401.70	\$362.80	\$397.10	\$402.40	\$410.00	\$437.20	\$428.80

CONTACT: Donald T. Ferron/Rona Blumenthal (410) 965-0156/0163 for further information.

5.F OASDI Current-Pay Benefits: Dependents & Survivors

Table 5.F4.—Number of children and total monthly benefit, by type of benefit, 1940–98

[Monthly benefits, in thousands]

December	Number of children of—				Monthly benefit for children of—			
	All workers	Retired workers	Deceased workers	Disabled workers	All workers	Retired workers	Deceased workers	Disabled workers
Total								
1957	1,502,077	179,697	1,322,380	...	\$57,951	\$3,932	\$54,019	...
1960	2,000,451	268,168	1,576,802	155,481	93,276	7,576	81,003	\$4,697
1965	3,092,659	460,781	2,074,263	557,615	159,428	14,736	127,067	17,627
1970	4,122,305	545,708	2,687,997	888,600	279,845	24,473	221,041	34,330
1980	4,606,517	638,711	2,609,920	1,357,886	864,242	89,386	625,090	149,766
1990	3,187,010	422,200	1,776,013	988,797	991,628	109,497	720,206	161,926
1991	3,268,252	425,529	1,790,840	1,051,883	1,045,006	116,022	752,363	176,622
1992	3,391,173	431,936	1,807,998	1,151,239	1,100,812	123,204	781,647	195,961
1993	3,527,483	436,365	1,836,277	1,254,841	1,160,403	129,502	813,725	217,176
1994	3,653,887	440,079	1,864,297	1,349,511	1,226,468	136,125	850,551	239,792
1995	3,734,097	441,600	1,883,643	1,408,854	1,283,288	141,974	882,837	258,477
1996	3,802,791	442,567	1,897,667	1,462,557	1,356,685	149,177	924,491	283,017
1997	3,771,774	441,121	1,892,707	1,437,946	1,389,552	153,949	946,325	289,278
1998	3,768,928	438,726	1,883,794	1,446,408	1,417,362	157,230	959,939	300,194
Children under age 18								
1940	54,648	6,410	48,238	...	\$668	\$62	\$606	...
1950	699,703	46,241	653,462	...	19,366	788	18,578	...
1960	1,896,397	214,343	1,529,535	152,519	88,682	5,654	78,446	\$4,582
1965	2,688,592	339,507	1,816,888	532,197	135,432	9,598	109,392	16,442
1970	3,314,578	354,373	2,161,094	799,111	215,366	13,367	172,499	29,500
1980	3,423,081	354,797	1,883,438	1,184,846	607,574	40,548	443,097	123,930
1990	2,497,252	236,051	1,333,690	927,511	739,787	53,944	538,546	147,296
1991	2,557,540	235,792	1,335,761	985,987	774,131	56,726	556,992	160,413
1992	2,663,867	238,469	1,341,363	1,084,035	812,783	60,173	573,617	178,993
1993	2,776,801	239,620	1,356,448	1,180,733	853,800	63,047	592,711	198,042
1994	2,887,414	241,121	1,375,574	1,270,719	902,378	66,297	617,265	218,816
1995	2,956,482	241,756	1,386,111	1,328,615	943,028	69,312	637,326	236,390
1996	3,010,100	241,911	1,391,095	1,377,094	997,075	73,297	665,269	258,509
1997	2,969,909	240,031	1,376,186	1,353,692	1,014,245	75,573	674,451	264,221
1998	2,962,704	238,455	1,363,444	1,360,805	1,031,690	77,334	680,264	274,092
Disabled children, aged 18 or older								
1957	28,869	16,686	12,183	...	\$1,115	\$526	\$589	...
1960	104,054	53,825	47,267	2,962	4,594	1,922	2,557	\$115
1965	198,390	87,122	102,287	8,981	10,271	3,541	6,357	374
1970	270,557	101,341	154,921	14,295	19,807	5,755	13,290	761
1980	450,169	140,548	276,738	32,883	89,561	22,463	62,625	4,473
1990	600,480	173,941	389,385	37,154	217,201	51,879	156,725	8,597
1991	616,045	177,395	399,945	38,705	233,397	55,511	168,563	9,323
1992	636,973	181,795	413,148	42,030	250,711	59,270	181,067	10,374
1993	656,485	185,154	425,805	45,526	267,317	62,590	193,193	11,534
1994	672,683	187,519	436,768	48,396	284,119	65,830	205,635	12,654
1995	686,101	188,965	446,377	50,759	300,007	68,743	217,553	13,711
1996	696,787	189,788	454,367	52,632	316,579	71,808	229,947	14,824
1997	704,709	189,780	461,974	52,955	330,258	73,984	240,802	15,472
1998	712,772	189,637	468,705	54,430	341,731	75,663	249,726	16,342
Students								
1965	205,677	34,152	155,088	16,437	\$13,725	\$1,597	\$11,318	\$811
1970	537,170	89,994	371,982	75,194	44,672	5,351	35,252	4,069
1980	733,267	143,366	449,744	140,157	167,107	26,375	119,368	21,363
1990	89,278	12,208	52,938	24,132	34,641	3,673	24,935	6,033
1991	94,667	12,342	55,134	27,191	37,478	3,785	26,808	6,886
1992	90,333	11,672	53,487	25,174	37,318	3,761	26,963	6,595
1993	94,197	11,591	54,024	28,582	39,286	3,864	27,821	7,601
1994	93,790	11,439	51,955	30,396	39,971	3,998	27,652	8,321
1995	91,514	10,879	51,155	29,480	40,253	3,919	27,958	8,376
1996	95,904	10,868	52,205	32,831	43,032	4,072	29,276	9,684
1997	97,156	11,310	54,547	31,299	45,049	4,393	31,071	9,585
1998	93,452	10,634	51,645	31,173	43,941	4,233	29,949	9,759

Note: For more recent data, see table 1.B4 in the *Social Security Bulletin*.

CONTACT: Donald T. Ferron/Rona Blumenthal (410) 965-0160/0163 for further information.

5.F OASDI Current-Pay Benefits: Dependents & Survivors

Table 5.F6.—Average monthly benefit for survivors, by type of benefit, 1940–98

December	Widowed mothers and fathers	Nondisabled		Parents	Children				Disabled	
		Widows	Widowers		Total	Under age 18	Disabled, age 18 or older	Students	Widows	Widowers
1940	\$19.61	\$20.28	...	\$13.09	\$12.22	\$12.22	...	...	...	...
1941	19.50	20.22	...	12.97	12.19	12.19	...	...	...	...
1942	19.57	20.15	...	13.05	12.24	12.24	...	...	...	...
1943	19.72	20.15	...	13.11	12.31	12.31	...	...	...	...
1944	19.80	20.17	...	13.08	12.38	12.38	...	...	...	...
1945	19.83	20.19	...	13.06	12.45	12.45	...	...	...	...
1946	20.07	20.22	...	13.15	12.57	12.57	...	...	...	...
1947	20.44	20.40	...	13.44	12.77	12.77	...	...	...	...
1948	20.80	20.60	...	13.63	12.99	12.99	...	...	...	...
1949	21.08	20.82	...	13.77	13.18	13.18	...	...	...	...
1950	34.24	36.54	\$37.23	36.69	28.43	28.43	...	...	...	...
1951	33.24	36.04	30.03	36.68	28.05	28.05	...	...	...	...
1952	36.13	40.67	33.09	41.33	31.30	31.30	...	...	...	...
1953	37.49	40.88	34.08	41.96	32.28	32.28	...	...	...	...
1954	44.52	46.28	39.27	47.44	37.01	37.01	...	...	...	...
1955	45.91	48.70	46.51	49.93	38.12	38.12	...	...	...	...
1956	47.35	50.14	47.11	50.78	39.36	39.36	...	...	...	...
1957	49.05	51.09	47.77	51.87	40.85	40.78	\$48.38	...	...	...
1958	50.53	51.91	48.84	52.83	42.10	41.98	49.63	...	...	...
1959	57.37	56.73	53.28	58.86	47.48	47.34	52.89	...	...	...
1960	59.29	57.69	53.81	60.31	51.37	51.29	54.10	...	...	...
1961	59.38	64.92	61.66	67.15	52.74	52.64	55.50	...	...	...
1962	59.38	65.88	62.12	68.18	53.57	53.47	55.99	...	...	...
1963	59.43	66.85	63.17	69.11	54.33	54.23	56.58	...	...	...
1964	59.40	67.85	63.49	70.05	54.99	54.87	57.27	...	...	...
1965	65.46	73.75	69.68	76.03	61.26	60.21	62.14	\$72.98	...	...
1966	65.59	74.11	70.52	76.52	61.84	60.37	62.67	71.71	...	...
1967	65.86	74.99	71.22	77.23	62.57	60.99	63.37	72.33	...	...
1968	74.93	86.54	82.14	88.21	70.85	68.90	73.11	81.76	\$72.27	\$72.40
1969	75.06	87.48	83.08	88.96	71.10	69.11	73.77	81.93	71.02	66.50
1970	86.51	102.02	96.50	103.21	82.23	79.82	85.79	94.77	81.99	73.10
1971	95.61	113.57	106.13	114.26	90.94	88.12	95.03	104.80	90.11	83.10
1972	115.45	138.19	127.98	138.95	110.36	106.87	115.25	126.63	109.50	98.80
1973	118.20	157.40	146.70	140.60	111.70	108.20	116.20	128.50	111.20	101.70
1974	134.20	177.30	164.30	157.50	126.48	122.52	130.33	144.79	125.90	118.60
1975	147.25	193.92	178.27	171.86	139.40	135.00	142.26	157.81	137.70	128.10
1976	159.77	208.99	191.78	185.07	151.94	147.49	152.88	169.80	147.00	133.80
1977 ¹	173.80	224.30	177.10	198.30	165.70	161.50	163.60	183.10	156.20	131.60
1978	190.40	241.40	186.10	214.00	182.20	178.30	176.20	200.80	165.70	129.70
1979	212.60	269.80	209.00	238.70	205.60	201.70	195.90	226.60	180.80	133.40
1980	246.20	311.50	239.40	276.00	239.50	235.30	226.40	265.40	205.40	145.70
1981	276.70	349.80	266.80	310.40	270.90	265.70	254.00	301.70	227.20	158.80
1982	302.80	379.30	285.60	335.40	285.40	291.50	279.90	260.70	242.80	165.50
1983	308.70	397.10	295.70	349.80	298.00	307.20	289.00	233.40	251.10	166.20
1984	321.50	416.10	306.80	363.90	314.30	320.70	302.60	257.20	307.70	190.70
1985	332.50	434.00	317.80	378.20	330.50	332.60	315.50	360.80	316.60	191.80
1986	338.30	444.90	324.80	386.30	336.80	338.70	323.10	375.70	321.30	195.50
1987	352.70	468.90	340.60	407.30	352.40	353.90	340.00	400.10	335.60	202.30
1988	367.90	493.40	359.50	428.40	367.60	368.00	357.40	424.70	350.00	211.30
1989	387.60	522.60	382.00	453.50	384.90	384.30	378.10	447.90	368.90	223.60
1990	409.10	557.40	408.40	482.20	405.50	403.80	402.50	471.00	391.30	238.40
1991	424.10	584.50	428.00	506.10	420.10	417.00	421.50	486.20	409.40	260.60
1992	437.70	608.70	443.60	526.40	432.30	427.60	438.30	504.10	425.30	273.30
1993	448.40	631.70	461.50	547.20	443.10	437.00	453.70	515.00	436.90	286.20
1994	464.40	656.60	481.40	569.50	456.20	448.70	470.80	532.20	449.20	299.90
1995	477.90	681.20	500.20	590.80	468.70	459.80	487.40	546.50	461.50	307.60
1996	514.90	708.30	520.70	613.50	487.20	478.20	506.10	560.80	474.30	318.00
1997	532.00	732.50	534.50	635.70	500.00	490.10	521.30	569.60	483.90	326.90
1998	545.10	750.30	549.10	651.10	509.60	498.90	532.80	579.90	491.00	332.90

¹ Children's data estimated.

Note: For more recent data, see table 1.B2 in the *Social Security Bulletin*.

Table 5.F7.—Number and percentage distribution of survivors, by type of benefit and primary insurance amount, December 1998

[Based on 10-percent sample]

Primary insurance amount	Widowed mothers and fathers		Nondisabled widows and widowers		Parents		Disabled widows and widowers		Children	
	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent
Total	219,450	100.0	4,787,880	100.0	3,310	100.0	192,400	100.0	1,887,820	100.0
Less than \$300.00	6,850	3.1	34,840	.7	20	.6	2,850	1.5	106,340	5.6
\$300.00–\$349.90	3,220	1.5	150,500	3.1	70	2.1	3,300	1.7	74,010	3.9
\$350.00–\$399.90	3,300	1.5	69,630	1.5	60	1.8	2,320	1.2	48,100	2.5
\$400.00–\$449.90	7,170	3.3	99,380	2.1	80	2.4	4,530	2.4	92,060	4.9
\$450.00–\$499.90	9,470	4.3	136,510	2.9	240	7.3	6,900	3.6	117,420	6.2
\$500.00–\$549.90	10,130	4.6	148,810	3.1	220	6.6	7,150	3.7	116,560	6.2
\$550.00–\$599.90	10,240	4.7	144,130	3.0	170	5.1	7,830	4.1	111,350	5.9
\$600.00–\$649.90	11,300	5.1	165,410	3.5	240	7.3	8,770	4.6	112,420	6.0
\$650.00–\$699.90	11,660	5.3	204,110	4.3	210	6.3	9,950	5.2	113,050	6.0
\$700.00–\$749.90	12,550	5.7	210,350	4.4	180	5.4	9,830	5.1	106,420	5.6
\$750.00–\$799.90	12,460	5.7	345,990	7.2	240	7.3	10,760	5.6	112,290	5.9
\$800.00–\$849.90	12,470	5.7	381,690	8.0	190	5.7	11,540	6.0	103,830	5.5
\$850.00–\$899.90	11,340	5.2	348,460	7.3	140	4.2	12,130	6.3	87,400	4.6
\$900.00–\$949.90	11,130	5.1	362,770	7.6	130	3.9	11,820	6.1	81,250	4.3
\$950.00–\$999.90	9,740	4.4	318,270	6.6	80	2.4	12,520	6.5	70,990	3.8
\$1,000.00–\$1,049.90	9,580	4.4	319,410	6.7	100	3.0	10,990	5.7	66,380	3.5
\$1,050.00–\$1,099.90	8,610	3.9	318,680	6.7	180	5.4	11,820	6.1	58,470	3.1
\$1,100.00–\$1,149.90	8,450	3.9	310,540	6.5	170	5.1	10,880	5.7	56,680	3.0
\$1,150.00–\$1,199.90	11,240	5.1	292,680	6.1	120	3.6	14,200	7.4	64,390	3.4
\$1,200.00 or more	38,540	17.6	425,720	8.9	470	14.2	22,310	11.6	188,410	10.0

CONTACT: Donald T. Ferron/Rona Blumenthal (410) 965-0160/0163 for further information.

5.F OASDI Current-Pay Benefits: Dependents & Survivors

Table 5.F8.—Number of widows and widowers and total monthly benefit, by type of benefit, 1950–98

[Monthly benefits, in thousands]

December	Total		Nondisabled—				Disabled widows and widowers	
			Widows		Widowers			
	Number	Benefit	Number	Benefit	Number	Benefit	Number	Benefit
1950.....	314,189	\$11,481	314,126	\$11,479	63	\$2	...	...
1951.....	384,265	13,849	384,011	13,841	254	8	...	...
1952.....	454,563	18,482	454,064	18,466	499	17	...	...
1953.....	540,653	22,096	539,854	22,069	799	27	...	...
1954.....	638,091	29,526	637,012	29,483	1,079	42	...	...
1955.....	701,360	34,152	700,294	34,103	1,066	50	...	...
1956.....	913,069	45,780	911,841	45,722	1,228	58	...	...
1957.....	1,095,137	55,944	1,093,645	55,872	1,492	71	...	...
1958.....	1,232,583	63,977	1,230,953	63,897	1,630	80	...	...
1959.....	1,393,587	79,047	1,391,686	78,946	1,901	101	...	...
1960.....	1,543,843	89,054	1,541,790	88,943	2,053	110	...	...
1961.....	1,697,308	110,179	1,694,977	110,035	2,331	144	...	...
1962.....	1,859,191	122,475	1,856,658	122,318	2,533	157	...	...
1963.....	2,010,769	134,403	2,008,102	134,234	2,667	168	...	...
1964.....	2,158,912	146,476	2,156,143	146,300	2,769	176	...	...
1965.....	2,371,433	174,883	2,368,629	174,688	2,804	195	...	...
1966.....	2,602,015	192,821	2,599,178	192,620	2,837	200	...	...
1967.....	2,769,618	207,692	2,766,736	207,487	2,882	205	...	...
1968.....	2,937,890	253,924	2,913,376	252,123	2,951	242	21,563	\$1,558
1969.....	3,091,710	269,799	3,049,177	266,741	3,064	255	39,469	2,803
1970.....	3,227,160	328,245	3,174,846	323,912	3,033	293	49,281	4,041
1971.....	3,366,304	380,963	3,306,528	375,528	3,033	322	56,743	5,113
1972.....	3,509,777	483,161	3,442,595	475,746	3,015	386	64,167	7,029
1973.....	3,656,353	571,654	3,574,458	562,441	3,126	459	78,769	8,754
1974.....	3,769,559	663,569	3,674,376	651,471	3,055	502	92,128	11,596
1975.....	3,888,705	747,902	3,776,090	732,269	3,104	553	109,511	15,080
1976.....	3,994,380	827,325	3,871,894	809,181	3,059	587	119,427	17,557
1977.....	4,119,487	914,738	3,980,324	892,764	11,887	2,105	127,276	19,869
1978.....	4,211,710	1,005,929	4,066,673	981,615	15,287	2,845	129,751	21,469
1979.....	4,321,496	1,153,272	4,173,745	1,126,089	17,918	3,745	129,833	23,438
1980.....	4,410,515	1,358,836	4,262,607	1,327,814	20,328	4,866	127,580	26,156
1981.....	4,507,941	1,560,103	4,363,708	1,526,511	22,643	6,042	121,590	27,550
1982.....	4,594,961	1,724,392	4,453,575	1,689,073	25,014	7,144	116,372	28,175
1983.....	4,693,791	1,844,798	4,554,414	1,808,647	27,786	8,216	111,591	27,935
1984.....	4,779,190	1,973,203	4,640,805	1,930,807	29,234	8,970	109,151	33,426
1985.....	4,862,805	2,094,003	4,725,618	2,050,678	30,182	9,592	107,005	33,734
1986.....	4,928,019	2,175,345	4,789,969	2,131,049	31,076	10,092	106,974	34,204
1987.....	4,983,846	2,318,747	4,846,135	2,272,557	31,429	10,703	106,282	35,487
1988.....	5,028,822	2,461,945	4,892,829	2,414,239	32,870	11,816	103,123	35,892
1989.....	5,070,873	2,629,728	4,935,911	2,579,726	33,332	12,731	101,630	37,270
1990.....	5,111,482	2,827,012	4,976,420	2,773,818	34,073	13,916	100,989	39,278
1991.....	5,158,383	2,989,385	5,008,789	2,927,768	35,105	15,024	114,489	46,593
1992.....	5,205,375	3,138,250	5,037,583	3,066,568	36,468	16,178	131,324	55,504
1993.....	5,224,279	3,264,849	5,039,874	3,183,768	37,390	17,255	147,015	63,826
1994.....	5,232,379	3,394,982	5,034,219	3,305,229	37,484	18,043	160,676	71,710
1995.....	5,225,519	3,514,262	5,014,991	3,416,203	37,504	18,759	173,024	79,300
1996.....	5,209,812	3,639,632	4,990,079	3,534,268	37,822	19,692	181,911	85,671
1997.....	5,053,442	3,646,898	4,829,456	3,537,348	36,048	19,268	187,938	90,282
1998.....	4,989,855	3,685,349	4,759,829	3,571,047	35,845	19,683	194,181	94,619

CONTACT: Donald T. Ferron/Rona Blumenthal (410) 965-0160/0163 for further information.

Table 5.F9.—Number, percent, and average monthly benefit, by year of entitlement as **nondisabled widow or widower**, December 1998

[Based on 10-percent sample]

Year of entitlement	Number as of December 1998	Percentage distribution	Cumulative percent ¹	Average monthly benefit
Total.....	4,787,880	100.0	...	\$749.10
1995-98.....	1,131,460	23.6	...	802.50
1990-94.....	1,204,980	25.2	...	795.70
1985-89.....	988,320	20.6	...	755.30
1980-84.....	719,670	15.0	...	706.00
1975-79.....	405,300	8.5	...	647.80
1970-74.....	224,060	4.7	...	605.90
1965-69.....	98,200	2.1	...	590.80
1960-64.....	14,510	.3	...	583.60
Before 1960.....	1,380	(2)	...	534.40
1998.....	278,130	5.8	5.8	803.80
1997.....	296,770	6.2	12.0	801.00
1996.....	283,000	5.9	17.9	802.80
1995.....	273,560	5.7	23.6	802.40
1994.....	261,730	5.5	29.1	805.60
1993.....	248,370	5.2	34.3	803.90
1992.....	238,790	5.0	39.3	799.90
1991.....	231,460	4.8	44.1	786.90
1990.....	224,630	4.7	48.8	779.50
1989.....	212,550	4.4	53.2	772.00
1988.....	204,160	4.3	57.5	766.50
1987.....	197,750	4.1	61.6	756.90
1986.....	192,220	4.0	65.6	743.30
1985.....	181,640	3.8	69.4	733.90
1984.....	170,730	3.6	73.0	725.50
1983.....	160,090	3.3	76.4	711.80
1982.....	141,850	3.0	79.3	707.50
1981.....	132,520	2.8	82.1	692.30
1980.....	114,480	2.4	84.5	682.30
1979.....	103,040	2.2	86.6	669.10
1978.....	89,900	1.9	88.5	661.60
1977.....	73,170	1.5	90.0	647.10
1976.....	73,910	1.5	91.6	625.00
1975.....	65,280	1.4	92.9	622.00
1974.....	57,600	1.2	94.1	617.30
1973.....	50,680	1.1	95.2	605.70
1972.....	43,880	.9	96.1	602.50
1971.....	38,980	.8	96.9	598.20
1970.....	32,920	.7	97.6	599.70
1969.....	26,250	.5	98.2	602.30
1968.....	22,120	.5	98.6	593.30
1967.....	17,820	.4	99.0	590.20
1966.....	14,660	.3	99.3	584.20
1965.....	17,350	.4	99.7	576.30
1964.....	5,180	.1	99.8	590.00
1963.....	3,970	.1	99.9	599.70
1962.....	2,610	.1	99.9	576.50
1961.....	1,550	(2)	99.9	549.60
1960.....	1,200	(2)	100.0	562.00
1959.....	590	(2)	100.0	556.60
1958.....	410	(2)	100.0	549.40
1957.....	200	(2)	100.0	476.30
1956.....	170	(2)	100.0	503.20

¹ Represents those entitled in specified year or later.² Less than 0.05 percent.Table 5.F10.—Number, percent, and average monthly benefit, by year of entitlement as **disabled widow or widower**, December 1998

[Based on 10-percent sample]

Year of entitlement	Number as of December 1998	Percentage distribution	Cumulative percent ¹	Average monthly benefit
Total.....	192,400	100.0	...	\$487.70
1995-98.....	79,720	41.4	...	481.00
1990-94.....	94,190	49.0	...	494.70
1984-89.....	18,490	9.6	...	480.80
1998.....	12,870	6.7	6.7	474.20
1997.....	21,300	11.1	17.8	477.30
1996.....	23,420	12.2	29.9	481.10
1995.....	22,130	11.5	41.4	488.40
1994.....	23,560	12.2	53.7	491.70
1993.....	21,790	11.3	65.0	487.20
1992.....	18,820	9.8	74.8	496.10
1991.....	22,430	11.7	86.4	497.70
1990.....	7,590	3.9	90.4	512.80
1989.....	5,910	3.1	93.5	488.80
1988.....	4,060	2.1	95.6	481.00
1987.....	3,280	1.7	97.3	484.20
1986.....	2,300	1.2	98.5	463.80
1985.....	1,890	1.0	99.5	469.30
1984.....	1,050	.5	100.0	483.10

¹ Represents those entitled in specified year or later.

5.F OASDI Current-Pay Benefits: Dependents & Survivors

Table 5.F11.—Number and percentage distribution of **nondisabled widows**, by monthly benefit and age, December 1998

[Based on 10-percent sample]

Monthly benefit	Total	Age attained during 1998							
		60-61	62-64	65-69	70-74	75-79	80-84	85-89	90 or older
Total number	4,751,610	130,250	325,270	725,250	869,310	950,180	778,490	577,160	395,700
Total percent	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Less than \$300.00	4.3	4.4	4.8	4.0	4.4	4.3	4.2	4.3	4.1
\$300.00-\$349.90	2.5	2.7	2.4	2.1	2.3	2.5	2.6	2.8	3.6
\$350.00-\$399.90	2.9	3.4	2.9	2.6	2.8	2.8	2.9	3.0	3.0
\$400.00-\$449.90	3.5	4.1	3.5	3.1	3.2	3.2	3.5	3.8	4.3
\$450.00-\$499.90	4.0	4.2	4.1	3.5	3.7	3.9	4.0	4.4	5.1
\$500.00-\$549.90	4.7	4.8	4.7	4.3	4.2	4.6	5.0	5.0	5.3
\$550.00-\$599.90	6.0	6.0	5.7	5.3	5.6	6.1	6.9	6.2	5.7
\$600.00-\$649.90	6.9	6.5	6.6	6.2	6.4	6.9	7.2	8.2	6.9
\$650.00-\$699.90	7.6	7.6	7.5	6.8	7.2	7.3	7.3	8.6	10.0
\$700.00-\$749.90	8.0	8.4	8.1	7.7	7.8	7.4	7.0	8.4	11.0
\$750.00-\$799.90	8.5	9.0	8.8	8.9	9.3	8.0	6.9	7.9	10.7
\$800.00-\$849.90	8.7	10.8	10.7	10.7	9.2	7.9	6.6	7.4	9.7
\$850.00-\$899.90	7.8	13.1	11.3	9.3	7.6	7.5	6.3	6.4	6.2
\$900.00-\$949.90	6.0	9.1	7.6	6.2	6.4	5.9	5.5	5.6	4.4
\$950.00-\$999.90	4.7	4.2	4.8	5.6	5.2	4.7	4.6	4.2	2.5
\$1,000.00-\$1,049.90	3.3	1.3	3.1	4.1	3.7	3.6	3.4	2.9	1.6
\$1,050.00-\$1,099.90	2.5	.3	1.8	2.8	3.1	3.0	2.7	2.0	.9
\$1,100.00-\$1,149.90	2.1	.1	.7	2.4	2.6	2.6	2.3	1.6	.8
\$1,150.00-\$1,199.90	1.7	.1	.4	2.0	1.9	2.1	2.2	1.3	.6
\$1,200.00 or more	4.8	.2	.6	2.7	3.6	5.9	9.1	6.1	3.8
Average benefit	\$750.60	\$698.20	\$713.10	\$755.00	\$753.50	\$764.60	\$777.70	\$745.20	\$705.90

CONTACT: Donald T. Ferron/Rona Blumenthal (410) 965-0156/0163 for further information.

5.F OASDI Current-Pay Benefits: Dependents & Survivors

Table 5.F12.—Number of widowed mothers and fathers and monthly benefits, by type of benefit, 1950–98

[Monthly benefits, in thousands]

December	Total		Widowed						Surviving divorced mothers and fathers	
			Total		With at least 1 child under age 16 ¹		Entitled solely because of at least 1 disabled child ²			
	Number	Benefit	Number	Benefit	Number	Benefit	Number	Benefit	Number	Benefit
1950	169,438	\$5,801	169,426	\$5,800	169,426	\$5,800	...	...	12	(3)
1951	203,782	6,776	203,662	6,771	203,662	6,771	...	...	120	\$4
1952	228,984	8,273	228,815	8,266	228,815	8,266	...	...	169	7
1953	253,873	9,517	253,670	9,508	253,670	9,508	...	...	203	9
1954	271,536	12,089	271,313	12,078	271,313	12,078	...	...	223	11
1955	291,916	13,403	291,656	13,389	291,656	13,389	...	...	260	14
1956	301,240	14,262	300,978	14,248	300,978	14,248	...	...	262	14
1957	328,309	16,102	328,018	16,087	325,636	15,958	2,382	\$129	291	16
1958	353,964	17,887	353,650	17,869	349,649	17,649	4,001	220	314	18
1959	376,145	21,579	375,819	21,557	370,545	21,245	5,274	312	326	22
1960	401,358	23,795	400,976	23,768	394,560	23,383	6,416	385	382	27
1961	428,138	25,425	427,699	25,395	420,258	24,938	7,441	457	439	30
1962	451,984	26,838	451,520	26,805	443,182	26,290	8,338	515	464	33
1963	461,675	27,438	461,211	27,405	452,106	26,830	9,105	575	464	32
1964	470,597	27,954	470,100	27,290	460,348	27,295	9,752	625	497	34
1965	471,816	30,882	471,286	30,842	461,011	30,132	10,275	710	530	40
1966	487,755	31,983	486,958	31,927	476,275	31,188	10,683	739	797	56
1967	496,307	32,686	495,308	32,616	483,808	31,791	11,500	825	999	71
1968	504,916	37,833	503,774	37,743	492,674	36,849	11,100	894	1,142	90
1969	511,639	38,406	510,355	38,305	499,324	37,402	11,031	902	1,284	101
1970	523,136	45,258	521,698	45,127	510,215	44,039	11,483	1,089	1,438	131
1971	535,126	51,163	533,560	51,055	520,301	49,603	13,259	1,402	1,566	158
1972	540,965	62,457	539,153	62,237	526,548	60,612	12,605	1,625	1,812	220
1973	571,907	67,578	565,327	66,823	551,509	64,985	13,818	1,838	6,580	754
1974	573,506	76,980	562,801	75,605	544,335	72,914	18,466	2,692	10,705	1,374
1975	581,845	85,676	565,941	83,435	544,886	80,068	21,075	3,366	15,904	2,241
1976	578,727	92,466	558,933	89,400	537,002	85,637	21,931	3,764	19,794	3,065
1977	583,195	101,345	558,886	97,227	536,481	93,091	22,405	4,136	24,309	4,117
1978	576,343	109,714	548,463	104,506	525,879	100,028	22,584	4,478	27,880	5,209
1979	573,750	121,957	541,480	115,284	518,564	110,235	22,916	5,049	32,270	6,674
1980	562,316	138,426	525,661	129,754	502,639	123,885	23,022	5,869	36,655	8,671
1981	547,593	151,509	507,777	140,990	484,427	134,299	23,350	6,691	39,816	10,518
1982	514,772	155,876	474,003	144,207	451,159	137,068	22,844	7,139	40,769	11,669
1983	400,298	123,559	363,946	112,979	339,367	104,956	24,579	8,022	36,352	10,581
1984	382,411	122,957	346,319	112,002	318,076	102,391	28,243	9,612	36,092	10,995
1985	371,659	123,557	335,085	112,117	306,004	101,812	29,081	10,304	36,574	11,440
1986	350,546	118,602	315,572	107,470	286,290	96,887	29,282	10,583	34,974	11,132
1987	340,940	115,967	307,581	104,888	278,582	93,871	28,999	11,017	33,359	11,079
1988	317,761	116,902	285,265	105,596	256,463	94,096	28,802	11,500	32,496	11,306
1989	312,079	120,970	280,006	109,184	251,646	97,170	28,360	12,014	32,073	11,786
1990	303,923	124,340	272,526	112,103	244,965	99,683	27,561	12,420	31,397	12,237
1991	300,661	127,510	269,679	114,962	242,379	102,085	27,300	12,877	30,982	12,548
1992	294,716	128,748	263,630	115,884	236,990	102,840	26,640	13,045	30,546	12,864
1993	289,350	129,752	259,320	116,771	232,794	103,365	26,526	13,407	30,030	12,981
1994	283,072	131,463	253,928	118,399	227,709	104,658	26,219	13,741	29,144	13,064
1995	275,020	131,430	247,113	118,550	221,494	104,664	25,619	13,886	27,907	12,881
1996	242,135	124,678	218,171	112,627	193,664	98,799	24,507	13,828	23,964	12,051
1997	230,222	122,488	207,658	110,774	184,184	97,120	23,474	13,654	22,564	11,714
1998	220,610	120,247	199,447	109,001	176,660	95,491	22,787	13,510	21,163	11,246

¹ Prior to August 1981, benefits were payable to mothers and fathers caring for a child under age 18. For mothers and fathers caring for a child who was at least age 14 and who were entitled in August 1981, benefits were continued until the child attained age 18 or September 1983, whichever came earlier.

² Excludes mothers and fathers who had both disabled and nondisabled entitled children in their care.

³ Less than \$500.

5.F OASDI Current-Pay Benefits: Dependents & Survivors

Table 5.F13.—Number and average monthly benefit for nondisabled widows aged 65 or older, by reduction status and limitation of benefit, December 1998

[Based on 10 percent sample]

Age	Number	Average monthly benefit	Benefits not reduced due to early retirement of widow						Benefits reduced due to early retirement of widow	
			Number	Average monthly benefit	Benefits not limited due to early retirement of spouse		Benefits limited due to early retirement of spouse		Number	Average monthly benefit
					Number	Average monthly benefit	Number	Average monthly benefit		
Total	4,296,090	\$755.10	1,977,590	\$842.50	1,031,380	\$929.40	946,210	\$747.80	¹ 2,318,500	\$680.50
65-69	725,250	755.00	123,490	878.00	83,570	913.40	39,920	803.90	601,760	729.70
65	130,490	739.50	9,590	847.90	8,150	860.10	1,440	778.90	120,900	730.90
66	139,040	752.20	18,540	879.10	13,930	901.60	4,610	811.30	120,500	732.70
67	144,890	759.00	25,580	884.00	17,980	917.90	7,600	803.80	119,310	732.30
68	153,680	760.20	32,270	877.40	20,540	925.30	11,730	793.70	121,410	729.00
69	157,150	761.40	37,510	881.60	22,970	925.40	14,540	812.30	119,640	723.70
70-74	869,310	753.50	286,770	859.50	152,220	926.00	134,550	784.30	582,540	701.30
70	158,000	759.80	43,520	868.70	24,940	922.80	18,580	796.10	114,480	718.40
71	169,480	756.80	50,990	865.30	28,160	919.80	22,830	798.10	118,490	710.10
72	175,650	753.30	57,200	864.20	30,950	927.10	26,250	790.00	118,450	699.80
73	177,630	750.90	62,580	855.60	31,420	934.10	31,160	776.30	115,050	694.00
74	188,550	747.80	72,480	849.60	36,750	924.90	35,730	772.10	116,070	684.20
75-79	950,180	764.60	437,200	870.90	213,780	968.30	223,420	777.60	512,980	674.00
75	189,020	753.10	77,340	856.50	39,010	938.50	38,330	773.00	111,680	681.50
76	193,530	758.20	84,190	864.40	42,250	953.80	41,940	774.40	109,340	676.40
77	200,500	765.10	91,800	870.60	44,490	969.20	47,310	777.90	108,700	676.10
78	193,800	772.60	94,270	878.70	45,710	985.40	48,560	778.20	99,530	672.00
79	173,330	774.70	89,600	881.50	42,320	991.10	47,280	783.40	83,730	660.40
80-84	778,490	777.70	459,460	878.50	214,630	1,003.40	244,830	769.00	319,030	632.50
80	169,330	788.40	93,180	893.60	43,200	1,022.50	49,980	782.20	76,150	659.70
81	157,360	785.50	89,670	889.80	42,760	1,007.60	46,910	782.40	67,690	647.50
82	155,120	775.30	92,360	878.70	42,280	999.30	50,080	776.90	62,760	623.20
83	151,850	771.00	93,710	868.50	43,740	996.20	49,970	756.60	58,140	613.80
84	144,830	766.20	90,540	861.80	42,650	991.20	47,890	746.60	54,290	606.60
85-89	577,160	745.20	384,090	816.40	190,400	927.30	193,690	707.40	193,070	603.50
85	136,610	757.70	87,850	842.40	41,910	962.90	45,940	732.50	48,760	605.00
86	128,750	748.00	84,310	826.50	39,700	947.40	44,610	718.90	44,440	599.10
87	114,600	743.40	77,310	813.40	38,370	921.90	38,940	706.50	37,290	598.10
88	105,070	739.70	70,810	802.80	36,630	908.90	34,180	689.20	34,260	609.20
89	92,130	731.20	63,810	786.00	33,790	885.80	30,020	673.60	28,320	607.90
90 or older.....	395,700	705.90	286,580	744.20	176,780	805.10	109,800	646.10	109,120	605.40

¹ Includes 150,570 widows with benefits also limited due to early retirement of spouse.

5.G OASDI Current-Pay Benefits: Retired Workers with Dual Entitlement

Table 5.G1.—Number and percentage distribution of persons receiving both a retired-worker and secondary benefit with and without reduction for early retirement, by primary insurance amount and sex, December 1998

[Based on 10-percent sample]

Primary insurance amount and sex	Total		Without reduction for early retirement		With reduction for early retirement	
	Number	Percent	Number	Percent	Number	Percent
Total	5,810,410	100.0	1,030,330	100.0	4,780,080	100.0
Less than \$250.00	857,280	14.8	119,160	11.6	738,120	15.4
\$250.00–\$299.90	371,210	6.4	51,130	5.0	320,080	6.7
\$300.00–\$349.90	755,560	13.0	135,270	13.1	620,290	13.0
\$350.00–\$399.90	450,690	7.8	77,730	7.5	372,960	7.8
\$400.00–\$449.90	676,480	11.6	112,360	10.9	564,120	11.8
\$450.00–\$499.90	653,700	11.3	117,060	11.4	536,640	11.2
\$500.00–\$549.90	507,280	8.7	97,400	9.5	409,880	8.6
\$550.00–\$599.90	378,970	6.5	73,930	7.2	305,040	6.4
\$600.00–\$649.90	262,840	4.5	54,550	5.3	208,290	4.4
\$650.00–\$699.90	205,310	3.5	43,380	4.2	161,930	3.4
\$700.00–\$749.90	166,920	2.9	34,670	3.4	132,250	2.8
\$750.00–\$799.90	140,930	2.4	30,000	2.9	110,930	2.3
\$800.00–\$849.90	111,610	1.9	23,570	2.3	88,040	1.8
\$850.00–\$899.90	86,020	1.5	17,710	1.7	68,310	1.4
\$900.00–\$949.90	64,060	1.1	12,530	1.2	51,530	1.1
\$950.00–\$999.90	43,230	.7	8,490	.8	34,740	.7
\$1,000.00–\$1,049.90	29,510	.5	6,200	.6	23,310	.5
\$1,050.00–\$1,099.90	18,630	.3	3,830	.4	14,800	.3
\$1,100.00 or more.....	30,180	.5	11,360	1.1	18,820	.4
Men	111,330	100.0	29,240	100.0	82,090	100.0
Less than \$250.00	9,320	8.4	3,950	13.5	5,370	6.5
\$250.00–\$299.90	3,880	3.5	1,290	4.4	2,590	3.2
\$300.00–\$349.90	8,880	8.0	3,440	11.8	5,440	6.6
\$350.00–\$399.90	5,290	4.8	1,920	6.6	3,370	4.1
\$400.00–\$449.90	7,790	7.0	2,380	8.1	5,410	6.6
\$450.00–\$499.90	7,980	7.2	2,490	8.5	5,490	6.7
\$500.00–\$549.90	6,970	6.3	1,910	6.5	5,060	6.2
\$550.00–\$599.90	6,240	5.6	1,400	4.8	4,840	5.9
\$600.00–\$649.90	5,560	5.0	1,160	4.0	4,400	5.4
\$650.00–\$699.90	5,220	4.7	1,010	3.5	4,210	5.1
\$700.00–\$749.90	5,210	4.7	990	3.4	4,220	5.1
\$750.00–\$799.90	5,200	4.7	980	3.4	4,220	5.1
\$800.00–\$849.90	5,300	4.8	1,130	3.9	4,170	5.1
\$850.00–\$899.90	5,580	5.0	990	3.4	4,590	5.6
\$900.00–\$949.90	5,550	5.0	1,070	3.7	4,480	5.5
\$950.00–\$999.90	4,600	4.1	700	2.4	3,900	4.8
\$1,000.00–\$1,049.90	4,010	3.6	640	2.2	3,370	4.1
\$1,050.00–\$1,099.90	3,250	2.9	470	1.6	2,780	3.4
\$1,100.00 or more.....	5,500	4.9	1,320	4.5	4,180	5.1
Women	5,699,080	100.0	1,001,090	100.0	4,697,990	100.0
Less than \$250.00	847,960	14.9	115,210	11.5	732,750	15.6
\$250.00–\$299.90	367,330	6.4	49,840	5.0	317,490	6.8
\$300.00–\$349.90	746,680	13.1	131,830	13.2	614,850	13.1
\$350.00–\$399.90	445,400	7.8	75,810	7.6	369,590	7.9
\$400.00–\$449.90	668,690	11.7	109,980	11.0	558,710	11.9
\$450.00–\$499.90	645,720	11.3	114,570	11.4	531,150	11.3
\$500.00–\$549.90	500,310	8.8	95,490	9.5	404,820	8.6
\$550.00–\$599.90	372,730	6.5	72,530	7.2	300,200	6.4
\$600.00–\$649.90	257,280	4.5	53,390	5.3	203,890	4.3
\$650.00–\$699.90	200,090	3.5	42,370	4.2	157,720	3.4
\$700.00–\$749.90	161,710	2.8	33,680	3.4	128,030	2.7
\$750.00–\$799.90	135,730	2.4	29,020	2.9	106,710	2.3
\$800.00–\$849.90	106,310	1.9	22,440	2.2	83,870	1.8
\$850.00–\$899.90	80,440	1.4	16,720	1.7	63,720	1.4
\$900.00–\$949.90	58,510	1.0	11,460	1.1	47,050	1.0
\$950.00–\$999.90	38,630	.7	7,790	.8	30,840	.7
\$1,000.00–\$1,049.90	25,500	.4	5,560	.6	19,940	.4
\$1,050.00–\$1,099.90	15,380	.3	3,360	.3	12,020	.3
\$1,100.00 or more.....	24,680	.4	10,040	1.0	14,640	.3

CONTACT: Barbara Lingg/Salvatore Gallicchio (410) 965-0156/0158 for further information.

5.G OASDI Current-Pay Benefits: Retired Workers with Dual Entitlement

Table 5.G2.—Number receiving both a retired-worker and secondary benefit, by type of secondary benefit, 1952–98

[Excludes beneficiaries whose retired-worker benefit exceeds their potential secondary benefit]

December ¹	Women								Men			
	Total	Total		Wife's benefits		Widow's benefits		Parent's benefits	Total	Husband's benefits	Widower's benefits	Parent's benefits
		Number	Percent of all women retired workers	Number	Percent of all entitled to wife's benefits because of age	Number	Percent of all entitled to widow's benefits					
1952.....	36,132	35,402	6.0	14,131	6.0	20,850	4.4	421	730	258	83	389
1953.....	54,798	53,631	6.8	23,355	2.7	29,668	5.2	608	1,167	529	148	490
1954.....	79,689	77,978	8.0	34,225	3.4	42,899	6.3	854	1,711	827	257	627
1955.....	108,551	106,320	8.7	49,637	4.2	55,664	7.4	1,019	2,231	1,224	342	665
1956.....	143,284	140,603	9.1	68,766	4.8	70,601	7.2	1,236	2,681	1,542	426	713
1957.....	194,501	190,951	9.6	102,522	5.6	86,951	7.4	1,478	3,550	2,152	578	820
1958.....	229,599	225,790	9.8	124,504	6.1	99,669	7.5	1,617	3,809	2,421	634	754
1959.....	268,900	264,434	10.2	141,831	6.4	120,458	8.0	2,145	4,466	2,794	772	900
1960.....	307,736	302,646	10.6	159,032	6.8	141,218	8.4	2,396	5,090	3,197	911	982
1961.....	335,243	330,727	10.5	159,587	6.6	169,264	9.1	1,876	4,516	2,652	1,090	774
1962.....	427,085	421,535	12.1	204,445	7.9	214,371	10.4	2,719	5,550	3,229	1,330	991
1963.....	502,839	496,639	13.2	138,081	8.9	255,408	11.3	3,150	6,200	3,597	1,543	1,060
1964.....	577,954	571,144	14.2	269,657	9.9	297,929	12.1	3,558	6,810	3,940	1,752	1,118
1965 ²	618,730	611,610	14.3	282,940	10.3	324,930	12.3	3,740	7,120	4,110	1,910	1,100
1966 ²	706,860	699,080	15.1	315,550	11.2	379,440	13.2	4,090	7,780	4,470	2,260	1,050
1967 ²	770,190	760,950	15.7	334,200	11.8	422,480	13.8	4,270	9,240	5,190	3,070	980
1968 ²	842,560	831,760	16.3	354,750	12.4	472,590	14.5	4,420	10,800	5,810	4,110	880
1969 ²	920,250	909,720	17.0	376,520	13.0	528,660	15.3	4,540	10,530	5,620	4,160	750
1970 ²	977,340	966,780	17.1	388,210	13.3	573,950	15.9	4,620	10,560	5,530	4,400	630
1971 ²	1,069,940	1,060,120	17.7	411,710	13.8	643,730	16.9	4,680	9,820	5,130	4,170	520
1972 ²	1,183,369	1,170,286	18.5	477,333	15.5	688,087	17.3	4,866	13,083	6,797	5,442	844
1973.....	1,377,080	1,361,360	20.2	562,111	17.7	794,001	22.2	5,248	15,710	7,966	6,986	758
1974 ²	1,534,583	1,516,326	21.3	554,844	17.1	956,662	21.4	4,820	18,257	6,592	11,080	585
1975.....	1,679,825	1,660,451	22.4	616,669	18.4	1,038,992	22.3	4,790	19,374	9,920	8,690	764
1976 ²	1,827,928	1,812,008	23.4	669,792	19.5	1,137,251	23.4	4,965	15,920	7,497	7,779	644
1977.....	2,026,534	1,991,915	24.6	762,250	21.4	1,225,344	24.3	4,321	34,619	14,557	19,544	518
1978.....	2,208,490	2,163,011	25.7	836,004	22.8	1,322,897	25.3	4,110	45,479	17,832	27,192	455
1979.....	2,435,848	2,380,260	27.1	917,747	24.4	1,458,611	26.6	3,902	55,588	20,179	35,004	405
1980.....	2,660,037	2,594,467	28.5	1,015,672	26.2	1,575,085	27.8	3,710	65,570	22,597	42,580	393
1982.....	3,109,239	3,031,518	31.1	1,239,736	29.8	1,788,556	29.5	3,226	77,721	24,787	52,604	330
1983.....	3,355,148	3,267,890	32.5	1,369,396	31.6	1,895,579	30.3	2,915	87,258	27,449	59,518	291
1984.....	3,568,639	3,479,191	33.7	1,479,756	33.2	1,996,805	31.0	2,630	89,448	27,189	62,011	248
1985.....	3,801,183	3,708,856	34.9	1,594,226	34.7	2,112,245	31.8	2,385	92,327	26,912	65,202	213
1986.....	4,032,760	3,934,811	36.1	1,719,449	36.2	2,213,225	32.5	2,137	97,949	27,693	70,064	192
1987.....	4,214,214	4,116,759	36.9	1,804,946	37.3	2,309,899	33.1	1,914	97,455	26,928	70,359	168
1988.....	4,403,012	4,302,714	37.9	1,892,763	38.5	2,408,232	33.8	1,719	100,298	27,210	72,942	146
1989.....	4,590,475	4,487,314	38.7	1,982,095	39.5	2,503,679	34.4	1,540	103,161	27,484	75,543	134
1990.....	4,783,122	4,677,680	39.5	2,076,737	40.5	2,599,560	35.1	1,383	105,442	27,463	77,862	117
1991.....	4,959,610	4,852,656	40.2	2,158,022	41.5	2,693,388	35.7	1,246	106,954	27,195	79,654	105
1992.....	5,140,627	5,032,206	41.0	2,242,029	42.3	2,789,029	36.3	1,148	108,421	26,849	81,475	97
1993 ³	5,285,960	5,176,650	41.6	2,312,000	43.1	2,863,510	37.0	1,140	109,310	26,330	82,920	60
1994 ³	5,419,910	5,308,300	42.1	2,359,470	43.9	2,947,820	37.6	1,010	111,610	26,920	84,660	30
1995 ³	5,533,200	5,420,320	42.5	2,397,710	44.5	3,021,720	38.0	890	112,880	26,660	86,190	30
1996 ³	5,629,780	5,517,510	42.8	2,429,520	45.3	3,087,130	38.3	860	112,270	25,750	86,480	40
1997 ³	5,729,620	5,617,590	42.7	2,461,060	46.0	3,155,760	39.6	770	112,030	24,540	87,460	30
1998 ³	5,810,410	5,699,080	42.8	2,482,950	46.7	3,215,380	40.4	750	111,330	23,740	87,560	30

¹ Data not available for 1981.

² Distributions by type of secondary benefit are estimated.

³ Based on 10-percent sample.

5.G OASDI Current-Pay Benefits: Retired Workers with Dual Entitlement

Table 5.G3.—Number and average monthly benefit for persons receiving both a retired-worker and secondary benefit, by type of secondary benefit, December 1998

[Based on 10-percent sample]

Secondary benefit	Number	Average monthly benefit		
		Total benefit	Retired-worker benefit	Reduced secondary benefit
Total	5,810,410	\$706.10	\$392.70	\$313.40
Wives and husbands.....	2,506,690	468.70	305.60	163.10
Wives	2,482,950	469.30	305.70	163.60
Of retired workers.....	2,451,470	469.60	305.70	163.90
Of disabled workers.....	31,480	444.10	300.70	143.40
Husbands.....	23,740	407.40	297.60	109.80
Of retired workers.....	23,060	408.50	298.50	110.00
Of disabled workers.....	680	370.20	267.40	102.80
Widows and widowers	3,302,940	886.30	458.90	427.40
Widows.....	3,215,380	888.10	454.60	433.50
Widowers	87,560	818.50	616.20	202.30
Parents.....	780	778.10	383.00	395.10

Table 5.G4.—Number, combined average monthly benefit, and retired-worker benefit as percent of total combined benefit, December 1998

[Based on 10-percent sample]

Total combined monthly benefit	Number dually entitled as—		Average combined monthly benefit		Retired-worker benefit as percent of combined monthly benefit	
	Wives or husbands ¹	Widows or widowers ²	Wives or husbands	Widows or widowers	Wives or husbands	Widows or widowers
Total	2,506,690	3,302,940	\$466.60	\$889.00	65	52
Less than \$200.00	29,160	2,430	159.60	157.00	79	78
\$200.00–\$249.90	39,280	4,620	227.50	231.90	75	77
\$250.00–\$299.90	65,540	16,500	277.40	283.10	71	81
\$300.00–\$349.90	118,770	19,050	327.80	325.70	68	75
\$350.00–\$399.90	252,910	30,760	378.30	376.80	68	72
\$400.00–\$449.90	526,280	47,590	427.00	426.50	66	70
\$450.00–\$499.90	683,020	64,930	474.20	475.10	67	69
\$500.00–\$549.90	389,210	81,250	521.80	525.60	66	67
\$550.00–\$599.90	204,790	100,270	573.10	575.50	63	65
\$600.00–\$649.90	108,440	125,420	621.70	625.30	60	64
\$650.00–\$699.90	47,050	165,560	671.20	676.40	56	62
\$700.00–\$749.90	16,060	219,810	719.00	726.30	52	60
\$750.00–\$799.90	7,070	277,140	773.30	775.50	49	59
\$800.00–\$849.90	5,250	322,850	823.20	824.30	47	57
\$850.00–\$899.90	3,450	325,280	872.10	874.90	48	54
\$900.00–\$949.90	2,840	304,040	922.20	924.20	46	52
\$950.00–\$999.90	1,890	263,810	974.00	973.90	42	50
\$1,000.00–\$1,049.90	³ 5,680	200,810	³ 1,128.80	1,023.60	³ 41	48
\$1,050.00–\$1,099.90 .....	...	166,710	...	1,074.10	...	47
\$1,100.00–\$1,149.90 .....	...	139,190	...	1,124.20	...	45
\$1,150.00–\$1,199.90 .....	...	117,680	...	1,175.10	...	43
\$1,200.00 or more.....	...	307,240	...	1,392.20	...	38

¹ Includes 23,740 husbands.

² Includes 87,560 widowers

³ \$1,000 or more.

CONTACT: Barbara Lingg/Salvatore Gallicchio (410) 965-0156/0158 for further information.

5.G OASDI Current-Pay Benefits: Retired Workers with Dual Entitlement

Table 5.G5.—Number and percentage distribution, by total combined monthly benefit and retired-worker benefit, December 1998

[Based on 10-percent sample]

Total combined monthly benefit	Number	Total	Percent of beneficiaries receiving retired-worker benefit of—											
			Less than \$100.00	\$100.00-\$149.90	\$150.00-\$199.90	\$200.00-\$249.90	\$250.00-\$299.90	\$300.00-\$349.90	\$350.00-\$399.90	\$400.00-\$449.90	\$450.00-\$499.90	\$500.00-\$549.90	\$550.00-\$599.90	\$600.00 or more
Dually entitled as wives or husbands ¹														
Total	2,506,690	100.0	2.4	7.0	12.8	13.6	11.9	13.8	16.3	11.6	6.4	2.6	1.1	0.6
Less than \$100.00	2,100	100.0	100.0	...	...	...	...	...	...	...	...	...	...	...
\$100.00-\$149.90	7,200	100.0	35.1	64.9	...	...	...	...	...	...	...	...	...	...
\$150.00-\$199.90	19,860	100.0	16.5	35.1	48.4	...	...	...	...	...	...	...	...	...
\$200.00-\$249.90	39,280	100.0	9.9	21.7	36.0	32.3	...	...	...	...	...	...	...	...
\$250.00-\$299.90	65,540	100.0	6.0	15.8	27.1	30.2	20.9	...	...	...	...	...	...	...
\$300.00-\$349.90	118,770	100.0	4.3	11.9	21.2	24.9	21.3	16.3	...	...	...	...	...	...
\$350.00-\$399.90	252,910	100.0	3.0	8.7	16.3	18.3	15.9	21.4	16.4	...	...	...	...	...
\$400.00-\$449.90	526,280	100.0	2.2	7.6	14.4	14.1	12.7	17.0	21.8	10.3	...	...	...	...
\$450.00-\$499.90	683,020	100.0	1.4	5.1	9.9	11.6	10.9	14.7	20.9	17.6	8.1	...	...	...
\$500.00-\$549.90	389,210	100.0	1.1	3.8	8.3	10.0	9.7	12.1	17.8	16.9	14.7	5.5	...	...
\$550.00-\$599.90	204,790	100.0	1.4	4.6	9.4	10.2	9.4	9.4	12.1	13.6	12.9	11.7	5.3	...
\$600.00 or more	197,730	100.0	1.3	4.6	8.9	10.4	10.5	8.5	8.4	11.4	10.6	9.7	8.7	7.0
Dually entitled as widows or widowers ²														
Total	3,302,940	100.0	0.7	1.9	4.3	7.9	9.7	9.6	9.9	9.2	8.9	7.6	6.7	23.5
Less than \$200.00	2,430	100.0	32.9	35.8	31.3	...	...	...	...	...	...	...	...	...
\$200.00-\$249.90	4,620	100.0	10.2	18.0	30.1	41.8	...	...	...	...	...	...	...	...
\$250.00-\$299.90	16,500	100.0	3.6	7.4	13.5	31.7	43.9	...	...	...	...	...	...	...
\$300.00-\$349.90	19,050	100.0	3.6	6.0	10.8	24.6	34.8	20.3	...	...	...	...	...	...
\$350.00-\$399.90	30,760	100.0	2.3	5.0	9.4	17.7	25.8	25.3	14.5	...	...	...	...	...
\$400.00-\$449.90	47,590	100.0	1.7	4.0	6.8	14.2	20.4	20.5	20.7	11.5	...	...	...	...
\$450.00-\$499.90	64,930	100.0	1.3	2.8	5.3	11.0	17.6	18.7	16.7	16.7	9.8	...	...	...
\$500.00-\$549.90	81,250	100.0	1.1	2.4	4.5	9.8	14.1	14.8	15.1	15.1	15.5	7.6	...	...
\$550.00-\$599.90	100,270	100.0	1.0	2.2	4.6	8.8	11.8	12.6	13.2	13.9	14.1	12.0	6.0	...
\$600.00-\$649.90	125,420	100.0	.7	1.6	3.9	8.0	11.0	11.0	12.5	12.6	13.1	11.5	9.5	4.6
\$650.00-\$699.90	165,560	100.0	.6	1.7	3.3	7.3	10.3	10.0	10.7	11.8	11.9	10.8	9.7	12.0
\$700.00-\$749.90	219,810	100.0	.6	1.3	3.0	6.9	10.5	9.5	10.1	10.1	10.8	9.7	9.5	17.9
\$750.00-\$799.90	277,140	100.0	.4	1.3	3.0	6.8	9.7	9.2	9.5	9.0	9.6	9.4	8.5	23.6
\$800.00-\$849.90	322,850	100.0	.5	1.4	3.1	6.7	9.3	8.7	9.3	9.0	9.1	8.4	8.0	26.7
\$850.00-\$899.90	325,280	100.0	.6	1.8	4.3	7.2	8.5	8.9	9.5	8.5	8.6	7.8	7.3	27.0
\$900.00-\$949.90	304,040	100.0	.6	1.8	4.5	7.3	8.1	8.7	9.1	8.6	8.2	7.3	6.8	28.9
\$950.00-\$999.90	263,810	100.0	.6	2.1	4.5	7.4	7.6	8.6	9.0	8.6	8.0	7.5	6.4	29.7
\$1,000.00-\$1,049.90	200,810	100.0	.6	1.9	4.4	7.4	7.4	8.1	9.3	8.5	8.2	7.1	6.2	30.9
\$1,050.00-\$1,099.90	166,710	100.0	.6	2.0	4.6	7.1	6.8	8.5	8.9	8.3	7.9	6.5	6.3	32.3
\$1,100.00-\$1,149.90	139,190	100.0	.6	2.3	5.1	7.5	6.9	7.9	8.8	8.2	7.7	6.5	5.9	32.6
\$1,150.00-\$1,199.90	117,680	100.0	.5	2.1	5.3	7.3	7.5	8.0	8.2	8.1	7.5	6.3	6.0	33.2
\$1,200.00 or more	307,240	100.0	.5	1.8	4.4	8.0	8.6	8.3	8.2	7.5	6.7	5.9	5.4	34.7

¹ Includes 23,740 husbands.

² Includes 87,560 widowers.

CONTACT: Barbara Lingg/Salvatore Gallicchio (410) 965-0156/0158 for further information.

Table 5.H1.—Number and average monthly family benefit, by selected family groups, 1945–98

[Data for 1985–98 based on 10-percent sample. Data for prior years based on different sampling rates]

December ¹	Retired-worker families				Survivors families				Disabled-worker families					
	Worker only			Worker and wife ²	Non-disabled widow only	Widowed mother or father and—			Worker only			Worker, wife, ³ and—		Worker and spouse
	Total	Men	Women			1 child	2 children	3 or more children	Total	Men	Women	1 child	2 or more children	
Number (in thousands)														
1945.....	416	338	78	181	95	86	48	24	...	...	...	...	...	...
1950.....	1,240	939	301	498	314	82	53	33	...	...	...	...	...	...
1955.....	3,266	2,054	1,212	1,124	700	126	86	80	...	...	...	...	...	...
1960.....	5,742	2,922	2,820	2,122	1,527	172	113	114	357	261	96	22	32	22
1965.....	8,386	4,137	4,249	2,400	2,332	182	135	153	714	481	232	54	109	30
1970.....	10,533	4,904	5,629	2,457	3,080	183	155	182	1,054	680	374	77	164	43
1975.....	13,520	6,134	7,385	2,618	3,606	221	182	176	1,750	1,080	671	137	250	66
1980.....	16,314	7,286	9,028	2,736	4,033	239	184	134	2,061	1,257	804	154	228	80
1982.....	17,519	7,852	9,667	2,784	4,191	236	165	106	1,969	1,208	760	124	163	78
1983.....	18,162	8,166	9,996	2,830	4,271	161	141	92	1,961	1,215	746	85	143	80
1984.....	18,613	8,362	10,251	2,839	4,520	159	135	79	1,993	1,241	752	83	140	76
1985.....	19,132	8,601	10,531	2,861	4,606	158	131	74	2,039	1,267	772	84	140	76
1986.....	19,664	8,849	10,816	2,883	4,666	151	123	68	2,096	1,301	795	82	136	74
1987.....	20,137	9,064	11,074	2,893	4,709	141	115	62	2,154	1,338	816	79	132	74
1988.....	20,567	9,264	11,302	2,896	4,749	137	112	61	2,194	1,353	841	77	125	71
1989.....	21,036	9,495	11,541	2,903	4,788	137	109	58	2,262	1,390	872	75	120	67
1990.....	21,537	9,752	11,786	2,914	4,825	133	106	57	2,370	1,448	922	75	118	63
1991.....	21,978	9,985	11,992	2,918	4,850	130	106	55	2,523	1,529	994	76	119	61
1992.....	22,434	10,218	12,216	2,928	4,871	129	103	54	2,738	1,643	1,094	78	125	61
1993.....	22,796	10,404	12,392	2,912	4,870	126	103	53	2,935	1,743	1,192	78	127	59
1994.....	23,124	10,573	12,552	2,885	4,862	123	100	51	3,121	1,830	1,292	76	128	57
1995.....	23,433	10,732	12,701	2,845	4,841	120	97	49	3,305	1,909	1,396	75	124	55
1996.....	23,705	10,874	12,831	2,799	4,815	117	78	41	3,473	1,973	1,500	61	104	53
1997.....	24,124	11,027	13,097	2,759	4,657	113	74	37	3,593	2,006	1,588	57	91	53
1998.....	24,409	11,163	13,246	2,703	4,589	111	69	34	3,769	2,074	1,695	52	80	53
Average monthly family benefit														
1945.....	\$23.50	\$24.50	\$19.50	\$38.50	\$20.20	\$34.10	\$47.70	\$50.40	...	...	...	...	...	...
1950.....	42.20	44.60	34.80	71.70	36.50	76.90	93.90	92.40	...	...	...	...	...	...
1955.....	59.10	64.60	49.80	103.50	48.70	106.80	135.40	133.20	...	...	...	...	...	...
1960.....	69.90	79.90	59.60	123.90	57.70	131.70	188.00	181.70	\$87.90	\$91.90	\$76.90	\$184.70	\$192.20	\$135.50
1965.....	80.10	90.50	70.00	141.50	73.90	153.00	219.80	218.10	95.40	100.70	85.00	201.00	216.30	145.90
1970.....	114.20	128.70	101.60	198.90	102.40	213.00	291.10	289.90	128.10	136.30	113.10	264.10	273.20	199.20
1975.....	201.60	225.50	181.80	343.90	195.90	367.20	468.60	461.80	218.90	240.00	185.00	441.00	454.00	344.00
1980.....	333.00	377.10	297.40	566.60	311.60	612.80	759.20	740.50	355.40	396.20	291.70	727.00	746.10	573.00
1982.....	408.90	465.50	362.90	702.50	379.00	735.60	885.50	867.90	424.20	474.20	344.70	847.40	858.20	690.70
1983.....	429.70	490.00	380.40	742.90	400.60	774.80	923.00	884.50	439.40	490.90	355.40	867.90	881.80	716.20
1984.....	448.20	511.60	396.40	781.20	416.30	805.30	948.30	906.60	454.00	507.60	365.70	881.50	885.50	740.40
1985.....	465.80	531.80	412.00	813.90	434.30	829.60	981.50	924.90	466.90	523.10	374.60	898.10	895.20	765.00
1986.....	475.20	542.60	420.10	831.30	444.90	841.70	994.00	939.80	470.70	527.80	377.40	896.90	888.30	773.30
1987.....	499.20	570.40	440.80	873.30	468.70	882.10	1,032.30	968.90	491.60	552.00	392.60	929.40	918.30	815.50
1988.....	522.70	597.20	461.70	914.10	493.60	921.80	1,070.40	1,012.90	512.20	576.10	409.50	960.20	938.40	855.40
1989.....	552.10	630.70	487.40	965.60	522.80	967.80	1,120.00	1,064.60	539.30	607.10	431.20	1,009.40	971.90	903.70
1990.....	588.30	671.90	519.10	1,026.60	557.90	1,020.20	1,177.70	1,124.60	570.40	642.80	456.80	1,062.10	1,016.00	960.80
1991.....	614.70	702.00	542.10	1,071.70	584.90	1,059.80	1,216.80	1,160.60	592.30	668.40	475.50	1,098.00	1,043.30	1,004.70
1992.....	637.80	728.10	562.30	1,110.50	609.00	1,086.90	1,252.40	1,190.80	609.50	688.70	490.70	1,122.10	1,057.40	1,045.00
1993.....	659.10	751.90	581.20	1,145.40	632.20	1,114.20	1,282.60	1,229.40	625.50	707.20	506.00	1,143.00	1,074.20	1,078.20
1994.....	682.30	777.80	601.80	1,183.70	657.10	1,150.10	1,328.40	1,271.00	646.20	731.80	525.00	1,177.60	1,100.00	1,118.60
1995.....	704.80	803.00	621.80	1,220.60	681.60	1,184.50	1,365.50	1,299.80	667.60	757.40	544.80	1,205.50	1,130.90	1,159.90
1996.....	730.00	831.10	644.20	1,262.10	708.70	1,222.50	1,450.60	1,347.20	690.60	785.30	566.00	1,245.90	1,148.50	1,200.60
1997.....	750.20	853.70	663.10	1,294.60	733.20	1,250.30	1,502.60	1,358.00	708.00	806.60	583.60	1,280.20	1,165.90	1,238.50
1998.....	765.10	870.50	676.40	1,317.70	750.90	1,277.00	1,537.70	1,393.20	720.00	820.20	597.40	1,300.40	1,189.40	1,261.90

¹ Data not available for 1981.

² Wife's entitlement based on age.

³ Wife's entitlement based on care of children.

5.H OASDI Current-Pay Benefits: Beneficiary Families

Table 5.H2.—Number and average primary insurance amount and average monthly family benefit, by selected family groups, December 1998

[Number of families and beneficiaries in thousands. Based on 10-percent sample]

Family classification ¹	Number of ² —		Average	
	Families	Beneficiaries	Primary insurance amount	Monthly family benefit
Retired-worker families:				
Worker only	24,409	24,409	\$762.70	\$765.10
Men.....	11,163	11,163	957.00	870.50
Full benefit.....	3,376	3,376	1,000.70	1,033.00
Reduced benefit	7,788	7,788	938.10	800.00
Women.....	13,246	13,246	599.00	676.40
Full benefit.....	3,308	3,308	689.50	786.10
Reduced benefit	9,938	9,938	568.80	639.80
Worker and wife	2,703	5,407	990.40	1,317.70
Full worker benefit.....	908	1,817	1,054.40	1,544.80
Reduced worker benefit.....	1,795	3,590	958.10	1,202.80
Worker and husband.....	29	59	496.30	689.80
Worker and children	251	547	873.80	1,247.60
Male worker ³	223	488	903.10	1,287.20
Female worker ⁴	28	59	642.20	935.00
Worker, wife, and children.....	109	357	910.30	1,493.30
Worker, wife, and 1 child.....	88	263	923.10	1,512.00
Full worker benefit.....	25	75	948.60	1,675.20
Reduced worker benefit.....	63	188	913.00	1,447.00
Worker, wife, and 2 or more children.....	21	94	857.30	1,415.90
Full worker benefit.....	6	26	863.90	1,539.20
Reduced worker benefit.....	15	68	854.70	1,368.90
Survivors families:				
Nondisabled widow or widower only	4,625	4,625	877.70	749.40
Full benefit.....	1,923	1,923	883.50	842.40
Reduced benefit	2,702	2,702	873.60	683.20
Nondisabled widow or widower and children	95	196	809.60	1,305.90
Full benefit.....	58	120	797.40	1,331.30
Reduced benefit	36	75	829.00	1,265.40
Disabled widow or widower only	175	175	875.50	488.80
Widowed mother or father and children	214	581	859.00	1,379.90
1 child.....	111	221	858.50	1,277.00
2 children.....	69	208	885.00	1,537.70
3 or more children.....	34	152	808.00	1,393.20
Children only	1,033	1,418	725.50	693.50
1 child.....	757	757	727.10	544.80
2 children.....	197	394	733.00	1,079.60
3 or more children.....	79	268	692.20	1,155.60
Parents.....	3	3	828.90	671.90
Disabled-worker families:				
Worker only	3,769	3,769	724.20	720.00
Men.....	2,074	2,074	826.30	820.20
Women.....	1,695	1,695	599.20	597.40
Worker and spouse ⁵	53	106	1,005.30	1,261.90
Worker and children	740	1,900	780.90	1,125.00
Male worker.....	482	1,252	831.90	1,204.70
Female worker.....	257	648	685.30	975.50
Worker, wife, and children.....	132	530	838.10	1,233.20
1 child.....	52	156	874.40	1,300.40
2 or more children.....	80	374	814.50	1,189.40
Worker, husband, and children.....	3	10	670.20	960.90

¹ The term "full benefit" applies to benefits not subject to actuarial reduction and the term "reduced benefit" applies to benefits subject to actuarial reduction.

² Provisions for Railroad Retirement beneficiaries are described in section 2.A OASDI: Summary.

³ Includes 160,900 families with reduced retired-worker benefits.

⁴ Includes 28,200 families with reduced retired-worker benefits.

⁵ Where the disabled worker's spouse is dually entitled as a retired worker, the benefit amount shown for the spouse represents the difference between the entitlement amount as a spouse and as a retired worker.

Table 5.H3.—Number and percentage distribution of retired-worker and disabled-worker families, by monthly benefit for selected family groups, December 1998¹

[Based on 10-percent sample]

Monthly family benefit ²	Retired worker only		Retired worker and wife	Retired worker, wife, and—		Disabled worker only		Disabled worker, wife, and—	
	Men	Women		1 child	2 or more children	Men	Women	1 child	2 or more children
Total number	11,163,190	13,245,970	2,703,390	87,750	21,200	2,074,160	1,694,790	52,160	80,170
Total percent	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Less than \$100.00 .....	.3	.3	.1	.1	.1	.2	.4	.2	.2
\$100.00–\$149.90 .....	.5	.6	.2	.1	.1	.3	.8	.1	.1
\$150.00–\$199.90 .....	.9	1.0	.3	.3	.1	.6	1.9	.1	.2
\$200.00–\$249.90	1.1	1.5	.4	.3	.4	1.0	2.8	.1	.2
\$250.00–\$299.90	1.3	2.2	.5	.5	.5	1.3	3.6	.2	.2
\$300.00–\$349.90	1.5	3.1	.6	.7	.8	1.8	4.2	.3	.3
\$350.00–\$399.90	2.0	5.2	.9	.9	.9	2.0	4.6	.2	.5
\$400.00–\$449.90	2.3	8.0	.9	.9	1.1	4.0	9.4	.5	.9
\$450.00–\$499.90	2.7	10.1	.9	.9	1.4	4.9	10.5	1.5	1.8
\$500.00–\$549.90	2.9	8.1	1.1	1.0	2.0	5.3	9.7	1.5	2.5
\$550.00–\$599.90	3.1	6.6	1.4	1.8	2.2	5.6	8.9	1.7	2.8
\$600.00–\$649.90	3.4	5.9	1.5	1.8	2.9	5.6	7.8	1.9	2.7
\$650.00–\$699.90	3.9	5.4	1.6	1.9	3.1	5.5	6.5	2.1	2.9
\$700.00–\$749.90	4.6	5.3	1.6	2.2	3.5	5.4	5.5	2.4	2.8
\$750.00–\$799.90	5.5	5.3	1.7	1.5	2.9	5.2	4.6	2.5	3.0
\$800.00–\$849.90	6.7	5.4	1.8	1.3	2.2	5.2	3.9	2.7	3.1
\$850.00–\$899.90	7.6	4.9	2.0	1.2	1.9	5.0	3.1	2.9	3.4
\$900.00–\$949.90	8.4	4.4	2.1	1.3	1.7	4.9	2.5	3.5	4.8
\$950.00–\$999.90	9.2	3.8	2.3	1.6	1.7	4.7	2.0	4.3	5.1
\$1,000.00–\$1,049.90	7.2	2.8	2.6	1.5	1.7	4.4	1.6	3.7	4.9
\$1,050.00–\$1,099.90	5.4	2.2	3.0	1.5	1.8	4.3	1.3	4.2	4.8
\$1,100.00–\$1,149.90	4.4	1.9	3.3	2.0	1.7	4.4	1.1	3.6	4.3
\$1,150.00–\$1,199.90	3.9	1.6	3.7	1.8	1.5	5.5	1.3	4.0	4.1
\$1,200.00–\$1,249.90	3.1	1.2	4.6	1.7	1.5	5.0	.9	4.2	3.9
\$1,250.00–\$1,299.90	2.2	.9	5.4	1.8	2.4	3.6	.5	3.4	3.9
\$1,300.00–\$1,349.90	1.6	.6	5.4	1.8	1.8	³ 4.1	³ 6	3.6	3.0
\$1,350.00–\$1,399.90	1.0	.4	6.1	2.3	1.6	...	...	3.4	3.0
\$1,400.00–\$1,449.90	⁴ 3.0	⁴ 1.1	6.6	2.4	2.2	...	...	3.4	2.9
\$1,450.00–\$1,499.90 .....	...	...	5.7	3.3	3.4	...	...	2.5	2.4
\$1,500.00–\$1,549.90 .....	...	...	4.8	3.5	3.0	...	...	3.4	2.3
\$1,550.00–\$1,599.90 .....	...	...	4.2	4.2	3.4	...	...	2.6	2.1
\$1,600.00–\$1,649.90 .....	...	...	3.6	4.7	3.2	...	...	2.9	2.3
\$1,650.00–\$1,699.90 .....	...	...	3.1	4.5	4.4	...	...	2.9	2.0
\$1,700.00–\$1,749.90 .....	...	...	2.6	4.9	3.5	...	...	3.5	2.2
\$1,750.00–\$1,799.90 .....	...	...	2.2	5.0	3.3	...	...	3.6	2.4
\$1,800.00–\$1,849.90 .....	...	...	1.8	4.7	4.8	...	...	3.2	2.2
\$1,850.00–\$1,899.90 .....	...	...	1.5	5.0	3.9	...	...	2.7	1.8
\$1,900.00–\$1,949.90 .....	...	...	1.2	4.2	3.5	...	...	2.2	1.4
\$1,950.00–\$1,999.90 .....	...	...	1.0	3.5	2.9	...	...	1.9	1.2
\$2,000.00–\$2,049.90 .....	...	...	.8	2.9	2.5	...	...	1.4	1.0
\$2,050.00–\$2,099.90 .....	...	...	.6	2.6	2.2	...	...	1.0	.8
\$2,100.00–\$2,149.90 .....	...	...	.5	2.2	1.7	...	...	⁵ 3.7	⁵ 3.3
\$2,150.00–\$2,199.90 .....	...	...	.5	1.7	1.5	...	...	...	...
\$2,200.00–\$2,249.90 .....	...	...	.4	1.2	1.2	...	...	...	...
\$2,250.00–\$2,299.90 .....	...	...	.4	1.0	1.0	...	...	...	...
\$2,300.00–\$2,349.90 .....	...	...	.4	.8	.7	...	...	...	...
\$2,350.00–\$2,399.90 .....	...	...	.4	.5	.5	...	...	...	...
\$2,400.00–\$2,449.90 .....	...	...	.2	.5	.4	...	...	...	...
\$2,450.00–\$2,499.90 .....	...	...	.1	.4	.5	...	...	...	...
\$2,500.00 or more .....	...	...	1.3	1.9	2.5	...	...	...	...
Average monthly benefit per family	\$870.50	\$676.40	\$1,317.70	\$1,512.00	\$1,415.90	\$820.20	\$597.40	\$1,300.40	\$1,189.50

¹ Provisions for Railroad Retirement beneficiaries are described in section 2.A OASDI Program: Summary.² Cases involving actuarial reduction may be represented in all benefit intervals for which values are shown.³ \$1,300 or more.⁴ \$1,400 or more.⁵ \$2,100 or more.

5.H OASDI Current-Pay Benefits: Beneficiary Families

Table 5.H4.—Number and percentage distribution of **survivor families**, by monthly benefit for select family groups, December 1998

[Based on 10-percent sample]

Monthly family benefit	Widowed mother or father and—			Children only			Nondisabled widow only	Disabled widow only
	1 child	2 children	3 or more children	1 child	2 children	3 or more children		
Total number.....	110,600	69,260	34,150	756,730	196,760	79,180	4,624,540	162,190
Total percent.....	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Less than \$100.00.....	...	.1	.1	.7	3	.5	.2	3.7
\$100.00–\$149.90.....	.1	.2	.1	1.4	.3	.3	.2	3.1
\$150.00–\$199.90.....	.2	.2	.5	1.9	.7	1.2	.3	4.2
\$200.00–\$249.90.....	.4	.4	.5	2.3	1.1	1.6	1.2	5.6
\$250.00–\$299.90.....	.4	.4	.9	3.1	1.5	1.7	2.3	5.7
\$300.00–\$349.90.....	.5	.5	.8	11.5	1.7	2.3	2.5	7.8
\$350.00–\$399.90.....	.7	.6	.9	8.4	1.6	1.8	2.8	7.7
\$400.00–\$449.90.....	.7	.9	.8	8.4	1.9	2.2	3.4	8.0
\$450.00–\$499.90.....	1.2	.7	1.5	8.1	2.2	2.4	4.0	7.5
\$500.00–\$549.90.....	.8	.8	1.3	8.3	1.7	2.3	4.7	6.7
\$550.00–\$599.90.....	1.2	.9	1.6	8.3	2.1	2.0	6.0	6.6
\$600.00–\$649.90.....	2.0	1.8	2.2	7.4	3.2	3.7	6.9	5.8
\$650.00–\$699.90.....	2.8	2.5	3.8	5.9	4.6	5.0	7.6	5.6
\$700.00–\$749.90.....	2.9	2.5	4.0	4.8	4.6	4.5	8.0	5.0
\$750.00–\$799.90.....	3.1	2.9	3.9	4.3	4.3	4.5	8.5	4.5
\$800.00–\$849.90.....	2.8	3.0	4.0	3.9	4.3	4.4	8.7	5.3
\$850.00–\$899.90.....	3.3	2.2	2.8	3.9	4.1	3.6	7.7	4.4
\$900.00–\$949.90.....	3.5	1.6	2.0	3.1	4.0	2.4	6.0	¹ 2.8
\$950.00–\$999.90.....	3.9	1.9	2.0	.2	4.1	2.5	4.6	...
\$1,000.00–\$1,049.90.....	3.4	1.8	1.9	² 2.2	3.9	2.4	3.3	...
\$1,050.00–\$1,099.90.....	3.8	1.9	2.1	...	3.4	1.9	2.5	...
\$1,100.00–\$1,149.90.....	3.7	1.8	2.2	...	3.8	2.2	2.0	...
\$1,150.00–\$1,199.90.....	3.8	1.7	2.1	...	3.1	2.1	1.7	...
\$1,200.00–\$1,249.90.....	3.9	2.1	2.3	...	3.3	2.0	1.2	...
\$1,250.00–\$1,299.90.....	3.7	2.2	2.0	...	3.1	2.4	.9	...
\$1,300.00–\$1,349.90.....	3.3	1.8	1.9	...	2.5	1.8	.6	...
\$1,350.00–\$1,399.90.....	3.6	2.0	2.5	...	2.6	2.0	.4	...
\$1,400.00–\$1,449.90.....	3.3	2.2	2.4	...	2.2	1.9	³ 1.6	...
\$1,450.00–\$1,499.90.....	2.7	2.1	1.6	...	2.3	1.6	...	...
\$1,500.00–\$1,549.90.....	3.1	2.4	1.9	...	2.0	1.9	...	...
\$1,550.00–\$1,599.90.....	2.7	2.7	2.1	...	1.9	1.8	...	...
\$1,600.00–\$1,649.90.....	2.8	3.3	2.9	...	1.8	2.3	...	...
\$1,650.00–\$1,699.90.....	2.8	3.6	3.2	...	1.8	2.3	...	...
\$1,700.00–\$1,749.90.....	3.0	4.0	2.8	...	2.1	2.2	...	...
\$1,750.00–\$1,799.90.....	3.6	3.1	2.5	...	2.0	1.9	...	...
\$1,800.00–\$1,849.90.....	3.5	3.2	3.0	...	2.0	2.1	...	...
\$1,850.00–\$1,899.90.....	2.7	3.0	2.4	...	1.6	1.6	...	...
\$1,900.00–\$1,949.90.....	2.6	2.4	2.4	...	1.5	1.5	...	...
\$1,950.00–\$1,999.90.....	2.0	2.1	1.7	...	1.1	1.4	...	...
\$2,000.00–\$2,049.90.....	1.5	2.7	2.0	...	.9	1.2	...	...
\$2,050.00–\$2,099.90.....	1.4	2.9	2.4	...	.9	1.5	...	...
\$2,100.00–\$2,149.90.....	⁴ 2.3	3.2	2.0	...	⁴ 1.8	1.3	...	...
\$2,150.00–\$2,199.90.....	...	2.8	1.6	...	...	1.0	...	...
\$2,200.00–\$2,249.90.....	...	2.3	2.3	...	...	1.1	...	...
\$2,250.00–\$2,299.90.....	...	2.1	1.3	...	...	.9	...	...
\$2,300.00–\$2,349.90.....	...	2.0	1.3	...	...	.8	...	...
\$2,350.00–\$2,399.90.....	...	1.8	1.0	...	...	.8	...	...
\$2,400.00–\$2,449.90.....	...	1.4	.8	...	...	.6	...	...
\$2,450.00–\$2,499.90.....	...	1.3	1.3	...	...	.5	...	...
\$2,500.00 or more.....	...	2.9	3.9	...	...	1.9	...	...
Average monthly benefit per family.....	\$1,277.00	\$1,537.70	\$1,393.20	\$544.80	\$1,079.60	\$1,155.60	\$749.40	\$488.80

¹ \$900 or more.

² \$1,000 or more.

³ \$1,400 or more.

⁴ \$2,100 or more.

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5.J OASDI Current-Pay Benefits: Geographic Data

Table 5.J1.—Estimated total benefits paid, by program, calendar year 1998¹

[In millions. Based on 10-percent sample]

State	Total	Retirement	Survivors	Disability
Total.....	\$374,772	\$252,659	\$73,940	\$48,173
Alabama.....	6,317	3,808	1,418	1,091
Alaska.....	397	249	83	64
Arizona.....	6,417	4,519	1,089	809
Arkansas.....	3,944	2,422	823	700
California.....	34,895	24,231	6,461	4,202
Colorado.....	4,263	2,835	819	609
Connecticut.....	5,295	3,918	863	515
Delaware.....	1,150	793	213	143
District of Columbia.....	550	364	114	73
Florida.....	26,473	19,104	4,488	2,881
Georgia.....	8,522	5,299	1,750	1,472
Hawaii.....	1,453	1,112	219	123
Idaho.....	1,532	1,064	288	180
Illinois.....	16,397	11,273	3,348	1,775
Indiana.....	8,700	5,886	1,754	1,059
Iowa.....	4,598	3,219	933	446
Kansas.....	3,777	2,636	754	387
Kentucky.....	5,702	3,227	1,263	1,213
Louisiana.....	5,483	3,100	1,483	900
Maine.....	1,904	1,266	342	296
Maryland.....	6,046	4,126	1,241	678
Massachusetts.....	9,051	6,245	1,597	1,209
Michigan.....	14,704	9,788	3,026	1,890
Minnesota.....	6,090	4,283	1,190	616
Mississippi.....	3,720	2,149	805	766
Missouri.....	8,187	5,449	1,618	1,120
Montana.....	1,274	851	253	170
Nebraska.....	2,370	1,657	482	231
Nevada.....	2,241	1,588	354	299
New Hampshire.....	1,665	1,173	283	210
New Jersey.....	12,447	8,962	2,212	1,273
New Mexico.....	2,082	1,359	426	297
New York.....	26,734	18,557	4,742	3,435
North Carolina.....	10,488	6,881	1,864	1,742
North Dakota.....	921	613	223	86
Ohio.....	16,610	10,902	3,734	1,974
Oklahoma.....	4,764	3,109	1,036	619
Oregon.....	4,809	3,432	855	522
Pennsylvania.....	20,677	14,384	4,282	2,011
Rhode Island.....	1,621	1,165	251	206
South Carolina.....	5,311	3,388	976	947
South Dakota.....	1,053	716	232	105
Tennessee.....	7,704	4,787	1,609	1,308
Texas.....	20,816	13,475	4,828	2,513
Utah.....	1,949	1,369	367	213
Vermont.....	846	578	150	118
Virginia.....	8,144	5,321	1,623	1,199
Washington.....	7,201	5,086	1,279	836
West Virginia.....	3,252	1,826	811	614
Wisconsin.....	7,758	5,507	1,455	796
Wyoming.....	630	439	113	78
Outlying areas:				
American Samoa.....	24	7	9	8
Guam.....	51	30	16	5
Puerto Rico.....	3,553	1,757	779	1,017
Virgin Islands.....	83	57	15	10
Foreign countries.....	2,100	1,301	693	106

¹ Unnegotiated checks not deducted. Excludes lump-sum death payments.

CONTACT: Donald T. Ferron/Rona Blumenthal (410) 965-0160/0163 for further information.

5.J OASDI Current-Pay Benefits: Geographic Data

Table 5.J2.—Number, by type of benefit, December 1998

[Based on 10-percent sample]

State	Social Security program								
	Total	Retirement			Survivors		Disability		
		Retired workers ¹	Spouses	Children	Widows, widowers, and parents	Children	Disabled workers	Spouses	Children
Total ²	44,246,980	27,510,390	2,867,780	440,440	5,203,040	1,887,820	4,697,010	190,120	1,450,380
Alabama.....	801,290	438,980	48,720	9,810	108,670	41,650	109,880	5,090	38,490
Alaska.....	49,490	27,900	2,710	940	4,540	4,490	6,370	260	2,280
Arizona.....	751,940	487,990	51,060	6,570	74,650	28,820	76,890	2,730	23,230
Arkansas.....	509,500	287,880	30,630	4,860	65,400	23,420	71,310	2,800	23,200
California.....	4,064,290	2,591,310	291,090	47,120	432,610	171,000	408,070	14,420	108,670
Colorado.....	515,320	315,540	38,360	3,770	57,300	20,570	59,190	1,900	18,690
Connecticut.....	565,850	394,390	27,850	4,870	54,030	19,910	49,330	1,410	14,060
Delaware.....	129,550	83,490	7,590	1,320	14,210	5,010	13,520	460	3,950
District of Columbia.....	74,460	47,790	3,200	730	8,590	4,920	7,940	90	1,200
Florida.....	3,111,900	2,099,750	194,110	27,050	315,740	102,430	281,910	10,290	80,620
Georgia.....	1,061,650	610,870	54,010	10,370	124,340	61,440	148,300	5,350	46,970
Hawaii.....	174,850	124,150	10,210	2,600	15,290	6,830	11,670	410	3,690
Idaho.....	186,190	118,690	14,230	1,480	19,830	7,680	17,880	770	5,630
Illinois.....	1,816,170	1,170,970	108,670	16,060	218,580	79,590	166,690	5,020	50,590
Indiana.....	976,960	613,860	58,910	8,630	116,800	40,330	101,560	3,330	33,540
Iowa.....	536,740	346,340	42,880	4,060	67,420	17,100	44,580	1,240	13,120
Kansas.....	432,790	278,640	30,420	3,230	51,850	16,340	38,830	950	12,530
Kentucky.....	724,690	370,390	49,420	7,190	100,960	31,040	117,220	8,150	40,320
Louisiana.....	701,360	351,450	58,330	9,590	111,510	44,740	84,230	6,390	35,120
Maine.....	243,920	149,610	15,080	2,160	25,970	7,770	31,670	1,440	10,220
Maryland.....	700,090	452,040	39,560	6,140	81,890	36,680	64,590	1,540	17,650
Massachusetts.....	1,049,580	684,000	53,770	9,000	109,440	34,900	119,780	3,330	35,360
Michigan.....	1,611,750	988,630	106,610	16,000	197,590	69,710	170,500	6,420	56,290
Minnesota.....	720,080	471,240	51,860	5,950	84,580	25,700	62,010	1,490	17,250
Mississippi.....	501,700	261,750	25,100	7,520	62,690	30,960	79,060	3,880	30,740
Missouri.....	980,760	604,210	60,050	8,810	114,450	41,930	111,520	3,940	35,850
Montana.....	154,560	94,320	11,580	1,560	18,340	6,320	16,630	790	5,020
Nebraska.....	281,690	181,770	21,620	2,050	34,210	9,710	23,790	870	7,670
Nevada.....	260,090	175,530	13,620	2,430	23,770	9,300	28,280	630	6,530
New Hampshire.....	192,320	128,380	9,450	1,350	18,230	7,150	20,270	580	6,910
New Jersey.....	1,320,230	903,450	60,930	11,000	141,650	50,370	116,970	3,540	32,320
New Mexico.....	268,660	155,960	21,730	3,380	30,760	15,120	29,450	1,810	10,450
New York.....	2,959,870	1,919,680	154,600	32,240	310,980	118,810	316,950	12,650	93,960
North Carolina.....	1,297,070	795,800	61,040	10,370	139,750	56,270	177,760	5,280	50,800
North Dakota.....	115,140	68,760	11,730	920	17,630	4,260	8,740	410	2,690
Ohio.....	1,901,580	1,143,620	148,810	17,560	262,590	73,560	190,050	7,040	58,350
Oklahoma.....	585,120	354,080	39,730	5,050	76,430	27,000	61,420	2,730	18,680
Oregon.....	555,280	367,670	38,040	4,890	58,320	19,360	51,780	1,880	13,340
Pennsylvania.....	2,328,200	1,522,980	150,750	18,300	300,040	80,600	193,820	8,380	53,330
Rhode Island.....	190,000	130,070	7,150	1,640	17,050	6,140	21,090	620	6,240
South Carolina.....	661,280	391,060	31,680	5,800	71,150	34,910	94,440	3,050	29,190
South Dakota.....	134,670	83,290	11,420	1,010	17,650	5,900	11,190	270	3,940
Tennessee.....	958,260	547,320	56,200	8,450	121,580	45,640	133,230	5,690	40,150
Texas.....	2,548,810	1,491,940	201,680	30,330	343,850	138,620	244,390	13,820	84,180
Utah.....	231,330	146,640	17,680	2,650	21,880	12,560	20,910	780	8,230
Vermont.....	102,090	64,000	6,280	980	10,690	3,600	11,950	590	4,000
Virginia.....	991,800	602,840	59,340	8,770	118,460	44,140	117,530	5,190	35,530
Washington.....	816,200	531,550	57,500	6,930	83,830	30,670	81,990	2,470	21,260
West Virginia.....	387,440	195,790	30,870	4,290	61,950	16,910	56,180	4,220	17,230
Wisconsin.....	885,080	586,590	57,600	7,320	99,530	30,900	77,330	1,900	23,910
Wyoming.....	74,360	47,900	4,860	540	7,560	3,160	7,360	370	2,610
Outlying areas:									
American Samoa.....	5,100	1,290	260	330	670	910	970	60	610
Guam.....	9,230	4,300	910	530	1,070	1,380	560	60	420
Puerto Rico.....	644,870	279,390	54,030	15,750	79,290	42,230	114,600	10,240	49,340
Virgin Islands.....	12,490	7,500	840	460	1,020	1,170	1,050	40	410
Foreign countries.....	377,510	213,400	51,010	7,620	73,810	15,650	11,600	1,040	3,380

¹ Includes special age-72 beneficiaries.

² Total includes beneficiaries with unknown state code.

CONTACT: Donald T. Ferron/Rona Blumenthal (410) 965-0160/0163 for further information.

Table 5.J3.—Number and monthly benefit for beneficiaries aged 65 or older, December 1998

[Based on 10-percent sample]

State	Number			Monthly benefit (in thousands)		
	Total	Men	Women	Total	Men	Women
Total ¹	31,970,940	13,002,630	18,968,310	\$24,096,830	\$11,451,714	\$12,645,116
Alabama.....	525,420	207,290	318,130	368,403	171,164	197,239
Alaska.....	30,350	14,270	16,080	22,335	12,094	10,240
Arizona.....	547,960	236,900	311,060	419,140	210,847	208,293
Arkansas.....	341,330	138,190	203,140	233,103	110,645	122,458
California.....	3,005,420	1,261,780	1,743,640	2,299,146	1,117,353	1,181,793
Colorado.....	368,090	154,590	213,500	269,687	133,163	136,524
Connecticut.....	441,190	174,950	266,240	369,892	172,429	197,462
Delaware.....	93,450	38,580	54,870	73,978	35,854	38,125
District of Columbia.....	55,500	21,080	34,420	35,622	15,254	20,368
Florida.....	2,361,280	1,008,110	1,353,170	1,791,863	890,204	901,659
Georgia.....	694,080	270,450	423,630	498,873	229,642	269,231
Hawaii.....	135,340	59,700	75,640	100,872	50,607	50,265
Idaho.....	136,350	58,790	77,560	99,991	50,668	49,323
Illinois.....	1,359,560	540,630	818,930	1,088,785	505,729	583,056
Indiana.....	706,360	278,970	427,390	559,262	258,835	300,427
Iowa.....	416,290	168,560	247,730	312,331	149,201	163,130
Kansas.....	328,780	130,710	198,070	254,618	119,444	135,175
Kentucky.....	459,080	182,570	276,510	316,754	148,464	168,290
Louisiana.....	460,940	184,630	276,310	316,064	151,040	165,024
Maine.....	171,810	71,170	100,640	119,721	57,976	61,745
Maryland.....	515,210	203,790	311,420	392,405	180,614	211,790
Massachusetts.....	783,440	305,290	478,150	601,557	273,575	327,982
Michigan.....	1,152,180	467,130	685,050	930,163	443,117	487,046
Minnesota.....	549,460	222,950	326,510	407,213	194,656	212,557
Mississippi.....	309,060	121,050	188,010	205,951	95,165	110,786
Missouri.....	697,540	279,680	417,860	517,974	243,820	274,154
Montana.....	110,460	47,420	63,040	80,821	40,288	40,533
Nebraska.....	216,440	86,910	129,530	160,776	75,954	84,822
Nevada.....	187,450	87,080	100,370	144,840	76,431	68,409
New Hampshire.....	141,460	58,840	82,620	109,741	53,235	56,505
New Jersey.....	1,013,600	398,270	615,330	853,329	392,230	461,100
New Mexico.....	183,160	80,150	103,010	127,781	65,330	62,451
New York.....	2,163,760	851,450	1,312,310	1,751,010	797,577	953,433
North Carolina.....	885,030	347,420	537,610	638,355	293,902	344,453
North Dakota.....	89,200	36,500	52,700	61,630	30,016	31,615
Ohio.....	1,399,850	561,760	838,090	1,071,955	510,021	561,934
Oklahoma.....	417,410	168,960	248,450	299,150	140,362	158,788
Oregon.....	416,410	176,270	240,140	320,508	158,168	162,339
Pennsylvania.....	1,788,570	702,670	1,085,900	1,393,695	646,315	747,380
Rhode Island.....	142,230	55,280	86,950	109,280	49,176	60,104
South Carolina.....	433,090	173,440	259,650	312,201	147,536	164,665
South Dakota.....	102,540	42,310	60,230	70,388	34,189	36,199
Tennessee.....	640,430	251,410	389,020	457,948	211,550	246,398
Texas.....	1,803,800	745,320	1,058,480	1,308,814	636,656	672,158
Utah.....	166,420	71,080	95,340	126,539	63,914	62,625
Vermont.....	72,130	29,390	42,740	53,751	25,723	28,028
Virginia.....	696,320	275,590	420,730	505,376	234,060	271,317
Washington.....	602,590	253,580	349,010	472,896	232,941	239,955
West Virginia.....	254,440	101,300	153,140	184,963	86,970	97,993
Wisconsin.....	669,040	274,460	394,580	518,041	249,843	268,198
Wyoming.....	53,080	23,560	29,520	40,220	21,047	19,172
Outlying areas:						
American Samoa.....	1,530	670	860	658	323	334
Guam.....	5,130	2,660	2,470	2,650	1,596	1,054
Puerto Rico.....	351,820	158,810	193,010	165,621	85,812	79,809
Virgin Islands.....	7,850	3,530	4,320	4,808	2,431	2,377
Foreign countries.....	308,220	133,490	174,730	142,035	65,585	76,450

¹Total includes beneficiaries with unknown state code.

CONTACT: Donald T. Ferron/Rona Blumenthal (410) 965-0160/0163 for further information.

5.J OASDI Current-Pay Benefits: Geographic Data

Table 5.J4.—Total monthly benefit, by type of benefit, December 1998

[In thousands. Based on 10-percent sample]

State	Social Security program								
	Total	Retirement			Survivors		Disability		
		Retired workers ¹	Spouses	Children	Widows, widowers, and parents	Children	Disabled workers	Spouses	Children
Total ²	\$31,298,576	\$21,448,878	\$1,147,728	\$157,607	\$3,802,305	\$960,118	\$3,445,555	\$34,993	\$301,393
Alabama.....	520,995	321,363	18,729	3,383	71,235	20,247	77,597	866	7,574
Alaska.....	33,081	21,257	1,035	311	3,084	2,331	4,615	35	411
Arizona.....	542,957	385,451	20,855	2,270	56,296	14,314	58,485	539	4,746
Arkansas.....	325,575	205,355	11,103	1,560	41,883	11,182	49,473	487	4,532
California.....	2,927,246	2,046,896	117,112	16,461	328,729	87,524	304,464	2,724	23,336
Colorado.....	356,586	239,427	15,179	1,403	42,260	10,748	43,150	369	4,049
Connecticut.....	448,109	337,297	12,807	2,078	44,341	11,045	37,229	249	3,062
Delaware.....	96,674	67,738	3,352	492	11,097	2,673	10,321	112	889
District of Columbia.....	45,515	31,314	1,098	223	5,212	2,033	5,375	14	247
Florida.....	2,238,012	1,632,880	79,017	9,411	237,849	51,284	208,419	2,017	17,134
Georgia.....	707,949	454,180	21,313	3,729	82,566	30,178	105,272	923	9,788
Hawaii.....	124,320	95,712	3,832	905	10,714	3,459	8,782	94	822
Idaho.....	128,635	89,846	5,697	544	14,808	3,780	12,774	159	1,027
Illinois.....	1,367,964	960,543	47,146	6,308	172,206	42,755	126,766	997	11,243
Indiana.....	726,204	500,550	25,319	3,537	91,016	22,418	75,494	640	7,228
Iowa.....	384,302	270,302	17,543	1,604	50,959	9,040	31,872	248	2,734
Kansas.....	315,910	222,788	12,849	1,243	40,150	8,455	27,685	196	2,543
Kentucky.....	467,246	269,900	18,172	2,460	65,986	15,431	85,670	1,489	8,137
Louisiana.....	445,432	254,427	21,922	3,123	74,610	21,131	62,074	1,196	6,948
Maine.....	159,199	107,346	5,771	798	17,929	4,026	21,251	226	1,853
Maryland.....	505,595	353,403	16,344	2,378	60,937	19,039	48,998	331	4,164
Massachusetts.....	758,550	535,531	22,451	3,369	84,021	18,677	86,836	552	7,113
Michigan.....	1,223,469	827,571	46,549	6,591	155,469	38,885	134,348	1,322	12,734
Minnesota.....	510,477	362,399	20,859	2,297	62,506	13,982	44,555	291	3,588
Mississippi.....	305,909	182,200	9,089	2,331	38,016	14,120	53,875	643	5,635
Missouri.....	683,038	463,374	24,013	3,268	82,942	21,346	80,111	702	7,281
Montana.....	106,290	71,552	4,555	526	13,286	3,085	12,117	164	1,005
Nebraska.....	198,061	139,192	8,837	807	25,953	5,091	16,539	160	1,482
Nevada.....	190,802	138,035	5,441	888	18,074	4,915	21,824	144	1,482
New Hampshire.....	140,730	101,463	4,052	544	14,109	4,152	14,825	99	1,486
New Jersey.....	1,049,230	775,731	26,879	4,409	114,918	27,388	91,396	719	7,791
New Mexico.....	173,597	113,828	7,855	1,022	21,017	6,611	20,975	308	1,981
New York.....	2,241,059	1,591,273	65,164	12,227	241,704	62,189	245,890	2,315	20,296
North Carolina.....	878,455	593,781	24,033	3,783	92,165	27,749	125,280	911	10,753
North Dakota.....	76,030	50,156	4,430	339	12,418	2,003	6,048	74	562
Ohio.....	1,373,724	910,929	61,882	6,844	200,733	38,818	141,188	1,472	11,858
Oklahoma.....	395,479	262,798	15,214	1,800	53,559	13,502	44,334	487	3,784
Oregon.....	405,195	291,591	15,747	1,868	44,753	10,259	37,702	367	2,908
Pennsylvania.....	1,726,014	1,221,444	64,059	7,250	232,382	43,189	145,199	1,498	10,993
Rhode Island.....	137,105	101,196	3,003	601	12,935	3,169	14,947	82	1,172
South Carolina.....	443,375	291,526	12,610	2,113	46,163	16,723	67,456	538	6,246
South Dakota.....	87,425	59,717	4,237	365	12,119	2,783	7,446	41	717
Tennessee.....	638,683	406,411	21,980	2,956	81,974	22,131	93,944	1,012	8,274
Texas.....	1,725,675	1,128,292	78,267	9,757	243,445	68,660	177,610	2,493	17,151
Utah.....	163,505	114,979	7,382	1,020	16,895	6,565	14,923	152	1,589
Vermont.....	70,872	49,125	2,486	328	7,806	1,865	8,403	90	769
Virginia.....	678,683	453,362	23,342	3,164	81,801	22,830	85,668	982	7,533
Washington.....	606,727	431,318	24,510	2,725	65,559	16,777	60,463	522	4,854
West Virginia.....	264,861	150,799	11,971	1,538	43,585	8,790	43,613	854	3,711
Wisconsin.....	651,673	468,629	23,983	3,112	77,013	16,691	56,792	333	5,120
Wyoming.....	52,951	37,418	1,959	198	5,593	1,697	5,522	66	497
Outlying areas:									
American Samoa.....	1,906	592	49	61	256	342	511	8	87
Guam.....	4,220	2,397	225	139	514	528	340	9	68
Puerto Rico.....	288,309	141,931	12,908	3,406	35,827	14,377	70,850	1,458	7,553
Virgin Islands.....	7,024	4,806	246	138	564	438	727	14	90
Foreign countries.....	169,821	104,317	11,112	1,557	38,168	6,410	7,374	199	683

¹ Includes special age-72 beneficiaries.

² Total includes beneficiaries with unknown state code.

CONTACT: Donald T. Ferron/Rona Blumenthal (410) 965-0160/0163 for further information.

5.J OASDI Current-Pay Benefits: Geographic Data

Table 5.J5.—Number, by age, December 1998

[Based on 10-percent sample]

State	Total	Age										
		17 or under	18-54	55-61	62-64	65-69	70-74	75-79	80-84	85-89	90-99	100 or older
Total ¹	44,246,980	2,966,710	3,777,740	1,685,320	3,846,260	8,395,560	8,338,800	6,809,200	4,554,080	2,547,980	1,286,080	39,250
Alabama	801,290	71,350	87,710	40,790	76,020	147,640	137,650	109,060	69,670	40,460	20,390	550
Alaska	49,490	6,950	5,380	1,980	4,830	10,270	8,270	6,390	3,280	1,470	660	10
Arizona	751,940	49,480	58,540	26,980	68,980	148,920	145,350	119,650	76,640	38,570	18,210	620
Arkansas	509,500	41,200	54,180	25,860	46,930	93,600	88,300	70,820	47,080	27,480	13,690	360
California	4,064,290	265,120	329,590	137,020	327,140	773,650	783,350	662,940	428,970	235,190	117,910	3,410
Colorado	515,320	36,040	47,430	17,670	46,090	103,100	95,430	76,180	50,190	27,840	14,790	560
Connecticut	565,850	29,190	39,730	16,650	39,090	105,240	112,850	97,100	67,880	37,900	19,570	650
Delaware	129,550	8,370	10,330	4,810	12,590	26,370	25,500	19,330	12,520	6,410	3,200	120
District of Columbia	74,460	5,260	6,620	2,820	4,260	12,580	13,860	12,490	8,670	5,040	2,750	110
Florida	3,111,900	174,530	211,760	101,530	262,800	593,000	620,220	520,110	345,860	189,270	90,550	2,270
Georgia	1,061,650	95,680	116,180	54,190	101,520	201,760	179,430	141,600	92,960	52,420	25,200	710
Hawaii	174,850	10,780	10,590	3,870	14,270	35,490	37,450	30,080	18,050	9,590	4,530	150
Idaho	186,190	12,240	13,880	6,420	17,300	37,550	34,070	28,150	19,960	11,210	5,280	130
Illinois	1,816,170	112,120	138,950	59,630	145,910	340,900	346,400	290,900	204,830	115,540	59,100	1,890
Indiana	976,960	63,030	82,940	37,040	87,590	189,480	183,900	148,190	99,080	56,060	28,940	710
Iowa	536,740	24,480	37,030	15,010	43,930	102,200	102,420	87,220	64,610	37,890	20,970	980
Kansas	432,790	24,960	31,700	12,870	34,480	79,540	81,340	69,490	49,400	30,860	17,520	630
Kentucky	724,690	60,730	93,810	42,680	68,390	128,060	120,190	94,570	63,080	35,520	17,210	450
Louisiana	701,360	70,540	76,340	33,510	60,030	128,170	124,710	94,790	60,400	34,840	17,600	430
Maine	243,920	15,400	24,860	10,240	21,610	46,050	44,570	36,340	23,860	13,600	7,220	170
Maryland	700,090	48,780	52,360	22,910	60,830	134,840	138,670	111,910	70,440	39,040	19,790	520
Massachusetts	1,049,580	60,270	96,790	36,010	73,070	185,320	200,820	171,230	120,400	68,230	36,060	1,380
Michigan	1,611,750	106,810	143,470	60,160	149,120	302,960	303,330	246,580	166,440	88,010	43,440	1,430
Minnesota	720,080	35,720	52,210	20,110	62,580	138,480	136,770	112,190	83,670	49,710	27,770	870
Mississippi	501,700	56,070	63,720	28,760	44,090	86,310	79,770	64,010	40,140	25,890	12,520	420
Missouri	980,760	68,690	86,660	39,810	88,060	184,480	177,820	144,170	99,540	59,270	31,330	930
Montana	154,560	10,550	12,610	6,050	14,890	29,620	27,260	23,520	16,250	8,990	4,670	150
Nebraska	281,690	14,850	18,880	8,340	23,180	54,380	54,000	44,090	32,310	20,090	11,160	410
Nevada	260,090	16,280	18,570	11,020	26,770	58,880	53,820	38,820	21,860	9,740	4,190	140
New Hampshire	192,320	11,940	16,760	6,430	15,730	38,360	37,770	28,390	19,580	10,850	6,290	220
New Jersey	1,320,230	73,510	91,730	42,050	99,340	251,220	267,450	221,640	149,450	82,570	39,990	1,280
New Mexico	268,660	24,450	24,740	10,410	25,900	53,960	48,030	36,910	24,970	13,080	5,960	250
New York	2,959,870	186,630	253,030	113,610	242,840	546,960	560,160	459,780	313,360	183,030	97,380	3,090
North Carolina	1,297,070	93,070	129,190	64,520	125,260	250,070	236,920	183,970	117,920	63,640	31,540	970
North Dakota	115,140	5,560	7,590	3,210	9,580	21,730	21,590	18,620	13,610	8,640	4,850	160
Ohio	1,901,580	109,790	157,190	69,050	165,700	361,090	373,820	300,390	202,640	107,540	52,630	1,740
Oklahoma	585,120	39,910	48,290	23,900	55,610	114,730	105,260	85,760	57,560	35,540	18,060	500
Oregon	555,280	29,940	40,840	18,600	49,490	104,660	106,060	91,440	61,520	35,520	16,700	510
Pennsylvania	2,328,200	110,760	158,010	75,600	195,260	445,570	473,090	389,910	268,050	141,170	68,970	1,810
Rhode Island	190,000	10,590	16,400	7,080	13,700	32,360	37,290	31,890	22,200	12,150	6,130	210
South Carolina	661,280	55,550	71,720	35,200	65,720	125,190	117,410	91,400	55,800	28,930	14,020	340
South Dakota	134,670	8,230	9,580	3,780	10,540	24,910	24,360	21,640	15,730	9,850	5,800	250
Tennessee	958,260	73,610	102,580	49,430	92,210	179,900	166,990	132,950	86,800	49,580	23,520	690
Texas	2,548,810	206,220	211,910	91,750	235,130	507,400	477,270	374,010	235,900	137,520	69,670	2,030
Utah	231,330	19,920	17,970	6,460	20,560	45,510	42,890	34,450	23,970	13,300	6,180	120
Vermont	102,090	6,680	9,630	3,990	9,660	20,050	17,920	14,800	10,270	5,870	3,170	50
Virginia	991,800	69,350	92,450	43,000	90,680	193,440	183,740	147,420	93,310	51,700	25,800	910
Washington	816,200	46,730	65,640	26,620	74,620	155,190	153,120	131,630	88,670	48,540	24,700	740
West Virginia	387,440	26,800	45,940	23,170	37,090	68,110	67,770	53,180	35,550	20,140	9,370	320
Wisconsin	885,080	44,880	64,990	25,600	80,570	170,180	170,630	137,150	102,580	56,920	30,630	950
Wyoming	74,360	5,250	6,290	2,490	7,250	15,250	13,760	10,800	7,080	4,090	2,030	70
Outlying areas:												
American Samoa	5,100	1,820	660	550	540	610	460	200	150	80	30	...
Guam	9,230	2,190	810	220	880	1,920	1,820	920	330	110	30	...
Puerto Rico	644,870	83,840	96,270	46,040	66,900	104,630	91,270	69,530	47,140	26,580	12,260	410
Virgin Islands	12,490	1,650	1,020	470	1,500	2,670	2,280	1,380	820	510	190	...
Foreign countries	375,830	20,790	13,080	7,190	27,140	79,790	81,540	66,770	40,800	24,330	13,930	470

¹ Total includes beneficiaries with unknown state code.

CONTACT: Donald T. Ferron/Rona Blumenthal (410) 965-0160/0163 for further information.

5.J OASDI Current-Pay Benefits: Geographic Data

Table 5.J5.1.—Number, by race¹ and sex, December 1998

[Based on 10-percent sample]

State	Race			Beneficiaries other than children		
	Total ²	White	Black	Other	Men	Women
Total ³	44,246,980	38,046,830	4,488,980	1,516,390	17,032,040	23,436,300
Alabama.....	801,290	606,200	184,680	8,600	294,790	416,550
Alaska.....	49,490	37,920	1,460	9,830	20,060	21,720
Arizona.....	751,940	692,650	19,120	37,370	306,660	386,660
Arkansas.....	509,500	437,300	64,700	6,140	193,970	264,050
California.....	4,064,290	3,382,190	284,150	375,470	1,609,430	2,128,070
Colorado.....	515,320	477,810	17,620	17,120	204,230	268,060
Connecticut.....	565,850	516,560	35,010	10,940	216,110	310,900
Delaware.....	129,550	108,440	18,600	2,000	50,220	69,050
District of Columbia.....	74,460	18,030	53,820	2,120	27,050	40,560
Florida.....	3,111,900	2,751,230	278,950	66,540	1,263,890	1,637,910
Georgia.....	1,061,650	787,350	255,630	15,620	386,680	556,190
Hawaii.....	174,850	44,880	1,950	126,910	72,220	89,510
Idaho.....	186,190	181,180	410	3,690	75,530	95,870
Illinois.....	1,816,170	1,538,790	227,870	42,200	683,390	986,540
Indiana.....	976,960	891,140	72,050	10,390	367,010	527,450
Iowa.....	536,740	523,200	8,210	3,600	208,730	293,730
Kansas.....	432,790	403,150	20,900	7,200	163,960	236,730
Kentucky.....	724,690	669,730	44,080	8,520	277,880	368,260
Louisiana.....	701,360	492,700	194,520	11,620	261,910	350,000
Maine.....	243,920	237,970	580	4,070	97,650	126,120
Maryland.....	700,090	532,350	149,530	15,590	261,850	377,770
Massachusetts.....	1,049,580	976,620	38,790	27,290	395,710	574,610
Michigan.....	1,611,750	1,382,740	199,240	24,240	617,690	852,060
Minnesota.....	720,080	694,620	11,610	10,510	280,970	390,210
Mississippi.....	501,700	340,060	153,720	6,580	179,460	253,020
Missouri.....	980,760	881,020	87,720	8,830	373,610	520,560
Montana.....	154,560	148,510	330	5,060	62,690	78,970
Nebraska.....	281,690	268,350	8,400	3,980	107,270	154,990
Nevada.....	260,090	232,540	14,960	11,560	112,800	129,030
New Hampshire.....	192,320	187,910	870	2,500	75,320	101,590
New Jersey.....	1,320,230	1,136,650	141,060	36,050	494,300	732,240
New Mexico.....	268,660	238,770	4,880	23,810	107,730	131,980
New York.....	2,959,870	2,462,660	347,580	129,490	1,113,270	1,601,590
North Carolina.....	1,297,070	1,018,090	254,680	20,760	485,220	694,410
North Dakota.....	115,140	111,610	240	2,610	45,030	62,240
Ohio.....	1,901,580	1,693,350	180,040	20,040	730,200	1,021,910
Oklahoma.....	585,120	530,820	32,720	19,570	223,900	310,490
Oregon.....	555,280	534,550	7,080	11,690	224,820	292,870
Pennsylvania.....	2,328,200	2,119,410	172,390	28,980	883,460	1,292,510
Rhode Island.....	190,000	178,490	5,550	4,590	71,440	104,540
South Carolina.....	661,280	480,270	172,140	6,490	246,190	345,190
South Dakota.....	134,670	128,620	390	5,060	52,300	71,520
Tennessee.....	958,260	823,690	121,460	10,350	356,320	507,700
Texas.....	2,548,810	2,167,510	279,770	92,310	975,470	1,320,210
Utah.....	231,330	222,350	1,360	6,600	90,290	117,600
Vermont.....	102,090	99,760	330	1,190	39,880	53,630
Virginia.....	991,800	785,880	184,150	17,870	373,750	529,610
Washington.....	816,200	762,300	19,470	31,040	327,900	429,440
West Virginia.....	387,440	369,440	11,100	5,770	152,220	196,790
Wisconsin.....	885,080	840,400	31,170	9,550	348,020	474,930
Wyoming.....	74,360	72,010	310	1,640	31,090	36,960
Outlying areas:						
American Samoa.....	5,100	380	70	4,650	1,380	1,870
Guam.....	9,230	1,240	360	7,450	3,400	3,500
Puerto Rico.....	644,870	503,030	49,730	87,270	247,440	290,110
Virgin Islands.....	12,490	2,300	9,270	760	4,640	5,810
Foreign countries.....	375,830	316,990	11,800	42,820	151,670	198,190

¹ See table 5.A1 for description of race data.

² Includes persons of unknown race.

³ Total includes beneficiaries with unknown state code.

Table 5.J6.—Average and median monthly benefit for **retired workers** and number and percentage distribution, by monthly benefit, December 1998

[Based on 10-percent sample]

State	Monthly benefit		Number	Total	Percentage distribution of beneficiaries receiving—									
	Average	Median			Less than \$300.00	\$300.00-\$399.90	\$400.00-\$499.90	\$500.00-\$599.90	\$600.00-\$699.90	\$700.00-\$799.90	\$800.00-\$899.90	\$900.00-\$999.90	\$1,000.00-\$1,099.90	\$1,100.00 or more
Total ¹	\$779.70	\$786.50	27,510,130	100.0	4.7	5.9	11.3	10.1	9.2	10.3	12.3	13.0	8.9	14.3
Alabama	732.10	720.30	438,980	100.0	5.4	7.3	12.4	11.8	10.9	11.1	12.1	11.0	7.3	10.6
Alaska	761.90	744.50	27,900	100.0	5.3	6.8	12.4	10.9	10.1	9.7	10.8	11.5	8.1	14.4
Arizona	789.90	809.50	487,990	100.0	3.9	5.3	10.8	9.7	8.7	10.6	13.4	14.6	9.4	13.8
Arkansas	713.30	694.50	287,880	100.0	4.7	7.6	13.4	13.1	11.8	12.1	11.6	10.6	6.4	8.6
California	789.90	792.50	2,591,290	100.0	5.7	6.2	10.8	9.9	8.7	9.6	11.3	12.1	8.9	16.9
Colorado	758.80	767.50	315,540	100.0	6.7	6.3	11.4	10.1	9.1	9.8	11.6	12.8	8.8	13.4
Connecticut	855.30	866.50	394,360	100.0	2.6	3.5	8.9	8.8	8.3	9.3	12.8	14.0	11.2	20.5
Delaware	811.30	840.50	83,490	100.0	2.9	4.2	11.4	9.3	8.3	9.4	13.0	15.7	10.7	15.0
District of Columbia	655.20	584.50	47,790	100.0	14.5	11.5	13.0	12.8	10.8	7.9	7.8	5.5	4.6	11.5
Florida	777.70	780.50	2,099,740	100.0	3.8	5.9	11.8	10.3	9.4	10.9	12.7	12.9	8.4	13.6
Georgia	743.50	724.50	610,860	100.0	4.9	7.0	12.2	11.9	11.3	10.9	11.0	11.2	7.6	11.9
Hawaii	770.90	772.50	124,150	100.0	5.5	5.9	11.0	10.0	10.0	10.7	13.1	12.2	7.8	13.8
Idaho	757.00	765.50	118,690	100.0	3.8	6.7	12.2	10.1	9.6	11.8	13.3	13.4	8.3	10.9
Illinois	820.30	839.50	1,170,970	100.0	4.2	4.6	10.3	9.2	7.8	9.2	12.4	13.9	10.3	18.0
Indiana	815.40	839.50	613,850	100.0	2.4	4.1	10.5	9.0	8.0	10.8	14.7	15.6	10.5	14.5
Iowa	780.50	794.50	346,330	100.0	3.1	5.5	11.6	9.9	9.4	11.3	13.9	14.2	8.9	12.3
Kansas	799.60	807.50	278,640	100.0	3.3	4.9	11.4	9.7	9.2	10.5	13.0	13.5	9.3	15.3
Kentucky	728.70	722.50	370,390	100.0	5.6	7.5	12.9	11.1	10.6	10.9	12.0	12.0	7.4	10.0
Louisiana	723.90	707.00	351,450	100.0	7.5	8.4	12.7	11.0	9.7	9.6	10.6	11.7	7.1	11.7
Maine	717.50	708.50	149,610	100.0	6.0	7.7	12.1	11.4	11.8	11.7	12.3	11.2	6.7	8.9
Maryland	781.80	787.50	452,010	100.0	6.4	5.9	10.5	9.7	8.9	9.8	11.3	12.7	9.0	15.7
Massachusetts	783.00	783.50	683,990	100.0	5.4	5.9	11.4	10.3	9.0	9.6	11.4	11.9	9.0	16.0
Michigan	837.10	858.50	988,630	100.0	2.1	3.6	10.1	8.1	7.0	10.5	14.9	16.4	11.0	16.3
Minnesota	769.10	782.50	471,230	100.0	4.7	5.9	12.0	10.7	8.8	9.8	12.1	13.8	9.4	12.7
Mississippi	696.10	665.50	261,740	100.0	6.1	8.8	14.1	13.4	11.8	11.2	10.4	9.2	6.0	9.1
Missouri	766.90	770.50	604,210	100.0	4.2	6.0	11.6	10.8	9.8	10.9	12.5	13.4	8.4	12.5
Montana	758.60	770.50	94,320	100.0	4.0	6.7	11.9	10.0	9.7	11.5	13.3	13.2	8.8	10.9
Nebraska	765.80	760.50	181,760	100.0	3.7	6.3	11.8	10.7	10.4	11.6	12.3	12.2	8.3	12.6
Nevada	786.40	789.70	175,530	100.0	4.2	5.8	10.2	10.7	9.5	10.6	12.0	13.0	9.6	14.5
New Hampshire	790.40	795.50	128,370	100.0	3.6	4.9	10.8	10.1	9.9	11.2	13.1	12.9	9.4	14.2
New Jersey	858.60	871.50	903,440	100.0	2.7	3.7	9.4	9.0	7.9	9.1	11.4	13.7	11.1	21.9
New Mexico	729.90	719.50	155,960	100.0	6.9	7.7	11.9	11.0	10.3	11.1	11.0	11.1	7.6	11.3
New York	828.90	834.50	1,919,660	100.0	3.4	4.7	9.9	9.2	8.6	10.0	12.6	13.7	9.9	18.1
North Carolina	746.10	732.00	795,800	100.0	3.9	6.0	11.7	12.0	12.2	12.6	12.2	11.5	7.2	10.6
North Dakota	729.40	707.50	68,760	100.0	4.8	7.9	13.3	11.6	11.4	11.0	10.7	10.9	7.4	11.1
Ohio	796.50	830.50	1,143,620	100.0	5.0	5.1	10.7	8.6	7.5	9.4	13.8	15.3	10.3	14.5
Oklahoma	742.20	738.50	354,080	100.0	5.0	7.2	12.2	11.0	10.3	11.3	12.5	12.2	7.4	10.9
Oregon	793.10	815.50	367,670	100.0	3.2	4.9	11.2	9.3	8.6	10.6	14.4	15.4	9.3	13.1
Pennsylvania	802.00	823.50	1,522,970	100.0	3.2	4.5	11.0	9.2	8.3	10.6	14.2	15.1	9.8	14.0
Rhode Island	778.00	775.50	130,070	100.0	3.9	5.3	11.2	10.6	9.8	12.3	13.0	12.2	8.2	13.5
South Carolina	745.50	733.50	391,060	100.0	4.1	6.3	11.7	12.0	12.0	12.1	12.2	11.2	7.7	10.7
South Dakota	717.00	704.50	83,290	100.0	4.9	8.3	13.3	11.9	11.2	11.8	11.7	11.2	6.7	9.1
Tennessee	742.60	729.00	547,320	100.0	4.5	6.8	12.5	12.0	11.2	11.3	11.7	11.6	7.2	11.3
Texas	756.30	745.50	1,491,930	100.0	6.0	7.2	11.9	10.8	9.7	9.9	10.7	11.9	8.0	13.9
Utah	784.10	809.50	146,640	100.0	5.7	5.9	12.0	9.1	7.8	8.4	11.2	14.3	9.7	15.9
Vermont	767.60	767.50	64,000	100.0	3.8	5.2	11.4	10.5	11.1	12.0	13.6	12.9	8.0	11.5
Virginia	752.10	742.50	602,820	100.0	5.7	6.8	11.6	11.2	10.3	10.6	11.4	11.8	7.9	12.7
Washington	811.40	834.50	531,550	100.0	3.4	4.7	10.6	9.1	8.3	9.7	13.2	15.1	10.4	15.6
West Virginia	770.20	789.50	195,790	100.0	3.8	5.5	11.3	9.1	9.6	12.0	14.7	14.7	8.8	10.5
Wisconsin	798.90	827.50	586,570	100.0	2.7	4.5	11.8	9.2	8.2	10.1	14.2	16.2	10.2	12.9
Wyoming	781.20	789.50	47,900	100.0	4.0	5.6	11.4	10.5	9.1	10.6	12.1	13.4	9.8	13.4
Outlying areas:														
American Samoa	458.60	417.20	1,290	100.0	29.5	14.7	21.7	10.9	10.1	3.1	3.9	2.3	1.6	2.3
Guam	557.40	486.30	4,300	100.0	12.8	17.7	22.1	14.2	10.2	8.1	3.5	2.6	3.0	5.8
Puerto Rico	508.00	466.50	279,390	100.0	19.1	17.2	19.8	14.9	10.4	6.6	4.6	3.1	1.8	2.5
Virgin Islands	640.80	576.50	7,500	100.0	8.0	10.9	18.1	16.4	12.3	8.7	8.7	5.3	2.5	9.1
Foreign countries	488.80	453.00	213,400	100.0	26.8	13.9	16.5	12.3	8.8	6.7	5.4	4.0	2.4	3.3

¹ Total includes beneficiaries with unknown state code.

CONTACT: Donald T. Ferron/Rona Blumenthal (410) 965-0160/0163 for further information.

5.J OASDI Current-Pay Benefits: Geographic Data

Table 5.J8.—Average and median monthly benefit for **disabled workers** and number and percentage distribution, by monthly benefit, December 1998

[Based on 10-percent sample]

State	Monthly benefit		Number	Total	Percentage distribution of beneficiaries receiving—									
	Average	Median			Less than \$300.00	\$300.00-\$399.90	\$400.00-\$499.90	\$500.00-\$599.90	\$600.00-\$699.90	\$700.00-\$799.90	\$800.00-\$899.90	\$900.00-\$999.90	\$1,000.00-\$1,099.90	\$1,100.00 or more
Total ¹	\$733.60	\$690.00	4,697,010	100.0	5.2	5.1	13.2	14.7	13.1	10.9	9.2	7.6	6.2	14.9
Alabama	706.20	661.00	109,880	100.0	5.3	5.2	14.3	16.1	14.3	11.5	8.9	7.0	5.8	11.6
Alaska	724.60	675.00	6,370	100.0	5.7	6.6	15.5	14.1	10.7	12.4	7.4	5.8	4.9	17.0
Arizona	760.60	719.50	76,890	100.0	3.9	4.0	12.8	14.6	12.2	11.7	8.8	8.0	7.0	17.0
Arkansas	693.80	655.50	71,310	100.0	4.9	5.4	14.8	16.2	15.5	12.2	9.2	7.2	5.0	9.7
California	746.10	703.50	408,070	100.0	5.6	5.2	12.8	13.9	12.2	10.2	9.2	7.6	6.3	17.1
Colorado	729.00	683.50	59,190	100.0	5.0	5.2	14.0	15.0	13.1	11.0	8.7	7.3	6.4	14.4
Connecticut	754.70	710.50	49,330	100.0	4.1	4.2	12.2	14.4	14.0	10.8	9.4	8.0	6.8	16.2
Delaware	763.40	730.80	13,520	100.0	5.3	4.7	10.9	13.8	11.8	10.7	8.9	8.7	7.8	17.4
District of Columbia	676.90	647.50	7,940	100.0	6.4	5.3	15.1	16.2	14.9	12.5	10.3	7.1	3.8	8.4
Florida	739.30	695.50	281,910	100.0	4.6	4.7	13.4	14.7	13.1	11.1	9.5	7.6	6.3	15.0
Georgia	709.90	670.00	148,300	100.0	4.9	4.9	13.5	16.2	14.9	11.9	9.7	7.4	5.6	11.1
Hawaii	752.50	724.60	11,670	100.0	4.2	4.0	11.9	14.4	12.4	13.8	8.6	8.3	6.9	15.5
Idaho	714.40	678.00	17,880	100.0	6.9	5.9	13.4	14.1	12.2	10.7	9.5	7.9	6.0	13.4
Illinois	760.50	721.50	166,690	100.0	4.4	4.7	12.2	13.7	12.7	10.7	9.1	7.9	6.9	17.7
Indiana	743.30	698.50	101,560	100.0	5.0	5.5	13.5	13.3	12.8	10.4	8.9	7.7	6.4	16.5
Iowa	715.00	677.00	44,580	100.0	5.9	5.9	14.6	14.1	12.0	10.5	9.2	8.5	6.6	12.7
Kansas	713.00	664.00	38,830	100.0	5.4	6.2	14.6	15.4	12.2	10.5	8.2	7.9	6.8	12.8
Kentucky	730.90	685.50	117,220	100.0	6.2	5.5	13.7	14.0	12.1	10.7	8.3	7.3	6.4	15.9
Louisiana	737.00	698.50	84,230	100.0	6.8	5.6	12.8	13.1	11.9	10.4	8.7	7.5	6.4	16.8
Maine	671.00	633.50	31,670	100.0	7.1	7.0	14.2	16.5	14.7	11.8	8.5	6.6	4.6	9.0
Maryland	758.60	717.50	64,590	100.0	4.1	4.4	11.8	14.2	13.5	11.3	10.2	7.4	6.6	16.6
Massachusetts	725.00	678.00	119,780	100.0	4.4	4.7	13.8	15.8	14.6	11.2	9.3	6.9	5.9	13.3
Michigan	788.00	761.50	170,500	100.0	5.1	5.0	10.9	12.2	10.5	10.0	8.9	8.1	7.3	21.9
Minnesota	718.50	673.00	62,010	100.0	5.7	5.4	14.4	15.2	12.7	11.1	8.8	6.6	5.6	14.5
Mississippi	681.50	635.50	79,060	100.0	5.1	5.8	15.1	18.3	15.4	10.9	8.7	6.8	4.6	9.3
Missouri	718.40	672.00	111,520	100.0	5.2	5.6	13.9	15.5	13.2	10.9	9.1	7.5	5.7	13.4
Montana	728.60	696.50	16,630	100.0	5.8	5.7	13.4	13.9	11.6	11.1	9.4	7.8	6.6	14.8
Nebraska	695.20	644.50	23,790	100.0	5.7	6.3	15.6	16.1	12.7	10.4	8.6	7.7	6.0	11.0
Nevada	771.70	736.00	28,280	100.0	4.3	3.9	11.4	13.9	12.2	10.9	9.4	8.5	7.7	17.9
New Hampshire	731.40	693.00	20,270	100.0	4.3	3.9	12.6	16.2	13.7	12.6	10.2	7.0	6.4	13.1
New Jersey	781.40	741.50	116,970	100.0	3.6	4.1	11.9	13.5	12.2	11.1	9.4	7.9	6.6	19.7
New Mexico	712.20	674.00	29,450	100.0	5.6	5.1	14.5	15.1	12.3	12.4	9.4	7.0	6.2	12.4
New York	775.80	735.50	316,950	100.0	4.4	4.6	12.0	13.3	12.0	10.0	9.3	8.2	6.5	19.7
North Carolina	704.80	670.50	177,760	100.0	5.0	4.7	13.0	16.0	15.7	12.8	9.9	7.6	5.4	9.9
North Dakota	692.00	653.30	8,740	100.0	7.0	6.1	14.1	17.2	11.3	12.1	8.5	7.6	5.4	10.9
Ohio	742.90	702.50	190,050	100.0	5.9	5.5	13.3	13.5	11.5	9.9	8.5	7.8	7.1	17.0
Oklahoma	721.80	685.80	61,420	100.0	5.9	5.5	14.1	13.4	12.8	10.7	9.8	7.9	6.4	13.5
Oregon	728.10	686.50	51,780	100.0	5.9	5.8	14.2	14.0	11.5	10.0	9.2	7.5	6.7	15.0
Pennsylvania	749.20	713.50	193,820	100.0	5.3	5.0	12.1	13.8	12.3	10.1	9.4	8.6	7.3	16.0
Rhode Island	708.70	662.00	21,090	100.0	4.5	5.6	14.5	16.2	13.8	12.0	8.3	7.3	6.2	11.6
South Carolina	714.30	678.00	94,440	100.0	4.6	4.1	12.5	16.4	15.3	12.9	10.5	7.9	5.7	10.2
South Dakota	665.40	626.50	11,190	100.0	7.8	7.1	15.3	15.9	13.9	10.5	8.9	6.8	5.9	8.0
Tennessee	705.10	664.00	133,230	100.0	4.9	5.1	14.1	16.1	14.7	12.0	9.5	7.3	5.6	10.7
Texas	726.80	690.50	244,390	100.0	5.4	4.9	13.4	14.4	13.1	11.3	9.9	7.7	6.2	13.5
Utah	713.70	642.50	20,910	100.0	6.4	6.3	16.2	15.4	11.5	8.4	7.1	7.3	5.3	16.3
Vermont	703.20	662.00	11,950	100.0	4.9	5.5	14.1	16.0	13.8	13.1	9.4	6.6	6.1	10.5
Virginia	728.90	685.50	117,530	100.0	5.3	4.9	13.2	14.3	13.9	11.5	9.1	7.8	6.0	13.9
Washington	737.40	689.00	81,990	100.0	5.8	5.6	14.1	13.6	12.0	10.2	8.3	7.2	6.2	17.0
West Virginia	776.30	746.80	56,180	100.0	5.9	4.8	10.7	11.7	11.9	10.1	8.8	8.7	7.0	20.5
Wisconsin	734.40	694.50	77,330	100.0	5.3	5.4	13.4	14.1	12.4	10.4	9.2	7.5	7.1	15.2
Wyoming	750.30	701.80	7,360	100.0	6.9	3.8	13.9	13.0	12.0	8.8	7.7	7.1	8.8	17.9
Outlying areas:														
American Samoa	527.30	515.50	970	100.0	19.6	8.2	20.6	19.6	10.3	8.2	6.2	3.1	(2)	4.1
Guam	607.80	584.80	560	100.0	12.5	8.9	16.1	16.1	10.7	12.5	5.4	7.1	5.4	5.4
Puerto Rico	618.20	582.50	114,600	100.0	5.3	6.2	18.1	23.8	17.2	10.8	7.6	4.9	2.7	3.3
Virgin Islands	692.80	632.50	1,050	100.0	4.8	4.8	18.1	19.0	9.5	11.4	8.6	6.7	6.7	10.5
Foreign countries	635.70	620.50	11,600	100.0	15.8	6.6	11.8	13.5	12.4	11.5	7.5	6.4	4.7	9.8

¹ Total includes beneficiaries with unknown state code.

² Less than 0.05 percent.

Table 5.J9.—Average and median monthly benefit for nondisabled widows and widowers and number and percentage distribution, by monthly benefit, December 1998

[Based on 10-percent sample]

State	Monthly benefit		Number	Percentage distribution of beneficiaries receiving—										
	Average	Median		Total	Less than \$300.00	\$300.00-\$399.90	\$400.00-\$499.90	\$500.00-\$599.90	\$600.00-\$699.90	\$700.00-\$799.90	\$800.00-\$899.90	\$900.00-\$999.90	\$1,000.00-\$1,099.90	\$1,100.00 or more
Total ¹	\$749.10	\$748.50	4,787,880	100.0	4.3	5.5	7.5	10.6	14.4	16.4	16.4	10.6	5.7	8.5
Alabama	673.90	662.50	97,590	100.0	6.5	8.5	11.6	13.5	15.5	14.4	12.7	8.0	3.9	5.3
Alaska	697.30	723.50	3,910	100.0	7.4	9.2	9.2	8.7	11.8	16.4	15.6	11.8	4.9	5.1
Arizona	774.90	778.50	68,360	100.0	3.5	4.5	5.4	9.2	13.8	17.8	18.7	11.9	6.3	8.9
Arkansas	658.90	641.00	59,050	100.0	6.7	9.6	12.0	15.3	15.5	12.8	12.8	7.2	3.6	4.6
California	780.90	774.50	398,720	100.0	3.9	5.0	6.3	9.4	13.7	16.0	16.8	11.3	6.5	11.1
Colorado	754.80	753.50	52,940	100.0	4.3	5.5	7.1	10.6	14.2	15.8	16.2	11.1	6.2	9.1
Connecticut	835.50	821.50	50,970	100.0	1.9	2.0	3.6	7.3	13.0	17.4	19.3	13.9	8.7	12.8
Delaware	800.80	803.50	10,050	100.0	2.0	2.9	5.5	8.4	13.9	16.6	20.5	13.1	7.7	9.4
District of Columbia	620.60	573.50	8,010	100.0	14.4	13.2	13.6	11.5	14.0	9.4	7.4	6.2	4.0	6.4
Florida	771.80	762.50	293,230	100.0	3.1	4.2	6.5	10.3	15.3	17.4	16.8	10.9	6.0	9.4
Georgia	685.00	673.00	110,760	100.0	6.2	8.6	10.8	13.5	15.0	14.3	13.0	7.9	4.4	6.3
Hawaii	715.70	718.50	14,030	100.0	5.2	5.6	8.6	11.0	16.8	16.9	16.4	8.4	5.1	6.0
Idaho	763.50	757.00	18,400	100.0	1.9	3.3	7.4	11.8	16.2	17.1	18.2	10.8	5.3	8.0
Illinois	806.30	799.50	202,690	100.0	2.6	3.4	5.1	8.4	13.3	17.3	18.4	12.9	7.4	11.3
Indiana	797.10	794.50	108,130	100.0	1.6	2.5	4.8	8.7	14.5	19.1	20.6	13.0	6.6	8.7
Iowa	766.90	755.50	64,240	100.0	1.8	3.3	7.0	11.7	16.4	18.2	17.7	9.7	6.0	8.3
Kansas	792.00	771.80	48,420	100.0	2.0	3.3	6.6	11.1	14.9	16.7	15.8	12.0	6.3	11.2
Kentucky	670.50	664.50	90,370	100.0	6.6	9.1	11.7	13.2	14.2	15.2	12.8	7.9	4.0	5.2
Louisiana	685.50	671.50	99,970	100.0	7.0	8.5	10.7	13.1	15.0	13.6	13.1	8.1	4.5	6.4
Maine	706.40	694.80	24,040	100.0	4.8	6.3	8.6	13.1	17.9	17.1	13.1	9.4	3.6	6.2
Maryland	758.10	757.30	76,440	100.0	4.5	5.5	7.0	9.8	14.3	15.5	17.1	11.2	5.8	9.2
Massachusetts	783.10	779.00	102,640	100.0	3.8	4.5	5.7	9.3	13.8	16.6	17.3	11.9	6.6	10.4
Michigan	804.10	800.00	182,880	100.0	1.7	2.4	3.9	7.3	14.6	20.0	21.1	13.4	6.8	8.6
Minnesota	749.70	749.50	80,390	100.0	2.9	5.1	8.3	11.6	14.5	16.0	16.3	11.5	5.7	7.9
Mississippi	625.20	603.00	54,950	100.0	10.2	11.1	13.6	14.5	14.2	12.6	10.3	6.2	2.9	4.4
Missouri	742.00	739.50	105,330	100.0	3.6	5.3	7.8	11.6	15.6	16.6	16.6	9.9	5.5	7.5
Montana	746.20	730.30	16,720	100.0	2.5	4.8	7.4	13.4	15.8	17.2	16.8	9.9	4.4	7.8
Nebraska	770.70	748.80	32,480	100.0	1.5	3.8	8.0	12.7	15.5	17.6	15.0	9.9	6.0	9.9
Nevada	781.70	778.50	21,570	100.0	3.5	4.4	6.3	8.5	14.4	16.1	17.1	12.3	7.7	9.7
New Hampshire	792.70	789.50	16,730	100.0	2.3	2.7	5.3	9.7	15.5	16.3	19.7	11.8	7.1	9.6
New Jersey	828.30	814.50	132,380	100.0	1.8	2.5	4.1	7.9	13.4	17.3	18.6	13.9	8.3	12.1
New Mexico	706.40	700.00	27,570	100.0	5.9	7.9	9.2	12.7	14.2	14.3	14.4	8.8	5.3	7.3
New York	798.80	787.30	286,480	100.0	2.3	3.3	5.1	9.3	14.6	17.9	18.4	11.9	6.6	10.5
North Carolina	678.70	667.00	126,950	100.0	6.5	8.4	11.1	13.4	15.8	15.0	12.2	7.8	4.0	5.8
North Dakota	714.70	693.50	16,860	100.0	2.8	5.5	11.1	14.2	17.6	14.9	13.6	8.5	4.6	7.1
Ohio	778.90	786.50	245,170	100.0	3.4	4.3	5.4	8.5	13.3	17.9	19.2	12.5	6.7	8.7
Oklahoma	719.00	713.50	70,190	100.0	4.4	6.4	9.3	12.3	15.2	16.5	15.2	9.1	4.6	7.0
Oregon	784.70	782.50	54,040	100.0	2.5	3.4	4.9	9.3	14.9	18.2	19.7	12.4	5.9	8.8
Pennsylvania	788.20	785.50	282,190	100.0	2.1	2.9	4.8	9.5	15.0	18.8	19.5	12.5	6.5	8.4
Rhode Island	777.30	768.50	15,770	100.0	2.3	3.4	5.7	11.4	15.0	18.6	18.3	9.4	6.4	9.5
South Carolina	670.90	660.00	62,840	100.0	6.6	8.7	11.5	13.8	15.9	14.4	12.1	7.8	3.6	5.6
South Dakota	699.00	678.50	16,640	100.0	3.1	6.2	12.3	15.2	17.5	15.7	12.3	7.6	4.4	5.7
Tennessee	693.90	682.00	109,530	100.0	6.2	7.4	10.6	13.1	15.3	14.5	13.5	8.7	4.2	6.4
Texas	728.20	717.50	312,280	100.0	5.1	6.9	9.6	11.7	14.0	14.8	14.3	9.7	5.1	8.8
Utah	795.20	804.50	19,910	100.0	3.8	4.0	5.2	8.4	13.2	14.9	19.6	12.2	7.2	11.6
Vermont	752.40	745.50	9,760	100.0	2.5	5.5	7.9	13.0	14.3	17.1	16.1	9.7	5.0	8.8
Virginia	705.40	693.50	108,440	100.0	5.2	7.4	10.0	13.1	15.1	15.2	13.7	8.5	4.9	6.8
Washington	799.30	795.00	77,710	100.0	2.5	3.3	5.0	8.4	13.7	18.1	18.9	13.0	6.9	10.2
West Virginia	719.50	723.30	56,020	100.0	3.8	5.1	8.3	13.3	15.8	17.7	16.2	9.6	4.9	5.3
Wisconsin	786.00	785.50	94,110	100.0	1.6	3.4	5.5	8.6	15.1	18.5	20.8	12.3	6.0	8.2
Wyoming	757.30	744.00	6,810	100.0	3.5	4.4	7.2	11.0	16.2	17.3	16.3	9.8	5.9	8.4
Outlying areas:														
American Samoa	393.80	338.50	420	100.0	28.6	35.7	11.9	11.9	4.8	2.4	4.8	(2)	(2)	(2)
Guam	508.90	464.00	850	100.0	17.6	22.4	14.1	12.9	10.6	9.4	10.6	(2)	1.2	1.2
Puerto Rico	462.70	417.40	67,870	100.0	27.9	19.0	17.8	12.9	8.7	5.7	3.7	1.8	.8	1.7
Virgin Islands	562.80	539.50	910	100.0	11.0	12.1	18.7	19.8	15.4	6.6	6.6	6.6	1.1	2.2
Foreign countries	521.20	496.00	68,900	100.0	18.1	16.1	16.5	15.5	11.6	8.9	5.8	3.0	1.8	2.5

¹ Total includes beneficiaries with unknown state code.² Less than 0.05 percent.

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5.J OASDI Current-Pay Benefits: Geographic Data

Table 5.J10.—Number of children, by type of benefit, December 1998

[Based on 10-percent sample]

State	Total	Under age 18 of—				Disabled, aged 18 or older of—				Students, aged 18–19 of—			
		Total	Retired workers	Disabled workers	Deceased workers	Total	Retired workers	Disabled workers	Deceased workers	Total	Retired workers	Disabled workers	Deceased workers
Total ¹	3,778,640	2,967,600	239,990	1,363,910	1,363,700	718,150	189,930	55,690	472,530	92,890	10,520	30,780	51,590
Alabama.....	89,950	71,330	5,900	36,080	29,350	15,870	3,650	1,340	10,880	2,750	260	1,070	1,420
Alaska.....	7,710	6,950	760	2,230	3,960	630	150	30	450	130	30	20	80
Arizona.....	58,620	49,490	4,200	21,950	23,340	7,460	2,200	790	4,470	1,670	170	490	1,010
Arkansas.....	51,480	41,200	3,050	21,530	16,620	8,610	1,720	980	5,910	1,670	90	690	890
California.....	326,790	265,220	27,920	103,570	133,730	56,290	18,510	3,810	33,970	5,280	690	1,290	3,300
Colorado.....	43,030	36,020	1,990	17,910	16,120	5,930	1,740	430	3,760	1,080	40	350	690
Connecticut.....	38,840	29,230	2,120	13,390	13,720	9,060	2,660	480	5,920	550	90	190	270
Delaware.....	10,280	8,370	690	3,730	3,950	1,760	620	150	990	150	10	70	70
District of Columbia.....	6,850	5,270	450	1,120	3,700	1,460	270	50	1,140	120	10	30	80
Florida.....	210,100	174,560	18,020	76,260	80,280	30,200	8,370	2,660	19,170	5,340	660	1,700	2,980
Georgia.....	118,780	95,720	5,570	43,960	46,190	19,740	4,440	1,880	13,420	3,320	360	1,130	1,830
Hawaii.....	13,120	10,800	1,810	3,620	5,370	2,110	720	50	1,340	210	70	20	120
Idaho.....	14,790	12,260	890	5,440	5,930	2,200	550	100	1,550	330	40	90	200
Illinois.....	146,240	112,170	8,310	47,370	56,490	31,260	7,490	2,180	21,590	2,810	260	1,040	1,510
Indiana.....	82,500	63,050	4,480	31,010	27,560	16,770	3,810	1,620	11,340	2,680	340	910	1,430
Iowa.....	34,280	24,450	1,370	12,130	10,950	8,550	2,530	500	5,520	1,280	160	490	630
Kansas.....	32,100	24,970	1,370	11,790	11,810	6,080	1,710	410	3,960	1,050	150	330	570
Kentucky.....	78,550	60,770	3,470	37,140	20,160	15,590	3,500	2,050	10,040	2,190	220	1,130	840
Louisiana.....	89,450	70,540	5,400	32,520	32,620	16,500	3,930	1,780	10,790	2,410	260	820	1,330
Maine.....	20,150	15,430	880	9,790	4,760	4,200	1,220	210	2,770	520	60	220	240
Maryland.....	60,470	48,750	3,450	16,870	28,430	10,740	2,620	550	7,570	980	70	230	680
Massachusetts.....	79,260	60,290	3,780	33,720	22,790	17,810	5,100	1,250	11,460	1,160	120	390	650
Michigan.....	142,000	106,850	7,360	52,460	47,030	31,560	8,280	2,530	20,750	3,590	360	1,300	1,930
Minnesota.....	48,900	35,760	2,270	16,330	17,160	11,660	3,490	550	7,620	1,480	190	370	920
Mississippi.....	69,220	56,080	5,120	28,520	22,440	10,840	2,110	1,320	7,410	2,300	290	900	1,110
Missouri.....	86,590	68,730	4,630	33,660	30,440	15,150	3,840	1,330	9,980	2,710	340	860	1,510
Montana.....	12,900	10,550	900	4,760	4,890	2,000	600	180	1,220	350	60	80	210
Nebraska.....	19,430	14,880	750	7,220	6,910	3,880	1,230	270	2,380	670	70	180	420
Nevada.....	18,260	16,300	1,900	6,340	8,060	1,620	440	140	1,040	340	90	50	200
New Hampshire.....	15,410	11,940	620	6,550	4,770	2,950	690	170	2,090	520	40	190	290
New Jersey.....	93,690	73,470	5,660	30,660	37,150	18,660	5,180	1,100	12,380	1,560	160	560	840
New Mexico.....	28,950	24,430	2,260	9,800	12,370	3,790	1,050	370	2,370	730	70	280	380
New York.....	245,010	186,730	17,320	89,710	79,700	54,250	14,450	3,220	36,580	4,030	470	1,030	2,530
North Carolina.....	117,440	93,100	5,320	47,720	40,060	21,640	4,770	2,040	14,830	2,700	280	1,040	1,380
North Dakota.....	7,870	5,570	360	2,540	2,670	2,080	510	90	1,480	220	50	60	110
Ohio.....	149,470	109,770	7,670	54,020	48,080	35,460	9,490	2,870	23,100	4,240	400	1,460	2,380
Oklahoma.....	50,730	39,880	2,610	17,350	19,920	8,820	2,180	620	6,020	2,030	260	710	1,060
Oregon.....	37,590	29,950	2,730	12,570	14,650	6,660	2,050	560	4,050	980	110	210	660
Pennsylvania.....	152,230	110,770	8,070	49,690	53,010	37,820	9,780	2,370	25,670	3,640	450	1,270	1,920
Rhode Island.....	14,020	10,580	760	5,890	3,930	3,270	860	280	2,130	170	20	70	80
South Carolina.....	69,900	55,570	3,020	27,490	25,060	12,570	2,630	1,110	8,830	1,760	150	590	1,020
South Dakota.....	10,850	8,240	450	3,690	4,100	2,200	490	110	1,600	410	70	140	200
Tennessee.....	94,240	73,620	4,460	37,510	31,650	17,970	3,780	1,540	12,650	2,650	210	1,100	1,340
Texas.....	253,130	206,250	18,780	79,260	108,210	37,860	10,500	2,460	24,900	9,020	1,050	2,460	5,510
Utah.....	23,440	19,920	1,560	8,000	10,360	2,930	980	120	1,830	590	110	110	370
Vermont.....	8,580	6,680	510	3,740	2,430	1,740	450	190	1,100	160	20	70	70
Virginia.....	88,440	69,390	4,510	33,530	31,350	17,390	4,100	1,470	11,820	1,660	160	530	970
Washington.....	58,860	46,750	3,620	20,100	23,030	10,590	3,120	730	6,740	1,520	190	430	900
West Virginia.....	38,430	26,770	2,020	15,480	9,270	10,420	2,200	1,130	7,090	1,240	70	620	550
Wisconsin.....	62,130	44,940	2,750	22,140	20,050	15,180	4,270	1,130	9,780	2,010	300	640	1,070
Wyoming.....	6,310	5,250	290	2,420	2,540	820	210	110	500	240	40	80	120
Outlying areas:													
American Samoa.....	1,850	1,820	320	610	890	30	10	...	20	...	...	...	...
Guam.....	2,330	2,190	490	390	1,310	100	30	10	60	40	10	20	10
Puerto Rico.....	107,320	83,920	8,600	46,520	28,800	22,060	6,930	2,190	12,940	1,340	220	630	490
Virgin Islands.....	2,040	1,650	320	390	940	330	130	10	190	60	10	10	40
Foreign countries.....	26,650	21,460	6,020	3,300	12,140	4,980	1,560	60	3,360	210	40	20	150

¹ Total includes beneficiaries with unknown state code.

CONTACT: Donald T. Ferron/Rona Blumenthal (410) 965-0160/0163 for further information.

Table 5.J11.—Number and monthly benefit for beneficiaries in foreign countries, December 1998

Country ¹	Number						Monthly benefits (in thousands)	
	Total	Retired workers ²	Disabled workers	Widows and widowers ³	Wives and husbands	Children	All beneficiaries	Retired workers ²
Total.....	379,353	214,430	11,588	74,069	53,389	25,877	\$171,058	\$104,832
Canada.....	86,990	49,670	2,360	16,381	16,042	2,537	34,554	21,349
Mexico.....	50,488	23,895	1,532	11,455	6,380	7,226	21,326	11,321
Central America and Caribbean.....	18,544	12,195	928	1,898	1,357	2,166	10,077	7,152
Barbados.....	949	735	28	94	72	20	593	473
Costa Rica.....	2,489	1,592	149	256	179	313	1,470	1,014
Dominican Republic.....	4,985	2,934	382	403	331	935	2,370	1,537
El Salvador.....	716	447	39	84	53	93	332	221
Guatemala.....	964	595	53	114	58	144	502	326
Honduras.....	908	533	48	94	64	169	535	352
Jamaica.....	2,680	2,065	63	221	210	121	1,504	1,218
Panama.....	692	412	37	112	59	72	387	247
Trinidad and Tobago.....	801	623	17	75	59	27	488	392
South America.....	11,935	7,622	491	1,679	1,163	980	6,296	4,265
Argentina.....	2,689	1,680	62	467	356	124	1,379	920
Brazil.....	1,601	943	31	313	184	130	886	558
Chile.....	1,009	621	40	167	97	84	593	391
Colombia.....	2,445	1,583	173	257	161	271	1,259	852
Ecuador.....	2,063	1,428	103	180	157	195	1,054	765
Peru.....	612	382	27	92	57	54	330	222
Venezuela.....	550	296	8	133	55	58	295	176
Africa.....	1,276	691	76	197	93	219	708	435
Asia.....	37,692	16,734	1,108	9,782	4,436	5,632	18,693	9,953
Cyprus.....	542	303	22	112	59	46	266	169
Hong Kong.....	819	296	9	431	58	25	404	163
India.....	567	311	45	66	60	85	302	171
Israel.....	7,974	4,428	178	1,361	1,118	889	4,426	2,886
Japan.....	4,897	2,188	37	1,621	829	222	2,815	1,470
Thailand.....	611	437	45	23	18	88	424	319
Philippines.....	18,263	7,184	459	5,672	1,969	2,979	8,231	3,843
Turkey.....	566	338	29	100	56	43	317	202
Yemen.....	1,601	354	140	121	116	870	572	208
Europe.....	167,556	100,630	5,009	31,860	23,290	6,767	76,665	48,503
Austria.....	1,989	1,306	57	366	211	49	979	667
Belgium.....	1,391	882	8	236	216	49	682	459
Croatia.....	1,396	679	154	359	108	96	806	403
Denmark.....	871	509	9	214	90	49	518	319
Finland.....	676	422	20	133	66	35	371	241
France.....	8,571	5,611	107	1,254	1,312	287	4,021	2,826
Germany.....	22,778	13,982	724	4,139	2,784	1,149	9,818	6,074
Greece.....	20,144	10,968	755	4,488	3,085	848	8,891	5,227
Hungary.....	1,398	1,062	72	155	71	38	954	751
Ireland.....	6,917	4,681	216	964	671	385	3,726	2,704
Italy.....	35,068	19,806	1,033	8,227	4,812	1,190	15,719	9,394
Malta.....	598	316	25	131	75	51	326	194
Netherlands.....	3,212	1,949	50	521	564	128	1,370	875
Norway.....	5,456	3,148	128	1,127	918	135	2,187	1,322
Poland.....	2,966	1,757	147	675	238	149	1,608	957
Portugal.....	11,206	7,229	625	1,517	1,387	448	4,826	3,247
Serbia.....	1,077	522	67	331	107	50	626	288
Spain.....	8,155	4,638	228	1,746	1,228	315	3,870	2,373
Sweden.....	2,574	1,683	44	439	315	93	1,178	772
Switzerland.....	4,664	3,188	33	526	809	108	1,820	1,301
United Kingdom.....	23,965	14,766	404	3,832	3,970	993	10,932	7,173
Oceania.....	4,872	2,993	84	817	628	350	2,740	1,855
Australia.....	3,981	2,457	51	712	561	200	2,235	1,511
New Zealand.....	608	412	17	70	49	60	364	265

¹ Countries with 500 or more beneficiaries are shown separately. The total and continent sub-totals include all foreign residents.

² Includes special age-72 beneficiaries.

³ Includes nondisabled widows and widowers, disabled widows and widowers, widowed mothers and fathers, and parents.

CONTACT: Rona Blumenthal/Salvatore Gallicchio (410) 965-0163/0158 for further information.

5.J OASDI Current-Pay Benefits: Geographic Data

Table 5.J12.—Number of disabled workers, by diagnostic group, December 1998

State	Diagnostic group												
	Total number	Diagnosis available	Infectious and parasitic diseases ¹	Neoplasms	Endocrine, nutritional, and metabolic	Mental disorders (other than retardation)	Mental retardation	Diseases of the—				Injuries	Other
								Nervous system and sense organs	Circulatory system	Respiratory system	Musculoskeletal system		
Total	4,698,560	4,568,391	93,776	127,174	233,724	1,215,373	243,745	441,016	526,573	159,869	1,024,053	224,388	278,700
Alabama.....	109,668	106,325	1,257	2,591	5,563	24,054	5,440	9,105	13,964	4,165	27,855	6,064	6,267
Alaska.....	6,335	6,260	95	200	279	1,913	323	692	494	195	1,364	394	311
Arizona.....	77,417	75,448	1,456	2,035	3,186	22,269	2,354	7,740	7,309	2,632	17,726	4,325	4,416
Arkansas.....	72,346	70,348	948	2,005	3,412	11,823	3,783	6,533	9,584	2,839	20,905	4,045	4,471
California.....	404,754	394,797	13,383	10,950	17,682	125,295	11,164	39,580	36,759	9,838	88,062	20,299	21,785
Colorado.....	59,909	58,541	1,248	1,432	2,199	14,358	2,803	7,694	4,122	2,109	15,832	3,481	3,263
Connecticut.....	50,110	48,896	1,156	1,483	2,243	15,815	2,373	4,892	4,946	1,527	9,120	1,888	3,453
Delaware.....	13,192	12,953	354	381	771	3,233	798	1,371	1,542	458	2,784	580	681
District of Columbia.....	8,072	7,931	705	196	454	2,300	449	851	822	181	1,170	260	543
Florida.....	281,157	273,590	9,499	8,176	14,872	67,353	9,083	23,295	35,442	10,039	58,395	15,497	21,939
Georgia.....	146,737	142,478	3,754	3,684	8,349	33,156	8,084	11,253	17,810	5,559	30,561	6,280	13,988
Hawaii.....	12,025	11,673	300	385	552	3,902	467	1,045	1,476	289	1,955	597	705
Idaho.....	18,652	18,298	190	544	909	4,806	984	2,033	1,680	675	4,538	1,084	855
Illinois.....	167,871	163,513	3,067	4,936	9,604	51,279	10,432	16,710	18,666	5,511	27,050	6,843	9,415
Indiana.....	103,554	99,723	1,407	2,981	6,967	23,447	8,212	10,761	12,768	4,476	19,110	4,393	5,201
Iowa.....	43,648	42,266	379	1,245	2,161	11,469	4,078	4,750	4,069	1,630	8,579	1,997	1,909
Kansas.....	38,768	37,993	544	1,049	2,664	9,651	3,097	4,222	3,707	1,508	7,254	2,117	2,180
Kentucky.....	117,277	114,135	1,103	2,541	4,853	28,348	7,399	8,338	13,742	5,702	30,549	5,403	6,157
Louisiana.....	84,631	81,725	1,406	2,129	4,162	13,596	4,987	7,024	11,713	2,272	23,648	4,671	6,117
Maine.....	31,930	31,508	266	783	1,364	9,533	1,738	2,816	3,183	1,088	8,014	1,542	1,181
Maryland.....	63,849	61,821	1,932	2,182	3,303	15,375	3,365	7,059	7,986	2,298	11,263	3,087	3,971
Massachusetts.....	117,539	114,866	2,663	3,088	4,326	40,966	5,241	10,846	10,286	3,281	24,343	4,629	5,197
Michigan.....	170,001	164,970	1,802	4,355	9,394	54,636	9,435	16,184	18,037	5,291	31,567	7,035	7,234
Minnesota.....	62,627	60,578	824	1,705	2,229	21,453	5,185	6,957	4,784	1,459	10,689	2,869	2,424
Mississippi.....	78,735	76,664	886	1,870	4,303	17,870	4,942	6,300	10,976	2,719	16,555	3,597	6,646
Missouri.....	111,689	108,646	1,631	2,971	6,876	24,384	7,870	10,448	12,908	4,615	24,376	5,713	6,854
Montana.....	16,146	15,765	155	416	596	3,438	784	1,901	1,290	651	4,619	1,055	860
Nebraska.....	23,219	22,653	311	660	1,303	5,101	1,409	2,806	2,443	823	5,138	1,424	1,235
Nevada.....	28,020	27,371	566	804	1,312	6,919	724	2,783	3,304	1,171	6,622	1,411	1,755
New Hampshire.....	20,866	20,566	160	550	849	6,709	1,066	2,247	1,955	710	4,583	967	770
New Jersey.....	116,675	112,954	2,838	3,971	5,377	33,815	4,511	12,486	13,995	3,618	20,660	4,975	6,708
New Mexico.....	29,673	28,808	491	674	1,386	6,249	947	2,987	2,332	878	9,000	1,955	1,909
New York.....	321,958	314,615	9,836	9,543	14,874	78,118	13,817	28,776	37,447	10,247	79,275	14,226	18,456
North Carolina.....	179,766	175,704	3,068	4,942	10,450	34,353	12,381	14,639	24,778	7,137	40,217	7,748	15,991
North Dakota.....	8,592	8,404	65	234	329	1,952	790	1,040	841	292	1,964	538	359
Ohio.....	188,781	182,288	1,933	4,580	9,334	59,872	15,568	15,893	19,234	6,035	30,239	6,544	13,056
Oklahoma.....	60,628	59,285	803	1,586	3,644	13,149	2,972	6,067	7,664	2,558	15,212	3,078	2,552
Oregon.....	50,884	49,759	858	1,427	2,386	13,245	2,801	6,352	4,605	1,650	11,074	3,068	2,293
Pennsylvania.....	194,531	188,910	3,125	5,961	10,687	43,405	11,464	20,090	24,532	6,675	42,249	9,268	11,454
Rhode Island.....	21,396	20,818	294	664	912	6,325	1,256	1,930	2,202	675	4,762	852	946
South Carolina.....	93,859	91,721	1,444	2,438	4,780	21,940	4,946	7,665	13,500	3,748	21,042	4,736	5,482
South Dakota.....	11,484	11,223	136	274	398	2,578	897	1,448	1,136	445	2,925	539	447
Tennessee.....	133,005	129,486	1,739	3,331	6,267	34,414	8,025	10,701	16,804	5,570	29,744	5,790	7,101
Texas.....	244,902	239,194	6,721	7,469	15,400	48,166	9,376	25,696	30,626	7,881	58,819	13,067	15,973
Utah.....	20,559	20,256	230	482	1,023	6,050	1,268	2,529	1,532	653	4,411	995	1,083
Vermont.....	11,545	11,371	203	321	610	3,320	651	1,090	1,078	386	2,397	537	778
Virginia.....	116,790	113,375	2,049	3,386	6,046	25,330	8,114	10,441	14,198	4,649	26,877	5,473	6,812
Washington.....	82,607	81,129	1,590	2,307	3,686	25,681	4,008	9,028	6,837	2,564	16,904	4,200	4,324
West Virginia.....	55,865	53,852	413	1,230	2,724	10,128	4,641	3,940	7,198	2,824	14,200	3,419	3,135
Wisconsin.....	78,248	75,472	936	2,137	3,936	23,308	5,348	8,911	6,660	2,101	14,862	3,522	3,751
Wyoming.....	7,476	7,362	73	179	304	1,844	443	869	677	355	1,803	463	352
Outlying areas:													
Puerto Rico.....	116,469	109,334	1,326	1,443	2,038	44,858	1,262	9,032	9,409	3,027	28,322	5,207	3,410
Other areas and foreign countries ² ..	12,123	10,770	158	268	396	2,822	190	1,170	1,521	190	2,869	641	545

¹ AIDS/HIV records are counted in the Infectious and Parasitic group. Before 1990, these records were included in the Other group.

² Includes American Samoa, Guam, Virgin Islands, Northern Mariana Islands, and foreign countries.

CONTACT: Donald T. Ferron/Rona Blumenthal (410) 965-0160/0163 for further information.

Table 5.J13.—Number and percentage distribution of disabled workers, by diagnostic group, December 1998

State	Total number	Diagnostic group											Injuries	Other
		Diagnosis available		Infectious and parasitic diseases ¹	Neoplasms	Endocrine, nutritional, and metabolic	Mental disorders (other than retardation)	Mental retardation	Diseases of the—					
		Number	Per cent						Nervous system and sense organs	Circulatory system	Respiratory system	Musculoskeletal system		
Total	4,698,560	4,568,391	100.0	2.1	2.8	5.1	26.6	5.3	9.7	11.5	3.5	22.4	4.9	6.1
Alabama	109,668	106,325	100.0	1.2	2.4	5.2	22.6	5.1	8.6	13.1	3.9	26.2	5.7	5.9
Alaska	6,335	6,260	100.0	1.5	3.2	4.5	30.6	5.2	11.1	7.9	3.1	21.8	6.3	5.0
Arizona	77,417	75,448	100.0	1.9	2.7	4.2	29.5	3.1	10.3	9.7	3.5	23.5	5.7	5.9
Arkansas	72,346	70,348	100.0	1.3	2.9	4.9	16.8	5.4	9.3	13.6	4.0	29.7	5.7	6.4
California	404,754	394,797	100.0	3.4	2.8	4.5	31.7	2.8	10.0	9.3	2.5	22.3	5.1	5.5
Colorado	59,909	58,541	100.0	2.1	2.4	3.8	24.5	4.8	13.1	7.0	3.6	27.0	5.9	5.6
Connecticut	50,110	48,896	100.0	2.4	3.0	4.6	32.3	4.9	10.0	10.1	3.1	18.7	3.9	7.1
Delaware	13,192	12,953	100.0	2.7	2.9	6.0	25.0	6.2	10.6	11.9	3.5	21.5	4.5	5.3
District of Columbia	8,072	7,931	100.0	8.9	2.5	5.7	29.0	5.7	10.7	10.4	2.3	14.8	3.3	6.8
Florida	281,157	273,590	100.0	3.5	3.0	5.4	24.6	3.3	8.5	13.0	3.7	21.3	5.7	8.0
Georgia	146,737	142,478	100.0	2.6	2.6	5.9	23.3	5.7	7.9	12.5	3.9	21.4	4.4	9.8
Hawaii	12,025	11,673	100.0	2.6	3.3	4.7	33.4	4.0	9.0	12.6	2.5	16.7	5.1	6.0
Idaho	18,652	18,298	100.0	1.0	3.0	5.0	26.3	5.4	11.1	9.2	3.7	24.8	5.9	4.7
Illinois	167,871	163,513	100.0	1.9	3.0	5.9	31.4	6.4	10.2	11.4	3.4	16.5	4.2	5.8
Indiana	103,554	99,723	100.0	1.4	3.0	7.0	23.5	8.2	10.8	12.8	4.5	19.2	4.4	5.2
Iowa	43,648	42,266	100.0	.9	2.9	5.1	27.1	9.6	11.2	9.6	3.9	20.3	4.7	4.5
Kansas	38,768	37,993	100.0	1.4	2.8	7.0	25.4	8.2	11.1	9.8	4.0	19.1	5.6	5.7
Kentucky	117,277	114,135	100.0	1.0	2.2	4.3	24.8	6.5	7.3	12.0	5.0	26.8	4.7	5.4
Louisiana	84,631	81,725	100.0	1.7	2.6	5.1	16.6	6.1	8.6	14.3	2.8	28.9	5.7	7.5
Maine	31,930	31,508	100.0	.8	2.5	4.3	30.3	5.5	8.9	10.1	3.5	25.4	4.9	3.7
Maryland	63,849	61,821	100.0	3.1	3.5	5.3	24.9	5.4	11.4	12.9	3.7	18.2	5.0	6.4
Massachusetts	117,539	114,866	100.0	2.3	2.7	3.8	35.7	4.6	9.4	9.0	2.9	21.2	4.0	4.5
Michigan	170,001	164,970	100.0	1.1	2.6	5.7	33.1	5.7	9.8	10.9	3.2	19.1	4.3	4.4
Minnesota	62,627	60,578	100.0	1.4	2.8	3.7	35.4	8.6	11.5	7.9	2.4	17.6	4.7	4.0
Mississippi	78,735	76,664	100.0	1.2	2.4	5.6	23.3	6.4	8.2	14.3	3.5	21.6	4.7	8.7
Missouri	111,689	108,646	100.0	1.5	2.7	6.3	22.4	7.2	9.6	11.9	4.2	22.4	5.3	6.3
Montana	16,146	15,765	100.0	1.0	2.6	3.8	21.8	5.0	12.1	8.2	4.1	29.3	6.7	5.5
Nebraska	23,219	22,653	100.0	1.4	2.9	5.8	22.5	6.2	12.4	10.8	3.6	22.7	6.3	5.5
Nevada	28,020	27,371	100.0	2.1	2.9	4.8	25.3	2.6	10.2	12.1	4.3	24.2	5.2	6.4
New Hampshire	20,866	20,566	100.0	.8	2.7	4.1	32.6	5.2	10.9	9.5	3.5	22.3	4.7	3.7
New Jersey	116,675	112,954	100.0	2.5	3.5	4.8	29.9	4.0	11.1	12.4	3.2	18.3	4.4	5.9
New Mexico	29,673	28,808	100.0	1.7	2.3	4.8	21.7	3.3	10.4	8.1	3.0	31.2	6.8	6.6
New York	321,958	314,615	100.0	3.1	3.0	4.7	24.8	4.4	9.1	11.9	3.3	25.2	4.5	5.9
North Carolina	179,766	175,704	100.0	1.7	2.8	5.9	19.6	7.0	8.3	14.1	4.1	22.9	4.4	9.1
North Dakota	8,592	8,404	100.0	.8	2.8	3.9	23.2	9.4	12.4	10.0	3.5	23.4	6.4	4.3
Ohio	188,781	182,288	100.0	1.1	2.5	5.1	32.8	8.5	8.7	10.6	3.3	16.6	3.6	7.2
Oklahoma	60,628	59,285	100.0	1.4	2.7	6.1	22.2	5.0	10.2	12.9	4.3	25.7	5.2	4.3
Oregon	50,884	49,759	100.0	1.7	2.9	4.8	26.6	5.6	12.8	9.3	3.3	22.3	6.2	4.6
Pennsylvania	194,531	188,910	100.0	1.7	3.2	5.7	23.0	6.1	10.6	13.0	3.5	22.4	4.9	6.1
Rhode Island	21,396	20,818	100.0	1.4	3.2	4.4	30.4	6.0	9.3	10.6	3.2	22.9	4.1	4.5
South Carolina	93,859	91,721	100.0	1.6	2.7	5.2	23.9	5.4	8.4	14.7	4.1	22.9	5.2	6.0
South Dakota	11,484	11,223	100.0	1.2	2.4	3.5	23.0	8.0	12.9	10.1	4.0	26.1	4.8	4.0
Tennessee	133,005	129,486	100.0	1.3	2.6	4.8	26.6	6.2	8.3	13.0	4.3	23.0	4.5	5.5
Texas	244,902	239,194	100.0	2.8	3.1	6.4	20.1	3.9	10.7	12.8	3.3	24.6	5.5	6.7
Utah	20,559	20,256	100.0	1.1	2.4	5.1	29.9	6.3	12.5	7.6	3.2	21.8	4.9	5.3
Vermont	11,545	11,371	100.0	1.8	2.8	5.4	29.2	5.7	9.6	9.5	3.4	21.1	4.7	6.8
Virginia	116,790	113,375	100.0	1.8	3.0	5.3	22.3	7.2	9.2	12.5	4.1	23.7	4.8	6.0
Washington	82,607	81,129	100.0	2.0	2.8	4.5	31.7	4.9	11.1	8.4	3.2	20.8	5.2	5.3
West Virginia	55,865	53,852	100.0	.8	2.3	5.1	18.8	8.6	7.3	13.4	5.2	26.4	6.3	5.8
Wisconsin	78,248	75,472	100.0	1.2	2.8	5.2	30.9	7.1	11.8	8.8	2.8	19.7	4.7	5.0
Wyoming	7,476	7,362	100.0	1.0	2.4	4.1	25.0	6.0	11.8	9.2	4.8	24.5	6.3	4.8
Outlying areas:														
Puerto Rico	116,469	109,334	100.0	1.2	1.3	1.9	41	1.2	8.3	8.6	2.8	25.9	4.8	3.1
Other areas and foreign countries ²	12,123	10,770	100.0	1.5	2.5	3.7	26.2	1.8	10.9	14.1	1.8	26.6	6.0	5.1

¹ AIDS/HIV records are counted in the Infectious and Parasitic group. Before 1990, these records were included in the Other group.

² Includes American Samoa, Guam, Virgin Islands, Northern Mariana Islands, and foreign countries.

CONTACT: Donald T. Ferron/Joseph Bondar(410) 965-0160/0162 for further information.

5.J OASDI Current-Pay Benefits: Geographic Data

Table 5.J14.—Number, average and median monthly benefit, by type of disabled beneficiary, December 1998

[Based on 10-percent sample]

State	Total			Disabled workers			Disabled children, aged 18 or older			Disabled widows and widowers		
	Number	Average benefit	Median benefit	Number	Average benefit	Median benefit	Number	Average benefit	Median benefit	Number	Average benefit	Median benefit
Total ¹	5,607,560	\$692.60	\$645.50	4,697,010	\$733.60	\$690.00	718,150	\$479.40	\$468.00	192,400	\$487.70	\$473.00
Alabama.....	131,110	662.30	618.00	109,880	706.20	661.00	15,870	428.70	400.00	5,360	454.60	441.80
Alaska.....	7,170	701.40	655.00	6,370	724.60	675.00	630	513.10	504.00	170	529.70	478.00
Arizona.....	87,140	729.90	684.75	76,890	760.60	719.50	7,460	495.20	489.00	2,790	510.60	497.00
Arkansas.....	83,420	654.60	616.50	71,310	693.80	655.50	8,610	422.30	396.00	3,500	428.50	418.00
California.....	476,610	711.00	663.50	408,070	746.10	703.50	56,290	502.00	498.00	12,250	501.30	480.00
Colorado.....	66,990	700.90	652.50	59,190	729.00	683.50	5,930	488.90	484.00	1,870	484.80	466.00
Connecticut.....	59,810	716.20	667.00	49,330	754.70	710.50	9,060	537.80	545.00	1,420	518.20	480.30
Delaware.....	15,780	725.00	683.75	13,520	763.40	730.80	1,760	505.20	492.50	500	460.90	441.50
District of Columbia.....	9,760	630.20	599.25	7,940	676.90	647.50	1,460	433.30	416.00	360	397.50	368.50
Florida.....	322,180	706.70	660.00	281,910	739.30	695.50	30,200	481.00	469.00	10,070	472.10	452.00
Georgia.....	174,490	670.20	630.50	148,300	709.90	670.00	19,740	447.80	422.00	6,450	438.60	419.00
Hawaii.....	14,160	704.90	662.00	11,670	752.50	724.60	2,110	474.50	470.00	380	522.80	496.00
Idaho.....	20,590	686.40	643.50	17,880	714.40	678.00	2,200	490.70	469.50	510	547.20	556.00
Illinois.....	205,780	715.50	669.00	166,690	760.50	721.50	31,260	525.80	523.80	7,830	515.80	500.50
Indiana.....	122,960	703.50	654.75	101,560	743.30	698.50	16,770	514.90	514.00	4,630	512.90	507.50
Iowa.....	54,610	674.50	624.00	44,580	715.00	677.00	8,550	493.50	489.00	1,480	502.20	494.80
Kansas.....	46,490	676.50	626.00	38,830	713.00	664.00	6,080	492.60	472.50	1,580	488.80	490.00
Kentucky.....	139,170	685.00	635.00	117,220	730.90	685.50	15,590	423.00	393.00	6,360	482.50	463.00
Louisiana.....	106,250	677.70	632.50	84,230	737.00	698.50	16,500	427.70	399.50	5,520	521.30	503.00
Maine.....	36,960	641.50	606.00	31,670	671.00	633.50	4,200	466.70	457.50	1,090	456.20	425.00
Maryland.....	77,760	716.30	670.50	64,590	758.60	717.50	10,740	507.20	489.00	2,430	517.70	508.00
Massachusetts.....	141,170	689.20	642.00	119,780	725.00	678.00	17,810	490.10	484.00	3,580	484.40	468.00
Michigan.....	210,190	741.50	701.50	170,500	788.00	761.50	31,560	541.80	555.00	8,130	541.00	548.00
Minnesota.....	75,550	677.40	626.00	62,010	718.50	673.00	11,660	493.00	484.00	1,880	465.00	436.50
Mississippi.....	94,030	637.30	596.00	79,060	681.50	635.50	10,840	393.70	367.30	4,130	431.30	414.00
Missouri.....	131,260	682.70	633.50	111,520	718.40	672.00	15,150	478.50	468.00	4,590	489.30	475.00
Montana.....	19,270	690.60	647.50	16,630	728.60	696.50	2,000	451.20	452.50	640	452.20	396.50
Nebraska.....	28,480	660.00	607.00	23,790	695.20	644.50	3,880	480.50	462.00	810	484.70	506.00
Nevada.....	30,950	750.20	713.50	28,280	771.70	736.00	1,620	533.10	550.50	1,050	505.70	469.00
New Hampshire.....	23,870	696.40	653.50	20,270	731.40	693.00	2,950	513.50	505.00	650	437.40	428.50
New Jersey.....	139,790	741.30	695.50	116,970	781.40	741.50	18,660	540.90	544.30	4,160	512.80	494.80
New Mexico.....	34,150	673.70	630.00	29,450	712.20	674.00	3,790	419.40	400.00	910	486.70	489.50
New York.....	382,940	730.80	678.50	316,950	775.80	735.50	54,250	517.90	517.50	11,740	500.70	489.50
North Carolina.....	206,740	666.10	633.50	177,760	704.80	670.50	21,640	437.20	419.00	7,340	404.40	391.50
North Dakota.....	11,220	639.30	583.50	8,740	692.00	653.30	2,080	448.80	430.50	400	477.60	454.50
Ohio.....	234,790	698.90	647.50	190,050	742.90	702.50	35,460	504.40	506.00	9,280	541.50	541.00
Oklahoma.....	72,760	680.60	639.00	61,420	721.80	685.80	8,820	458.40	446.50	2,520	452.70	427.50
Oregon.....	60,400	697.90	649.00	51,780	728.10	686.50	6,660	511.30	510.00	1,960	532.90	532.30
Pennsylvania.....	240,240	704.30	658.50	193,820	749.20	713.50	37,820	516.20	517.80	8,600	522.00	527.80
Rhode Island.....	25,040	674.60	627.50	21,090	708.70	662.00	3,270	487.20	493.00	680	517.20	509.50
South Carolina.....	111,020	671.60	637.25	94,440	714.30	678.00	12,570	429.20	404.00	4,010	427.20	409.00
South Dakota.....	13,760	625.60	587.75	11,190	665.40	626.50	2,200	452.50	435.30	370	450.50	457.00
Tennessee.....	157,960	664.60	627.00	133,230	705.10	664.00	17,970	444.90	423.50	6,760	448.90	444.00
Texas.....	293,850	681.60	643.00	244,390	726.80	690.50	37,860	449.90	424.50	11,600	487.10	476.00
Utah.....	24,530	683.90	618.00	20,910	713.70	642.50	2,930	508.50	488.50	690	525.80	523.00
Vermont.....	14,160	667.50	632.75	11,950	703.20	662.00	1,740	473.80	473.00	470	477.10	496.00
Virginia.....	139,880	685.80	642.50	117,530	728.90	685.50	17,390	451.80	435.00	4,960	484.10	473.50
Washington.....	95,180	709.70	659.00	81,990	737.40	689.00	10,590	535.30	541.00	2,600	544.00	567.80
West Virginia.....	69,890	716.80	671.50	56,180	776.30	746.80	10,420	448.90	435.80	3,290	548.50	544.00
Wisconsin.....	94,950	693.30	644.00	77,330	734.40	694.50	15,180	513.70	514.00	2,440	507.50	507.00
Wyoming.....	8,410	718.60	666.00	7,360	750.30	701.80	820	478.10	494.50	230	562.90	558.00
Outlying areas:												
American Samoa.....	1,020	514.70	496.00	970	527.30	515.50	30	328.30	357.00	20	183.10	183.10
Guam.....	670	563.00	533.00	560	607.80	584.80	100	328.50	313.50	10	395.00	395.00
Puerto Rico.....	141,050	561.20	544.10	114,600	618.20	582.50	22,060	298.10	299.80	4,390	393.10	368.00
Virgin Islands.....	1,410	622.70	552.50	1,050	692.80	632.50	330	412.20	357.50	30	484.50	515.50
Foreign countries.....	17,450	544.80	519.00	11,600	635.70	620.50	4,980	343.00	318.00	870	488.20	485.00

¹ Total includes beneficiaries with unknown state code.

CONTACT: Donald T. Ferron/Rona Blumenthal (410) 965-0160/0163 for further information.

Table 5.K1.—Number and percent of beneficiaries, and average monthly benefit, by state and direct deposit status, December 1998

[Based on 10-percent sample]

State	All beneficiaries		Direct deposit status					
			Using			Not using		
	Number	Average monthly benefit	Number	Percent	Average monthly benefit	Number	Percent	Average monthly benefit
Total.....	44,246,980	\$707.40	33,276,140	75.2	\$739.70	10,970,840	24.8	\$609.10
Alabama.....	801,290	650.20	557,570	69.6	693.30	243,720	30.4	551.60
Alaska.....	49,490	668.40	35,970	72.7	699.80	13,520	27.3	585.00
Arizona.....	751,940	722.10	640,270	85.1	747.40	111,670	14.9	577.00
Arkansas.....	509,500	639.00	359,060	70.5	678.20	150,440	29.5	545.40
California.....	4,064,290	720.20	3,329,560	81.9	739.90	734,730	18.1	631.20
Colorado.....	515,320	692.00	409,600	79.5	714.60	105,720	20.5	604.40
Connecticut.....	565,850	791.90	413,500	73.1	818.60	152,350	26.9	719.50
Delaware.....	129,550	746.20	104,490	80.7	772.90	25,060	19.3	634.90
District of Columbia.....	74,460	611.30	50,010	67.2	641.40	24,450	32.8	549.60
Florida.....	3,111,900	719.20	2,692,340	86.5	741.10	419,560	13.5	578.20
Georgia.....	1,061,650	666.80	741,080	69.8	711.50	320,570	30.2	563.50
Hawaii.....	174,850	711.00	142,440	81.5	730.30	32,410	18.5	626.10
Idaho.....	186,190	690.90	155,770	83.7	712.00	30,420	16.3	582.60
Illinois.....	1,816,170	753.20	1,354,440	74.6	777.80	461,730	25.4	681.20
Indiana.....	976,960	743.30	727,460	74.5	771.10	249,500	25.5	662.40
Iowa.....	536,740	716.00	434,270	80.9	736.40	102,470	19.1	629.40
Kansas.....	432,790	729.90	343,200	79.3	751.80	89,590	20.7	646.20
Kentucky.....	724,690	644.80	488,800	67.4	687.50	235,890	32.6	556.20
Louisiana.....	701,360	635.10	434,570	62.0	687.70	266,790	38.0	549.50
Maine.....	243,920	652.70	181,090	74.2	682.80	62,830	25.8	565.80
Maryland.....	700,090	722.20	523,190	74.7	744.80	176,900	25.3	655.30
Massachusetts.....	1,049,580	722.70	777,830	74.1	749.30	271,750	25.9	646.70
Michigan.....	1,611,750	759.10	1,257,860	78.0	783.30	353,890	22.0	672.90
Minnesota.....	720,080	708.90	567,740	78.8	732.00	152,340	21.2	622.70
Mississippi.....	501,700	609.70	371,660	74.1	646.70	130,040	25.9	504.20
Missouri.....	980,760	696.40	737,220	75.2	723.20	243,540	24.8	615.50
Montana.....	154,560	687.70	123,060	79.6	710.50	31,500	20.4	598.40
Nebraska.....	281,690	703.10	225,930	80.2	724.70	55,760	19.8	615.50
Nevada.....	260,090	733.60	213,550	82.1	750.60	46,540	17.9	655.60
New Hampshire.....	192,320	731.70	152,180	79.1	751.80	40,140	20.9	655.90
New Jersey.....	1,320,230	794.70	968,700	73.4	820.10	351,530	26.6	724.90
New Mexico.....	268,660	646.20	202,110	75.2	690.50	66,550	24.8	511.60
New York.....	2,959,870	757.10	2,201,310	74.4	786.50	758,560	25.6	671.80
North Carolina.....	1,297,070	677.30	905,340	69.8	723.80	391,730	30.2	569.70
North Dakota.....	115,140	660.30	87,380	75.9	685.00	27,760	24.1	582.80
Ohio.....	1,901,580	722.40	1,365,300	71.8	750.00	536,280	28.2	652.10
Oklahoma.....	585,120	675.90	442,320	75.6	705.50	142,800	24.4	584.10
Oregon.....	555,280	729.70	480,290	86.5	744.80	74,990	13.5	633.00
Pennsylvania.....	2,328,200	741.40	1,726,320	74.1	764.80	601,880	25.9	674.00
Rhode Island.....	190,000	721.60	140,150	73.8	749.80	49,850	26.2	642.30
South Carolina.....	661,280	670.50	455,430	68.9	718.20	205,850	31.1	564.80
South Dakota.....	134,670	649.20	105,320	78.2	673.70	29,350	21.8	561.30
Tennessee.....	958,260	666.50	677,700	70.7	706.60	280,560	29.3	569.50
Texas.....	2,548,810	677.10	1,832,700	71.9	718.50	716,110	28.1	570.90
Utah.....	231,330	706.80	189,700	82.0	728.80	41,630	18.0	606.80
Vermont.....	102,090	694.20	79,460	77.8	715.70	22,630	22.2	618.80
Virginia.....	991,800	684.30	705,840	71.2	718.20	285,960	28.8	600.70
Washington.....	816,200	743.40	702,160	86.0	760.40	114,040	14.0	638.30
West Virginia.....	387,440	683.60	234,460	60.5	725.70	152,980	39.5	619.10
Wisconsin.....	885,080	736.30	701,740	79.3	757.90	183,340	20.7	653.50
Wyoming.....	74,360	712.10	59,860	80.5	733.70	14,500	19.5	623.00
Outlying areas:								
Puerto Rico.....	644,870	447.10	272,820	42.3	534.60	372,050	57.7	382.90
Other areas and foreign countries ¹	408,110	453.60	194,020	47.5	474.60	214,090	52.5	434.60

¹ Includes American Samoa, Guam, Virgin Islands, Northern Mariana Islands, and foreign countries.

CONTACT: Joseph Bondar/Salvatore Gallicchio (410) 965-0162/0158 for further information.

5.L OASDI: Current- Pay Benefits: With Representative Payee

Table 5.L1.—Total number of OASDI beneficiaries and number and percent with representative payee, by type of beneficiary, December 1998

[Based on 10-percent sample]

Type of beneficiary	All beneficiaries	Beneficiaries with representative payee	
		Number	Percent
Total	44,246,980	4,700,250	10.6
Adult beneficiaries ¹	41,279,380	1,735,700	4.2
Retired workers	27,510,130	420,550	1.5
Disabled workers	4,697,010	566,590	12.1
Wives and husbands	3,057,900	22,460	.7
Widows and widowers ²	5,010,140	142,800	2.9
Disabled widows and widowers	192,900	13,550	7.0
Disabled children aged 18 or older	718,150	565,770	78.8
Students aged 18–19	92,890	3,890	4.2
Children under age 18	2,967,600	2,964,500	99.9
In custody of parent payee	2,663,460	2,663,460	100.0
Not in custody of parent payee	304,140	301,090	99.0

¹ Includes special age-72 beneficiaries.

² Includes nondisabled widows and widowers, widowed mothers and fathers, and parents.

5.M OASDI Current-Pay Benefits: International Agreements

Table 5.M1.—Number of beneficiaries and average monthly benefit amount under U.S. totalization agreements, by country involved in the agreement and type of benefit, December 1983–98

Year and country	Total	Retired workers	Disabled workers	Wives and husbands	Widows and widowers ¹	Children
December:						
1983	1,541	970	97	266	109	99
1984	2,717	1,664	254	435	202	162
1985	7,857	4,773	404	1,730	578	372
1990	27,662	17,432	1,609	5,801	2,078	742
1991	32,585	20,779	1,790	6,750	2,494	772
1992	38,035	24,389	1,984	7,882	2,922	858
1993	43,699	28,303	2,105	8,980	3,385	926
1994	49,404	32,138	2,287	10,043	3,885	1,051
1995	54,806	35,925	2,428	10,974	4,431	1,048
1996	59,455	39,085	2,514	11,917	4,893	1,046
1997	63,842	42,163	2,662	12,583	5,342	1,092
1998	68,748	45,632	2,708	13,376	5,926	1,106
December 1998:						
Austria	467	354	41	48	16	8
Belgium	374	270	6	71	20	7
Canada	30,871	18,642	1,468	6,989	3,283	489
Finland	75	54	7	7	2	5
France	2,378	1,730	44	407	123	74
Germany	9,247	7,074	582	996	493	102
Greece	918	627	35	198	38	20
Ireland	515	374	19	81	25	16
Italy	5,996	3,801	113	1,156	833	93
Luxembourg	15	9	2	1	1	2
Netherlands	1,109	759	5	252	66	27
Norway	2,168	1,361	87	446	245	29
Portugal	1,239	836	57	216	100	30
Spain	1,195	730	56	270	103	36
Sweden	772	584	24	126	27	11
Switzerland	2,058	1,537	22	404	75	20
United Kingdom	9,351	6,890	140	1,708	476	137
Average benefit amount						
December:						
1983	\$62.61	\$68.77	\$145.68	\$24.01	\$49.27	\$40.16
1984	79.29	90.32	144.07	25.64	51.61	42.90
1985	73.52	86.52	147.43	32.04	60.94	38.79
1990	108.07	122.87	223.71	44.37	88.01	63.88
1991	114.46	130.80	234.92	46.02	92.16	65.71
1992	119.32	137.19	242.04	47.45	96.52	65.54
1993	124.10	143.58	247.21	48.79	100.26	66.35
1994	128.62	149.26	254.01	49.91	104.15	66.93
1995	134.13	155.20	271.21	51.27	108.60	69.88
1996	138.89	160.65	287.11	52.80	112.45	74.22
1997	143.69	165.94	298.78	54.24	115.62	74.27
1998	146.37	169.15	305.43	55.08	117.87	73.49
December 1998:						
Austria	192.53	214.30	205.49	59.32	139.75	67.38
Belgium	149.12	171.64	408.50	60.78	124.03	26.00
Canada	120.79	135.43	302.90	51.33	110.67	76.56
Finland	169.08	179.11	290.86	59.14	(2)	(2)
France	150.74	173.03	329.84	61.79	128.04	50.24
Germany	212.64	236.56	286.67	58.43	123.58	67.84
Greece	121.62	132.02	336.77	55.70	119.87	75.15
Ireland	161.32	170.12	482.11	67.07	144.57	78.13
Italy	132.06	156.33	357.75	52.49	107.51	75.19
Luxembourg	235.63	266.39	(2)	(2)	(2)	(2)
Netherlands	137.44	163.13	401.40	62.96	126.86	87.33
Norway	147.29	160.54	393.47	65.48	142.67	84.03
Portugal	129.54	140.24	282.33	54.76	128.50	82.90
Spain	122.32	137.31	274.59	53.30	128.01	82.75
Sweden	143.61	156.42	269.92	63.00	154.96	83.36
Switzerland	139.62	159.50	324.09	56.98	132.49	104.90
United Kingdom	180.04	210.46	318.50	63.03	151.67	66.22

¹ Includes nondisabled and disabled widow(er)s, and mothers and fathers.

² Not shown to avoid disclosure of information regarding particular individuals.

CONTACT: Dana Nichele Mercer/Robert Hackendorf (410) 966-6377/965-5536 for further information.

6.A OASDI Benefits Awarded: Summary

Table 6.A1.—Number, by type of benefit, 1940–98

(Benefits not necessarily payable at time of award)

Year	Total	Retired workers	Disabled workers	Wives and husbands of—		Children of—			Widowed mothers and fathers	Widows and widowers	Parents	Special age-72 beneficiaries
				Retired workers	Disabled workers	Retired workers	Deceased workers	Disabled workers				
Total	168,904,926	69,116,295	17,139,555	16,630,205	3,515,726	6,578,053	19,428,385	12,665,825	4,578,952	17,871,160	113,369	1,267,401
1940	254,984	132,335	...	34,555	...	8,249	51,133	...	23,260	4,600	852	...
1941	269,286	114,660	...	36,213	...	6,031	69,588	...	30,502	11,020	1,272	...
1942	258,116	99,622	...	33,250	...	4,859	72,525	...	31,820	14,774	1,266	...
1943	262,865	89,070	...	31,916	...	3,652	81,967	...	35,420	19,576	1,264	...
1944	318,949	110,097	...	40,349	...	4,350	95,326	...	42,649	24,759	1,419	...
1945	462,463	185,174	...	63,068	...	7,215	120,299	...	55,108	29,844	1,755	...
1946	547,150	258,980	...	88,515	...	10,736	104,139	...	44,190	38,823	1,767	...
1947	572,909	271,488	...	94,189	...	12,446	103,308	...	42,807	45,249	3,422	...
1948	596,201	275,903	...	98,554	...	12,604	106,351	...	44,276	55,667	2,846	...
1949	682,241	337,273	...	117,356	...	15,854	103,068	...	43,087	62,928	2,675	...
1950	962,628	567,131	...	162,768	...	25,495	97,146	...	41,101	66,735	2,252	...
1951	1,336,432	702,984	...	228,887	...	40,958	189,542	...	78,323	89,591	6,147	...
1952	1,053,303	531,206	...	177,707	...	24,695	158,650	...	64,875	92,302	3,868	...
1953	1,419,462	771,671	...	246,856	...	33,868	178,310	...	71,945	112,866	3,946	...
1954	1,401,733	749,911	...	236,764	...	35,938	176,858	...	70,775	128,026	3,461	...
1955	1,657,773	909,883	...	288,915	...	40,402	198,393	...	76,018	140,624	3,538	...
1956	1,855,296	934,033	...	384,562	...	37,900	173,883	...	67,475	253,524	3,919	...
1957	2,832,344	1,424,975	178,802	578,012	...	81,842	231,321	...	88,174	244,633	4,585	...
1958 ¹	2,123,465	1,041,668	131,382	366,553	12,920	63,408	205,110	18,264	81,467	199,320	3,373	...
1959 ²	2,501,802	1,089,740	177,811	390,517	54,299	83,157	265,123	78,655	102,020	252,683	7,797	...
1960	2,336,144	981,717	207,805	339,987	54,187	69,979	241,430	104,310	92,607	239,267	4,855	...
1961	3,046,653	1,361,505	279,758	394,198	77,588	126,019	264,440	189,283	98,449	251,275	4,138	...
1962	3,004,501	1,347,268	250,634	393,857	69,212	135,984	266,286	170,354	99,925	267,051	3,930	...
1963	2,729,559	1,145,602	223,739	345,610	66,543	115,220	281,511	163,967	104,960	278,709	3,698	...
1964	2,552,063	1,041,807	207,592	316,262	59,706	100,051	288,304	145,439	106,249	283,263	3,390	...
1965	3,072,426	1,183,133	253,499	321,015	69,183	134,187	451,399	197,616	100,005	359,431	2,958	...
1966	4,722,483	1,647,524	278,345	396,856	81,238	195,055	584,901	276,093	107,135	403,595	3,202	748,539
1967	3,596,770	1,161,130	301,359	319,503	87,296	167,676	534,568	282,662	110,762	355,589	2,658	273,567
1968	3,619,927	1,240,098	323,154	329,935	89,603	172,460	593,331	299,016	113,765	375,391	2,144	81,030
1969	3,699,633	1,272,784	344,741	335,723	94,690	176,162	622,109	313,629	116,922	375,753	2,093	45,027
1970	3,722,433	1,338,107	350,384	339,447	96,304	182,595	591,724	316,546	112,377	363,216	1,852	29,881
1971	3,965,157	1,391,403	415,897	338,219	113,222	196,589	613,193	372,224	116,548	381,262	1,635	24,965
1972	4,202,607	1,461,399	455,438	353,742	124,366	209,422	643,513	411,766	117,699	402,809	2,086	20,367
1973	4,220,493	1,493,194	491,616	349,493	128,198	217,708	618,825	413,751	118,775	372,167	1,655	15,111
1974	4,100,809	1,413,145	535,977	319,149	132,042	201,684	574,174	443,909	109,221	363,693	1,155	6,660
1975	4,427,138	1,505,750	592,049	350,558	148,741	225,579	591,118	515,216	116,224	377,246	969	3,688
1976	4,351,654	1,475,773	551,460	346,623	147,407	236,805	578,905	511,487	113,520	385,373	914	3,387
1977	4,610,730	1,593,631	568,874	390,874	151,938	259,447	587,589	518,477	118,821	416,735	870	3,474
1978	4,166,571	1,472,786	464,415	346,956	130,161	214,284	566,992	453,382	110,015	403,679	844	3,057
1979	4,229,286	1,590,854	416,713	358,163	113,243	247,800	544,549	399,172	110,424	445,555	788	2,025
1980	4,214,567	1,612,669	396,559	360,693	108,500	248,658	540,246	385,208	107,809	452,156	724	1,345
1981	4,029,827	1,578,990	351,847	338,540	95,575	211,406	535,487	339,654	99,653	477,121	606	948
1982	3,840,579	1,618,411	297,131	349,967	77,835	182,849	473,396	260,470	86,786	492,451	498	785
1983	3,755,994	1,669,738	311,549	356,274	80,079	144,945	380,992	226,895	82,464	501,688	431	939
1984	3,690,103	1,607,370	361,998	342,691	81,834	131,986	351,326	238,252	73,794	499,677	383	792
1985	3,796,394	1,690,490	377,371	356,558	83,511	128,076	332,531	253,025	72,241	501,673	381	537
1986	3,853,454	1,734,248	416,865	358,115	82,435	122,652	319,808	258,167	69,340	491,052	344	428
1987	3,733,853	1,681,716	415,848	333,333	77,316	117,984	310,573	256,742	64,777	475,035	286	243
1988	3,680,969	1,654,068	409,490	316,929	73,790	116,659	324,346	265,026	62,676	457,574	263	148
1989	3,646,349	1,656,744	425,582	310,498	69,113	106,491	307,484	261,387	59,525	449,139	281	105
1990	3,716,924	1,664,754	467,977	308,980	69,667	108,105	303,616	283,586	58,060	451,862	233	84
1991	3,865,426	1,695,346	536,434	307,000	72,754	107,261	301,459	318,188	57,896	468,788	246	54
1992	4,050,849	1,707,949	636,637	304,764	78,083	108,686	304,300	381,585	56,402	472,078	298	67
1993	4,001,201	1,661,281	635,238	290,728	74,605	106,566	311,290	398,598	56,408	466,198	238	51
1994	3,940,342	1,625,347	631,870	275,025	69,549	102,983	310,051	411,205	54,732	459,340	213	27
1995	3,882,193	1,609,174	645,832	258,740	63,097	101,239	306,044	401,295	51,645	444,899	200	28
1996	3,793,238	1,581,452	624,335	244,014	57,528	98,655	302,480	397,350	49,150	438,081	177	16
1997	3,865,966	1,718,623	587,417	268,012	50,818	97,594	297,204	362,548	43,504	440,076	157	13
1998	3,800,259	1,631,511	608,131	263,668	47,550	96,893	294,851	371,426	42,395	443,669	152	13

¹ January–November.

² Includes December 1958.

CONTACT: Rona Blumenthal/Joseph Bondar (410) 965-0163/0162 for further information.

Table 6.A2.—Average primary insurance amount for retired workers and average monthly benefit for retired workers, disabled workers, and widows, 1940–98

Year ¹	Average primary insurance amount			Average monthly benefit						
	Retired workers			Retired workers			Disabled workers			Non-disabled widows
	Total	Men	Women	Total	Men	Women	Total	Men	Women	
1940.....	\$22.71	\$23.26	\$18.38	\$22.71	\$23.26	\$18.38	...	...	...	\$20.36
1945.....	25.11	25.71	19.99	25.11	25.71	19.99	...	...	...	20.17
1950 (Jan.-Aug.).....	29.03	30.16	22.98	29.03	30.16	22.98	...	...	...	21.65
1950 (Sept.-Dec.).....	33.24	35.32	26.85	33.24	35.32	26.85	...	...	...	36.89
1955.....	69.74	75.86	56.05	69.74	75.86	56.05	...	...	...	49.68
1960.....	83.87	92.03	69.23	81.73	92.03	63.26	\$91.16	\$94.02	\$78.91	62.12
1961 (Jan.-July).....	82.31	90.69	67.49	80.17	90.69	61.70	90.76	93.36	79.65	62.16
1961 (Aug.-Dec.).....	80.36	85.06	67.38	75.33	80.41	61.31	91.95	94.94	79.70	69.21
1962.....	83.83	90.37	70.52	78.80	85.88	64.37	92.71	96.36	79.90	70.49
1963.....	86.09	93.67	72.48	80.30	88.43	65.71	94.40	98.35	81.27	71.61
1964.....	87.61	95.57	74.32	81.24	89.78	66.96	94.98	99.27	81.41	73.08
1965 (Jan.-Aug.).....	88.57	96.56	74.99	82.69	90.89	68.78	93.26	97.89	80.27	73.81
1965 (Sept.-Dec.).....	99.36	108.79	82.34	89.20	99.90	71.26	101.30	106.51	86.75	75.37
1966.....	100.57	108.82	85.06	93.75	102.85	77.34	101.41	106.40	86.92	74.16
1967.....	96.62	105.83	81.66	89.74	99.05	74.63	101.84	106.95	87.04	77.68
1968 (Mar.-Dec.) ²	111.82	122.00	95.49	103.82	114.15	87.25	115.67	121.77	98.35	90.02
1969.....	114.51	125.37	97.29	106.13	117.09	88.80	118.35	125.11	99.37	91.55
1970.....	133.94	146.99	113.69	123.82	136.80	103.67	139.79	148.39	115.74	106.95
1975 (Jan.-May).....	216.56	242.76	176.76	196.42	220.35	160.50	220.60	241.48	175.27	185.34
1975 (June-Dec.).....	235.13	264.67	191.56	213.68	241.05	173.31	243.47	266.08	192.13	198.88
1976 (Jan.-May).....	241.19	273.43	193.03	218.40	247.46	174.99	247.32	270.78	193.97	201.05
1976 (June-Dec.).....	257.95	293.96	206.65	233.72	266.64	186.84	271.19	297.10	213.29	214.22
1977 (Jan.-May).....	264.80	301.70	209.90	239.60	272.80	190.30	273.20	299.30	214.10	216.90
1977 (June-Dec.).....	280.20	322.30	221.50	254.90	293.20	201.40	294.80	323.20	230.00	227.40
1978 (Jan.-May).....	288.50	332.60	225.30	262.20	301.80	205.50	300.20	329.30	233.80	233.60
1978 (June-Dec.).....	305.00	356.00	237.60	278.40	324.70	217.10	328.80	360.70	254.70	246.50
1979 (Jan.-May).....	318.00	368.50	246.50	289.30	335.30	224.40	333.60	366.60	259.10	241.50
1979 (June-Dec.).....	348.50	406.00	269.10	317.00	370.80	242.80	360.30	396.50	278.30	275.60
1980 (Jan.-May).....	353.80	411.70	270.50	321.10	374.00	244.90	352.10	388.80	269.70	277.50
1980 (June-Dec.).....	396.30	465.50	301.00	359.80	422.90	272.90	396.50	437.90	301.00	312.80
1981 (Jan.-May).....	400.10	467.50	302.60	363.60	424.20	276.00	389.80	431.40	295.00	313.00
1981 (June-Dec.).....	438.80	514.50	332.60	400.10	468.00	304.80	425.60	471.30	320.70	346.30
1982 (Jan.-May).....	425.60	504.20	315.10	388.40	457.50	291.40	416.90	462.40	312.70	350.80
1982 (June-Dec.).....	447.10	532.70	328.50	408.60	483.00	305.50	441.10	489.50	328.00	375.30
1983 (Jan.-Nov.).....	448.00	531.60	330.00	408.20	480.30	306.50	432.40	480.30	317.90	385.10
1983 (Dec.).....	451.20	546.40	325.50	410.20	491.80	302.50	445.30	496.80	333.20	400.50
1984 (Jan.-Nov.).....	457.10	544.40	335.60	414.70	489.40	310.90	443.00	494.00	332.20	406.80
1984 (Dec.).....	471.00	565.70	343.00	429.50	511.30	318.90	461.10	516.50	342.90	428.00
1985 (Jan.-Nov.).....	475.70	566.20	348.00	432.00	509.60	322.20	459.20	514.00	345.00	431.10
1985 (Dec.).....	487.60	588.30	352.00	443.10	530.00	326.10	477.60	535.90	357.20	436.90
1986 (Jan.-Nov.).....	500.30	596.90	363.50	453.10	536.00	335.70	471.50	527.60	358.20	452.10
1986 (Dec.).....	504.60	611.00	361.70	456.90	548.40	334.00	489.00	546.90	369.60	446.20
1987 (Jan.-Nov.).....	516.80	618.90	374.10	466.10	553.60	343.90	487.00	546.80	368.90	462.00
1987 (Dec.).....	536.90	648.80	386.80	484.00	580.00	355.20	517.10	583.40	391.80	477.40
1988 (Jan.-Nov.).....	540.70	648.60	390.40	487.80	580.30	359.00	517.20	581.90	392.60	488.80
1988 (Dec.).....	560.00	679.50	401.20	504.90	607.00	369.20	543.00	612.70	410.00	499.20
1989 (Jan.-Nov.).....	572.80	686.90	412.90	516.60	614.80	379.00	539.90	608.00	414.40	512.90
1989 (Dec.).....	597.50	724.90	425.90	538.70	647.50	392.10	571.20	645.90	437.50	525.70
1990 (Jan.-Nov.).....	609.00	729.70	438.20	550.50	654.60	403.30	566.90	637.80	438.90	541.10
1990 (Dec.).....	626.40	761.00	447.30	559.30	672.10	409.30	600.60	676.90	466.60	566.60
1991 (Jan.-Nov.).....	642.80	768.90	460.40	583.50	692.30	426.10	593.00	666.90	464.20	573.70
1991 (Dec.).....	656.20	793.40	467.40	592.80	709.50	432.10	613.20	689.70	481.50	582.10
1992 (Jan.-Nov.).....	671.60	803.10	483.40	608.60	721.90	446.50	601.60	677.00	474.70	596.90
1992 (Dec.).....	688.30	829.30	493.80	620.70	740.90	454.90	625.70	706.50	490.30	604.00
1993 (Jan.-Nov.).....	697.10	831.50	507.10	630.60	746.20	467.00	621.70	699.80	494.70	620.70
1993 (Dec.).....	716.20	861.70	519.00	645.90	769.80	477.90	649.90	735.70	512.30	618.90
1994 (Jan.-Nov.).....	722.90	862.90	530.30	651.00	771.30	485.40	647.00	731.30	518.50	637.80
1994 (Dec.).....	741.90	892.40	541.50	665.70	794.20	494.50	684.80	776.50	549.00	644.60
1995 (Jan.-Nov.).....	744.30	887.00	551.40	671.70	794.30	505.80	675.70	767.30	546.00	662.50
1995 (Dec.).....	765.30	917.60	563.60	668.40	818.00	516.70	703.40	798.70	568.70	675.40
1996 (Jan.-Nov.).....	769.20	916.80	572.40	693.60	820.50	524.50	693.70	788.90	567.80	683.10
1996 (Dec.).....	788.90	950.20	582.90	708.70	846.00	533.30	727.70	832.00	590.00	690.30
1997 (Jan.-Nov.).....	787.10	951.70	608.50	723.30	854.30	581.30	718.30	820.40	590.70	700.60
1997 (Dec.).....	812.80	982.00	610.40	734.50	876.90	564.40	748.40	851.60	615.10	699.90
1998 (Jan.-Nov.).....	819.50	983.10	620.00	744.70	882.10	577.10	737.00	841.50	610.60	716.70
1998 (Dec.).....	831.10	1,003.20	628.80	754.20	898.40	584.70	762.00	870.30	633.80	711.00

¹ Some years shown in several parts to reflect amendments that change benefit rates during the year.² Data for January and February not available.

CONTACT: Rona Blumenthal/Joseph Bondar (410) 965-0163/0162 for further information.

6.A OASDI Benefits Awarded: Summary

Table 6.A3.—Number and average monthly benefit, by type of benefit, age, sex, and race,¹ 1998

[Based on 1-percent sample]

Type of benefit, sex, and age in month of award	Total ²		White		Black		Other	
	Number	Average monthly benefit ³	Number	Average monthly benefit ³	Number	Average monthly benefit ³	Number	Average monthly benefit ³
Retired workers ⁴								
Total	1,642,000	\$758.90	1,379,200	\$780.60	155,900	\$685.50	105,500	\$586.80
62-64	1,111,600	710.30	950,400	726.60	93,900	650.50	66,400	562.10
65-69	481,000	866.90	390,100	904.80	56,200	739.50	34,200	647.70
70 or older	49,400	802.60	38,700	852.20	5,800	730.10	4,900	496.30
Men	908,700	892.50	763,400	925.80	85,100	766.60	59,100	649.00
62-64	605,500	846.20	514,100	873.30	55,000	730.50	35,700	639.30
65-69	289,800	981.50	239,400	1,027.90	28,700	821.90	21,300	682.00
70 or older	13,400	1,058.00	9,900	1,181.90	1,400	1,050.20	2,100	479.20
Women	733,300	593.40	615,800	600.50	70,800	588.20	46,400	507.60
62-64	506,100	547.70	436,300	553.80	38,900	537.50	30,700	472.30
65-69	191,200	693.10	150,700	709.30	27,500	653.40	12,900	591.20
70 or older	36,000	707.50	28,800	738.90	4,400	628.30	2,800	509.10
Disabled workers								
Total	603,300	\$746.30	439,400	\$770.80	107,500	\$705.50	55,300	\$631.20
Under 30	35,700	468.20	24,300	464.10	6,500	456.00	4,900	504.60
30-39	87,800	639.30	59,500	667.10	18,400	585.90	9,800	569.50
40-49	150,500	737.60	104,900	756.50	29,100	704.90	16,000	673.40
50-54	112,400	789.00	81,900	803.30	20,700	785.40	9,500	673.20
55-59	127,000	808.50	96,800	831.10	20,500	768.90	9,500	669.30
60 or older	89,900	834.50	72,000	863.00	12,300	777.50	5,600	593.50
Men	331,400	846.80	244,100	883.50	53,200	789.90	33,300	669.40
Under 30	21,000	477.90	14,200	470.70	4,100	489.70	2,700	497.60
30-39	47,400	672.80	32,600	708.70	9,000	610.50	5,700	565.20
40-49	77,800	817.90	55,300	852.10	13,300	758.20	8,800	691.80
50-54	60,500	921.00	43,600	945.00	10,000	944.30	6,600	733.50
55-59	71,600	947.20	55,000	980.70	10,600	886.80	6,000	747.40
60 or older	53,100	970.20	43,400	1,004.90	6,200	902.20	3,500	660.40
Women	271,900	623.80	195,300	630.00	54,300	622.80	22,000	573.40
Under 30	14,700	454.30	10,100	454.80	2,400	398.40	2,200	513.20
30-39	40,400	599.90	26,900	616.70	9,400	562.50	4,100	575.50
40-49	72,700	651.60	49,600	649.90	15,800	660.10	7,200	650.80
50-54	51,900	635.00	38,300	642.00	10,700	636.90	2,900	536.10
55-59	55,400	629.20	41,800	634.30	9,900	642.70	3,500	535.40
60 or older	36,800	638.70	28,600	647.60	6,100	650.80	2,100	482.20
Wives								
Total	260,500	\$341.60	214,900	\$359.40	22,300	\$280.20	23,200	\$237.80
Wives of retired workers	215,700	373.30	182,700	386.30	16,000	324.20	17,000	280.40
Entitlement based on care of children	13,600	280.20	9,400	304.60	2,200	288.90	2,000	156.10
Entitlement based on age	202,100	379.60	173,300	390.70	13,800	329.90	15,000	297.00
62-64	152,900	368.30	133,600	377.80	8,700	314.10	10,600	292.00
65-69	42,300	430.00	34,800	451.50	4,100	351.00	3,400	305.50
70 or older	6,900	321.50	4,900	309.70	1,000	380.10	1,000	321.00
Wives of disabled workers	44,800	189.10	32,200	206.80	6,300	168.40	6,200	121.20
Entitlement based on care of children	23,700	132.70	15,300	147.20	3,900	139.30	4,400	79.20
Entitlement based on age	21,100	252.50	16,900	260.70	2,400	215.60	1,800	223.80
Husbands								
Total	9,300	\$194.30	7,200	\$192.00	400	(5)	1,700	\$198.80
Husbands of retired workers	7,800	212.30	6,100	980.70	300	(5)	1,400	229.10
Husbands of disabled workers	1,500	100.90	1,100	107.30	100	(5)	300	(5)

See footnotes at end of table.

6.A OASDI Benefits Awarded: Summary

Table 6.A3.—Number and average monthly benefit, by type of benefit, age, sex, and race,¹ 1998—Continued

[Based on 1-percent sample]

Type of benefit, sex, and age in month of award	Total ²		White		Black		Other	
	Number	Average monthly benefit ³	Number	Average monthly benefit ³	Number	Average monthly benefit ³	Number	Average monthly benefit ³
Children								
Total	747,200	...	477,500	...	169,300	...	98,200	...
Children of retired workers	102,500	\$328.10	67,600	\$354.20	22,900	\$298.80	11,600	\$236.40
Children of deceased workers	287,900	517.10	178,200	569.00	68,400	436.70	40,300	428.80
Children of disabled workers	356,800	196.90	231,700	212.40	78,000	180.70	46,300	147.30
Under age 18	513,300	296.00	321,800	323.00	115,700	263.10	74,100	231.90
Disabled, aged 18 or older	39,000	359.30	28,400	370.80	7,100	340.60	3,500	303.80
Students, aged 18–19	194,900	445.50	127,300	472.00	46,500	386.00	20,600	417.00
Widowed mothers and fathers								
Total	38,900	\$527.20	27,300	\$571.90	5,400	\$438.30	6,200	\$408.20
Under 30	5,900	359.50	3,900	381.30	1,000	329.90	1,000	304.20
30–39	14,100	532.00	10,300	576.10	1,500	452.30	2,300	386.20
40–49	12,900	534.80	8,900	582.80	1,800	435.20	2,200	422.10
50–59	4,300	673.90	3,100	724.60	700	492.80	500	612.70
60 or older	1,700	641.50	1,100	688.40	400	(5)	200	(5)
Widowed mothers	35,400	536.80	24,700	584.30	4,800	449.70	5,900	409.00
Widowed fathers	3,500	430.10	2,600	454.00	600	346.40	300	(5)
Nondisabled widows and widowers								
Total	349,700	\$783.30	294,800	\$815.30	36,700	\$631.60	17,700	\$564.60
60–64	153,300	718.10	124,500	742.60	18,500	635.70	10,300	570.80
65–69	61,200	771.70	48,000	832.80	9,200	565.00	3,800	516.10
70–74	41,800	814.00	36,600	845.90	4,000	643.30	1,200	409.90
75 or older	93,400	883.90	85,700	898.00	5,000	729.70	2,400	692.20
Widows	334,800	796.40	282,000	829.90	35,200	638.70	17,200	569.20
Widowers	14,900	487.40	12,800	492.70	1,500	465.90	500	405.40
Disabled widows and widowers								
Total	28,000	\$453.80	18,800	\$473.30	6,800	\$418.30	2,400	\$401.90
50–54	11,000	463.90	7,900	475.90	2,800	436.90	300	(5)
55–59	14,800	461.10	10,100	482.20	2,800	406.80	1,900	429.00
60 or older	2,200	354.30	800	334.50	1,200	401.60	200	(5)
Widows	26,700	457.30	18,100	475.00	6,200	427.20	2,400	401.90
Widowers	1,300	381.80	700	430.10	600	325.50	...	...

¹ Race and ethnic designations are collected from the form SS-5 (Application for a Social Security Card). For dependents and survivor beneficiaries, race is assumed to be the same as that shown on the SS-5 for the wage earner on whose earnings record the benefit is based.

² Includes persons of unknown race.

³ Benefits awarded before the December increase are converted to the December rates before computation of the averages.

⁴ Includes conversions from nondisabled widow(er)'s benefits to higher retired-worker benefits.

⁵ Average benefits not shown for fewer than 500 beneficiaries.

6.A OASDI Benefits Awarded: Summary

Table 6.A4.—Number and average monthly benefit for **retired and disabled workers**, by age and sex, 1998

[Based on 1-percent sample]

Type of benefit and age in month of award	Total		Men		Women	
	Number	Average monthly benefit ¹	Number	Average monthly benefit ¹	Number	Average monthly benefit ¹
Retired workers ²	1,642,000	\$758.90	908,700	\$892.50	733,300	\$593.40
62-64	1,111,600	710.30	605,500	846.20	506,100	547.70
62	840,800	680.50	451,100	817.50	389,700	522.00
63	115,500	757.70	64,200	887.50	51,300	595.40
64	155,300	836.00	90,200	960.30	65,100	663.90
65-69	481,000	866.90	289,800	981.50	191,200	693.10
65	409,300	857.80	248,000	979.80	161,300	670.30
Disability conversions	184,800	796.80	114,200	917.30	70,600	601.90
Newly entitled	224,500	908.10	133,800	1,033.20	90,700	723.50
66	30,400	880.00	19,000	920.50	11,400	812.60
67	16,700	876.50	10,600	952.30	6,100	744.60
68	11,200	964.70	5,400	1,094.00	5,800	844.30
69	13,400	1,019.60	6,800	1,170.10	6,600	864.50
70-74	29,700	889.90	11,800	1,083.60	17,900	762.20
75 or older	19,700	670.90	1,600	869.10	18,100	653.40
Disabled workers	603,300	746.30	331,400	846.80	271,900	623.80
Under 25	12,000	397.30	7,300	405.80	4,700	384.10
25-29	23,700	504.00	13,700	516.30	10,000	487.30
30-34	36,400	608.30	20,500	630.90	15,900	579.20
35-39	51,400	661.20	26,900	704.80	24,500	613.30
40-44	70,000	713.80	36,800	781.70	33,200	638.60
45-49	80,500	758.20	41,000	850.40	39,500	662.60
50-54	112,400	789.00	60,500	921.00	51,900	635.00
50	22,600	781.50	12,300	905.50	10,300	633.30
51	24,800	797.90	13,200	939.00	11,600	637.30
52	19,600	769.80	10,900	847.20	8,700	672.70
53	21,300	779.60	10,100	955.90	11,200	620.50
54	24,100	810.70	14,000	950.00	10,100	617.60
55-59	127,000	808.50	71,600	947.20	55,400	629.20
55	27,400	822.20	15,300	960.90	12,100	646.80
56	22,900	815.40	13,400	956.00	9,500	617.10
57	26,000	808.20	15,500	933.00	10,500	623.90
58	26,500	804.60	14,600	966.50	11,900	606.00
59	24,200	791.00	12,800	917.00	11,400	649.50
60-64	89,900	834.50	53,100	970.20	36,800	638.70
60	25,700	819.80	14,100	1,005.10	11,600	594.40
61	22,000	823.90	12,800	944.30	9,200	656.30
62	22,600	866.90	13,300	1,020.50	9,300	647.20
63	11,800	841.00	7,200	939.40	4,600	687.00
64 ³	7,800	809.20	5,700	863.20	2,100	662.50

¹ Benefits awarded before the December increase are converted to the December rates before computation of the averages.

² Includes conversions from nondisabled widow(er)'s benefits to higher retired-worker benefits.

³ Includes 1,100 beneficiaries with awards processed after attainment of age 65.

CONTACT: Rona Blumenthal/Joseph Bondar (410) 965-0163/0162 for further information.

Table 6.A5.—Number and average monthly benefit with reduction for early retirement, by type of benefit, sex, and age, 1998

[Based on 1-percent sample]

Type of benefit and age in month of award	Total		Men		Women	
	Number	Average monthly benefit ¹	Number	Average monthly benefit ¹	Number	Average monthly benefit ¹
Retired workers	1,162,900	\$711.40	629,600	\$846.20	533,300	\$552.30
62.....	840,800	680.50	451,100	817.50	389,700	522.00
63.....	115,500	757.70	64,200	887.50	51,300	595.40
64.....	145,700	835.40	84,000	960.70	61,700	664.80
65.....	47,200	779.90	28,900	884.90	18,300	614.20
66 or older.....	13,700	664.00	1,400	548.20	12,300	677.20
Disabled workers	28,800	845.10	18,700	939.70	10,100	670.00
62.....	13,400	859.20	8,000	1,011.40	5,400	633.90
63.....	9,000	866.60	5,900	931.60	3,100	742.80
64 ²	6,400	785.30	4,800	830.10	1,600	650.60
Wives and husbands, total.....	185,200	350.30	2,500	163.70	182,700	352.90
Wives and husbands of retired workers	165,900	362.80	2,100	182.30	163,800	365.10
Wives and husbands of disabled workers	19,300	243.00	400	(3)	18,900	246.70
Wives.....	182,700	352.90	...	...	182,700	352.90
62.....	126,300	349.30	...	...	126,300	349.30
63.....	21,300	360.80	...	...	21,300	360.80
64.....	21,300	394.20	...	...	21,300	394.20
65.....	7,600	337.80	...	...	7,600	337.80
66.....	1,900	294.10	...	...	1,900	294.10
67 or older.....	4,300	267.20	...	...	4,300	267.20
Husbands	2,500	163.70	2,500	163.70	...	...
Nondisabled widows and widowers, total	173,800	701.10	11,600	521.40	162,200	714.00
Nondisabled widows.....	162,200	714.00	...	...	162,200	714.00
60.....	71,900	698.50	...	...	71,900	698.50
61.....	23,000	740.80	...	...	23,000	740.80
62.....	20,000	732.90	...	...	20,000	732.90
63.....	11,600	787.40	...	...	11,600	787.40
64.....	14,500	819.90	...	...	14,500	819.90
65.....	13,900	580.20	...	...	13,900	580.20
66.....	700	641.50	...	...	700	641.50
67-69.....	1,400	738.20	...	...	1,400	738.20
70 or older.....	5,200	638.00	...	...	5,200	638.00
Nondisabled widowers	11,600	521.40	11,600	521.40	...	...

¹ Benefits awarded before the December increase are converted to the December rates before computation of the averages.² Includes 600 beneficiaries with awards processed after attainment of age 65.³ Average benefits not shown for fewer than 500 beneficiaries.

6.A OASDI Benefits Awarded: Summary

Table 6.A6.—Number, percentage distribution, and average monthly benefit for retired and disabled workers, by state, 1998

State	Retired workers			Disabled workers		
	Number	Percent	Average monthly benefit ¹	Number	Percent	Average monthly benefit ¹
Total ²	1,630,740	100.0	\$754.10	608,382	100.0	\$748.00
Alabama.....	29,070	1.8	728.40	13,647	2.2	723.20
Alaska.....	2,488	.2	728.80	974	.2	759.50
Arizona.....	27,450	1.7	766.30	10,022	1.6	762.40
Arkansas.....	17,833	1.1	705.30	8,269	1.4	702.50
California.....	157,993	9.7	748.30	56,691	9.3	737.50
Colorado.....	20,235	1.2	737.30	6,224	1.0	763.90
Connecticut.....	20,752	1.3	825.60	6,607	1.1	802.60
Delaware.....	4,956	.3	801.00	2,097	.3	777.60
District of Columbia.....	2,741	.2	630.10	1,204	.2	699.10
Florida.....	104,900	6.4	728.60	37,994	6.2	731.80
Georgia.....	41,622	2.6	732.10	19,288	3.2	725.50
Hawaii.....	7,382	.5	729.80	1,864	.3	785.00
Idaho.....	7,138	.4	733.70	2,505	.4	724.70
Illinois.....	69,714	4.3	782.90	22,133	3.6	786.10
Indiana.....	36,611	2.2	806.30	13,850	2.3	774.10
Iowa.....	19,349	1.2	762.30	5,474	.9	726.80
Kansas.....	15,589	1.0	772.80	5,114	.8	733.30
Kentucky.....	23,463	1.4	721.40	14,570	2.4	722.50
Louisiana.....	22,183	1.4	696.90	9,622	1.6	727.30
Maine.....	8,237	.5	685.30	3,801	.6	671.50
Maryland.....	28,190	1.7	761.70	9,858	1.6	782.70
Massachusetts.....	35,820	2.2	755.80	14,588	2.4	744.50
Michigan.....	58,599	3.6	834.20	22,219	3.7	807.50
Minnesota.....	27,440	1.7	767.60	8,349	1.4	735.90
Mississippi.....	16,709	1.0	688.90	9,464	1.6	701.50
Missouri.....	35,405	2.2	751.30	14,146	2.3	744.60
Montana.....	5,875	.4	718.20	1,711	.3	718.40
Nebraska.....	10,479	.6	742.10	3,318	.5	712.40
Nevada.....	11,881	.7	748.20	3,486	.6	766.10
New Hampshire.....	7,579	.5	777.50	2,525	.4	758.10
New Jersey.....	51,545	3.2	831.90	15,978	2.6	832.90
New Mexico.....	10,052	.6	697.40	3,315	.5	714.80
New York.....	112,366	6.9	794.60	42,484	7.0	800.00
North Carolina.....	51,573	3.2	741.40	24,016	3.9	727.30
North Dakota.....	3,898	.2	711.00	955	.2	709.30
Ohio.....	65,614	4.0	777.90	22,667	3.7	752.50
Oklahoma.....	21,691	1.3	719.40	7,520	1.2	718.20
Oregon.....	20,487	1.3	764.60	6,474	1.1	756.00
Pennsylvania.....	81,402	5.0	787.40	28,175	4.6	753.60
Rhode Island.....	6,313	.4	762.60	2,800	.5	701.30
South Carolina.....	25,625	1.6	732.30	11,653	1.9	729.80
South Dakota.....	4,717	.3	679.50	1,372	.2	675.60
Tennessee.....	36,094	2.2	735.70	16,702	2.7	727.90
Texas.....	96,189	5.9	727.70	32,008	5.3	737.90
Utah.....	8,959	.5	764.60	2,595	.4	749.70
Vermont.....	3,817	.2	752.40	1,414	.2	701.30
Virginia.....	39,456	2.4	739.10	15,765	2.6	752.40
Washington.....	31,167	1.9	790.60	10,539	1.7	760.40
West Virginia.....	11,691	.7	758.10	7,038	1.2	770.60
Wisconsin.....	33,748	2.1	791.40	9,572	1.6	787.00
Wyoming.....	3,028	.2	742.20	890	.1	754.30
Outlying areas:						
Puerto Rico.....	19,666	1.2	519.80	11,497	1.9	606.00
Other areas and foreign countries ³	13,959	.9	415.60	1,339	.2	527.80

¹ Benefits awarded before the December increase are converted to the December rates before computation of the averages.

² Excludes beneficiaries with state code unknown.

³ Includes American Samoa, Guam, Virgin Islands, Northern Mariana Islands, and foreign countries.

CONTACT: Rona Blumenthal/Joseph Bondar (410) 965-0163/0162 for further information.

Table 6.B1.—Number and percentage distribution of initial awards and number of months of benefits withheld due to earnings, by age and sex, 1998¹

[Based on 1-percent sample]

Age in month of award and sex	All initial awards ²	Benefits received for all entitlement months ³	Benefits withheld due to earnings		
			All entitlement months	One-half or more of entitlement months	Less than one-half of entitlement months
Number of beneficiaries					
Total.....	1,431,000	1,179,500	90,800	98,100	52,500
62-64.....	1,084,300	968,900	17,200	60,200	31,400
62.....	826,900	769,600	9,500	30,400	13,300
63.....	111,900	96,700	2,700	8,300	3,300
64.....	145,500	102,600	5,000	21,500	14,800
65.....	228,800	115,500	64,800	29,900	17,400
Reduced ⁴	32,800	22,700	2,100	4,200	3,500
Unreduced.....	196,000	92,800	62,700	25,700	13,900
66-69.....	68,200	46,400	8,800	8,000	3,700
70 or older.....	49,700	48,700	...	...	...
Men.....	775,200	620,300	61,800	59,100	28,300
62-64.....	586,800	520,900	11,100	34,500	16,100
62.....	441,500	408,800	6,700	17,300	6,100
63.....	61,700	52,900	1,800	4,800	1,700
64.....	83,600	59,200	2,600	12,400	8,300
65.....	136,300	61,900	44,400	19,600	9,700
Reduced ⁴	18,800	12,900	1,500	2,600	1,600
Unreduced.....	117,500	49,000	42,900	17,000	8,100
66-69.....	38,700	24,400	6,300	5,000	2,500
70 or older.....	13,400	13,100	...	...	...
Women.....	655,800	559,200	29,000	39,000	24,200
62-64.....	497,500	448,000	6,100	25,700	15,300
62.....	385,400	360,800	2,800	13,100	7,200
63.....	50,200	43,800	900	3,500	1,600
64.....	61,900	43,400	2,400	9,100	6,500
65.....	92,500	53,600	20,400	10,300	7,700
Reduced ⁴	14,000	9,800	600	1,600	1,900
Unreduced.....	78,500	43,800	19,800	8,700	5,800
66-69.....	29,500	22,000	2,500	3,000	1,200
70 or older.....	36,300	35,600	...	...	...
Percentage distribution					
Total.....	100.0	100.0	100.0	100.0	100.0
62-64.....	75.8	82.1	18.9	61.4	59.8
62.....	57.8	65.2	10.5	31.0	25.3
63.....	7.8	8.2	3.0	8.5	6.3
64.....	10.2	8.7	5.5	21.9	28.2
65.....	16.0	9.8	71.4	30.5	33.1
Reduced ⁴	2.3	1.9	2.3	4.3	6.7
Unreduced.....	13.7	7.9	69.1	26.2	26.5
66-69.....	4.8	3.9	9.7	8.2	7.0
70 or older.....	3.5	4.1	...	...	...
Men.....	100.0	100.0	100.0	100.0	100.0
62-64.....	75.7	84.0	18.0	58.4	56.9
62.....	57.0	65.9	10.8	29.3	21.6
63.....	8.0	8.5	2.9	8.1	6.0
64.....	10.8	9.5	4.2	21.0	29.3
65.....	17.6	10.0	71.8	33.2	34.3
Reduced ⁴	2.4	2.1	2.4	4.4	5.7
Unreduced.....	15.2	7.9	69.4	28.8	28.6
66-69.....	5.0	3.9	10.2	8.5	8.8
70 or older.....	1.7	2.1	...	...	...
Women.....	100.0	100.0	100.0	100.0	100.0
62-64.....	75.9	80.1	21.0	65.9	63.2
62.....	58.8	64.5	9.7	33.6	29.8
63.....	7.7	7.8	3.1	9.0	6.6
64.....	9.4	7.8	8.3	23.3	26.9
65.....	14.1	9.6	70.3	26.4	31.8
Reduced ⁴	2.1	1.8	2.1	4.1	7.9
Unreduced.....	12.0	7.8	68.3	22.3	24.0
66-69.....	4.5	3.9	8.6	7.7	5.0
70 or older.....	5.5	6.4	...	...	...

¹ Excludes persons whose benefits were converted from disabled worker to retired worker in 1998. Includes conversions from nondisabled widow(er)'s benefits to higher retired-worker benefits.

² Includes 10,100 awards for which benefits were withheld for reasons other than earnings.

³ Months of entitlement begin with the month of award and end either in December 1998 or the month before the retired-worker benefit is terminated.

⁴ Includes awards to retired workers age 65 at time of award, when the first month of entitlement to benefits preceded the attainment of age 65.

CONTACT: Barbara Ling/Joseph Bondar (410) 965-0156/0162 for further information.

6.B OASDI Benefits Awarded: Retired Workers

Table 6.B2.—Average primary insurance amount and average monthly benefit for initial awards, by age, sex, and number of months of benefits withheld, 1998 ¹

[Based on 1-percent sample]

Age in month of award and sex	All initial awards ²	Benefits received for all entitlement months ³	Benefits withheld due to earnings		
			All entitlement months	One-half or more of entitlement months	Less than one-half of entitlement months
Average primary insurance amount ⁴					
Total.....	\$837.30	\$810.30	\$1,028.10	\$958.90	\$924.70
62-64.....	828.90	821.50	915.10	915.70	875.50
62.....	821.70	819.60	901.60	879.90	787.20
63.....	846.00	838.10	893.30	937.70	898.80
64.....	856.40	820.20	952.50	957.70	949.60
65.....	905.40	783.80	1,056.80	1,014.80	987.10
Reduced ⁵	763.90	676.00	978.80	985.50	940.20
Unreduced.....	929.10	810.10	1,059.40	1,019.60	998.90
66-69.....	837.80	752.00	1,037.80	1,075.40	1,048.50
70 or older.....	707.70	706.30	...	...	...
Men.....	1,006.40	983.50	1,134.70	1,099.10	1,091.50
62-64.....	1,007.70	1,004.20	1,020.30	1,066.10	1,052.50
62.....	1,010.40	1,010.70	997.20	1,040.80	993.10
63.....	1,005.70	1,002.90	1,005.30	1,081.50	1,064.50
64.....	994.80	960.80	1,090.20	1,095.30	1,093.70
65.....	1,037.50	899.70	1,163.70	1,145.50	1,143.90
Reduced ⁵	890.00	772.00	1,171.70	1,133.10	1,173.50
Unreduced.....	1,061.10	933.30	1,163.50	1,147.40	1,138.00
66-69.....	909.90	788.70	1,131.60	1,145.20	1,139.20
70 or older.....	914.40	918.30	...	...	...
Women.....	637.50	618.10	800.90	746.40	729.60
62-64.....	618.00	608.90	723.70	713.70	689.20
62.....	605.60	602.90	673.00	667.50	612.80
63.....	649.60	639.00	669.10	740.40	722.70
64.....	669.50	628.50	803.40	770.10	765.60
65.....	710.80	649.90	823.90	766.10	789.70
Reduced ⁵	594.60	549.70	496.60	745.70	743.80
Unreduced.....	731.50	672.30	833.80	769.90	804.70
66-69.....	743.20	711.20	801.50	959.00	859.50
70 or older.....	631.40	628.30	...	...	...
Average monthly benefit ⁴					
Total.....	\$758.70	\$721.20	\$1,018.80	\$913.50	\$891.40
62-64.....	713.70	703.30	806.30	822.10	804.10
62.....	683.60	682.20	735.00	726.60	656.00
63.....	763.40	757.50	793.00	838.00	802.20
64.....	847.00	810.20	949.10	951.00	937.60
65.....	913.90	794.40	1,060.50	1,024.70	995.50
Reduced ⁵	774.00	689.60	993.80	988.40	933.60
Unreduced.....	937.30	820.10	1,062.70	1,030.60	1,011.10
66-69.....	918.00	825.50	1,127.00	1,186.30	1,143.40
70 or older.....	806.80	805.00	...	...	...
Men.....	890.70	849.00	1,120.20	1,037.40	1,045.70
62-64.....	846.10	837.30	883.00	942.00	955.30
62.....	817.90	817.80	810.20	849.00	807.60
63.....	889.80	887.20	889.10	955.90	945.80
64.....	963.00	927.20	1,066.40	1,066.40	1,065.80
65.....	1,037.30	898.40	1,164.20	1,147.70	1,143.80
Reduced ⁵	878.60	759.80	1,163.30	1,122.50	1,163.70
Unreduced.....	1,062.70	934.80	1,164.20	1,151.50	1,139.90
66-69.....	989.70	854.20	1,228.70	1,263.70	1,247.00
70 or older.....	1,066.70	1,071.20	...	...	...
Women.....	602.70	579.40	802.60	725.80	711.00
62-64.....	557.60	547.40	666.80	661.10	644.90
62.....	529.70	528.50	555.00	564.90	527.50
63.....	608.00	600.90	600.90	676.20	649.60
64.....	690.40	650.50	822.00	793.80	773.80
65.....	732.00	674.40	834.90	790.60	808.60
Reduced ⁵	633.70	597.20	570.00	770.40	740.00
Unreduced.....	749.60	691.70	842.90	794.30	831.10
66-69.....	824.00	793.60	870.70	1,057.20	927.50
70 or older.....	710.90	707.10	...	...	...

¹ Excludes persons whose benefits were converted from disabled worker to retired worker in 1998. Includes conversions from nondisabled widow(er)'s benefits to higher retired-worker benefits.

² Includes 10,100 awards for which benefits were withheld for reasons other than earnings.

³ Months of entitlement begin with the month of award and end either in December 1998 or the month before the retired-worker benefit is terminated.

⁴ Amount for December 1998 or the amount for the latest month of entitlement multiplied by the December benefit increase.

⁵ Includes awards to retired workers age 65 at time of award, when the first month of entitlement to benefits preceded the attainment of age 65.

CONTACT: Barbara Lingg/Joseph Bondar (410) 965-0156/0162 for further information.

Table 6.B3.—Number and percentage distribution with and without reduction for early retirement, by monthly benefit and sex, 1998

[Based on 1-percent sample. Benefits not necessarily payable at time of award]

Monthly benefit and sex ¹	Total		Without reduction for early retirement		With reduction for early retirement	
	Number	Percent	Number	Percent	Number	Percent
Total	1,642,000	100.0	479,100	100.0	1,162,900	100.0
Less than \$250.00.....	83,600	5.1	18,800	3.9	64,800	5.6
\$250.00–\$299.90.....	35,800	2.2	8,200	1.7	27,600	2.4
\$300.00–\$349.90.....	33,300	2.0	8,900	1.9	24,400	2.1
\$350.00–\$399.90.....	64,800	3.9	7,400	1.5	57,400	4.9
\$400.00–\$449.90.....	86,200	5.2	14,700	3.1	71,500	6.1
\$450.00–\$499.90.....	109,200	6.7	20,200	4.2	89,000	7.7
\$500.00–\$549.90.....	102,200	6.2	21,500	4.5	80,700	6.9
\$550.00–\$599.90.....	84,000	5.1	19,300	4.0	64,700	5.6
\$600.00–\$649.90.....	77,400	4.7	24,900	5.2	52,500	4.5
\$650.00–\$699.90.....	68,900	4.2	21,500	4.5	47,400	4.1
\$700.00–\$749.90.....	70,700	4.3	19,400	4.0	51,300	4.4
\$750.00–\$799.90.....	72,700	4.4	22,200	4.6	50,500	4.3
\$800.00–\$849.90.....	69,300	4.2	21,600	4.5	47,700	4.1
\$850.00–\$899.90.....	72,900	4.4	21,500	4.5	51,400	4.4
\$900.00–\$949.90.....	73,100	4.5	20,700	4.3	52,400	4.5
\$950.00–\$999.90.....	88,800	5.4	18,600	3.9	70,200	6.0
\$1,000.00–\$1,049.90.....	102,800	6.3	18,000	3.8	84,800	7.3
\$1,050.00–\$1,099.90.....	91,800	5.6	17,800	3.7	74,000	6.4
\$1,100.00–\$1,149.90.....	64,700	3.9	19,200	4.0	45,500	3.9
\$1,150.00–\$1,199.90.....	49,200	3.0	25,900	5.4	23,300	2.0
\$1,200.00 or more.....	140,600	8.6	108,800	22.7	31,800	2.7
Average benefit, total	\$758.90		\$874.20		\$711.40	
Men	908,700	100.0	279,100	100.0	629,600	100.0
Less than \$250.00.....	32,800	3.6	7,900	2.8	24,900	4.0
\$250.00–\$299.90.....	12,200	1.3	2,900	1.0	9,300	1.5
\$300.00–\$349.90.....	9,300	1.0	2,700	1.0	6,600	1.0
\$350.00–\$399.90.....	17,800	2.0	2,600	.9	15,200	2.4
\$400.00–\$449.90.....	20,900	2.3	6,000	2.1	14,900	2.4
\$450.00–\$499.90.....	21,900	2.4	6,000	2.1	15,900	2.5
\$500.00–\$549.90.....	24,900	2.7	7,100	2.5	17,800	2.8
\$550.00–\$599.90.....	29,700	3.3	8,100	2.9	21,600	3.4
\$600.00–\$649.90.....	30,400	3.3	7,500	2.7	22,900	3.6
\$650.00–\$699.90.....	29,900	3.3	7,600	2.7	22,300	3.5
\$700.00–\$749.90.....	33,700	3.7	7,500	2.7	26,200	4.2
\$750.00–\$799.90.....	39,800	4.4	10,100	3.6	29,700	4.7
\$800.00–\$849.90.....	42,100	4.6	10,600	3.8	31,500	5.0
\$850.00–\$899.90.....	47,500	5.2	11,300	4.0	36,200	5.7
\$900.00–\$949.90.....	51,600	5.7	12,200	4.4	39,400	6.3
\$950.00–\$999.90.....	68,400	7.5	10,400	3.7	58,000	9.2
\$1,000.00–\$1,049.90.....	91,300	10.0	13,800	4.9	77,500	12.3
\$1,050.00–\$1,099.90.....	80,000	8.8	12,900	4.6	67,100	10.7
\$1,100.00–\$1,149.90.....	56,600	6.2	14,200	5.1	42,400	6.7
\$1,150.00–\$1,199.90.....	41,400	4.6	21,500	7.7	19,900	3.2
\$1,200.00 or more.....	126,500	13.9	96,200	34.5	30,300	4.8
Average benefit, men	\$892.50		\$996.80		\$846.20	
Women	733,300	100.0	200,000	100.0	533,300	100.0
Less than \$250.00.....	50,800	6.9	10,900	5.4	39,900	7.5
\$250.00–\$299.90.....	23,600	3.2	5,300	2.6	18,300	3.4
\$300.00–\$349.90.....	24,000	3.3	6,200	3.1	17,800	3.3
\$350.00–\$399.90.....	47,000	6.4	4,800	2.4	42,200	7.9
\$400.00–\$449.90.....	65,300	8.9	8,700	4.3	56,600	10.6
\$450.00–\$499.90.....	87,300	11.9	14,200	7.1	73,100	13.7
\$500.00–\$549.90.....	77,300	10.5	14,400	7.2	62,900	11.8
\$550.00–\$599.90.....	54,300	7.4	11,200	5.6	43,100	8.1
\$600.00–\$649.90.....	47,000	6.4	17,400	8.7	29,600	5.6
\$650.00–\$699.90.....	39,000	5.3	13,900	6.9	25,100	4.7
\$700.00–\$749.90.....	37,000	5.0	11,900	5.9	25,100	4.7
\$750.00–\$799.90.....	32,900	4.5	12,100	6.0	20,800	3.9
\$800.00–\$849.90.....	27,200	3.7	11,000	5.5	16,200	3.0
\$850.00–\$899.90.....	25,400	3.5	10,200	5.1	15,200	2.9
\$900.00–\$949.90.....	21,500	2.9	8,500	4.2	13,000	2.4
\$950.00–\$999.90.....	20,400	2.8	8,200	4.1	12,200	2.3
\$1,000.00–\$1,049.90.....	11,500	1.6	4,200	2.1	7,300	1.4
\$1,050.00–\$1,099.90.....	11,800	1.6	4,900	2.4	6,900	1.3
\$1,100.00–\$1,149.90.....	8,100	1.1	5,000	2.5	3,100	.6
\$1,150.00–\$1,199.90.....	7,800	1.1	4,400	2.2	3,400	.6
\$1,200.00 or more.....	14,100	1.9	12,600	6.3	1,500	.3
Average benefit, women	\$593.40		\$703.10		\$552.30	

¹ Benefits awarded before the December increase are converted to the December rates before computation of the percentages.

CONTACT: Barbara Lingg/Diane Wallace (410) 965-0156/0165 for further information.

6.B OASDI Benefits Awarded: Retired Workers

Table 6.B4.—Number and percentage distribution with and without reduction for early retirement, by primary insurance amount and sex, 1998

[Based on 1-percent sample. Benefits not necessarily payable at time of award]

Primary insurance amount and sex ¹	Total		Without reduction for early retirement		With reduction for early retirement	
	Number	Percent	Number	Percent	Number	Percent
Total	1,642,000	100.0	479,100	100.0	1,162,900	100.0
Less than \$250.00.....	90,100	5.5	20,500	4.3	69,600	6.0
\$250.00–\$299.90.....	36,500	2.2	8,900	1.9	27,600	2.4
\$300.00–\$349.90.....	39,100	2.4	10,100	2.1	29,000	2.5
\$350.00–\$399.90.....	33,500	2.0	7,900	1.6	25,600	2.2
\$400.00–\$449.90.....	60,400	3.7	18,700	3.9	41,700	3.6
\$450.00–\$499.90.....	86,500	5.3	20,700	4.3	65,800	5.7
\$500.00–\$549.90.....	82,300	5.0	22,600	4.7	59,700	5.1
\$550.00–\$599.90.....	75,800	4.6	21,000	4.4	54,800	4.7
\$600.00–\$649.90.....	75,100	4.6	22,100	4.6	53,000	4.6
\$650.00–\$699.90.....	67,400	4.1	21,100	4.4	46,300	4.0
\$700.00–\$749.90.....	65,600	4.0	21,200	4.4	44,400	3.8
\$750.00–\$799.90.....	65,100	4.0	21,800	4.6	43,300	3.7
\$800.00–\$849.90.....	65,400	4.0	21,000	4.4	44,400	3.8
\$850.00–\$899.90.....	62,900	3.8	19,900	4.2	43,000	3.7
\$900.00–\$949.90.....	62,300	3.8	21,000	4.4	41,300	3.6
\$950.00–\$999.90.....	57,300	3.5	16,600	3.5	40,700	3.5
\$1,000.00–\$1,049.90.....	60,000	3.7	18,200	3.8	41,800	3.6
\$1,050.00–\$1,099.90.....	59,900	3.6	18,200	3.8	41,700	3.6
\$1,100.00–\$1,149.90.....	61,800	3.8	17,900	3.7	43,900	3.8
\$1,150.00–\$1,199.90.....	77,900	4.7	27,000	5.6	50,900	4.4
\$1,200.00 or more.....	357,100	21.7	102,700	21.4	254,400	21.9
Average primary insurance amount, total	\$831.70		\$850.40		\$824.00	
Men	908,700	100.0	279,100	100.0	629,600	100.0
Less than \$250.00.....	27,200	3.0	7,800	2.8	19,400	3.1
\$250.00–\$299.90.....	9,700	1.1	3,300	1.2	6,400	1.0
\$300.00–\$349.90.....	10,300	1.1	2,700	1.0	7,600	1.2
\$350.00–\$399.90.....	8,900	1.0	2,600	.9	6,300	1.0
\$400.00–\$449.90.....	14,600	1.6	6,500	2.3	8,100	1.3
\$450.00–\$499.90.....	19,700	2.2	6,200	2.2	13,500	2.1
\$500.00–\$549.90.....	20,200	2.2	7,800	2.8	12,400	2.0
\$550.00–\$599.90.....	22,600	2.5	8,100	2.9	14,500	2.3
\$600.00–\$649.90.....	23,700	2.6	7,000	2.5	16,700	2.7
\$650.00–\$699.90.....	22,200	2.4	7,200	2.6	15,000	2.4
\$700.00–\$749.90.....	24,800	2.7	7,700	2.8	17,100	2.7
\$750.00–\$799.90.....	28,900	3.2	9,800	3.5	19,100	3.0
\$800.00–\$849.90.....	32,800	3.6	10,800	3.9	22,000	3.5
\$850.00–\$899.90.....	36,000	4.0	11,800	4.2	24,200	3.8
\$900.00–\$949.90.....	36,600	4.0	12,900	4.6	23,700	3.8
\$950.00–\$999.90.....	38,600	4.2	10,400	3.7	28,200	4.5
\$1,000.00–\$1,049.90.....	44,100	4.9	13,300	4.8	30,800	4.9
\$1,050.00–\$1,099.90.....	44,400	4.9	13,900	5.0	30,500	4.8
\$1,100.00–\$1,149.90.....	50,200	5.5	14,300	5.1	35,900	5.7
\$1,150.00–\$1,199.90.....	64,800	7.1	22,700	8.1	42,100	6.7
\$1,200.00 or more.....	328,400	36.1	92,300	33.1	236,100	37.5
Average primary insurance amount, men	\$994.60		\$979.10		\$1,001.50	
Women	733,300	100.0	200,000	100.0	533,300	100.0
Less than \$250.00.....	62,900	8.6	12,700	6.3	50,200	9.4
\$250.00–\$299.90.....	26,800	3.7	5,600	2.8	21,200	4.0
\$300.00–\$349.90.....	28,800	3.9	7,400	3.7	21,400	4.0
\$350.00–\$399.90.....	24,600	3.4	5,300	2.6	19,300	3.6
\$400.00–\$449.90.....	45,800	6.2	12,200	6.1	33,600	6.3
\$450.00–\$499.90.....	66,800	9.1	14,500	7.2	52,300	9.8
\$500.00–\$549.90.....	62,100	8.5	14,800	7.4	47,300	8.9
\$550.00–\$599.90.....	53,200	7.3	12,900	6.4	40,300	7.6
\$600.00–\$649.90.....	51,400	7.0	15,100	7.5	36,300	6.8
\$650.00–\$699.90.....	45,200	6.2	13,900	6.9	31,300	5.9
\$700.00–\$749.90.....	40,800	5.6	13,500	6.7	27,300	5.1
\$750.00–\$799.90.....	36,200	4.9	12,000	6.0	24,200	4.5
\$800.00–\$849.90.....	32,600	4.4	10,200	5.1	22,400	4.2
\$850.00–\$899.90.....	26,900	3.7	8,100	4.0	18,800	3.5
\$900.00–\$949.90.....	25,700	3.5	8,100	4.0	17,600	3.3
\$950.00–\$999.90.....	18,700	2.6	6,200	3.1	12,500	2.3
\$1,000.00–\$1,049.90.....	15,900	2.2	4,900	2.4	11,000	2.1
\$1,050.00–\$1,099.90.....	15,500	2.1	4,300	2.1	11,200	2.1
\$1,100.00–\$1,149.90.....	11,600	1.6	3,600	1.8	8,000	1.5
\$1,150.00–\$1,199.90.....	13,100	1.8	4,300	2.1	8,800	1.7
\$1,200.00 or more.....	28,700	3.9	10,400	5.2	18,300	3.4
Average primary insurance amount, women	\$629.80		\$670.80		\$614.40	

¹ Primary insurance amounts awarded before the December increase are converted to the December rates before computation of the percentages.

CONTACT: Barbara Lingg/Diane Wallace (410) 965-0156/0165 for further information.

Table 6.B5.—Number, average age, and percentage distribution, by age and sex, 1940–98

Year	Total number (in thousands)	Average age	Percentage distribution, by age ¹								
			Total	62–64	62	63	64	65–69	70–74	75–79	80 or older
Men											
1940.....	99	68.8	100.0	...	...	...	...	74.4	17.4	6.4	1.8
1945.....	166	69.6	100.0	...	...	...	...	59.2	28.1	10.4	2.3
1950.....	444	68.7	100.0	...	...	...	...	69.2	21.0	7.4	2.3
1955.....	629	68.4	100.0	...	...	...	...	67.5	24.7	6.8	1.1
1960.....	630	66.8	100.0	...	...	...	...	84.7	13.2	1.3	.7
1965.....	743	65.8	100.0	30.2	14.7	9.6	5.9	57.5	8.3	1.8	2.2
1970.....	814	64.4	100.0	39.4	18.4	12.6	8.4	58.8	1.4	.3	.1
1975.....	902	64.0	100.0	48.9	25.8	14.1	9.0	50.2	.7	.2	(2)
1976.....	875	64.0	100.0	49.8	27.4	13.8	8.6	49.3	.7	.1	(2)
1977.....	940	64.0	100.0	49.1	26.6	14.0	8.5	50.0	.7	.1	(2)
1978.....	852	63.9	100.0	49.5	28.6	13.1	7.8	49.6	.7	.1	(2)
1979.....	926	64.0	100.0	48.2	27.7	12.8	7.8	51.0	.6	.1	(2)
1980.....	942	63.9	100.0	51.7	30.1	13.1	8.5	47.6	.6	.1	(2)
1981.....	926	63.8	100.0	54.5	30.8	14.8	8.9	44.9	.5	.1	(2)
1982.....	942	63.7	100.0	56.5	34.4	14.4	7.7	42.9	.5	.1	(2)
1983.....	976	63.7	100.0	57.4	35.8	14.7	6.9	41.8	.7	.1	(2)
1984.....	934	63.7	100.0	58.8	36.4	15.2	7.2	40.5	.6	.1	(2)
1985 ³	986	63.7	100.0	65.7	45.5	8.2	12.0	33.6	.5	.1	(2)
1986 ³	1,011	63.7	100.0	67.0	47.0	8.2	11.8	32.3	.6	.1	(2)
1987 ³	970	63.6	100.0	67.1	47.6	8.1	11.4	32.3	.6	.1	(2)
1988 ³	944	63.7	100.0	66.2	48.2	8.1	9.9	32.7	.9	.1	.1
1989 ³	983	63.7	100.0	64.4	48.0	7.1	9.3	34.7	.7	.1	(2)
1990 ³	964	63.7	100.0	66.1	47.2	7.6	11.3	32.7	1.0	.2	(2)
1991 ³	996	63.7	100.0	65.8	46.8	8.1	10.9	33.0	.9	.1	.1
1992 ³	989	63.7	100.0	66.9	48.2	7.3	11.4	32.2	.8	.1	(2)
1993 ³	980	63.7	100.0	67.8	48.8	8.0	11.0	31.1	.9	.1	(2)
1994 ³	923	63.6	100.0	67.8	49.0	7.4	11.4	31.2	1.0	.1	(2)
1995 ³	916	63.7	100.0	67.1	49.3	7.3	10.5	31.5	1.1	.2	.1
1996 ³	895	63.6	100.0	66.7	49.9	7.1	9.7	32.1	1.1	.1	(2)
1997 ^{3,4}	904	63.7	100.0	66.8	50.5	6.6	9.7	31.6	1.3	.2	.1
1998 ^{3,4}	909	63.8	100.0	66.6	49.6	7.1	9.9	31.9	1.3	.1	.1
Women											
1940.....	13	68.1	100.0	...	...	...	...	82.6	12.8	3.9	0.6
1945.....	20	73.3	100.0	...	...	...	...	69.1	23.6	6.2	1.2
1950.....	123	68.0	100.0	...	...	...	...	75.9	19.6	3.7	.8
1955.....	281	67.8	100.0	...	...	...	...	75.4	18.1	5.5	1.1
1960.....	351	65.2	100.0	48.5	27.1	13.3	8.1	40.6	8.2	1.9	.8
1965.....	440	66.2	100.0	48.4	30.9	11.6	5.9	37.6	7.4	3.5	3.1
1970.....	524	63.9	100.0	56.0	34.7	14.1	7.2	41.4	1.9	.5	.2
1975.....	603	63.7	100.0	62.3	41.6	13.7	7.0	36.1	1.2	.3	.1
1976.....	601	63.6	100.0	63.3	43.3	13.4	6.6	35.2	1.1	.2	.1
1977.....	654	63.6	100.0	62.3	41.6	13.8	6.9	36.3	1.1	.2	.1
1978.....	620	63.6	100.0	62.7	44.1	12.3	6.3	36.0	1.0	.2	(2)
1979.....	665	63.6	100.0	62.1	43.5	12.2	6.4	36.7	.9	.2	.1
1980.....	671	63.5	100.0	63.9	45.9	11.5	6.5	34.9	.9	.2	.1
1981.....	653	63.6	100.0	64.1	43.8	13.2	7.1	34.8	.8	.2	.1
1982.....	676	63.4	100.0	66.9	46.6	14.5	5.9	32.1	.8	.1	.1
1983.....	694	63.4	100.0	67.2	47.6	14.2	5.4	31.5	1.0	.2	.1
1984.....	674	63.4	100.0	68.4	47.6	14.9	5.9	30.3	1.0	.2	.1
1985 ³	697	63.4	100.0	75.2	57.9	7.4	9.9	23.7	.8	.1	.1
1986 ³	713	63.4	100.0	74.9	57.5	7.0	10.4	24.1	.9	.1	(2)
1987 ³	681	63.3	100.0	75.7	58.9	7.2	9.6	23.4	.7	.2	(2)
1988 ³	667	63.3	100.0	74.2	59.4	6.9	7.9	24.8	.7	.1	.1
1989 ³	674	63.4	100.0	73.8	57.9	6.5	9.4	24.9	1.0	.2	.1
1990 ³	679	63.5	100.0	72.9	55.9	7.2	9.8	25.6	1.0	.3	.2
1991 ³	685	63.5	100.0	72.7	56.1	7.1	9.5	26.1	.9	.2	.1
1992 ³	708	63.5	100.0	73.4	56.7	6.9	9.8	25.3	1.1	.2	.1
1993 ³	704	63.5	100.0	73.0	56.0	6.8	10.2	25.5	1.1	.2	.1
1994 ³	690	63.4	100.0	74.5	57.6	6.7	10.2	24.3	1.0	.2	.1
1995 ³	684	63.5	100.0	72.1	55.4	6.6	10.1	26.1	1.4	.2	.2
1996 ³	684	63.4	100.0	72.7	57.4	5.9	9.4	26.0	1.0	.2	.1
1997 ^{3,4}	809	65.4	100.0	61.2	48.2	5.5	7.5	23.9	6.4	4.4	4.1
1998 ^{3,4}	733	64.0	100.0	69.0	53.1	7.0	8.9	26.1	2.4	1.1	1.3

¹ Age in year of award for 1940–84. Age in month of award for 1985–98.

² Less than 0.05 percent.

³ Based on 1-percent sample.

⁴ Includes conversions from nondisabled widow(er)'s benefits to higher retired-worker benefits.

CONTACT: Barbara Lingg/Diane Wallace (410) 965-0156/0165 for further information.

6.C OASDI Benefits Awarded: Disabled Workers

Table 6.C1.—Number and percentage distribution, by monthly benefit and sex, 1998

[Based on 1-percent sample]

Monthly benefit ¹	Total		Men		Women	
	Number	Percent	Number	Percent	Number	Percent
Total	603,300	100.0	331,400	100.0	271,900	100.0
Less than \$100.00	7,000	1.2	4,100	1.2	2,900	1.1
\$100.00–\$149.90	7,700	1.3	3,600	1.1	4,100	1.5
\$150.00–\$199.90	7,600	1.3	2,700	.8	4,900	1.8
\$200.00–\$249.90	10,500	1.7	3,700	1.1	6,800	2.5
\$250.00–\$299.90	13,400	2.2	4,500	1.4	8,900	3.3
\$300.00–\$349.90	13,400	2.2	5,100	1.5	8,300	3.1
\$350.00–\$399.90	14,300	2.4	4,900	1.5	9,400	3.5
\$400.00–\$449.90	27,300	4.5	8,100	2.4	19,200	7.1
\$450.00–\$499.90	40,800	6.8	12,800	3.9	28,000	10.3
\$500.00–\$549.90	41,000	6.8	15,600	4.7	25,400	9.3
\$550.00–\$599.90	43,200	7.2	17,800	5.4	25,400	9.3
\$600.00–\$649.90	33,300	5.5	14,000	4.2	19,300	7.1
\$650.00–\$699.90	37,100	6.1	18,700	5.6	18,400	6.8
\$700.00–\$749.90	32,200	5.3	16,500	5.0	15,700	5.8
\$750.00–\$799.90	28,800	4.8	17,500	5.3	11,300	4.2
\$800.00–\$849.90	30,400	5.0	18,200	5.5	12,200	4.5
\$850.00–\$899.90	25,000	4.1	15,100	4.6	9,900	3.6
\$900.00–\$949.90	24,200	4.0	15,600	4.7	8,600	3.2
\$950.00–\$999.90	20,600	3.4	15,000	4.5	5,600	2.1
\$1,000.00–\$1,049.90	19,900	3.3	14,700	4.4	5,200	1.9
\$1,050.00–\$1,099.90	17,400	2.9	11,900	3.6	5,500	2.0
\$1,100.00–\$1,149.90	18,300	3.0	14,400	4.3	3,900	1.4
\$1,150.00–\$1,199.90	20,900	3.5	16,700	5.0	4,200	1.5
\$1,200.00 or more	69,000	11.4	60,200	18.2	8,800	3.2
Average benefit	\$746.30		\$846.80		\$623.80	

¹ Benefits awarded before the December increase are converted to the December rates before computation of the percentages.

CONTACT: Donald T. Ferron/Diane Wallace (410) 965-0160/0165 for further information.

Table 6.C2.—Number, average age, and percentage distribution, by age and sex, 1957–98

Year	Total number	Average age	Percentage distribution, by age ¹									
			Total	Under 30	30–39	40–44	45–49	50–54	55–59	60–61	62–64	65 ²
Men												
1957	148,376	59.2	100.0	...	...	...	...	17.1	28.0	17.0	33.8	4.1
1958	107,003	59.0	100.0	...	...	...	...	19.7	27.5	15.2	28.9	8.7
1959	146,547	58.9	100.0	...	...	...	...	21.1	27.4	14.8	28.8	7.8
1960	168,466	54.5	100.0	0.8	7.0	6.5	10.5	16.7	20.0	11.8	21.3	5.4
1965	186,808	53.0	100.0	1.8	8.2	7.9	11.1	17.1	25.7	14.0	13.0	1.0
1970	258,072	52.1	100.0	6.7	7.6	6.5	10.1	14.7	23.5	12.3	16.1	2.6
1975	408,531	51.5	100.0	7.7	8.6	6.2	9.5	15.7	23.1	12.1	14.6	2.5
1976	381,890	51.7	100.0	7.3	8.7	6.2	9.3	15.4	23.2	11.8	15.3	2.7
1977	394,973	51.5	100.0	7.5	9.2	6.1	9.3	15.4	23.3	11.6	15.1	2.4
1978	323,484	51.3	100.0	7.6	9.4	6.3	9.1	15.4	23.5	11.8	14.8	2.1
1979	288,544	51.4	100.0	7.9	9.2	5.9	8.6	15.0	24.3	12.3	14.7	2.1
1980	275,185	51.2	100.0	8.3	9.7	6.0	8.4	14.7	24.6	12.3	14.2	1.8
1981	244,984	50.8	100.0	8.6	10.2	6.2	8.4	14.5	24.3	13.0	13.1	1.7
1982	207,453	50.9	100.0	8.4	10.4	6.3	8.4	14.1	24.6	12.9	13.6	1.2
1983	217,422	50.2	100.0	9.5	11.7	6.6	8.4	13.6	23.4	12.2	13.3	1.3
1984	247,833	50.0	100.0	9.2	12.8	7.1	8.7	13.4	22.6	12.2	12.7	1.3
1985 ³	274,400	50.1	100.0	8.7	13.3	7.0	9.9	14.6	23.1	12.4	10.6	.3
1986 ³	273,700	48.7	100.0	10.7	15.3	8.1	9.4	14.3	21.3	11.1	9.5	.3
1987 ³	265,900	49.0	100.0	9.4	16.0	8.6	9.3	13.9	20.8	10.9	11.0	.2
1988 ³	265,700	49.2	100.0	8.4	16.0	9.7	9.0	14.6	21.3	10.5	10.2	.2
1989 ³	268,600	49.0	100.0	8.7	16.0	9.5	10.2	14.2	20.6	9.7	10.8	.3
1990 ³	293,300	48.1	100.0	10.9	16.9	9.4	9.5	13.5	20.5	10.3	8.8	.1
1991 ³	322,700	47.9	100.0	9.5	17.7	10.6	11.0	14.1	18.4	9.4	9.1	.2
1992 ³	395,600	47.8	100.0	9.5	18.5	10.8	11.0	13.0	18.6	9.8	8.7	.2
1993 ³	391,800	47.7	100.0	9.2	18.9	10.1	11.7	14.7	18.8	8.6	7.8	.2
1994 ³	379,300	48.4	100.0	6.8	18.4	10.8	12.7	15.4	19.3	9.0	7.6	.1
1995 ³	368,400	48.9	100.0	7.2	16.3	10.7	11.5	15.7	20.4	8.9	9.1	.2
1996 ³	347,100	48.7	100.0	6.9	16.2	10.8	13.2	16.2	19.9	9.3	7.5	.1
1997 ³	311,100	49.3	100.0	6.3	14.6	10.8	13.5	16.1	21.6	8.8	8.2	.1
1998 ³	331,400	49.2	100.0	6.3	14.3	11.1	12.4	18.3	21.6	8.1	7.8	.2
Women												
1957	30,426	57.4	100.0	...	...	...	...	25.5	38.9	19.8	15.3	0.5
1958	24,379	57.2	100.0	...	...	...	...	28.6	37.2	17.8	15.2	1.2
1959	31,264	57.0	100.0	...	...	...	...	30.2	36.9	17.6	14.2	1.1
1960	39,339	52.5	100.0	0.7	8.1	8.0	13.3	21.9	24.6	12.4	10.1	.8
1965	66,691	53.2	100.0	1.1	6.5	7.4	11.7	19.3	28.3	14.1	10.9	.6
1970	92,312	52.8	100.0	4.2	6.3	6.1	11.0	17.5	27.2	13.0	12.9	1.7
1975	183,518	52.1	100.0	6.1	7.3	6.1	10.1	17.7	25.5	12.2	12.9	2.1
1976	169,570	52.1	100.0	6.1	7.6	6.0	9.8	17.3	25.4	11.7	13.7	2.4
1977	173,901	51.9	100.0	6.2	8.1	6.1	9.6	17.2	25.4	11.5	13.7	2.2
1978	140,931	51.6	100.0	6.7	8.6	6.2	9.8	17.1	25.4	11.4	13.0	1.8
1979	128,169	51.4	100.0	7.1	9.1	6.0	9.3	16.6	26.0	11.5	12.6	1.8
1980	121,374	51.1	100.0	7.4	9.7	6.4	9.3	16.3	25.5	11.7	12.2	1.5
1981	106,863	50.8	100.0	7.8	10.2	6.5	9.5	16.4	25.1	12.0	11.1	1.4
1982	89,678	50.5	100.0	8.0	10.9	6.8	9.5	15.6	24.9	11.7	11.4	1.1
1983	94,127	49.8	100.0	9.0	12.2	7.4	9.5	14.8	23.5	10.9	11.6	1.1
1984	114,165	49.7	100.0	8.3	13.2	7.9	9.7	14.9	22.8	10.9	11.7	1.2
1985 ³	134,500	49.7	100.0	8.6	12.9	8.0	10.6	15.8	23.3	10.1	10.5	.1
1986 ³	135,700	48.8	100.0	9.0	15.5	10.4	10.5	14.8	21.3	9.6	8.6	.2
1987 ³	143,700	49.5	100.0	7.5	15.2	8.1	11.2	15.8	23.4	9.6	8.8	.3
1988 ³	147,000	49.3	100.0	8.5	14.0	8.8	10.9	16.1	23.5	10.5	7.4	.3
1989 ³	146,900	49.1	100.0	7.8	14.8	10.4	11.9	13.8	21.2	10.8	8.9	.3
1990 ³	168,500	48.4	100.0	8.5	16.3	9.8	13.1	14.2	22.3	8.9	6.5	.4
1991 ³	190,400	48.4	100.0	8.5	16.8	10.1	12.2	16.2	19.5	8.9	7.4	.4
1992 ³	241,300	47.7	100.0	8.6	17.7	12.0	12.4	15.6	17.6	8.4	7.5	.2
1993 ³	237,900	48.1	100.0	7.5	17.5	11.2	13.1	16.5	19.7	6.8	7.4	.2
1994 ³	234,000	48.2	100.0	7.4	16.9	11.1	12.9	17.0	20.8	7.3	6.4	.2
1995 ³	263,200	48.5	100.0	6.4	16.7	11.4	13.8	17.2	20.5	7.6	6.3	.1
1996 ³	256,900	49.1	100.0	5.3	15.1	11.3	14.0	19.0	21.2	8.3	5.8	.1
1997 ³	250,200	48.4	100.0	6.2	16.3	12.2	14.1	19.0	19.0	6.8	6.2	.2
1998 ³	271,900	48.9	100.0	5.4	14.9	12.2	14.5	19.1	20.4	7.6	5.7	.2

¹ Age in year of award for 1957–84. Age in month of award for 1985–98.² Includes awards processed after attainment of age 65.³ Based on 1-percent sample.

CONTACT: Donald T. Ferron/Diane Wallace (410) 965-0160/0165 for further information.

6.C OASDI Benefits Awarded: Disabled Workers

Table 6.C3.—Number and percentage distribution, by diagnostic group, age, and sex, 1998^{1,2}

Diagnostic group	Total				Men				Women			
	Total	Under 35	35-49	50 or older	Total	Under 35	35-49	50 or older	Total	Under 35	35-49	50 or older
	Number											
Total	608,382	77,358	195,924	335,100	333,032	43,142	102,141	187,749	275,350	34,216	93,783	147,351
Diagnosis available	606,882	76,423	195,629	334,830	332,202	42,607	101,992	187,603	274,680	33,816	93,637	147,227
Infectious and parasitic diseases ³	12,680	3,004	6,813	2,863	9,758	2,355	5,469	1,934	2,922	649	1,344	929
Neoplasms	63,973	4,374	17,719	41,880	33,617	2,264	8,161	23,192	30,356	2,110	9,558	18,688
Endocrine, nutritional, and metabolic diseases	36,373	3,176	12,592	20,605	15,188	1,326	5,194	8,668	21,185	1,850	7,398	11,937
Diseases of blood and blood-forming organs	1,801	492	580	729	910	238	274	398	891	254	306	331
Mental disorders (other than mental retardation)	116,996	26,139	52,053	38,804	56,463	14,084	23,814	18,565	60,533	12,055	28,239	20,239
Mental retardation	14,506	7,483	4,397	2,626	9,222	4,633	2,883	1,706	5,284	2,850	1,514	920
Diseases of the—												
Nervous system and sense organs	47,517	8,027	16,270	23,220	24,223	4,138	7,701	12,384	23,294	3,889	8,569	10,836
Circulatory system	76,698	2,745	13,862	60,091	52,887	1,668	8,889	42,330	23,811	1,077	4,973	17,761
Respiratory system	27,148	1,075	4,442	21,631	14,630	427	1,960	12,243	12,518	648	2,482	9,388
Digestive system	12,413	1,137	5,546	5,730	7,597	545	3,478	3,574	4,816	592	2,068	2,156
Genitourinary system	13,118	2,259	4,807	6,052	7,983	1,315	2,940	3,728	5,135	944	1,867	2,324
Skin and subcutaneous tissue	1,466	235	616	615	576	75	258	243	890	160	358	372
Musculoskeletal system	141,847	8,742	41,684	91,421	74,326	4,497	22,392	47,437	67,521	4,245	19,292	43,984
Congenital anomalies	676	241	221	214	332	120	107	105	344	121	114	109
Injuries	25,926	5,079	9,242	11,605	17,462	3,762	6,285	7,415	8,464	1,317	2,957	4,190
Other	13,744	2,215	4,785	6,744	7,028	1,160	2,187	3,681	6,716	1,055	2,598	3,063
	Percentage distribution											
Diagnosis available	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Infectious and parasitic diseases ³	2.1	3.9	3.5	.9	2.9	5.5	5.4	1.0	1.1	1.9	1.4	.6
Neoplasms	10.5	5.7	9.1	12.5	10.1	5.3	8.0	12.4	11.0	6.2	10.2	12.7
Endocrine, nutritional, and metabolic diseases	6.0	4.2	6.4	6.1	4.6	3.1	5.1	4.6	7.7	5.5	7.9	8.1
Diseases of blood and blood-forming organs .....	.3	.7	.3	.2	.3	.6	.3	.2	.3	.7	.3	.2
Mental disorders (other than mental retardation)	19.3	34.2	26.6	11.6	17.0	33.1	23.3	9.9	22.0	35.6	30.2	13.7
Mental retardation	2.4	9.8	2.3	.8	2.8	10.9	2.8	.9	1.9	8.4	1.6	.6
Diseases of the—												
Nervous system and sense organs	7.8	10.5	8.3	6.9	7.3	9.7	7.6	6.6	8.5	11.5	9.2	7.4
Circulatory system	12.6	3.6	7.1	17.9	15.9	3.9	8.7	22.6	8.7	3.2	5.3	12.1
Respiratory system	4.5	1.4	2.3	6.5	4.4	1.0	1.9	6.5	4.6	1.9	2.6	6.4
Digestive system	2.0	1.5	2.8	1.7	2.3	1.3	3.4	1.9	1.8	1.8	2.2	1.5
Genitourinary system	2.2	3.0	2.5	1.8	2.4	3.1	2.9	2.0	1.9	2.8	2.0	1.6
Skin and subcutaneous tissue .....	.2	.3	.3	.2	.2	.2	.3	.1	.3	.5	.4	.2
Musculoskeletal system	23.4	11.4	21.3	27.3	22.4	10.5	21.9	25.3	24.6	12.6	20.6	29.9
Congenital anomalies .....	.1	.3	.1	.1	.1	.3	.1	.1	.1	.4	.1	.1
Injuries	4.3	6.6	4.7	3.5	5.2	8.8	6.2	3.9	3.1	3.9	3.2	2.8
Other	2.3	2.9	2.4	2.0	2.1	2.7	2.1	2.0	2.4	3.1	2.8	2.1

¹ Effective 1995, impairment data for awarded disabled workers are no longer based solely on cases medically allowed at the initial level.

² Classification based on impairment codes established by SSA.

³ Includes AIDS/HIV awards.

6.C OASDI Benefits Awarded: Disabled Workers

Table 6.C7.—Number of applications, awards, and ratio of awards to applications and awards per 1,000 insured workers for selected years, 1960–98

[Numbers in thousands]

Year	Number of applications	Number of awards	Awards as a percent of applications	Awards per 1,000 insured workers
1960.....	418.6	207.8	49.6	4.5
1965.....	529.3	253.5	47.9	4.7
1966.....	544.5	278.3	51.1	5.1
1967.....	573.2	301.4	52.6	5.4
1968.....	719.8	323.2	44.9	5.7
1969.....	725.2	344.7	47.5	4.9
1970.....	869.8	350.4	40.3	4.8
1971.....	923.9	415.9	45.0	5.6
1972.....	947.5	455.4	48.1	6.0
1973.....	1,067.5	491.6	46.1	6.3
1974.....	1,330.2	536.0	40.3	6.7
1975.....	1,285.3	592.0	46.1	7.1
1976.....	1,232.2	551.5	44.8	6.5
1977.....	1,235.2	568.9	46.1	6.5
1978.....	1,184.7	464.4	39.2	5.2
1979.....	1,187.8	416.7	35.1	4.4
1980.....	1,262.3	396.6	31.4	4.0
1981.....	1,161.2	351.8	30.3	3.4
1982.....	1,019.8	297.1	29.1	2.9
1983.....	1,019.3	311.5	30.6	3.0
1984.....	1,036.7	362.0	34.9	3.4
1985.....	1,066.2	377.4	35.4	3.5
1986.....	1,118.4	416.9	37.3	3.8
1987.....	1,108.9	415.8	37.5	3.7
1988.....	1,017.9	409.5	40.2	3.6
1989.....	984.9	425.6	43.2	3.7
1990.....	1,067.7	468.0	43.8	4.0
1991.....	1,208.7	536.4	44.4	4.5
1992.....	1,335.1	636.6	47.7	5.2
1993.....	1,425.8	635.2	44.6	5.2
1994.....	1,443.8	631.9	43.8	5.1
1995.....	1,338.1	645.8	48.3	5.1
1996.....	1,279.2	624.3	48.8	4.9
1997.....	1,180.2	587.4	49.8	4.5
1998.....	1,169.3	608.1	52.0	4.6

CONTACT: Jeff Kunkel (410) 965-3013 for further information.

6.D OASDI Benefits Awarded: Dependents & Survivors

Table 6.D1.—Number of wives and husbands, by type of benefit, 1950–98

[Benefits not necessarily payable at time of award]

Year	Total	Wives entitled solely by age	Wives entitled because of children in their care	Husbands
Wives and husbands of retired workers				
1950.....	162,768	152,310	9,646	812
1955.....	288,915	263,816	21,692	3,407
1960.....	339,987	305,713	32,254	2,020
1965.....	321,015	275,717	44,087	1,211
1970.....	339,447	286,867	51,378	1,202
1975.....	350,558	289,600	60,184	774
1976.....	346,623	287,455	58,440	728
1977.....	390,874	300,651	60,976	29,247
1978.....	346,956	277,330	53,072	16,554
1979.....	358,163	292,010	55,498	10,655
1980.....	360,693	294,892	55,401	10,400
1981.....	338,540	277,641	50,993	9,906
1982.....	349,967	302,739	36,229	10,999
1983.....	356,274	308,922	35,309	12,043
1984.....	342,691	298,855	30,972	12,864
1985.....	356,558	312,849	30,454	13,255
1986.....	358,115	315,427	28,925	13,763
1987.....	333,333	294,499	26,099	12,735
1988.....	316,929	281,760	23,045	12,124
1989.....	310,498	278,655	21,285	10,558
1990.....	308,980	277,238	21,395	10,347
1991.....	307,000	276,236	21,154	9,610
1992.....	304,764	274,670	21,057	9,037
1993.....	290,728	262,240	19,945	8,543
1994.....	275,025	248,430	18,431	8,164
1995.....	258,740	233,731	17,214	7,795
1996.....	244,014	221,059	15,466	7,489
1997.....	268,012	246,229	14,040	7,743
1998.....	263,668	242,390	13,472	7,806
Wives and husbands of disabled workers				
1958 ¹	12,920	5,035	7,869	16
1959 ²	54,299	21,301	32,844	154
1960.....	54,187	15,756	38,326	105
1965.....	69,183	13,813	55,230	140
1970.....	96,304	21,227	74,913	164
1975.....	148,741	31,942	116,624	175
1976.....	147,407	36,600	110,626	181
1977.....	151,938	36,990	113,417	1,531
1978.....	130,161	35,335	93,293	1,533
1979.....	113,243	32,863	79,414	966
1980.....	108,500	32,616	74,922	962
1981.....	95,575	30,360	64,333	882
1982.....	77,835	31,540	45,463	832
1983.....	80,079	35,369	43,820	890
1984.....	81,834	34,470	46,433	931
1985.....	83,511	34,101	48,522	888
1986.....	82,435	33,797	47,711	927
1987.....	77,316	31,652	43,881	1,783
1988.....	73,790	29,634	41,627	2,529
1989.....	69,113	27,750	39,212	2,151
1990.....	69,667	27,023	40,458	2,186
1991.....	72,754	26,747	43,543	2,464
1992.....	78,083	27,502	47,841	2,740
1993.....	74,605	26,276	45,602	2,727
1994.....	69,549	24,240	42,824	2,485
1995.....	63,097	22,833	37,972	2,292
1996.....	57,528	21,775	33,638	2,115
1997.....	50,818	23,329	25,779	1,710
1998.....	47,550	22,693	23,190	1,667

¹ September–November.

² Includes December 1958.

CONTACT: Rona Blumenthal/Donald T. Ferron (410) 965-0163/0160 for further information.

Table 6.D3.—Number and average monthly benefit for wives and husbands, by age and sex, 1998

[Based on 1-percent sample]

Type of benefit and age in month of award	Total wives		Wives of—				Husbands	
			Retired workers		Disabled workers			
	Number	Average monthly benefit ¹	Number	Average monthly benefit ¹	Number	Average monthly benefit ¹	Number	Average monthly benefit ¹
Total	260,500	\$341.60	215,700	\$373.30	44,800	\$189.10	9,300	\$194.30
Entitlement based on care of children	37,300	186.50	13,600	280.20	23,700	132.70	1,000	124.80
Under 35	8,100	114.60	1,000	183.70	7,100	104.90	(2)	...
35-39	6,000	135.00	900	263.50	5,100	112.30	(2)	...
40-44	7,100	165.30	2,100	227.40	5,000	139.20	(2)	...
45-49	5,600	205.20	2,200	258.90	3,400	170.50	(2)	...
50-54	3,900	223.80	1,600	289.40	2,300	178.30	(2)	...
55-59	3,700	277.10	3,100	293.50	600	192.50	(2)	...
60-61	1,500	311.70	1,300	340.00	200	(3)	(2)	...
62-64	1,400	377.20	1,400	377.20	...	...	(2)	...
Entitlement based on age	223,200	367.60	202,100	379.60	21,100	252.50	8,300	202.70
62-64	169,800	356.50	152,900	368.30	16,900	250.60	1,700	159.80
62	126,300	349.30	111,200	362.70	15,100	250.40	(2)	...
63	21,300	360.80	20,100	365.50	1,200	283.30	(2)	...
64	22,200	393.80	21,600	399.40	600	191.60	(2)	...
65-69	45,700	418.60	42,300	430.00	3,400	277.20	4,600	222.30
65	26,200	419.80	24,100	434.20	(2)	...	(2)	...
66	7,600	428.00	7,100	431.80	(2)	...	(2)	...
67	5,800	422.40	5,600	428.70	(2)	...	(2)	...
68	3,800	381.60	3,400	407.80	(2)	...	(2)	...
69	2,300	425.30	2,100	414.70	(2)	...	(2)	...
70-74	5,100	314.00	4,600	324.50	500	217.30	1,100	199.40
75 or older	2,600	294.40	2,300	315.50	300	(3)	900	187.60
Wives (nondivorced)	241,400	340.30	198,600	374.10	42,800	183.50	...	...
Divorced wives	19,100	358.10	17,100	363.80	2,000	309.50	...	...
Husbands of retired workers .....	...	...	...	...	...	...	7,800	212.30
Husbands of disabled workers .....	...	...	...	...	...	...	1,500	100.90

¹ Benefits awarded before the December increase are converted to the December rates before computation of the averages.² Base figure too small to meet statistical standards for reliability of derived figure.³ Average benefit not shown for groups with fewer than 500 beneficiaries.

6.D OASDI Benefits Awarded: Dependents & Survivors

Table 6.D4.—Number of children, by type of benefit, 1957–98

Year	Total	Children of—		
		Retired workers	Deceased workers	Disabled workers
Total				
1957.....	313,163	81,842	231,321	...
1960.....	415,719	69,979	241,430	104,310
1965.....	783,202	134,187	451,399	197,616
1970.....	1,090,865	182,595	591,724	316,546
1975.....	1,331,913	225,579	591,118	515,216
1976.....	1,327,197	236,805	578,905	511,487
1977.....	1,365,513	259,447	587,589	518,477
1978.....	1,234,658	214,284	566,992	453,382
1979.....	1,191,521	247,800	544,549	399,172
1980.....	1,174,112	248,658	540,246	385,208
1981.....	1,086,547	211,406	535,487	339,654
1982.....	916,715	182,849	473,396	260,470
1983.....	752,839	144,945	380,992	226,895
1984.....	721,564	131,986	351,326	238,252
1985.....	713,632	128,076	332,531	253,025
1986.....	700,627	122,652	319,800	258,167
1987.....	685,299	117,984	310,573	256,742
1988.....	706,031	116,659	324,346	265,026
1989.....	675,362	106,491	307,484	261,387
1990.....	695,307	108,105	303,616	283,586
1991.....	726,908	107,261	301,459	318,188
1992.....	794,571	108,686	304,300	381,585
1993.....	816,454	106,566	311,290	398,598
1994.....	824,239	102,983	310,051	411,205
1995.....	808,578	101,239	306,044	401,295
1996.....	798,485	98,655	302,480	397,350
1997.....	757,346	97,594	297,204	362,548
1998.....	763,170	96,893	294,851	371,426
Children under age 18				
1940.....	59,382	8,249	51,133	...
1945.....	127,514	7,215	120,299	...
1950.....	122,641	25,495	97,146	...
1955.....	238,795	40,402	198,393	...
1960.....	391,366	57,239	231,611	102,516
1965.....	523,453	84,707	263,637	175,109
1970.....	678,940	99,353	337,960	241,627
1975.....	806,770	115,347	300,139	391,284
1980.....	573,828	111,610	227,139	235,079
1981.....	512,939	84,793	228,317	199,829
1982.....	457,445	81,502	222,738	153,205
1983.....	444,467	80,117	211,396	152,954
1984.....	449,242	74,328	202,163	172,721
1985.....	464,908	74,128	200,576	190,204
1986.....	465,115	70,915	196,008	198,192
1987.....	451,370	66,672	184,668	195,030
1988.....	452,519	63,586	192,278	196,655
1989.....	446,308	59,073	189,285	197,950
1990.....	468,439	60,588	189,792	218,059
1991.....	502,442	60,618	191,537	250,287
1992.....	559,725	61,034	192,689	306,002
1993.....	575,247	59,515	198,469	317,263
1994.....	586,342	57,677	201,598	327,067
1995.....	571,650	57,215	198,848	315,587
1996.....	561,687	56,126	194,333	311,228
1997.....	517,118	54,841	184,237	278,040
1998.....	516,100	54,218	182,118	279,764

CONTACT: Rona Blumenthal/Donald T. Ferron (410) 965-0163/0160 for further information.

Table 6.D4.—Number of **children**, by type of benefit, 1957–98—*Continued*

Year	Total	Children of—		
		Retired workers	Deceased workers	Disabled workers
Disabled children, aged 18 or older				
1957.....	29,507	17,249	12,258	...
1960.....	24,353	12,740	9,819	1,794
1965.....	21,398	10,017	8,668	2,713
1970.....	24,547	11,348	9,425	3,774
1975.....	32,707	14,636	11,182	6,889
1976.....	34,517	15,602	11,546	7,369
1977.....	36,210	(1)	(1)	7,885
1978.....	33,611	15,378	11,013	7,220
1979.....	33,419	15,967	10,999	6,453
1980.....	33,470	16,650	10,626	6,194
1981.....	30,545	15,365	9,745	5,435
1982.....	28,707	14,772	9,685	4,250
1983.....	33,639	17,309	11,223	5,107
1984.....	36,427	18,330	12,556	5,541
1985.....	39,083	19,661	12,709	6,713
1986.....	40,525	20,295	13,244	6,986
1987.....	39,665	20,761	12,117	6,787
1988.....	38,702	20,544	11,512	6,646
1989.....	37,001	19,668	10,975	6,358
1990.....	38,772	20,862	11,277	6,633
1991.....	41,086	21,850	11,684	7,552
1992.....	47,009	23,615	13,846	9,548
1993.....	47,246	23,173	13,819	10,254
1994.....	44,483	22,119	12,590	9,774
1995.....	43,275	21,566	11,930	9,779
1996.....	40,583	20,169	11,061	9,353
1997.....	38,701	19,611	10,616	8,474
1998.....	39,941	19,932	10,914	9,095
Students				
1965.....	238,351	39,463	179,094	19,794
1970.....	387,378	71,894	244,339	71,145
1975.....	492,436	95,596	279,797	117,043
1976.....	544,739	108,197	295,058	141,484
1977.....	574,760	(1)	(1)	148,227
1978.....	544,396	105,719	291,434	147,243
1979.....	553,889	117,118	292,766	144,005
1980.....	566,814	120,398	302,481	143,935
1981.....	543,063	111,248	297,425	134,390
1982.....	430,563	86,575	240,973	103,015
1983.....	274,726	47,519	158,373	68,834
1984.....	235,895	39,328	136,577	59,990
1985.....	209,641	34,287	119,246	56,108
1986.....	194,987	31,442	110,556	52,989
1987.....	194,264	30,551	108,788	54,925
1988.....	214,810	32,529	120,556	61,725
1989.....	192,053	27,750	107,224	57,079
1990.....	188,096	26,655	102,547	58,894
1991.....	183,380	24,793	98,238	60,349
1992.....	187,837	24,037	97,765	66,035
1993.....	193,961	23,878	99,002	71,081
1994.....	193,414	23,187	95,863	74,364
1995.....	193,653	22,458	95,266	75,929
1996.....	196,215	22,360	97,086	76,769
1997.....	201,527	23,142	102,351	76,034
1998.....	207,129	22,743	101,819	82,567

¹ Data not available.

6.D OASDI Benefits Awarded: Dependents & Survivors

Table 6.D5.—Number and average monthly benefit for **children**, by type of benefit and age, 1998

[Based on 1-percent sample]

Type of benefit and age in month of award	Total number	Children of—					
		Retired workers		Deceased workers		Disabled workers	
		Number	Average monthly benefit ¹	Number	Average monthly benefit ¹	Number	Average monthly benefit ¹
Total	747,200	102,500	\$328.10	287,900	\$517.10	356,800	\$196.90
Children under age 18	513,300	58,500	318.20	177,200	482.40	277,600	172.20
Under 1	18,600	800	352.00	4,500	391.90	13,300	150.60
1	15,500	400	(2)	5,600	475.50	9,500	140.90
2	15,200	700	290.30	5,900	427.60	8,600	145.70
3	17,300	1,000	283.10	6,300	437.10	10,000	143.70
4	19,600	1,300	322.20	7,700	423.60	10,600	141.70
5	21,500	1,300	291.10	7,600	477.00	12,600	147.60
6	20,800	2,000	228.20	8,300	374.30	10,500	135.90
7	22,700	2,000	371.80	8,800	407.00	11,900	160.10
8	25,000	2,300	233.20	9,100	442.80	13,600	139.90
9	31,300	3,100	245.20	10,800	464.10	17,400	141.50
10	29,300	2,900	289.90	10,800	486.90	15,600	160.00
11	30,200	3,300	298.30	9,100	522.70	17,800	157.50
12	33,900	4,300	295.90	10,800	506.30	18,800	193.80
13	40,600	6,100	304.30	12,900	513.00	21,600	174.10
14	40,200	5,600	306.60	12,900	485.00	21,700	173.00
15	42,100	6,300	344.50	14,200	539.80	21,600	209.60
16	40,900	6,700	375.80	14,800	524.40	19,400	236.50
17	48,600	8,400	361.20	17,100	548.80	23,100	222.90
Disabled children, aged 18 or older	39,000	22,800	318.90	8,600	546.40	7,600	268.80
Under 20	2,100	500	238.10	500	322.10	1,100	345.20
20–24	8,200	2,500	345.70	2,500	549.30	3,200	220.60
25–29	6,200	3,100	293.30	2,000	580.60	1,100	222.00
30–34	7,600	4,900	338.20	1,400	519.70	1,300	290.00
35–39	8,900	7,400	311.80	800	659.40	700	370.90
40 or older	6,000	4,400	321.40	1,400	534.70	200	(2)
Students, aged 18–19	194,900	21,200	365.50	102,100	574.70	71,600	285.10
18	193,200	20,800	368.80	101,600	575.10	70,800	286.40
19	1,700	400	(2)	500	486.30	800	167.60

¹ Benefits awarded before the December increase are converted to the December rates before computation of the averages.

² Average benefit not shown for groups with fewer than 500 beneficiaries.

Table 6.D6.—Number of mothers and fathers, by type of benefit, 1950–98

Year	Total	Mothers	Fathers	Widowed			Surviving divorced mothers and fathers
				Total	With at least 1 child under age 16 ¹	Entitled solely because of at least 1 disabled child ²	
1950	41,101	41,101	...	41,089	41,089	...	12
1951	78,323	78,323	...	78,181	78,181	...	142
1952	64,875	64,875	...	64,776	64,776	...	99
1953	71,945	71,945	...	71,861	71,861	...	84
1954	70,775	70,775	...	70,699	70,699	...	76
1955	76,018	76,018	...	75,927	75,927	...	91
1956	67,475	67,475	...	67,410	67,410	...	65
1957	88,174	88,174	...	88,102	86,088	2,014	72
1958 ³	81,467	81,467	...	81,392	80,130	1,262	75
1959 ⁴	102,020	102,020	...	101,933	100,234	1,699	87
1960	92,607	92,607	...	92,507	90,939	1,568	100
1961	98,449	98,449	...	98,374	96,778	1,596	75
1962	99,925	99,925	...	99,835	98,099	1,736	90
1963	104,960	104,960	...	104,866	102,828	2,038	94
1964	106,249	106,249	...	106,137	103,778	2,359	112
1965	100,005	100,005	...	99,804	97,972	1,832	201
1966	107,135	107,135	...	106,677	105,270	1,407	458
1967	110,762	110,762	...	110,283	108,842	1,441	479
1968	113,765	113,765	...	113,323	111,869	1,454	442
1969	116,922	116,922	...	116,434	115,035	1,399	488
1970	112,377	112,377	...	111,887	110,459	1,428	490
1971	116,548	116,548	...	115,996	114,266	1,730	552
1972	117,699	117,699	...	117,034	113,822	3,212	665
1973	118,775	118,775	...	112,511	109,574	2,937	6,264
1974	109,221	109,221	...	102,584	99,705	2,879	6,637
1975	116,224	111,372	4,852	108,002	103,597	4,405	8,222
1976	113,520	107,339	6,181	105,158	99,781	5,377	8,362
1977	118,821	111,473	7,348	109,050	103,492	5,558	9,771
1978	110,015	103,391	6,624	100,247	96,834	3,413	9,768
1979	110,424	103,805	6,619	99,413	96,249	3,164	11,011
1980	107,809	99,922	7,887	96,005	92,768	3,237	11,804
1981	99,653	92,138	7,515	81,079	78,069	3,010	11,059
1982	86,786	80,198	6,588	70,019	67,301	2,718	10,179
1983	82,464	76,271	6,193	66,711	63,304	3,407	9,560
1984	73,794	68,164	5,630	59,256	54,962	4,294	8,908
1985	72,241	66,992	5,249	62,881	58,507	4,374	9,360
1986	69,340	64,147	5,193	60,200	55,639	4,561	9,140
1987	64,777	59,626	5,151	56,329	52,051	4,278	8,448
1988	62,676	57,859	4,817	54,833	50,655	4,178	7,843
1989	59,525	54,916	4,609	51,992	48,226	3,766	7,533
1990	58,060	53,346	4,714	50,879	47,673	3,206	7,181
1991	57,896	52,889	5,007	50,787	47,695	3,092	7,109
1992	56,402	51,273	5,129	49,341	46,302	3,039	7,061
1993	56,408	51,358	5,050	49,465	46,420	3,045	6,943
1994	54,732	49,825	4,907	48,217	45,346	2,871	6,515
1995	51,645	46,874	4,771	45,368	42,817	2,551	6,277
1996	49,150	44,732	4,418	43,538	41,192	2,346	5,612
1997	43,504	39,805	3,699	38,565	36,396	2,169	4,939
1998	42,395	38,533	3,862	37,739	35,577	2,162	4,656

¹ Prior to August 1981, benefits were payable to mothers and fathers caring for a child under age 18. For mothers and fathers caring for a child who was at least age 14 and who were entitled in August 1981, benefits were continued until the child attained age 18 or September 1983, whichever came earlier.

² Excludes mothers and fathers who had both disabled and nondisabled entitled children in their care.

³ January–November.

⁴ Includes December 1958.

6.D OASDI Benefits Awarded: Dependents & Survivors

Table 6.D7.—Number and average monthly benefit for widows and widowers, by age and sex, 1998

[Based on 1-percent sample]

Type of benefit, age in month of award, and sex	Nondisabled				Disabled widows and widowers		Widowed mothers and fathers	
	Widows		Widowers		Number	Average monthly benefit ¹	Number	Average monthly benefit ¹
	Number	Average monthly benefit ¹	Number	Average monthly benefit ¹				
Total	334,800	\$796.40	14,900	\$487.40	28,000	\$453.80	38,900	\$527.20
Under 25 .....	...	...	...	...	...	...	1,800	321.70
25-29 .....	...	...	...	...	...	...	4,100	376.10
30-34 .....	...	...	...	...	...	...	6,200	533.40
35-39 .....	...	...	...	...	...	...	7,900	530.90
40-44 .....	...	...	...	...	...	...	7,600	499.40
45-49 .....	...	...	...	...	...	...	5,300	585.50
50-54 .....	...	...	...	...	10,900	460.80	3,200	678.50
55-59 .....	...	...	...	...	14,800	461.10	1,100	660.50
60-64	142,700	732.60	10,600	523.50	1,900	356.90	1,700	641.50
60	72,100	698.80	4,000	505.70	700	231.70	(2)	...
61	23,000	740.80	4,600	518.40	400	(3)	(2)	...
62	20,000	732.90	1,400	527.70	400	(3)	(2)	...
63	11,600	787.40	300	(3)	200	(3)	(2)	...
64	16,000	833.10	300	(3)	200	(3)	(2)	...
65-69	60,000	777.90	1,200	464.40	...	...	...	...
65	29,300	702.40	(2)	...	...	...	...	...
66	8,100	794.50	(2)	...	...	...	...	...
67	7,000	910.30	(2)	...	...	...	...	...
68	6,800	874.90	(2)	...	...	...	...	...
69	8,800	833.70	(2)	...	...	...	...	...
70-74	40,800	823.20	1,000	437.50	...	...	...	...
70	7,400	819.00	(2)	...	...	...	...	...
71	8,300	794.80	(2)	...	...	...	...	...
72	7,500	854.60	(2)	...	...	...	...	...
73	9,000	851.80	(2)	...	...	...	...	...
74	8,600	797.00	(2)	...	...	...	...	...
75-79	40,200	870.00	1,000	393.30	...	...	...	...
75	7,300	855.30	(2)	...	...	...	...	...
76	9,000	849.10	(2)	...	...	...	...	...
77	8,400	882.50	(2)	...	...	...	...	...
78	8,700	835.80	(2)	...	...	...	...	...
79	6,800	942.00	(2)	...	...	...	...	...
80 or older	51,100	917.10	1,100	296.10	...	...	...	...
Men .....	...	...	...	...	1,300	381.80	3,500	430.10
Women .....	...	...	...	...	26,700	457.30	35,400	536.80
Widow or mother	303,100	796.50	...	...	22,900	446.10	30,800	537.70
Surviving divorced wife or mother	31,700	795.70	...	...	3,800	525.20	4,600	530.90

¹ Benefits awarded before the December increase are converted to the December rates before computation of the averages.

² Base figure too small to meet statistical standards for reliability of derived figure.

³ Average benefit not shown for groups with fewer than 500 beneficiaries.

6.D OASDI Benefits Awarded: Dependents & Survivors

Table 6.D8.—Number of widows and widowers, by type of benefit, 1950–98

Year	Total	Entitled because of age		Entitled because of disability	
		Widows	Widowers	Widows	Widowers
1950.....	66,735	66,672	63	...	...
1951.....	89,591	89,324	267	...	...
1952.....	92,302	91,992	310	...	...
1953.....	112,866	112,467	399	...	...
1954.....	128,026	127,626	400	...	...
1955.....	140,624	140,273	351	...	...
1956.....	253,524	253,191	333	...	...
1957.....	244,633	244,172	461	...	...
1958 ¹	199,320	198,948	372	...	...
1959 ²	252,683	252,100	583	...	...
1960.....	239,267	238,813	454	...	...
1961.....	251,275	250,606	669	...	...
1962.....	267,051	266,465	586	...	...
1963.....	278,709	278,138	571	...	...
1964.....	283,263	282,689	574	...	...
1965.....	359,431	358,875	556	...	...
1966.....	403,595	403,035	560	...	...
1967.....	355,589	355,032	557	...	...
1968.....	375,391	352,280	604	22,438	69
1969.....	375,753	353,928	625	21,127	73
1970.....	363,216	347,031	576	15,546	63
1971.....	381,262	363,689	551	16,960	62
1972.....	402,809	382,452	544	19,739	74
1973.....	372,167	351,793	651	19,660	63
1974.....	363,693	343,317	550	19,793	33
1975.....	377,246	353,249	476	23,476	45
1976.....	385,373	362,229	489	22,603	52
1977.....	416,735	383,057	10,416	22,981	281
1978.....	403,679	375,750	9,022	18,553	354
1979.....	445,555	418,883	9,272	17,136	264
1980.....	452,156	424,690	11,412	15,789	265
1981.....	480,772	453,307	13,311	13,868	286
1982.....	492,451	465,070	14,941	12,222	218
1983.....	501,688	470,764	16,512	14,144	268
1984.....	499,677	464,979	17,533	16,847	318
1985.....	501,673	467,197	17,390	16,759	327
1986.....	491,052	454,903	17,731	18,033	385
1987.....	475,035	440,803	17,836	16,062	334
1988.....	457,574	424,107	18,139	14,979	349
1989.....	449,139	416,154	17,817	14,830	338
1990.....	451,862	417,925	18,513	15,058	366
1991.....	468,788	420,190	19,008	28,951	639
1992.....	472,078	419,413	19,430	32,477	758
1993.....	466,198	414,941	19,422	31,036	799
1994.....	459,340	410,323	19,114	29,075	828
1995.....	444,899	396,725	18,577	28,762	835
1996.....	438,081	390,962	18,508	27,783	828
1997.....	440,076	393,014	18,516	27,691	855
1998.....	443,669	395,231	19,039	28,494	905

¹ January–November.

² Includes December 1958.

Table 6.D9.—Number and average amount of lump-sum death payment awards, 1940–98

Year	Number of—		Average lump sum per worker
	Deceased workers	Lump-sum payments	
1940.....	61,080	75,095	\$145.79
1941.....	90,941	117,303	144.58
1942.....	103,322	134,991	144.77
1943.....	122,185	163,011	145.66
1944.....	151,869	205,117	145.68
1945.....	178,813	247,012	146.05
1946.....	179,588	250,706	151.74
1947.....	181,992	218,787	162.16
1948.....	200,090	213,096	161.50
1949.....	202,154	212,614	164.02
1950.....	200,411	209,960	147.81
1951.....	414,470	431,229	138.24
1952.....	437,896	456,531	178.20
1953.....	511,986	532,846	174.16
1954.....	516,158	536,341	207.86
1955.....	566,830	589,612	202.72
1956.....	546,984	572,291	200.80
1957.....	689,282	718,672	201.63
1958 ¹	656,825	683,964	202.52
1959 ²	822,413	855,032	212.67
1960.....	778,660	809,194	211.55
1961.....	813,464	843,308	210.46
1962.....	865,217	892,261	212.02
1963.....	968,651	1,015,536	212.61
1964.....	1,011,414	1,073,044	213.94
1965.....	989,848	1,046,874	226.01
1966.....	1,060,335	1,138,317	224.00
1967.....	1,133,787	1,217,980	222.51
1968.....	1,158,666	1,216,910	236.30
1969.....	1,253,467	1,295,897	232.60
1970.....	1,220,248	1,257,687	243.90
1971.....	1,251,831	1,283,924	244.20
1972.....	1,290,133	1,320,637	247.90
1973.....	1,299,223	1,325,833	253.10
1974.....	1,285,221	1,307,890	254.64
1975.....	1,334,914	1,344,095	252.47
1976.....	1,321,516	1,328,008	251.60
1977.....	1,227,390	1,240,304	254.17
1978.....	1,437,275	1,451,140	254.65
1979.....	1,500,944	1,515,614	254.68
1980.....	1,552,617	1,566,330	254.70
1981.....	1,305,261	1,321,565	254.72
1982.....	797,096	808,041	255.00
1983.....	805,524	807,537	255.00
1984.....	825,494	831,761	255.00
1985.....	823,053	825,395	255.00
1986.....	809,487	811,946	255.00
1987.....	810,066	812,814	255.00
1988.....	839,802	842,037	255.00
1989.....	829,682	831,825	255.00
1990.....	830,799	832,900	255.00
1991.....	847,838	850,100	255.00
1992.....	855,073	857,614	255.00
1993.....	860,861	863,492	255.00
1994.....	852,289	855,278	255.00
1995.....	767,934	770,555	255.00
1996.....	832,304	835,277	255.00
1997.....	825,176	828,072	255.00
1998.....	833,770	836,468	255.00

¹ January–November.

² Includes December 1958.

6E OASDI: Benefits Withheld

Table 6.E1.—Number and percentage distribution of **retired workers** with benefits withheld, by monthly benefit, reduction for early retirement, and sex, December 1998

[Based on 10-percent sample]

Monthly benefit and sex	Total		Without reduction for early retirement		With reduction for early retirement	
	Number	Percent	Number	Percent	Number	Percent
Total	327,560	100.0	224,930	100.0	102,630	100.0
Less than \$300.00	15,520	4.7	6,600	2.9	8,920	8.7
\$300.00–\$349.90	9,320	2.8	4,980	2.2	4,340	4.2
\$350.00–\$399.90	5,010	1.5	2,350	1.0	2,660	2.6
\$400.00–\$449.90	8,170	2.5	4,090	1.8	4,080	4.0
\$450.00–\$499.90	10,120	3.1	4,920	2.2	5,200	5.1
\$500.00–\$549.90	10,190	3.1	5,330	2.4	4,860	4.7
\$550.00–\$599.90	10,000	3.1	4,840	2.2	5,160	5.0
\$600.00–\$649.90	9,850	3.0	5,460	2.4	4,390	4.3
\$650.00–\$699.90	9,860	3.0	5,520	2.5	4,340	4.2
\$700.00–\$749.90	9,340	2.9	5,340	2.4	4,000	3.9
\$750.00–\$799.90	9,700	3.0	5,920	2.6	3,780	3.7
\$800.00–\$849.90	8,970	2.7	5,340	2.4	3,630	3.5
\$850.00–\$899.90	8,970	2.7	5,170	2.3	3,800	3.7
\$900.00–\$949.90	8,840	2.7	5,270	2.3	3,570	3.5
\$950.00–\$999.90	8,800	2.7	5,410	2.4	3,390	3.3
\$1,000.00–\$1,049.90	8,660	2.6	5,380	2.4	3,280	3.2
\$1,050.00–\$1,099.90	9,490	2.9	5,930	2.6	3,560	3.5
\$1,100.00–\$1,149.90	9,090	2.8	5,740	2.6	3,350	3.3
\$1,150.00–\$1,199.90	15,980	4.9	11,280	5.0	4,700	4.6
\$1,200.00 or more	141,680	43.3	120,060	53.4	21,620	21.1
Men	234,020	100.0	168,790	100.0	65,230	100.0
Less than \$300.00	7,970	3.4	3,640	2.2	4,330	6.6
\$300.00–\$349.90	5,260	2.2	3,360	2.0	1,900	2.9
\$350.00–\$399.90	2,990	1.3	1,620	1.0	1,370	2.1
\$400.00–\$449.90	4,320	1.8	2,420	1.4	1,900	2.9
\$450.00–\$499.90	4,620	2.0	2,550	1.5	2,070	3.2
\$500.00–\$549.90	4,440	1.9	2,570	1.5	1,870	2.9
\$550.00–\$599.90	3,950	1.7	2,110	1.3	1,840	2.8
\$600.00–\$649.90	3,820	1.6	2,260	1.3	1,560	2.4
\$650.00–\$699.90	4,150	1.8	2,430	1.4	1,720	2.6
\$700.00–\$749.90	4,090	1.7	2,190	1.3	1,900	2.9
\$750.00–\$799.90	3,980	1.7	2,330	1.4	1,650	2.5
\$800.00–\$849.90	4,550	1.9	2,410	1.4	2,140	3.3
\$850.00–\$899.90	4,800	2.1	2,350	1.4	2,450	3.8
\$900.00–\$949.90	4,900	2.1	2,410	1.4	2,490	3.8
\$950.00–\$999.90	5,300	2.3	2,690	1.6	2,610	4.0
\$1,000.00–\$1,049.90	5,810	2.5	3,250	1.9	2,560	3.9
\$1,050.00–\$1,099.90	6,970	3.0	3,980	2.4	2,990	4.6
\$1,100.00–\$1,149.90	6,640	2.8	3,820	2.3	2,820	4.3
\$1,150.00–\$1,199.90	12,740	5.4	8,410	5.0	4,330	6.6
\$1,200.00 or more	132,720	56.7	111,990	66.3	20,730	31.8
Women	93,540	100.0	56,140	100.0	37,400	100.0
Less than \$300.00	7,550	8.1	2,960	5.3	4,590	12.3
\$300.00–\$349.90	4,060	4.3	1,620	2.9	2,440	6.5
\$350.00–\$399.90	2,020	2.2	730	1.3	1,290	3.4
\$400.00–\$449.90	3,850	4.1	1,670	3.0	2,180	5.8
\$450.00–\$499.90	5,500	5.9	2,370	4.2	3,130	8.4
\$500.00–\$549.90	5,750	6.1	2,760	4.9	2,990	8.0
\$550.00–\$599.90	6,050	6.5	2,730	4.9	3,320	8.9
\$600.00–\$649.90	6,030	6.4	3,200	5.7	2,830	7.6
\$650.00–\$699.90	5,710	6.1	3,090	5.5	2,620	7.0
\$700.00–\$749.90	5,250	5.6	3,150	5.6	2,100	5.6
\$750.00–\$799.90	5,720	6.1	3,590	6.4	2,130	5.7
\$800.00–\$849.90	4,420	4.7	2,930	5.2	1,490	4.0
\$850.00–\$899.90	4,170	4.5	2,820	5.0	1,350	3.6
\$900.00–\$949.90	3,940	4.2	2,860	5.1	1,080	2.9
\$950.00–\$999.90	3,500	3.7	2,720	4.8	780	2.1
\$1,000.00–\$1,049.90	2,850	3.0	2,130	3.8	720	1.9
\$1,050.00–\$1,099.90	2,520	2.7	1,950	3.5	570	1.5
\$1,100.00–\$1,149.90	2,450	2.6	1,920	3.4	530	1.4
\$1,150.00–\$1,199.90	3,240	3.5	2,870	5.1	370	1.0
\$1,200.00 or more	8,960	9.6	8,070	14.4	890	2.4

CONTACT: Joseph Bondar/Curt Pauzenga (410) 965-0162/7210 for further information.

Table 6.E2.—Number of **retired workers** age 62–69 with benefits in current-payment status and with benefits withheld due to earnings, by age and sex, December 1998

[Based on 10-percent sample]

Age and sex	Total ¹	Benefits in current-payment status	Benefits withheld because of earnings	Percent of total with benefits withheld
Total	9,530,440	9,260,180	270,260	2.8
62.....	672,640	659,410	13,230	2.0
63.....	870,480	857,480	13,000	1.5
64.....	939,490	924,370	15,120	1.6
65.....	1,356,690	1,282,190	74,500	5.5
66.....	1,437,480	1,389,010	48,470	3.4
67.....	1,426,210	1,385,450	40,760	2.9
68.....	1,447,390	1,413,360	34,030	2.4
69.....	1,380,060	1,348,910	31,150	2.3
Men.....	5,264,490	5,068,500	195,990	3.7
62.....	348,920	341,080	7,840	2.2
63.....	459,670	451,880	7,790	1.7
64.....	501,670	492,600	9,070	1.8
65.....	756,560	704,550	52,010	6.9
66.....	805,440	768,790	36,650	4.6
67.....	804,160	772,770	31,390	3.9
68.....	815,970	789,370	26,600	3.3
69.....	772,100	747,460	24,640	3.2
Women.....	4,265,950	4,191,680	74,270	1.7
62.....	323,720	318,330	5,390	1.7
63.....	410,810	405,600	5,210	1.3
64.....	437,820	431,770	6,050	1.4
65.....	600,130	577,640	22,490	3.7
66.....	632,040	620,220	11,820	1.9
67.....	622,050	612,680	9,370	1.5
68.....	631,420	623,990	7,430	1.2
69.....	607,960	601,450	6,510	1.1

¹ Excludes beneficiaries with benefits withheld for reasons other than earnings.

6.E OASDI: Benefits Withheld

Table 6.E3.—Number and percentage distribution of **retired workers** with benefits withheld due to earnings, by monthly benefit, age, and sex, December 1998

[Based on 10-percent sample]

Monthly benefit	Total	Age					
		62-64	65	66	67	68	69
Men							
Total number	195,990	24,700	52,010	36,650	31,390	26,600	24,640
Total percent	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Less than \$300.00	2.4	5.8	1.9	2.2	2.1	1.5	1.8
\$300.00-\$349.90 .....	.6	1.2	.6	.5	.4	.4	.3
\$350.00-\$399.90 .....	.7	1.8	.6	.5	.6	.5	.4
\$400.00-\$449.90	1.0	2.5	.9	1.0	.6	.5	.5
\$450.00-\$499.90	1.0	2.3	.9	1.1	.8	.7	.5
\$500.00-\$549.90	1.1	2.2	1.0	1.0	.8	1.0	.9
\$550.00-\$599.90	1.3	3.2	.8	1.1	1.0	1.1	1.2
\$600.00-\$649.90	1.2	2.6	1.0	1.0	.8	.9	1.1
\$650.00-\$699.90	1.5	4.4	1.1	1.1	1.0	1.0	1.2
\$700.00-\$749.90	1.7	5.2	1.3	1.1	1.2	.9	1.0
\$750.00-\$799.90	1.7	4.7	1.6	1.0	1.1	1.1	1.1
\$800.00-\$849.90	2.0	5.5	2.2	.9	1.4	1.2	1.0
\$850.00-\$899.90	2.1	6.8	2.1	1.2	1.2	1.1	1.4
\$900.00-\$949.90	2.2	5.8	2.5	1.5	1.3	1.1	1.5
\$950.00-\$999.90	2.9	10.5	2.8	1.6	1.2	1.2	1.7
\$1,000.00-\$1,049.90	3.5	11.0	3.8	1.9	1.8	1.7	1.8
\$1,050.00-\$1,099.90	3.8	11.1	4.5	2.5	2.0	1.8	1.8
\$1,100.00-\$1,149.90	3.2	6.7	3.9	2.2	2.0	2.2	2.0
\$1,150.00-\$1,199.90	4.2	4.0	8.2	2.6	2.5	2.1	2.6
\$1,200.00-\$1,249.90	5.1	1.3	10.2	5.0	3.9	2.6	2.2
\$1,250.00-\$1,299.90	7.0	1.0	11.7	8.8	6.6	3.9	3.9
\$1,300.00-\$1,349.90	10.3	.2	20.2	11.3	9.4	5.7	4.0
\$1,350.00-\$1,399.90	12.0	...	16.0	21.9	11.6	7.9	5.5
\$1,400.00-\$1,449.90	11.1	...	...	25.4	23.7	11.5	7.7
\$1,450.00-\$1,499.90	8.4	...	...	1.6	21.2	25.3	10.3
\$1,500.00 or more	8.2	...	...	...	...	21.3	42.5
Women							
Total number	74,270	16,650	22,490	11,820	9,370	7,430	6,510
Total percent	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Less than \$300.00	4.1	6.6	3.2	3.1	2.9	3.5	4.5
\$300.00-\$349.90	1.5	3.1	.9	1.6	.6	1.2	.9
\$350.00-\$399.90	2.7	8.3	1.1	.9	1.3	.9	.8
\$400.00-\$449.90	4.0	10.8	2.7	2.0	2.2	1.1	1.2
\$450.00-\$499.90	5.8	14.8	3.9	3.1	2.9	2.8	2.5
\$500.00-\$549.90	6.0	12.6	4.6	3.8	3.9	2.8	4.3
\$550.00-\$599.90	6.4	10.2	5.7	5.0	4.7	5.9	5.4
\$600.00-\$649.90	6.6	7.5	7.2	6.9	5.9	4.2	5.2
\$650.00-\$699.90	6.5	5.6	8.0	5.8	6.4	6.3	5.1
\$700.00-\$749.90	6.0	5.5	7.7	5.3	5.5	4.6	4.8
\$750.00-\$799.90	5.4	3.3	7.6	5.8	4.5	5.2	3.8
\$800.00-\$849.90	5.3	2.6	6.2	6.2	6.5	6.3	4.1
\$850.00-\$899.90	4.6	2.8	5.9	5.5	4.4	4.2	3.5
\$900.00-\$949.90	4.1	1.8	5.6	3.6	4.4	4.0	4.8
\$950.00-\$999.90	4.0	1.0	5.6	5.4	4.2	4.0	3.1
\$1,000.00-\$1,049.90	3.7	1.5	3.9	4.3	4.6	4.3	5.2
\$1,050.00-\$1,099.90	3.2	1.3	3.9	3.8	4.6	4.0	2.2
\$1,100.00-\$1,149.90	2.9	.6	3.2	3.7	3.4	4.6	3.4
\$1,150.00-\$1,199.90	2.9	.1	4.9	3.2	3.1	3.0	2.3
\$1,200.00-\$1,249.90	3.0	.1	3.6	4.7	4.5	2.8	3.5
\$1,250.00-\$1,299.90	3.4	...	2.8	6.6	5.2	4.8	3.7
\$1,300.00-\$1,349.90	2.7	...	1.7	4.4	4.1	4.8	5.2
\$1,350.00-\$1,399.90	2.0	...	.2	3.3	4.1	5.1	4.8
\$1,400.00-\$1,449.90	1.5	...	...	1.7	3.8	3.9	3.7
\$1,450.00-\$1,499.90 .....	.9	...	...	.1	1.7	3.8	3.7
\$1,500.00 or more	1.0	...	...	...	.6	1.6	8.4

CONTACT: Joseph Bondar/Curt Pauzenga (410) 965-0162/7210 for further information.

Table 6.E4.—Number of beneficiaries, with benefits withheld, by reason for withholding payment, type of benefit, and age, December 1998

Reason payment withheld and age of beneficiary	Total	Retired workers			Disabled workers	Wives and husbands				Children	Widowed mothers and fathers	Widows and widowers	Par-ents	Special age-72 beneficiaries
		Total	Men	Women		Total	Wives		Hus-bands					
							Without children ¹	With chil-dren ²						
Total	1,757,214	326,732	233,314	93,418	98,753	285,391	140,729	70,664	73,998	457,865	72,555	505,672	515	9,731
Earnings of retired workers.....	296,737	268,476	195,109	73,367	...	23,085	21,716	1,102	267	5,176	...	...	...	...
Under age 62.....	6,218	...	...	...	...	1,042	...	1,042	...	5,176	...	...	...	...
62 or older.....	290,519	268,476	195,109	73,367	...	22,043	21,716	60	267	...	...	...	...	...
62-64.....	46,360	41,307	24,740	16,567	...	5,053	4,983	60	10	...	...	...	...	...
65-69.....	244,159	227,169	170,369	56,800	...	16,990	16,733	...	257	...	...	...	...	...
Earnings of other beneficiaries.....	112,344	...	...	...	...	48,923	4,292	41,693	2,938	279	47,115	16,027	...	...
Under age 62.....	94,490	...	...	...	...	44,038	...	41,425	2,613	279	46,841	3,332	...	...
62 or older.....	17,854	...	...	...	...	4,885	4,292	268	325	...	274	12,695	...	...
62-64.....	7,489	...	...	...	...	1,030	737	268	25	...	257	6,202	...	...
65-69.....	10,365	...	...	...	...	3,855	3,555	...	300	...	17	6,493	...	...
Entitled child not in care of beneficiary.....	31,667	...	...	...	...	14,368	92	13,258	1,018	...	17,299	...	...	...
Payee not determined.....	11,014	1,013	482	531	2,011	72	44	23	5	7,587	20	311	...	...
Recoupment of overpayment.....	31,903	9,938	5,567	4,371	5,047	2,899	1,591	1,257	51	9,621	1,672	2,726	...	...
Address unknown.....	39,498	17,150	10,324	6,826	6,438	1,440	833	481	126	8,208	219	5,595	37	411
Determination of continuing disability pending.....	11,482	...	...	...	7,117	429	5	424	...	3,914	...	22	...	...
Workers' compensation offset.....	6,904	...	...	...	2,125	541	61	480	...	4,238	...	...	...	...
Government pension offset.....	223,853	...	...	...	...	153,360	86,884	...	66,476	...	79	66,894	...	3,520
Receipt of public assistance.....	4,029	...	...	...	...	...	...	...	...	...	...	...	...	4,029
Technical entitlement.....	766,153	...	...	...	...	25,238	15,815	7,512	1,911	335,405	1,466	403,891	108	45
Other reasons.....	221,630	30,155	21,832	8,323	76,015	15,036	9,396	4,434	1,206	83,437	4,685	10,206	370	1,726

¹ Aged 62 or older.

² Under age 65 with entitled children in their care.

Note: For more recent data, see table 1.D1 in the *Social Security Bulletin*.

Table 6.E5.—Number of wives, husbands, and children, with benefits withheld, by reason for withholding payment and type of benefit, December 1998

Reason payment withheld	Wives and husbands of—		Children								
	Retired workers	Disabled workers	Under age 18 of—			Disabled, aged 18 or older of—			Students, aged 18-19 of—		
			Retired workers	Deceased workers	Disabled workers	Retired workers	Deceased workers	Disabled workers	Retired workers	Deceased workers	Disabled workers
Total	219,204	66,187	25,512	58,756	192,258	76,552	46,358	15,967	6,433	22,113	13,916
Earnings of—											
Retired workers.....	23,086	...	4,104	...	...	974	...	...	98	...	...
Other beneficiaries.....	11,777	37,146	40	59	81	22	20	...	12	22	20
Entitled child not in care of beneficiary.....	2,709	11,659	...	...	...	...	...	...	...	...	...
Payee not determined.....	45	27	323	3,127	3,079	132	765	100	...	40	18
Recoupment of overpayment for reasons other than earnings.....	1,720	1,179	440	2,048	6,563	127	212	77	21	63	70
Address unknown.....	950	490	368	1,982	3,958	241	1,113	204	24	184	134
Determination of continuing disability pending.....	...	429	...	...	3,380	88	267	160	...	...	19
Workers' compensation offset.....	...	541	...	...	4,076	...	...	81	...	...	81
Government pension offset.....	151,919	1,441	...	...	...	...	...	...	...	...	...
Technical entitlement.....	15,897	9,341	16,385	37,753	141,716	72,546	36,322	12,278	4,100	9,552	4,753
Other reasons.....	11,101	3,934	3,852	13,787	29,405	2,422	7,659	3,067	2,178	12,252	8,821

CONTACT: Dana Nichele Mercer/Robert Hackendorf (410) 966-6377/965-5536 for further information.

6.F OASDI: Benefits Terminated

Table 6.F1.—Number of benefits terminated, by type, 1940–98

Year	Total	Retired workers ¹	Disabled workers	Wives and husbands	Children				Widowed mothers and fathers	Widows and widowers	Parents	Special age-72
					Total ¹	Under age 18 ¹	Disabled, aged 18 or older	Students				
Total.....	120,401,101	41,156,249	12,478,414	15,796,489	34,679,087	21,736,127	588,054	12,354,906	4,274,174	10,678,571	106,055	1,232,062
1940.....	9,266	3,864	...	1,620	2,605	2,605	...	...	1,109	49	19	...
1945.....	108,791	34,408	...	17,179	33,446	33,446	...	...	19,828	3,455	475	...
1950.....	266,615	98,280	...	51,200	69,062	69,062	...	...	33,313	13,642	1,118	...
1951.....	354,282	141,665	...	73,706	82,516	82,516	...	...	37,016	17,999	1,380	...
1952.....	383,780	160,284	...	85,349	75,352	75,352	...	...	40,085	20,978	1,732	...
1953.....	455,652	193,688	...	99,409	89,292	89,292	...	...	44,331	27,006	1,926	...
1954.....	501,694	212,894	...	111,788	99,375	99,375	...	...	45,870	29,871	1,896	...
1955.....	579,229	247,998	...	125,880	117,443	117,443	...	...	49,330	36,488	2,090	...
1956.....	624,981	269,006	...	134,700	128,391	128,391	...	...	51,874	38,849	2,161	...
1957.....	789,331	334,710	16,131	178,464	146,828	146,540	288	...	54,715	56,022	2,461	...
1958.....	817,512	322,279	52,949	173,608	156,944	156,348	596	...	52,088	57,422	2,222	...
1959 ¹	1,163,018	458,175	81,982	255,169	211,711	209,948	1,763	...	67,346	85,401	3,234	...
1960 ¹	1,170,612	440,555	89,090	249,792	235,965	233,512	2,453	...	67,555	84,396	3,259	...
1961.....	1,327,950	471,552	115,546	276,437	290,895	287,599	3,296	...	77,778	92,322	3,420	...
1962.....	1,410,718	507,807	128,299	282,569	311,045	307,200	3,845	...	78,261	99,332	3,405	...
1963.....	1,672,045	591,951	137,850	330,576	397,764	392,606	5,158	...	92,246	117,743	3,915	...
1964.....	1,739,693	616,124	138,576	333,969	424,680	418,834	5,846	...	96,116	126,328	3,900	...
1965.....	1,868,804	646,734	156,648	345,229	481,215	448,344	6,628	26,243	98,058	137,031	3,889	...
1966.....	2,178,105	696,038	168,630	351,877	704,131	457,688	7,329	239,114	92,054	158,302	3,749	3,324
1967.....	2,545,076	748,184	208,899	373,803	820,610	503,110	9,178	308,322	102,004	172,411	3,789	115,376
1968.....	2,654,191	789,586	222,197	386,245	837,390	514,363	10,620	312,407	100,344	188,844	4,004	125,581
1969.....	2,860,287	827,151	251,269	399,689	946,481	564,725	11,922	369,834	107,119	205,188	3,525	119,865
1970.....	2,841,523	817,129	260,444	388,574	956,566	582,918	11,795	361,853	102,578	208,843	3,313	104,076
1971.....	2,944,134	846,103	266,471	394,422	1,011,381	607,138	11,621	392,622	104,577	223,988	3,162	94,030
1972.....	2,949,327	839,018	261,739	384,297	1,037,251	605,569	13,924	417,758	108,995	232,375	2,950	82,702
1973.....	3,132,957	873,593	304,792	396,828	1,137,641	637,851	12,445	487,345	103,056	234,039	2,955	80,053
1974.....	3,296,247	921,897	320,958	416,891	1,205,329	699,400	15,288	490,641	116,061	243,139	2,886	69,086
1975.....	3,313,151	931,953	329,532	421,973	1,209,574	695,082	15,195	499,297	110,493	249,274	2,574	57,778
1976.....	3,405,273	941,162	351,504	424,417	1,262,306	711,425	16,104	534,777	114,823	256,020	2,412	52,629
1977.....	3,551,125	955,114	401,334	430,431	1,331,923	740,822	17,060	574,041	114,605	265,721	2,285	49,712
1978.....	3,589,849	977,703	413,571	428,498	1,342,365	736,536	17,496	588,333	112,491	271,102	2,106	42,013
1979.....	3,568,400	953,520	422,503	426,014	1,346,176	726,910	18,598	600,668	111,604	272,422	1,831	34,330
1980 ¹	3,538,615	1,009,542	408,051	420,313	1,259,831	636,825	14,561	608,445	118,300	289,326	1,705	31,547
1981.....	3,596,613	1,006,756	434,187	419,331	1,305,554	664,436	15,482	625,636	111,025	291,081	1,649	27,030
1982.....	3,869,989	1,032,327	483,847	437,104	1,485,066	677,326	16,435	791,305	109,210	298,435	1,521	22,479
1983.....	3,788,835	1,068,963	453,621	492,524	1,223,789	584,312	19,706	619,771	214,361	309,168	1,448	24,961
1984.....	3,230,134	1,102,737	371,913	373,796	954,150	498,199	19,277	436,674	88,342	319,858	1,283	18,055
1985.....	3,109,569	1,150,236	339,984	367,257	820,641	446,106	17,022	357,513	84,165	331,090	1,228	14,968
1986.....	2,996,494	1,152,844	341,276	362,966	703,293	474,999	17,013	211,281	90,071	329,855	1,110	15,079
1987 ¹	2,967,965	1,163,655	347,948	354,240	681,275	457,523	17,056	206,696	80,131	328,008	1,041	11,667
1988 ¹	3,087,126	1,227,357	356,143	354,250	723,385	484,001	19,478	219,906	73,473	341,432	922	10,164
1989 ¹	2,977,413	1,202,430	351,402	339,550	678,094	454,048	19,726	204,320	66,527	332,040	856	6,514
1990 ¹	2,958,646	1,222,810	348,194	337,006	646,343	415,616	20,014	210,713	64,260	334,293	769	4,971
1991 ¹	2,943,272	1,237,517	351,303	332,892	619,977	401,092	17,723	201,162	61,383	335,740	646	3,814
1992 ¹	2,969,109	1,252,171	361,796	329,102	616,771	397,723	17,857	201,191	65,852	339,827	617	2,973
1993 ¹	3,075,227	1,313,867	372,317	336,335	632,585	408,497	18,842	205,246	62,436	354,833	578	2,276
1994 ¹	3,124,009	1,329,241	384,590	331,416	647,848	421,730	20,034	206,084	72,662	356,097	529	1,626
1995.....	3,161,744	1,334,027	399,475	327,233	678,821	451,375	22,639	204,807	61,813	358,691	493	1,191
1996.....	3,187,291	1,352,339	396,980	321,703	690,618	459,254	23,776	207,588	61,618	362,751	444	838
1997.....	3,413,296	1,370,596	464,984	319,172	777,803	537,259	26,210	214,334	60,342	419,105	376	918
1998.....	3,307,618	1,405,342	409,489	313,423	741,412	495,678	26,755	218,979	54,551	382,619	346	436

¹ Revised data.

CONTACT: Dana Nichele Mercer/Robert Hackendorf (410) 966-6377/965-5536 for further information.

Table 6.F2.—Number, by reason for termination and type of benefit, 1998

Reason for termination	Total	Retired workers	Disabled workers	Wives and husbands	Children	Widows, widowers, and parents	Widowed mothers and fathers	Special age-72 beneficiaries
Total	3,307,618	1,405,342	409,489	313,423	741,412	382,965	54,551	436
Death of beneficiary	1,954,531	1,366,636	160,815	85,228	17,013	323,242	1,161	436
Termination resulting from death of worker	189,651	...	...	159,201	30,450	...	...	...
Marriage, remarriage, or divorce of beneficiary	48,132	...	...	5,469	25,537	5,028	12,098	...
Attainment of age—								
18 by children	394,742	...	...	...	394,742	...	...	...
19 by student	68,908	...	...	...	68,908	...	...	...
65 by disabled worker	221,626	...	192,180	18,947	10,499	...	...	...
65 by disabled widow(er)	14,358	...	...	...	...	14,358	...	...
Termination due to attainment of age 16 of child	67,209	...	...	30,181	...	...	37,028	...
Entitlement to an equal or larger Social Security benefit	88,083	33,282	3,780	6,788	2,912	38,274	3,047	...
Does not meet medical standards: ¹								
Disabled worker or widow(er)	92,925	...	50,527	3,588	38,677	133	...	...
Disabled adult child	2,002	...	...	...	2,002	...	...	...
Student no longer attending school	146,710	...	...	...	146,710	...	...	...
Other	18,741	5,424	2,187	4,021	3,962	1,930	1,217	...

¹ Excludes disabled beneficiaries whose monthly benefits have been suspended because of their ability to engage in substantial gainful activity. These persons continue to be eligible for Medicare for a 3-year period.

Table 6.F3.—Number of wives, husbands, and children, by reason for termination and type of benefit, 1998

Reason for termination	Wives and husbands of—		Children								
	Retired workers	Disabled workers	Under age 18 of—			Disabled, aged 18 or older of—			Students, aged 18–19 of—		
			Retired workers	Deceased workers	Disabled workers	Retired workers	Deceased workers	Disabled workers	Retired workers	Deceased workers	Disabled workers
Total	255,569	57,854	45,488	198,430	251,760	4,314	14,479	7,962	25,746	117,273	75,960
Death of beneficiary	83,637	1,591	167	1,350	810	2,554	11,510	488	19	80	35
Termination resulting from death of worker	152,696	6,505	...	...	27,618	...	...	1,693	...	...	1,139
Marriage, remarriage, or divorce of beneficiary	1,673	3,796	1,708	8,391	12,551	253	1,291	346	114	432	451
Attainment of age—											
18 by children .....	...	...	42,408	187,885	164,449	...	...	...	...	...	...
19 by student .....	...	...	...	...	...	...	...	...	7,827	38,631	22,450
65 by disabled worker .....	...	18,947	...	...	6,187	...	...	3,911	...	...	401
Termination due to attainment of age 16 of child	9,956	20,225	...	...	...	...	...	...	...	...	...
Entitlement to an equal or larger Social Security benefit	5,303	1,485	851	225	678	521	285	230	74	12	36
Does not meet medical standards: ¹											
Disabled worker .....	...	3,588	...	...	37,390	...	...	899	...	...	388
Disabled adult child .....	...	...	...	...	...	...	1,274	187	...	...	...
Student no longer attending school .....	...	...	...	...	...	...	...	...	17,682	78,030	50,998
Other	2,304	1,717	354	579	2,077	445	119	208	30	88	62

¹ Excludes disabled beneficiaries whose monthly benefits have been suspended because of their ability to engage in substantial gainful activity. These persons continue to be eligible for Medicare for a 3-year period.

Supplemental Security Income

Tables

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7B	State Data
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**SSI
Program Highlights, 1998****Benefit Rate Change**

Effective January 1999, the monthly federal SSI benefit rate was raised by a cost-of-living adjustment of 1.3 percent. The rate for an eligible individual living in his or her own household and with no other countable income increased from \$494 in 1998 to \$500 in 1999. For a couple where both members are eligible, the rate went to \$751.

Program Trends

- In December 1998, 6,566,100 persons received federally administered SSI payments—an increase of 71,000 (1.1 percent) over the previous year. Of the total, 2,033,000 (31 percent) were aged 65 or older; 3,646,000 (56 percent) were blind or disabled aged 18–64; and 887,100 (14 percent) were blind or disabled under age 18.
- The number of blind or disabled aged 18–64 rose by 84,400 (2.4 percent) between December 1997 and December 1998, and blind or disabled under age 18 increased by 7,200 (0.8 percent). In comparison, between December 1996 and December 1997, blind or disabled aged 18–64 dropped by 0.2 percent and blind or disabled under age 18 by 7.9 percent.
- During 1998, 739,700 persons were awarded federally administered payments, an increase of 9.8 percent from the 1997 award total. Of the 1998 awards, 114,100 went to recipients aged 65 or older, 490,000 to blind or disabled aged 18–64, and 136,000 to blind or disabled under age 18.
- Total SSI payments were \$30.2 billion in 1998, up 4.0 percent from 1997. The 1997 increase over 1996 was 2.8 percent. Federal SSI payments in 1998 were \$26.4 billion (an increase of 3.7 percent over the previous year). Federally administered state supplementation was \$3.0 billion in 1998. State-administered supplementation rose to \$808 million in 1998, an increase of 18.6 percent from the previous year's total.
- In 1998, the leading causes of disability among blind or disabled recipients aged 18–64 and those under age 18 were mental disorders and mental retardation. Among disabled recipients aged 18–64, 24.6 percent were mentally retarded and 34.0 percent were diagnosed with another mental disorder. These conditions were also the most frequent diagnoses for blind or disabled under age 18, accounting for 37.9 percent and 23.5 percent, respectively.

7.A SSI: Summary

Table 7.A1.—Number of **persons** receiving federally administered payments, total amount and average monthly amount, by source of payment, category, and age, December 1998

Source of payment	Total	Category			Age		
		Aged	Blind	Disabled	Under 18	18-64	65 or older ¹
Number of persons							
Total	6,566,069	1,331,782	80,243	5,154,044	887,066	3,646,020	2,032,983
Federal payment only	4,154,362	713,798	44,050	3,396,514	644,476	2,368,318	1,141,568
Federal payment and state supplementation	2,134,708	511,780	30,573	1,592,355	240,596	1,149,798	744,314
State supplementation only	276,999	106,204	5,620	165,175	1,994	127,904	147,101
Total with:							
Federal payment	6,289,070	1,225,578	74,623	4,988,869	885,072	3,518,116	1,885,882
State supplementation	2,411,707	617,984	36,193	1,757,530	242,590	1,277,702	891,415
Amount of payments (in thousands) ²							
Total	\$2,530,703	\$373,849	\$31,988	\$2,124,866	\$421,489	\$1,529,494	\$579,720
Federal payments	2,271,237	301,353	26,213	1,943,671	409,391	1,386,678	475,168
State supplementation	259,467	72,496	5,776	181,195	12,098	142,817	104,552
Average monthly amount ³							
Total	\$359.45	\$277.45	\$390.19	\$380.46	\$441.75	\$383.76	\$282.20
Federal payments	336.06	243.28	344.77	359.07	430.05	360.22	249.62
State supplementation	102.33	115.29	154.33	96.63	46.43	103.31	115.38

¹ Includes approximately 19,400 blind and 681,800 disabled persons aged 65 or older.

² Includes retroactive payments.

³ Excludes retroactive payments.

Note: For more recent data, see table 2.A2 in the *Social Security Bulletin*.

Table 7.A2.—Number of **persons**¹ receiving federally administered payments, total amount and average monthly amount, by source of payment and category, December 1998

Source of payment	Aged		Blind		Disabled		Blind and disabled under age 18
	Individual	Couple	Individual	Couple	Individual	Couple	
Number of persons							
Total	1,081,326	129,381	68,197	2,926	4,003,090	130,888	887,066
Federal payment only	608,032	54,081	37,639	1,369	2,594,346	79,421	644,476
Federal payment and state supplementation	391,382	63,050	25,491	1,297	1,260,075	44,528	240,596
State supplementation only	81,912	12,250	5,067	260	148,669	6,939	1,994
Total with:							
Federal payment	999,414	117,131	63,130	2,666	3,854,421	123,949	885,072
State supplementation	473,294	75,300	30,558	1,557	1,408,744	51,467	242,590
Amount of payments (in thousands)							
Total	\$296,959	\$80,613	\$26,814	\$2,084	\$1,623,922	\$78,823	\$421,489
Federal payments	245,543	58,569	22,111	1,418	1,469,797	64,408	409,391
State supplementation	51,416	22,043	4,703	666	154,125	14,415	12,098
Average monthly amount							
Total	\$271.66	\$611.00	\$385.57	\$686.44	\$373.97	\$568.43	\$441.75
Federal payments	243.26	491.62	343.94	515.50	351.03	492.32	430.05
State supplementation	106.78	286.05	150.01	407.93	102.27	261.93	46.43

¹ See Eligible Couple (SSI) and Eligible Individual (SSI) in the Glossary of Program Terms.

CONTACT: Shirley Queen/Arthur Kahn (410) 965-0185/0186 for further information.

Table 7.A3.—Number of persons receiving payments, by source of payment and category, 1974–98

Month and year	Total	Federally administered	Federal SSI	State supplementation				
				Total	Federally administered		State administered	
					Total	Only	Total	Only
All persons								
January 1974	3,248,949	3,215,632	2,955,959	1,838,602	1,480,309	259,673	358,293	33,317
December:								
1975	4,359,625	4,314,275	3,893,419	1,987,409	1,684,018	420,856	303,391	45,350
1980	4,194,100	4,142,017	3,682,411	1,934,239	1,684,765	459,606	249,474	52,083
1985	4,200,177	4,138,021	3,799,092	1,915,503	1,660,847	338,929	254,656	62,156
1990	4,888,180	4,817,127	4,412,131	2,343,803	2,058,273	404,996	285,530	71,053
1991	5,199,539	5,118,470	4,729,639	2,512,220	2,204,329	388,831	307,891	81,069
1992	5,646,877	5,566,189	5,202,249	2,684,371	2,371,564	363,940	312,807	80,688
1993	6,064,502	5,984,330	5,635,995	2,849,887	2,536,349	348,335	313,538	80,172
1994	6,377,111	6,295,786	5,965,130	2,950,470	2,628,431	330,658	322,039	81,325
1995	6,575,753	6,514,134	6,194,493	2,817,408	2,517,805	319,641	299,603	61,619
1996	6,676,729	6,613,718	6,325,531	2,731,681	2,421,470	288,187	310,211	63,011
1997	6,564,613	6,494,985	6,211,867	3,029,449	2,372,479	283,118	656,970	69,628
1998	6,649,465	6,566,069	6,289,070	3,072,392	2,411,707	276,999	660,685	83,396
Aged								
January 1974	1,889,898	1,865,109	1,690,496	1,022,244	770,318	174,613	251,926	24,789
December:								
1975	2,333,685	2,307,105	2,024,765	1,028,596	843,917	282,340	184,679	26,580
1980	1,838,381	1,807,776	1,533,366	837,318	702,763	274,410	134,555	30,605
1985	1,529,674	1,504,469	1,322,292	698,634	583,913	182,177	114,721	25,205
1990	1,484,160	1,454,041	1,256,623	765,420	649,530	197,418	115,890	30,119
1991	1,497,817	1,464,684	1,278,674	785,366	665,406	186,010	119,960	33,133
1992	1,504,586	1,471,022	1,304,469	792,289	674,463	166,553	117,826	33,564
1993	1,507,463	1,474,852	1,323,577	801,226	685,779	151,275	115,447	32,611
1994	1,499,367	1,465,905	1,326,459	801,257	685,712	139,446	115,545	33,462
1995	1,479,415	1,446,122	1,314,720	777,841	663,390	131,402	114,451	33,293
1996	1,446,321	1,412,632	1,296,462	752,760	638,173	116,170	114,587	33,689
1997	1,395,845	1,362,350	1,251,374	750,168	619,516	110,976	130,652	33,495
1998	1,369,206	1,331,782	1,225,578	756,209	617,984	106,204	138,225	37,424
Blind								
January 1974	73,850	72,390	55,680	45,828	37,326	16,710	8,502	1,460
December:								
1975	75,315	74,489	68,375	36,309	31,376	6,114	4,933	826
1980	79,139	78,401	68,945	39,863	36,214	9,456	3,649	738
1985	82,622	82,220	73,817	41,323	38,291	8,403	3,032	402
1990	84,109	83,686	74,781	43,376	40,334	8,905	3,042	423
1991	85,227	84,549	76,143	44,918	41,323	8,406	3,595	678
1992	86,070	85,400	77,634	45,234	41,682	7,766	3,552	670
1993	86,169	85,456	78,018	45,373	41,771	7,438	3,602	713
1994	85,609	84,911	78,033	44,779	41,253	6,878	3,526	698
1995	84,273	83,545	77,064	42,272	38,695	6,481	3,577	728
1996	82,815	82,137	76,180	40,173	36,759	5,957	3,414	678
1997	81,449	80,778	74,926	40,593	36,050	5,852	4,543	671
1998	81,029	80,243	74,623	40,828	36,193	5,620	4,635	786
Disabled								
January 1974	1,285,201	1,278,122	1,209,783	769,501	672,575	68,350	96,926	7,068
December:								
1975	1,950,625	1,932,681	1,800,279	922,229	808,725	132,402	113,504	17,944
1980	2,276,130	2,255,840	2,080,100	1,050,155	945,788	175,740	104,367	20,290
1985	2,586,741	2,551,332	2,402,983	1,167,326	1,038,643	148,349	128,683	35,409
1990	3,319,911	3,279,400	3,080,727	1,535,007	1,368,409	198,673	166,598	40,511
1991	3,615,438	3,569,237	3,374,822	1,680,590	1,497,600	194,415	182,990	46,201
1992	4,055,105	4,009,767	3,820,146	1,845,464	1,655,419	189,621	190,045	45,338
1993	4,469,711	4,424,022	4,234,400	2,001,855	1,808,799	189,622	193,056	45,689
1994	4,790,658	4,744,970	4,560,638	2,102,711	1,901,466	184,332	201,245	45,688
1995	5,010,326	4,984,467	4,802,709	1,995,262	1,815,720	181,758	179,542	25,859
1996	5,145,850	5,118,949	4,952,889	1,933,493	1,746,538	166,060	186,955	26,901
1997	5,078,995	5,051,857	4,885,567	1,998,187	1,716,913	166,290	281,274	27,138
1998	5,190,815	5,154,044	4,988,869	2,067,530	1,757,530	165,175	310,000	36,771

CONTACT: Shirley Queen/Arthur Kahn (410) 965-0185/0186 for further information.

7.A SSI: Summary

Table 7.A4.—Total annual amount of payments, by source of payment and category, 1974–98

[In thousands]

Calendar year	Total	Federal SSI	State supplementation	
			Federally administered	State administered ¹
All persons				
1974.....	\$5,245,719	\$3,833,161	\$1,263,652	\$148,906
1975.....	5,878,224	4,313,538	1,402,534	162,152
1980.....	7,940,734	5,866,354	1,848,286	226,094
1985.....	11,060,476	8,777,341	1,972,597	310,538
1990.....	16,598,680	12,893,805	3,239,154	465,721
1991.....	18,524,229	14,764,795	3,230,844	528,590
1992.....	22,232,503	18,246,934	3,435,476	550,093
1993.....	24,556,867	20,721,613	3,269,540	565,714
1994.....	25,876,571	22,175,233	3,115,854	585,483
1995.....	27,627,658	23,919,430	3,117,850	590,378
1996.....	28,791,924	25,264,878	2,987,596	539,450
1997.....	29,052,089	25,457,387	2,913,181	681,521
1998.....	30,216,345	26,404,793	3,003,415	808,137
Aged				
1974.....	\$2,503,407	\$1,782,742	\$631,292	\$89,373
1975.....	2,604,792	1,842,980	673,535	88,277
1980.....	2,734,270	1,860,194	756,829	117,247
1985.....	3,034,596	2,202,557	694,114	137,925
1990.....	3,736,104	2,521,382	1,038,006	176,716
1991.....	3,890,412	2,691,681	998,652	200,079
1992.....	4,139,612	2,901,063	1,023,030	215,519
1993.....	4,250,092	3,097,616	933,852	218,624
1994.....	4,366,528	3,265,711	876,053	224,764
1995.....	4,467,146	3,374,772	864,450	227,924
1996.....	4,507,202	3,449,407	833,091	224,705
1997.....	4,531,973	3,479,948	823,581	228,444
1998.....	4,424,877	3,327,856	838,375	258,646
Blind				
1974.....	\$130,195	\$91,308	\$34,483	\$4,404
1975.....	130,936	92,427	34,813	3,696
1980.....	190,075	131,506	54,321	4,248
1985.....	264,162	195,183	64,657	4,322
1990.....	334,120	238,415	90,534	5,171
1991.....	346,828	254,140	86,437	6,251
1992.....	370,769	275,606	87,783	7,380
1993.....	374,998	287,754	79,479	7,765
1994.....	372,461	292,102	72,596	7,763
1995.....	375,512	298,238	69,203	8,071
1996.....	371,869	298,897	65,894	7,077
1997.....	374,857	302,656	65,189	7,012
1998.....	366,452	291,050	67,137	8,265
Disabled				
1974.....	\$2,601,936	\$1,959,112	\$597,876	\$44,948
1975.....	3,142,476	2,378,131	694,186	70,159
1980.....	5,013,948	3,874,655	1,037,137	102,156
1985.....	7,754,588	6,379,601	1,213,826	161,161
1990.....	12,520,568	10,134,007	2,110,615	275,946
1991.....	14,268,192	11,818,974	2,145,755	303,463
1992.....	17,710,514	15,070,265	2,324,664	315,585
1993.....	19,925,929	17,336,243	2,256,209	333,477
1994.....	21,131,001	18,617,421	2,167,205	346,375
1995.....	22,778,547	20,246,415	2,184,197	347,935
1996.....	23,905,578	21,516,579	2,088,610	300,389
1997.....	24,006,254	21,685,421	2,024,410	296,423
1998.....	25,304,721	22,785,879	2,097,903	420,939

¹ Includes data not distributed by category.

CONTACT: Shirley Queen/Arthur Kahn (410) 965-0185/0186 for further information.

Table 7.A5.—Average monthly amount,¹ by source of payment and category, December 1975–98

Calendar year	Total	Federally administered	Federal SSI	State supplementation		
				Total	Federally administered	State administered ²
Total						
1975.....	\$108.46	\$106.33	\$90.59	\$57.55	\$61.72	\$38.69
1980.....	164.66	161.92	138.14	93.44	95.17	81.57
1985.....	220.70	218.09	193.77	99.37	99.39	99.21
1990.....	279.91	276.45	241.52	128.24	127.83	131.32
1991.....	295.19	291.85	260.19	121.63	119.60	136.80
1992.....	305.32	301.63	274.90	110.15	105.35	147.99
1993.....	318.65	315.21	289.68	105.27	99.89	150.29
1994.....	328.60	325.13	301.64	100.46	94.18	153.26
1995.....	338.73	335.45	312.83	103.23	98.66	142.59
1996.....	347.62	343.88	322.11	104.82	98.80	152.91
1997.....	356.96	350.58	327.53	101.46	101.92	99.82
1998.....	365.28	359.45	336.06	102.47	102.33	102.97
Aged						
1975.....	\$88.91	\$86.72	\$73.77	\$50.61	\$57.38	\$28.68
1980.....	130.28	126.66	105.69	92.64	95.60	77.55
1985.....	168.16	164.01	141.41	101.25	103.58	89.91
1990.....	213.40	208.26	170.74	133.62	136.31	118.82
1991.....	222.62	218.18	182.59	128.09	130.54	114.79
1992.....	231.19	224.01	192.32	122.70	117.17	153.64
1993.....	242.02	234.76	202.19	120.31	113.64	159.48
1994.....	248.89	241.13	210.82	116.29	107.28	168.77
1995.....	256.66	250.27	220.15	116.26	109.62	153.94
1996.....	267.69	260.27	228.25	120.53	111.74	168.66
1997.....	275.83	268.46	235.45	120.11	114.35	147.09
1998.....	285.95	277.45	243.28	123.29	115.29	158.80
Blind						
1975.....	\$140.20	\$137.58	\$112.69	\$68.81	\$78.57	\$35.40
1980.....	195.60	192.51	163.36	109.79	111.41	97.56
1985.....	263.86	260.25	224.31	121.76	122.15	118.07
1990.....	323.31	319.03	267.34	165.57	167.29	148.26
1991.....	328.82	323.76	277.19	158.17	156.87	169.68
1992.....	340.60	335.42	289.36	148.37	145.27	176.52
1993.....	346.13	340.75	298.01	145.70	141.45	182.68
1994.....	352.32	346.89	308.47	137.83	132.05	189.96
1995.....	360.61	355.24	317.06	143.65	138.31	188.15
1996.....	366.59	362.07	326.16	141.92	138.18	171.65
1997.....	385.42	381.65	337.79	149.55	152.83	123.70
1998.....	395.20	390.19	344.77	154.21	154.33	153.18
Disabled						
1975.....	\$130.59	\$128.49	\$108.55	\$65.63	\$65.68	\$65.20
1980.....	190.96	188.70	160.78	93.57	94.38	86.19
1985.....	248.36	246.50	219.61	97.73	96.63	107.06
1990.....	305.82	302.78	266.84	125.01	123.36	139.70
1991.....	321.26	318.05	285.83	118.14	114.46	150.60
1992.....	329.31	326.48	299.77	104.46	100.21	143.96
1993.....	341.71	339.15	314.33	98.90	94.31	144.19
1994.....	351.22	348.68	325.84	94.16	89.14	143.72
1995.....	360.99	358.18	336.39	97.76	94.26	134.44
1996.....	368.65	365.49	345.36	98.32	93.63	142.92
1997.....	375.45	372.52	351.28	95.09	96.29	87.88
1998.....	384.67	380.46	359.07	99.32	96.63	114.30

¹ Excludes retroactive payments.² Includes data not distributed by category.

CONTACT: Shirley Queen/Arthur Kahn (410) 965-0185/0186 for further information.

7.A SSI: Summary

Table 7.A8.—Number of federally administered awards, by category and age, 1974–98¹

[Based on 10-percent sample]

Year	Total	Category			Age		
		Aged	Blind	Disabled	Under 18	18–64	65 or older
Total	20,766,030	6,696,250	266,100	13,803,680	2,212,770	11,937,610	6,615,650
Awards based on:							
State conversions	3,150,690	1,760,970	77,810	1,311,910	3,160	1,303,490	1,841,040
New applications:							
1974	1,337,630	770,880	8,700	558,050	66,970	497,910	772,750
1975	927,770	350,130	9,090	568,550	62,900	513,590	351,280
1976	674,560	222,900	7,040	444,620	45,060	408,010	221,490
1977	643,480	214,220	8,250	421,010	50,960	381,620	210,900
1978	566,110	193,670	7,910	364,530	47,060	329,170	189,880
1979	517,010	177,140	7,870	332,000	45,810	299,330	171,870
1980	526,780	185,340	8,850	332,590	46,240	299,950	180,590
1981	411,500	122,690	8,250	280,560	39,020	254,880	117,600
1982	342,650	103,350	6,810	232,490	35,680	206,550	100,420
1983	458,590	152,800	7,760	298,030	42,110	267,620	148,860
1984	586,700	217,210	8,950	360,540	45,750	331,340	209,610
1985	527,790	155,880	8,290	363,620	46,580	335,340	145,870
1986	603,560	159,740	7,780	436,040	51,060	404,470	148,030
1987	589,460	166,250	8,420	414,790	48,490	386,970	154,000
1988	578,340	168,570	7,150	402,620	47,570	374,290	156,480
1989	629,500	188,040	7,040	434,420	51,530	401,060	176,910
1990	718,300	193,380	7,980	516,940	76,120	459,800	182,380
1991	822,880	189,860	7,570	625,450	126,190	518,610	178,080
1992	1,049,250	190,170	8,260	850,820	221,120	650,260	177,870
1993	1,054,190	185,770	7,040	861,380	236,250	644,810	173,130
1994	944,780	158,400	6,600	779,780	203,220	595,620	145,940
1995	893,440	142,140	5,950	745,350	177,620	586,120	129,700
1996	798,000	124,020	5,540	668,440	144,300	535,270	118,430
1997	673,390	93,810	4,870	574,710	116,350	461,580	95,460
1998	739,680	108,920	6,320	624,440	135,650	489,950	114,080

¹Represents period in which first payment was made, not date of entitlement to payments.

CONTACT: Clark Pickett (410) 965-9016 for further information.

Table 7.A9.—Number of persons receiving federally administered payments, by category, 1974–98

December	Total	Category			Age		
		Aged	Blind	Disabled	Under 18	18–64	65 or older
1974	3,996,064	2,285,909	74,616	1,635,539	70,900	1,503,155	2,422,009
1975	4,314,275	2,307,105	74,489	1,932,681	107,026	1,699,394	2,507,855
1976	4,235,939	2,147,697	76,366	2,011,876	125,412	1,713,594	2,396,933
1977	4,237,692	2,050,921	77,362	2,109,409	147,355	1,736,879	2,353,458
1978	4,216,925	1,967,900	77,135	2,171,890	165,899	1,747,126	2,303,900
1979	4,149,575	1,871,716	77,250	2,200,609	177,306	1,726,553	2,245,716
1980	4,142,017	1,807,776	78,401	2,255,840	190,394	1,730,847	2,220,776
1981	4,018,875	1,678,090	78,570	2,262,215	194,890	1,702,895	2,121,090
1982	3,857,590	1,548,741	77,356	2,231,493	191,570	1,655,279	2,010,741
1983	3,901,497	1,515,400	78,960	2,307,137	198,323	1,699,774	2,003,400
1984	4,029,333	1,530,287	80,524	2,418,522	211,587	1,780,459	2,037,287
1985	4,138,021	1,504,469	82,220	2,551,332	227,384	1,879,168	2,031,469
1986	4,269,184	1,473,428	83,115	2,712,641	241,198	2,010,458	2,017,528
1987	4,384,999	1,455,387	83,421	2,846,191	250,902	2,118,710	2,015,387
1988	4,463,869	1,433,420	82,864	2,947,585	255,135	2,202,714	2,006,020
1989	4,593,059	1,439,043	82,765	3,071,251	264,890	2,301,926	2,026,243
1990	4,817,127	1,454,041	83,686	3,279,400	308,589	2,449,897	2,058,641
1991	5,118,470	1,464,684	84,549	3,569,237	397,162	2,641,524	2,079,784
1992	5,566,189	1,471,022	85,400	4,009,767	556,470	2,910,016	2,099,703
1993	5,984,330	1,474,852	85,456	4,424,022	722,678	3,148,413	2,113,239
1994	6,295,786	1,465,905	84,911	4,744,970	841,474	3,335,255	2,119,057
1995	6,514,134	1,446,122	83,545	4,984,467	917,048	3,482,256	2,114,830
1996	6,613,718	1,412,632	82,137	5,118,949	955,174	3,568,393	2,090,151
1997	6,494,985	1,362,350	80,778	5,051,857	879,828	3,561,625	2,053,532
1998	6,566,069	1,331,782	80,243	5,154,044	887,066	3,646,020	2,032,983

CONTACT: Arthur Kahn/Shirley Queen (410) 965-0186/0185 for further information.

Table 7.B1.—Number of persons receiving federally administered payments and total annual amount, by category, 1998

State	Number, December				Amount of payments, calendar year (in thousands)			
	Total	Aged	Blind ¹	Disabled ²	Total	Aged	Blind	Disabled
Total	6,566,069	1,331,782	80,243	5,154,044	\$29,408,208	\$4,166,231	\$358,187	\$24,883,782
Alabama.....	163,308	31,003	1,266	131,039	650,707	60,406	4,842	585,459
Alaska.....	7,891	1,272	116	6,503	32,371	3,238	482	28,651
Arizona.....	77,846	13,119	916	63,811	329,424	37,066	4,133	288,225
Arkansas.....	89,969	16,681	1,026	72,262	340,061	29,091	3,947	307,023
California.....	1,042,002	324,774	21,738	695,490	5,768,528	1,441,102	117,394	4,210,032
Colorado.....	56,204	9,213	563	46,428	231,074	25,945	2,274	202,856
Connecticut.....	46,972	7,165	509	39,298	202,936	22,712	2,212	178,012
Delaware.....	11,796	1,448	119	10,229	48,497	3,354	484	44,659
District of Columbia.....	19,711	2,699	193	16,819	88,840	7,001	890	80,949
Florida.....	361,892	95,567	3,162	263,163	1,515,121	307,165	12,875	1,195,081
Georgia.....	199,408	37,634	2,435	159,339	767,111	76,918	9,552	680,642
Hawaii.....	19,648	7,194	163	12,291	93,685	30,012	757	62,916
Idaho.....	17,489	1,797	169	15,523	71,203	3,621	712	66,870
Illinois.....	255,099	33,343	2,396	219,360	1,179,686	110,040	10,492	1,059,154
Indiana.....	89,541	8,015	1,074	80,454	378,051	16,990	4,248	356,813
Iowa.....	40,815	5,013	873	34,929	157,371	10,241	3,062	144,068
Kansas.....	36,507	4,155	390	31,962	148,472	9,448	1,667	137,357
Kentucky.....	172,015	21,049	1,541	149,425	707,721	42,374	6,407	658,940
Louisiana.....	174,456	27,917	2,025	144,514	739,921	59,402	8,279	672,240
Maine.....	28,883	3,709	248	24,926	106,519	6,022	911	99,585
Maryland.....	86,273	15,728	778	69,767	383,379	47,368	3,287	332,724
Massachusetts.....	166,532	46,145	4,381	116,006	772,019	136,983	17,526	617,510
Michigan.....	212,560	20,502	1,945	190,113	975,334	54,990	8,703	911,641
Minnesota.....	63,674	10,247	744	52,683	261,885	27,814	3,067	231,005
Mississippi.....	135,036	26,013	1,326	107,697	527,866	50,232	5,088	472,546
Missouri.....	111,929	14,318	1,011	96,600	459,114	29,719	3,902	425,493
Montana.....	13,853	1,463	138	12,252	55,291	2,877	518	51,896
Nebraska.....	21,154	2,582	243	18,329	82,961	5,245	942	76,774
Nevada.....	23,366	6,592	655	16,119	95,129	16,719	2,272	76,138
New Hampshire.....	11,290	1,124	126	10,040	45,645	2,512	463	42,669
New Jersey.....	145,159	33,941	1,076	110,142	645,860	113,118	4,555	528,187
New Mexico.....	45,631	9,149	587	35,895	182,611	21,885	2,447	158,279
New York.....	608,373	141,024	3,489	463,860	3,055,261	532,052	16,085	2,507,124
North Carolina.....	194,304	38,349	2,237	153,718	716,607	73,762	8,482	634,364
North Dakota.....	8,506	1,471	83	6,952	30,118	2,887	314	26,917
Ohio.....	248,540	18,991	2,338	227,211	1,132,405	48,383	9,949	1,074,073
Oklahoma.....	73,365	12,367	907	60,091	292,899	25,284	3,797	268,817
Oregon.....	49,046	7,108	627	41,311	206,302	19,543	2,580	184,179
Pennsylvania.....	275,662	38,846	2,603	234,213	1,306,158	98,314	11,548	1,196,295
Rhode Island.....	26,158	4,657	238	21,263	117,408	12,192	1,024	104,192
South Carolina.....	109,792	19,763	1,673	88,356	419,527	39,083	6,693	373,751
South Dakota.....	13,172	2,198	116	10,858	49,647	4,181	464	45,002
Tennessee.....	170,156	26,690	1,776	141,690	670,196	51,451	7,296	611,449
Texas.....	409,087	118,767	5,598	284,722	1,541,643	288,068	22,451	1,231,124
Utah.....	20,242	2,111	264	17,867	86,647	6,597	1,196	78,854
Vermont.....	12,683	1,788	116	10,779	50,900	2,883	467	47,550
Virginia.....	132,658	25,415	1,537	105,706	525,325	62,615	6,268	456,442
Washington.....	97,105	13,590	951	82,564	453,455	48,617	4,155	400,683
West Virginia.....	70,562	6,277	642	63,643	312,599	12,339	2,673	297,587
Wisconsin.....	89,575	10,764	1,023	77,788	370,739	24,652	4,104	341,983
Wyoming.....	5,744	591	51	5,102	23,248	1,042	188	22,017
Other:								
Northern Mariana Islands.....	607	166	14	427	2,719	675	64	1,980
Unknown.....	...	...	...	...	6	1	0	5

¹ Includes 19,400 blind persons aged 65 or older.² Includes 681,609 disabled persons aged 65 or older.Note: For more recent data, see tables 2.A4 and 2.A5 in the *Social Security Bulletin*.

7.B SSI: State Data

Table 7.B2.—Number of persons receiving state-administered supplementation and total amount of payments, by category, 1998 ¹

State	Number, December				Amount of payments, calendar year (in thousands)			
	Total	Aged	Blind	Disabled	Total	Aged	Blind	Disabled
Total	² 660,685	138,225	4,635	310,000	² \$808,137	\$258,646	\$8,265	\$420,939
Alabama.....	1,115	485	18	612	764	327	11	426
Alaska ³	4,726	1,744	62	2,920	12,972	4,764	168	8,040
Arizona.....	460	...	...	460	278	...	...	278
Colorado.....	31,631	24,174	19	7,438	70,151	51,102	40	19,009
Connecticut.....	25,801	7,280	138	18,383	93,353	31,016	544	61,793
Florida.....	14,223	6,504	(4)	⁵ 7,719	18,384	7,692	(4)	⁵ 10,692
Idaho.....	9,993	2,356	36	7,601	10,726	2,843	31	7,852
Illinois.....	36,902	7,434	176	29,292	28,326	6,954	159	21,213
Indiana.....	1,140	525	6	609	3,576	1,296	12	2,268
Iowa.....	4,932	1,529	...	3,403	16,792	(4)	(4)	(4)
Kentucky.....	5,162	2,365	49	2,748	16,609	7,881	98	8,630
Louisiana.....	5,614	(4)	(4)	(4)	530	(4)	(4)	(4)
Maine.....	33,349	7,170	168	26,011	8,370	2,069	39	4,516
Maryland.....	2,801	(4)	(4)	(4)	4,999	(4)	(4)	(4)
Michigan.....	195,701	(4)	(4)	(4)	93,672	(4)	(4)	(4)
Minnesota ³	21,339	5,191	138	16,010	53,297	8,374	325	44,598
Missouri.....	9,560	3,781	831	4,948	25,400	9,998	2,986	12,416
Nebraska.....	5,574	1,327	47	4,200	6,199	1,340	20	4,839
New Hampshire.....	6,547	1,427	213	4,907	11,209	1,646	599	8,964
New Mexico.....	205	(4)	(4)	(4)	255	(4)	(4)	(4)
North Carolina.....	21,870	12,533	135	9,202	109,407	57,865	904	50,638
North Dakota ³	355	151	1	203	1,916	816	18	1,082
Oklahoma.....	71,522	22,994	587	47,941	37,270	10,547	329	26,394
Oregon ³	16,972	4,710	706	11,556	20,174	17,761	361	2,052
South Carolina.....	4,166	2,343	19	1,804	13,783	7,560	86	6,137
South Dakota.....	3,504	(4)	(4)	(4)	1,933	(4)	(4)	(4)
Virginia.....	6,748	3,164	17	3,567	21,161	9,264	68	11,829
Washington.....	65	6	1	58	289	17	(6)	272
Wisconsin.....	115,882	18,948	1,238	95,696	125,664	17,493	1,460	106,711
Wyoming.....	2,826	84	30	2,712	678	21	7	650

¹ Data reported to the Social Security Administration by individual states. All data subject to revision. Excludes optional supplementation data for Missouri and North Dakota.
² Includes data not distributed by category.
³ Data estimated.
⁴ Data not available.
⁵ Includes data for the blind.
⁶ Less than \$500.

CONTACT: Alfreda Brooks (410) 965-9849 for further information.

Table 7.B3.—Number of persons receiving federally administered payments and average monthly amount, December 1998

State	Total		Federal SSI		State supplementation		Number with—		
	Number	Average monthly amount	Number	Average monthly amount	Number	Average monthly amount	Federal SSI only	Federal SSI and state supplementation	State supplementation only
Total ¹	6,566,069	\$359.45	6,289,070	\$336.06	2,411,707	\$102.33	4,154,362	2,134,708	276,999
Alabama	163,308	310.18	163,308	310.18	...	...	163,308	...	...
Alaska	7,891	336.46	7,891	336.43	...	...	7,891	...	...
Arizona	77,846	343.21	77,846	343.21	...	...	77,844	...	...
Arkansas	89,969	295.26	89,968	295.26	17	44.76	89,952	16	1
California	1,042,002	452.10	868,958	354.50	1,041,456	156.59	546	868,412	173,044
Colorado	56,204	329.84	56,204	329.82	...	...	56,202	...	...
Connecticut	46,972	344.96	46,972	344.96	...	...	46,971	...	...
Delaware	11,796	328.69	11,687	324.98	616	127.61	11,180	507	109
District of Columbia	19,711	358.35	19,597	347.75	1,640	151.43	18,071	1,526	114
Florida	361,892	335.86	361,892	335.86	16	55.58	361,876	16	...
Georgia	199,408	305.84	199,406	305.84	24	33.84	199,384	22	2
Hawaii	19,648	386.89	18,846	347.52	18,086	58.28	1,562	17,284	802
Idaho	17,489	324.48	17,489	324.48	...	...	17,489	...	...
Illinois	255,099	372.41	255,099	372.41	...	...	255,097	...	...
Indiana	89,541	336.20	89,541	336.20	...	...	89,540	...	...
Iowa	40,815	309.40	40,543	305.71	1,779	132.85	39,036	1,507	272
Kansas	36,507	323.87	36,506	323.88	15	17.13	36,492	14	1
Kentucky	172,015	333.14	172,015	333.14	...	...	172,015	...	...
Louisiana	174,456	330.73	174,456	330.73	28	16.96	174,428	28	...
Maine	28,883	298.01	28,883	298.01	...	...	28,882	...	...
Maryland	86,273	347.71	86,272	347.70	52	37.44	86,221	51	1
Massachusetts	166,532	376.66	145,021	339.72	166,373	80.85	159	144,862	21,511
Michigan	212,560	369.75	208,147	366.04	20,289	119.48	192,271	15,876	4,413
Minnesota	63,674	334.61	63,674	334.61	...	...	63,674	...	...
Mississippi	135,036	307.89	135,034	307.89	26	25.17	135,010	24	2
Missouri	111,929	326.12	111,929	326.11	...	...	111,928	...	...
Montana	13,853	322.72	13,750	320.47	874	75.40	12,979	771	103
Nebraska	21,154	310.95	21,154	310.95	...	...	21,153	...	...
Nevada	23,366	331.81	22,486	327.71	7,111	54.09	16,255	6,231	880
New Hampshire	11,290	316.85	11,290	316.85	...	...	11,290	...	...
New Jersey	145,159	359.23	137,270	334.29	144,645	43.81	514	136,756	7,889
New Mexico	45,631	320.35	45,631	320.34	...	...	45,630	...	...
New York	608,373	404.37	559,949	361.42	603,388	72.65	4,985	554,964	48,424
North Carolina	194,304	294.33	194,304	294.33	...	...	194,298	...	...
North Dakota	8,506	286.11	8,506	286.10	...	...	8,506	...	...
Ohio	248,540	363.46	248,538	363.46	42	34.16	248,498	40	2
Oklahoma	73,365	315.33	73,365	315.33	...	...	73,364	...	...
Oregon	49,046	338.56	49,046	338.56	...	...	49,041	...	...
Pennsylvania	275,662	373.12	262,856	352.36	270,213	38.22	5,449	257,407	12,806
Rhode Island	26,158	362.38	23,465	329.24	26,123	67.48	35	23,430	2,693
South Carolina	109,792	306.80	109,792	306.80	...	...	109,789	...	...
South Dakota	13,172	304.11	13,171	304.07	19	29.56	13,153	18	1
Tennessee	170,156	315.28	170,155	315.28	11	29.10	170,145	10	1
Texas	409,087	297.12	409,087	297.12	...	...	409,081	...	...
Utah	20,242	341.08	20,238	340.87	1,589	2.86	18,653	1,585	4
Vermont	12,683	326.75	11,275	299.35	12,655	61.00	28	11,247	1,408
Virginia	132,658	314.88	132,658	314.88	...	...	132,655	...	...
Washington	97,105	375.55	94,730	361.43	93,412	24.10	3,693	91,037	2,375
West Virginia	70,562	345.27	70,562	345.27	...	...	70,562	...	...
Wisconsin	89,575	331.65	89,573	331.65	...	...	89,570	...	...
Wyoming	5,744	320.12	5,744	320.12	...	...	5,744	...	...
Other:									
Northern Mariana Islands..	607	392.51	607	392.51	...	...	607	...	...

¹ Includes data not distributed by state.

CONTACT: Shirley Queen/Arthur Kahn (410) 965-0185/0186 for further information.

7.B SSI: State Data

Table 7.B7.—Total amount, federal payments, and state supplementation, calendar year 1998

[In thousands]

State	Total	Federal SSI	State supplementation	
			Federally administered	State administered
Total	\$30,216,345	\$26,404,793	\$3,003,415	¹ \$808,137
Alabama.....	651,471	650,707	...	764
Alaska.....	45,343	32,371	...	12,972
Arizona.....	329,702	329,424	...	278
Arkansas.....	340,061	340,061	...	...
California.....	5,768,528	3,779,934	1,988,594	...
Colorado.....	301,225	231,074	...	70,151
Connecticut.....	296,289	202,936	...	93,353
Delaware.....	48,497	47,573	924	...
District of Columbia.....	88,840	85,872	2,968	...
Florida.....	1,533,505	1,515,113	8	18,384
Georgia.....	767,111	767,105	6	...
Hawaii.....	93,685	80,448	13,237	...
Idaho.....	81,929	71,203	...	10,726
Illinois.....	1,208,012	1,179,686	...	28,326
Indiana.....	381,627	378,051	...	3,576
Iowa.....	174,163	154,488	2,883	16,792
Kansas.....	148,472	148,472	...	...
Kentucky.....	724,330	707,721	...	16,609
Louisiana.....	740,451	739,921	...	530
Maine.....	114,889	106,519	...	8,370
Maryland.....	388,378	383,364	15	4,999
Massachusetts.....	772,019	607,934	164,085	...
Michigan.....	1,069,006	947,702	27,632	93,672
Minnesota.....	315,182	261,885	...	53,297
Mississippi.....	527,866	527,858	8	...
Missouri.....	484,514	459,114	...	25,400
Montana.....	55,291	54,484	807	...
Nebraska.....	89,160	82,961	...	6,199
Nevada.....	95,129	90,587	4,542	...
New Hampshire.....	56,854	45,645	...	11,209
New Jersey.....	645,860	568,483	77,377	...
New Mexico.....	182,866	182,611	...	255
New York.....	3,055,261	2,521,889	533,372	...
North Carolina.....	826,014	716,607	...	109,407
North Dakota.....	32,034	30,118	...	1,916
Ohio.....	1,132,405	1,132,392	13	...
Oklahoma.....	330,169	292,899	...	37,270
Oregon.....	226,476	206,302	...	20,174
Pennsylvania.....	1,306,158	1,177,644	128,514	...
Rhode Island.....	117,408	96,576	20,832	...
South Carolina.....	433,310	419,527	...	13,783
South Dakota.....	51,580	49,641	6	1,933
Tennessee.....	670,196	670,195	1	...
Texas.....	1,541,643	1,541,643	...	...
Utah.....	86,647	86,592	55	...
Vermont.....	50,900	41,488	9,412	...
Virginia.....	546,486	525,325	...	21,161
Washington.....	453,744	425,055	28,400	289
West Virginia.....	312,599	312,599	...	...
Wisconsin.....	496,403	370,739	...	125,664
Wyoming.....	23,926	23,248	...	678
Other:				
Northern Mariana Islands.....	2,719	2,719	...	...
Unknown.....	6	286	² -280	...

¹ Includes \$120,287,000 for seven states not distributed by category (aged, blind, or disabled): \$16,792,000 for Iowa; \$530,000 for Louisiana; \$2,106,000 for Maine; \$4,999,000 for Maryland; \$93,672,000 for Michigan; \$255,000 for New Mexico; and \$1,933,000 for South Dakota.

² Represents recovered state payments not yet credited to the states.

Table 7.B8.—Number of blind and disabled persons under age 18 receiving federally administered payments, December 1998

State	Total	Blind	Disabled
Total.....	887,066	7,073	879,993
Alabama.....	25,788	66	25,722
Alaska.....	910	16	894
Arizona.....	12,102	115	11,987
Arkansas.....	15,665	87	15,578
California.....	78,861	1,727	77,134
Colorado.....	8,167	49	8,118
Connecticut.....	5,239	64	5,175
Delaware.....	2,517	12	2,505
District of Columbia.....	2,867	8	2,859
Florida.....	60,049	261	59,788
Georgia.....	27,243	233	27,010
Hawaii.....	1,051	15	1,036
Idaho.....	3,228	32	3,196
Illinois.....	41,629	180	41,449
Indiana.....	17,479	103	17,376
Iowa.....	5,785	97	5,688
Kansas.....	6,415	39	6,376
Kentucky.....	22,821	79	22,742
Louisiana.....	31,950	167	31,783
Maine.....	2,764	30	2,734
Maryland.....	13,018	53	12,965
Massachusetts.....	15,634	519	15,115
Michigan.....	37,137	146	36,991
Minnesota.....	9,487	95	9,392
Mississippi.....	21,063	47	21,016
Missouri.....	16,997	94	16,903
Montana.....	2,017	15	2,002
Nebraska.....	3,666	29	3,637
Nevada.....	3,613	100	3,513
New Hampshire.....	1,706	19	1,687
New Jersey.....	20,262	73	20,189
New Mexico.....	5,662	45	5,617
New York.....	71,024	220	70,804
North Carolina.....	29,981	199	29,782
North Dakota.....	1,071	10	1,061
Ohio.....	46,477	280	46,197
Oklahoma.....	10,848	133	10,715
Oregon.....	6,368	64	6,304
Pennsylvania.....	40,354	173	40,181
Rhode Island.....	2,889	15	2,874
South Carolina.....	17,010	176	16,834
South Dakota.....	2,242	11	2,231
Tennessee.....	21,197	157	21,040
Texas.....	50,094	590	49,504
Utah.....	3,625	37	3,588
Vermont.....	1,213	10	1,203
Virginia.....	21,057	147	20,910
Washington.....	11,416	80	11,336
West Virginia.....	7,717	57	7,660
Wisconsin.....	17,469	80	17,389
Wyoming.....	949	4	945
Other:			
Northern Mariana Islands.....	127	4	123
Unknown.....	1,146	11	1,135

CONTACT: Arthur Kahn/Shirley Queen (410) 965-0186/0185 for further information.

7.B SSI: State Data

Table 7.B9.—Number of federally administered awards, by category and age, 1998

[Based on 10-percent sample]

State	Total	Category			Age		
		Aged	Blind	Disabled	Under 18	18-64	65 or older
Total	739,680	108,920	6,320	624,440	135,650	489,950	114,080
Alabama.....	17,120	1,670	10	15,440	3,710	11,710	1,700
Alaska.....	1,360	160	10	1,190	260	940	160
Arizona.....	10,920	1,210	100	9,610	2,040	7,600	1,280
Arkansas.....	9,050	1,030	60	7,960	2,090	5,930	1,030
California.....	102,750	27,980	1,560	73,210	13,550	59,080	30,120
Colorado.....	5,770	730	60	4,980	1,010	4,020	740
Connecticut.....	6,390	890	70	5,430	1,000	4,470	920
Delaware.....	1,880	220	...	1,660	490	1,170	220
District of Columbia.....	2,470	160	40	2,270	600	1,700	170
Florida.....	49,810	7,520	230	42,060	10,500	31,460	7,850
Georgia.....	23,180	2,420	130	20,630	3,710	16,880	2,590
Hawaii.....	2,410	560	10	1,840	170	1,680	560
Idaho.....	2,420	240	10	2,170	610	1,570	240
Illinois.....	27,600	2,880	270	24,450	7,020	17,560	3,020
Indiana.....	12,040	590	100	11,350	2,890	8,560	590
Iowa.....	4,830	410	90	4,330	800	3,610	420
Kansas.....	5,150	400	60	4,690	980	3,730	440
Kentucky.....	19,810	1,580	60	18,170	3,980	14,190	1,640
Louisiana.....	15,800	1,950	200	13,650	3,860	9,930	2,010
Maine.....	3,690	240	30	3,420	420	3,040	230
Maryland.....	10,960	1,260	80	9,620	2,260	7,300	1,400
Massachusetts.....	18,630	2,840	250	15,540	2,690	13,030	2,910
Michigan.....	24,000	1,930	210	21,860	5,570	16,330	2,100
Minnesota.....	7,720	990	60	6,670	1,340	5,380	1,000
Mississippi.....	14,060	1,780	130	12,150	3,100	9,120	1,840
Missouri.....	13,210	910	140	12,160	2,490	9,800	920
Montana.....	1,720	150	30	1,540	310	1,260	150
Nebraska.....	2,830	290	30	2,510	520	2,010	300
Nevada.....	3,970	720	80	3,170	560	2,700	710
New Hampshire.....	1,880	140	10	1,730	350	1,370	160
New Jersey.....	17,350	3,280	70	14,000	2,990	11,000	3,360
New Mexico.....	4,480	470	...	4,010	710	3,280	490
New York.....	62,040	13,280	240	48,520	8,400	39,560	14,080
North Carolina.....	25,900	3,170	160	22,570	5,510	17,150	3,240
North Dakota.....	1,020	50	10	960	140	830	50
Ohio.....	26,740	1,600	130	25,010	5,990	19,080	1,670
Oklahoma.....	7,630	940	70	6,620	1,540	5,120	970
Oregon.....	6,470	860	40	5,570	910	4,650	910
Pennsylvania.....	33,660	3,860	190	29,610	6,750	22,920	3,990
Rhode Island.....	2,990	590	10	2,390	490	1,860	640
South Carolina.....	11,730	1,040	150	10,540	2,550	8,110	1,070
South Dakota.....	1,600	210	10	1,380	330	1,060	210
Tennessee.....	17,920	1,710	140	16,070	3,310	12,890	1,720
Texas.....	46,790	8,770	550	37,470	7,840	30,050	8,900
Utah.....	2,310	200	20	2,090	730	1,380	200
Vermont.....	1,400	200	20	1,180	150	1,050	200
Virginia.....	16,620	2,110	120	14,390	3,140	11,330	2,150
Washington.....	12,220	1,440	100	10,680	1,800	8,910	1,510
West Virginia.....	8,100	410	30	7,660	1,330	6,350	420
Wisconsin.....	8,310	780	130	7,400	1,990	5,540	780
Wyoming.....	830	70	...	760	120	640	70
Other:							
Northern Mariana Islands.....	140	30	10	100	50	60	30

CONTACT: Clark Pickett (410) 965-9016 for further information.

Table 7.C1.—Number and percentage distribution of **adult individuals** and **persons under age 18** receiving federal SSI payments, by category and monthly amount, December 1998

Monthly amount	Total	Adult individuals			Blind and disabled under age 18
		Aged	Blind	Disabled	
Total number	5,722,037	919,414	63,130	3,854,421	885,072
Total percent	100.0	100.0	100.0	100.0	100.0
Less than \$50.00	9.9	16.9	9.7	9.6	2.6
\$50.00–\$99.99	7.5	12.8	6.9	7.4	1.4
\$100.00–\$149.99	5.7	11.0	5.5	5.3	1.7
\$150.00–\$199.99	4.7	8.4	4.6	4.3	2.1
\$200.00–\$249.99	4.7	7.7	5.5	4.4	2.3
\$250.00–\$299.99	3.4	4.8	3.3	3.1	2.7
\$300.00–\$349.99	7.1	9.7	8.3	6.6	6.5
\$350.00–\$399.99	2.2	1.6	2.2	1.9	4.4
\$400.00–\$449.99	2.3	1.1	1.8	1.8	5.9
\$450.00–\$493.99	1.9	.8	1.5	1.5	4.9
\$494.00 ¹	50.7	25.3	50.5	54.1	65.6

¹ Individuals living in their own household with no countable income are eligible for a federal SSI payment of \$494.

Table 7.C2.—Number and percentage distribution of **couples** receiving federal SSI payments, by category and monthly amount, December 1998

Monthly amount	Total	Aged	Blind	Disabled
Total number	243,746	117,131	2,666	123,949
Total percent	100.0	100.0	100.0	100.0
Less than \$50.00	5.2	5.8	4.5	4.7
\$50.00–\$99.99	5.7	6.2	4.0	5.4
\$100.00–\$149.99	5.7	5.8	5.3	5.6
\$150.00–\$199.99	5.4	5.3	4.7	5.5
\$200.00–\$249.99	4.9	4.5	4.4	5.4
\$250.00–\$299.99	4.6	3.7	5.0	5.5
\$300.00–\$349.99	4.2	3.0	5.1	5.2
\$350.00–\$399.99	3.2	2.9	3.3	3.5
\$400.00–\$449.99	2.4	2.1	2.4	2.7
\$450.00–\$499.99	6.3	9.6	4.5	3.2
\$500.00–\$549.99	1.6	1.3	1.9	1.8
\$550.00–\$599.99	1.4	1.1	1.7	1.6
\$600.00–\$649.99	1.1	1.0	1.1	1.2
\$650.00–\$699.99	1.1	1.2	1.1	1.0
\$700.00–\$740.99 .....	.9	1.1	1.1	.8
\$741.00 ¹	46.3	45.5	50.0	46.9

¹ Couples living in their own household with no countable income are eligible for a federal SSI payment of \$741.

7.D SSI: Other Income Sources

Table 7.D1.—Persons receiving federally administered payments and also receiving other income, and average monthly amount of income, by source of income, category, and age, December 1998 ¹

Source of income	Category				Age		
	Total	Aged	Blind	Disabled	Under 18	18-64	65 or older ²
Total number.....	6,566,069	1,331,782	80,243	5,154,044	887,066	3,646,020	2,032,983
	Number with income						
Social Security benefits.....	2,395,312	809,600	28,032	1,557,680	66,968	1,099,220	1,229,124
Other unearned income.....	769,692	244,950	9,054	515,688	149,736	301,038	318,918
Earned income.....	298,729	23,063	5,924	269,742	3,631	261,803	33,295
	Percent with income						
Social Security benefits.....	36.5	60.8	34.9	30.2	7.5	30.1	60.5
Other unearned income.....	11.7	18.4	11.3	10.0	16.9	8.3	15.7
Earned income.....	4.5	1.7	7.4	5.2	.4	7.2	1.6
	Average monthly income						
Social Security benefits.....	\$374.60	\$378.75	\$389.72	\$372.16	\$171.75	\$388.35	\$373.35
Other unearned income.....	129.90	97.89	115.52	145.36	197.57	129.69	98.33
Earned income.....	282.52	252.55	537.78	279.48	395.21	289.99	211.46

¹ See section 2.B SSI: History of Provisions for discussion of income.

² Includes approximately 19,400 blind and 681,800 disabled persons aged 65 or older.

Table 7.D2.—Percent of persons receiving federally administered payments and also receiving Social Security benefits, and average monthly amount of Social Security benefits, by category, age, and state, December 1998

State	Percent with Social Security benefits							Average monthly Social Security benefit						
	Total	Category			Age			Total	Category			Age		
		Aged	Blind	Dis-abled	Under 18	18-64	65 or older		Aged	Blind	Disabled	Under 18	18-64	65 or older
Total ¹	36.5	60.8	34.9	30.2	7.5	30.1	60.5	\$374.60	\$378.75	\$389.72	\$372.16	\$171.75	\$388.35	\$373.35
Alabama.....	44.1	86.4	43.0	34.1	10.1	33.6	80.4	353.39	359.91	341.89	349.62	170.36	368.65	354.02
Alaska.....	28.7	35.9	30.2	27.3	7.4	29.3	37.5	338.90	299.93	356.81	348.58	177.40	364.07	300.24
Arizona.....	34.2	63.0	26.5	28.4	7.1	28.6	61.6	345.87	338.40	337.94	349.39	169.40	372.08	331.72
Arkansas.....	45.9	89.4	36.6	36.0	11.0	35.7	83.1	355.40	367.90	337.49	348.48	164.47	369.37	359.57
California.....	37.7	46.4	37.6	33.7	5.5	32.3	49.3	432.57	419.05	461.30	440.26	199.99	454.55	421.09
Colorado.....	36.3	60.0	29.5	31.7	7.7	33.0	61.2	361.21	366.20	366.74	359.28	159.22	373.96	359.27
Connecticut.....	30.9	45.2	25.0	28.3	8.1	28.2	47.7	354.20	343.77	344.27	357.35	166.79	371.56	342.56
Delaware.....	35.2	70.2	33.6	30.3	7.1	33.5	68.2	368.81	371.75	382.13	367.68	180.50	385.06	366.90
District of Columbia.....	29.4	68.0	23.3	23.3	6.1	20.5	61.8	358.08	358.06	348.26	358.20	207.34	377.74	351.82
Florida.....	35.4	52.5	33.2	29.2	8.2	31.9	52.1	354.14	354.34	351.97	354.04	174.13	373.27	352.02
Georgia.....	42.9	80.1	35.7	34.2	7.7	33.0	75.3	364.26	370.25	353.08	361.13	180.67	377.23	362.56
Hawaii.....	31.8	35.3	32.5	29.7	5.2	29.1	37.7	380.85	359.77	411.32	395.04	157.68	409.82	360.67
Idaho.....	36.4	80.8	27.8	31.4	8.1	34.0	76.8	361.34	378.69	355.83	356.23	168.36	368.60	371.28
Illinois.....	23.2	43.8	24.2	20.1	6.2	19.9	44.5	348.28	353.38	347.13	346.61	170.67	361.95	349.57
Indiana.....	32.1	77.2	30.6	27.6	7.8	29.9	71.1	353.34	370.31	351.55	348.64	155.29	363.00	363.61
Iowa.....	39.5	74.9	41.4	34.3	7.6	36.0	73.1	367.58	382.39	364.26	363.04	161.33	372.11	375.44
Kansas.....	35.8	69.4	29.5	31.5	8.6	33.8	66.8	356.48	373.35	328.93	351.97	152.87	365.10	366.01
Kentucky.....	36.4	84.0	33.4	29.7	9.8	28.0	75.7	344.48	353.41	327.94	341.11	156.79	358.18	344.39
Louisiana.....	35.9	80.4	34.1	27.4	8.9	26.5	73.6	341.75	354.78	334.12	334.50	167.74	352.96	347.94
Maine.....	46.5	88.0	40.3	40.4	11.3	39.4	82.8	367.19	385.81	352.73	361.30	137.26	371.06	374.87
Maryland.....	30.0	49.1	30.2	25.7	6.4	25.8	50.7	362.40	362.07	363.08	362.53	198.60	378.70	357.05
Massachusetts.....	39.9	62.9	43.4	30.6	9.8	33.7	61.8	415.59	424.92	434.26	406.96	167.46	417.86	425.40
Michigan.....	30.0	64.4	29.0	26.3	7.2	26.9	63.4	372.35	381.43	357.69	370.11	163.15	385.23	375.93
Minnesota.....	33.6	59.6	28.4	28.6	6.7	31.0	57.4	355.40	363.31	331.06	352.54	158.72	364.46	357.09
Mississippi.....	44.9	88.4	43.3	34.4	10.1	33.3	80.6	347.76	356.32	339.34	342.59	171.79	362.14	348.79
Missouri.....	38.9	79.3	36.7	32.9	8.7	33.7	73.6	353.43	368.61	350.11	348.05	162.51	360.36	359.85
Montana.....	39.4	80.2	39.9	34.6	7.9	35.9	76.1	365.00	381.14	332.00	360.95	176.30	373.90	365.33
Nebraska.....	39.8	77.3	38.3	34.5	8.0	38.1	71.8	361.81	382.86	359.09	355.21	141.83	366.90	374.32
Nevada.....	35.9	61.9	38.3	25.1	6.2	30.3	61.6	396.87	411.22	429.94	380.36	162.61	395.45	410.53
New Hampshire.....	38.6	70.5	31.0	35.1	12.2	36.6	69.2	357.33	359.73	372.04	356.63	156.87	369.92	362.22
New Jersey.....	33.3	45.5	35.7	29.5	7.1	30.7	47.8	378.59	371.41	372.70	382.08	199.77	398.34	370.26
New Mexico.....	40.4	74.0	28.8	32.0	7.3	30.2	69.8	342.40	341.36	327.87	343.23	185.75	360.34	335.65
New York.....	32.4	46.6	36.4	28.0	6.7	27.4	48.1	402.88	404.28	396.93	402.23	177.94	423.65	395.76
North Carolina.....	46.7	86.2	37.1	37.0	8.5	37.4	79.7	354.79	363.88	348.03	349.60	164.83	368.24	354.34
North Dakota.....	46.1	82.3	39.8	38.5	7.6	40.4	75.2	352.66	364.07	326.88	347.81	155.51	357.97	355.52
Ohio.....	26.4	64.9	26.6	23.2	6.8	23.6	62.2	344.79	358.69	346.45	341.52	158.08	355.29	352.64
Oklahoma.....	40.1	81.1	31.6	31.8	7.7	31.4	74.4	352.67	366.48	343.46	345.57	175.92	357.63	358.02
Oregon.....	35.3	59.7	33.3	31.1	5.8	32.1	60.7	366.39	378.60	348.03	362.64	166.54	371.58	369.45
Pennsylvania.....	33.2	68.0	33.2	27.5	7.1	27.1	64.6	383.25	405.13	379.15	374.32	170.67	389.83	390.41
Rhode Island.....	42.7	67.0	43.3	37.4	8.1	38.3	65.1	403.99	418.50	392.61	398.45	158.27	410.28	407.93
South Carolina.....	43.2	86.2	36.2	33.8	8.4	32.9	79.0	352.59	358.97	339.46	349.22	180.32	365.23	352.62
South Dakota.....	41.1	76.4	33.6	34.0	8.0	37.2	70.7	351.79	374.46	356.17	341.44	145.20	355.36	362.89
Tennessee.....	41.5	85.8	33.7	33.2	8.7	31.5	77.6	353.77	361.96	333.18	350.05	168.92	365.25	353.06
Texas.....	43.5	71.1	32.9	32.2	6.1	30.7	70.1	346.63	346.64	335.46	346.85	184.50	362.72	342.51
Utah.....	28.8	51.9	20.1	26.2	6.2	29.0	51.4	350.14	356.45	304.25	349.18	159.60	361.40	350.25
Vermont.....	51.1	89.4	54.3	44.7	10.7	44.1	83.9	402.78	423.24	353.10	396.64	167.46	408.51	406.38
Virginia.....	39.3	68.1	31.9	32.5	7.9	33.4	66.4	354.59	361.59	346.26	351.18	165.40	366.98	355.30
Washington.....	29.7	40.7	28.6	27.9	6.2	28.1	45.9	374.63	380.20	361.03	373.45	176.07	384.44	371.39
West Virginia.....	33.0	81.8	31.3	28.2	10.4	26.0	70.3	346.13	364.90	338.88	340.84	153.76	355.03	350.41
Wisconsin.....	34.1	70.5	29.7	29.2	6.9	31.9	67.9	361.42	374.88	363.70	356.88	158.27	369.12	370.61
Wyoming.....	37.8	80.4	31.4	32.9	8.4	35.5	76.9	366.70	385.19	406.13	361.10	162.58	373.04	377.28
Other:														
Northern Mariana Islands.....	29.3	47.0	28.6	22.5	2.4	30.9	43.3	238.68	221.38	130.50	257.24	269.33	252.52	225.48

¹ Includes recipients not distributed by state.

CONTACT: Arthur Kahn/Shirley Queen (410) 965-0186/0185 for further information.

7.E SSI: Recipient Characteristics

Table 7.E1.—Number and percentage distribution of **persons** receiving federally administered payments, by race,¹ sex, and age, November 1998

[Based on 1-percent sample]

Sex and age	Total	White	Black	Other	Unknown
All recipients.....	6,589,000	60.3	29.3	9.0	1.4
Under 18.....	897,500	52.3	41.5	4.7	1.5
18-64.....	3,639,800	63.1	29.4	6.5	1.0
65 or older.....	2,051,700	58.8	23.9	15.4	2.0
Male.....	2,720,900	59.9	29.7	8.9	1.5
Under 18.....	570,700	52.0	41.7	4.9	1.4
18-64.....	1,589,100	63.2	29.1	6.6	1.2
65 or older.....	561,100	58.8	19.1	19.7	2.4
Female.....	3,868,100	60.5	29.1	9.1	1.4
Under 18.....	326,800	52.9	41.2	4.3	1.6
18-64.....	2,050,700	63.0	29.7	6.4	1.0
65 or older.....	1,490,600	58.7	25.7	13.8	1.9

¹ Codes for parents have been assigned to some recipients under age 42 with missing race codes.

Table 7.E2.—Number and percentage distribution of federally administered awards, by sex, age, and category, 1998

[Based on 10-percent sample]

Age and sex	Total	Adults			Blind and disabled children ¹
		Aged	Blind	Disabled	
All persons					
Total number	739,680	108,920	5,660	485,950	139,150
Total percent	100.0	100.0	100.0	100.0	100.0
Male	48.5	35.5	46.5	47.4	62.6
Female	51.5	64.5	53.5	52.6	37.4
Under 5	8.0	...	...	...	42.2
5-9	5.1	...	...	...	27.2
10-14	3.7	...	...	...	19.9
15-17	1.5	...	...	...	8.0
18-21	4.5	...	12.4	6.0	2.7
22-29	6.0	...	10.2	8.9	...
30-39	13.2	...	15.5	19.8	...
40-49	17.0	...	16.6	25.7	...
50-59	19.3	...	25.6	29.1	...
60-64	6.3	...	10.1	10.4	...
65-69	8.6	55.4	2.8	...	...
70-74	2.8	18.3	2.7	...	...
75-79	1.9	12.1	1.2	...	...
80 or older	2.2	14.2	2.8	...	...
Male					
Total number	358,850	38,720	2,630	230,430	87,070
Total percent	100.0	100.0	100.0	100.0	100.0
Under 5	9.6	...	...	...	39.7
5-9	7.3	...	...	...	30.0
10-14	5.0	...	...	...	20.5
15-17	1.8	...	...	...	7.5
18-21	5.2	...	12.5	7.0	2.3
22-29	6.3	...	11.0	9.6	...
30-39	13.1	...	17.5	20.2	...
40-49	16.4	...	17.5	25.4	...
50-59	18.2	...	24.7	28.1	...
60-64	5.7	...	10.3	9.6	...
65-69	6.7	59.2	1.9	...	...
70-74	2.0	18.0	1.5	...	...
75-79	1.4	12.1	1.1	...	...
80 or older	1.2	10.6	1.9	...	...
Female					
Total number	380,830	70,200	3,030	255,520	52,080
Total percent	100.0	100.0	100.0	100.0	100.0
Under 5	6.4	...	...	...	46.6
5-9	3.1	...	...	...	22.4
10-14	2.6	...	...	...	18.9
15-17	1.2	...	...	...	8.9
18-21	3.9	...	12.2	5.1	3.2
22-29	5.7	...	9.6	8.3	...
30-39	13.2	...	13.9	19.5	...
40-49	17.5	...	15.8	25.9	...
50-59	20.4	...	26.4	30.0	...
60-64	6.8	...	9.9	11.2	...
65-69	10.3	53.3	3.6	...	...
70-74	3.6	18.4	3.6	...	...
75-79	2.3	12.1	1.3	...	...
80 or older	3.1	16.2	3.6	...	...

¹ Includes students aged 18-21.

CONTACT: Clark Pickett (410) 965-9016 for further information.

7.E SSI: Recipient Characteristics

Table 7.E3.—Number and percentage distribution of **persons** receiving federally administered payments, by sex, age, and category, December 1998

Age and sex	Total	Adults			Blind and disabled under age 18
		Aged	Blind	Disabled	
All persons					
Total number ¹	6,566,069	1,331,782	73,170	4,274,052	887,065
Total percent	100.0	100.0	100.0	100.0	100.0
Male	41.4	28.2	42.4	41.0	63.3
Female	58.6	71.8	57.6	59.0	36.7
Under 5	2.0	...	...	...	14.8
5-9	4.0	...	...	...	29.8
10-14	4.8	...	...	...	35.4
15-17	2.7	...	...	...	19.9
18-21	3.6	...	5.4	5.5	...
22-29	7.2	...	11.9	10.8	...
30-39	11.7	...	16.3	17.7	...
40-49	13.3	...	16.7	20.1	...
50-59	13.2	...	15.2	20.0	...
60-64	6.6	...	7.9	10.0	...
65-69	8.0	16.6	7.6	7.1	...
70-74	8.1	25.8	6.6	4.2	...
75-79	6.4	23.6	4.9	2.4	...
80 or older	8.5	34.1	7.5	2.3	...
Male					
Total number	2,720,839	375,614	31,057	1,753,004	561,164
Total percent	100.0	100.0	100.0	100.0	100.0
Under 5	2.8	...	...	...	13.3
5-9	6.3	...	...	...	30.4
10-14	7.5	...	...	...	36.4
15-17	4.1	...	...	...	19.8
18-21	5.0	...	7.0	7.7	...
22-29	9.1	...	15.0	13.9	...
30-39	13.7	...	20.1	21.0	...
40-49	13.7	...	18.0	20.9	...
50-59	11.6	...	14.2	17.8	...
60-64	5.6	...	7.0	8.6	...
65-69	6.4	20.6	6.1	5.3	...
70-74	5.9	29.6	4.9	2.7	...
75-79	4.1	23.8	3.5	1.2	...
80 or older	4.3	26.0	4.2	1.0	...
Female					
Total number	3,845,230	956,168	42,113	2,521,048	325,901
Total percent	100.0	100.0	100.0	100.0	100.0
Under 5	1.5	...	...	...	46.6
5-9	2.4	...	...	...	22.4
10-14	2.9	...	...	...	18.9
15-17	1.7	...	...	...	8.9
18-21	2.6	...	4.2	3.9	3.2
22-29	5.8	...	9.5	8.6	...
30-39	10.2	...	13.5	15.4	...
40-49	13.0	...	15.8	19.5	...
50-59	14.3	...	16.0	21.5	...
60-64	7.3	...	8.6	11.0	...
65-69	9.2	15.0	8.6	8.3	...
70-74	9.6	24.3	7.9	5.3	...
75-79	8.0	23.5	5.9	3.2	...
80 or older	11.4	37.2	9.9	3.2	...

¹ Includes recipients not distributed by sex.

Table 7.E4.—Number and percentage distribution of persons with **representative payees** receiving federally administered payments, by category and age, December 1998

Category and age	Number			Percentage distribution		
	Total	With representative payee	Without representative payee	Total	With representative payee	Without representative payee
Total	6,566,069	2,234,530	4,331,539	100.0	34.0	66.0
Category:						
Aged	1,331,782	50,064	1,281,718	100.0	3.8	96.2
Blind	80,243	18,245	61,998	100.0	22.7	77.3
Disabled	5,154,044	2,166,221	2,987,823	100.0	42.0	58.0
Age:						
Under 18	887,066	885,487	1,579	100.0	99.8	.2
18-64	3,646,020	1,198,553	2,447,467	100.0	32.9	67.1
65 or older	2,032,983	150,490	1,882,493	100.0	7.4	92.6

CONTACT: Arthur Kahn/Shirley Queen (410) 965-0186/0185 for further information.

Table 7.E5.—Number and percentage distribution of **persons** receiving federally administered payments, by category, age, and living arrangements, December 1998

Living arrangement ¹	Total	Category			Age		
		Aged	Blind ²	Disabled ³	Under 18	18-64	65 or older
Total number	6,566,069	1,331,782	80,243	5,154,044	887,066	3,646,020	2,032,983
Total percent	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Own household							
Another's household	93.7	91.2	92.2	94.3	95.8	94.1	92.0
Institutional care covered by Medicaid	4.1	6.7	5.1	3.4	2.9	3.9	5.0
	2.2	2.1	2.7	2.2	1.3	2.0	3.1

¹ As defined for determination of federal SSI payment standards.² Includes 19,400 persons aged 65 or older.³ Includes 681,800 persons aged 65 or older.

CONTACT: Shirley Queen/Arthur Kahn (410) 965-0185/0186 for further information.

Table 7.E6.—Number of **noncitizens** receiving federally administered payments as a percent of SSI recipients, by category, 1982-98

December	Total		Aged		Blind and disabled	
	Noncitizens	Percent of total SSI	Noncitizens	Percent of total SSI	Noncitizens	Percent of total SSI
1982	127,900	3.3	91,900	5.9	36,000	1.6
1983	151,200	3.9	106,600	7.0	44,600	1.9
1984	181,100	4.5	127,600	8.3	53,500	2.1
1985	210,800	5.1	146,500	9.7	64,300	2.4
1986	244,300	5.7	165,300	11.2	79,000	2.8
1987	282,500	6.4	188,000	12.9	94,500	3.2
1988	320,300	7.2	213,900	14.9	106,400	3.5
1989	370,300	8.1	245,700	17.1	124,600	4.0
1990	435,600	9.0	282,400	19.4	153,200	4.6
1991	519,660	10.2	329,690	22.5	189,970	5.2
1992	601,430	10.8	372,930	25.4	228,500	5.6
1993	683,150	11.4	416,420	28.2	266,730	5.9
1994	738,140	11.7	440,000	30.0	298,140	6.2
1995	785,410	12.1	459,220	31.8	326,190	6.3
1996	724,990	11.0	417,360	29.5	307,630	5.9
1997	650,830	10.0	367,200	27.0	283,630	5.5
1998	669,630	10.2	364,980	27.4	304,650	5.8

CONTACT: Lenna D. Kennedy (410) 965-9846 for further information.

7.F SSI: Disability

Table 7.F1.—Number and percentage distribution of **blind and disabled persons under age 65** receiving federally administered payments and not transferred from prior state programs, by diagnostic group, December 1998

Diagnostic group	Number				Percentage distribution			
	Total	Aged 18–64		Under age 18 blind and disabled	Total	Aged 18–64		Under age 18 blind and disabled
		Blind	Disabled			Blind	Disabled	
Total	4,533,060	51,614	3,594,381	887,065	...	...	...	...
Diagnosis available	3,919,427	41,012	3,045,313	833,102	100.0	100.0	100.0	100.0
Infectious and parasitic diseases	73,426	150	69,964	3,312	1.9	.4	2.3	.4
Neoplasms	53,526	90	41,824	11,612	1.4	.2	1.4	1.4
Endocrine, nutritional, and metabolic diseases	179,273	605	171,645	7,023	4.6	1.5	5.6	.8
Diseases of blood and blood-forming organs	25,673	7	12,510	13,156	.7	0	.4	1.6
Mental disorders (other than mental retardation)	1,232,642	334	1,036,820	195,488	31.4	.8	34.0	23.5
Mental retardation	1,067,247	822	750,664	315,761	27.2	2.0	24.6	37.9
Diseases of the—								
Nervous system and sense organs	356,266	37,365	217,886	101,015	9.1	91.1	7.2	12.1
Circulatory system	185,267	567	179,559	5,141	4.7	1.4	5.9	.6
Respiratory system	108,122	27	79,490	28,605	2.8	.1	2.6	3.4
Digestive system	30,310	20	27,202	3,088	.8	0	.9	.4
Genitourinary system	39,206	121	36,552	2,533	1.0	.3	1.2	.3
Skin and subcutaneous tissue	6,274	18	5,349	907	.2	0	.2	.1
Musculoskeletal system	300,895	120	292,456	8,319	7.7	.3	9.6	1.0
Congenital anomalies	58,440	485	13,329	44,626	1.5	1.2	.4	5.4
Injuries	95,321	203	90,781	4,337	2.4	.5	3.0	.5
Other	107,539	78	19,282	88,179	2.7	.2	.6	10.6

CONTACT: Stella M. Coleman/Shirley Queen (410) 965-0157/0185 for further information.

Table 7.F2.—Number and percentage distribution of blind and disabled persons under age 65 receiving federally administered payments, by diagnostic group, age, and sex, December 1998

Diagnostic group	Total	Age								
		Under 5	5-12	13-17	18-21	22-29	30-39	40-49	50-59	60-64
Total										
Total	4,533,060	131,055	452,836	303,174	238,155	470,263	767,762	871,313	864,426	434,076
Diagnosis available, number	3,919,427	118,107	425,153	289,842	226,695	424,685	661,634	721,690	701,886	349,735
Diagnosis available, percentage distribution ...	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Infectious and parasitic diseases	1.9	.5	.5	.2	.3	1.1	3.5	3.4	1.8	1.1
Neoplasms	1.4	1.6	1.5	1.1	1.0	.9	.8	1.3	2.0	2.1
Endocrine, nutritional, and metabolic diseases	4.6	1.3	.8	.8	1.1	1.8	3.6	6.7	8.8	8.1
Diseases of blood and blood-forming organs .....	.7	1.7	1.8	1.3	1.1	.9	.4	.3	.2	.1
Mental disorders (other than mental retardation)	31.4	13.7	25.4	24.6	21.7	27.2	38.7	43.6	32.0	21.9
Mental retardation	27.2	10.8	37.0	50.2	51.8	46.6	31.4	17.9	10.6	7.1
Diseases of—										
Nervous system and sense organs	9.1	13.8	13.1	10.1	13.4	11.7	8.8	7.1	6.3	6.2
Circulatory system	4.7	1.4	.6	.3	.6	.9	1.5	3.9	11.0	17.1
Respiratory system	2.8	7.0	3.7	1.7	.9	.6	.8	1.8	4.8	6.5
Digestive system .....	.8	1.2	.3	.2	.3	.4	.6	1.2	1.2	1.1
Genitourinary system	1.0	.4	.3	.3	.7	1.2	1.3	1.4	1.2	.9
Skin and subcutaneous tissue .....	.2	.1	.1	.1	.1	.1	.2	.2	.2	.2
Musculoskeletal system	7.7	.9	1.0	1.1	1.4	1.9	4.0	7.7	16.4	23.9
Congenital anomalies	1.5	14.9	4.6	2.5	1.6	1.0	.5	.2	.1	.1
Injuries	2.4	.7	.5	.5	1.8	3.0	3.2	2.9	3.0	3.3
Other	2.7	30.0	8.9	5.1	2.4	.8	.5	.5	.4	.3
Male										
Total	2,160,513	74,916	293,306	192,983	136,821	248,377	373,652	372,332	315,951	152,175
Diagnosis available, number	1,878,526	67,750	275,895	184,227	130,167	224,254	321,794	303,166	250,023	121,250
Diagnosis available, percentage distribution ...	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Infectious and parasitic diseases	2.3	.5	.4	.2	.2	1.2	4.6	5.0	2.7	1.5
Neoplasms	1.2	1.5	1.3	1.0	1.0	.8	.6	1.1	2.1	2.2
Endocrine, nutritional, and metabolic diseases	2.1	1.2	.7	.6	.9	1.3	2.0	3.2	4.3	4.1
Diseases of blood and blood-forming organs .....	.7	1.7	1.6	1.1	1.0	.8	.4	.2	.1	.1
Mental disorders (other than mental retardation)	31.6	16.1	29.8	29.1	23.8	28.2	38.6	43.4	29.4	19.3
Mental retardation	30.5	12.0	36.4	48.3	50.9	46.2	32.6	19.7	12.5	8.6
Diseases of—										
Nervous system and sense organs	9.2	13.5	11.3	8.9	12.9	11.6	8.6	6.9	6.5	6.6
Circulatory system	4.4	1.3	.5	.3	.6	.9	1.5	4.2	13.8	20.5
Respiratory system	2.5	7.9	3.6	1.6	.8	.5	.5	1.2	4.8	7.3
Digestive system .....	.8	1.1	.2	.1	.2	.3	.5	1.4	1.6	1.4
Genitourinary system	1.0	.4	.3	.3	.6	1.1	1.3	1.6	1.4	.9
Skin and subcutaneous tissue .....	.1	.1	.1	.1	.1	.1	.1	.2	.2	.2
Musculoskeletal system	5.6	.8	.8	.7	1.0	1.4	3.3	6.9	15.4	21.9
Congenital anomalies	1.6	14.0	3.8	2.0	1.4	.9	.5	.2	.1	.1
Injuries	3.1	.6	.4	.5	2.2	4.0	4.5	4.2	4.7	4.9
Other	3.3	27.2	8.8	5.3	2.6	.8	.5	.5	.5	.3
Female										
Total	2,372,547	56,139	159,530	110,191	101,334	221,886	394,110	498,981	548,475	281,901
Diagnosis available, number	2,040,901	50,357	149,258	105,615	96,528	200,431	339,840	418,524	451,863	228,485
Diagnosis available, percentage distribution ...	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Infectious and parasitic diseases	1.5	.6	.7	.3	.3	1.1	2.6	2.3	1.3	1.0
Neoplasms	1.5	1.8	1.9	1.4	1.0	.9	.9	1.5	1.9	2.1
Endocrine, nutritional, and metabolic diseases	6.8	1.3	1.0	1.0	1.3	2.4	5.0	9.3	11.3	10.2
Diseases of blood and blood-forming organs .....	.6	1.7	2.1	1.5	1.3	1.0	.5	.3	.2	.2
Mental disorders (other than mental retardation)	31.3	10.5	17.2	16.9	19.0	26.0	38.9	43.7	33.5	23.4
Mental retardation	24.2	9.3	38.3	53.6	53.0	47.0	30.2	16.5	9.6	6.2
Diseases of—										
Nervous system and sense organs	9.0	14.2	16.4	12.1	14.0	11.8	9.1	7.2	6.2	5.9
Circulatory system	5.0	1.6	.8	.4	.6	.9	1.6	3.6	9.4	15.2
Respiratory system	3.0	5.7	3.7	1.8	1.0	.8	1.2	2.2	4.8	6.0
Digestive system .....	.8	1.3	.4	.2	.3	.4	.7	1.0	1.0	.9
Genitourinary system	1.0	.3	.3	.4	.8	1.3	1.3	1.3	1.1	.8
Skin and subcutaneous tissue .....	.2	.2	.2	.1	.1	.2	.2	.2	.2	.2
Musculoskeletal system	9.6	1.1	1.3	1.7	1.9	2.5	4.7	8.3	16.9	25.0
Congenital anomalies	1.4	16.1	6.2	3.3	1.8	1.1	.5	.2	.1	.1
Injuries	1.8	.8	.6	.5	1.4	1.8	2.0	1.9	2.0	2.5
Other	2.2	33.7	9.1	4.8	2.2	.7	.5	.4	.4	.2

CONTACT: Stella M. Coleman/Shirley Queen (410) 965-0157/0185 for further information.

7.F SSI: Disability

Table 7.F3.—Number of **persons** receiving special Supplemental Security Income payments and extended Medicaid coverage, for selected months, 1982–98

Reporting month	Special SSI cash payments (section 1619(a))		Continuation of Medicaid coverage only (section 1619(b)) ¹	
	Number	Percentage change over prior report month	Number	Percentage change over prior report month
December: ²				
1982	287	...	5,515	...
1983	392	...	5,165	...
1987	14,559	...	15,632	...
1988	19,920	36.8	15,625	...
1989	25,655	28.8	18,254	16.8
1990	13,994	-45.5	23,517	28.8
1991	15,531	11.0	27,264	15.9
1992	17,603	13.3	31,649	16.1
1993	20,028	13.8	35,299	11.5
1994	24,315	21.4	40,683	15.3
1995	28,060	15.4	47,002	15.5
1996	31,085	10.8	51,905	10.4
1997	34,673	11.5	57,089	10.0
1998	37,271	7.5	59,542	4.3
1996				
March	27,018	-3.7	45,594	-3.0
June	28,707	6.3	48,590	6.6
September	29,422	2.5	51,484	6.0
December	31,085	5.7	51,905	.8
1997				
March	31,146	.2	48,194	-7.1
June	32,954	5.8	52,646	9.2
September	33,496	1.6	56,872	8.0
December	34,673	3.5	57,089	.4
1998				
March	34,637	-.1	54,639	-4.3
June	35,528	2.6	55,761	2.1
September	37,216	4.8	58,183	4.3
December	37,271	.1	59,542	2.3

¹ Includes blind participants. For December 1998, of the 59,542 participants, 1,067 were blind.

² Data not available for December 1984, 1985, 1986.

Note: In January 1990, the SGA level was raised from \$300 to \$500 and section 1619(a) participants with earnings below \$500 became eligible for regular SSI benefits rather than the special cash payments under section 1619(a).

CONTACT: Clark Pickett (410) 965-9016 for further information.

Table 7.F4.—Number of persons receiving special Supplemental Security Income payments and extended Medicaid coverage, by age, sex, and types of earned and unearned income, December 1998

Selected characteristics	Special SSI cash payments (section 1619(a))		Continuation of Medicaid coverage only (section 1619(b))	
	Number	Average earnings	Number	Average earnings
Total	37,271	\$772	59,542	\$954
Age:				
Under 18	506	699	338	(1)
18-21	4,713	749	2,575	1,205
22-29	12,524	772	15,737	1,057
30-39	10,134	782	19,732	910
40-49	5,992	785	12,274	902
50-59	2,684	765	5,644	889
60-64	533	755	1,751	799
65 or older	185	705	1,491	730
Sex:				
Male	20,919	781	32,862	987
Female	16,352	759	26,680	913
Earned income: ²				
Wages	36,733	772	58,478	957
Self-employment	708	755	1,500	880
Earning levels:				
Less than \$400 .....	...	...	10,565	269
\$400-\$499 .....	...	...	6,880	438
\$500-\$599	6,728	546	5,711	526
\$600-\$699	8,346	631	3,994	629
\$700-\$899	11,903	780	5,491	785
\$900-\$1,199	9,227	989	7,864	1,043
\$1,200 or more	1,064	1,324	19,037	1,729
Unearned income: ²				
None	31,813	782	20,120	1,427
Social Security	2,068	641	36,270	662
Other pensions	95	721	518	769
Assistance based on need	13	691	26	1,239
Interest, dividends, etc	2,468	765	4,232	844
Other	1,140	708	2,654	1,053

¹ Data not available.² Persons with more than one type are shown under each type.

CONTACT: Clark Pickett (410) 965-9016 for further information.

7.F SSI: Disability

Table 7.F5.—Number of **persons** receiving special Supplemental Security Income payments and extended Medicaid coverage and average monthly earnings, by state, December 1998

State	Special SSI cash payments (section 1619(a))		Continuation of Medicaid coverage only (section 1619(b))	
	Number	Average earnings	Number	Average earnings
Total	37,271	\$772	59,542	\$954
Alabama.....	484	769	722	1,110
Alaska ¹	61	746	117	977
Arizona.....	433	756	729	946
Arkansas.....	317	770	587	880
California.....	5,282	829	5,160	1,163
Colorado.....	425	751	942	965
Connecticut ¹	421	716	820	861
Delaware.....	102	744	194	939
District of Columbia.....	96	722	146	1,077
Florida.....	1,570	745	2,192	945
Georgia.....	892	749	1,206	920
Hawaii ¹	70	743	77	945
Idaho ¹	196	775	342	913
Illinois ¹	1,723	765	2,409	989
Indiana ¹	800	762	1,451	911
Iowa.....	583	751	1,497	748
Kansas ¹	421	762	850	899
Kentucky.....	561	767	965	1,063
Louisiana.....	660	765	1,005	916
Maine.....	189	765	455	842
Maryland.....	557	735	789	931
Massachusetts.....	1,412	782	2,648	1,062
Michigan.....	1,814	773	3,078	949
Minnesota ¹	649	753	1,866	840
Mississippi.....	423	786	682	1,104
Missouri ¹	643	763	1,294	801
Montana.....	110	737	310	687
Nebraska ¹	253	747	516	781
Nevada ¹	135	772	203	941
New Hampshire ¹	110	774	330	857
New Jersey.....	652	764	1,172	1,082
New Mexico.....	232	741	327	853
New York.....	2,999	775	4,096	1,062
North Carolina.....	768	752	1,387	920
North Dakota ¹	84	742	260	819
Ohio ¹	2,112	760	2,923	919
Oklahoma ¹	345	737	489	826
Oregon ¹	366	771	880	856
Pennsylvania.....	1,652	766	2,463	883
Rhode Island.....	145	798	267	966
South Carolina.....	467	756	684	880
South Dakota.....	137	755	428	831
Tennessee.....	719	771	1,312	1,043
Texas.....	1,728	761	2,872	900
Utah ¹	258	729	430	877
Vermont.....	136	787	262	828
Virginia ¹	696	748	1,188	894
Washington.....	1,042	788	1,576	970
West Virginia.....	239	770	310	986
Wisconsin.....	1,044	754	2,473	865
Wyoming.....	56	782	158	700
Other:				
Northern Mariana Islands.....	2	775	3	1,483

¹ Initial Medicaid determinations are made by the state after identification of potentially eligible persons by SSA.

CONTACT: Clark Pickett (410) 965-9016 for further information.

Health Care

Tables

Medicare

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- 8B Enrollment, Utilization, and Reimbursement
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Medicaid

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Medicare Program Highlights

Effective January 1, 1999, the inpatient hospital deductible was increased to \$768 from \$764 for 1998. The daily coinsurance amount paid by the patient from the 61st through the 90th day in a hospital period was raised to \$192. The daily coinsurance rate for qualifying care in a skilled-nursing facility, which is applicable for days 21 through 100, is \$96.00 for 1999. The monthly Supplementary Medical Insurance (SMI) premium is \$45.50 for 1999 (it was \$43.80 for 1998).

The following trends were seen in 1998:

- Hospital Insurance (HI—Part A) enrollment in July 1998 was 38.4 million. The aged accounted for 33.4 million, and the disabled for 5.0 million.
- Total HI benefit payments in 1998 were \$134.0 billion, a decrease of 2.7 percent over the 1997 amount (\$137.8 billion).
- Supplementary Medical Insurance (SMI—Part B) enrollment in July 1998 was 36.8 million. The aged accounted for 32.3 million, and the disabled for 4.5 million.
- SMI benefit payments in 1998 were \$76.1 billion, an increase of 4.6 percent over 1997 (\$72.8 billion).
- As a percentage of 1998 Medicare benefit payments, administrative costs were 1.3 percent for the HI program, and 2.0 percent for the SMI program.

Medicaid Program Highlights

- In fiscal year 1997, 34.9 million persons received health care services under the Medicaid program, down 3.4 percent from 36.1 recipients for the preceding fiscal year.
- Medicaid expenditures for medical services were \$124.4 billion in fiscal year 1997, an increase of 2.3 percent from \$121.7 billion in fiscal year 1996.
- The 1997 average payment per recipient served was \$3,568, compared with \$3,369 in 1996. For persons aged 65 or older, the average was \$9,538; for the disabled it was \$8,832; and for children it was \$1,026.
- The average 1997 payment for inpatient general hospital care was \$4,877; for physicians' services it was \$333; for prescribed drugs it was \$571; and for nursing facility services it was \$19,029.

Table 8.A1.—Hospital Insurance, 1966–98

[Amounts in millions]

Calendar year	Receipts								Expenditures				Trust fund assets at end of year
	Total	Payroll taxes	Income from taxation of benefits	Transfers from Railroad Retirement account	Reimbursements from general revenues for—		Premiums from voluntary enrollees	Interest on investments and other income ¹	Total	Benefit payments ²	Administrative expenses		
					Uninsured persons	Military wage credits					Amount ³	Percent of benefit payments	
1966.....	\$1,943	\$1,858	...	\$16	\$26	\$11	...	\$32	\$999	\$891	\$108	12.1	\$944
1967.....	3,559	3,152	...	44	301	11	...	51	3,430	3,353	77	2.3	1,073
1968.....	5,287	4,116	...	54	1,022	22	...	74	4,277	4,179	99	2.4	2,083
1969.....	5,279	4,473	...	64	617	11	...	113	4,857	4,739	118	2.5	2,505
1970.....	5,979	4,881	...	66	863	11	...	158	5,281	5,124	157	3.1	3,202
1971.....	5,732	4,921	...	66	503	48	...	193	5,900	5,751	150	2.6	3,034
1972.....	6,403	5,731	...	63	381	48	...	180	6,503	6,318	185	2.9	2,935
1973.....	10,821	9,944	...	99	451	48	\$2	278	7,289	7,057	232	3.3	6,467
1974.....	12,024	10,844	...	132	471	48	5	523	9,372	9,099	272	3.0	9,119
1975.....	12,980	11,502	...	138	621	48	7	664	11,581	11,315	266	2.4	10,517
1976.....	13,766	12,727	...	143	(4)	141	9	746	13,679	13,340	339	2.5	10,605
1977.....	15,856	14,114	...	(5)	⁴ 803	⁶ 143	12	784	16,019	15,737	283	1.8	10,442
1978.....	19,213	17,324	...	⁵ 214	688	141	13	834	18,178	17,682	496	2.8	11,477
1979.....	22,825	20,768	...	191	734	141	16	975	21,073	20,623	450	2.2	13,228
1980.....	26,097	23,848	...	244	697	141	18	1,149	25,577	25,064	512	2.0	13,749
1981.....	35,725	32,959	...	276	659	207	22	1,603	30,726	30,342	384	1.3	18,748
1982.....	37,998	34,586	...	351	808	207	24	2,022	36,144	35,631	513	1.4	78,164
1983.....	44,570	37,259	...	358	878	⁸ 3,456	27	2,593	39,877	39,337	540	1.4	12,858
1984.....	46,720	42,288	...	351	752	250	33	3,046	43,887	43,257	629	1.5	15,691
1985.....	51,397	47,576	...	371	766	⁹ -719	41	3,362	48,414	47,580	834	1.8	⁷ 20,499
1986.....	59,267	54,583	...	364	566	91	43	3,619	50,422	49,758	664	1.3	⁷ 39,957
1987.....	64,064	58,648	...	368	447	94	38	4,469	50,289	49,496	793	1.6	53,732
1988.....	69,239	62,449	...	364	475	80	41	5,830	53,331	52,517	815	1.6	69,640
1989.....	76,721	68,369	...	379	515	86	55	7,317	60,803	60,011	792	1.3	85,558
1990.....	80,372	72,013	...	367	413	¹⁰ -993	122	8,451	66,997	66,239	758	1.1	98,933
1991.....	88,839	77,851	...	352	605	89	432	9,510	72,570	71,549	1,021	1.4	115,202
1992.....	93,836	81,745	...	374	621	86	522	10,487	85,015	83,895	1,121	1.3	124,022
1993.....	98,187	84,133	...	400	367	81	675	¹¹ 12,531	94,391	93,487	904	1.0	127,818
1994.....	109,570	95,280	\$1,639	413	506	80	907	10,745	104,545	103,282	1,263	1.2	132,844
1995.....	115,027	98,421	3,913	396	462	61	954	10,820	117,604	116,368	1,236	1.1	130,267
1996.....	124,603	110,585	4,069	401	419	¹² -2,293	1,199	10,222	129,929	128,632	1,297	1.0	124,942
1997.....	130,154	114,670	3,558	419	481	70	1,319	9,637	139,452	137,762	1,690	1.2	115,643
1998.....	140,547	124,317	5,067	419	34	67	1,316	9,327	135,771	¹³ 133,990	1,782	1.3	120,419

¹ Other income includes recoveries of amounts reimbursed from the trust fund, which are not obligations of the trust fund, and a small amount of miscellaneous income (including amounts from the fraud and abuse control system).

² Includes costs of Peer Review Organizations (beginning with the implementation of the Prospective Payment System on Oct. 1, 1983).

³ Includes costs of experiments and demonstration projects. Beginning in 1997, includes fraud and abuse control expenses, as provided for by P.L. 104-91.

⁴ No transfer was made in 1976 because of the change in transfer dates from December to March. The 1977 transfer was for benefits and administrative expenses during the 15-month period beginning July 1976 and ending September 1977.

⁵ No transfer was made in 1977 because of the change in transfer dates from August to June. The 1978 transfer was from contributions during the 15-month period beginning July 1976 and ending September 1977.

⁶ Includes \$2 million in reimbursements from general revenues for costs arising from the granting of deemed wage credits to persons of Japanese ancestry who were interned during World War II.

⁷ Total assets exclude \$12,437 million loaned to the OASI Trust Fund under the interfund borrowing provisions of the law in 1982. Repayments of \$1,824 million and \$10,613 million were made in 1985 and 1986, respectively.

⁸ The lump-sum general revenue transfer, as provided for by section 151 of P.L. 98-21.

⁹ Includes the lump-sum general revenue adjustment of -\$805 million, as provided for by section 151 of P.L. 98-21.

¹⁰ Includes the lump-sum general revenue adjustment of -\$1,100 million, as provided for by section 151 of P.L. 98-21.

¹¹ Includes \$1,805 million transfer from the Supplementary Medical Insurance (SMI) catastrophic coverage reserve fund as provided for by P.L. 102-394.

¹² Includes the lump-sum general revenue adjustment of -\$2,366 million, as provided for by section 151 of P.L. 98-21.

¹³ Includes monies transferred to the SMI Trust Fund for home health agency costs, as provided for by P.L. 105-33.

Note: Totals do not necessarily equal the sums of rounded components.

Source: 1999 Annual Report of the Board of Trustees of the Federal Hospital Insurance Trust Fund, table II.D2.

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8.A Medicare: Trust Funds

Table 8.A2.—Supplementary Medical Insurance, 1966–98

[Amounts in millions]

Calendar year	Receipts						Expenditures				Balance ¹
	Total	Premiums from participants			Government contributions ²	Interest and other income ³	Total	Benefit payments	Administrative expenses		Trust fund assets at end of year
		Total	Aged	Disabled					Amount	Percent of benefit payments	
1966.....	\$324	\$322	\$322	...	\$0	\$2	\$203	\$128	\$75	58.6	\$122
1967.....	1,597	640	640	...	933	24	1,307	1,197	110	9.2	412
1968.....	1,711	832	832	...	858	21	1,702	1,518	184	12.1	421
1969.....	1,839	914	914	...	907	18	2,061	1,865	196	10.5	199
1970.....	2,201	1,096	1,096	...	1,093	12	2,212	1,975	237	12.0	188
1971.....	2,639	1,302	1,302	...	1,313	24	2,377	2,117	260	12.3	450
1972.....	2,808	1,382	1,382	...	1,389	37	2,614	2,325	289	12.4	643
1973.....	3,312	1,550	1,491	\$59	1,705	57	2,844	2,526	318	12.6	1,111
1974.....	4,124	1,804	1,664	140	2,225	95	3,728	3,318	410	12.4	1,506
1975.....	4,673	1,918	1,759	158	2,648	107	4,735	4,273	462	10.8	1,444
1976.....	5,977	2,060	1,878	183	3,810	107	5,622	5,080	542	10.7	1,799
1977.....	7,805	2,247	2,030	217	5,386	172	6,505	6,038	467	7.7	3,099
1978.....	9,056	2,470	2,221	248	6,287	299	7,755	7,252	503	6.9	4,400
1979.....	9,768	2,719	2,451	267	6,645	404	9,265	8,708	557	6.4	4,902
1980.....	10,874	3,011	2,707	304	7,455	408	11,245	10,635	610	5.7	4,530
1981.....	15,374	⁴ 3,722	⁴ 3,356	⁴ 366	⁴ 11,291	361	14,028	13,113	915	7.0	5,877
1982.....	16,580	⁴ 3,697	⁴ 3,341	⁴ 356	⁴ 12,284	599	16,227	15,455	772	5.0	6,230
1983.....	19,824	4,236	3,845	391	14,861	727	18,984	18,106	878	4.8	7,070
1984.....	23,180	5,167	4,721	445	17,054	959	20,552	19,661	891	4.5	9,698
1985.....	25,106	5,613	5,105	508	18,250	1,243	23,880	22,947	933	4.1	10,924
1986.....	24,665	5,722	5,218	504	17,802	1,141	27,299	26,239	1,060	4.0	8,291
1987.....	31,844	⁵ 7,409	⁵ 6,747	⁵ 661	⁵ 23,560	875	31,740	30,820	920	3.0	8,394
1988.....	35,825	⁵ 8,761	⁵ 7,983	⁵ 778	⁵ 26,203	861	35,230	33,970	1,260	3.7	8,990
1989.....	⁶ 44,349	^{6,7} 12,263	9,793	993	30,852	⁶ 1,234	⁶ 39,783	38,294	⁶ 1,489	3.9	⁶ 13,556
1990.....	45,913	11,320	10,311	1,008	33,035	1,558	43,987	42,468	1,519	3.6	15,482
1991.....	51,224	11,934	10,846	1,088	37,602	1,688	48,877	47,336	1,541	3.3	17,828
1992.....	57,237	⁸ 14,077	⁸ 12,814	⁸ 1,263	⁸ 41,359	1,801	50,830	49,260	1,570	3.2	24,235
1993.....	57,679	⁸ 14,193	⁸ 12,731	⁸ 1,462	⁸ 41,465	2,021	57,784	⁹ 55,784	2,000	3.7	24,131
1994.....	55,607	17,386	15,569	1,817	36,203	2,018	60,317	58,618	1,699	2.9	19,422
1995.....	60,306	19,717	17,651	2,066	39,007	1,582	66,599	64,972	1,627	2.5	13,130
1996.....	85,609	18,763	16,654	2,109	65,035	1,811	70,408	68,598	1,810	2.6	28,332
1997.....	81,924	19,289	17,079	2,210	60,171	2,464	74,124	72,757	1,368	1.9	36,131
1998.....	87,711	¹⁰ 20,933	¹⁰ 18,594	¹⁰ 2,338	¹⁰ 64,068	2,711	77,630	¹¹ 76,125	1,505	2.0	46,212

¹ The financial status of the program depends on both the assets and the liabilities of the program.

² Includes general fund matching payments, plus certain interest-adjustment items.

³ Other income includes recoveries of amounts reimbursed from the trust fund that are not obligations of the trust fund, and other miscellaneous income.

⁴ Section 708 of Title VII of the Social Security Act modified the provisions for the delivery of Social Security benefit checks when the regularly designated delivery day falls on a Saturday, Sunday, or legal public holiday. Delivery of benefit checks normally due January 1982 occurred on Dec. 31, 1981. Consequently, the SMI premiums withheld from the checks (\$264 million) and the associated general revenue matching contributions (\$883 million) were added to the general SMI Trust Fund on Dec. 31, 1981. These amounts are excluded from the premium income and general revenue income for calendar year 1982.

⁵ Delivery of benefit checks normally due January 1988 occurred on Dec. 31, 1987. Consequently, the SMI premiums withheld from the checks (\$692 million) and the associated general revenue contributions (\$2,178 million) were added to the SMI Trust Fund on Dec. 31, 1987. These amounts are excluded from the premium income and general revenue income for calendar year 1988; see footnote 4.

⁶ Includes the impact of the Medicare Catastrophic Coverage Act of 1988 (P.L. 100-360).

⁷ Catastrophic coverage premiums—\$1.5 billion—not distributed between aged and disabled enrollees are included in total.

⁸ Delivery of benefit checks normally due January 1993 occurred on Dec. 31, 1992. Consequently, the SMI premiums withheld from the checks (\$1,089 million) and the associated general revenue contributions (\$3,175 million) were added to the SMI Trust Fund on Dec. 31, 1992. These amounts are excluded from the premium income and general revenue income for calendar year 1993; see footnote 4.

⁹ Includes the impact of the transfer to the HI Trust Fund of the SMI catastrophic coverage reserve fund on Mar. 31, 1993 as specified in P.L. 102-394. Actual benefit payments for FY 1993 were \$53,979 million and the amount transferred was \$1,805 million.

¹⁰ Delivery of benefit checks normally due January 1999 occurred on Dec. 31, 1998. Consequently, the SMI premiums withheld from the checks (\$1,512 million) and the associated general revenue contributions (\$4,711 million) were added to the SMI trust fund on December 31, 1998. These amounts are excluded from the premium income and general revenue income for 1999; see footnote 4.

¹¹Benefit payments less monies transferred from the HI trust fund for home health agency costs, as provided for by the Balanced Budget Act of 1997.

Note: Totals do not necessarily equal the sums of rounded components.

Source: 1999 Annual Report of the Board of Trustees of the Federal Supplementary Medical Insurance Trust Fund, table II.D2, and unpublished Treasury reports.

Table 8.B1.—Hospital Insurance and Supplementary Medical Insurance: Aged persons enrolled, served, and amount reimbursed, by type of coverage and service, 1967–97¹

Type of coverage and service	1967	1975	1980	1990	1995	1996	1997	Average annual rate change (percent), 1967–97
Persons enrolled (in thousands)								
Hospital Insurance and/or Supplementary Medical Insurance.....	19,521	22,790	25,515	30,948	33,142	33,424	33,630	1.9
Hospital Insurance	19,494	22,472	25,104	30,464	32,742	33,022	33,237	1.9
Supplementary Medical Insurance	17,893	21,945	24,680	29,685	31,742	31,984	32,164	2.0
Persons served (in thousands)								
Hospital Insurance and/or Supplementary Medical Insurance.....	7,154	12,032	16,271	24,809	27,379	27,263	26,587	4.6
Hospital Insurance	3,960	4,963	6,024	6,367	7,147	7,139	7,360	2.2
Inpatient hospital	3,601	4,913	5,951	5,906	6,148	6,091	6,220	1.9
Skilled-nursing services.....	354	260	248	615	1,186	1,321	1,442	5.0
Home health services ²	126	329	675	1,818	3,185	3,290	3,483	12.1
Supplementary Medical Insurance	6,523	11,762	16,099	24,687	27,234	27,113	26,237	4.9
Physicians' and other medical services.....	6,415	11,396	15,627	24,193	26,621	26,432	25,707	4.9
Outpatient services.....	1,511	3,768	6,629	14,055	17,597	17,875	18,093	8.9
Home health services ²	118	161	302	38	42	45	47	-3.1
Persons served per 1,000 enrollees								
Hospital Insurance and/or Supplementary Medical Insurance.....	367	528	638	802	826	816	791	2.7
Hospital Insurance	203	221	240	209	218	216	221	.3
Inpatient hospital	185	219	237	94	188	185	187	0
Skilled-nursing services.....	18	12	10	21	36	40	43	3.0
Home health services ²	7	15	27	60	97	100	105	9.8
Supplementary Medical Insurance	365	536	652	832	858	848	816	2.8
Physicians' and other medical services.....	359	519	633	815	839	826	799	2.8
Outpatient services.....	77	172	269	474	554	559	563	7.1
Home health services ²	7	7	12	1	1	1	2	-4.2
Amount reimbursed (in millions)								
Hospital Insurance and/or Supplementary Medical Insurance.....	\$4,239	\$12,689	\$29,134	\$88,778	\$138,948	\$145,322	\$152,772	13.2
Hospital Insurance	2,967	9,209	20,353	54,244	89,631	95,404	101,027	12.9
Inpatient hospital	2,659	8,840	19,583	48,952	68,213	71,191	73,237	12.1
Skilled-nursing services.....	274	233	331	1,886	7,504	9,157	10,831	13.5
Home health services ²	26	136	440	3,406	13,914	15,056	16,960	24.5
Supplementary Medical Insurance	1,272	3,481	8,871	34,533	49,317	49,918	51,744	13.6
Physicians' and other medical services.....	1,224	3,050	7,361	27,379	37,069	36,865	38,206	12.6
Outpatient services.....	38	374	1,261	7,077	12,045	12,838	13,319	22.2
Home health services ²	17	56	159	78	203	215	219	9.2
Amount reimbursed per person served								
Hospital Insurance and/or Supplementary Medical Insurance.....	\$592	\$1,055	\$1,791	\$3,578	\$5,075	\$5,330	\$5,746	8.2
Hospital Insurance	749	1,855	3,379	8,520	12,542	13,363	13,726	10.5
Inpatient hospital	738	1,799	3,291	8,289	11,096	11,688	11,774	10.0
Skilled-nursing services.....	774	896	1,336	3,068	6,325	6,931	7,511	8.2
Home health services ²	204	413	652	1,874	4,368	4,577	4,869	11.6
Supplementary Medical Insurance	195	296	545	1,399	1,811	1,841	1,972	8.3
Physicians' and other medical services.....	191	268	471	1,132	1,392	1,395	1,486	7.3
Outpatient services.....	25	99	190	503	684	718	736	12.4
Home health services ²	145	347	526	2,033	4,862	4,815	4,606	12.7
Amount reimbursed per enrollee								
Hospital Insurance and/or Supplementary Medical Insurance.....	\$217	\$557	\$1,142	\$2,869	\$4,193	\$4,348	\$4,543	11.1
Hospital Insurance	152	410	811	1,781	2,738	2,899	3,040	10.9
Inpatient hospital	137	394	780	1,607	2,083	2,156	2,203	10.1
Skilled-nursing services.....	14	11	13	62	229	277	326	11.5
Home health services ²	1	6	18	112	425	456	510	23.5
Supplementary Medical Insurance	71	159	356	1,163	1,554	1,561	1,609	11.4
Physicians' and other medical services.....	69	139	298	922	1,168	1,153	1,188	10.3
Outpatient services.....	2	17	51	238	379	401	414	20.2
Home health services ²	1	2	6	3	6	7	7	6.9

¹ Data for persons enrolled as of July 1 are 100 percent and include HMO beneficiaries. Calendar year utilization for persons served and amounts reimbursed are inflated to represent 100 percent and exclude HMO services.

² The Omnibus Reconciliation Act of 1980 (P.L. 96-499) eliminated the 100-visit limit on home health services and the 3-day prior hospitalization requirement.

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8.B Medicare: Enrollment, Utilization, & Reimbursement

Table 8.B2.—Hospital Insurance and Supplementary Medical Insurance: Disabled persons enrolled, served, and amount reimbursed, by type of coverage and service, 1974–97¹

Type of coverage and service	1974	1975	1980	1990	1995	1996	1997	Average annual rate change (percent), 1974–97
Persons enrolled (in thousands)								
Hospital Insurance and/ or Supplementary Medical Insurance...	1,928	2,168	3,171	3,255	4,393	4,640	4,815	4.2
Hospital Insurance	1,928	2,168	3,171	3,255	4,393	4,640	4,815	4.2
Supplementary Medical Insurance.....	1,745	1,959	2,883	2,943	3,942	4,155	4,296	4.2
Persons served (in thousands)								
Hospital Insurance and/ or Supplementary Medical Insurance...	792	975	2,287	2,390	3,333	3,476	3,547	7.1
Hospital Insurance	400	475	659	680	933	964	986	4.2
Inpatient hospital	397	472	628	644	844	868	887	3.7
Skilled-nursing services.....	8	8	23	23	54	63	73	10.6
Home health services ²	15	22	105	122	272	293	304	14.7
Supplementary Medical Insurance.....	740	924	2,263	2,365	3,299	3,442	3,499	7.3
Physicians' and other medical services.....	691	865	2,159	2,249	3,184	3,315	3,363	7.5
Outpatient services.....	296	399	1,415	1,496	2,281	2,407	2,510	10.2
Home health services ²	9	13	(3)	(3)	(3)	(3)	(3)	...
Persons served per 1,000 enrollees								
Hospital Insurance and/ or Supplementary Medical Insurance...	411	450	721	734	759	749	737	2.7
Hospital Insurance	208	219	208	209	212	208	205	-.1
Inpatient hospital	206	218	198	198	192	187	184	-.5
Skilled-nursing services.....	4	4	7	7	12	14	15	6.2
Home health services ²	8	10	33	38	62	63	63	9.8
Supplementary Medical Insurance.....	424	471	785	804	837	828	814	3.0
Physicians' and other medical services.....	396	442	749	764	808	798	783	3.1
Outpatient services.....	170	204	491	508	579	579	584	5.8
Home health services ²	5	7	(3)	(3)	(3)	(3)	(3)	...
Amount reimbursed (in millions)								
Hospital Insurance and/ or Supplementary Medical Insurance...	\$1,049	\$1,509	\$10,364	\$11,239	\$21,024	\$22,647	\$23,796	15.2
Hospital Insurance	694	987	6,253	6,694	12,752	13,790	14,383	14.8
Inpatient hospital	681	968	5,936	6,346	11,079	11,848	12,177	14.0
Skilled-nursing services.....	7	9	143	85	374	464	564	22.1
Home health services ²	6	10	173	264	1,300	1,478	1,641	28.4
Supplementary Medical Insurance.....	355	522	4,111	4,545	8,272	8,858	9,414	16.1
Physicians' and other medical services.....	206	295	2,623	2,831	4,888	5,125	5,474	16.1
Outpatient services.....	145	221	1,488	1,714	3,384	3,733	3,940	16.2
Home health services ²	3	5	(3)	(3)	(3)	(3)	(3)	...
Amount reimbursed per person served								
Hospital Insurance and/ or Supplementary Medical Insurance...	\$1,324	\$1,548	\$4,531	\$4,703	\$6,308	\$6,515	\$6,710	7.7
Hospital Insurance	1,735	2,077	9,482	9,847	13,666	14,306	14,582	10.2
Inpatient hospital	1,714	2,051	9,455	9,849	13,126	13,649	13,731	9.9
Skilled-nursing services.....	936	1,049	6,107	3,702	6,959	7,336	7,785	10.1
Home health services ²	399	478	1,645	2,156	4,777	5,052	5,395	12.6
Supplementary Medical Insurance.....	479	565	1,817	1,922	2,507	2,574	2,691	8.2
Physicians' and other medical services.....	298	341	1,215	1,259	1,535	1,546	1,628	8.0
Outpatient services.....	490	554	1,051	1,146	1,483	1,551	1,569	5.4
Home health services ²	345	420	230	517	2,204	1,235	1,046	5.2
Amount reimbursed per enrollee								
Hospital Insurance and/ or Supplementary Medical Insurance...	\$544	\$696	\$3,268	\$3,453	\$4,786	\$4,881	\$4,942	10.6
Hospital Insurance	360	455	1,972	2,057	2,903	2,972	2,987	10.1
Inpatient hospital	353	446	1,872	1,950	2,522	2,553	2,529	9.4
Skilled-nursing services.....	4	4	45	26	85	100	117	16.6
Home health services ²	3	5	55	81	296	319	341	24.0
Supplementary Medical Insurance.....	208	266	1,426	1,544	2,098	2,132	2,191	11.3
Physicians' and other medical services.....	118	151	910	962	1,240	1,233	1,247	11.4
Outpatient services.....	83	113	516	582	858	898	917	11.5
Home health services ²	2	3	(3)	(3)	(3)	(3)	(3)	...

¹ Data for persons enrolled as of July 1 are 100 percent and include HMO beneficiaries. Calendar year utilization for persons served and amounts reimbursed are inflated to represent 100 percent and exclude HMO services.

² The Omnibus Reconciliation Act of 1980 (P.L. 96-499) eliminated the 100-visit limit on home health services and the 3-day prior hospitalization requirement.

³ Sample population too small to yield valid calculated results.

Table 8.B3.—Hospital Insurance: Number of enrollees, by state, July 1, 1966–98

[In thousands]

Census division and state	Aged									
	1966 ¹	1967	1970	1980	1990	1994	1995	1996	1997	1998
Total	19,082	19,494	20,361	25,104	30,464	32,409	32,742	33,022	33,237	33,410
United States ²	18,798	19,189	20,015	24,617	29,866	31,765	32,093	32,361	32,567	32,729
New England.....	1,233	1,248	1,275	1,487	1,722	1,797	1,808	1,817	1,819	1,820
Connecticut.....	273	278	288	358	432	450	454	455	455	455
Maine.....	116	117	120	141	163	172	173	174	176	176
Massachusetts.....	619	625	632	705	792	820	822	826	826	825
New Hampshire.....	77	79	82	102	125	136	138	140	141	143
Rhode Island.....	100	101	105	123	143	148	148	148	148	147
Vermont.....	48	48	50	58	67	71	72	73	74	74
Middle Atlantic.....	3,788	3,833	3,928	4,428	4,980	5,155	5,168	5,168	5,156	5,148
New Jersey.....	655	666	693	840	988	1,038	1,044	1,048	1,049	1,051
New York.....	1,903	1,924	1,962	2,089	2,214	2,248	2,248	2,241	2,233	2,228
Pennsylvania.....	1,230	1,244	1,273	1,499	1,778	1,869	1,876	1,878	1,874	1,870
East North Central.....	3,685	3,732	3,825	4,410	5,168	5,423	5,461	5,479	5,486	5,490
Illinois.....	1,064	1,076	1,094	1,221	1,382	1,426	1,429	1,428	1,426	1,424
Indiana.....	477	483	494	576	683	718	724	727	729	731
Michigan.....	726	737	764	906	1,090	1,158	1,169	1,177	1,182	1,185
Ohio.....	966	977	995	1,144	1,366	1,445	1,457	1,462	1,462	1,462
Wisconsin.....	453	460	476	563	646	676	682	685	687	688
West North Central.....	1,862	1,889	1,926	2,166	2,409	2,488	2,498	2,503	2,504	2,505
Iowa.....	347	350	354	384	421	430	431	430	429	428
Kansas.....	259	262	268	301	335	345	346	346	346	346
Minnesota.....	396	402	413	475	542	565	569	571	573	575
Missouri.....	540	549	559	631	699	724	727	729	729	730
Nebraska.....	178	180	184	204	220	226	227	227	227	227
North Dakota.....	65	65	68	81	90	93	93	93	93	93
South Dakota.....	78	80	81	91	101	105	105	106	106	106
South Atlantic.....	2,544	2,644	2,870	4,089	5,461	5,968	6,048	6,134	6,206	6,265
Delaware.....	42	43	45	59	79	88	90	92	93	95
District of Columbia.....	67	67	66	66	67	67	66	65	64	64
Florida.....	757	807	931	1,549	2,165	2,359	2,385	2,421	2,447	2,464
Georgia.....	336	347	365	484	622	684	694	704	715	724
Maryland.....	265	274	291	373	484	530	537	543	548	554
North Carolina.....	375	387	416	577	773	861	876	890	904	915
South Carolina.....	176	181	193	271	375	415	422	430	439	445
Virginia.....	334	344	364	481	632	691	703	714	723	733
West Virginia.....	191	193	199	229	263	273	274	273	272	271
East South Central.....	1,190	1,221	1,276	1,570	1,854	1,964	1,985	2,000	2,014	2,022
Alabama.....	299	309	326	416	497	529	535	540	544	546
Kentucky.....	324	331	340	392	449	471	475	477	479	481
Mississippi.....	210	215	224	271	303	322	324	326	327	327
Tennessee.....	357	366	386	491	605	642	650	657	663	667
West South Central.....	1,667	1,719	1,821	2,315	2,837	3,055	3,100	3,136	3,170	3,194
Arkansas.....	220	226	237	296	338	353	356	356	357	357
Louisiana.....	280	289	304	375	450	476	481	484	488	489
Oklahoma.....	277	284	296	353	410	427	430	432	433	434
Texas.....	890	920	985	1,290	1,639	1,799	1,834	1,864	1,892	1,914
Mountain.....	623	644	698	1,030	1,473	1,668	1,710	1,753	1,789	1,822
Arizona.....	127	135	158	291	451	517	531	545	557	568
Colorado.....	177	181	189	240	318	355	362	370	377	383
Idaho.....	64	66	69	94	121	131	133	136	137	140
Montana.....	67	68	70	85	105	112	114	115	116	116
Nevada.....	25	27	31	64	127	163	171	180	187	194
New Mexico.....	63	66	73	111	157	175	179	183	187	190
Utah.....	69	71	77	107	146	163	166	170	172	175
Wyoming.....	29	30	31	38	47	52	53	54	55	56
Pacific.....	2,190	2,250	2,389	3,102	3,954	4,234	4,298	4,357	4,409	4,449
Alaska.....	6	6	7	11	22	27	28	29	30	32
California.....	1,634	6,181	1,788	2,298	2,875	3,060	3,106	3,150	3,192	3,222
Hawaii.....	38	40	45	72	115	133	137	140	143	145
Oregon.....	208	214	226	299	387	415	418	421	422	424
Washington.....	304	309	323	422	556	599	608	617	622	627
Residence unknown.....	15	9	9	20	9	12	18	16	15	14
Outlying areas.....	145	154	178	270	344	377	381	390	396	403
Puerto Rico.....	141	150	174	263	337	363	366	375	380	387
Virgin Islands.....	2	3	3	5	6	7	8	8	8	8
Other.....	1	2	2	2	1	7	7	7	8	8
Foreign countries.....	140	151	168	217	254	266	268	271	275	277

See footnotes at end of table.

8.B Medicare: Enrollment, Utilization, & Reimbursement

Table 8.B3.—Hospital Insurance: Number of enrollees, by state, July 1, 1966–98—Continued

[In thousands]

Census division and state	Disabled							
	1975 ¹	1980	1990	1994	1995	1996	1997	1998
Total	2,168	2,963	3,255	4,135	4,393	4,640	4,815	5,023
United States ²	2,110	2,863	3,148	4,014	4,266	4,507	4,675	4,878
New England.....	105	141	156	212	228	243	254	266
Connecticut.....	24	31	33	43	47	49	51	54
Maine.....	12	16	18	25	27	29	31	33
Massachusetts.....	48	64	72	100	108	115	119	124
New Hampshire.....	7	9	11	16	17	19	20	21
Rhode Island.....	10	14	14	18	19	20	21	22
Vermont.....	4	7	7	10	10	11	12	12
Middle Atlantic.....	358	493	473	571	603	633	657	685
New Jersey.....	64	91	86	105	110	115	119	124
New York.....	170	237	229	284	302	319	331	346
Pennsylvania.....	124	165	158	182	190	199	206	215
East North Central.....	365	486	561	682	715	744	758	782
Illinois.....	87	113	132	163	172	179	181	186
Indiana.....	46	63	77	95	99	103	105	109
Michigan.....	91	118	132	161	170	177	181	188
Ohio.....	102	141	156	186	196	203	207	213
Wisconsin.....	39	50	64	76	79	81	83	86
West North Central.....	142	180	211	266	280	295	305	317
Iowa.....	24	29	34	41	43	44	46	47
Kansas.....	17	22	26	33	35	38	39	41
Minnesota.....	28	35	44	57	60	63	64	67
Missouri.....	51	67	75	95	100	106	111	115
Nebraska.....	11	14	16	20	22	23	24	24
North Dakota.....	5	6	7	9	9	9	10	10
South Dakota.....	6	7	8	11	11	12	12	12
South Atlantic.....	384	545	607	778	834	892	940	990
Delaware.....	5	7	8	10	11	12	12	13
District of Columbia.....	7	8	7	8	8	9	9	9
Florida.....	92	147	165	215	232	251	267	284
Georgia.....	61	88	96	125	134	142	148	155
Maryland.....	29	41	46	56	60	63	66	69
North Carolina.....	65	91	106	138	149	159	168	178
South Carolina.....	37	51	59	75	81	87	92	96
Virginia.....	50	68	77	98	105	111	117	122
West Virginia.....	36	43	44	53	55	58	60	63
East South Central.....	184	246	287	370	397	422	441	462
Alabama.....	49	63	74	95	101	108	113	118
Kentucky.....	47	62	75	97	105	112	117	123
Mississippi.....	34	46	53	67	72	76	80	83
Tennessee.....	55	76	85	111	119	127	132	138
West South Central.....	214	288	317	423	452	477	497	514
Arkansas.....	34	45	48	62	67	70	73	76
Louisiana.....	47	63	71	89	93	97	99	101
Oklahoma.....	32	41	39	52	56	60	63	65
Texas.....	102	139	159	220	236	251	262	272
Mountain.....	78	112	148	212	228	243	255	267
Arizona.....	21	34	42	61	66	71	74	78
Colorado.....	17	24	34	50	54	57	60	62
Idaho.....	7	9	11	15	16	17	18	19
Montana.....	7	9	12	15	16	16	17	17
Nevada.....	5	8	13	20	22	24	26	28
New Mexico.....	11	15	19	27	28	30	31	32
Utah.....	7	9	13	18	20	21	21	22
Wyoming.....	2	3	4	6	7	7	7	8
Pacific.....	274	367	388	501	529	556	569	593
Alaska.....	1	2	3	5	5	6	6	6
California.....	210	284	289	372	392	411	418	435
Hawaii.....	5	7	9	11	11	12	12	13
Oregon.....	25	31	34	44	47	49	51	53
Washington.....	32	43	53	69	74	79	82	86
Residence unknown.....	7	4	2	1	1	1	1	1
Outlying areas.....	49	88	93	106	112	118	124	130
Puerto Rico.....	49	88	92	104	110	116	122	127
Virgin Islands.....	(3)	(3)	1	1	1	1	1	1
Other.....	(3)	(3)	(3)	1	1	1	1	2
Foreign countries.....	9	12	14	14	14	15	15	15

¹ Medicare coverage for the aged became effective July 1, 1966. Medicare coverage for the disabled was implemented under Medicare July 1, 1973.

² Represents those in the 50 states, District of Columbia, and with residence unknown.

³ Data not available.

CONTACT: Maria Diacogiannis (410) 786-0178 for further information.

Table 8.B4.—Hospital Insurance and Supplementary Medical Insurance: Number of persons aged 65 or older enrolled, by age, sex, race, and census region, selected years July 1, 1966–98

[In thousands]

Age, sex, race, and census region	1966	1970	1975	1980	1984	1988	1990	1994	1995	1996	1997	1998
	Hospital Insurance											
Total	19,082	20,361	22,472	25,104	27,112	29,312	30,464	32,409	32,742	33,022	33,237	33,410
Age:												
65–74	11,990	12,316	13,426	14,894	15,805	16,916	17,394	18,094	18,063	17,984	17,858	17,719
75 or older	7,092	8,045	9,046	10,210	11,306	12,395	13,071	14,315	14,678	15,038	15,380	15,691
Sex:												
Men	8,133	8,507	9,168	10,156	10,920	11,811	12,280	13,142	13,310	13,458	13,579	13,684
Women	10,950	11,855	13,304	14,948	16,192	17,500	18,184	19,266	19,431	19,563	19,658	19,726
Race:												
White	17,042	18,187	19,996	22,244	23,945	25,728	26,591	28,694	28,822	28,992	29,036	29,111
All other races	1,445	1,608	1,870	2,160	2,374	2,688	2,931	3,015	3,127	3,236	3,043	3,151
Unknown	596	566	607	699	792	896	942	699	792	793	1,158	1,148
Census region:												
United States ¹	18,798	20,015	22,062	24,617	26,587	29,282	29,866	31,765	32,093	32,361	32,567	32,729
Northeast	5,021	5,202	5,511	5,915	6,241	6,553	6,702	6,953	6,976	6,984	6,975	6,968
Midwest	5,548	5,750	6,097	6,576	6,979	7,370	7,577	7,911	7,959	7,981	7,989	7,996
South	5,402	5,966	6,905	7,974	8,736	9,630	10,152	10,986	11,133	11,270	11,390	11,480
West	2,813	3,087	3,530	4,132	4,614	5,164	5,427	5,902	6,008	6,110	6,198	6,271
	Supplementary Medical Insurance											
Total	17,736	19,584	21,945	24,680	26,764	28,780	29,685	31,447	31,742	31,984	32,164	32,308
Age:												
65–74	11,186	11,873	13,215	14,726	15,633	16,482	16,747	17,318	17,260	17,154	17,007	16,854
75 or older	6,550	7,711	8,730	9,954	11,131	12,298	12,938	14,129	14,482	14,831	15,157	15,454
Sex:												
Men	7,534	8,132	8,873	9,868	10,652	11,403	11,758	12,553	12,694	12,818	12,919	13,007
Women	10,202	11,452	13,073	14,813	16,112	17,377	17,927	18,895	19,048	19,166	19,245	19,302
Race:												
White	15,938	17,576	19,575	21,876	23,619	25,187	25,849	27,801	27,899	28,035	28,061	28,115
All other races	1,264	1,472	1,781	2,114	2,358	2,704	2,910	2,915	3,028	3,136	2,914	3,020
Unknown	534	537	589	691	787	889	927	731	815	813	1,190	1,173
Census region:												
United States ¹	17,626	19,459	21,795	24,468	26,519	28,512	29,408	31,131	31,424	31,659	31,832	31,968
Northeast	4,782	5,062	5,437	5,884	6,223	6,468	6,561	6,775	6,795	6,802	6,794	6,788
Midwest	5,172	5,594	6,007	6,520	6,944	7,281	7,450	7,748	7,784	7,796	7,799	7,801
South	5,012	5,786	6,845	7,949	8,735	9,560	10,005	10,747	10,879	11,004	11,110	11,190
West	2,653	3,012	3,488	4,095	4,601	5,145	5,385	5,852	5,953	6,046	6,117	6,179

¹ Represents beneficiaries in the 50 states, District of Columbia, and with residence unknown.

CONTACT: Maria Diacogiannis (410) 786-0178 for further information.

8.B Medicare: Enrollment, Utilization, & Reimbursement

Table 8.B5.—Hospital Insurance and Supplementary Medical Insurance: Number of disabled persons and persons with end-stage renal disease under age 65 enrolled, by age, sex, race, and census region, selected years July 1, 1975–98

Age, sex, race, and census region	1975		1980		1990		1996		1997		1998	
	Total	End-stage renal disease only	Total	End-stage renal disease only	Total	End-stage renal disease only	Total	End-stage renal disease only	Total	End-stage renal disease only	Total	End-stage renal disease only
Hospital Insurance												
Total	2,168,393	12,702	2,963,156	28,334	3,254,983	64,677	4,640,180	73,312	4,814,782	75,215	5,022,811	77,394
Age:												
Under 35	254,324	4,262	371,199	8,773	483,262	16,601	587,160	16,262	570,264	16,276	558,417	16,234
35–44	261,718	2,405	369,458	5,188	654,953	14,157	1,030,456	15,759	1,057,583	16,034	1,093,962	16,350
45–54	529,982	3,345	657,483	6,977	741,193	15,794	1,291,453	20,551	1,373,326	21,329	1,453,356	22,230
55–64	1,122,369	2,690	1,565,016	7,396	1,375,575	18,125	1,731,111	20,740	1,813,609	21,576	1,917,076	22,580
Sex:												
Men	1,380,890	6,702	1,870,543	14,547	2,042,929	33,639	2,740,412	37,722	2,796,226	38,826	2,885,651	40,371
Women	787,503	6,000	1,092,613	13,787	1,212,054	31,038	1,899,768	35,590	2,018,556	36,389	2,137,160	37,023
Race:												
White	1,800,862	8,559	2,422,239	19,232	2,480,754	35,631	3,351,679	34,325	3,499,018	35,743	3,622,215	35,791
All other races	329,193	3,155	486,672	7,907	712,304	26,469	1,102,509	34,740	1,044,755	32,323	1,141,213	35,397
Unknown	38,338	988	54,245	1,195	61,925	2,577	185,992	4,247	271,009	7,149	259,383	6,206
Census region:												
United States ¹	2,110,295	12,634	2,862,500	28,027	3,148,484	63,858	4,507,107	72,165	4,675,426	73,995	4,877,996	76,141
Northeast	463,160	3,255	634,280	6,552	628,674	13,248	876,145	13,540	910,381	13,682	951,021	13,759
Midwest	506,700	3,009	666,476	6,513	772,118	14,183	1,039,089	15,276	1,063,204	15,498	1,099,591	15,768
South	781,978	3,579	1,079,018	9,319	1,209,997	23,862	1,791,311	28,431	1,877,268	29,589	1,966,155	30,822
West	351,349	2,163	478,582	4,899	535,842	12,115	799,494	14,473	823,475	14,860	859,982	15,376
Supplementary Medical Insurance												
Total	1,959,250	12,080	2,719,226	27,046	2,943,480	58,912	4,155,351	65,201	4,295,727	65,500	4,472,463	66,777
Age:												
Under 35	225,822	4,052	339,665	8,294	441,640	14,782	532,629	14,204	513,509	13,894	500,821	13,683
35–44	232,285	2,272	337,146	4,963	586,537	12,567	919,410	13,507	939,056	13,388	968,782	13,473
45–54	469,162	3,182	596,287	6,683	666,257	14,559	1,137,891	18,328	1,204,396	18,618	1,272,214	19,155
55–64	1,031,981	2,574	1,446,128	7,106	1,249,046	17,004	1,565,421	9,162	1,638,766	19,650	1,730,646	20,466
Sex:												
Men	1,230,578	6,359	1,694,569	13,887	1,833,959	30,338	2,442,253	33,080	2,481,945	33,284	2,556,481	34,249
Women	728,672	5,721	1,024,657	13,159	1,109,521	28,574	1,713,098	32,121	1,813,782	32,266	1,915,982	32,528
Race:												
White	1,622,255	8,174	2,218,176	18,458	2,236,781	32,347	2,996,673	30,023	3,118,119	30,610	3,220,156	30,160
All other races	300,314	2,951	449,753	7,446	650,121	24,240	995,368	31,471	940,380	28,675	1,024,864	31,310
Unknown	36,681	955	51,297	1,142	56,578	2,325	163,310	3,707	237,228	6,215	227,443	5,307
Census region:												
United States ¹	1,945,209	12,024	2,675,213	26,779	2,891,114	58,209	4,080,787	65,201	4,215,459	64,526	4,387,341	65,759
Northeast	423,755	3,092	589,509	6,221	567,112	12,011	778,924	11,945	805,080	11,804	837,703	11,674
Midwest	464,273	2,842	619,808	6,212	702,390	12,701	928,163	13,328	945,752	13,184	975,438	13,255
South	725,251	3,392	1,013,759	8,911	1,126,593	22,022	1,652,629	25,758	1,725,465	26,341	1,804,868	27,272
West	325,601	2,084	448,363	4,712	493,360	11,044	720,260	12,803	738,331	12,876	768,361	13,199

¹ Represents beneficiaries in the 50 states, District of Columbia, and with residence unknown.

CONTACT: Maria Diacogiannis (410) 786-0178 for further information.

Table B.6.—Hospital Insurance: Number of bills approved for payment and amount reimbursed, by type of benefit and type of beneficiary, 1966–98

[In thousands. Includes only approved bills recorded in the Health Care Financing Administration records before March 31, 1999]

Year approved	Total ¹		Inpatient hospital ²		Home health		Skilled-nursing facilities ³	
	Number	Amount reimbursed	Number	Amount reimbursed	Number	Amount reimbursed	Number	Amount reimbursed
	Total							
1966.....	1,979	\$824,367	1,866	\$821,362	34	\$2,113	...	...
1970.....	7,512	4,855,161	6,313	4,578,080	571	46,896	627	\$230,183
1975.....	10,318	10,414,195	8,687	10,006,206	1,07	145,631	553	262,358
1980.....	13,866	23,200,897	11,088	22,367,454	2,266	473,805	512	359,638
1985.....	15,615	37,533,351	10,352	35,414,544	4,747	1,656,411	515	462,396
1987.....	15,527	41,076,274	10,342	38,646,919	4,632	1,796,454	481	553,036
1988.....	15,608	43,507,272	10,283	40,736,827	4,608	1,889,195	597	753,494
1989.....	16,628	49,711,315	10,083	44,673,409	4,962	2,218,971	1,406	2,595,128
1990.....	18,601	54,945,466	10,563	49,073,758	6,420	3,323,471	1,405	2,232,385
1991.....	20,878	62,524,828	10,832	54,767,853	8,366	5,036,914	1,375	2,243,271
1992.....	24,137	76,907,208	11,548	65,795,031	10,436	7,093,126	1,638	3,135,100
1993.....	26,675	82,547,776	11,277	67,541,404	12,793	9,570,922	1,919	4,249,996
1994.....	29,824	91,060,249	11,659	71,643,912	15,037	12,142,181	2,255	5,689,462
1995.....	33,245	102,112,413	12,058	77,542,246	17,510	15,117,982	2,663	7,537,813
1996.....	34,543	108,485,843	11,965	80,600,536	18,507	16,420,316	3,004	9,450,872
1997.....	35,162	113,593,325	12,076	83,469,711	18,665	16,754,545	3,263	11,235,779
1998 ⁶	25,195	103,839,761	11,914	82,230,528	8,849	7,651,524	3,220	11,706,891
	Persons aged 65 or older ⁴							
1973.....	8,080	\$6,550,708	6,980	\$6,297,814	624	\$60,549	476	\$192,345
1975.....	9,389	9,429,866	7,844	9,041,321	1,009	135,687	536	252,859
1980.....	12,287	20,357,667	9,705	19,580,817	2,097	436,589	485	340,250
1985.....	14,063	33,325,618	9,160	31,348,094	4,404	1,530,937	499	446,587
1987.....	13,999	36,627,064	9,159	34,355,504	4,307	1,664,255	465	532,334
1988.....	14,128	38,938,452	9,141	36,336,949	4,296	1,755,696	577	724,821
1989.....	15,039	44,200,304	8,901	39,460,554	4,624	2,059,947	1,347	2,468,838
1990.....	16,886	48,945,735	9,347	43,425,616	5,988	3,090,502	1,349	2,131,690
1991.....	18,989	55,704,568	9,565	48,415,586	7,810	4,686,633	1,325	2,152,813
1992.....	21,930	68,392,946	10,129	57,954,552	9,736	6,593,055	1,579	3,012,686
1993.....	24,221	73,189,681	9,828	59,143,290	11,898	8,851,159	1,848	4,079,698
1994.....	27,004	80,366,275	10,089	62,226,779	13,926	11,205,597	2,166	5,444,710
1995.....	29,999	89,705,886	10,358	66,856,897	16,139	13,868,913	2,550	7,188,849
1996.....	31,045	94,935,230	10,194	69,069,669	16,982	14,992,362	2,868	8,989,444
1997.....	31,592	99,427,952	10,296	71,500,016	17,097	15,254,422	3,108	10,670,060
1998 ⁶	22,387	90,111,268	10,100	69,961,317	8,083	6,937,802	3,060	11,092,306
	Disabled persons ⁵							
1973.....	215	\$173,178	206	\$170,850	6	\$692	4	\$1,637
1975.....	929	984,329	843	964,885	69	9,944	17	9,499
1980.....	1,545	2,773,750	1,357	2,722,587	168	37,199	18	13,965
1983.....	1,772	4,174,624	1,407	4,052,658	346	105,995	18	15,971
1984.....	1,612	4,005,159	1,232	3,868,195	363	121,589	17	15,375
1985.....	1,552	4,207,733	1,192	4,066,450	343	125,474	16	15,809
1987.....	1,528	4,449,211	1,183	4,291,415	325	132,199	16	20,702
1988.....	1,480	4,568,819	1,142	4,399,878	312	133,498	20	28,673
1989.....	1,589	5,511,011	1,182	5,212,855	338	159,025	59	126,290
1990.....	1,715	5,999,731	1,216	5,648,141	431	232,969	56	100,695
1991.....	1,889	6,820,260	1,267	6,352,267	555	350,282	50	90,459
1992.....	2,207	8,514,262	1,419	7,840,479	701	500,071	59	122,414
1993.....	2,454	9,358,094	1,448	8,398,114	895	719,762	71	170,298
1994.....	2,821	10,693,974	1,570	9,417,133	1,111	936,584	89	244,752
1995.....	3,246	12,406,526	1,700	10,685,348	1,371	1,249,069	113	348,964
1996.....	3,498	13,550,613	1,771	11,530,867	1,525	1,427,955	136	461,428
1997.....	3,570	14,165,372	1,780	11,969,695	1,568	1,500,123	154	565,720
1998 ⁶	2,807	13,727,493	1,813	12,269,211	768	713,722	159	614,585

¹ Data on approved bills for hospice services are included in total after 1986.

² The Social Security Amendments of 1983 (P.L. 98-21) replace (for most hospitals) the retrospective cost reimbursement system and the cost-per-case limits and rate of increase ceiling created by the Tax Equity and Fiscal Responsibility Act of 1982. Effective with hospital cost-reporting periods beginning on or after Oct. 1, 1983, Medicare payments for inpatient operating costs are to be based on a fixed amount, determined in advance, for each case, according to one of 511 diagnosis related groups (DRGs) into which a case is classified. The prospective payment is considered payment in full; hospitals are prohibited from charging beneficiaries more than the statutory deductible and coinsurance. Additional payments, determined by nondiagnostic criteria, are made to hospitals by the program for various "pass-through" costs and additional adjustments. These additional payments are not included in the inpatient hospital billing amounts reimbursed shown in this table.

³ Coverage began Jan. 1, 1967.

⁴ Beginning Oct. 1, 1978, includes a relatively small number of persons entitled to benefits solely because of end-stage renal disease.

⁵ Includes a relatively small number of persons under age 65 entitled to benefits solely because of end-stage renal disease.

⁶ Data for 1998 are incomplete due to bill processing lags. Due to BBA provisions, Part A now has a 100 visit limit and additional Home Health services will be billed under Part B.

CONTACT: Maria Diacogiannis (410) 786-0178 for further information.

8.B Medicare: Enrollment, Utilization, & Reimbursement

Table 8.B7.—Hospital Insurance: Number of bills for inpatient short-stay hospital care approved for payment, covered days, total charges, and amount reimbursed, by type of beneficiary, 1966–1998

[In thousands. Includes only approved bills recorded in the Health Care Financing Administration records before March 31, 1999]

Year approved	Approved bills			Hospital charges				
	Number	Covered days of care		Covered charges			Reimbursements ¹	
		Total	Average per bill	Total (in thousands)	Average per bill	Average per day	Total (in thousands)	As percent of total covered charges
Total								
1966	1,828,141	22,809,244	12.5	\$1,003,320	\$549	\$44	\$799,523	79.7
1967	5,266,638	70,055,113	13.3	3,489,616	663	50	2,798,693	80.2
1970	6,209,591	76,852,635	12.4	5,832,754	939	76	4,500,815	77.2
1973	7,082,683	79,937,365	11.3	8,417,748	1,188	105	6,359,521	75.5
1975	8,541,618	90,292,195	10.6	13,104,395	1,534	145	9,835,732	75.1
1980	10,921,583	107,603,473	9.9	31,647,547	2,898	294	22,013,585	69.6
1985	10,189,470	84,310,851	8.3	50,208,653	4,928	596	34,850,111	69.4
1986	10,541,725	88,038,135	8.4	59,937,741	5,686	681	36,820,853	61.4
1987	10,420,095	89,536,425	8.6	67,956,998	6,522	759	37,846,592	55.7
1988	10,523,580	89,766,765	8.5	77,886,982	7,401	868	39,791,985	51.1
1989	10,187,185	86,076,390	8.4	85,961,645	8,438	999	43,183,711	50.2
1990	10,262,565	84,267,630	8.2	95,761,702	9,331	1,136	45,474,121	47.5
1991	10,506,695	84,803,955	8.1	111,535,931	10,616	1,315	50,546,949	45.3
1992	11,144,725	86,461,715	7.8	129,918,291	11,657	1,503	60,690,230	46.7
1993	10,794,415	79,604,975	7.4	133,993,413	12,413	1,683	61,965,545	46.2
1994	11,122,080	77,259,280	6.9	141,487,802	12,721	1,831	65,291,043	46.1
1995	11,467,195	73,986,160	6.5	148,280,557	12,931	2,004	70,316,663	47.4
1996	11,404,895	68,991,100	6.0	150,600,081	13,205	2,183	72,857,454	48.4
1997	11,547,375	67,214,350	5.8	158,264,477	13,706	2,355	75,576,017	47.8
1998 ²	11,377,750	64,316,495	5.7	163,715,369	14,389	2,545	73,773,378	45.1
Persons aged 65 or older								
1973	6,883,038	77,966,979	11.3	\$8,197,733	\$1,191	\$105	\$6,195,272	75.6
1975	7,742,578	82,294,878	10.6	11,845,313	1,530	144	8,914,522	75.3
1980	9,620,779	95,369,774	9.9	27,823,714	2,892	292	19,389,819	69.7
1985	9,062,007	75,150,875	8.3	44,634,565	4,925	594	30,966,455	69.4
1986	9,336,740	78,074,705	8.4	53,029,839	5,680	679	32,639,592	61.5
1987	9,278,660	79,866,820	8.6	60,498,082	6,520	757	33,823,993	55.9
1988	9,383,920	80,384,315	8.6	69,428,305	7,399	864	35,687,490	51.4
1989	9,038,575	76,633,190	8.5	76,314,882	8,443	996	38,445,830	50.4
1990	9,192,865	76,239,010	8.3	85,726,144	9,325	1,124	40,814,573	47.6
1991	9,395,375	76,613,010	8.2	99,608,326	10,602	1,300	45,294,735	45.5
1992	9,914,640	77,739,295	7.8	115,430,501	11,642	1,485	54,185,138	46.9
1993	9,561,340	71,281,240	7.5	118,595,533	12,404	1,664	55,030,212	46.4
1994	9,784,685	68,642,760	7.0	124,330,990	12,707	1,811	57,528,832	46.3
1995	10,025,145	65,298,650	6.5	129,539,549	12,921	1,984	61,488,999	47.5
1996	9,908,050	60,504,350	6.1	130,968,169	13,218	2,165	63,331,795	48.4
1997	10,018,105	58,722,815	5.9	137,443,598	13,720	2,341	65,549,013	47.7
1998 ²	9,824,105	55,949,075	5.7	141,374,377	14,391	2,527	63,635,965	45.0
Disabled persons								
1973	199,645	1,970,386	9.9	220,015	\$1,102	\$112	\$164,249	74.7
1975	799,040	7,997,317	10.0	1,259,082	1,576	157	921,210	73.2
1980	1,300,804	12,233,699	9.4	3,823,833	2,940	313	2,623,766	68.6
1985	1,127,463	9,159,976	8.1	5,574,088	4,944	609	3,883,655	69.7
1986	1,204,985	9,963,430	8.3	6,907,902	5,733	693	4,181,361	60.5
1987	1,141,435	9,669,605	8.5	7,458,916	6,535	771	4,022,599	53.9
1988	1,139,660	9,382,450	8.2	8,458,677	7,422	902	4,104,495	48.5
1989	1,148,610	9,443,200	8.2	9,646,763	8,399	1,022	4,737,881	49.1
1990	1,069,700	8,028,620	7.5	10,035,558	9,382	1,250	4,659,548	46.4
1991	1,111,320	8,190,945	7.4	11,927,605	10,733	1,456	5,252,214	44.0
1992	1,230,085	8,722,420	7.1	14,487,790	11,778	1,661	6,505,092	44.9
1993	1,233,075	8,323,735	6.8	15,397,880	12,487	1,850	6,935,329	45.0
1994	1,337,395	8,616,520	6.4	17,156,812	12,829	1,991	7,762,211	45.2
1995	1,442,050	8,687,510	6.0	18,741,008	12,996	2,157	8,827,664	47.1
1996	1,496,845	8,486,750	5.7	19,631,912	13,116	2,313	9,525,659	48.5
1997	1,529,270	8,491,535	5.6	20,820,879	13,615	2,452	10,027,004	48.2
1998 ²	1,553,645	8,367,420	5.4	22,340,992	14,380	2,670	10,137,413	45.4

¹ Social Security Amendments of 1983 (P.L. 98-21) replace (for most hospitals) the retrospective cost reimbursement system and the cost-per-case limits and rate of increase ceiling created by the Tax Equity and Fiscal Responsibility Act of 1982. Effective with hospital cost-reporting periods beginning on or after Oct 1, 1983. Medicare payments for inpatient operating costs are to be based on a fixed amount, determined in advance for each case, according to one of 511 diagnosis related groups (DRGs) into which a case is classified. The prospective payment is considered payment in full; hospitals are prohibited from charging beneficiaries more than the statutory deductible and coinsurance. Additional payments, determined by nondiagnostic criteria, are made to hospitals by the program for various "pass-through" costs and additional adjustments. These additional payments are not included in the patient hospital billing amounts reimbursed shown in this table.

² Data for 1998 are incomplete due to bill processing lags.

CONTACT: Maria Diacogiannis (410) 786-0178 for further information.

Table 8.B8—Hospital Insurance: Average covered charge per covered day of care in short-stay hospitals and skilled-nursing facilities, by state, selected years 1975–98¹

Census division and state ²	Short-stay hospitals							
	1975	1980	1990	1994	1995	1996	1997	1998 ³
Total ⁴	\$143	\$292	\$1,090	\$1,753	\$1,909	\$2,068	\$2,238	\$2,401
United States ⁵	144	293	1,081	1,763	1,921	2,082	2,254	2,419
New England.....	159	298	988	1,567	1,763	1,916	2,051	2,185
Connecticut	167	287	1,177	1,801	2,014	2,207	2,338	2,453
Maine.....	133	284	927	1,460	1,646	1,825	1,941	2,056
Massachusetts	168	316	942	1,513	1,705	1,831	1,976	2,120
New Hampshire.....	123	264	1,022	1,543	1,699	1,847	2,011	2,177
Rhode Island	154	284	851	1,413	1,638	1,822	1,921	2,067
Vermont.....	124	230	923	1,456	1,580	1,642	1,807	1,958
Middle Atlantic.....	163	304	943	1,550	1,704	1,850	2,084	2,304
New Jersey.....	157	300	725	1,639	1,865	2,094	2,457	2,851
New York.....	176	301	836	1,252	1,367	1,477	1,705	1,897
Pennsylvania.....	145	312	1,236	1,925	2,110	2,253	2,403	2,563
East North Central.....	140	294	1,097	1,721	1,866	2,025	2,152	2,285
Illinois.....	148	322	1,202	1,951	2,126	2,340	2,485	2,660
Indiana.....	116	236	997	1,575	1,713	1,830	1,951	2,052
Michigan.....	156	332	1,193	1,756	1,882	2,015	2,131	2,258
Ohio.....	134	277	1,030	1,599	1,731	1,872	1,990	2,091
Wisconsin.....	128	251	933	1,535	1,691	1,856	1,997	2,135
West North Central.....	117	248	1,052	1,677	1,831	1,988	2,115	2,251
Iowa.....	110	239	902	1,453	1,573	1,727	1,817	1,944
Kansas.....	113	244	1,093	1,752	1,957	2,105	2,220	2,297
Minnesota.....	124	248	1,132	1,794	1,938	2,109	2,252	2,472
Missouri.....	119	257	1,108	1,755	1,922	2,076	2,220	2,335
Nebraska.....	116	251	1,043	1,710	1,850	2,013	2,169	2,317
North Dakota.....	118	237	937	1,367	1,508	1,631	1,778	1,921
South Dakota.....	107	228	915	1,396	1,518	1,649	1,759	1,892
South Atlantic.....	135	273	1,106	1,722	1,877	2,024	2,153	2,300
Delaware.....	153	274	1,191	1,759	1,830	1,882	1,889	2,057
District of Columbia.....	174	373	1,374	1,960	2,129	2,267	2,417	2,417
Florida.....	161	321	1,360	2,124	2,351	2,568	2,729	2,888
Georgia.....	125	258	1,081	1,594	1,744	1,882	2,022	2,206
Maryland.....	164	274	813	1,256	1,364	1,505	1,615	1,713
North Carolina.....	101	214	932	1,502	1,611	1,696	1,806	1,945
South Carolina.....	106	229	1,021	1,675	1,819	1,948	2,088	2,210
Virginia.....	118	247	1,022	1,606	1,733	1,878	2,014	2,159
West Virginia.....	108	247	1,009	1,378	1,472	1,586	1,661	1,731
East South Central.....	115	243	1,019	1,573	1,718	1,859	1,986	2,105
Alabama.....	126	282	1,176	1,877	2,055	2,222	2,405	2,494
Kentucky.....	107	216	967	1,466	1,630	1,765	1,904	2,026
Mississippi.....	98	213	865	1,306	1,437	1,546	1,658	1,783
Tennessee.....	122	250	1,012	1,546	1,662	1,820	1,909	2,062
West South Central.....	117	253	1,138	1,783	1,938	2,099	2,236	2,370
Arkansas.....	104	231	923	1,382	1,511	1,650	1,744	1,896
Louisiana.....	116	265	1,180	1,794	1,926	2,056	2,185	2,291
Oklahoma.....	128	271	997	1,453	1,621	1,773	1,892	2,052
Texas.....	118	250	1,212	1,953	2,119	2,297	2,451	2,587
Mountain.....	142	305	1,350	2,181	2,322	2,550	2,742	2,889
Arizona.....	155	325	1,442	2,356	2,619	2,881	3,159	3,328
Colorado.....	144	288	1,308	2,225	2,239	2,436	2,509	2,706
Idaho.....	129	273	1,140	1,789	1,951	2,115	2,308	2,323
Montana.....	116	262	1,036	1,610	1,742	1,877	1,907	1,975
Nevada.....	177	424	2,031	2,967	3,256	3,491	3,851	3,947
New Mexico.....	133	293	1,140	1,766	1,913	2,082	2,293	2,487
Utah.....	142	316	1,283	1,990	2,069	2,290	2,437	2,608
Wyoming.....	109	245	1,094	1,765	1,985	2,110	2,271	2,330
Pacific.....	196	416	1,651	2,708	2,877	3,076	3,345	3,595
Alaska.....	228	379	1,470	2,032	2,388	2,437	2,708	2,760
California.....	206	448	1,794	2,960	3,157	3,373	3,685	3,939
Hawaii.....	148	333	1,224	2,242	2,319	2,487	2,595	2,823
Oregon.....	158	329	1,275	1,905	1,987	2,134	2,291	2,430
Washington.....	163	293	1,162	1,816	1,924	2,020	2,147	2,311
Outlying areas.....	77	152	510	686	739	794	841	913
Puerto Rico.....	77	151	505	683	736	793	836	903
Virgin Islands.....	92	161	746	854	843	831	1,072	1,307
Other.....	88	263	...	...	...	...	...	...

See footnotes at end of table.

8.B Medicare: Enrollment, Utilization, & Reimbursement

Table 8.B8—Hospital Insurance: Average covered charge per covered day of care in short-stay hospitals and skilled-nursing facilities, by state, selected years 1975–98¹ —Continued

Census division and state ²	Skilled-nursing facilities							
	1975	1980	1990	1994	1995	1996	1997	1998 ³
Total ⁴	\$43	\$70	\$193	\$356	\$402	\$443	\$486	\$523
United States ⁵	43	70	193	356	402	443	487	523
New England.....	50	77	172	301	347	390	431	459
Connecticut.....	35	51	165	274	314	359	388	416
Maine.....	52	100	274	295	308	352	374	390
Massachusetts.....	63	98	181	323	380	428	486	521
New Hampshire.....	41	86	218	401	413	422	451	479
Rhode Island.....	43	59	129	239	265	294	328	337
Vermont.....	38	62	155	249	268	289	319	333
Middle Atlantic.....	50	73	168	271	308	330	368	395
New Jersey.....	45	81	164	293	344	388	425	475
New York.....	61	80	168	223	240	248	274	292
Pennsylvania.....	40	65	170	316	373	419	473	505
East North Central.....	40	68	167	312	358	411	457	487
Illinois.....	37	77	215	370	420	485	530	565
Indiana.....	35	60	180	359	399	441	493	529
Michigan.....	45	60	130	227	270	320	369	396
Ohio.....	41	69	157	329	375	427	470	500
Wisconsin.....	35	64	149	272	315	359	398	409
West North Central.....	45	82	194	335	367	399	434	459
Iowa.....	46	84	269	394	405	431	470	484
Kansas.....	39	66	255	421	461	495	522	543
Minnesota.....	46	94	125	227	245	262	277	286
Missouri.....	47	95	263	428	464	514	560	600
Nebraska.....	41	71	205	299	338	379	423	450
North Dakota.....	43	49	118	184	221	260	288	315
South Dakota.....	33	61	160	252	270	268	291	308
South Atlantic.....	34	59	168	343	396	446	492	517
Delaware.....	31	50	132	294	328	366	440	453
District of Columbia.....	34	64	193	353	389	444	500	547
Florida.....	34	59	195	416	488	550	599	632
Georgia.....	34	71	146	314	346	392	440	457
Maryland.....	37	56	141	304	347	410	472	496
North Carolina.....	31	52	132	236	283	325	365	393
South Carolina.....	26	46	159	295	337	405	466	483
Virginia.....	42	68	168	291	331	376	411	422
West Virginia.....	36	64	171	331	364	400	449	485
East South Central.....	37	56	154	308	358	412	461	483
Alabama.....	33	38	143	326	353	393	434	453
Kentucky.....	36	58	151	298	352	412	460	475
Mississippi.....	45	105	160	302	377	456	529	554
Tennessee.....	41	70	162	305	358	404	447	476
West South Central.....	45	94	267	489	539	598	652	673
Arkansas.....	44	84	238	349	372	416	461	513
Louisiana.....	43	83	374	700	683	725	769	790
Oklahoma.....	60	145	312	513	563	625	667	671
Texas.....	43	78	238	478	542	607	663	678
Mountain.....	38	64	226	430	486	531	573	584
Arizona.....	41	71	236	463	549	610	673	669
Colorado.....	42	73	266	512	537	573	591	600
Idaho.....	27	46	152	318	381	434	462	481
Montana.....	30	44	123	239	291	323	344	365
Nevada.....	37	66	232	461	568	642	717	775
New Mexico.....	57	122	267	432	488	528	600	621
Utah.....	36	75	266	429	473	491	530	559
Wyoming.....	36	49	208	364	379	402	443	451
Pacific.....	45	81	269	523	576	611	653	683
Alaska.....	68	115	283	457	437	516	675	722
California.....	46	87	287	571	628	671	715	750
Hawaii.....	49	83	217	426	467	441	495	492
Oregon.....	40	63	207	378	421	451	482	479
Washington.....	34	62	196	371	412	427	457	472
Outlying areas.....								
Puerto Rico.....	51	97	202	239	261	282	304	315
Virgin Islands.....	43	104	171	259	370	352	387	479

¹ Data for 1975 and 1980 are based on bills approved in each year and recorded in the Health Care Financing Administration before Dec. 29, 1995. Data from 1990–97 are based on bills incurred in each year and recorded in the Health Care Financing Administration before Dec. 26, 1997. Includes data for services rendered to both aged and disabled persons.

² Geographic distribution reflects the beneficiaries' area of residence.

³ Preliminary data.

⁴ Excludes claims for persons residing in foreign countries.

⁵ Includes claims for persons whose place of residence is unknown.

CONTACT: Maria Diacogiannis (410) 786-0178 for further information.

Table 8.B9.—Supplementary Medical Insurance: Number of reimbursed bills, charges, and amount reimbursed, by type of service and type of beneficiary, 1966–98

[In thousands. Includes only bills for which reimbursements were made by carriers or intermediaries and recorded in Health Care Financing Administration records before March 26, 1999]

Period claim approved ¹	All services ²	Physicians' services			Outpatient hospital services	Independent laboratory services	Home health services ³	All other services
		Total	Surgical ⁴	Medical ⁴				
Number of bills								
Persons aged 65 or older								
1966	1,360	1,268	313	956	39	14	16	22
1978	114,486	90,239	18,186	72,053	13,037	4,234	805	6,171
1983	176,086	134,335	16,654	117,681	20,701	8,827	82	12,141
1990	418,160	312,037	34,531	277,506	40,209	38,913	129	26,872
1993	505,667	359,438	39,831	319,607	40,130	40,707	108	39,824
1994	553,054	397,121	42,644	354,477	44,169	52,169	118	45,744
1995	577,933	407,695	44,994	362,701	47,915	53,352	207	68,764
1996	582,962	407,005	45,742	361,263	50,369	50,718	247	74,623
1997	598,387	417,786	46,284	371,502	51,954	50,122	245	78,280
1998	609,281	426,413	46,181	380,232	52,600	48,587	3,464	78,217
Allowed charges ⁵								
1966	\$123,593	\$119,818	\$60,580	\$59,237	\$973	\$472	\$1,021	\$1,310
1978	7,992,518	6,170,346	2,464,820	3,705,526	1,117,213	70,257	109,558	525,144
1983	24,565,669	14,573,773	6,111,658	8,462,115	8,027,936	250,424	27,355	1,686,181
1990	51,104,821	30,592,027	12,518,815	18,073,212	13,623,138	1,377,567	100,152	5,411,937
1993	68,715,590	33,599,126	12,015,131	21,583,995	23,809,800	1,843,545	169,539	9,293,580
1994	76,444,051	37,783,476	12,875,813	24,907,663	28,051,250	1,829,578	211,100	8,568,647
1995	83,688,098	39,732,907	13,702,980	26,029,927	31,516,685	1,818,316	275,741	10,344,449
1996	87,533,834	39,154,931	13,152,123	26,002,808	34,780,700	1,604,879	314,485	11,678,839
1997	92,073,870	40,268,159	12,920,686	27,347,473	37,152,099	1,502,468	331,165	12,819,979
1998	99,959,267	41,478,009	12,119,255	29,358,754	38,807,643	1,333,624	4,477,443	13,862,548
Amount reimbursed ⁶								
1966	\$83,713	\$81,348	\$43,436	\$37,912	\$502	\$329	\$629	\$905
1978	5,933,099	4,736,819	1,921,427	2,815,392	644,632	68,149	105,395	378,104
1983	14,756,262	11,300,926	4,824,454	6,476,472	2,006,984	200,339	21,884	1,226,129
1990	34,742,058	23,661,307	9,711,014	13,950,293	6,021,631	1,327,053	70,237	3,661,830
1993	41,765,717	26,318,041	9,455,819	16,862,222	7,910,644	1,796,000	120,591	5,620,441
1994	45,707,103	29,621,615	10,153,343	19,468,272	8,852,771	1,778,769	150,643	5,303,305
1995	49,466,724	31,107,569	10,809,672	20,297,897	10,259,137	1,765,624	196,890	6,137,504
1996	50,412,685	30,653,596	10,369,798	20,283,798	10,700,480	1,555,599	225,020	7,277,990
1997	52,163,875	31,546,619	10,194,712	21,351,907	11,103,156	1,452,580	232,291	7,829,229
1998	55,395,305	32,479,292	9,562,408	22,916,884	10,736,703	1,280,115	3,094,733	7,804,462
Number of bills								
Disabled beneficiaries:								
1990	42,871	28,969	2,600	26,369	6,669	3,810	...	3,423
1993	59,343	38,446	3,364	35,083	8,743	5,217	...	6,937
1994	69,141	45,823	3,819	42,004	10,061	6,466	...	6,791
1995	76,912	49,724	4,256	45,467	11,135	7,728	...	8,325
1996	81,604	52,108	4,511	47,597	12,048	7,897	2	9,549
1997	85,458	55,047	4,741	50,306	12,328	7,983	...	10,100
1998	89,400	57,707	4,928	52,778	12,676	8,025	333	10,659
Allowed charges ⁵								
1990	\$6,619,125	\$2,963,905	\$994,472	\$1,969,433	\$2,700,544	\$146,877	\$604	\$807,195
1993	10,474,600	3,785,436	1,072,254	2,713,182	5,168,912	207,027	108	1,313,117
1994	12,323,785	4,610,406	1,220,687	3,389,719	6,427,829	239,103	14	1,046,433
1995	14,236,552	5,003,730	1,381,242	3,622,488	7,578,966	280,617	97	1,373,142
1996	15,738,884	5,101,362	1,390,271	3,711,091	8,609,270	279,350	148	1,748,754
1997	16,857,198	5,360,767	1,407,539	3,953,228	9,287,526	277,559	12	1,931,334
1998	18,507,627	5,743,592	1,394,440	4,349,152	9,669,752	251,223	494,071	2,348,989
Amount reimbursed ⁶								
1990	\$4,526,423	\$2,253,896	\$768,391	\$1,485,505	\$1,534,430	\$142,663	\$412	\$595,022
1993	6,415,706	2,884,708	835,115	2,049,593	2,428,286	203,551	73	899,088
1994	7,340,268	3,514,272	952,576	2,561,696	2,857,360	234,509	9	734,118
1995	8,345,643	3,792,850	1,078,514	2,714,336	3,298,320	275,889	68	978,516
1996	9,012,221	3,859,834	1,087,703	2,772,131	3,628,852	274,334	103	1,249,098
1997	9,490,877	4,060,671	1,100,989	2,959,682	3,807,331	272,504	9	1,350,362
1998	10,255,249	4,348,918	1,090,397	3,258,521	3,820,824	245,003	334,026	1,506,478

¹ Period for which the carrier approved bills for payment.² Included in total, but not shown separately, are some bills and charges for which type of service is unknown.³ Due to BBA provisions, beginning in 1998 Part A now has a 100 visit limit and additional Home Health services will be billed under Part B.⁴ Where both medical and surgical charges are included on a single bill, the highest-priced service is the determining factor in classifying the bill.⁵ Includes physician or supplier allowed charges as determined by the carrier and amounts actually billed by providers for outpatient hospital and home health services.⁶ Amount reimbursed to or on behalf of the beneficiary—generally 80 percent of the allowed charges, once the beneficiary has satisfied the deductible in the current year. Some radiology and pathology services are reimbursed at a 100 percent rate, regardless of the beneficiary's deductible status.

CONTACT: Maria Diacogiannis (410) 786-0178 for further information.

8.B Medicare: Enrollment, Utilization, & Reimbursement

Table 8.B10.—Supplementary Medical Insurance: Claims received by carriers and assignment rates, 1969–98

Calendar year	Total number of claims (in thousands)	Net assignment rate ¹ (percent)
1969.....	37,542	61.5
1970.....	42,148	60.8
1971.....	46,572	58.5
1972.....	51,041	54.9
1973.....	57,007	52.7
1974.....	68,307	51.9
1975.....	79,980	51.8
1976.....	91,624	50.5
1977.....	105,339	50.5
1978.....	117,886	50.6
1979.....	132,098	51.3
1980.....	150,048	51.5
1981.....	167,154	52.3
1982.....	182,440	53.0
1983.....	204,122	53.9
1984.....	238,362	59.0
1985.....	279,559	68.5
1986.....	306,714	68.0
1987.....	346,551	73.1
1988.....	386,763	77.3
1989.....	421,305	79.7
1990.....	474,226	81.1
1991.....	517,123	83.1
1992.....	554,619	86.2
1993.....	583,863	90.1
1994.....	622,514	92.8
1995.....	647,855	94.7
1996.....	678,030	95.9
1997.....	688,891	96.7
1998.....	697,523	97.3

¹ Represents the number of assigned claims as a percent of claims received.

Table 8.B11.—Supplementary Medical Insurance: Reasonable charge determination for SMI claims assigned and unassigned for aged and disabled persons, 1971–98

Calendar year	Claims approved		Charges before reduction	
	Number (in thousands)	Percent reduced	Amount (in millions)	Percent reduced
Assigned claims				
1971.....	25,919	44.5	\$1,571	11.1
1972.....	26,798	47.5	1,630	10.9
1973.....	28,376	55.6	1,751	11.9
1974.....	33,295	64.5	2,194	14.3
1975.....	39,218	70.8	2,716	17.8
1976.....	44,065	74.3	3,261	19.9
1977.....	50,260	72.8	3,936	19.4
1978.....	56,493	73.6	4,678	19.9
1979.....	64,051	77.0	5,746	21.2
1980.....	73,068	80.8	7,303	22.7
1981 ¹	80,127	82.8	8,868	24.0
1982.....	91,615	83.3	11,315	24.3
1983.....	103,139	81.0	13,657	23.6
1984.....	128,559	80.8	16,571	25.4
1985.....	176,956	81.7	22,008	27.4
1986.....	191,139	82.8	24,662	28.4
1987.....	234,488	83.4	31,179	28.0
1988.....	271,225	85.6	37,275	29.8
1989.....	304,649	86.9	44,567	31.0
1990.....	341,220	87.5	51,012	32.9
1991.....	384,168	87.4	60,057	36.2
1992.....	412,924	86.2	67,667	39.7
1993.....	460,761	88.8	76,186	42.8
1994.....	508,981	87.7	85,170	42.5
1995.....	539,630	86.4	93,300	42.3
1996.....	550,587	87.1	97,744	44.9
1997.....	566,591	87.4	103,389	45.9
1998.....	575,789	87.9	106,947	46.9
Unassigned claims				
1971.....	17,955	57.6	\$1,348	12.5
1972.....	21,286	59.3	1,608	12.0
1973.....	24,691	66.4	1,886	12.6
1974.....	30,492	72.7	2,401	14.7
1975.....	36,182	77.4	2,973	17.7
1976.....	42,100	78.9	3,591	19.8
1977.....	48,619	77.1	4,233	19.0
1978.....	53,700	77.5	4,749	19.2
1979.....	59,961	80.9	5,596	20.7
1980.....	68,113	84.3	6,836	22.5
1981 ¹	72,765	85.8	7,870	23.8
1982.....	80,253	85.4	9,545	23.9
1983.....	87,436	82.7	10,885	22.9
1984.....	88,594	83.7	11,216	24.2
1985.....	77,965	84.6	10,059	25.9
1986.....	87,121	85.0	10,757	26.9
1987.....	83,116	82.4	10,258	24.7
1988.....	76,503	86.4	9,005	25.0
1989.....	74,947	90.1	8,971	25.0
1990.....	77,746	90.4	8,789	25.3
1991.....	77,520	91.3	7,884	23.1
1992.....	66,403	82.9	6,215	18.5
1993.....	51,080	86.5	4,267	16.5
1994.....	39,364	86.4	3,255	16.3
1995.....	29,975	83.4	2,543	15.4
1996.....	22,819	84.4	1,952	15.8
1997.....	18,615	84.4	1,650	16.4
1998.....	15,172	82.3	1,382	17.1

¹ Excludes Texas Blue-Shield plan for July–December 1981.

CONTACT: Maria Diacogiannis (410) 786-0178 for further information.

Table 8.C1.—Hospital Insurance and Supplementary Medical Insurance: Number of facilities and beds by participating providers, December 1967–98

Year	Hospitals			Skilled-nursing facilities	Home health agencies	CLIA/independent laboratories
	All hospitals	General ¹	Psychiatric			
Facilities						
1967.....	6,829	6,501	328	4,405	1,890	2,355
1970.....	6,779	6,444	335	4,494	2,333	2,750
1971.....	6,741	6,401	340	4,084	2,256	2,808
1972.....	6,744	6,392	352	3,981	2,212	2,906
1973.....	6,746	6,388	358	3,961	2,222	2,961
1974.....	6,707	6,349	358	3,892	2,254	2,991
1975.....	6,770	6,383	387	3,932	2,290	3,174
1976.....	6,774	6,368	406	3,992	2,353	3,156
1977.....	6,755	6,353	402	4,461	2,496	3,249
1978.....	6,848	6,432	416	4,982	2,715	3,384
1979.....	6,780	6,372	408	5,055	2,858	3,448
1980.....	6,736	6,325	411	5,155	3,012	3,374
1981.....	6,749	6,335	414	5,295	3,169	3,511
1982.....	6,737	6,321	416	5,510	3,627	3,643
1983.....	6,687	6,257	430	5,760	4,235	3,708
1984.....	6,676	6,228	448	6,183	5,237	3,890
1985.....	6,710	6,209	501	6,725	5,932	4,029
1986.....	6,731	6,189	542	7,148	5,953	4,298
1987.....	6,715	6,130	585	7,379	5,769	4,487
1988.....	6,658	6,044	614	7,683	5,673	4,676
1989.....	6,547	5,891	656	8,688	5,661	4,828
1990.....	6,522	5,848	674	9,008	5,730	4,881
1991.....	6,471	5,759	712	10,061	5,963	4,898
1992.....	6,433	5,722	711	10,910	6,461	4,942
1993.....	6,473	5,738	735	11,472	7,000	² 156,117
1994.....	6,414	5,705	709	12,584	7,827	² 151,422
1995.....	6,376	5,694	682	13,452	8,447	² 156,511
1996.....	6,273	5,627	646	14,177	9,850	² 157,876
1997.....	6,293	5,639	654	14,860	10,807	² 164,054
1998.....	6,116	5,514	602	15,032	9,330	² 168,817
Beds						
1967.....	1,141,155	837,211	303,944	308,843	...	...
1970.....	1,190,309	878,509	311,800	325,415	...	...
1971.....	1,172,353	888,205	284,148	296,090	...	...
1972.....	1,155,270	906,280	248,990	287,533	...	...
1973.....	1,147,501	919,832	227,669	290,060	...	...
1974.....	1,132,435	925,772	206,663	289,416	...	...
1975.....	1,136,908	939,717	197,191	287,468	...	...
1976.....	1,169,433	980,805	188,628	332,515	...	...
1977.....	1,130,519	976,465	154,054	381,715	...	...
1978.....	1,154,250	1,015,645	138,605	414,188	...	...
1979.....	1,152,088	1,016,525	135,563	433,715	...	...
1980.....	1,145,245	1,017,794	127,451	448,007	...	...
1981.....	1,152,877	1,032,042	120,835	463,715	...	...
1982.....	1,146,480	1,044,427	102,053	497,056	...	...
1983.....	1,143,544	1,046,674	96,870	519,551	...	...
1984.....	1,146,093	1,050,832	95,261	548,201	...	...
1985.....	1,144,589	1,046,889	97,700	(3)	...	...
1986.....	1,137,853	1,043,430	94,423	444,326	...	...
1987.....	1,124,928	1,030,556	94,372	449,867	...	...
1988.....	1,115,809	1,022,116	93,693	476,447	...	...
1989.....	1,106,295	1,008,845	97,450	507,475	...	...
1990.....	1,104,703	1,005,480	99,223	512,107	...	...
1991.....	1,102,286	1,003,147	99,139	583,116	...	...
1992.....	1,093,895	997,695	96,200	606,218	...	...
1993.....	1,094,422	994,847	99,575	622,534	...	...
1994.....	1,074,371	985,809	88,562	649,054	...	...
1995.....	1,056,454	970,143	86,311	657,225	...	...
1996.....	1,038,105	955,604	82,501	671,839	...	...
1997.....	1,037,356	954,372	82,984	684,977	...	...
1998.....	1,012,168	934,635	77,533	722,626	...	...

¹ Includes short-stay and other long-stay hospitals.² Beginning in 1993, the data include all Clinical Laboratory Improvement Act facilities as of December of each year.³ Data not available.

CONTACT: Maria Diacogiannis (410) 786-0178 for further information.

8.C Medicare: Participating Facilities

Table 8.C2—Hospital Insurance: Number of participating hospitals and beds per 1,000 enrollees, by state, December 1998

[In thousands]

Census division and state	All hospitals		Short-stay			Long-stay	
	Hospitals	Beds	Hospitals	Beds	Beds per 1,000 enrollees ¹	Hospitals	Beds
Total	6,116	1,012,168	5,038	890,819	23.2	1,078	121,349
United States	6,054	1,000,959	4,980	880,528	23.4	1,074	120,431
New England.....	281	45,944	201	34,947	16.8	80	10,997
Connecticut.....	48	10,290	33	8,220	16.2	15	2,070
Maine.....	42	4,211	37	3,805	18.2	5	406
Massachusetts.....	127	21,593	80	15,114	16.0	47	6,479
New Hampshire.....	31	3,580	26	3,012	18.4	5	568
Rhode Island.....	17	4,244	11	2,981	17.7	6	1,263
Vermont.....	16	2,026	14	1,815	21.1	2	211
Middle Atlantic.....	633	162,432	502	133,663	23.0	131	28,769
New Jersey.....	113	33,504	86	28,995	24.7	27	4,509
New York.....	265	82,862	218	67,453	26.2	47	15,409
Pennsylvania.....	255	46,066	198	37,215	17.9	57	8,851
East North Central.....	900	180,213	753	165,097	26.4	147	15,116
Illinois.....	223	51,183	196	47,938	29.8	27	3,245
Indiana.....	158	24,297	113	22,055	26.3	45	2,242
Michigan.....	179	33,435	155	29,892	21.8	24	3,543
Ohio.....	199	50,030	167	45,945	27.5	32	4,085
Wisconsin.....	141	21,268	122	19,267	25.0	19	2,001
West North Central.....	759	84,648	685	77,158	27.4	74	7,490
Iowa.....	121	12,857	117	12,430	26.2	4	427
Kansas.....	133	12,437	115	10,976	28.4	18	1,461
Minnesota.....	150	17,630	137	15,467	24.1	13	2,163
Missouri.....	146	27,091	121	24,984	29.6	25	2,107
Nebraska.....	96	7,624	88	6,800	27.1	8	824
North Dakota.....	50	3,650	46	3,261	31.9	4	389
South Dakota.....	63	3,359	61	3,240	27.5	2	119
South Atlantic.....	942	181,655	749	159,929	22.1	193	21,726
Delaware.....	10	2,290	5	1,892	17.5	5	398
District of Columbia.....	16	5,105	10	3,946	54.5	6	1,159
Florida.....	252	56,216	195	51,778	18.9	57	4,438
Georgia.....	198	28,083	161	24,236	27.6	37	3,847
Maryland.....	70	17,257	50	13,607	21.9	20	3,650
North Carolina.....	143	27,340	126	23,785	21.7	17	3,555
South Carolina.....	74	12,611	61	11,411	21.0	13	1,200
Virginia.....	119	23,082	91	20,343	23.8	28	2,739
West Virginia.....	60	9,671	50	8,931	26.8	10	740
East South Central.....	507	78,733	435	72,003	29.0	72	6,730
Alabama.....	128	21,162	109	19,450	29.3	19	1,712
Kentucky.....	120	17,992	102	15,715	26.0	18	2,277
Mississippi.....	109	12,574	102	12,069	29.4	7	505
Tennessee.....	150	27,005	122	24,769	30.8	28	2,236
West South Central.....	903	108,546	699	93,707	25.3	204	14,839
Arkansas.....	95	12,144	78	10,651	24.6	17	1,493
Louisiana.....	174	20,008	123	15,958	27.1	51	4,050
Oklahoma.....	146	15,518	122	13,849	27.8	24	1,669
Texas.....	488	60,876	376	53,249	24.3	112	7,627
Mountain.....	439	45,396	360	39,878	19.1	79	5,518
Arizona.....	89	11,375	71	10,554	16.4	18	821
Colorado.....	84	11,631	66	9,510	21.3	18	2,121
Idaho.....	47	2,979	42	2,780	17.5	5	199
Montana.....	48	2,900	46	2,850	21.3	2	50
Nevada.....	40	4,434	29	3,751	16.9	11	683
New Mexico.....	53	5,060	41	4,422	19.9	12	638
Utah.....	49	5,359	40	4,451	22.6	9	908
Wyoming.....	29	1,658	25	1,560	24.5	4	98
Pacific.....	690	113,392	596	104,146	20.7	94	9,246
Alaska.....	24	1,564	22	1,376	35.7	2	188
California.....	480	86,124	405	79,842	21.8	75	6,282
Hawaii.....	27	2,874	23	2,441	15.4	4	433
Oregon.....	62	8,163	59	7,861	16.5	3	302
Washington.....	97	14,667	87	12,626	17.7	10	2,041
Outlying areas.....	62	11,209	58	10,291	12.2	4	918
Puerto Rico.....	57	10,536	53	9,618	18.6	4	918
Virgin Islands.....	2	320	2	320	33.1	...	...
Other.....	3	353	3	353	1.1	...	...

¹ Based on total number of persons enrolled in the Hospital Insurance program as of December 1998.

CONTACT: Maria Diacogiannis (410) 786-0178 for further information.

Table 8.C3—Hospital Insurance and Supplementary Medical Insurance: Number of participating skilled-nursing facilities, home health agencies, independent laboratories, and end-stage renal disease facilities, by state, December 1998

Census division and state	Skilled-nursing facilities			Home health agencies	Clinical Laboratory Improvement Act facilities	End-stage renal diseases facilities
	Number	Beds	Beds per 1,000 enrollees ¹			
Total	15,032	722,626	18.8	9,330	166,817	3,531
United States	15,023	722,263	19.2	9,280	165,885	3,493
New England.....	1,115	61,832	29.7	416	8,846	119
Connecticut.....	250	22,772	44.9	102	2,439	22
Maine.....	131	3,425	16.4	47	907	8
Massachusetts.....	527	26,103	27.6	184	3,604	65
New Hampshire.....	65	2,744	16.7	41	772	9
Rhode Island.....	101	4,804	28.5	29	732	11
Vermont.....	41	1,984	23.0	13	392	4
Middle Atlantic.....	1,790	185,462	31.8	649	21,464	444
New Jersey.....	351	24,332	20.8	55	4,583	75
New York.....	659	118,086	45.9	222	9,836	175
Pennsylvania.....	780	43,044	20.7	372	7,045	194
East North Central.....	2,779	114,660	18.3	1,426	27,752	467
Illinois.....	653	17,358	10.8	361	7,229	113
Indiana.....	507	15,257	18.2	257	4,114	66
Michigan.....	390	21,092	15.4	220	5,826	90
Ohio.....	864	36,439	21.8	422	8,172	134
Wisconsin.....	365	24,514	31.8	166	2,411	64
West North Central.....	1,812	87,633	31.1	1,036	12,539	284
Iowa.....	281	15,256	32.2	196	2,204	39
Kansas.....	273	7,717	20.0	193	2,032	38
Minnesota.....	426	36,365	56.7	262	2,136	65
Missouri.....	484	9,456	11.2	222	4,027	91
Nebraska.....	171	6,886	27.5	77	1,140	20
North Dakota.....	88	7,085	69.4	34	457	14
South Dakota.....	89	4,868	41.3	52	543	17
South Atlantic.....	2,274	96,031	13.2	1,144	32,175	791
Delaware.....	40	2,001	18.6	18	516	10
District of Columbia.....	21	1,263	17.4	22	478	26
Florida.....	738	27,822	10.2	362	10,788	220
Georgia.....	323	16,094	18.3	100	4,870	142
Maryland.....	240	11,890	19.1	78	3,064	93
North Carolina.....	399	16,681	15.2	173	4,602	99
South Carolina.....	176	9,395	17.3	77	2,421	67
Virginia.....	225	6,578	7.7	225	3,999	112
West Virginia.....	112	4,307	12.9	89	1,437	22
East South Central.....	961	37,574	15.1	568	10,600	288
Alabama.....	218	10,289	15.5	180	2,883	84
Kentucky.....	315	13,174	21.8	113	2,463	47
Mississippi.....	147	3,350	8.2	68	1,700	55
Tennessee.....	281	10,761	13.4	207	3,554	102
West South Central.....	1,731	38,183	10.3	2,526	21,473	467
Arkansas.....	200	3,591	8.3	196	1,714	51
Louisiana.....	214	5,779	9.8	424	3,398	100
Oklahoma.....	241	3,943	7.9	311	2,719	55
Texas.....	1,076	24,870	11.4	1,595	13,642	261
Mountain.....	791	29,083	13.9	661	8,933	197
Arizona.....	165	4,913	7.6	112	2,436	78
Colorado.....	206	6,392	14.3	160	2,137	32
Idaho.....	84	3,095	19.5	64	651	8
Montana.....	102	4,636	34.7	60	605	14
Nevada.....	47	4,072	18.3	43	812	12
New Mexico.....	73	1,822	8.2	93	991	27
Utah.....	80	2,003	10.2	73	986	19
Wyoming.....	34	2,150	33.8	56	315	7
Pacific.....	1,770	71,805	14.2	854	22,060	436
Alaska.....	15	479	12.4	19	392	2
California.....	1,311	56,050	15.3	674	16,484	346
Hawaii.....	39	2,752	17.4	21	725	15
Oregon.....	132	4,397	9.2	74	1,932	34
Washington.....	273	8,127	11.4	66	2,527	39
Outlying areas.....	9	363	.4	50	932	38
Puerto Rico.....	7	247	.5	45	905	30
Virgin Islands.....	1	80	8.3	3	27	3
Other.....	1	36	.1	2	..	5

¹ Based on total number of persons enrolled in the Hospital Insurance program as of Dec. 1, 1998.

CONTACT: Maria Diacogiannis (410) 786-0178 for further information.

8.E Medicaid: Recipient

Table 8.E1.—Unduplicated number of recipients, total vendor payments, and average amounts, by type of medical service, fiscal years 1972–97^{1,2}

Fiscal year	Inpatient services in—			Intermediate-care facility (ICF) services for—		Nursing facility ³	Physicians ¹	Dental	Other practitioner	Out-patient hospital	Clinic	Laboratory and radiological	Home health	Pre-scribed drugs	Family planning	Other
	Total	General hospital	Mental hospital	Mentally retarded	All other											
Number (in thousands)																
1972.....	17,606	2,832	40	...	...	552	12,282	2,397	1,600	5,215	501	3,523	105	11,139	...	2,531
1975.....	22,007	3,432	67	69	682	630	15,198	3,944	2,673	7,437	1,086	4,738	343	14,155	1,217	2,911
1980.....	21,605	3,680	66	121	789	606	13,765	4,652	3,234	9,705	1,531	3,212	392	13,707	1,129	2,563
1985.....	21,814	3,434	60	147	828	547	14,387	4,672	3,357	10,072	2,121	6,354	535	13,921	1,636	5,371
1986.....	22,515	3,544	53	145	828	571	14,894	5,161	3,451	10,702	2,027	7,123	593	14,704	1,732	5,573
1987.....	23,109	3,767	57	149	849	572	15,373	5,131	3,542	10,979	2,183	7,596	609	15,083	1,652	5,957
1988.....	22,907	3,832	60	145	866	579	15,265	5,072	3,480	10,533	2,256	7,579	569	15,323	1,525	6,601
1989.....	23,511	4,170	90	148	888	564	15,686	4,214	3,555	11,344	2,391	7,759	609	15,916	1,564	7,278
1990.....	25,255	4,593	92	147	860	601	17,078	4,552	3,873	12,370	2,804	8,959	719	17,294	1,752	8,302
1991.....	28,280	5,072	65	146	(3)	1,500	19,321	5,209	4,282	14,137	3,511	10,505	813	19,602	2,185	10,319
1992.....	30,926	5,768	77	151	(3)	1,573	21,627	5,700	4,711	15,120	4,115	11,804	925	22,030	2,550	12,427
1993.....	33,432	5,894	75	149	(3)	1,610	23,746	6,174	5,229	16,436	4,839	12,970	1,067	23,901	2,538	15,035
1994.....	35,053	5,866	85	159	...	1,639	24,267	6,352	5,409	16,567	5,258	13,412	1,293	24,471	2,566	17,321
1995.....	36,282	5,561	84	151	...	1,667	23,789	6,383	5,528	16,712	5,322	13,064	1,639	23,723	2,501	19,277
1996.....	36,118	5,362	93	140	...	1,594	22,861	6,208	5,343	15,905	5,070	12,607	1,727	22,585	2,366	21,104
1997.....	34,872	4,746	87	136	...	1,603	21,170	5,935	5,142	13,632	4,713	11,074	1,861	20,954	2,091	21,579
Amount (in millions)																
1972.....	\$6,300	\$2,557	\$113	...	...	\$1,471	\$794	\$170	\$59	\$365	\$41	\$81	\$24	\$512	...	\$112
1975.....	12,242	3,374	405	\$380	\$1,885	2,434	1,225	339	127	373	389	126	70	815	\$67	233
1980.....	23,311	6,412	775	1,989	4,202	3,685	1,875	462	198	1,101	320	121	332	1,318	81	440
1985.....	37,508	9,453	1,192	4,731	6,516	5,071	2,346	458	251	1,789	714	337	1,120	2,315	195	1,020
1986.....	41,005	10,364	1,113	5,072	6,773	5,660	2,547	531	252	1,980	807	424	1,352	2,692	226	1,212
1987.....	45,050	11,302	1,409	5,591	7,280	5,967	2,776	541	263	2,226	963	475	1,690	2,988	228	1,349
1988.....	48,710	12,076	1,375	6,022	7,923	6,354	2,953	577	284	2,413	1,105	543	2,015	3,294	206	1,569
1989.....	54,500	13,378	1,470	6,649	8,871	6,660	3,408	498	317	2,837	1,249	590	2,572	3,689	227	2,085
1990.....	64,859	16,674	1,714	7,354	9,667	8,026	4,018	593	372	3,324	1,688	721	3,404	4,420	265	2,618
1991.....	77,048	19,891	2,010	7,680	...	20,709	4,952	710	437	4,283	2,211	897	4,101	5,424	359	3,384
1992.....	90,814	23,503	2,196	8,550	...	23,544	6,102	851	538	5,279	2,818	1,035	4,886	6,765	500	4,243
1993.....	101,709	25,734	2,161	8,831	...	25,431	6,952	961	937	6,215	3,457	1,137	5,601	7,970	538	5,784
1994.....	108,270	26,180	2,057	8,347	...	27,095	7,189	969	1,040	6,342	3,747	1,176	7,042	8,875	516	7,695
1995.....	120,141	26,331	2,511	10,383	...	29,052	7,360	1,019	986	6,627	4,280	1,180	9,406	9,791	514	10,700
1996.....	121,685	25,176	2,040	9,555	...	29,630	7,238	1,028	1,094	6,504	4,222	1,208	10,868	10,697	474	11,948
1997.....	124,430	23,143	2,009	9,798	...	30,504	7,041	1,036	979	6,169	4,252	1,033	12,237	11,972	418	13,839
Average amount																
1972.....	\$358	\$903	\$2,825	...	...	\$2,665	\$65	\$71	\$37	\$70	\$82	\$23	\$229	\$46	...	\$44
1975.....	556	983	6,017	\$5,538	\$2,764	3,865	81	86	48	50	358	27	204	58	\$55	80
1980.....	1,079	1,742	11,697	16,439	5,322	6,079	136	99	61	113	113	38	846	96	72	172
1985.....	1,719	2,753	20,021	32,238	7,868	9,278	163	98	75	178	337	53	2,092	166	119	190
1986.....	1,821	2,924	20,952	35,089	8,182	9,910	171	103	73	185	398	60	2,278	183	130	217
1987.....	1,949	3,000	24,714	37,490	8,571	10,432	181	105	74	203	441	63	2,777	198	138	227
1988.....	2,126	3,151	22,956	41,413	9,153	10,971	193	114	82	229	490	72	3,542	215	135	238
1989.....	2,318	3,208	16,397	44,999	9,994	11,809	217	118	89	250	523	76	4,225	232	145	286
1990.....	2,568	3,630	18,548	50,048	11,236	13,356	235	130	96	269	602	80	4,733	256	151	315
1991.....	2,725	3,922	30,948	52,750	...	13,811	256	136	102	303	630	85	5,048	277	164	328
1992.....	2,936	4,075	28,364	56,502	...	14,965	282	149	114	349	685	88	5,283	307	196	342
1993.....	3,042	4,366	28,948	59,156	...	15,798	293	156	179	378	714	88	5,250	333	212	385
1994.....	3,089	4,463	24,120	52,571	...	16,533	296	153	192	383	713	88	5,445	363	201	444
1995.....	3,311	4,735	29,847	68,613	...	17,424	309	160	178	397	804	90	5,740	413	206	555
1996.....	3,369	4,696	21,873	68,232	...	18,589	317	166	205	409	833	96	6,293	474	200	566
1997.....	3,568	4,877	22,990	72,033	...	19,029	333	175	190	453	902	93	6,575	571	200	639

¹ Fiscal year 1977 began in October 1976 and was the first year of the new federal fiscal cycle. Before 1977, the fiscal year began in July.

² Beginning in fiscal year 1980, recipients' categories do not add to unduplicated total because of the small number of recipients that are in more than one category during the year.

³ Beginning in fiscal year 1991, "Nursing facility services" category combines "ICF, All other" and "Skilled nursing facility services," which were previously separate. Data under "Nursing facility services" prior to 1991, reflect "Skilled nursing facility services."

CONTACT: Tony Parker (410) 786-0155 for further information.

Table 8.E2.—Unduplicated number of recipients, total vendor payments, and average amounts, by type of eligibility category, fiscal years 1972–97^{1,2}

Fiscal year	Total	Aged 65 or older	Blind	Permanent and total disability	Dependent children under age 21	Adults in families with dependent children	Other
Number (in thousands)							
1972.....	17,606	3,318	108	1,625	7,841	3,137	1,576
1975.....	22,007	3,615	109	2,355	9,598	4,529	1,800
1980.....	21,605	3,440	92	2,819	9,333	4,877	1,499
1985.....	21,814	3,061	80	2,937	9,757	5,518	1,214
1986.....	22,515	3,140	82	3,100	10,029	5,647	1,362
1987.....	23,109	3,224	85	3,296	10,168	5,599	1,418
1988.....	22,907	3,159	86	3,401	10,037	5,503	1,343
1989.....	23,511	3,132	95	3,496	10,318	5,717	1,175
1990.....	25,255	3,202	83	3,635	11,220	6,010	1,105
1991.....	28,280	3,359	85	3,983	13,415	6,778	658
1992.....	30,926	3,742	84	4,378	15,104	6,954	664
1993.....	33,432	3,863	84	4,932	16,285	7,505	763
1994.....	35,053	4,035	87	5,372	17,194	7,586	779
1995.....	36,282	4,119	92	5,767	17,164	7,604	1,537
1996.....	36,118	4,285	95	6,126	16,739	7,127	1,746
1997.....	34,872	3,955	...	6,129	15,266	6,803	2,719
Amount (in millions)							
1972.....	\$6,300	\$1,925	\$45	\$1,354	\$1,139	\$962	\$875
1975.....	12,242	4,358	93	3,052	2,186	2,062	492
1980.....	23,311	8,739	124	7,497	3,123	3,231	596
1985.....	37,508	14,096	249	13,203	4,414	4,746	798
1986.....	41,005	15,097	277	14,635	5,135	4,880	980
1987.....	45,050	16,037	309	16,507	5,508	5,592	1,078
1988.....	48,710	17,135	344	18,250	5,848	5,883	1,198
1989.....	54,500	18,558	409	20,476	6,892	6,897	1,268
1990.....	64,859	21,508	434	23,969	9,100	8,590	1,257
1991.....	77,048	25,453	475	27,798	11,690	10,439	1,193
1992.....	90,814	29,078	530	33,326	14,491	12,185	1,204
1993.....	101,709	31,554	589	38,065	16,504	13,605	1,391
1994.....	108,270	33,618	644	41,654	17,302	13,585	1,467
1995.....	120,141	36,527	848	48,570	17,976	13,511	2,708
1996.....	121,685	36,947	869	51,196	17,544	12,275	2,746
1997.....	124,430	37,721	...	54,130	15,658	12,307	4,612
Average amount							
1972.....	\$358	\$580	\$417	\$833	\$145	\$307	\$555
1975.....	556	1,205	850	1,296	228	455	273
1980.....	1,079	2,540	1,358	2,659	335	663	398
1985.....	1,719	4,605	3,104	4,496	452	860	658
1986.....	1,821	4,808	3,401	4,721	512	864	719
1987.....	1,949	4,975	3,644	5,008	542	999	761
1988.....	2,126	5,425	4,005	5,366	583	1,069	891
1989.....	2,318	5,926	4,317	5,858	668	1,206	1,079
1990.....	2,568	6,717	5,212	6,595	811	1,429	1,138
1991.....	2,725	7,577	5,572	6,979	871	1,540	1,813
1992.....	2,936	7,770	6,298	7,612	959	1,752	1,813
1993.....	3,042	8,168	7,036	7,717	1,013	1,813	1,824
1994.....	3,089	8,331	7,412	7,755	1,006	1,791	1,884
1995.....	3,311	8,868	9,256	8,422	1,047	1,777	1,762
1996.....	3,369	8,622	9,143	8,357	1,048	1,722	1,635
1997.....	3,568	9,538	...	8,832	1,026	1,809	3,597

¹ Fiscal year 1977 began in October 1976 and was the first year of the new federal fiscal cycle. Before 1977, the fiscal year began in July.

² Beginning in fiscal year 1980, recipients' categories do not add to unduplicated total because of the small number of recipients that are in more than one category during the year.

CONTACT: Tony Parker (410) 786-0155 for further information.

8.H Medicaid: States

Table 8.H1—Number of recipients, amount of payments, and average amount per recipient, by state, fiscal year 1997

State	Recipients	Amount (in millions)	Average
Total	34,872,275	\$124,430	\$3,568
Alabama.....	546,152	1,571	2,877
Alaska.....	73,050	321	4,392
Arizona.....	540,785	246	455
Arkansas.....	370,386	1,302	3,514
California.....	4,854,546	11,433	2,355
Colorado.....	251,423	1,124	4,470
Connecticut.....	201,779	2,003	9,927
Delaware.....	83,956	275	3,273
District of Columbia.....	128,008	696	5,439
Florida.....	1,597,461	4,885	3,058
Georgia.....	1,208,445	3,090	2,557
Hawaii.....	206,081	629	3,051
Idaho.....	115,087	432	3,757
Illinois.....	1,399,960	5,783	4,131
Indiana.....	514,683	2,382	4,628
Iowa.....	293,596	1,083	3,689
Kansas.....	232,888	919	3,947
Kentucky.....	664,454	2,269	3,415
Louisiana.....	746,461	2,336	3,129
Maine.....	167,221	780	4,662
Maryland.....	402,002	2,201	5,474
Massachusetts.....	723,472	3,855	5,329
Michigan.....	1,132,783	3,591	3,170
Minnesota.....	371,483	2,359	6,350
Mississippi.....	504,017	1,424	2,826
Missouri.....	540,487	2,097	3,880
Montana.....	95,562	318	3,325
Nebraska.....	203,340	696	3,424
Nevada.....	105,588	373	3,531
New Hampshire.....	95,215	554	5,818
New Jersey.....	537,890	3,569	6,635
New Mexico.....	320,223	822	2,568
New York.....	3,151,837	21,340	6,771
North Carolina.....	1,112,931	3,788	3,404
North Dakota.....	61,117	328	5,373
Ohio.....	1,395,540	5,848	4,190
Oklahoma.....	315,801	1,038	3,287
Oregon.....	531,242	1,475	2,776
Pennsylvania.....	1,024,993	4,689	4,575
Rhode Island.....	1,395,540	5,848	4,190
South Carolina.....	519,875	1,607	3,092
South Dakota.....	75,444	318	4,221
Tennessee.....	1,415,612	2,936	2,074
Texas.....	2,538,655	7,345	2,893
Utah.....	144,749	424	2,927
Vermont.....	109,283	309	2,824
Virginia.....	595,234	1,858	3,121
Washington.....	630,165	1,393	2,210
West Virginia.....	359,091	1,257	3,500
Wisconsin.....	392,223	1,879	4,790
Wyoming.....	48,865	184	3,771
Outlying areas:			
Puerto Rico.....	1,087,226	250	230
Virgin Islands.....	17,154	7	430

CONTACT: Tony Parker (410) 786-0155 for further information.

Other Social Insurance and Income Support Programs

Tables

9A	Unemployment Insurance
9C	Temporary Disability Insurance
9D	Black Lung Benefits
9F	Veterans' Benefits
9G	Temporary Assistance for Needy Families/Aid to Families with Dependent Children and Emergency Assistance
9H	Food Stamps
9J	Low-Income Home Energy Assistance
9K	Adult Assistance
9L	General Assistance

**Unemployment Insurance
Program Highlights**

Total unemployment insurance program benefit payments in 1998 were \$19.9 billion, a decrease of \$400 million from the expenditures for 1997—\$20.3 billion.

Regular state program payments in 1998 were \$19.4 billion, and regular payments to federal employees and ex-servicemembers, about \$400 million.

The average weekly benefit amount under the regular state programs was \$200 in 1998 and the average duration of benefits was 13.8 weeks.

Average weekly insured unemployment in 1998 was 2.3 million persons (unchanged from 1997).

Covered employment rose to 122.4 million in 1998, as shown below:

1990	106,330,000
1991	104,644,000
1992	105,185,000
1993	107,304,000
1994	110,538,000
1995	113,498,000
1996	116,125,000
1997	119,159,000
1998	122,417,000

**Temporary
Disability Insurance
Program Highlights**

Temporary Disability Insurance (TDI) programs are in effect in 7 jurisdictions—5 states (California, Hawaii, New Jersey, New York, and Rhode Island), Puerto Rico, and the railroad industry.

Average weekly benefits in 1996 varied by jurisdiction and plan type. The average weekly payment was \$308 in Hawaii. In Puerto Rico it was \$80 for state fund plans and \$110 for private plans. California, which accounts for half of the workers participating in TDI, paid an average weekly benefit of \$226 to those covered by the state fund, and \$356 for those under private plans. New York paid an average weekly benefit of \$142 under the state fund, and \$178 under private plans.

Black Lung Benefits Program Highlights

Black Lung benefit levels are tied to federal employee salaries. The basic benefit for a miner or widow in 1999 is \$469.50, and the maximum family benefit is \$939.00.

Effective October 1, 1997, primary responsibility for maintenance and payment of *Part B* (claims filed before July 1, 1973) benefit provisions of Title IV of the Federal Coal Mine Health and Safety Act of 1969 was transferred from the Social Security Administration to the Department of Labor (DOL). Significant program data under *Part B* in 1998 included the following:

- Between December 1997 and 1998, total Black Lung beneficiaries dropped from 119,200 to 109,300. The beneficiaries included 16,000 miners, 73,400 widows, and 19,900 dependents.
- Total annual payments declined from \$614.9 million in 1997 to \$576.4 million in 1998.
- Average monthly benefits for miners in December 1998 were \$611.10, and \$463.00 for widows.
- Ninety-six percent of miners and widows were older than age 64 in 1998.
- Seventy-two percent of all Black Lung beneficiaries resided in five states in 1998: Pennsylvania, West Virginia, Kentucky, Virginia, and Ohio.

Under the Black Lung Benefits Act of 1972, DOL was assigned jurisdiction over *Part C* benefits—generally claims filed July 1, 1973 and later. In September 1998, monthly benefits were being paid by DOL to 58,300 beneficiaries—miners and survivors. This figure does not include benefits to dependents of miners and widows. Disability and survivor benefits in fiscal year 1998 under *Part C* of the program were \$377.0 million. Medical benefits accounted for an additional \$82.1 million.

Veterans' Benefits Program Highlights

In December 1998, the rates of compensation paid to veterans with service-connected disabilities and the rates of dependency and indemnity compensation (DIC) paid to survivors (spouses, children, and certain parents) were increased by about 1.3 percent. A similar cost-of-living adjustment in non-service-connected disability and survivor pensions became effective at the same time.

In September 1998, disability compensation or pension payments were being made to 2,668,000 veterans. Of these, 2,277,000 represented benefits for service-connected disabilities and 391,000 for non-service-connected pensions.

The number of disabled veterans increased by 1,000 from the prior year. In addition, benefits were payable to survivors of 595,000 deceased veterans (based on service- and non-service-connected deaths) in September 1998.

Benefit payments to disabled veterans and survivors including service-connected compensation and non-service-connected pensions totaled about \$20.2 billion in fiscal year 1998.

Temporary Assistance for Needy Families (TANF)/ Aid to Families with Dependent Children (AFDC) and Emergency Assistance Program Highlights

Under provisions of P.L. 104-193 (the Personal Responsibility and Work Opportunity Reconciliation Act of 1996, enacted August 22, 1996), the AFDC and Emergency Assistance programs were replaced with the Temporary Assistance for Needy Families (TANF) program. TANF became effective as soon as each state submitted a plan implementing TANF, but no later than July 1, 1997.

- The average monthly family caseload for calendar year 1997 was 3,747,000, down 15.6 percent from the preceding year. The TANF/AFDC recipient count averaged 10,375,300 in 1997.
 - Payments to TANF/AFDC recipients totaled \$22.0 billion, a 70 percent increase of about 1.5 billion from the 1996 figure.
 - The average monthly payment per family was up \$103.91 (26.9 percent) to \$490.01 for 1997 from the 1996 level of \$386.10
 - Emergency assistance payments totaled \$403 million to an average of 81,792 families monthly during 1997.
-

Food Stamps Program Highlights

As of October 1998, an eligible four-person household with no income receives \$419 monthly in food stamps (up from \$408 for the prior 12-month period). For a one-person household, the monthly amount is \$125, and for a two-person household, the amount is \$230.

- The average number of persons participating in the Food Stamp program in fiscal year 1998 was 19,787,000, a decrease of 13.4 percent from 1997.
 - Food Stamp expenditures of \$16.9 billion in 1998 represented a 13.7-percent decrease from 1997.
-

Low-Income Home Energy Assistance Program Highlights

- In fiscal year 1996, HHS issued \$1.08 billion in LIHEAP block grants to the 50 states and the District of Columbia, 123 Indian tribes and tribal organizations, and 6 insular areas (American Samoa, the Commonwealth of Puerto Rico, the Commonwealth of the Northern Mariana Islands, Guam, the Trust Territory of the Pacific Islands/Palau, and the Virgin Islands).
 - HHS issued \$16.9 million in fiscal year 1996 incentive awards to 43 states and 26 tribes and tribal organizations that had leveraged \$640 million in private or non-federal public resources in fiscal year 1995 to provide energy benefits to low-income households.
 - HHS issued over \$5 million in fiscal year 1996 Residential Energy Assistance Challenge Option (REACH) awards. This was the first year in which REACH was funded. REACH is designed to make competitive grants for implementation through local community-based agencies of innovative plans to help LIHEAP eligible households reduce their energy vulnerability.
 - With the enactment of the Human Services Amendments of 1994, LIHEAP was reauthorized through fiscal year 1999. The Coats Human Services Reauthorization Act of 1998 has since reauthorized LIHEAP through fiscal year 2004.
-

**Adult Assistance
Program Highlights**

The adult assistance programs—Old-Age Assistance (OAA), Aid to the Blind (AB) and Aid to the Permanently and Totally Disabled (APTD)—were replaced by the Supplemental Security Income (SSI) program in the 50 States and the District of Columbia in January 1974. The former programs continue in effect in Puerto Rico, Guam, and the Virgin Islands.

- OAA payments totaling \$8.1 million were made to 15,000 persons per month, for an average monthly payment of \$43.58 in 1996.
 - AB was provided to 200 persons monthly, totaling \$99,000 in 1996, for a monthly average benefit of \$37.57.
 - APTD benefits averaging \$40.36 monthly were paid to 25,000 persons per month for a 1996 total of \$12.2 million.
-

**General Assistance
Program Highlights**

General Assistance payments were provided monthly to 628,000 cases, or 744,000 recipients in 1996.

9.A Unemployment Insurance

Table 9.A2.—Summary data on state programs, 1997

[Except where noted excludes data for federal employees and for ex-servicemembers; includes data for state and local government employees where covered by state law after 1955]

State	Covered employment (excludes federal government)		Insured unemployment as percent of covered employment ¹	Number of first payments	Average weekly benefit for total unemployment		Average weekly insured unemployment	Average actual duration (in weeks)	Claimants exhausting benefits ²		Contributions collected (in millions) ³	Benefits paid (in millions) ⁴	Average employer contribution rate (percent) ⁵
	Average number of workers (in thousands)	Total payroll ⁶ (in millions)			Amount ⁷	Percent of average weekly wages ⁸			Number	Percent of first payments ²			
Total..	119,386	\$3,568,163	1.9	7,325,279	\$192.76	33.5	2,322,573	14.6	2,484,911	32.8	\$21,247	\$19,735	2.1
AL.....	1,766	45,256	1.7	134,862	144.67	29.4	30,139	10.2	29,872	21.6	131	195	1.0
AK.....	244	7,913	5.0	43,617	175.76	28.2	12,096	14.7	17,726	40.4	108	121	2.9
AZ.....	1,935	52,946	1.1	68,786	146.52	27.9	20,978	14.0	22,088	30.9	206	144	1.5
AR.....	1,058	24,294	2.7	93,074	198.24	44.9	28,204	12.1	30,374	31.8	165	182	2.0
CA.....	13,376	441,896	2.9	1,072,565	151.85	23.9	386,530	16.5	425,145	38.2	3,078	2,628	3.3
CO.....	1,898	56,374	1.0	63,696	212.73	37.2	18,919	12.3	24,879	36.9	184	162	1.0
CT.....	1,577	61,049	2.2	113,507	211.37	28.4	33,937	15.4	32,224	26.7	596	367	3.8
DE.....	373	11,966	1.6	20,962	193.70	31.4	6,119	15.6	7,957	33.2	68	68	2.4
DC.....	409	17,303	2.0	21,026	233.48	28.7	8,160	20.2	11,743	56.1	96	79	2.1
FL.....	6,292	164,741	1.3	245,979	191.94	38.1	79,468	13.8	102,090	40.1	608	646	1.4
GA.....	3,459	100,240	1.1	180,316	162.47	29.2	36,982	9.3	47,480	24.6	324	279	1.2
HI.....	503	13,889	2.7	38,057	268.83	50.6	13,431	17.0	13,286	33.9	145	164	1.9
ID.....	497	11,772	2.6	45,225	187.20	41.1	12,694	11.9	13,055	28.1	88	94	1.4
IL.....	5,566	182,765	2.1	320,203	217.41	34.4	115,431	16.9	112,619	33.9	1,119	1,165	2.5
IN.....	2,759	75,727	1.1	121,128	185.90	35.2	31,388	11.2	36,113	28.7	246	257	1.4
IA.....	1,350	33,237	1.4	79,155	205.03	43.3	19,000	11.8	16,114	20.7	131	179	1.0
KS.....	1,242	30,886	1.1	49,393	204.41	42.7	14,062	13.5	14,516	27.7	36	128	.3
KY.....	1,620	41,033	1.7	114,235	175.91	36.1	27,016	11.4	19,750	17.2	255	222	2.1
LA.....	1,763	44,928	1.3	68,628	132.61	27.1	23,678	15.0	20,223	27.4	196	141	1.7
ME.....	531	13,011	2.4	41,610	151.75	32.2	12,843	16.7	18,742	42.5	106	98	3.2
MD.....	2,106	64,717	1.8	107,224	195.93	33.2	37,800	15.7	34,765	32.2	300	332	1.8
MA.....	2,996	106,519	2.1	177,517	262.85	38.4	63,468	16.3	60,806	32.9	1,146	725	3.8
MI.....	4,241	138,858	2.1	348,054	221.75	35.2	89,442	11.8	99,050	27.6	1,116	912	3.3
MN.....	2,391	71,965	1.4	109,566	242.00	41.8	33,997	14.6	32,104	28.0	352	355	1.3
MS.....	1,063	23,815	1.9	61,281	142.24	33.0	19,935	13.5	17,015	24.9	83	114	1.2
MO.....	2,497	68,630	1.6	140,250	154.21	29.2	40,824	12.7	38,090	26.3	347	275	2.0
MT.....	342	7,301	2.5	26,735	166.09	40.4	8,679	14.2	8,938	31.1	56	56	1.3
NE.....	813	19,757	.9	26,578	162.81	34.8	7,151	11.9	8,384	29.3	55	51	1.1
NV.....	873	24,846	2.0	63,824	203.88	37.2	17,442	13.5	19,342	32.2	186	175	1.5
NH.....	550	15,998	.9	17,551	165.26	29.5	4,826	10.8	1,079	5.6	24	34	.7
NJ.....	3,545	132,357	2.7	282,924	258.50	36.0	96,114	16.6	125,966	42.8	1,334	1,144	2.5
NM.....	653	15,661	1.8	29,851	158.00	34.3	11,878	15.8	9,961	33.3	90	75	1.4
NY.....	7,733	298,291	2.4	490,304	203.78	27.5	188,719	18.2	250,841	48.6	2,105	1,754	4.1
NC.....	3,564	94,423	1.3	201,307	198.27	38.9	47,769	9.7	35,862	17.4	230	357	.7
ND.....	288	6,237	1.5	18,584	176.11	42.2	4,204	10.6	5,103	25.1	22	38	.9
OH.....	5,198	150,016	1.5	253,881	207.99	37.5	75,720	13.3	56,221	22.0	662	691	1.7
OK.....	1,312	31,198	.9	40,628	176.78	38.7	12,446	12.9	13,937	31.1	89	86	.7
OR.....	1,493	42,031	2.8	137,048	198.14	36.6	41,161	14.7	40,194	28.8	402	362	2.1
PA.....	5,159	154,403	2.8	429,874	227.50	39.5	146,460	16.0	111,217	25.6	1,394	1,430	4.0
RI.....	431	12,170	3.7	49,077	223.63	41.1	15,750	14.0	17,555	34.6	181	151	3.7
SC.....	1,673	41,443	1.5	92,189	168.62	35.4	25,050	11.3	22,023	21.7	205	169	1.9
SD.....	329	6,967	.7	8,992	155.68	38.2	2,404	10.6	922	10.2	11	16	.6
TN.....	2,494	66,750	1.7	165,297	163.31	31.7	43,016	11.6	50,515	29.9	256	305	1.6
TX.....	8,295	244,335	1.4	345,121	195.87	34.6	114,765	15.1	194,796	55.0	914	943	1.5
UT.....	932	23,600	.9	34,124	193.08	39.6	8,506	11.2	8,897	27.0	84	75	.7
VA.....	3,014	86,384	.8	101,414	179.20	32.5	24,644	10.2	23,214	22.9	199	187	.9
VT.....	269	6,785	2.5	21,081	173.52	35.8	6,638	14.2	3,605	16.4	46	49	2.6
WA.....	2,442	74,327	3.0	197,549	239.82	41.0	72,810	16.8	59,581	27.7	737	698	2.2
WV.....	648	15,708	2.6	55,641	180.20	38.7	16,849	13.8	12,413	22.9	127	133	2.9
WI.....	2,551	69,404	2.1	210,504	188.47	36.0	52,708	13.6	40,698	18.8	418	463	2.0
WY.....	213	4,908	1.6	10,967	181.80	41.0	3,415	14.0	3,437	28.7	27	27	1.6
Other:													
PR..	1,021	16,096	5.5	132,049	94.25	31.1	56,144	18.4	61,270	48.3	161	229	3.3
VI....	42	1,035	1.8	2,269	165.96	34.9	767	17.4	1,114	50.7	7	6	2.8

¹ Based on average covered employment in 12-month period.

² Percentages based on first payments for 12-month period.

³ Contributions, penalties, and interest from employers and contributions from employees in states taxing workers. Adjusted to exclude refunds of contributions and dishonored checks. Excludes state and local government employees covered on reimbursable basis.

⁴ Adjusted to exclude voided benefit checks and for transfers under interstate combined-wage plan. Excludes Extended Benefits and Emergency Unemployment Compensation.

⁵ Estimated data. As percent of taxable payroll. Standard contribution rate for most states, 2.7 percent. Excludes state and local jurisdictions covering state and local government employees on a reimbursable basis.

⁶ Total wages earned in covered employment during all pay periods ended within the year.

⁷ Includes dependents' allowances for states that provide such benefits.

⁸ Based on average total weekly wage in current year.

Source: Department of Labor, Employment and Training Administration and Bureau of Labor Statistics; based on data submitted by state agencies.

CONTACT: Cindy Ambler/Shirley Queen (202) 219-6209 extension 129/ (410) 965-0185 for further information.

Table 9.C1.—Selected data on state and railroad programs, 1996

Program ¹	Average annual covered employment (in thousands)	Taxable payrolls (in millions)	Average weekly number of beneficiaries (in thousands)	Average weekly benefit	Average duration (weeks) per period paid	Contributions collected (in millions)	Net benefits paid (in millions)	Administrative expenditures (in millions) ²
California ³	11,077	\$235,400	(4)	(4)	(4)	(4)	\$1,779.9	\$152.3
State-operated fund	10,580	217,200	84.2	\$226.11	12.44	\$1,746.2	1,626.2	141.5
Private plans	497	18,200	(4)	355.88	9.77	173.5	153.7	10.8
Hawaii ⁵ (private plans)	404	8,364	.6	308.00	4.3	60.0	45.0	(4)
New Jersey ⁶	3,201	(4)	(4)	(4)	(4)	(4)	437.7	28.6
State-operated fund	2,578	40,283	(4)	265.00	(4)	361.5	305.3	27.1
Private plans	623	(4)	(4)	(4)	(4)	(4)	132.4	1.5
New York ⁶	6,223	40,706	51.1	177.01	6.9	(4)	558.3	7.61
Special state fund ⁷ .....	...	...	.7	141.52	15.1	(4)	4.9	(4)
Private plans ⁸	6,223	40,706	50.5	177.51	4.9	2,143.1	⁹ 553.4	(4)
Puerto Rico	593	10,189	(4)	(4)	(4)	(4)	13.7	2.1
State-operated fund	155	5,031	1.7	79.64	8.5	11.2	6.9	1.9
Private plans	438	5,158	1.2	109.83	7.1	.8	6.8	.2
Rhode Island (state-operated fund)	379	8,021	7.4	246.00	9.7	87.8	94.2	5.3
Railroad (publicly operated fund)	257	2,740	¹⁰ 6.2	179.75	15.0	(4)	¹¹ 26.7	¹² 18.0

¹ Statutory programs providing short-term cash benefits to employees unable to work because of nonoccupational illness or injury.

² State cost of administering state program and of supervising private plans.

³ Benefits and beneficiary data are for periods terminated in 1996.

⁴ Data not available.

⁵ Includes data not shown separately for special fund for workers whose disability begins during unemployment. In 1996, the fund paid \$49,546 in benefits.

⁶ Fiscal year data.

⁷ For workers whose disability begins during unemployment.

⁸ Includes State Insurance Fund of \$13.6 million.

⁹ Includes medical, surgical, and hospital benefits amounting to \$69.6 million paid under approved plans.

¹⁰ For 14-day registration period.

¹¹ Includes \$22.8 million for regular benefits and \$3.9 million for Extended Benefits.

¹² Includes administrative costs for railroad unemployment insurance.

CONTACT: Martynas Ycas (202) 358-6215 for further information.

9.D Black Lung Benefits

Table 9.D1.—Currently payable to miners, widows, and dependents, 1970–98¹

December	Number				Benefits (in thousands)	
	Total	Miners	Widows	Dependents ²	Monthly amount	Annual amount
1970.....	111,976	43,921	24,889	43,166	\$12,500	\$111,000
1971.....	231,729	77,213	67,358	87,158	27,200	378,900
1972.....	298,963	101,802	88,067	109,094	37,800	554,400
1973.....	461,491	159,837	124,154	177,500	63,700	1,045,200
1974.....	487,216	169,097	134,700	183,419	71,500	951,300
1975.....	482,311	165,405	139,407	177,499	75,500	947,700
1976.....	469,655	158,087	142,495	169,073	77,400	963,300
1977.....	457,399	148,720	144,543	164,136	80,500	942,200
1978.....	439,970	138,648	145,829	155,493	82,300	965,100
1979.....	418,948	129,558	146,527	142,863	86,500	983,100
1980.....	399,477	120,235	146,603	132,639	91,400	1,032,000
1981.....	376,505	111,249	146,173	119,083	91,700	1,081,300
1982.....	354,569	102,234	144,863	107,472	90,800	1,076,000
1983.....	333,358	93,694	142,967	96,697	86,300	1,055,800
1984.....	313,822	85,658	140,995	87,169	85,300	1,038,000
1985.....	294,846	77,836	138,328	78,682	83,700	1,025,000
1986.....	275,783	70,253	135,033	70,497	78,900	971,000
1987.....	258,988	63,573	131,561	63,854	76,800	940,000
1988.....	241,626	56,977	127,322	57,327	73,500	904,000
1989.....	225,764	51,048	123,220	51,496	72,000	882,000
1990.....	210,678	45,643	118,705	46,330	70,000	863,400
1991.....	196,419	40,703	114,046	41,670	68,400	844,400
1992.....	182,396	35,971	109,091	37,334	66,500	822,500
1993.....	168,365	31,664	103,334	33,367	64,100	794,300
1994.....	155,172	27,828	97,414	29,930	60,600	751,900
1995.....	143,011	24,573	91,517	26,921	56,100	696,700
1996.....	131,143	21,477	85,559	24,107	52,600	654,600
1997.....	119,233	18,488	79,238	21,507	49,255	614,888
1998.....	109,271	15,964	73,420	19,887	46,204	576,389

¹ Benefits payable under Part B of the Black Lung program established by the Federal Coal Mine Health and Safety Act of 1969. Beginning Oct. 1, 1997, responsibility for maintenance and payment of Part B benefits was transferred from the Social Security Administration (SSA) to the Department of Labor (DOL); SSA, however, maintains responsibility for conducting formal hearings necessary to resolve contested issues with regard to Part B claims. Benefits under Part C (generally claims arising July 1, 1973 and later) are also administered by the DOL but are not included here.

² Includes wives of living miners, divorced wives, children, and dependent brothers and sisters of miners.

Table 9.D2.—Currently payable to miners, widows, and dependents, by state, December 1998¹

State	Number				Monthly amount (in thousands)		
	Total	Miners	Widows	Dependents ²	Total	Miners ³	Widows ⁴
Total.....	109,271	15,964	73,420	19,887	\$46,204	\$9,755	\$36,448
Alabama.....	4,596	494	3,315	787	1,953	300	1,652
Alaska.....	17	...	16	1	7	...	7
Arizona.....	342	39	262	41	148	23	124
Arkansas.....	639	97	450	92	273	59	214
California.....	816	88	640	88	357	51	306
Colorado.....	831	107	615	109	358	65	293
Connecticut.....	221	20	175	26	96	12	84
Delaware.....	148	16	116	16	65	9	55
District of Columbia.....	36	2	29	5	15	1	14
Florida.....	2,551	343	1,762	446	1,076	214	862
Georgia.....	408	53	289	66	174	31	142
Hawaii.....	7	...	6	1	3	...	3
Idaho.....	32	2	24	6	14	1	12
Illinois.....	4,367	434	3,420	513	1,906	259	1,647
Indiana.....	2,305	248	1,699	358	996	150	846
Iowa.....	459	56	349	54	201	32	169
Kansas.....	207	21	168	18	92	11	80
Kentucky.....	14,945	2,876	8,392	3,677	6,098	1,807	4,290
Louisiana.....	49	6	35	8	21	3	17
Maine.....	6	1	3	2	2	(5)	2
Maryland.....	999	96	762	141	434	55	378
Massachusetts.....	56	2	47	7	24	1	23
Michigan.....	1,227	98	973	156	539	58	480
Minnesota.....	29	1	24	4	12	(5)	12
Mississippi.....	63	5	51	7	27	2	24
Missouri.....	345	28	276	41	152	16	135
Montana.....	154	25	108	21	67	14	52
Nebraska.....	13	1	10	2	5	(5)	5
Nevada.....	95	7	78	10	41	4	37
New Hampshire.....	5	...	4	1	2	...	2
New Jersey.....	835	60	691	84	366	34	332
New Mexico.....	245	33	176	36	105	19	85
New York.....	718	54	579	85	316	31	285
North Carolina.....	837	104	586	147	354	62	292
North Dakota.....	8	...	8	...	3	...	3
Ohio.....	6,765	749	4,934	1,082	2,916	455	2,461
Oklahoma.....	529	73	378	78	225	44	180
Oregon.....	82	10	59	13	35	5	29
Pennsylvania.....	27,854	3,798	20,155	3,901	12,031	2,229	9,802
Rhode Island.....	10	...	8	2	4	...	4
South Carolina.....	273	32	190	51	115	19	95
South Dakota.....	3	...	2	1	1	...	1
Tennessee.....	4,196	586	2,780	830	1,761	360	1,401
Texas.....	293	30	219	44	128	16	111
Utah.....	523	72	380	71	225	43	181
Vermont.....	7	1	6	...	3	(5)	2
Virginia.....	8,152	1,495	4,804	1,853	3,361	942	2,418
Washington.....	192	16	158	18	84	10	74
West Virginia.....	21,320	3,646	12,843	4,831	8,787	2,266	6,520
Wisconsin.....	49	3	41	5	21	1	20
Wyoming.....	221	23	174	24	98	12	85
Other.....	191	13	151	27	85	9	76

¹Benefits payable under Part B of the Black Lung program established by the Federal Coal Mine Health and Safety Act of 1969. Beginning Oct. 1, 1997, responsibility for maintenance and payment of Part B benefits was transferred from the Social Security Administration (SSA) to the Department of Labor (DOL); SSA, however, maintains responsibility for conducting formal hearings necessary to resolve contested issues with regard to Part B claims. Benefits under Part C (generally claims arising July 1, 1973 and later) are also administered by the DOL but are not included here.

²Includes wives of living miners, divorced wives, children, and dependent brothers and sisters of miners.

³Includes benefits for wives and children.

⁴Includes benefits for surviving children, brothers, sisters, and divorced wives. Prior to December 1997, monthly payments for surviving children were included with payments to miners.

⁵Less than \$500.

CONTACT: Donald T. Ferron/Wayne Tacy (410) 965-0160/(301) 731-5116 for further information.

9.D Black Lung Benefits

Table 9.D3.—Currently payable to miners and widows, by age, December 1998¹

Age	Total		Miners		Widows	
	Number	Average monthly benefit ²	Number	Average monthly benefit ²	Number	Average monthly benefit ³
Total.....	4 91,852	\$474.74	4 17,810	\$547.73	474,042	\$457.18
Under 45	187	469.76	31	499.26	156	463.90
45-54	463	459.24	34	458.47	429	459.31
55-64	2,770	474.56	626	532.92	2,144	457.52
65-74	14,280	482.20	3,626	552.88	10,654	458.14
75-84	40,025	476.21	7,720	554.09	32,305	457.60
85 and older.....	34,051	470.16	5,759	538.52	28,292	456.25

¹ Benefits payable under Part B of the Black Lung program established by the Federal Coal Mine Health and Safety Act of 1969. Beginning Oct. 1, 1997, responsibility for maintenance and payment of Part B benefits was transferred from the Social Security Administration (SSA) to the Department of Labor (DOL); SSA, however, maintains responsibility for conducting formal hearings necessary to resolve contested issues with regard to Part B claims. Benefits under Part C (generally claims arising July 1, 1973 and later) are also administered by the DOL but are not included here.

² Includes benefits for wives and children.

³ Includes benefits for surviving children, brothers, sisters, and divorced wives. Prior to December 1997, monthly payments for surviving children were included with payments to miners.

⁴ Includes miners and widows for whom age is not available.

Table 9.F1.—Number of payments, by type of payment and age, 1940–98

[In thousands]

Period	Total ¹	Disability compensation or pension									
		Service-connected							Non-service-connected		
		Under age 65				Aged 65 or older					
		All ages	Total	Disability rating ²		Total	Disability rating ²		All ages	Under age 65	Aged 65 or older
	Less than 70 percent	70-100 percent		Less than 70 percent	70-100 percent						
As of June 30:											
1940	610	385	...	...	...	...	...	...	189	...	...
1945	1,144	912	...	...	...	...	...	...	159	...	...
1950	2,368	1,990	...	...	...	...	...	...	290	...	...
1955	2,669	2,076	...	...	...	...	...	...	531	...	...
1956	2,739	2,083	2,026	1,841	185	57	43	14	597	319	278
As of June 20:											
1957	2,797	2,074	2,004	1,825	179	70	53	17	670	304	366
1958	2,850	2,064	1,980	1,807	173	84	65	19	741	279	462
1959	2,934	2,053	1,952	1,781	171	101	78	23	841	257	584
1960	3,009	2,027	1,908	1,746	162	119	93	26	947	219	728
1961	3,107	2,000	1,868	1,711	158	131	104	27	1,077	182	895
1962	3,150	1,987	1,849	1,693	156	138	109	29	1,138	166	972
1963	3,181	1,989	1,844	1,686	158	145	115	30	1,170	165	1,005
1964	3,197	1,993	1,846	1,684	162	147	117	30	1,186	176	1,010
1965	3,217	1,992	1,846	1,679	167	146	117	29	1,210	197	1,013
1966	3,201	1,993	1,850	1,677	173	143	115	28	1,196	221	975
1967	3,182	1,999	1,858	1,683	175	141	114	27	1,173	243	930
1968	3,164	2,011	1,873	1,696	177	138	112	26	1,145	265	880
1969	3,160	2,039	1,904	1,712	192	135	110	25	1,114	286	828
1970	3,181	2,091	1,950	1,754	196	141	116	25	1,086	310	776
1971	3,222	2,146	1,995	1,780	215	151	128	23	1,073	335	738
1972	3,269	2,183	2,022	1,804	218	161	135	26	1,086	381	705
1973	3,257	2,204	2,028	1,806	222	176	150	26	1,053	402	651
1974	3,241	2,211	2,018	1,796	222	193	165	28	1,030	410	620
1975	3,227	2,220	2,006	1,784	222	214	185	29	1,006	430	576
1976	3,236	2,232	1,996	1,767	229	236	209	27	1,003	456	547
As of September 30:											
1977	3,280	2,248	1,989	1,759	230	258	226	32	1,032	505	527
1978	3,284	2,259	1,971	1,741	230	288	254	34	1,025	516	509
1979	3,241	2,267	1,944	1,717	227	323	285	38	974	500	474
1980	3,196	2,274	1,912	1,689	223	362	320	42	922	467	455
1981	3,154	2,279	1,873	1,656	217	406	359	47	875	438	437
1982	3,096	2,274	1,818	1,606	210	456	404	52	824	406	418
1983	3,044	2,263	1,744	1,544	200	519	461	58	781	373	408
1984	2,980	2,251	1,666	1,476	190	585	520	65	729	339	390
1985	2,931	2,240	1,589	1,408	181	651	579	72	690	306	384
1986	2,883	2,225	1,505	1,335	169	720	641	79	658	274	384
1987	2,844	2,212	1,428	1,268	160	784	698	86	631	244	387
1988	2,804	2,199	1,361	1,209	153	838	746	92	606	219	387
1989	2,776	2,192	1,302	1,156	146	890	792	98	584	196	388
1990	2,746	2,184	1,253	1,113	140	931	828	102	562	175	387
1991	2,709	2,179	1,238	1,098	140	941	838	103	530	156	375
1992	2,674	2,181	1,245	1,104	141	936	833	103	493	138	354
1993	2,660	2,198	1,265	1,122	143	932	828	104	462	128	335
1994	2,659	2,218	1,290	1,144	146	928	824	104	441	122	319
1995	2,669	2,236	1,310	1,158	152	926	819	107	433	120	313
1996	2,671	2,253	1,330	1,171	158	923	814	109	418	116	302
1997	2,667	2,263	1,346	1,178	168	917	805	112	404	112	292
1998	2,668	2,277	1,372	1,191	180	905	790	115	391	110	281

¹ Persons receiving payments under special acts and as retired emergency and reserve officers included in total but excluded from distribution.² Disability rated by the Department of Veterans Affairs according to average impairment of earning capacity, graduated in intervals from 10–100 percent.

Source: Department of Veterans Affairs published and unpublished data

CONTACT: Ann Bixby (202) 358-6229 for further information.

9.G TANF/AFDC & Emergency Assistance

Table 9.G1.—Average monthly number of recipients, total amount of cash payments, and average monthly payment, 1936–97

[Includes nonmedical vendor payments. Includes Alaska and Hawaii, beginning in 1943; Puerto Rico and the Virgin Islands, beginning in October 1950 and Guam, beginning in July 1959]

Year	Temporary Assistance for Needy Families/ Aid to Families with Dependent Children ¹						Emergency Assistance ²		
	Average monthly number (in thousands)—			Amount in payments			Average monthly number of families (in thousands)	Total assistance payments during year (in thousands)	Average monthly payment per family
	Families	Recipients		Total (in thousands)	Monthly average per—				
		Total	Children		Family	Recipient			
1936.....	147	534	361	\$49,678	\$28.15	\$7.75	...	...	...
1940.....	349	1,182	840	133,770	31.98	9.43	...	...	...
1945.....	259	907	656	149,667	48.18	13.75	...	...	...
1950.....	644	2,205	1,637	551,653	71.33	17.64	...	...	...
1955.....	612	2,214	1,673	617,841	84.17	23.26	...	...	...
1960.....	787	3,005	2,314	1,000,784	105.75	27.75	...	...	...
1961.....	869	3,354	2,587	1,156,769	110.97	28.74	...	...	...
1962.....	931	3,676	2,818	1,298,774	116.30	29.44	...	...	...
1963.....	947	3,876	2,909	1,365,851	120.19	29.36	...	...	...
1964.....	992	4,118	3,091	1,510,352	126.88	30.57	...	...	...
1965.....	1,039	4,329	3,256	1,660,186	133.20	31.96	...	...	...
1966.....	1,088	4,513	3,411	1,863,925	142.83	34.42	...	...	...
1967.....	1,217	5,014	3,771	2,266,400	155.19	37.67	...	...	...
1968.....	1,410	5,705	4,275	2,849,298	168.41	41.62	...	...	...
1969.....	1,698	6,706	4,985	3,563,427	174.89	44.28	7.5	\$6,699	\$117.23
1970.....	2,208	8,466	6,214	4,852,964	183.13	47.77	7.5	11,396	126.14
1971.....	2,762	10,241	7,434	6,203,528	187.16	50.48	11.1	19,843	148.54
1972.....	3,049	10,947	7,905	6,909,260	188.87	52.60	19.9	44,180	184.91
1973.....	3,148	10,949	7,902	7,212,035	190.91	54.89	18.8	39,265	174.05
1974.....	3,230	10,864	7,822	7,916,563	204.27	60.72	31.3	64,031	170.38
1975.....	3,498	11,346	8,095	9,210,995	219.44	67.65	38.3	77,516	168.85
1976.....	3,579	11,304	8,001	10,140,543	236.10	74.75	27.5	55,673	168.43
1977.....	3,588	11,050	7,773	10,603,820	246.27	79.97	32.8	66,132	168.05
1978.....	3,522	10,570	7,402	10,730,415	253.89	84.60	34.5	80,919	195.24
1979.....	3,509	10,312	7,179	11,068,864	262.86	89.45	35.7	84,043	195.92
1980.....	3,712	10,774	7,419	12,475,245	280.03	96.49	48.6	113,238	194.29
1981.....	3,835	10,079	7,527	12,981,115	282.04	97.64	49.1	123,467	209.51
1982.....	3,542	10,258	6,903	12,877,906	303.02	103.60	27.5	102,344	³ 278.54
1983.....	3,686	10,761	7,098	13,837,228	312.82	107.16	30.0	125,246	³ 283.15
1984.....	3,714	10,831	7,144	14,503,710	325.44	111.60	32.1	141,137	³ 276.97
1985.....	3,701	10,855	7,198	15,195,835	342.15	116.65	32.6	157,304	³ 312.98
1986.....	3,763	11,038	7,334	16,033,074	355.04	121.05	34.8	178,824	³ 362.45
1987.....	3,776	11,027	7,366	16,372,535	361.37	123.73	42.4	213,903	³ 358.29
1988.....	3,749	10,915	7,329	16,826,794	374.07	128.47	48.8	278,906	³ 420.89
1989.....	3,799	10,993	7,420	17,465,943	383.14	132.40	48.7	296,841	³ 461.45
1990.....	4,057	11,695	7,917	19,066,541	391.67	135.86	56.0	348,986	³ 476.50
1991.....	4,467	12,930	8,715	20,930,600	390.44	134.89	59.7	302,894	³ 422.07
1992.....	4,829	13,773	9,303	21,655,881	373.71	131.03	52.7	272,853	³ 431.41
1993.....	5,012	14,205	9,574	22,688,016	377.24	133.10	56.8	387,113	³ 568.17
1994.....	5,035	14,164	9,570	22,827,399	377.78	134.30	60.5	802,258	³ 1,105.95
1995.....	4,798	13,417	9,134	21,608,686	375.31	134.21	84.1	3,447,361	³ 3,415.93
1996.....	4,443	12,320	8,468	20,583,810	386.10	139.23	69.8	2,716,705	³ 3,033.42
1997.....	3,747	10,375	7,277	22,031,399	490.01	176.95	81.8	403,138	³ 410.74

¹ Thirty-four states had converted to TANF as of Jan. 1, 1997; eight phased in over the next 5 months; the remaining 12 waited until July 1, 1997.

² Reporting initiated July 1969. Number of states with program; 1969-70, 23; 1971, 24; 1972, 27; 1973-75, 29; 1976-78, 26; 1979, 24; 1980-84, 27; 1985-86, 28; 1987, 29; 1988, 30; 1989, 31; 1990, 33; 1991, 34; 1992, 34; 1993, 35; 1994, 49; 1995, 50; 1996, 51; and 1997, 34.

³ Excludes family count and expenditures for states providing only partial data.

CONTACT: Patrick Brannen (202) 401-5096 for further information.

Table 9.G.2.—Average monthly number of families and recipients of cash payments and total amount of payments, by state, 1997

State	TANF effective date ¹	Temporary Assistance for Needy Families/ Aid to Families with Dependent Children						Emergency Assistance ²	
		Average monthly number of—			Amount of payments			Average monthly number of families	Total amount of payments to families (in thousands) ³
		Families	Recipients		Total (in thousands)	Monthly average per—			
			Total	Children		Family	Recipient		
Total		3,746,746	10,375,257	7,276,937	\$22,031,399	\$490.01	\$176.95	81,792	\$403,138
Alabama.....	11/15/96	31,310	77,965	63,783	106,077	282.33	113.38	...	363
Alaska.....	7/1/97	11,652	34,434	22,162	102,674	734.30	248.48	...	...
Arizona.....	10/1/96	51,335	138,853	108,508	262,750	426.53	157.69	194	-25
Arkansas.....	7/1/97	19,316	49,156	35,613	51,394	221.72	87.13	...	7,754
California.....	11/26/96	787,635	2,317,923	1,500,569	5,773,333	610.83	207.56	24,123	10,157
Colorado.....	7/1/97	27,502	71,883	50,621	113,881	345.07	132.02	3,215	44,034
Connecticut.....	10/1/96	55,055	151,794	102,157	430,860	652.17	236.54	...	567
Delaware.....	3/10/97	9,399	21,261	14,328	55,160	489.08	216.20	101	149
District of Columbia.....	3/1/97	23,447	64,663	45,515	126,848	450.83	163.47	...	34
Florida.....	10/1/96	155,948	411,607	314,412	697,600	372.77	141.23	...	9,354
Georgia.....	1/1/97	99,363	260,505	199,943	451,060	378.29	144.29	1,105	2
Guam.....	7/1/97	2,289	7,491	5,591	7,108	258.76	79.07	...	392
Hawaii.....	7/1/97	20,180	60,593	40,779	148,230	612.12	203.86	...	...
Idaho.....	7/1/97	4,934	12,220	8,582	21,049	355.54	143.54	...	3,114
Illinois.....	7/1/97	192,225	563,129	405,710	763,114	330.83	112.93	8,804	82,348
Indiana.....	10/1/96	44,946	121,769	84,528	164,716	305.40	112.72	...	...
Iowa.....	1/1/97	27,954	75,668	51,185	130,004	387.56	143.17	130	...
Kansas.....	10/1/96	18,362	49,314	36,423	139,041	631.01	234.96	82	...
Kentucky.....	10/18/96	62,095	151,361	107,086	197,088	264.50	108.51	...	...
Louisiana.....	1/1/97	52,703	163,715	130,530	153,321	242.43	78.04	...	1,853
Maine.....	11/1/96	17,602	46,943	31,537	112,013	530.31	198.85	368	8,514
Maryland.....	12/9/96	56,101	153,367	111,147	306,888	455.86	166.75	985	-431
Massachusetts.....	9/30/96	75,098	199,403	132,510	659,142	731.43	275.46	1,709	11,433
Michigan.....	9/30/96	144,981	428,713	298,956	967,444	556.08	188.05	956	...
Minnesota.....	7/1/97	51,498	151,907	104,096	293,086	474.27	160.78	1,531	17,919
Mississippi.....	10/1/96	34,835	92,374	80,231	81,516	195.00	73.54	...	...
Missouri.....	12/1/96	68,526	187,317	138,851	275,388	334.90	122.51	1,975	141
Montana.....	12/16/96	8,675	25,660	17,424	48,577	466.66	157.76	13	885
Nebraska.....	12/1/96	13,644	37,099	26,292	73,234	447.30	164.50	1,132	...
Nevada.....	12/3/96	11,584	28,684	19,709	58,548	421.17	170.09	1,197	798
New Hampshire.....	10/1/96	7,409	18,425	12,702	67,154	755.34	303.72	248	...
New Jersey.....	2/1/97	97,140	241,732	173,502	504,345	432.66	173.86	3,958	7,587
New Mexico.....	7/1/97	23,297	71,573	46,583	129,599	463.57	150.89	...	2,699
New York.....	12/2/96	371,674	1,010,735	696,605	3,687,069	826.68	303.99	14,369	109,062
North Carolina.....	1/1/97	94,378	231,342	170,379	392,287	346.38	141.31	3,445	20,896
North Dakota.....	7/1/97	3,927	10,633	7,412	19,031	403.86	149.14	1,227	7,705
Ohio.....	10/1/96	174,223	462,648	322,612	842,769	403.11	151.80	1,553	...
Oklahoma.....	10/1/96	28,719	76,932	56,180	110,570	320.84	119.77	...	-84
Oregon.....	10/1/96	22,546	57,673	42,215	214,364	792.33	309.74	1,017	...
Pennsylvania.....	3/3/97	155,808	437,898	303,243	833,648	445.87	158.65	578	42,551
Puerto Rico.....	7/1/97	46,684	140,344	95,820	29,936	53.44	17.78	333	228
Rhode Island.....	5/1/97	19,638	54,394	36,530	136,790	580.48	209.57	867	10,221
South Carolina.....	10/12/96	31,086	81,944	61,259	116,057	311.11	118.02	...	...
South Dakota.....	12/1/96	4,773	12,550	10,026	21,937	382.97	145.66	235	...
Tennessee.....	10/1/96	63,991	167,110	124,721	225,166	293.23	112.28	...	-227
Texas.....	11/5/96	191,856	530,281	387,454	604,230	262.45	94.95	...	...
Utah.....	10/1/96	11,818	32,806	22,951	92,648	653.27	235.34	4,852	...
Vermont.....	9/20/96	8,078	22,421	14,529	65,782	678.60	244.50	130	...
Virgin Island.....	7/1/97	1,237	4,387	3,247	1,873	126.14	35.57	...	...
Virginia.....	2/1/97	50,530	122,102	90,451	197,732	326.09	134.95	34	5
Washington.....	1/10/97	89,982	246,202	166,134	566,692	524.82	191.81	307	3,019
West Virginia.....	1/11/97	30,468	80,611	57,017	91,721	250.87	94.82	886	121
Wisconsin.....	9/30/96	35,205	98,317	82,228	296,254	701.27	251.10	...	...
Wyoming.....	1/1/97	2,089	5,427	4,363	12,604	502.75	193.53	136	...

¹ Transition from AFDC to TANF reporting systems occurred July 1, 1997 or 6 months after TANF effective date, whichever was later.

² Some states were unable to provide a family count to correspond with expenditures.

³ Negative amounts represent final program closeout adjustments.

CONTACT: Patrick Brannen (202) 401-5096 for further information.

9.H Food Stamps

Table 9.H1.—Number of persons participating, value of benefits, and average benefit per person, fiscal years 1962–98¹

Fiscal year	Persons participating, average during year (in thousands)	Annual benefit (in thousands)	Annual average monthly benefit ² per person
1962.....	143	\$13,153	\$7.66
1963.....	226	18,639	6.87
1964.....	367	28,643	6.50
1965.....	424	32,494	6.39
1966.....	864	64,781	6.25
1967.....	1,447	105,455	6.07
1968.....	2,211	172,982	6.52
1969.....	2,878	228,587	6.62
1970.....	4,340	550,806	10.58
1971.....	9,368	1,522,904	13.55
1972.....	11,103	1,794,875	13.47
1973.....	12,190	2,102,133	14.37
1974.....	12,896	2,725,988	17.62
1975.....	17,063	4,386,144	21.42
1976.....	18,557	5,310,133	23.85
1977.....	17,058	5,057,700	24.71
1978.....	16,044	5,165,209	26.83
1979.....	17,710	6,484,538	30.51
1980.....	21,077	8,685,521	34.34
1981.....	22,430	10,615,964	39.44
1982 ³	21,716	10,205,799	39.18
1983.....	21,630	11,153,867	42.98
1984.....	20,858	10,696,100	42.74
1985.....	19,910	10,744,200	44.99
1986.....	19,428	10,604,950	45.49
1987.....	19,113	10,500,344	45.78
1988.....	18,644	11,149,051	50.00
1989.....	18,766	10,676,436	51.85
1990.....	20,038	14,184,028	59.01
1991.....	22,629	17,307,235	63.89
1992.....	25,403	20,899,531	68.57
1993 ⁴	26,982	22,006,031	67.96
1994 ⁴	27,468	22,748,559	69.01
1995 ⁴	26,619	22,765,478	71.27
1996.....	25,533	22,440,298	73.23
1997.....	22,851	19,555,263	71.31
1998.....	19,787	16,879,929	71.09

¹ Between 1974 and 1979, Supplemental Security Income (SSI) recipients were made ineligible for food stamps in Massachusetts, Wisconsin, California and selected counties in New York and Virginia because those areas supplemented SSI payments in amounts that included the value of food stamps. As of 1983 and 1992, SSI recipients were returned to the Food Stamp program in Massachusetts and Wisconsin, respectively, when these states chose to stop including a value for food stamps in the SSI supplement.

² That portion of the food stamp allotment, before the elimination of the purchase requirement, represented the government's share of total food stamps received. Since January 1979, only the bonus portion of the total food stamp allotment is received by participants.

³ Excludes participants and benefits under the Puerto Rico Nutrition Assistance Program after July 1, 1982.

⁴ Revised data.

Source: U.S. Department of Agriculture, Food and Nutrition Service.

9.J Low-Income Home Energy Assistance Program (LIHEAP)

Table 9.J1.—Number of households receiving home energy assistance, by state, fiscal year 1996, and by type of assistance, fiscal years 1982–96

State and fiscal year	Number of households assisted ¹				
	Heating	Cooling	Energy crisis intervention		Low-cost residential weatherization/energy-related home repair
			Winter	Summer	
Total	² 3,974,152	128,538	804,560	59,992	91,503
Alabama	39,706	...	7,944	11,689	1,304
Alaska	³ 11,501	...	441	...	1,278
Arizona	² 21,083	(2)	3,063	...	489
Arkansas	36,353	...	10,112	...	486
California	² 156,168	(2)	20,358	...	10,440
Colorado	44,361	...	701	...	2,139
Connecticut	66,111	...	16,193	...	...
Delaware	11,594	...	4,468	...	70
District of Columbia	11,551	...	2,961	...	300
Florida	² 66,117	(2)	24,173	...	1,446
Georgia	70,577	...	(4)	...	797
Hawaii	² 5,087	(2)	...	1,137	...
Idaho	15,302	...	⁵ 1,028	...	1,767
Illinois	178,895	...	13,506	...	1,787
Indiana	94,582	303	28,615	...	1,087
Iowa	70,248	...	⁴ 6,231	...	1,062
Kansas	23,732	...	6,325	...	728
Kentucky	88,811	...	56,157	...	3,152
Louisiana	251	27,949	429	...	974
Maine	38,670	...	⁵ 2,318	...	1,253
Maryland	79,615	...	⁶ 6,128	...	...
Massachusetts	⁷ 125,205	...	⁶ 14,088	...	3,999
Michigan	276,731	...	⁸ 98,074	...	⁹ 4,503
Minnesota	87,080	...	13,764	...	470
Mississippi	30,019	12,527	1,388	580	290
Missouri	105,010	...	35,976	...	...
Montana	18,558	...	134	...	762
Nebraska	25,990	5,173	31,917	...	509
Nevada	8,752	4,786	...	71	...
New Hampshire	18,664	...	⁶ 4,281	...	389
New Jersey	141,931	20,848	7,368	...	1,297
New Mexico	68,467	...	1,622	...	480
New York	600,834	...	96,105	...	9,455
North Carolina	187,016	...	35,161	...	2,035
North Dakota	13,573	182	1,166	...	1,420
Ohio	237,614	...	112,744	16,832	12,568
Oklahoma	72,396	...	5,772	...	172
Oregon	43,659	...	181	...	1,960
Pennsylvania	239,378	...	70,711	...	3,794
Rhode Island	17,834	...	1,910	...	226
South Carolina	51,735	...	2,420	1,836	456
South Dakota	13,608	...	409	...	387
Tennessee	64,444	6,889	15,585	...	2,233
Texas	30,809	49,881	12,852	...	1,400
Utah	25,313	...	683	...	377
Vermont	21,393	...	2,973	483	1,025
Virginia	106,960	...	3,633	...	...
Washington	48,823	...	631	...	6,989
West Virginia	45,508	...	10,558	...	523
Wisconsin	109,876	...	29,317	...	3,148
Wyoming	¹⁰ 6,657	...	...	...	77

See footnotes at end of table.

9.J Low-Income Home Energy Assistance Program (LIHEAP)

Table 9.J1.—Number of households receiving home energy assistance, by state, fiscal year 1996, and by type of assistance, fiscal years 1982–96—*Continued*

State and fiscal year	Number of households assisted ¹				
	Heating	Cooling	Energy crisis intervention		Low-cost residential weatherization/energy-related home repair
			Winter	Summer	
1982.....	5,990,176	1,075,061	707,123	...	430,830
1983.....	6,414,448	529,036	972,894	25,342	482,620
1984.....	6,443,637	537,598	963,743	28,841	180,748
1985.....	6,545,616	511,333	857,809	27,196	217,864
1986.....	6,359,924	535,553	951,945	114,194	191,316
1987.....	6,495,409	366,721	1,060,425	60,797	172,372
1988.....	5,827,481	309,044	981,775	57,750	156,770
1989.....	5,595,268	126,977	890,616	20,384	142,584
1990.....	5,459,631	358,823	1,058,067	37,340	148,104
1991.....	5,769,346	374,483	1,004,634	39,399	127,587
1992.....	5,906,292	384,468	950,275	25,570	106,066
1993.....	5,282,993	143,279	956,435	47,169	111,295
1994.....	5,663,040	145,684	1,127,832	24,532	126,086
1995.....	5,147,619	341,041	932,263	77,915	102,817
1996.....	3,974,152	128,538	804,560	59,992	91,503

¹ An unduplicated total of households assisted cannot be derived from these data because the same households may be included under more than one type of assistance.

² Totals include households that received combined heating and cooling assistance in Arizona, California, and Florida; households that received energy assistance in Hawaii with no differentiation made between heating and cooling assistance.

³ Heating assistance data include 608 households that received expedited heating assistance payments for home energy crises.

⁴ State served 2,654 crisis households with private fuel funds.

⁵ Crisis assistance data include 146 single family households which received emergency furnace replacements or repairs.

⁶ Households needing crisis fuel assistance received expedited heating assistance.

⁷ Heating assistance data include one or two-person households assisted by oil overcharge funds.

⁸ Crisis assistance data include 3,120 households that received energy intervention unit services, and may have received a benefit under other crisis assistance components.

⁹ Weatherization data include 2,856 households which received regular weatherization services, and may have received also energy-related home repair services.

¹⁰ Households needing crisis fuel assistance received expedited heating assistance. Households with deposit requests were referred to Energy Shares of Wyoming. Heating system crisis cases and related repairs were referred directly to weatherization subgrantees.

Source: *Low-Income Energy Assistance Program: Report to Congress for Fiscal Year 1996*

CONTACT: Leon Litow (202) 401-5304 for further information.

9.J Low-Income Home Energy Assistance Program (LIHEAP)

Table 9.J2.—Federal net allocations, by state, fiscal year 1996, and by amounts carried over, fiscal years 1982–96

State and fiscal year	Low-income Home Energy Assistance Program funds		
	Amount of regular federal allocation	Amount of supplemental federal allocation	Carried over to following fiscal year
Total	¹ \$867,303,740	² \$178,061,573	³ \$81,479,264
Alabama.....	7,491,527	1,537,958	750,763
Alaska.....	3,187,014	650,436	472,251
Arizona.....	3,360,222	689,895	...
Arkansas.....	5,746,223	1,179,659	44,000
California.....	40,124,288	8,237,427	5,895,123
Colorado.....	14,086,084	2,891,774	642,981
Connecticut.....	18,375,794	3,772,422	2,883,828
Delaware.....	2,439,033	500,716	363,057
District of Columbia.....	2,853,791	585,863	419,254
Florida.....	11,910,023	2,445,044	1,388,439
Georgia.....	9,421,185	1,934,103	313,881
Hawaii.....	948,765	194,775	13,938
Idaho.....	5,403,707	1,109,343	...
Illinois.....	50,861,025	10,441,412	5,889,443
Indiana.....	23,022,443	4,726,332	...
Iowa.....	16,320,567	3,350,498	2,720,263
Kansas.....	7,485,408	1,536,679	954,843
Kentucky.....	11,983,924	2,460,216	...
Louisiana.....	7,697,989	1,580,344	...
Maine.....	11,469,473	2,354,602	1,179,508
Maryland.....	14,070,113	2,888,496	1,610,275
Massachusetts.....	36,748,898	7,544,291	4,488,332
Michigan.....	48,100,660	9,874,729	6,874,132
Minnesota.....	34,788,833	7,141,904	3,858,068
Mississippi.....	6,445,553	1,323,227	224,669
Missouri.....	20,315,879	4,170,708	1,601,562
Montana.....	5,463,723	1,127,949	...
Nebraska.....	8,071,146	1,656,950	1,457,241
Nevada.....	1,710,491	351,152	234,833
New Hampshire.....	6,957,477	1,428,321	1,008,938
New Jersey.....	34,038,468	6,987,859	1,500,000
New Mexico.....	4,217,752	865,875	44,538
New York.....	111,196,120	22,827,256	17,505,761
North Carolina.....	16,312,166	3,348,080	...
North Dakota.....	6,085,889	1,249,390	945,011
Ohio.....	44,994,178	9,236,990	1,570,305
Oklahoma.....	6,388,659	1,311,519	156,430
Oregon.....	10,823,797	2,230,997	74,660
Pennsylvania.....	59,848,608	12,286,500	8,089,945
Rhode Island.....	6,027,663	1,237,437	108,984
South Carolina.....	5,980,851	1,227,827	330,112
South Dakota.....	4,675,001	959,742	261,815
Tennessee.....	12,139,459	2,492,146	1,342,869
Texas.....	19,823,743	4,069,676	...
Utah.....	6,413,480	1,316,468	886,857
Vermont.....	5,214,878	1,070,578	92,584
Virginia.....	17,138,971	3,518,511	1,961,133
Washington.....	17,256,375	3,542,612	238,669
West Virginia.....	7,930,673	1,628,111	790,851
Wisconsin.....	31,314,945	6,428,739	...
Wyoming.....	2,620,811	538,035	289,118

See footnote at end of table.

9.J Low-Income Home Energy Assistance Program (LIHEAP)

Table 9.J2.—Federal net allocations, by state, fiscal year 1996, and by amounts carried over, fiscal years 1982–96—*Cont.*

State and fiscal year	Low-income Home Energy Assistance Program funds		
	Amount of regular federal allocation	Amount of supplemental federal allocation	Carried over to following fiscal year
1982.....	\$1,855,265,713	\$123,000,000	\$167,622,219
1983.....	1,954,327,406	...	126,734,742
1984.....	2,052,395,279	2,200,000	160,512,007
1985.....	2,078,044,805	...	103,191,230
1986.....	1,988,842,779	...	100,034,095
1987.....	1,804,751,604	...	128,664,885
1988.....	1,516,388,203	...	76,987,683
1989.....	1,369,642,868	...	68,307,592
1990.....	1,379,023,013	49,700,470	53,923,488
1991.....	1,400,498,244	193,443,923	73,292,715
1992.....	1,460,448,621	24,431,796	78,189,483
1993.....	1,307,182,655	23,663,576	36,828,086
1994.....	1,397,090,175	322,170,703	91,639,371
1995.....	1,855,265,713	123,000,000	167,622,219
1996.....	867,303,740	178,061,573	81,479,264

¹ The Department of Health and Human Services Appropriations Act for 1995 (P.L. 103-333) included \$1 billion to LIHEAP as advanced funding for FY 1996. However, the appropriations act for FY 1996 (P.L. 104-134) rescinded \$100 million of the advance appropriation, leaving a total of \$900 million. Table excludes the following funds: \$8.3 million set aside for direct grants to Indian tribes and tribal organizations; \$1.2 million set aside for the insular areas (American Samoa, Commonwealth of Puerto Rico, Commonwealth of the Northern Mariana Islands, Guam, Trust Territory of the Pacific Islands/Palau, and U.S. Virgin Islands); \$16.9 million for the leveraging incentive program that was distributed on a competitive basis. The LIHEAP leveraging incentive program rewards grantees that add private or non-federal public resources to provide home energy benefits to low income households beyond what could be provided with federal resources: \$5.5 million that was distributed on a competitive basis to LIHEAP grantees for the Residential Energy Assistance Challenge Option Program (REACH), which was funded for the first time in FY 1996. REACH is designed to help low income households reduce their energy vulnerability; \$0.3 set aside by HHS for training and technical assistance activities; \$454,374 for a prior year debt; and negative grant awards to correct errors that were made in calculating the leveraging incentive grant awards that were made in FY 1995. HHS made subsequent corrections in August 1996 to the awards, including issuing negative grant awards where necessary. Many of the excess awards were for less than \$500. The major impact was on West Virginia which received \$192,144 more than it should have received, and Wisconsin which received \$277,774 less than it should have received.

² An amendment to P.L. 103-333 contained in the Emergency Supplemental Appropriations for Additional Disaster Assistance, for Anti-Terrorism Initiatives, for Assistance in the Recovery From the Tragedy That Occurred at Oklahoma City, and Rescissions Act, 1995 (P.L. 104-19) provided that \$300 million of the emergency contingency funds appropriated for FY 1995 would remain available for FY 1996. Of that amount, \$180 million was released on Apr. 11, 1996 to all grantees on the basis of the regular LIHEAP distribution formula. The funds enabled LIHEAP grantees to take steps to mitigate the effects of the abnormally cold winter on low income households, and prevent utility shut-offs that could endanger lives during the winter of 1995–96. Excludes \$1.7 million set aside for direct grants to Indian tribes and tribal organizations, and \$0.2 million set aside for the insular areas.

³ Excludes any funds carried by Indian tribes and tribal organizations, and insular area grantees.

Source: *Low-Income Home Energy Assistance Program: Report to Congress for Fiscal Year 1996*

CONTACT: Leon Litow (202) 401-5304 for further information.

9.J Low-Income Home Energy Assistance Program (LIHEAP)

Table 9.J3.—Estimated home energy assistance obligations, by type of assistance, fiscal year 1996, and fiscal years 1982–96

State	Estimated amount			
	Heating assistance benefits	Cooling assistance benefits	Crisis assistance benefits	Weatherization assistance benefits
Total	\$696,801,144	\$17,597,204	\$168,743,411	\$135,835,358
Alabama.....	5,621,197	...	2,930,000	451,473
Alaska ¹	3,651,347	...	81,132	5,638,653
Arizona ²	3,074,995	...	398,234	980,398
Arkansas.....	3,035,652	...	1,514,925	1,038,888
California ^{2,3}	35,666,584	...	3,450,573	10,633,143
Colorado ^{4,5}	14,409,351	...	218,884	2,739,034
Connecticut ⁶	22,051,238	...	3,995,197	...
Delaware.....	2,270,577	...	57,107	400,000
District of Columbia.....	2,356,837	...	556,182	637,153
Florida.....	7,285,632	...	4,063,466	1,791,521
Georgia ⁷	8,670,527	...	...	1,402,412
Hawaii ⁸	853,616	...	178,073	...
Idaho.....	3,389,067	...	1,399,659	827,158
Illinois.....	46,182,974	...	6,096,499	7,038,137
Indiana.....	17,196,420	6,670	5,614,003	4,177,723
Iowa.....	14,425,722	...	980,262	2,952,152
Kansas.....	6,076,885	...	1,784,663	1,340,490
Kentucky.....	5,909,767	...	5,163,458	1,949,959
Louisiana.....	2,957,469	4,140,456	...	1,252,576
Maine ⁹	9,996,455	...	401,294	2,648,369
Maryland ^{10,11}	16,278,609	...	395,745	...
Massachusetts.....	41,083,489	...	...	2,000,000
Michigan.....	30,226,450	...	16,217,339	8,111,027
Minnesota ¹²	30,569,495	...	6,578,033	2,641,453
Mississippi.....	4,209,335	1,595,911	295,074	589,735
Missouri.....	19,221,339	...	2,895,391	...
Montana ¹³	4,327,949	...	43,003	1,517,939
Nebraska.....	4,286,609	300,000	5,388,670	1,029,165
Nevada.....	1,414,462	536,698	11,889	...
New Hampshire.....	6,109,284	...	1,138,077	500,000
New Jersey.....	30,975,527	2,085,000	1,963,000	3,246,000
New Mexico.....	3,717,176	...	130,930	762,500
New York.....	80,268,491	...	33,564,203	19,974,025
North Carolina ¹³	10,457,970	...	3,695,759	4,247,470
North Dakota ^{13,14}	4,728,402	...	202,206	1,833,820
Ohio.....	22,685,929	...	19,807,233	8,064,920
Oklahoma.....	5,660,502	...	667,300	693,016
Oregon ¹³	9,004,376	...	40,725	2,946,736
Pennsylvania.....	44,064,583	...	17,173,363	8,360,000
Rhode Island.....	4,969,966	...	224,588	726,510
South Carolina.....	4,685,600	...	279,098	1,139,852
South Dakota ¹³	4,221,823	...	46,964	1,408,685
Tennessee.....	9,394,892	636,675	2,658,659	1,402,555
Texas.....	5,084,520	8,295,794	3,345,078	3,584,013
Utah ¹³	5,013,975	...	129,818	1,930,442
Vermont ¹⁵	4,173,735	...	1,107,688	707,367
Virginia.....	17,529,360	...	2,157,822	...
Washington ¹⁰	15,900,645	...	...	3,364,751
West Virginia.....	5,278,394	...	3,229,887	930,427
Wisconsin ¹⁶	33,895,611	...	6,472,258	5,411,553
Wyoming.....	2,280,336	...	...	812,158

See footnotes at end of table.

9.J Low-Income Home Energy Assistance Program (LIHEAP)

Table 9.J3.—Estimated home energy assistance obligations, by type of assistance, fiscal year 1996, and fiscal years 1982–96—*Cont.*

State	Estimated amount			
	Heating assistance benefits	Cooling assistance benefits	Crisis assistance benefits	Weatherization assistance benefits
1982.....	\$1,124,476,630	\$51,498,572	\$138,941,133	\$136,195,046
1983.....	1,343,267,155	33,020,830	191,771,756	195,463,612
1984.....	1,372,772,591	32,374,067	225,795,893	186,662,906
1985.....	1,466,721,924	29,135,118	191,407,205	227,096,051
1986.....	1,351,903,078	35,620,945	199,178,003	193,420,839
1987.....	1,280,302,113	29,581,262	197,719,071	220,419,633
1988.....	1,145,560,993	21,151,405	190,046,023	170,292,505
1989.....	1,017,024,757	12,341,113	187,442,779	147,952,928
1990.....	1,030,150,903	25,007,676	188,844,316	133,479,484
1991.....	1,098,583,280	27,416,776	220,795,517	129,279,737
1992.....	990,903,081	22,645,002	197,218,623	134,816,010
1993.....	948,596,196	22,274,975	183,189,522	146,444,590
1994.....	1,062,552,111	24,862,635	225,583,805	214,342,289
1995.....	884,846,144	43,883,481	212,713,182	159,076,150
1996.....	696,801,144	17,597,204	167,622,219	135,835,358

¹ Includes \$4.9 million in state funds used for weatherization.

² Benefits for heating and cooling assistance were combined.

³ Crisis funds were used for energy-related crises caused by natural disasters or geopolitical events. Other types of home energy crises were processed through an expedited or fast-track emergency system as part of the state's heating assistance program.

⁴ Includes \$1.6 million in private fuel funds donated by the Colorado Energy Assistance Foundation for fuel assistance.

⁵ Heating assistance amount includes \$600,000 allocated for outreach and \$1,251,421 obligated for Public Service Company of Colorado for FY 1997 heating assistance benefits.

⁶ Crisis assistance data include \$1.8 million in Safety-Net benefits of up to \$150 per authorization to households which exhausted their energy and regular crisis assistance benefits, were in a life-threatening situation, and were unable to secure shelter with adequate heat. In addition, Safety Net benefits were only provided to those households which did not have access to sufficient income and/or assets to enable them to purchase fuel on their own. If no such resources were determined to be available, attempts were made to relocate the household with either family, friends, or within a temporary shelter. Fuel authorizations were issued as a last resort.

⁷ State provided energy crisis assistance through a state program.

⁸ Households received energy assistance with no differentiation between heating and cooling assistance.

⁹ Crisis assistance includes \$118,000 for no-heat situations or for health and safety situations in which a household could receive up to \$2,500 for replacement or repair of heating system.

¹⁰ Households needing energy crisis fuel assistance received expedited heating assistance.

¹¹ Crisis funds were provided for Partners in Energy, Refrigerator Project, and shelters.

¹² Includes \$3.3 million for emergency furnace repairs.

¹³ State received waiver from the Department of Health and Human Services to increase from 15% to up to 25% of LIHEAP funds allotted or available to provide weatherization or other energy-related home repairs.

¹⁴ Cooling assistance was provided with funds obligated in FY 1995.

¹⁵ Includes \$780,000 in Aid to Needy Families with Children (ANFC) funds to provide fuel assistance, to ANFC Special Needs households.

¹⁶ Includes \$6.1 million in special needs funds administered through LIHEAP to provide fuel assistance to households receiving Temporary Assistance for Needy Families (TANF).

Source: *Low-Income Home Energy Assistance Program: Report to Congress for Fiscal Year 1996*

CONTACT: Leon Litow (202) 401-5304 for further information.

Table 9.K1.—Average monthly number of recipients, total amount of cash payments, and average monthly payment, 1936–96

[Includes nonmedical vendor payments. Includes Alaska and Hawaii, beginning in 1943; Puerto Rico and the Virgin Islands, beginning in October 1950 and Guam, beginning in July 1959]

Year ¹	Old-Age Assistance ²			Aid to the Blind ²			Aid to the Permanently and Totally Disabled ^{2,3}		
	Average monthly number of recipients (in thousands)	Amount of cash payments during year (in thousands)	Average monthly payment per recipient	Average monthly number of recipients (in thousands)	Amount of cash payments during year (in thousands)	Average monthly payment per recipient	Average monthly number of recipients (in thousands)	Amount of cash payments during year (in thousands)	Average monthly payment per recipient
1936.....	738	\$155,484	\$17.55	42.7	\$12,811	\$25.00	...	...	...
1940.....	1,986	475,704	19.96	71.6	21,838	24.43	...	...	...
1945.....	2,044	726,550	29.62	71.2	26,557	31.07	...	...	...
1950.....	2,783	1,461,624	43.76	95.5	52,698	45.96	63	\$7,967	\$42.35
1955.....	2,539	1,490,352	48.92	103.5	67,958	54.72	234	135,168	48.24
1960.....	2,330	1,629,541	58.27	107.4	86,231	66.92	359	237,366	55.18
1961.....	2,261	1,571,309	57.91	104.6	84,739	67.50	379	256,910	56.50
1962.....	2,196	1,571,162	59.61	99.9	84,039	70.12	409	282,711	57.63
1963.....	2,159	1,615,023	62.34	97.4	85,335	72.98	448	318,948	59.30
1964.....	2,131	1,612,983	63.07	96.2	86,558	74.97	488	357,856	61.12
1965.....	2,105	1,600,708	63.37	91.5	85,121	77.54	536	417,720	64.95
1966.....	2,077	1,633,675	65.54	84.4	85,615	84.56	572	487,301	70.94
1967.....	2,067	1,702,091	68.61	83.0	87,711	88.08	617	574,574	77.64
1968.....	2,032	1,676,632	68.76	81.3	88,885	91.06	674	658,589	81.47
1969.....	2,043	1,752,730	71.51	80.3	92,204	95.72	758	788,079	86.68
1970.....	2,061	1,862,412	75.32	80.4	98,292	101.93	877	999,861	95.06
1971.....	2,055	1,888,878	76.60	80.5	100,840	104.39	1,004	1,189,636	98.78
1972.....	2,003	1,876,755	78.07	80.6	105,515	109.03	1,133	1,390,509	102.29
1973.....	1,852	1,743,465	78.44	78.2	104,373	111.29	1,217	1,609,572	110.25
1974.....	19	4,725	20.48	.5	88	14.97	17	2,947	14.39
1975.....	18	4,599	20.74	.4	79	15.22	17	2,953	14.67
1976.....	19	4,783	21.01	.4	75	15.78	17	3,066	14.98
1977.....	19	4,938	21.75	.4	76	16.91	18	3,426	15.94
1978.....	19	5,076	22.31	.4	82	18.59	19	3,754	16.72
1979.....	19	9,448	41.52	.4	170	39.35	20	9,064	38.02
1980.....	19	8,873	39.18	.3	135	35.85	21	8,702	34.61
1981.....	19	9,400	41.18	.3	159	42.97	22	10,364	39.57
1982.....	19	8,039	35.53	.3	139	36.94	22	9,869	36.57
1983.....	18	7,889	35.99	.3	136	36.45	22	9,846	36.85
1984.....	18	7,839	36.18	.3	129	37.28	22	10,057	37.41
1985.....	18	7,620	35.97	.3	134	38.91	23	10,412	37.61
1986.....	17	7,532	36.02	.3	155	38.65	24	10,976	37.78
1987.....	17	7,434	36.07	.3	137	39.78	24	10,825	37.71
1988.....	17	7,354	35.90	.3	131	38.86	24	10,012	37.99
1989.....	17	7,273	35.59	.3	139	41.80	25	11,559	38.71
1990.....	17	8,530	42.18	.3	157	41.32	26	12,352	39.92
1991.....	17	11,088	55.19	.3	218	55.97	27	19,006	57.98
1992.....	17	7,504	37.66	.3	139	38.45	28	13,189	39.05
1993.....	16	8,791	44.88	.3	131	39.63	28	14,044	41.43
1994.....	16	9,398	48.76	.3	119	39.22	27	13,267	40.50
1995.....	16	8,124	43.13	.2	106	37.58	26	12,636	41.15
1996.....	15	8,076	43.58	.2	99	37.57	25	12,163	40.36

¹ Beginning in 1974, represents data only for Puerto Rico, Guam, and the Virgin Islands.² Beginning in January 1974, for the 50 states and the District of Columbia, superseded by Supplemental Security Income program.³ Program initiated October 1950 under the 1950 Social Security Amendments.

9.L General Assistance

Table 9.L1.—Recipients of cash payments and total amount, 1936–97¹

Year	Average monthly number (in thousands) of—		Amount of payments			Average number of persons per case
			Total (in thousands)	Average per—		
	Case	Recipients		Case	Recipient	
1936.....	(2)	³ 4,545	\$437,134	(2)	³ \$8.00	(2)
1940.....	1,410	³ 3,618	404,963	\$23.93	38.30	2.57
1945.....	244	³ 507	87,930	29.70	³ 16.55	2.08
1950.....	523	³ 866	298,262	47.55	³ 22.25	1.66
1955.....	326	785	214,266	54.80	22.74	2.41
1960.....	390	1,071	322,465	68.82	25.10	2.75
1961.....	433	1,182	355,991	68.57	25.11	2.73
1962.....	360	902	292,709	67.81	27.03	2.51
1963.....	349	861	279,623	66.82	27.07	2.47
1964.....	341	782	272,737	66.61	29.07	2.29
1965.....	324	703	259,225	66.69	30.72	2.17
1966.....	297	636	263,866	74.06	34.60	2.14
1967.....	326	713	325,847	83.38	38.07	2.19
1968.....	370	789	421,211	94.79	44.51	2.13
1969.....	403	817	472,360	97.59	48.15	2.03
1970.....	477	957	618,319	107.96	53.82	2.01
1971.....	562	1,009	760,559	112.79	62.82	1.80
1972.....	550	889	740,499	112.22	69.44	1.62
1973.....	504	746	688,502	113.89	76.87	1.48
1974.....	522	758	825,408	131.78	90.70	1.45
1975.....	667	964	1,138,211	142.24	98.40	1.45
1976.....	685	934	1,227,865	149.27	109.56	1.36
1977.....	675	861	1,237,609	152.73	119.74	1.28
1978.....	640	793	1,205,381	156.96	126.62	1.24
1979.....	647	796	1,230,744	158.49	128.84	1.23
1980.....	756	945	1,442,278	158.59	127.18	1.25
1981.....	826	1,006	(2)	(2)	(2)	1.22
1982.....	934	1,141	(2)	(2)	(2)	1.22
1983.....	1,057	1,299	(2)	(2)	(2)	1.23
1984.....	1,110	1,364	(2)	(2)	(2)	1.23
1985.....	1,069	1,326	(2)	(2)	(2)	1.24
1986.....	1,045	1,303	(2)	(2)	(2)	1.25
1987.....	954	1,168	(2)	(2)	(2)	1.22
1988.....	909	1,106	(2)	(2)	(2)	1.22
1989.....	916	1,105	(2)	(2)	(2)	1.21
1990.....	1,004	1,220	(2)	(2)	(2)	1.21
1991.....	1,009	1,332	(2)	(2)	(2)	1.20
1992.....	978	1,184	(2)	(2)	(2)	1.21
1993.....	975	1,161	(2)	(2)	(2)	1.19
1994.....	949	1,105	(2)	(2)	(2)	1.16
1995.....	782	922	(2)	(2)	(2)	1.18
1996.....	628	744	(2)	(2)	(2)	1.18
1997 ⁴	547	645	(2)	(2)	(2)	1.18

¹ Data partly estimated. Number of states reporting: 1960-61, 53; 1962 and 1963, 52; 1964-67, 51; 1968, 48; 1969, 47; 1970, 45; 1971-72, 47; 1973-75, 45; 1976, 44; 1977-78, 42; 1979, 43; 1980-82, 41; 1983, 40; 1984, 39; 1985-86, 38; 1987-89, 36; 1990, 37; 1991, 36; 1992, 36; 1993, 34; and 1994-95, 32; 1996, 31; and 1997, 30.

² Data not available.

³ As of December of each year.

⁴ Monthly averages are based on number of months states continued to report General Assistance data. For most states, reporting stopped June 30, 1997; others continued to submit reports for an additional one or two quarters.

Technical Notes

Table

10A Sampling Variability

Sampling Variability

A substantial number of tables in sections 5 and 6 present OASDI award and current-pay benefit data based on 1-percent and 10-percent sample files drawn from the Social Security Administration's administrative records. In addition, tables 4.B1–4.B11 on the taxable earnings of OASDI workers are based on 1-percent administrative record samples, and tables 7.A8, 7.B9, and 7.E2 on SSI awards are based on 10-percent administrative record samples.

Because of sampling variability, estimates based on sample data may differ from the figures that would have been obtained had all, rather than specified samples, of the records been used. The standard error is a measure of the sampling variability. About 68 percent of all possible probability samples selected with the same specifications will give estimates within one standard error of the figure obtained from a compilation of all records. Similarly, approximately 90 percent will give estimates within 1.645 standard errors, about 95 percent will give estimates within two standard errors, and about 99 percent will give estimates within two and one-half standard errors. The standard error of an estimate depends on the design elements such as the method of sampling, sample size, and the estimation process.

Because of the large number of data cells tabulated from the sample files, it is not practical to calculate the standard error for every possible cell.

However, standard errors for a large number of cells were estimated. These estimates were used to fit regression curves to provide estimates of approximate standard errors associated with tabulated counts and proportions.

The tables showing the sampling variability provide a general order of magnitude for similar estimates from the various sample files. Table 10.A1 presents approximate standard errors for the estimated number of persons from the 1-percent and the 10-percent files. The reliability of an estimated percentage depends on both the size of the percentage and on the size of the total on which the percentage is based. Data in tables 10.A2 and 10.A3 provide approximations of the standard errors of the estimated percentage of persons in the 1-percent and 10-percent files. The standard errors are expressed in percentage points and the bases shown are in terms of inflated data.

Table 10.A1.—Approximations of standard errors of estimated number of persons

Size of estimate (inflated)	Standard error
1-percent file	
500.....	250
1,000.....	300
2,500.....	500
5,000.....	800
7,500.....	900
10,000.....	1,100
25,000.....	1,700
50,000.....	2,400
75,000.....	3,000
100,000.....	3,400
250,000.....	5,400
500,000.....	7,800
750,000.....	9,600
1,000,000.....	11,100
5,000,000.....	25,800
10,000,000.....	36,900
25,000,00.....	57,700
50,000,000.....	76,100
75,000,000.....	82,900
10-percent file	
100.....	30
500.....	70
1,000.....	100
5,000.....	225
10,000.....	300
50,000.....	700
100,000.....	1,000
500,000.....	2,200
1,000,000.....	3,200
2,000,000.....	4,300
3,000,000.....	5,300
5,000,000.....	6,500
10,000,000.....	8,500
20,000,000.....	9,300

Table 10.A2.—Approximations of standard errors of estimated percentage of persons from 1-percent file

Size of base (inflated)	Estimated percentage				
	2 or 98	5 or 95	10 or 90	25 or 75	50
1,000.....	4.7	7.3	10.1	14.5	16.8
10,000.....	1.5	2.3	3.2	4.6	5.3
50,000.....	.7	1.0	1.4	2.1	2.4
100,000.....	.5	.7	1.0	1.5	1.7
500,000.....	.2	.3	.4	.7	.8
1,000,000.....	.1	.2	.3	.5	.5
5,000,000.....	.1	.1	.1	.2	.2
10,000,000.....	(1)	.1	.1	.2	.2
50,000,000.....	(1)	(1)	(1)	.1	.1
100,000,000....	(1)	(1)	(1)	(1)	(1)

¹ Less than 0.05 percent.

Table 10.A3.—Approximations of standard errors of estimated percentage of persons from 10-percent file

Size of base (inflated)	Estimated percentage				
	2 or 98	5 or 95	10 or 90	25 or 75	50
500.....	1.9	3.0	4.1	5.9	6.8
1,000.....	1.3	2.1	2.9	4.1	4.8
2,500.....	.8	1.3	1.8	2.6	3.0
10,000.....	.4	.6	.9	1.3	1.5
50,000.....	.2	.3	.4	.6	.7
100,000.....	.1	.2	.3	.4	.5
500,000.....	(1)	.1	.1	.2	.2
1,000,000.....	(1)	.1	.1	.1	.2
5,000,000.....	(1)	(1)	(1)	(1)	.1
10,000,000.....	(1)	(1)	(1)	(1)	(1)
50,000,000.....	(1)	(1)	(1)	(1)	(1)

¹ Less than 0.05 percent.

OASDI Benefit Award Data

OASDI benefit award data in the *Annual Statistical Supplement* are derived mainly from two sources:

(1) *100-percent award data.* The Master Beneficiary Record (MBR) is the major administrative data base for the Social Security program. It is used for the calculation of benefits and the maintenance of information about beneficiaries. Each month, when the MBR is updated, a record of award actions is created. This record is used to prepare award data on a 100-percent basis. Data available each month include types of benefits awarded, sex of beneficiary, and the monthly benefit amounts payable. These data are used to update the time-series tables.

(2) *Award data from the OASDI 1-percent Sample.* This source provides monthly award data based on a 1-percent sample derived from the MBR. The 12 monthly files are combined to produce an annual file. The 1-percent sample is used to prepare award tables, which show detailed data by age, sex, and type of benefit, and distributions by benefit amount. Award data from the 1-percent sample are similar to the data described above. An important difference, however, is the treatment of dual entitlement.

When a retired-worker beneficiary subsequently becomes dually entitled to a secondary benefit as a wife,

husband, or widow or widower, the secondary benefit is counted as an award in the 100-percent data. In contrast, award data based on the OASDI 1-percent sample do not count the secondary benefit as an award when both benefits are paid from the same trust fund.

When dual entitlements are counted as awards, the number of awardees is increased and the monthly amount awarded is lowered. The person has already been counted as having received an award when he or she became entitled to the retired-worker benefit, and is counted again upon entitlement to the secondary benefit. The average benefit amount is lowered because the amount recorded for the award for the dually entitled person is only the difference between the amount of the retired-worker benefit and the amount of the secondary benefit.

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Poverty Data

Table 3.E1 presents the weighted average poverty thresholds for families in the United States for 1959–98. Table 3.E2 presents data on the number and percent of persons in poverty in the United States for 1959–97. Tables 3.E3, 3.E4, and 3.E6 present more detailed data on persons and families in poverty in the United States during 1997. Table 3.E8 presents poverty guidelines by family size for the contiguous United States, Alaska, and Hawaii for 1965–99, issued (since 1982) by the Department of Health and Human Services. Poverty thresholds are used primarily for statistical purposes, while poverty guidelines are used for administrative purposes—for example, to determine whether a person or family is financially eligible for assistance or services under certain federal government programs (not including cash public assistance).

The procedure for calculating the poverty thresholds, originally developed in 1963–64 by Mollie Orshansky of the Social Security Administration, was modified by federal interagency committees in 1969 and 1981. The poverty thresholds consist of a set of dollar figures that vary by family size and composition. The thresholds are a statistical measure based on income-food expenditure patterns (from the Department of Agriculture's 1955 Household Food Consumption Survey) and cost of the Department of Agriculture's economy food plan. (See Joseph Dalaker and Mary Naifeh, U.S. Census Bureau, "Poverty in the United States, 1997," *Current Population*

Reports: Consumer Income, Series P60-201, Appendix A, for an explanation of the poverty definition.)

These income criteria for determining the extent of poverty in the United States have become the basis for the official statistics issued annually by the Census Bureau in the *Current Population Reports* series.

The poverty thresholds are adjusted to reflect changes in the annual average Consumer Price Index (CPI-U). (See U.S. Bureau of the Census, "Revision in Poverty Statistics, 1959 to 1968," *Current Population Reports: Special Studies*, Series P-23, No. 28; and Directive No. 14, "Definition of Poverty for Statistical purposes," *Statistical Policy Handbook*, 1978, Office of Federal Statistical Policy and Standards, Department of Commerce.)

The poverty guidelines, a simplified version of the poverty thresholds, vary by family size; there are separate sets of guidelines for the two noncontiguous states (Hawaii and Alaska). The guidelines are used for determining whether a person or family is financially eligible for assistance or services under certain federal programs. Authorizing legislation or regulations for specific programs indicate whether a program uses the poverty guidelines as one of several eligibility criteria, uses a modification of the guidelines (for example, 130 percent or 185 percent of the guidelines), or uses them for the purpose of setting priorities in providing assistance or services.

Since 1973, the guidelines have been computed from the official poverty

thresholds by increasing the weighted average poverty thresholds by the percentage change in the CPI-U during the preceding year and rounding the value for a family of four up to the next higher \$50. All family sizes over and under four persons are computed by adding or subtracting equal dollar amounts derived from the average difference between poverty lines; for families with one to eight persons, the value is rounded to the nearest multiple of \$20.

The thresholds were calculated using data (the 1955 Household Food Consumption Survey) that defined income as after-tax money income and were intended to be applied (as a measure of income inadequacy) to data on money income. The National Research Council's Panel on Poverty and Family Assistance put great emphasis on the principle of consistency in poverty measurement—that the definition of family resources (income) used should be consistent with the concept underlying the poverty thresholds. (For a discussion of this principle, see *Measuring Poverty: A New Approach*, Constance F. Citro and Robert T. Michael (eds.), Washington, DC, National Academy Press, 1995, pp. 4, 9–10, 37–40, 65–66, 98, 203–206, and 227–231. This important report proposed a new approach for developing an official poverty measure for the United States.) According to the Panel's principle of consistency, it would be inappropriate to apply the current poverty thresholds (calculated using an income definition of after-tax money income) to an income distribution using an income definition of money income plus selected noncash benefits.

Before 1980, for statistical classification of families as poor, the Census Bureau used a matrix of 124 detailed poverty thresholds based on the total number of family members, the number of family members who were children, the sex of the family householder, the age of the individual or family householder (for one- and two-person units only), and whether the family lived on

a farm. The current matrix of poverty thresholds used by the Census Bureau to determine the poverty status of families and unrelated individuals consists of a set of 48 thresholds arranged in a two-dimensional matrix by family size (from one person, that is, an unrelated individual, to a family of nine or more persons) cross-classified by the presence and number of family members under age 18 (from no children to eight or more children present). Unrelated individuals and two-person families are further differentiated by the age of the individual or family householder (under age 65 and age 65 or older).

The total money income of each family in the CPS sample is tested against the appropriate (detailed) poverty threshold to determine the poverty status of that family. If the family's total money income is less than its corresponding threshold, the family is classified as being in poverty. The poverty thresholds generally cited for specific family sizes represent the weighted average of individual thresholds for families of different composition at that size. The weighted average threshold for a given family size is obtained by multiplying the threshold for each family size subcategory by the number of families in that subcategory. These products are then aggregated across the entire range of family-size categories, and the total aggregate is divided by the total number of families in the group to yield the weighted average poverty threshold for that family size.

From 1969 to 1980, families living on farms were assumed to need 85 percent of the cash income of corresponding nonfarm families. (Figures for prior years were retabulated retrospectively on this basis.) Several changes were implemented with the 1980 Census and the March 1982 CPS: (1) elimination of separate thresholds for farm families, (2) elimination (through appropriate averaging) of separate thresholds for female-householder and "all other" families, and (3) extension of the poverty matrix to make the largest

family size category "nine persons or more" rather than "seven or more persons" (see U.S. Bureau of the Census, "Characteristics of the Population Below the Poverty Level: 1980," *Current Population Reports*, Series P-60, No. 133, pp. 2–5, 9, and 186).

The current official definition of poverty dates back more than 30 years to the 1960s. In 1990, Congress requested a study of the official U.S. poverty measure by the National Research Council (NRC) to provide a basis for a possible revision of the poverty measure. In 1992, the NRC's Committee on National Statistics appointed a Panel on Poverty and Family Assistance to conduct this study. In 1995, the Panel published its report of the study, *Measuring Poverty: A New Approach*, Constance F. Citro and Robert T. Michael (eds.), Washington, DC, National Academy Press, 1995. In the report, the Panel proposed a new approach for developing an official poverty measure for the United States—although it did not propose a specific set of dollar figures. The Panel's proposed approach focused on three major areas: new poverty thresholds, a new definition of family resources (income), and data sources.

The Census Bureau, in collaboration with the Bureau of Labor Statistics, is currently preparing a report that will examine the effects of different resource definitions and thresholds on poverty.

Data on the poverty population and on family and personal income are collected in the March Current Population Survey (CPS). Data from the March survey are also known as the Annual Demographic File. Following the standard Census Bureau definition, the family is defined as two or more persons related by birth, marriage, or adoption and residing together. "Income" refers to money income from all sources, including public income transfers, but before federal, state, or local personal income taxes. Money income does not reflect the fact that many families receive part of their income in kind—in the form of nonmoney transfers such as employee

use of business transportation and facilities, employer-paid health insurance and other employer-supported fringe benefits, Medicare, Medicaid, food stamps, and housing assistance. Many farm families receive part of their income in the form of rent-free housing or goods produced and consumed by the family.

Once a year, in March, the sample of U.S. households interviewed in the monthly CPS is asked to provide information on household members' incomes during the preceding calendar year. Survey experience indicates that respondents tend to underreport their income in household surveys. Underreporting is most pronounced for dividends, interest and workers' compensation; less pronounced for veterans' payments, public assistance, and private pensions; and modest for Social Security and federal retirement programs. The proportion of nonresponses to CPS income questions is greater among middle income and higher income families than among lower income families.

It should be noted that changes have occurred in the sample size, content, and procedures of the CPS over the years. Since 1959—the first year for which poverty statistics using the current official definition are available—the number of households interviewed has changed, the definition of farm residence was altered, the number of income types separately identified has been increased, and more sophisticated allocation procedures have been developed for income items respondents failed to report. Medians computed by the of the Census Bureau for 1979 through 1987 were calculated using Pareto interpolation if the median estimate contained high-income persons, families, and households. All median incomes for 1975 and earlier and those for years after 1987 were computed using linear interpolation. Because of these changes, the income and poverty data and medians as reported yearly by the Census Bureau do not in the strictest sense form a continuous series.

The major modifications introduced in March 1980 rendered interpretation of change from 1978 to 1979 particularly difficult. In March 1980, the sample size was expanded considerably. The number and type of questions relating to income received in 1979 changed, as did the procedure for allocating the reported income among family members. The description of family structure was changed—eliminating secondary families and replacing the concept of “family head” with that of “householder” or “reference person.” Such modifications result in adding to the number of households designated as having a female head some husband-wife families that formerly would have been classified as having a male head. Another consequence is the sharp rise in the number of households—poor and nonpoor alike—credited with income received from dividends, interest, and rent, or from pensions other than Social Security. The 1978–79 increase in these characteristics is much greater than one would normally expect for a single year and should not be attributed to economic and social factors alone. Comparison of data for 1979 (obtained in March 1980) with those for 1978 and earlier years should make allowance for the differences in survey techniques. Moreover, data for 1980 (collected in March 1981) have been adjusted to new controls introduced in the 1980 Census, and data for 1992 and following have been adjusted to 1990 Census population controls.

List of Abbreviations

AB	Aid to the Blind
ACF	Administration for Children and Families
AFDC	Aid to Families with Dependent Children
AFDC-UP	Aid to Families with Dependent Children-Unemployed Parents
AIME	Average Indexed Monthly Earnings
AMW	Average Monthly Wage
APTD	Aid to the Permanently and Totally Disabled
COBRA	Consolidated Omnibus Budget Reconciliation Act
CPI-U	Consumer Price Index for All Urban Consumers
CPI-W	Consumer Price Index for Urban Wage Earners and Clerical Workers
CPS	Current Population Survey
CWEP	Community Work Experience Program
DI	Disability Insurance
DRG	Diagnosis-Related Group
ESRD	End-Stage Renal Disease
FICA	Federal Insurance Contributions Act
FMAP	Federal Medical Assistance Percentage
FY	Fiscal Year
GA	General Assistance
GDP	Gross Domestic Product
GNP	Gross National Product
HCFA	Health Care Financing Administration
HHS	Department of Health and Human Services
HI	Hospital Insurance
HHA	Home Health Agency
HMO	Health Maintenance Organization
ICF	Intermediate-Care Facility
JOBS	Job Opportunities and Basic Skills Training
LIHEAP	Low-Income Home Energy Assistance Program

MBC	Monthly Benefit Credited
MBR	Master Beneficiary Record
MCCA	Medicare Catastrophic Coverage Act
MCCRA	Medicare Catastrophic Coverage Repeal Act
OAA	Old-Age Assistance
OBRA	Omnibus Budget Reconciliation Act
OASDI	Old-Age, Survivors, and Disability Insurance
OASI	Old-Age and Survivors Insurance
OEO	Office of Economic Opportunity
OMB	Office of Management and Budget
PIA	Primary Insurance Amount
PIB	Primary Insurance Benefit
PPS	Prospective Payment System
QC	Quarter of Coverage
SECA	Self-Employment Contributions Act
SIPP	Survey of Income and Program Participation
SMI	Supplementary Medical Insurance
SNF	Skilled-Nursing Facility
SSA	Social Security Administration
SSI	Supplemental Security Income
SGA	Substantial Gainful Activity
TANF	Temporary Assistance for Needy Families
TEFRA	Tax Equity and Fiscal Responsibility Act
TFP	Thrifty Food Plan
VA	Department of Veterans Affairs
WIN	Work Incentive Program

Glossary of Program Terms

Actuarial reduction (OASDI)	See "Benefit reduction."
Administrative Law Judge (OASDI and SSI)	An Administrative Law Judge (ALJ) is an employee of SSA and is specially qualified by education and experience to hold hearings and make independent decisions based on all the evidence, including any testimony. See "Administrative review process."
Administrative review process (OASDI and SSI)	<p>The procedures followed by the Social Security Administration (SSA) in determining one's right under title II and title XVI of the Social Security Act. The administrative review process consists of several steps, which usually must be requested within certain time periods and in the following order:</p> <ol style="list-style-type: none">(1) <i>Initial determination</i>: A determination SSA makes about an individual's entitlement to benefits or about any other matter that gives that person a right to further administrative and/or judicial review.(2) <i>Reconsideration</i>: The first step in the administrative review process. When an individual disagrees with the initial determination, the individual may, within 60 days of receiving notice of the initial determination, ask SSA to reconsider it.(3) <i>Hearing before an Administrative Law Judge (ALJ)</i>: When an individual disagrees with the reconsidered determination, he or she may, within 60 days of receiving notice of the determination, request a hearing before an ALJ. The hearing is informal and nonadversarial.(4) <i>Appeals Council review</i>: When an individual disagrees with the decision or dismissal of the ALJ, he or she may, within 60 days of receiving the hearing decision, request that the Appeals Council review that decision. The Appeals Council, within the Office of Hearings and Appeals, may deny or dismiss the request for review, or it may grant the request and either issue a decision or remand (return) the case to an ALJ. The Appeals Council may also review any ALJ action on its own motion within 60 days after the ALJ's action. The Appeals Council's decision or the hearing decision if the Council denies the request for review, represents SSA's final decision in the administrative review process. See "Expedited appeals process" and "Federal court review."
Adult (SSI)	A person older than age 21, a person aged 18–21 who is not regularly attending school, or a person under 21 who is married or the head of a household. See "Child (SSI)."
Age (OASDI)	In current-pay benefit data tables, the age classification is based on the age of the person at his or her last birthday. In award data, age is either age in month of award or age in year of award, as specified in tables.
Aged beneficiary (OASDI)	A person who qualifies for benefits on the basis of age rather than on the basis of child care or disability.
Aged enrollee (Medicare)	A person aged 65 or older enrolled in the Medicare program.

Aged person (SSI)	A person whose SSI eligibility began at age 65. Persons whose SSI eligibility is based on blindness or disability and began before age 65 continue to be classified as blind or disabled even if they are aged 65 or older.
Aid to Families with Dependent Children (AFDC)	Money payments with respect to a dependent child or children; includes money payments to meet the needs of the parent(s) or needy relative with whom the child is living and the needs of any other individual living in the same home who is considered essential to the well-being of the child if the resources and the needs of such individual are taken into account in determining the amount of the money payment. See "Dependent child."
Allowance (DI)	A determination that a worker is entitled to a cash disability benefit award or to the establishment of a period of disability because of an inability to work by reason of any physical or mental impairment.
Amount reimbursed (Medicare—HI and institutional billing under SMI)	The amount recorded on an individual bill paid by an intermediary to a provider for covered services. The amount reimbursed excludes the applicable deductible and coinsurance, which are the responsibility of the Medicare enrollees served. For hospitals paid under the prospective payment system, which began to be phased in Oct. 1, 1983, and has been fully implemented since Oct. 1, 1987, the billing reimbursement shown on an individual bill represents the amount paid for the particular diagnosis related group (DRG) into which the patient was classified. Excluded are reimbursements for non-DRG related pass-through costs such as direct medical education, kidney acquisitions, certain bad debts, and for the indirect medical education adjustment. Hospitals and other institutions were paid under the reasonable cost method prior to October 1983.
Amount reimbursed (Medicare—physicians and and suppliers under SMI)	The amount reimbursed on an individual claim is the amount paid by a carrier to a physician or supplier (for an assigned claim) or a beneficiary (for an unassigned claim).
Annual maximum taxable limit (HI)	The Omnibus Reconciliation Act of 1993 repealed the dollar limit on wages and self-employment income subject to the Medicare Hospital Insurance tax, effective January 1, 1994. Prior to 1994, HI covered earnings above certain annual amounts were not taxable. See table 2.A3 for maximum amounts for previous years.
Annual maximum taxable limit (OASDI)	Annual dollar amount above which earnings in employment covered under the OASDI program are neither taxable nor creditable for benefit computation purposes. See table 2.A3 for annual maximum taxable amounts for years 1937 to present. (Also referred to as "contribution and benefit base," "annual creditable maximum," "taxable maximum," and "maximum taxable.")
Appeals Council review (OASDI and SSI)	See "Administrative review process."
Approved bill (Medicare—HI and institutional billing under SMI)	A bill submitted by a provider of services to an intermediary and approved for payment by the intermediary.
Assignment rate (Medicare, SMI)	See "Total assignment rate."
Auxiliary benefit (OASDI)	See "Dependent's benefit."
Average	See "Mean."
Average indexed monthly earnings—AIME (OASDI)	The amount of earnings used in determining the primary insurance amount (PIA) for most workers who attain age 62, become disabled, or die after 1978. Indexing creates an earnings record that reflects the value of the individual's previous earnings relative to national average earnings in the indexing year.

The indexing year is the second year before the year in which the worker attains age 62, becomes disabled, or dies. Taxable earnings after the indexing year are counted at their nominal value. For widow(er)'s first eligible after December 1984, the indexing year applicable to the deceased worker's earnings may alternatively be the second year before the widow(er)'s date of eligibility for survivors benefits if a higher benefit results.

Earnings are indexed by multiplying the worker's taxable earnings for each year after 1950 through the indexing year by the average wages of all workers for the indexing year, and dividing by the average wages of all workers for the year being indexed. Once the earnings record has been indexed, the AIME is computed by—

- (1) determining the number of computation years—the number of years after 1950 (or the year of attainment of age 21, if later) and up to the year in which the worker attains age 62, becomes disabled, or dies, minus dropout years, generally 5 (minimum number of computation years is 2);
- (2) selecting the actual computation years, based on highest earnings after indexing, from any years after 1950; and
- (3) dividing the sum of earnings in the computation years by the total number of months in the computation years.

For workers becoming entitled to disability benefits after June 1980, the number of dropout years varies by the age attained in year of disability onset. The number is 0, 1, 2, 3, 4, and 5 for workers aged 26 or younger, 27–31, 32–36, 37–41, 42–46, and 47 or older, respectively. Effective for months after June 1981, however, disabled workers under age 37 may obtain up to 3 additional dropout years (3, 2, and 1, respectively, for those aged 26 or younger, 27–31, and 32–36) for years otherwise included as computation years in which the worker had no earnings and was living with a child (of the worker or his or her spouse) under age 3.

**Average monthly wage—AMW
(OASDI)**

The amount of earnings used as the basis for determining the primary insurance amount (PIA) for workers who attained age 62, became disabled, or died before 1979, and also under a transitional guarantee computation for workers who attained age 62 in 1979–83. The AMW is computed by—

- (1) determining the number of computation years—the number of years after 1950 (or the year of attainment of age 21, if later) and up to the year in which the worker attains age 62 (age 65 for men born before January 2, 1911, and the later of age 62 or the year 1975 for men born after January 1, 1911), becomes disabled, or dies, minus dropout years, generally 5 (minimum number of computation years is 2);
- (2) selecting the actual computation years, based on highest earnings (up to the amount of the annual maximum taxable earnings in each year), from any years after 1950; and
- (3) dividing the sum of earnings in the computation years by the total number of months in the computation years.

See the last paragraph under AIME for special dropout rules for disabled workers.

An alternative computation method takes into account the worker's earnings after 1936. The method yielding the highest PIA is used.

The transitional guarantee computation is applicable to workers who attained age 62 in 1979–83, and to survivors of such workers (if the PIA under the transitional guarantee computation is higher than under the AIME method). It excludes earnings beginning with the year of attainment of age 62.

**Award
(OASDI)**

An action following a determination that an individual is entitled to a specified type of benefit. The action adds the individual to the Social Security benefit rolls maintained

for that type of benefit and is counted as an award in a particular month. Award actions are processed not only for new entrants to the benefit rolls but also for persons already on the rolls whose benefits in one category are terminated but who become entitled to another type of benefit. These actions are called conversions. Two frequent events causing conversions are the attainment of age 65 by a disabled worker and the death of a retired or disabled worker. When a disabled worker attains age 65, the worker benefit and the benefits of spouses and children are converted to the retirement category. Upon the death of a disabled worker, benefits for children are converted to the survivor child category and benefits for spouses caring for these children are converted to widowed mothers and fathers benefits. Benefits for spouses of retired and disabled workers who are entitled because of age are converted to nondisabled widows and widowers benefits upon the death of the worker. The above conversions are counted in the award data. The benefits for children of retired workers that are converted to benefits for children of deceased workers upon the death of the worker are not counted in the award data.

Awards may result in the immediate payment of benefits (currently payable awards). If an individual does not qualify for payable benefits due to any of the reasons listed under "withholding," conditional or deferred awards are processed. Deferred awards are those in which benefits are scheduled to begin in a specified month. If benefits are withheld for an indefinite period, a conditional award is prepared. Since September 1965, most conditional and deferred awards for beneficiaries aged 65 or older have been for individuals who apply for Social Security benefits in order to become eligible for Medicare but have benefits offset due to the earnings test. Legislation enacted in 1980 permits individuals aged 65 or older to file for Medicare without applying for Social Security benefits. These individuals are not counted in the award data until they actually apply for Social Security.

Bend points (OASDI) The dollar amounts defining the average monthly earnings or AIME brackets in the benefit formulas. See table 2.A11.

Beneficiary (OASDI) A person who has been awarded benefits on the basis of his or her own or another's earnings record. The benefits may be either in current-payment status or withheld.

Benefit-family group (OASDI) See "Family classification."

Benefit period (Medicare—HI) A period of time for measuring the availability and use of inpatient services in a hospital or skilled-nursing facility. Also known as a "spell of illness," it begins with the first day not included in a previous benefit period and ends when the individual has not been in any hospital or skilled-nursing facility for 60 consecutive days.

Benefit reduction (OASDI) Reduction in monthly benefit amount payable (1) on entitlement at ages 62–64 if the beneficiary is a retired worker, a wife or husband of a retired or disabled worker (with entitlement not based on caring for a child beneficiary), or a divorced spouse; (2) on entitlement at ages 60–64 if the beneficiary is a widow, widower, or a surviving divorced spouse; or (3) on entitlement, in case of disability, at ages 50–59 if the beneficiary is a widow, widower, or surviving divorced spouse. At the time of award, the following reductions in benefit amount are made for a—

retired-worker beneficiary: 5/9 of 1 percent for each month of entitlement before age 65 (maximum reduction of 20 percent);

wife or husband beneficiary: 25/36 of 1 percent for each month of entitlement before age 65 (maximum reduction of 25 percent);

a nondisabled widow or widower or surviving divorced spouse: 19/40 of 1 percent for each month of entitlement before age 65 (maximum reduction of 28.5 percent); and

disabled widow or widower or surviving divorced spouse under age 60: 28.5 percent.

	<p>The benefit continues to be paid at a reduced rate even after age 65, except that the reduced rate is refigured at age 65 for all beneficiaries and also at age 62 for a widow, widower, or a surviving divorced spouse to omit months for which the reduced benefit was not paid and to take into account any additional earnings.</p> <p>A disabled-worker benefit may also be reduced if it is payable to a beneficiary already entitled to a reduced retired-worker, widow's, or widower's benefit, with the reduction related to the number of months before age 65 in which a reduced benefit was actually drawn.</p>
Benefits in force (OASDI)	The sum of the number of persons with benefits in current-payment status and persons with benefits withheld.
Benefits paid (OASDI)	The amounts disbursed for benefits by the Department of the Treasury in specified periods, including the amount of SMI premiums deducted from the checks.
Benefits terminated (OASDI)	See "Termination."
Benefits withheld (OASDI)	See "Withholding."
Bill (Medicare—SMI)	A request for payment from or on behalf of a patient for services provided by a physician or supplier. Each bill may include one or more covered services provided by a single physician or supplier on the same or different days. Only bills for which some payment is made under SMI are included in the data.
Blind person (SSI)	A person with 20/200 or less vision in the better eye with the use of correcting lenses, or with tunnel vision of 20 degrees or less, or who met the October 1972 state definition of blindness and received payments under the state's program of Aid to the Blind in December 1973. Persons aged 65 or older who receive SSI because they are blind are classified as blind rather than aged.
Carrier (Medicare—SMI)	Nongovernment organization authorized to determine amounts of payments due noninstitutional providers and to make payments for covered services provided SMI enrollees. (For HI/SMI institutional providers, see "Intermediary.")
Charges (Medicare—SMI)	Amounts allowed by carriers for specific services and procedures, determined on the basis of a physician's or supplier's customary charges for the services and on the prevailing charges in the locality for similar services. The amount allowed, also known as the "reasonable charge," cannot be higher than that applicable for the carrier's own policyholders for similar services under comparable circumstances.
Child (SSI)	An unmarried blind or disabled person who is not the head of a household and who is either under age 18 or aged 18–21 and regularly attending school.
Child recipient (AFDC)	Each dependent child meeting the criteria for payments. See "Dependent child (AFDC)."
Childhood disability benefit (OASDI)	See "Disabled child's benefit."
Child's benefit (OASDI)	<p>A monthly benefit for a child of a retired or disabled worker or of a deceased worker who died fully or currently insured, if the child is under age 18, or an elementary or secondary student aged 18–19 (before May 1985 benefits were payable to certain post-secondary students), or a disabled person aged 18 or older whose disability began before age 22. Child beneficiaries under age 18 and student beneficiaries must be unmarried. Benefits for disabled adult children (also referred to as childhood disability beneficiaries) may be continued if they marry certain other Social Security beneficiaries.</p> <p>Benefits may be payable to stepchildren or grandchildren of workers under certain conditions. Prior to June 1996, a child may have become entitled to benefits on a</p>

stepparent's earnings record if either living with or receiving at least one-half support from the stepparent. For those becoming entitled after June 1996, the stepchild must receive at least one-half of support from the stepparent. A grandchild may become entitled to benefits on the earnings record of a grandparent (or the grandparent's spouse) if the child's parents are either deceased or disabled, or the child was legally adopted by the worker's surviving spouse after the worker's death. The child must receive at least one-half support from the grandparent and live with the grandparent in the United States.

Claimant (OASDI and SSI)	The person on whose behalf an application for benefits is filed.
Clinic services (Medicaid)	Services furnished to outpatients by a facility not part of a hospital but organized and operated to provide services to outpatients.
Coinsurance amount (Medicare—HI)	Share paid by the patient for covered services above the deductible amount. See table 2.C1 for patient costs per day for inpatient hospital services and for skilled-nursing services.
Coinsurance amount (Medicare—SMI)	Share paid by the patient for covered services above the deductible for the calendar year. The program pays 80 percent of costs or charges allowed for covered services after the deductible is met. The individual is responsible for 20 percent of allowed charges on assigned claims. On unassigned claims the individual is responsible for the remainder of all charges; however, in 1993 and thereafter doctors who do not accept assignment may charge no more than 115 percent of Medicare approved fees. (See table 2.C1.)
Computation starting date (OASDI)	December 31 of either 1936 or 1950. Taxable earnings after the applicable starting date are counted in computing average monthly earnings (only starting date of Dec. 31, 1950 is applicable in computing average indexed monthly earnings).
Continuation of Medicare coverage for the disabled (DI and Medicare—HI)	For persons who engage in substantial gainful activity but continue to have a disabling condition, Medicare coverage is continued for 39 months following the completion of a trial work period.
Continuing disability review (DI and SSI)	An evaluation of a disabled person's impairments to determine if the person is still disabled within the meaning of the law.
Contributions (OASDHI)	See "Taxes."
Conversion of benefits (OASDI)	See "Award."
Couple (SSI)	See "Eligible couple (SSI)."
Covered charges (Medicare—HI)	Amount billed by providers for covered services.
Covered days of care (Medicare—HI)	The number of days of care for which claims have been approved for payment. Because of interim claims for part of a hospital stay, the number of covered days of care per claim may not represent the number of covered days of care per discharge.
Covered employment (OASDI)	All employment and self-employment creditable for Social Security purposes.
Covered services (Medicare)	Services and supplies specified as covered by law (including those for which no payment was made because the deductible was not met).
Current-payment status (OASDI)	Benefit being paid for a given month with or without deductions, provided the deductions are less than a full month's benefit. The amount shown is prior to deduction for the SMI premium. A benefit in current-payment status at the end of a month is usually payable in the first week of the following month.

Death probability	The probability that a person will die sometime between the tabulated birthday and the succeeding birthday. See "Life table (period)."
Deductible (Medicare—HI)	Specified amount to be paid by the patient for covered services before reimbursement begins. For inpatient hospital expenses in benefit periods 1966 to present, see table 2.C1.
Deductible (Medicare—SMI)	The expenses for covered services in each calendar year that must be paid by the patient before reimbursement begins. For deductibles 1966 to present, see table 2.C1.
Deeming (SSI)	Taking into account the income and resources of certain persons who live with an SSI recipient when determining the amount of the payment. These persons include the ineligible spouses of adult recipients, the ineligible parents of child recipients under age 18, and the immigration sponsor for certain noncitizens.
Delayed retirement credit (OASDI)	<p>A credit due a worker for delaying retirement after attainment of age 65 provided the worker (1) was fully insured, (2) had attained age 65 but was not yet age 70 (age 72 before January 1984), and (3) did not receive benefits because he or she had not filed an application or was working. Each monthly credit serves as a basis for increasing the monthly benefit (unless the benefit is based on a special minimum PIA) by specified percentages that depend on the year the worker attains age 62. The monthly credit was 1/12 of 1 percent for workers who attained age 62 before 1979 and 1/4 of 1 percent for workers who attained age 62 from 1979 through 1986. The corresponding monthly credits for workers who attain age 62 after 1986 are shown in table 2.A20. The increase is applicable to the worker's monthly benefit amount but not to his or her PIA. Hence, auxiliary benefits are generally not affected. The exception is that a surviving (including divorced) spouse receiving widow(er)'s benefits may be entitled, for months after May 1978, to an increase based on the increase that had been applied to the benefit of the deceased worker or for which the worker was eligible at the time of death.</p> <p>For benefits payable for months before 1979, beneficiaries could not receive delayed retirement credits if they had received a reduced benefit because of entitlement before age 65. Benefits for these individuals were recomputed effective January 1979 to give them the 1/12 of 1 percent credit for any increment month.</p>
Dental services (Medicaid)	Services, including ancillary services, provided by a dentist in the practice of his or her profession.
Dependent child (AFDC)	A needy child who has been deprived of parental support or care by reason of the death, continued absence from the home, or physical or mental incapacity of a parent or, at the option of the states, who is deprived of such support or care because the parent is unemployed as defined in federal regulations. The needy child must be living with his or her father, mother, grandfather, grandmother, brother, sister, stepfather, stepmother, stepbrother, stepsister, uncle, aunt, first cousin, nephew, or niece (including such relatives of half-blood; preceding generations as denoted by prefixes of grand, great, or great-great; and persons who have legally adopted the child or the child's parent) in a place of residence maintained by one or more of such relatives as his or her or their own home.
Dependent's benefit (OASDI)	Monthly benefit payable to a spouse or child of a retired or disabled worker.
Direct deposit (OASDI and SSI)	A procedure by which beneficiaries elect to have their monthly benefit checks sent directly to financial institutions they designate.
Disability (DI)	The inability to engage in substantial gainful activity by reason of any medically determinable physical or mental impairment that can be expected to result in death or to last for a continuous period of not less than 12 months. This means—

- (1) for a nonblind disabled worker, a blind worker under age 55, a disabled adult child, or a disabled widow, widower or surviving divorced spouse, the inability to engage in substantial gainful activity. A person must not only be unable to do his or her previous work but cannot, considering age, education, and work experience, engage in any other kind of substantial gainful work which exists in the nationaleconomy. Before 1991, a stricter disability definition applied to disabled widow(er)s. A widow(er) needed to have a disability severe enough to prevent him or her from engaging in "any gainful activity;" and
- (2) for a blind worker aged 55 or older, the inability because of blindness (that is, central visual acuity of 20/200 or less in the better eye with the use of a correcting lens, or tunnel vision of 20 degrees or less) to engage in any substantial gainful activity requiring skills comparable with those in any gainful activity in which he or she previously engaged with some regularity and over a substantial period of time.

Disability reentitlement period (DI)	The 36-month period after the completion of a trial work period for beneficiaries who continue to have a disabling condition and continue to work. Monthly benefits are continued for 3 months after the trial work period and are then suspended. If substantial gainful activity is discontinued during the reentitlement period, monthly benefits may be resumed without a new application and disability determination.
Disabled child's (aged 18 or older) benefit (OASDI)	A monthly benefit payable to a disabled person aged 18 or older—a son or daughter or eligible grandson or granddaughter of a retired, deceased, or disabled worker—whose disability began before age 22. (Also referred to as disabled adult child).
Disabled enrollee (Medicare)	A person under age 65 who is enrolled in the Medicare program by virtue of having been entitled or deemed entitled to cash disability benefits for at least 24 months. For statistical purposes, when not accounted for separately, this designation is also used for persons under age 65 enrolled solely on the basis of end-stage renal disease.
Disabled person (SSI)	A person unable to engage in any substantial gainful activity due to a medically determinable physical or mental impairment expected to result in death or that has lasted or can be expected to last for a continuous period of at least 12 months. Persons aged 65 or older who receive SSI because they are disabled are classified as disabled rather than aged.
Disabled surviving divorced wife's benefit (OASDI)	See "Widower's benefit."
Disabled surviving divorced husband's benefit (OASDI)	See "Widow's benefit."
Disabled widower's benefit (OASDI)	See "Widower's benefit."
Disabled widow's benefit (OASDI)	See "Widow's benefit."
Disabled-worker benefit (DI)	A monthly benefit payable to a disabled worker under age 65 insured for disability. Before November 1960, disability benefits were limited to disabled workers aged 50–64.
Divorced husband's benefit (OASDI)	See "Husband's benefit."
Divorced wife's benefit (OASDI)	See "Wife's benefit."

Glossary of Program Terms

Drug addiction and alcoholism (OASDI and SSI)	Legislation enacted in 1996 eliminated drug addiction and alcoholism (DA&A) as a basis for entitlement to Social Security and SSI disability benefits, effective Jan. 1, 1997. Individuals for whom drugs and/or alcohol is deemed a contributing factor material to the determination of disability will not be entitled to disability benefits. Individuals already receiving disability benefits as of the effective date would cease receiving them (although they could request a new medical determination) unless they are found to be disabled due to a medical impairment other than DA&A.
Dual entitlement (OASDI)	See "Entitlement."
Early retirement (OASDI)	See "Benefit reduction."
Earnings (OASDHI)	Unless otherwise qualified, this term includes all wages from employment and net earnings from self-employment, whether or not taxable or covered.
Earnings test (OASDI)	The provision requiring the withholding of benefits if beneficiaries under age 70 have earnings in excess of certain exempt amounts. See "Earnings test," table 2.A29.
Eligible couple (SSI)	Two persons, living together as married, both of whom are eligible for SSI. An eligible couple is classified as aged, blind, or disabled according to the classification of the eligible individual.
Eligible individual (SSI)	An aged, blind, or disabled person eligible for payments.
Eligible worker (OASDI)	For retirement insurance benefits, an individual who meets the insured status and age requirements for benefits whether or not he or she has filed an application; for Disability Insurance benefits, an individual who meets the insured status requirements and has established a period of disability.
Emergency advance payments (SSI)	Payments available at initial application for individuals who need cash assistance before the first SSI check arrives. The applicant must present strong evidence that he or she meets the qualifications for eligibility. This advance is withheld from the first check.
Emergency assistance—Title IV-A (AFDC)	Aid offered for a period of 30 days in any 12-month period to needy families with children who are living with specified relatives in a place of residence maintained by one or more of such relatives as his or her or their own home.
End-stage renal disease coverage (Medicare—HI and SMI)	Coverage available to (1) disability beneficiaries under age 65 with end-stage renal disease (ESRD), (2) persons eligible solely on the basis of ESRD, and (3) persons aged 65 or older with ESRD.
Enrollment (Medicare—HI)	Persons aged 65 or older, disabled persons under age 65, and persons with end-stage renal disease who are automatically eligible for Hospital Insurance. Also, persons aged 65 or older who are not automatically eligible for HI, either as beneficiaries who receive monthly cash payments or under the transitional provisions, but enroll voluntarily in the HI program and pay a monthly premium.
Enrollment (Medicare—SMI)	Persons eligible for Supplementary Medical Insurance who elect to enroll in the SMI program and agree to pay the monthly premium or have it paid on their behalf by a relative, friend, or organization, and persons enrolled by a state welfare agency as part of a coverage group under a federal-state agreement.
Entitlement (OASDI)	The state of meeting the applicable requirements for receipt of benefits, including the filing of an application. Entitlement can be retroactive and thus precede the date of award. A person may be eligible for retroactive benefits before the month of application for benefits. The retroactive period can be 12 months for disabled workers, their spouses and children, and disabled widows and widowers. The maximum retroactive period for other types of beneficiaries is 6 months.

Retroactive benefits for months before attainment of age 65 are not payable to a retired worker, a spouse or a widow(er) if a permanent reduction of the monthly benefit amount would result. However, persons filing for a widow's or widower's benefit in the month immediately following the month of the worker's death may elect a 1-month retroactivity, even if reduced benefits would result.

A person can become entitled to only one benefit, to two benefits simultaneously (dual entitlement), or, in a few cases, to three benefits simultaneously. A person may, for example, be entitled to payments both as a retired worker and as a spouse. Entitlement to a retired-worker or disabled-worker benefit and to a secondary benefit results in dual entitlement only if the secondary benefit is larger. When there is dual entitlement, the beneficiary receives the smaller benefit in full, but the larger benefit is paid only in the amount by which it exceeds the smaller benefit. Three distinguishable dual entitlement categories are:

- (1) entitlement to a retired-worker or disabled-worker benefit and to a larger auxiliary benefit. If the two benefits are financed from the same trust fund, the beneficiary is usually represented only once in the statistics, as a retired-worker or a disabled-worker beneficiary, and the benefit amount recorded is the larger amount associated with the auxiliary benefit. If the two benefits are paid from different trust funds, the beneficiary is represented twice, as a retired-worker or disabled-worker beneficiary and also as an auxiliary beneficiary; the retired-worker or disabled-worker benefit amount recorded is the actual amount for that benefit, and the amount recorded for the auxiliary benefit is the actual amount for that benefit reduced by the amount of the retired-worker or disabled-worker benefit;
- (2) entitlement to a wife's benefit and to a smaller widow's benefit based on a previous marriage; and
- (3) entitlement to an auxiliary benefit and to a larger special age-72 benefit.

Technical entitlement occurs when a beneficiary is entitled to benefits on more than one earnings record but is eligible to receive benefits on only one earnings record. There are two types of technical entitlement:

- (1) Simultaneous technical entitlement: beneficiary is entitled to the same type of benefit on more than one earnings record;
- (2) Potential dual entitlement: beneficiary is entitled to different types of benefits and the secondary benefit amount exceeds the primary benefit, but reduction for age or family maximum causes the primary benefit to exceed the secondary benefit amount. This includes entitlement to a wife (husband)'s benefit and to a larger widow(er)'s benefit based on a previous marriage. In this case, the beneficiary is technically entitled to the wife (husband)'s benefit.

**Expedited appeals process
(OASDI and SSI)**

This permits an individual to go directly to a federal district court after review of the initial determination without first completing the administrative review process, if the only dispute is whether an applicable provision of the Social Security Act is constitutional. See "Administrative review process."

**Family benefit
(OASDI)**

The sum of the individual monthly benefits payable to all the beneficiaries entitled on the basis of a single earnings record. See "Maximum family benefit."

**Family classification
(OASDI)**

As used in statistical tables, the number and types of beneficiaries entitled to benefits on a single earnings record. Since the family classification is determined by the types of beneficiaries entitled, it can differ from actual family status. For example, a married couple is classified as a worker and spouse family if both persons are entitled on the earnings record of one of them. If both persons are entitled on their own earnings record they would be designated as two worker-only families.

**Family planning services
(Medicaid)**

Any medically approved means, including diagnosis, treatment, drugs, supplies, devices, and related counseling, furnished or prescribed by or under the supervi-

	sion of a physician for individuals of childbearing age for the purpose of enabling them to freely determine the number and spacing of their children.
Father's benefit (OASDI)	A monthly benefit payable to a widower or surviving divorced father if (1) the deceased worker on whose account the benefit is paid was either fully or currently insured at the time of death and (2) an entitled child of the worker in his care is under age 16 or is disabled.
Federal benefit rates (SSI)	The basic benefit standards used in computing the amount of federal SSI payments. Benefit levels differ for individuals and couples living in households and for persons in Medicaid institutions. Individuals or couples living in their own households receive the full federal benefit. If an individual or couple is living in another person's household and receiving support and maintenance there, the federal benefit is reduced by one-third. The federal benefit rates for persons in households are increased annually to reflect increases in the cost of living. For federal benefits rates, see table 2.B1.
Federal court review (OASDI and SSI)	When an individual disagrees with SSA's final decision he or she may request judicial review by filing a civil action in a federal district court. See "Administrative review process."
Federal SSI payments	Monthly payments made out of federal general revenue funds after reducing the federal benefit rate by the amount of countable income, if any.
Federally administered payments (SSI)	Federal SSI payments and state supplementation payments issued by the Social Security Administration on behalf of States.
Federally administered state supplementation (SSI)	Cash payments provided by a state and issued by the Social Security Administration, which is also responsible for the maintenance of payment records. See "State supplementation."
General assistance (GA)	Public financial assistance to persons in need who cannot qualify for help under one of the federally assisted programs.
Government pension offset (OASDI)	See "Offset for spouses with other government pensions."
Grandchild's benefit (OASDI)	See "Child's benefit."
Hearing (OASDI and SSI)	See "Administrative review process."
Home-health services (Medicaid and Medicare)	Services furnished a patient in his or her home by an agency engaged primarily in providing skilled-nursing and other therapeutic services under a plan established and supervised by a physician. Covered services may include part-time or intermittent nursing care; physical, occupational, and speech therapy; part-time or intermittent services of a home health aide; medical supplies (other than drugs and biologicals) and the use of medical appliances and, in certain cases, services of an intern or resident-in-training of a teaching hospital. The services must be furnished by or under arrangement with an approved home health agency.
Hospice (Medicare)	A public or private organization, or part of either, that is primarily engaged in providing specific services to the terminally ill on an as-needed 24-hour basis. Medicare covers four categories of hospice care (general inpatient care, inpatient respite care, routine home care, and continuous home care).
Hospital (Medicare)	<ul style="list-style-type: none"> • <i>Long-stay hospital.</i> General and special hospitals with average stays greater than 25 days. Includes all pediatric, rehabilitation, and psychiatric hospitals, and alcohol and drug treatment facilities. • <i>Participating hospital.</i> See "Provider of services."

- *Short-stay hospital.* General and special hospitals (other than pediatric, rehabilitation, and psychiatric hospitals, and alcohol and drug treatment facilities) reporting average stays of 25 days or less.

**Household
(LIHEAP)**

Any individual or group of individuals who are living together as one economic unit and for whom residential energy is customarily purchased in common, or who make designated payments for energy in the form of rent.

**Husband's benefit
(OASDI)**

Monthly benefit payable to a husband or a divorced husband of a retired or disabled worker under one of the following conditions:

- (1) the husband is aged 62 or older or has an entitled child of the worker in his care who is under age 16 or is disabled; or
- (2) the divorced husband is aged 62 or older and was married to the worker for 10 years before the divorce became final. Effective with benefits payable after December 1984, a divorced husband of an eligible worker can be entitled to benefits if he meets the requirements for entitlement and has been divorced for at least 2 years, regardless of whether the worker has filed for benefits or has benefits withheld due to the earnings test. Effective with benefits payable beginning January 1991, the 2-year period is waived if the worker was entitled to benefits before the divorce. The earnings test will continue to apply to the divorced husband's own earnings; or
- (3) a transitionally insured worker's husband born before Jan. 2, 1897; or
- (4) effective with benefits payable beginning January 1991, a deemed spouse (including a divorced deemed spouse), regardless of whether the legal spouse is entitled to benefits on the same earnings record. A deemed spouse is a person who entered into an invalid ceremonial marriage in good faith.

**Income
(SSI)**

Earned or unearned income received by an SSI beneficiary. Earned income includes wages and net earnings from self-employment. Unearned income includes income not defined as earned, such as Social Security benefits, public or private pensions, interest, as well as certain in-kind income.

**Independent laboratory services
(Medicare—SMI)**

Diagnostic laboratory tests ordered by a physician and performed in a laboratory independent of a physician's office or a hospital.

Individual (SSI)

See "Eligible individual (SSI)."

Ineligible spouse (SSI)

The husband or wife of an eligible individual who is not eligible for SSI benefits.

**Initial determination
(OASDI and SSI)**

See "Administrative review process."

**Inpatient hospital services
(Medicaid)**

All services furnished to an inpatient and covered by the hospital's bills.

- *General hospital.* A hospital maintained primarily for acute illness or injury and for obstetrical or tuberculosis care.
- *Mental hospital.* A hospital primarily engaged in providing psychiatric services for the diagnosis and treatment of mentally ill persons.

**Inpatient hospital services
(Medicare—HI)**

Covered services include room and board in accommodations containing from two to four beds, nursing services (except for private-duty nursing), drugs and biologicals, and other ancillary services and supplies ordinarily furnished by a hospital to its patients. Inpatient services furnished by a hospital outside the United States are covered if the foreign hospital is closer to or more accessible to the beneficiary's residence than the nearest suitable U.S. hospital.

<p>Institutionalization under Medicaid (SSI)</p>	<p>Living arrangements for persons in public or private institutions when more than 50 percent of the cost of their care is met by the Medicaid program under Title XIX of the Social Security Act. See "Federal benefit rates."</p>
<p>Insured status (OASDI)</p>	<p>The state of having sufficient quarters of coverage to meet the eligibility requirements for retired-worker or disabled-worker benefits or to permit the worker's spouse and/or children or survivors to establish eligibility for spouse's and children's or survivor's benefits in the event of his or her disability, retirement, or death. See "Quarters of coverage."</p> <ul style="list-style-type: none"> • <i>Currently insured.</i> With at least 6 quarters of coverage during the 13-quarter period ending with the calendar quarter in which the worker (1) died, (2) became entitled to retired-worker benefits, or (3) most recently became entitled to disabled-worker benefits. If any part of a quarter has been included in a period of disability, that quarter is not counted in the 13-quarter period unless it was a quarter of coverage. • <i>Fully insured.</i> With at least 1 quarter of coverage (whenever acquired) for each year elapsing after 1950 (or the year in which the worker attained age 21, if later) and before the year in which he or she reaches age 62, dies, or becomes disabled. For a man born before Jan. 2, 1911, the elapsed period ends with the year he reaches age 65. For a man born after Jan. 1, 1911, the elapsed period ends with the later of the year he reaches age 62 or 1975. If any part of a year has been included in a period of disability, that year is not counted as an elapsed year. The number of required quarters of coverage ranges from a minimum of 6 to a maximum of 40. • <i>Insured in event of disability.</i> Having fully insured status and at least 20 quarters of coverage during the 40-quarter period ending with the quarter in which the worker became disabled. A worker disabled before the quarter in which he or she attains age 31 is insured for disability if half the quarters in the period beginning with the quarter after the one in which the worker reached age 21 and ending with the quarter in which the worker became disabled are quarters of coverage. A worker disabled before the quarter in which he or she attains age 24 is insured if he or she has 6 quarters of coverage in the 12-quarter period ending with the quarter of disablement. A worker disabled by blindness needs only fully insured status to be insured in event of disability. • <i>Permanently insured.</i> Having at least the number of quarters of coverage that is needed to become eligible for a retired-worker benefit. The maximum number of quarters of coverage required is 40. • <i>Transitionally insured.</i> Not fully insured but meeting the quarters-of-coverage requirement for receipt of a benefit under the transitional insured status provision by certain persons born before Jan. 2, 1897: <ol style="list-style-type: none"> (1) as a retired worker—has 1 quarter of coverage (whenever acquired) for each year elapsing after 1950 and up to the year of attainment of age 65 for men or age 62 for women. A minimum of 3 quarters of coverage is required; (2) as a wife or husband—the spouse must be transitionally insured; or (3) as a widow or widower—the deceased spouse must have had a specific number of quarters, depending on his or her date of birth or death and on the widow(er)'s date of birth. A minimum of 3 quarters of coverage is required.
<p>Intermediate-care facility services for the mentally retarded (ICF-MR)</p>	<p>Intermediate-care facility services for persons with mental retardation (ICF-MR) under active treatment in certified institutions for the mentally retarded or for persons with related conditions.</p>
<p>Intermediary (Medicare)</p>	<p>A public or private organization authorized to determine the amount of payment due for covered services provided beneficiaries and to make such payments to institutional providers of services. (For noninstitutional providers under SMI, see "Carrier.")</p>

Interim assistance (SSI)	Payments made by a state or local government to SSI applicants while their claims are being adjudicated. Repayment is made from any payments due when the first SSI payment is made.
Laboratory and radiological services (Medicaid)	Professional and technical laboratory and radiological services provided in an office or similar facility (other than a hospital outpatient department or clinic) or by a qualified laboratory.
Life expectancy	The average number of years of life remaining at each tabulated birthday. See "Life table (period)."
Limitation of widow(er)'s benefit (OASDI)	The reduction of the widow(er)'s benefit due to the early retirement of the deceased spouse. The benefit for a nondisabled widow(er) is limited to the larger of 82 1/2 percent of the deceased spouse's primary insurance amount, or the amount to which the deceased spouse would have been entitled if he or she were still alive. Thus, receipt of benefits by a worker before the normal retirement age will result in a reduction of benefits for a widow(er), even if the widow(er) became entitled after his or her own normal retirement age. Tables showing data on reduction for early retirement for nondisabled widows and widowers do not include those with limited benefits unless they became entitled before their own normal retirement age. See also "Widow's benefit (OASDI)."
Life table (period)	A period life table represents the mortality experience of an entire population during a relatively short period of time, usually 1–3 years. Such tables are useful for analyzing changes in the mortality experienced by a population through time. The table refers to a cohort of 100,000 people with the same birthday who experience the rate of mortality, or probability of death within 1 year, shown in the table, throughout their lives.
Low-Income Home Energy Assistance Program (LIHEAP)	Federal program to assist low-income households with heating and cooling costs.
Low-income households (LIHEAP)	Households with income under the greater of 150 percent of the poverty guideline for their state or 60 percent of the state median income, or households with members receiving Aid to Families with Dependent Children (replaced by Temporary Assistance for Needy Families), Supplemental Security Income, Food Stamps, or certain needs-tested veterans' benefits.
Lump-sum death benefit (OASDI)	A lump sum of \$255 payable on the death of a fully or currently insured worker. The lump sum is payable to: <ul style="list-style-type: none"> (1) a spouse who was living with the worker at the time of death or, if there is no such spouse, to (2) a spouse eligible for monthly benefits for the month of death or, if there is no such spouse, to (3) a child(ren) eligible for monthly benefits for the month of death.
Mandatory supplementation (SSI)	State supplementation payments required by law to maintain the December 1973 income levels of persons transferred to the federal SSI program in 1974.
Maximum family benefit (OASDI)	The maximum monthly amount that can be paid on a worker's earnings record. For benefits payable on the earnings records of retired and deceased workers, and of disabled workers entitled before July 1980, the maximum usually varies between 150 percent and 188 percent of the PIA. For disabled workers entitled after June 1980, the maximum represents the smaller of (1) 85 percent of the worker's AIME (or 100 percent of the PIA, if larger), or (2) 150 percent of the PIA. See tables 2.A13, 2.A14, 2.A17. <p>Whenever the total of the individual monthly benefits payable to all beneficiaries entitled on one earnings record exceeds the family maximum, each dependent's or</p>

survivor's benefit is proportionately reduced to bring the total within the maximum. Benefits payable to divorced spouses or surviving divorced spouses are not reduced under the family maximum provision. Where both a legal spouse and deemed spouse are receiving benefits, the deemed spouse would be paid within the family maximum, but benefits for the legal spouse would not be reduced.

Maximum taxable (OASDHI)

See "Annual maximum taxable limit (HI) and (OASDI)."

Mean

The arithmetic mean, often referred to simply as "average," is the most widely used measure of central value. The mean is calculated by dividing the sum of all of the values of a variable by the number of cases. A distribution that is completely symmetrical yields an identical mean and median. The mean exceeds the median when the distribution is skewed to the right; the mean is less than the median if the distribution is skewed to the left. The term "average" used in the statistical tables in this document refers to the arithmetic mean. See also "Median."

Median

The median is a measure of central value which identifies that *value* that divides a distribution in half such that an equal number of cases fall below it as there are above it. There are just as many cases with values below the median as there are cases with values above the median. See also "Mean."

Military wage credits (OASDHI)

Noncontributory wage credits of \$160 are provided for each month of active military service from Sept. 16, 1940, through Dec. 31, 1956. For years after 1956, the basic pay of military personnel is covered under the Social Security program on a contributory basis. Noncontributory wage credits of \$300 for each calendar quarter in which a person receives pay for military service from January 1957 through December 1977 are granted in addition to contributory credits for basic pay. Deemed wage credits of \$100 are granted for each \$300 of military wages in years after 1977. (The maximum credits allowed in any calendar year are \$1,200.) These credits take into account that military personnel receive other cash payments and wages in kind (such as food and shelter) in addition to their basic pay.

Minimum benefit (OASDI)

The lowest benefit (before actuarial reduction) payable under the regular insurance programs to a retired worker, a disabled worker, or a sole survivor of a deceased worker. The minimum benefit was eliminated for most workers who attain age 62, become disabled, or die after 1981. For these persons, benefits will be derived from applicable computation methods without a minimum floor. See tables 2.A13, 2.A14, 2.A17.

Monthly benefit (OASDI)

A cash benefit payable each month.

Monthly benefit amount (OASDI)

The amount payable after reduction, if necessary, for age, family maximum, and other reasons but before any deduction for SMI premiums. Effective June 1982, the final benefit payment is rounded to the next lowest \$1 (if not already a multiple of \$1) after reduction for age, family maximum, and other reasons and after any deduction for SMI premiums. The *Annual Statistical Supplement* tables with monthly benefits reflect the Monthly Benefit Credited (MBC). The amount is derived as follows:

- (1) subtract the SMI premium from the monthly benefit amount;
 - (2) round the above result down to the nearest whole dollar; and
 - (3) add back the SMI premium to the rounded result from 2 above.
- The result is the MBC.

For example, if a monthly benefit amount is \$678.20, and an SMI premium of \$43.80 is deducted, the MBC is \$677.80 (calculated as follows: \$678.20 - \$43.80 = \$634.40 rounded down to \$634.00 + \$43.80 = \$677.80).

Mother's benefit (OASDI)

A monthly benefit payable to a widow or surviving divorced mother if (1) the deceased worker on whose account the benefit is paid was either fully or

	currently insured at the time of death and (2) an entitled child of the worker is in her care and is under age 16 or is disabled.
Net assignment rate (Medicare—SMI)	See "Total assignment rate;" same computation except omits claims from hospital based physicians and group-practice prepayment plans.
Nondisabled widower's benefit OASDI)	See "Widower's benefit."
Nondisabled widow's benefit (OASDI)	See "Widow's benefit."
Nonpayment status (OASDI)	See "Withholding."
Number of lives	Entry in a period life table showing the number of survivors of that birth cohort at each cohort at each succeeding tabulated birthday. See "Life table (period)."
Nursing services facility (NF) (Medicaid)	An inpatient facility providing services for individuals aged 21 or older, who do not require the degree of care provided by hospitals. These do not include services in an intermediate-care facility for the mentally retarded (ICF-MR). Prior to 1991, nursing facilities were classified separately as intermediate-care facilities (ICF), and all other skilled-nursing facilities (SNF). Beginning in 1991, the distinctions were removed and these services were renamed nursing facilities.
Offset for spouses with other government pensions (OASDI)	Spouse's and surviving spouse's benefits, based on applications filed after November 1977, are subject to reduction by any government (federal, state, or local) pensions payable to the spouse on the basis of his or her own earnings in non-covered employment. After November 1984, the amount of the reduction is equal to two-thirds of any such pension. Persons in either of the following categories are entirely exempt from the offset: (1) all women first eligible for a government pension before December 1982, except those divorced from the worker after fewer than 20 years of marriage, and (2) men and women first eligible for their pensions before July 1983 who received one-half or more of their support from the worker.
Old-age benefit (OASI)	See "Retired-worker benefit."
Other practitioners services (Medicaid)	Services of licensed practitioners other than physicians and dentists.
Outpatient hospital services (Medicaid and Medicare—SMI)	Services provided by outpatient departments of hospitals. Examples of therapeutic services are X-ray and radiation therapy; treatment of fractures, cuts, and abrasions; and the supplying of surgical dressings, splints, and casts. Diagnostic services include X-rays, electrocardiograms, blood tests, urinalysis, and pulmonary function tests.
Own household (SSI)	A definition used to determine federal benefit rate. Applies to adults who own their living quarters; are liable for the rent; pay their pro rata shares of household expenses; are living in households composed only of recipients of public income-maintenance payments; are placed by agencies in private households; and children living in their parent's household. See "Federal benefit rates."
Parent's benefit (OASDI)	Monthly benefit payable to a dependent parent aged 62 or older of a deceased fully insured worker.
Payment status (OASDI)	The state or condition of a benefit with respect to actual receipt by the beneficiary—that is, whether the benefit is in current-payment status or withheld.
Period of disability (DI)	A continuous period of at least 5 months of disability, within the meaning of the law, established for a disabled worker who also meets the prescribed work restrictions.
Person served (Medicare)	An enrollee who used covered services, incurred expenses greater than the deductible amount, and for whom Medicare paid benefits. Persons are counted

	<p>once for each type of covered service used, but are not double counted in aggregate totals. A person receiving services two or more times during the year is counted as one person served. An exception to this rule occurs when an individual has incurred services both as an aged and disabled beneficiary during the same year. In this case, reimbursements are aggregated in accordance with the status of the beneficiary at the time medical services were rendered.</p>
<p>Physician's services— including related services (Medicaid and Medicare—SMI)</p>	<p>Medical and surgical services by a physician, wherever furnished, and services usually connected with a physician's treatment and included in his or her bill such as diagnostic tests, medical supplies, services of physician's nurse, drugs and biologicals that cannot be self-administered, and similar services. Other covered services and supplies grouped in this category include X-ray, radium, and radioactive isotope therapy; prosthetic devices; ambulance service; and purchase or rental of durable medical equipment. Also covered are hospital services incident to physician's services, services of a physical therapist in independent practice, and limited services of a licensed chiropractor.</p>
<p>Prescribed drugs (Medicaid)</p>	<p>Drugs dispensed by a licensed pharmacist on the prescription of a practitioner licensed by law to prescribe such drugs, and drugs dispensed by a licensed practitioner to his or her own patients.</p>
<p>Presumptive disability or blindness (SSI)</p>	<p>For certain diagnoses, where there is high probability of a favorable medical determination of disability or blindness, payments may be made for up to 6 months before the formal determination if the applicant meets the other eligibility qualifications.</p>
<p>Primary insurance amount—PIA (OASDI)</p>	<p>The monthly amount payable to a retired worker who begins to receive benefits at age 65 or to a disabled worker who has never received a retirement benefit reduced for age. This amount, which is related to the worker's average monthly wage or average indexed monthly earnings, is also the amount used as a base for computing all types of benefits payable on the basis of one individual's earnings record. See tables 2.A11, 2.A15, 2.A16, for the derivation of the PIA from the worker's average monthly wage or average indexed monthly earnings, as applicable, and the section on "Benefit Types and Levels" for the relationship (percent) of other benefit amounts to the PIA.</p>
<p>Prospective payment system (Medicare)</p>	<p>Public Law 98-21 established a prospective payment system for Medicare payment of inpatient hospital services effective for the hospital fiscal year beginning on or after Oct. 1, 1983. Under this system, Medicare payment for operating expenses at a predetermined, specific rate for each discharge. The payment is made rate is related to the cost of treating that illness. All discharges are classified according to a list of diagnosis-related groups (DRGs). There are 475 specific DRGs under which a beneficiary may be discharged. The law, as amended in 1985, provided for a 4-year transition period during which a declining portion of the total prospective payment rate was based on hospitals' historical costs in a given base year, and a gradually increasing portion was based on a regional or national rate per discharge or both. Beginning Oct. 1, 1987, Medicare payment for inpatient hospital services is determined fully under a national DRG payment methodology.</p> <p>Capital-related costs and the costs of direct medical education, kidney acquisition by renal transplant centers, and nonphysician anesthetists are excluded from operating expenses and reimbursed on a reasonable cost basis. (Beginning in October 1987, capital-related costs were incorporated into the prospectively determined payment.) Additional payments are made for the indirect costs of medical education and for hospitals serving a disproportionately large share of low-income patients.</p>
<p>Prouty benefit (OASI)</p>	<p>See "Special age-72 benefit."</p>
<p>Provider of services (Medicare)</p>	<p>A hospital, skilled-nursing facility, home health agency, independent laboratory, or other certified provider. A provider of services is eligible for participation and payment if it meets the requirements for certification and has entered into an</p>

	agreement with the Health Care Financing Administration to (1) provide services on a nondiscriminatory basis in compliance with Title VI of the Civil Rights Act of 1964 and (2) not charge any patient more than prescribed deductibles and coinsurance amounts for covered items and services.
Quarters of coverage (OASDHI)	The crediting of coverage needed for insured status. A worker receives 1 quarter of coverage (up to a total of 4) for a designated amount of annual earnings reported from employment or self-employment. This dollar amount is subject to annual automatic increases in proportion to increases in average earnings. For amounts in years 1939 to present, see table 2.A7. No more than 4 quarters of coverage may be credited for any calendar year, and no quarter of coverage is credited after the quarter in which death occurred or for a quarter entirely included in a period of disability.
Reconsideration (OASDI and SSI)	See "Administrative review process."
Redetermination (SSI)	A periodic review of eligibility for SSI beneficiaries to assure that requirements for eligibility continue to be met and that payments are in the proper amount. Income, resources, living arrangements, and other factors are reviewed. The redetermination process does not review the determination of disability.
Reduction for early retirement (OASDI)	See "Benefit reduction."
Reimbursement (Medicare—SMI)	Represents 80 percent of allowed charges for covered services each year after the individual has paid the deductible.
Representative payee (OASDI and SSI)	A person designated by the Social Security Administration to receive monthly benefits on behalf of a beneficiary when such action appears to be in the beneficiary's best interest. A representative payee is appointed for an adult beneficiary when the beneficiary is physically or mentally incapable of managing his or her own funds. In addition, a payee is usually appointed to receive benefits on behalf of a child under age 18.
Retired-worker (old-age) benefit (OASI)	Monthly benefit payable to a fully insured retired worker aged 62 or older, or to a person entitled under the transitionally insured status provision in the law. Retired-worker benefit data do not include special age-72 benefits unless so indicated.
Retirement test (OASDI)	See "Earnings test."
Secondary benefit (OASDI)	Monthly benefit payable to a spouse or child of a retired or disabled worker, or to a survivor of a deceased worker.
Section 1619(a)	See "Special SSI benefits."
Section 1619(b)	See "Special SSI recipient status."
Self-employment (OASDHI)	Operation of a trade or business by an individual or by a partnership in which an individual is a member.
Skilled-nursing facility (Medicare)	An institution primarily engaged in providing skilled-nursing care and related services for patients who require post-hospital medical or nursing care or rehabilitation services. Excludes institutions that are primarily for care and treatment with respect to mental diseases or tuberculosis. Covered skilled-nursing facility services include nursing care; room and board; physical, occupational, and speech therapy; drugs and biologicals; medical services of an intern or resident-in-training of a hospital having a transfer agreement with the skilled-nursing facility; and other necessary health care services generally provided by such facilities. See "Provider of services."

Social Security number (OASDHI)	Number issued to a person by the Social Security Administration, used to keep a record of earnings and of benefits based on these earnings. Taxable wages and self-employment income are reported by employers and self-employed individuals and credited to the worker's record under his or her Social Security number.
Special age-72 benefit (OASI)	Monthly benefit payable to men who attained age 72 before 1972 and to women who attained age 72 before 1970 and who do not have sufficient quarters of coverage to qualify for a retired-worker benefit under either the fully or the transitionally insured status provisions. The benefit is payable only for months in which the individual is a resident of one of the 50 States or the District of Columbia and receives no public assistance or SSI payments. It is reduced by the amount of any government pension (except workers' compensation and veterans' service-connected compensation) that the individual or the individual's spouse is receiving or is eligible to receive. Most of these benefits are financed from general revenues rather than Social Security contributions. (Also known as Prouty benefits).
Special minimum PIA (OASDI)	An alternative PIA based not on the worker's average monthly wage or average indexed monthly earnings but on his or her length (years) of covered employment. It is designed to help those who worked in covered employment for many years but had low earnings. The amount of the special minimum PIA is computed by multiplying the number of years of coverage in excess of 10 (with a maximum of 20) by \$11.50 and increasing the resulting amount by all cost-of-living increases after 1978. The special minimum PIA cannot be increased by delayed retirement credits. To earn special minimum coverage a worker must have earnings above specified levels. See table 2.A12 for additional information on the computation of the special minimum PIA.
Special SSI benefits Section 1619(a)	Continuing cash benefits for disabled recipients who earn above the amount that reflects substantial gainful activity. These payments may continue until income (earned or unearned) reaches the amount where the monthly payment is reduced to zero.
Special SSI recipient status Section 1619(b)	A person who is ineligible for SSI cash benefits because of earnings but qualifies for SSI recipient status for Medicaid eligibility purposes under Section 1619(b) of the Social Security Act.
State-administered supplementation (SSI)	State supplementation payments administered by the states. See "State supplementation."
State median income (LIHEAP)	One income standard used by states to determine a household's income eligibility for LIHEAP. Estimates of the median income for four-person families for each state are calculated by the Census Bureau. The Department of Health and Human Services publishes state median income estimates in the <i>Federal Register</i> , which are used to determine eligibility for several social services programs.
State supplementation (SSI)	Payments to eligible persons made under state provisions. These payments may vary by the living situation of the recipient as well as by geographic area within the State and include federally administered and state-administered payments.
Student's benefit (OASDI)	Child's benefit payable to a full-time unmarried elementary or secondary school student aged 18–19. Student's benefits end at age 19 or at the end of the current semester or quarter, whichever is later. Before May 1985, student's benefits were payable to certain post-secondary students aged 18–22.
Substantial gainful activity (DI and SSI)	Remunerative work that is substantial, as determined from consideration of the amount of money earned, and/or the number of hours worked, and the nature of the work. See table 2.A30 for money amounts.
Surviving divorced father's benefit (OASI)	See "Father's benefit."

Surviving divorced mother's benefit (OASI)	See "Mother's benefit."
Surviving divorced spouse's benefit (OASI)	See "Widower's benefit" and "Widow's benefit."
Survivor benefit (OASI)	Benefit payable to a survivor of a deceased worker.
Suspended benefit (OASDI)	A benefit not in current-payment status for any of the reasons listed under "Withholding."
Taxable earnings (OASDHI)	Taxable wages and/or self-employment income under the prevailing annual maximum taxable limit. See table 2.A3 for the maximum in effect since the beginning of program.
Taxable maximum (OASDHI)	See "Annual maximum taxable limit (HI) and (OASDI)."
Taxable self-employment income (OASDHI)	Net earnings from self-employment, generally above \$400 and below the annual taxable and creditable maximum amount for a calendar or other taxable year, less any taxable wages in the same taxable year.
Taxable wages (OASDHI)	Wages paid for services rendered in covered employment up to the annual taxable maximum for OASDI and on all earnings for HI. In some cases, wages must also be above a specified amount to be taxed and credited (for example, \$100 or more in a calendar year for employment in certain nonprofit organizations or for services not in the course of an employer's trade or business). The threshold for coverage of a domestic employee's wages was raised from \$50 per calendar quarter to \$1,000 per calendar year effective in 1994. For years after 1995, this amount will increase in \$100 increments as average wages rise.
Taxes (OASDHI)	The amount based on a percent of earnings, up to an annual maximum for OASDI and on all earnings for HI, that must be paid by— <ul style="list-style-type: none"> (1) employers and employees on wages from employment under the Federal Insurance Contributions Act (FICA), (2) the self-employed on net earnings from self-employment under the Self-Employment Contributions Act (SECA), and (3) State or local governments on the wages of state and local government employees covered under the Social Security Act.
Technical entitlement (OASDI)	See "Entitlement."
Termination (OASDI)	Cessation of payment of a specific type of benefit because the beneficiary is no longer entitled to receive it. In some cases, the individual may become immediately entitled to another type of benefit. These actions are called conversions; see "Award." The major reasons for termination are: <ul style="list-style-type: none"> (1) death of beneficiary; (2) for spouse and child beneficiaries, termination of the benefit of the retired or disabled worker on whose earnings record their auxiliary entitlement is based; (3) for spouse beneficiaries under age 62 and widowed mother or father beneficiaries, termination of the benefit of the youngest or disabled child, or attainment of age 16 by the youngest child; (4) attainment of the statutory age limit for certain types of benefits, for example, age 65 for disabled workers and age 18 for minor children; (5) for certain types of auxiliary benefits, marriage, divorce, remarriage, or adoption; (6) beneficiary no longer meets the definition of disability (termination data

do not include disabled persons whose monthly benefits have been suspended because of their ability to engage in substantial gainful activity; see "Disability reentitlement period");

(7) entitlement to another equal or larger Social Security benefit; and

(8) student beneficiary no longer attending school.

**Total assignment rate
(Medicare—SMI)**

The proportion of all SMI claims received by SMI carriers in which the physician or supplier agrees to accept the carrier's determination of "allowable" charges. In unassigned claims, the beneficiary is liable to the physician or supplier for all charges and is reimbursed by the carrier only for that portion deemed allowable by the carrier, subject to deductible and coinsurance provisions.

- *HI*. Sum of charges for noncovered services and covered services before application of deductible and coinsurance.
- *SMI*. Total covered charges allowed by the carriers, including deductible and coinsurance amounts.

Totalization (OASDI)

The process by which persons having at least 6 U.S. quarters of coverage, but otherwise ineligible for Social Security benefits, may meet eligibility requirements by combining their U.S. periods of coverage with periods of coverage earned in a foreign country with which the United States has signed a Social Security agreement. The total period of coverage must still meet normal eligibility requirements. A partial benefit is computed based on the proportion of total covered work completed in the United States. See section "2A OASDI: Coverage, Financing, and Insured Status."

**Transitionally insured persons
aged 72 or older, benefit for
(OASDI)**

Monthly benefit payable to certain persons before Jan. 2, 1897, under the transitionally insured status provisions.

**Trial work period
(DI)**

Persons receiving Social Security disability benefits are generally entitled to a 9-month trial work period during which monthly benefits continue. If the beneficiary's disability has ended after completion of the trial work period, monthly benefits are continued for an additional 3 months and then entitlement is terminated. Effective January 1992, a disabled beneficiary would exhaust the trial work period only if services were performed in any 9 months within a period of 60 consecutive months. For a discussion of procedures when the disabling condition continues, see "Disability reentitlement period."

**Trust fund
(OASDI and Medicare)**

Four separate accounts in the U.S. Treasury in which are deposited the equivalent of taxes received under the Federal Insurance Contributions Act, the Self-Employment Contributions Act, contributions dealing with coverage of state and local government employees, any sums received under the financial interchange with the railroad retirement account, voluntary hospital and medical insurance premiums, and transfers of federal general revenues. Funds not withdrawn for current monthly or service benefits, the financial interchange, and administrative expenses are invested in interest-bearing federal securities, as required by law. The interest earned is also deposited in the trust funds.

- *Old-Age and Survivors Insurance (OASI)*. The trust fund used for paying monthly benefits to retired-worker (old-age) beneficiaries and their spouses and children and to survivors of insured workers.
- *Disability Insurance (DI)*. The trust fund used for paying monthly benefits to disabled-worker beneficiaries and their spouses and children and for providing rehabilitation services to the disabled.
- *Hospital Insurance (HI)*. The trust fund used for paying part of the costs of inpatient hospital services and related post-hospital care for aged and disabled individuals who meet the eligibility requirements.
- *Supplementary Medical Insurance (SMI)*. The trust fund used for paying part of the costs of physicians' services, outpatient hospital services, and other related medical and health services for voluntarily insured aged and disabled individuals.

**Widowed father's benefit
(OASI)** See "Father's benefit."

**Widowed mother's benefit
(OASI)** See "Mother's benefit."

**Widower's benefit
(OASDI)** Monthly benefit payable to: (1) a widower or surviving divorced husband of a worker fully insured at the time of death if he is (a) aged 60 or older or (b) aged 50–59 and has been disabled throughout a waiting period of 5 consecutive calendar months that began no later than 7 years after the month in which the worker died or after the end of his entitlement to benefits as a widowed father, or (2) a widower of a transitionally insured worker if he was born before Jan. 2, 1897.

A surviving divorced husband's marriage to a worker must have lasted 10 years before the divorce became final. Effective for benefits payable after December 1983, benefits are continued for disabled widowers and surviving divorced husbands who remarry after the age of first eligibility for benefits.

Effective January 1991, benefits may be payable to a deemed widower, including a divorced deemed widower. A deemed widower is a person who entered into an invalid ceremonial marriage in good faith. See also "Limitation of widow(er)'s benefit (OASDI)."

**Widow's benefit
(OASDI)** Monthly benefit payable to: (1) a widow or surviving divorced wife of a worker fully insured at time of death if she is (a) aged 60 or older or (b) aged 50–59 and has been disabled throughout a waiting period of 5 consecutive calendar months that began no later than 7 years after the month in which the worker died or after the end of her entitlement to benefits as a widowed mother, or (2) a widow of a transitionally insured worker if she was born before Jan. 2, 1897.

A surviving divorced wife's marriage to a worker must have lasted 10 years before the divorce became final. Effective for benefits payable after December 1983, benefits are continued for disabled widows and surviving divorced wives who remarry after the age of first eligibility for benefits. See also "Limitation of widow(er)'s benefit (OASDI)."

Effective January 1991, benefits may be payable to a deemed widow, including a divorced deemed widow. A deemed widow is a person who entered into an invalid ceremonial marriage in good faith.

**Wife's benefit
(OASDI)** Monthly benefit payable to a wife or a divorced wife of a retired or disabled worker under one of the following conditions:

- (1) the wife is aged 62 or older or has an entitled child of the worker in her care who is under age 16 or is disabled; or
- (2) the divorced wife is aged 62 or older and was married to the worker for 10 years before the divorce became final. Effective with benefits payable after December 1984, a divorced wife of an eligible worker can be entitled to benefits if she meets the requirements for entitlement and has been divorced for at least 2 years, regardless of whether the worker has filed for benefits or has benefits withheld due to the earnings test. Effective with benefits payable beginning January 1991, the 2-year period is waived if the worker was entitled to benefits before the divorce. The earnings test will continue to apply to the divorced wife's own earnings; or
- (3) a transitionally insured worker's wife born before Jan. 2, 1897; or
- (4) effective with benefits payable beginning January 1991, a deemed spouse (including a divorced deemed spouse) regardless of whether the legal spouse is entitled to benefits on the same earnings record. A deemed spouse is a person who entered into an invalid ceremonial marriage in good faith.

Windfall elimination provision (OASDI)	Benefit computation for retired and disabled-worker beneficiaries first eligible for OASDI benefits after 1985, who become eligible for a periodic pension payment after 1985, based on noncovered employment. See table 2.A11.
Withholding (OASDI)	<p>Suspension of benefit payments until the condition(s) causing deductions are known to have ended. Suspension of monthly benefit payments does not affect eligibility for hospital insurance benefits. The major reasons for withholding benefits are:</p> <ol style="list-style-type: none">(1) Earnings in excess of exempt amounts under provisions of the annual earnings test;(2) for spouses and surviving spouses, receipt of offsetting government pensions;(3) failure of a wife or husband under age 62 or mother or father beneficiary to have an entitled child in her or his care;(4) refusal of a disabled person to accept rehabilitation services;(5) spending determination of continuing disability;(6) for special age-72 beneficiaries, receipt of public assistance, Supplemental Security Income payments, or offsetting government pensions;(7) workers' compensation and/or public disability benefit offset for disabled workers and dependents;(8) payee not determined;(9) for beneficiaries confined to a jail, prison, or other penal institution or correctional facility, who are convicted of a crime punishable by imprisonment for more than 1 year (regardless of actual sentence imposed), and for criminally insane individuals confined to institutions for an offense punishable by imprisonment for more than 1 year;(10) administrative reasons such as (a) the inability to locate the beneficiary, (b) the beneficiary's residence is in certain foreign countries, and under certain conditions, an alien beneficiary's residence outside the United States for more than 6 full consecutive calendar months;(11) for disabled beneficiaries, engaging in substantial gainful activity in the disability reentitlement period following a trial work period; benefits for spouses and children of disabled workers are also suspended;(12) technical entitlement where a beneficiary is entitled to benefits on more than one earnings record but is eligible to receive benefits on only one earnings record. See "Entitlement (OASDI)."
Worker (OASDI)	A person who has earnings creditable for Social Security purposes on the basis of services for wages in covered employment or on the basis of income from covered self-employment. Data on covered self-employment exclude self-employed persons who had no self-employment income taxable or creditable under Social Security because they had wages or salaries reaching the annual taxable maximum reported for the same year.
Workers' compensation (and public and public disability benefits) offset (DI)	The total amount of benefits received under workers' compensation programs and the Social Security Disability Insurance program is limited by a Social Security Act offset provision. Under this provision, a reduction in the disabled-workers' benefit (and in family benefits based on the worker's earnings record) may be made for any month to fully or partially offset workers' compensation benefits or certain other federal, state, or local disability benefits received for the same month. This reduction is made only if the total Social Security benefits payable to the worker (and dependents), plus those paid the worker as workers' compensation, exceed the higher of 80 percent of his or her "average current earnings" before the onset of disability, or the family's total Social Security benefit before the reduction. The disabled-workers' benefit will not be reduced if the workers' compensation law provides for the reduction of that benefit when he or she is entitled to disabled-workers' benefits, if such provision was in effect in February 1981.

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OASDI: Benefits in Current-Payment Status

OASDI: Benefits Awarded, Withheld, and Terminated

Supplemental Security Income

Health Care Programs—Medicare and Medicaid

Other Social Insurance and Income Support Programs

Technical Notes

List of Abbreviations/Glossary

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